

**United States Bankruptcy Court  
Central District of California**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>NGTV, a California corporation</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>95-4809307</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>9944 Santa Monica Boulevard Beverly Hills, CA</b>	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code <b>90212-1607</b>	ZIP Code
County of Residence or of the Principal Place of Business: <b>Los Angeles</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

<b>Type of Debtor</b> (Form of Organization) (Check one box) <ul style="list-style-type: none"> <li><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></li> <li><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</li> <li><input type="checkbox"/> Partnership</li> <li><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</li> </ul>	<b>Nature of Business</b> (Check one box) <ul style="list-style-type: none"> <li><input type="checkbox"/> Health Care Business</li> <li><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)</li> <li><input type="checkbox"/> Railroad</li> <li><input type="checkbox"/> Stockbroker</li> <li><input type="checkbox"/> Commodity Broker</li> <li><input type="checkbox"/> Clearing Bank</li> <li><input checked="" type="checkbox"/> Other <b>*See Rider</b></li> </ul>	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <ul style="list-style-type: none"> <li><input type="checkbox"/> Chapter 7</li> <li><input type="checkbox"/> Chapter 9</li> <li><input checked="" type="checkbox"/> Chapter 11</li> <li><input type="checkbox"/> Chapter 12</li> <li><input type="checkbox"/> Chapter 13</li> <li><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</li> <li><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</li> </ul>
<b>Tax-Exempt Entity</b> (Check box, if applicable) <ul style="list-style-type: none"> <li><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).</li> </ul>		<b>Nature of Debts</b> (Check one box) <ul style="list-style-type: none"> <li><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</li> <li><input checked="" type="checkbox"/> Debts are primarily business debts.</li> </ul>

<b>Filing Fee</b> (Check one box) <ul style="list-style-type: none"> <li><input checked="" type="checkbox"/> Full Filing Fee attached</li> <li><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</li> <li><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</li> </ul>	Check one box: <b>Chapter 11 Debtors</b> <ul style="list-style-type: none"> <li><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</li> <li><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</li> </ul> Check if: <ul style="list-style-type: none"> <li><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.</li> </ul> Check all applicable boxes: <ul style="list-style-type: none"> <li><input type="checkbox"/> A plan is being filed with this petition.</li> <li><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</li> </ul>
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**Statistical/Administrative Information**

Debtor estimates that funds will be available for distribution to unsecured creditors.

Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input checked="" type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
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Estimated Assets

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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Estimated Liabilities

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input checked="" type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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THIS SPACE IS FOR COURT USE ONLY

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): <b>NGTV, a California corporation</b>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**

*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**NGTV, a California corporation**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

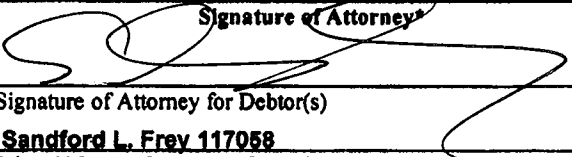
I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).  
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X \_\_\_\_\_  
Signature of Debtor

X \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

X  \_\_\_\_\_  
Signature of Attorney for Debtor(s)

**Sandford L. Frey 117058**  
Printed Name of Attorney for Debtor(s)

**Creim Macias Koenig & Frey LLP**  
Firm Name  
**633 W. Fifth Street, 51st Floor**  
**Los Angeles, CA 90071**

\_\_\_\_\_  
Address

**(213) 614-1944 Fax: (213) 614-1961**  
Telephone Number

**February 25, 2010**                      **117058**  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.  
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X  \_\_\_\_\_  
Signature of Authorized Individual

**Jay Vir**  
Printed Name of Authorized Individual

**President**  
Title of Authorized Individual

**February 25, 2010**  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  
(Check only one box.)  
 I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.  
 Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

X \_\_\_\_\_  
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

RIDER TO PETITION

THE DEBTOR IS FILING FOR CHAPTER 11 PROTECTION PRIMARILY TO IMPLEMENT A REORGANIZATION PLAN WITH THE COOPERATION AND CONSENT OF ITS SENIOR SECURED LENDERS.

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Central District of California**

In re NGTV, a California corporation  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Almiron Finance Corp Centro Lido Torre C Piso Caracas, VENEZUELA 13 Ofc 133	Almiron Finance Corp Centro Lido Torre C Piso Caracas, VENEZUELA 13 Ofc 133			401,555.00
Bowne Bronwen Price 2600 Mission St Suite 20G San Marino, CA 91108	Bowne Bronwen Price 2600 Mission St Suite 20G San Marino, CA 91108			275,000.00
BTR/Salida PO Box 1234GT Queensgate House, South Church St Georgetown, Grand Cayman, Cayman Isl	BTR/Salida PO Box 1234GT Queensgate House, South Church St Georgetown, Grand Cayman, Cayman Isl			240,478.00
Can Gap 10 Bellair Street Suite 509 Toronto Ontario M5R 2G9 CANADA	Can Gap 10 Bellair Street Suite 509 Toronto Ontario M5R 2G9 CANADA			444,740.00
Denton Business Inc Av Laguna de Arestinga #513 Cumbres de Caracas, VENEZUELA	Denton Business Inc Av Laguna de Arestinga #513 Cumbres de Caracas, VENEZUELA			321,244.00
DLC Holdings 921 W 10th Street Sioux Falls, SD 57104	DLC Holdings 921 W 10th Street Sioux Falls, SD 57104			342,086.00
Front Street Capital Mangement Standard Securities Capital Corp 24 Hazelton Ave Toronto, Ontario M5R2E2 CANADA	Front Street Capital Mangement Standard Securities Capital Corp 24 Hazelton Ave Toronto, Ontario M5R2E2 CANADA			247,073.00
Ganderland 848 Brickel Avenue Suite 950 Miami, FL	Ganderland 848 Brickel Avenue Suite 950 Miami, FL			803,109.00

B4 (Official Form 4) (12/07) - Cont.

In re **NGTV, a California corporation**

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Gene Simmons 2650 Benedict Canyon Beverly Hills, CA 90210</b>	<b>Gene Simmons 2650 Benedict Canyon Beverly Hills, CA 90210</b>			<b>1,882,553.00</b>
<b>Hudson Capital Partners Corp 208 East 51st Street Ste 390 New York, NY 10022</b>	<b>Hudson Capital Partners Corp 208 East 51st Street Ste 390 New York, NY 10022</b>			<b>321,444.00</b>
<b>Iroquois Master Fund Ltd 641 Lexington Avenue 26th Floor New York, NY 10022</b>	<b>Iroquois Master Fund Ltd 641 Lexington Avenue 26th Floor New York, NY 10022</b>			<b>401,555.00</b>
<b>Jeff Hollander 3985 NW 53rd Street Boca Raton, FL 33496</b>	<b>Jeff Hollander 3985 NW 53rd Street Boca Raton, FL 33496</b>			<b>240,933.00</b>
<b>Lower East Capital Partners 10 Bellair St Suite 509 Toronto, Ontario M5R2G9 CANADA</b>	<b>Lower East Capital Partners 10 Bellair St Suite 509 Toronto, Ontario M5R2G9 CANADA</b>			<b>529,206.00</b>
<b>Luis Henrique Ball 4580 NW 23 Court Boca Raton, FL 33431</b>	<b>Luis Henrique Ball 4580 NW 23 Court Boca Raton, FL 33431</b>			<b>240,933.00</b>
<b>Nathaniel Kramer 32E 64th Street Apt 9W New York, NY 10021</b>	<b>Nathaniel Kramer 32E 64th Street Apt 9W New York, NY 10021</b>			<b>240,933.00</b>
<b>Omicron Master Trust 650 Fifth Avenue 24th Floor New York, NY 10019</b>	<b>Omicron Master Trust 650 Fifth Avenue 24th Floor New York, NY 10019</b>			<b>401,555.00</b>
<b>Richard Abramson 1900 Sunset Plaza Drive Los Angeles, CA 90069</b>	<b>Richard Abramson 1900 Sunset Plaza Drive Los Angeles, CA 90069</b>			<b>604,970.00</b>
<b>Richardson &amp; Patel 10900 Wilshire Blvd #500 Los Angeles, CA 90024</b>	<b>Richardson &amp; Patel 10900 Wilshire Blvd #500 Los Angeles, CA 90024</b>			<b>650,098.00</b>
<b>Scott A Ziegler 425 E 58th Street 10H New York, NY 10022</b>	<b>Scott A Ziegler 425 E 58th Street 10H New York, NY 10022</b>			<b>321,244.00</b>
<b>Verde Trading Group 5550 Glades Road Suite 414 Boca Raton, FL 33431</b>	<b>Verde Trading Group 5550 Glades Road Suite 414 Boca Raton, FL 33431</b>			<b>240,933.00</b>

B4 (Official Form 4) (12/07) - Cont.

In re NGTV, a California corporation  
Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date February 25, 2010

Signature 

**Jay Vir**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**STATEMENT OF RELATED CASES**  
**INFORMATION REQUIRED BY LOCAL BANKRUPTCY RULE 1015-2**  
**UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA**

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)  
**None.**
  
2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)  
**None.**
  
3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)  
**None.**
  
4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)  
**None.**

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Beverly Hills, California.

Dated February 25, 2010



**Jay Vir**  
**Debtor**

\_\_\_\_\_  
*Joint Debtor*

This form is mandatory by Order of the United States Bankruptcy Court for the Central District of California.



NGTV, a California corporation  
9944 Santa Monica Boulevard  
Beverly Hills, CA 90212-1607

Sandford L. Frey  
Creim Macias Koenig & Frey LLP  
633 W. Fifth Street, 51st Floor  
Los Angeles, CA 90071

Office of the U.S. Trustee  
725 S. Figueroa Street  
Suite 2600  
Los Angeles, CA 90017

1 800 Conference

ADP

Aegon  
500 Yonge St  
Toronto, Ontario  
MZN7J8 CANADA,

Akamai  
PO Box 26590  
New York, NY 10087-6590

Al Cafaro  
100 Fifth Ave 11th Floor  
New York, NY 10022

Alfonso Campalans  
15 Hiedehade Place  
Singapore CHINA  
587864,

Allan Brown  
1124 El Retrio Way  
Beverly Hills, CA 90210

Almiron Finance Corp  
Centro Lido Torre C Piso  
Caracas, VENEZUELA  
13 Ofc 133,

American Insurance  
Law Offices of Victor L Gammill  
17972 Sky Park Circle Suite B  
Irvine, CA 92614

American International Special  
Michael Weiss / Lerner & Weiss APC  
21550 Oxnard St Suite 1060  
Woodland Hills, CA 91367

AMEX  
Law Office of Peter Jaffe LLC  
2624 Catamount Creek Rd  
Mc Coy, CO 80463

Amul Patel

Andan Ltd  
Av Francisco Miranda Torre Rina  
Caracas VENEZUELA

Andrew DeFrancesco  
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Angelo J Mancuso III  
2300 Fairmont Avenue  
Atlantic City, NJ 08401

Arrowhead

Avram Kipper

AWE/BMR Marketing  
Thomas Zide/Zide & Obiecunas LLP  
14123 Victory Blvd  
Van Nuys, CA 91401

Barnett & Co

Barry Shemaria  
4500 Ashburn Walk  
Marietta, GA 30068

Bear Contractors  
231 S Westlake Ave  
Los Angeles, CA 90057

Benjie

Blue Cross of California

Blue Shield  
PO Box 3008  
Lodi, CA 95241-3008

Bowne  
Bronwen Price  
2600 Mission St Suite 20G  
San Marino, CA 91108

Bragman Nyman Cafarelli

Brant Cali  
401 Bergen Street  
Union, NJ 07083

Brightcove  
McCarthy Burgess & Wolff  
26000 Cannon Rd  
Bedford, OH 44146

BTR/Salida  
PO Box 1234GT  
Queensgate House, South Church St  
Georgetown, Grand Cayman, Cayman Isl,

Can Gap  
10 Bellair Street Suite 509  
Toronto Ontario  
M5R 2G9 CANADA,

Capital Growth Equity Fund  
225 NE Mizner Blvd Ste 750  
Boca Raton, FL 33432

Caroline Haney  
1245 McClellan Dr #115  
Los Angeles, CA 90025

Caroline Haney  
9944 Santa Monica Blvd  
Beverly Hills, CA 90212

CGF Advance

Chris

Christopher D Jennings  
154 South Layton Dr  
Los Angeles, CA 90049

Chromatic  
Joseph P Graziano  
18757 Burbank Blvd  
Tarzana, CA 91356

CIT Technology

City of Beverly Hills  
455 N Rexford Dr Rm 240  
Beverly Hills, CA 90210-4817

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