

United States Bankruptcy Court Central District of California				Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): Pickwick Arms Estates, LLC			Name of Joint Debtor (Spouse) (Last, First, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): None			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):		
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 8239; EIN: 35-2262982			Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):		
Street Address of Debtor (No. and Street, City, and State) 12100 Wilshire Blvd #300 Los Angeles, CA			Street Address of Joint Debtor (No. and Street, City, and State)		
ZIPCODE 90272			ZIPCODE		
County of Residence or of the Principal Place of Business: Los Angeles			County of Residence or of the Principal Place of Business:		
Mailing Address of Debtor (if different from street address):			Mailing Address of Joint Debtor (if different from street address):		
ZIPCODE			ZIPCODE		
Location of Principal Assets of Business Debtor (if different from street address above): 139 North Barnett Road, Tulsa, OK				ZIPCODE 74116	
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) _____		Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input checked="" type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other _____ Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code)		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input type="checkbox"/> Debts are primarily business debts <input checked="" type="checkbox"/>	
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form No. 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.			Check one box: Chapter 11 Debtors <input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101(51D) <input checked="" type="checkbox"/> Debtor is not a small business as defined in 11 U.S.C. § 101(51D) Check if: Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (<i>amount subject to adjustment on 4/01/13 and every three years thereafter</i>). ----- Check all applicable boxes <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes, in accordance with 11 U.S.C. § 1126(b).		
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.				THIS SPACE IS FOR COURT USE ONLY	
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1000-5000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000					
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					

Voluntary Petition

(This page must be completed and filed in every case)

Main Document Page 2 of 63

Name of Debtor(s):

Pickwick Arms Estates, LLC

All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: NONE	Case Number:	Date Filed:
Location Where Filed: N.A.	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: Mammoth Corona, LLC	Case Number: 8:09-bk-21220	Date Filed: 10/16/2009
District: Central District of California	Relationship: Debtor owns the A-1 Services Claim	Judge: Robert K. Evans

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11)

☐ Exhibit A is attached and made a part of this petition.
Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b).

X _____
Signature of Attorney for Debtor(s) Date

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

- ☐ Yes, and Exhibit C is attached and made a part of this petition.
- ☒ No

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

- ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.
- If this is a joint petition:
- ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☒ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐ Landlord has a judgment for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable non bankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Pickwick Arms Estates, LLC

Signatures**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)☐

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by § 1515 of title 11 are attached.

☐

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

(Date)

Signature of Attorney***X**

/s/ Thomas Corcovelos

Signature of Attorney for Debtor(s)

THOMAS CORCOVELOS

Printed Name of Attorney for Debtor(s)

Corcovelos Law Group

Firm Name

1001 Sixth Street, Suite 106

Address

Manhattan Beach, CA 90266**(310) 374-0116**

Telephone Number

April 20, 2010

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Robert de Vogelaere

Signature of Authorized Individual

ROBERT DE VOGELAERE

Printed Name of Authorized Individual

Managing Member

Title of Authorized Individual

April 20, 2010

Date

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, 2) I prepared this document for compensation, and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. § 110(b), 110(h), and 342(b); and, 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

B6 Cover (Form 6 Cover) (12/07)

FORM 6. SCHEDULES

Summary of Schedules

Statistical Summary of Certain Liabilities and Related Data (28 U.S.C. § 159)

Schedule A - Real Property

Schedule B - Personal Property

Schedule C - Property Claimed as Exempt

Schedule D - Creditors Holding Secured Claims

Schedule E - Creditors Holding Unsecured Priority Claims

Schedule F - Creditors Holding Unsecured Nonpriority Claims

Schedule G - Executory Contracts and Unexpired Leases

Schedule H - Codebtors

Schedule I - Current Income of Individual Debtor(s)

Schedule J - Current Expenditures of Individual Debtor(s)

Unsworn Declaration under Penalty of Perjury

GENERAL INSTRUCTIONS: The first page of the debtor's schedules and the first page of any amendments thereto must contain a caption as in Form 16B. Subsequent pages should be identified with the debtor's name and case number. If the schedules are filed with the petition, the case number should be left blank

Schedules D, E, and F have been designed for the listing of each claim only once. Even when a claim is secured only in part or entitled to priority only in part, it still should be listed only once. A claim which is secured in whole or in part should be listed on Schedule D only, and a claim which is entitled to priority in whole or in part should be listed on Schedule E only. Do not list the same claim twice. If a creditor has more than one claim, such as claims arising from separate transactions, each claim should be scheduled separately.

Review the specific instructions for each schedule before completing the schedule.


Resolution Authorizing Filing of Bankruptcy Petition Under Chapter 11

I, Robert de Vogelaere, hereby certify:

That I am the Manager of AMG Pickwick, LLC, Managing Member of Pickwick Arms Estates, LLC. ("Company"). Pursuant to the Bylaws of the Company and the California Corporations Code, on April 20, 2010, the Director and Shareholders of the Company adopted the following resolution:

Resolved, that Pickwick Arms Estates, LLC be and hereby is authorized and directed to file a Bankruptcy Petition Under Chapter 11, and that AMG Pickwick, LLC, the Managing Member of Pickwick Arms Estates, LLC is authorized and directed to execute any and all documentation necessary and appropriate thereto.

Dated: April 20, 2010



Robert de Vogelaere
Manager
AMG Pickwick, LLC

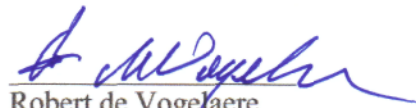
Corporate Ownership Statement
LISTED IN CREDITORS' MATRIX ALSO

I, Robert Wish, hereby certify:

That I am the Manager of AMG Pickwick, LLC, Managing Member of Debtor Pickwick Arms Estates, LLC ("Company"). The following is the complete list of all equity security holders of the Company:

See Exhibit "A" attached and incorporated herein by reference

Dated: April 20, 2010


Robert de Vogelaere
Manager
AMG Pickwick, LLC

UNITED STATES BANKRUPTCY COURT
Central District of California

In re Pickwick Arms Estates, LLC,

Debtor

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>

C & C Carpet Service 5914 S 118th Avenue East Tulsa, OK 74146	2,127.00
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Affordable Carpet Cleaning 5666 South 122nd East. Avenue A-2 Tulsa, OK 74146	6,700.00
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Glass Man Wade 505 W. Pine Street Cowetta, OK 74429	8,349.00
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(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>

Bicknell Construction 6612 Doral Dr Huntington Beach, CA 92648	43,000.00
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Brown Mechanical Service 624 S Boston #900 Tulsa, OK 74119	70,675.00
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, [the president or other officer or an authorized agent of the corporation] named as debtor in this case, declare under penalty of perjury that I have read the foregoing LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS and that it is true and correct to the best of my information and belief.

Date April 20, 2010

Signature /s/ Robert de Vogelaere
ROBERT DE VOGELAERE,
Managing Member

In re Pickwick Arms Estates, LLC,
 Debtor

Case No. _____
 Chapter 11

List of Equity Security Holders

Holder of Security	Number Registered	Type of Interest
AMG Pickwick, LLC 12100 Wilshire Blvd, #300 Los Angeles, CA		80% ownership
Shashikant Jogani 631 S. Olive Los Angeles, CA		20%

Party Name, Address and Telephone Number (CA State Bar No. If Applicable) Thomas Corcovelos SBN 70493 1001 Sixth Street, Suite 150 6th St., Ste 150 Manhattan Beach CA 90266 310-374-0116 310-318-3832 FAX	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: Pickwick Arms Estates, LLC	CHAPTER 11 CASE NUMBER
Debtor.	(No Hearing Required)

**VENUE DISCLOSURE FORM
FOR CORPORATIONS FILING CHAPTER 11
(Required by General Order 97-02)**

Attach additional sheets as necessary and indicate so in each section

1. Specify the address of the principal office of the Debtor currently on file with the California Secretary of State (from Form S0100, S0200, or S0300):

12100 Wilshire Blvd., #300
Los Angeles, CA 90272

2. Specify the address of the principal office of the Debtor listed on the Debtor's most recent federal tax return:

12100 Wilshire Blvd., #300
Los Angeles, CA 90272

3. Disclose the current business address(es) for all corporate officers:

12100 Wilshire Blvd., #300
Los Angeles, CA 90272

4. Disclose the current business address(es) where the Debtor's books and records are located:

631 S. Olive Street, #510
Los Angeles, CA

In re	CHAPTER 11
Debtor.	CASE NUMBER

5. List the address(es) where the majority of the Debtor's assets are located based on a book value determination as set forth on the Debtor's most recent balance sheet:

139 N. Garnett Road
Tulsa, OK 74116

6. Disclose any different address(es) to those listed above within six months prior to the filing of this petition and state the reasons for the change in address(es):

None

7. State the name and address of the officer signing this Statement and the relationship of such person to the Debtor (*specify*):

Robert de Vogelaere, Manager of Managing Member AMG Pickwick, LLC

8. Total number of attached pages of supporting documentation: 0

9. I declare under penalty of perjury under the laws of the United States of America, that the foregoing is true and correct.

Executed on the 20 day of April, 2010, at Los Angeles, California.

Robert de Vogelaere
Type Name of Officer

/s/ Robert de Vogelaere
Signature of Declarant

Robert de Vogelaere, Manager of Managing Member AMG Pickwick, LLC
Position or Title of Officer

INFORMATION REQUIRED BY LOCAL BANKRUPTCY RULE 1015-2**UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA**

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
-
-

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
-
-

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
-
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4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
-
-

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at _____, California.

Debtor

Dated _____

Joint Debtor

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
Central District of California

In re Pickwick Arms Estates, LLC
Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 5,000,000.00		
B - Personal Property	YES	3	\$ 50,000.00		
C - Property Claimed as exempt	YES	1			
D - Creditors Holding Secured Claims	YES	1		\$ 3,419,250.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	3		\$ 203,661.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	2		\$ 130,851.00	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			\$ 0.00
J - Current Expenditures of Individual Debtors(s)	NO	0			\$ 0.00
TOTAL		13	\$ 5,050,000.00	\$ 3,753,762.00	

In re Pickwick Arms Estates, LLC Case No. _____
Debtor (If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
259 Unit Apartment Complex 19 2 Story Buildings 139 North Garnett Road Tulsa, OK 74116	Fee Simple		5,000,000.00	3,415,000.00
Total ➤			5,000,000.00	

(Report also on Summary of Schedules.)

In re Pickwick Arms Estates, LLC Case No. _____
 Debtor (If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See. 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books. Pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			

In re Pickwick Arms Estates, LLC Case No. _____
Debtor (If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlement to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate or a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights of setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. §101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.		Appliances 139 Garnett Road Tulsa, OK		50,000.00
30. Inventory.	X			
31. Animals.	X			

In re Pickwick Arms Estates, LLC

Case No. _____

Debtor

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
<div style="text-align: right;">0</div> <div style="text-align: right;">continuation sheets attached</div>			Total	\$ 50,000.00

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

In re Pickwick Arms Estates, LLC

Case No. _____

Debtor

(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPTDebtor claims the exemptions to which debtor is entitled under:
(Check one box)☐ 11 U.S.C. § 522(b)(2)☐ Check if debtor claims a homestead exemption that exceeds
\$146,450*.☐ 11 U.S.C. § 522(b)(3)

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION
Not Applicable.			

*Amount subject to adjustment on 4/1/13 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6D (Official Form 6D) (12/07)

In re Pickwick Arms Estates, LLC,

Case No. _____

Debtor

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.							
A1 Services 14 Monarch Bay Plaza, Ste 248 Monarch Beach, CA 92629						4,250.00	0.00
		VALUE \$ 4,250.00					
ACCOUNT NO. 5100020							
City National Bank (Imperial Capital Bank) 500 North Brand Blvd #500 Glendale, CA 91203		Incurred: October 2006				3,165,000.00	0.00
		VALUE \$ 5,000,000.00					
ACCOUNT NO.							
Moberg Family Trust, Hanish Family Trust 2301 Rosecrans Ave. #2160 El Segundo, CA 90245		Incurred: March 2010 Lien: Deed of Trust Security: Real Property				250,000.00	0.00
		VALUE \$ 5,000,000.00					
Subtotal (Total of this page)						\$ 3,419,250.00	\$ 0.00
Total (Use only on last page)						\$ 3,419,250.00	\$ 0.00

0 continuation sheets attached

(Report also on
Summary of Schedules)
(If applicable, report
also on Statistical
Summary of Certain
Liabilities and Related
Data.)

B6E (Official Form 6E) (04/10)

In re Pickwick Arms Estates, LLC
Debtor

Case No. _____
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed.R.Bankr.P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

*Amount subject to adjustment on 4/1/13 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (04/10) - Cont.In re Pickwick Arms Estates, LLC
DebtorCase No. _____
(if known)☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

** Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

In re Pickwick Arms Estates, LLC,
Debtor

Case No. _____
(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet) Sec. 507(a)(8)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above..)	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. Parcel (00000-54-00-03270) Tulsa County Treasurer 500 South Denver Avenue, 3rd floor Tulsa, OK 74103-3840		Incurred: 2008, 2009, 2010 Consideration: Taxes				203,661.00	0.00	203,661.00
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								
Subtotal						\$ 203,661.00	\$	\$
Total						\$ 203,661.00		
Totals						\$	\$ 0.00	\$203,661.00

Sheet no. 1 of 1 continuation sheets attached to Schedule of
Creditors Holding Priority Claims

(Totals of this page)

(Use only on last page of the completed
Schedule E.) Report also on the Summary
of Schedules)

(Use only on last page of the completed
Schedule E. If applicable, report also on
the Statistical Summary of Certain
Liabilities and Related Data.)

B6F (Official Form 6F) (12/07)

In re Pickwick Arms Estates, LLC,
DebtorCase No. _____
(If known)**SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Affordable Carpet Cleaning 5666 South 122nd East. Avenue A-2 Tulsa, OK 74146		Incurred: 2006-2009 Consideration: Other				6,700.00
ACCOUNT NO. AMG Pickwick, LLC 12100 Wilshire Blvd, #300 Los Angeles, CA						0.00
ACCOUNT NO. Bicknell Construction 6612 Doral Dr Huntington Beach, CA 92648		Incurred: 11/2009 Consideration: Other				43,000.00
ACCOUNT NO. Brown Mechanical Service 624 S Boston #900 Tulsa, OK 74119		Incurred: 2006-2009 Consideration: Other				70,675.00
Subtotal ➤						\$ 120,375.00
Total ➤						\$

1 continuation sheets attached

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

Main Document Page 24 of 63

In re Pickwick Arms Estates, LLC,
DebtorCase No. _____
(If known)**SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.		Incurring: 2006-2009				
C & C Carpet Service 5914 S 118th Avenue East Tulsa, OK 74146		Consideration: Other				2,127.00
ACCOUNT NO.		Incurring: 2006-2009				
Empire Plumbing Supply 314 N. Redbud Avenue Broken Arrow, OK 74012		Consideration: Other				0.00
ACCOUNT NO.		Incurring: 2006-2009				
Glass Man Wade 505 W. Pine Street Cowetta, OK 74429		Consideration: Other				8,349.00
ACCOUNT NO.						
Shashikant Jogani 631 S. Olive Los Angeles, CA						0.00
ACCOUNT NO.						

Sheet no. 1 of 1 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal > \$ 10,476.00

Total > \$ 130,851.00

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

In re Pickwick Arms Estates, LLC Case No. _____
Debtor (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
	Tenant Leases Attached

Pickwick Arms Estate (02057)

.....

Desc

Monday, February 15, 2010

Unit	Unit type	Unit Sq Ft	Resident	Name	Market Charge Rent	Amount	Resident Deposit	Other Deposit	Move In	Lease Expiration	Move-Out	Balance
Current/Notice Residents												
16	057as	640	10006950	Sandra Baker	425.00 a-rent	116.00	100.00	0.00	3/2/2007	1/31/2011		375.00
					a-sec8	259.00						
					Total	375.00						
17	057as	640	10006951	Elmer Flores	425.00 a-rent	399.00	100.00	0.00	4/1/2009	4/1/2010		-1.00
					Total	399.00						
18	057as	640	VACANT	VACANT	425.00	0.00	0.00	0.00				0.00
					Total	0.00						
19	057as	640	VACANT	VACANT	425.00	0.00	0.00	0.00				0.00
					Total	0.00						
20	057as	640	VACANT	VACANT	425.00	0.00	0.00	0.00				0.00
					Total	0.00						
21	057as	640	VACANT	VACANT	425.00	0.00	0.00	0.00				0.00
					Total	0.00						
22	057as	640	VACANT	VACANT	425.00	0.00	0.00	0.00				0.00
					Total	0.00						
23	057as	640	VACANT	VACANT	425.00	0.00	0.00	0.00				0.00
					Total	0.00						
24	057as	640	VACANT	VACANT	425.00	0.00	0.00	0.00				0.00
					Total	0.00						
25	057as	640	VACANT	VACANT	425.00	0.00	0.00	0.00				0.00
					Total	0.00						
26	057as	640	VACANT	VACANT	425.00	0.00	0.00	0.00				0.00
					Total	0.00						
27	057as	640	VACANT	VACANT	425.00	0.00	0.00	0.00				0.00
					Total	0.00						
28	057as	640	VACANT	VACANT	425.00	0.00	0.00	0.00				0.00
					Total	0.00						
29	057as	640	VACANT	VACANT	425.00	0.00	0.00	0.00				0.00
					Total	0.00						
30	057as	640	10007136	Damecia Fields	425.00 a-rent	399.00	100.00	0.00	1/1/2010	1/31/2011		0.00
					Total	399.00						
31	057as	640	10006952	Teresa Burr	425.00 a-rent	375.00	100.00	0.00	10/31/2004	1/31/2010		0.00
					Total	375.00						

Unit	Unit type	Unit Sq Ft	Resident	Name	Market Charge Rent Code	Amount	Resident Deposit	Other Deposit	Move In	Lease Expiration	Move-Out	Balance
Current/Notice Residents												
132	057as	640	VACANT	VACANT	425.00	0.00	0.00	0.00				0.00
					Total	0.00						
133	057as	640	VACANT	VACANT	425.00	0.00	0.00	0.00				0.00
					Total	0.00						
134	057as	640	VACANT	VACANT	425.00	0.00	0.00	0.00				0.00
					Total	0.00						
135	057as	640	VACANT	VACANT	425.00	0.00	0.00	0.00				0.00
					Total	0.00						
136	057bs	880	10006953	Phillip Davis	525.00	525.00	200.00	0.00	8/24/2009	2/23/2010		-115.00
					Total	525.00						
137	057bs	880	10006954	Alfredo Reina	525.00	525.00	200.00	0.00	8/24/2006	9/30/2009		0.00
					Total	525.00						
138	057bs	880	VACANT	VACANT	525.00	0.00	0.00	0.00				0.00
					Total	0.00						
139	057bs	880	VACANT	VACANT	525.00	0.00	0.00	0.00				0.00
					Total	0.00						
140	057as	640	10006955	Jesus Luna	425.00	399.00	100.00	0.00	11/1/2009	10/31/2010		-1.00
					Total	399.00						
141	057as	640	VACANT	VACANT	425.00	0.00	0.00	0.00				0.00
					Total	0.00						
142	057as	640	VACANT	VACANT	425.00	0.00	0.00	0.00				0.00
					Total	0.00						
143	057as	640	10006956	Oyuela Marbin	425.00	399.00	100.00	0.00	7/1/2009	7/31/2010		0.00
					Total	399.00						
144	057as	640	VACANT	VACANT	425.00	0.00	0.00	0.00				0.00
					Total	0.00						
145	057as	640	VACANT	VACANT	425.00	0.00	0.00	0.00				0.00
					Total	0.00						
146	057as	640	VACANT	VACANT	425.00	0.00	0.00	0.00				0.00
					Total	0.00						
147	057as	640	VACANT	VACANT	425.00	0.00	0.00	0.00				0.00
					Total	0.00						

Case 2:10-bk-25372-BR

Doc 1 Filed 04/21/10 Entered 04/21/10 11:25:04 Desc

Unit	Unit type	Unit Sq Ft	Resident	Name	Market Rent	Charge Code	Amount	Resident Deposit	Other Deposit	Move In	Lease Expiration	Move-Out	Balance
Current/Notice Residents													
48	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00
							0.00						
49	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00
							0.00						
50	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00
							0.00						
51	057as	640	10006957	Clifton Evans	425.00	a-rent	375.00	100.00	0.00	9/2/2009	8/31/2010		100.00
					Total		375.00						
52	057bs	880	VACANT	VACANT	525.00	Total	0.00	0.00	0.00				0.00
							0.00						
53	057bs	880	10006958	Margaret Cherry	525.00	a-rent	212.00	200.00	0.00	8/1/2009	7/31/2010		0.00
					a-sec8		313.00						
					Total		525.00						
54	057bs	880	VACANT	VACANT	525.00	Total	0.00	0.00	0.00				0.00
							0.00						
55	057bs	880	10006959	Marilyn Simmons	525.00	a-rent	525.00	200.00	0.00	1/31/2009	1/31/2010		236.00
					Total		525.00						
56	057bl	960	VACANT	VACANT	580.00	Total	0.00	0.00	0.00				0.00
							0.00						
57	057bl	960	VACANT	VACANT	580.00	Total	0.00	0.00	0.00				0.00
							0.00						
58	057bl	960	10006960	Tashawnda Pickens	580.00	a-rent	498.75	200.00	0.00	10/9/2009	10/8/2010		288.75
					Total		498.75						
59	057bl	960	10006961	Jade Hurst	580.00	a-rent	575.00	500.00	0.00	7/11/2006	1/31/2010		0.00
					Total		575.00						
60	057bl	960	10006962	O'dell Brown	580.00	a-rent	560.00	100.00	0.00	9/24/2008	11/30/2010		325.00
					Total		560.00						
61	057bl	960	10006963	James Spangler	580.00	a-rent	575.00	0.00	0.00	12/16/2009	12/31/2010	2/12/2010	871.77
					Total		575.00						
62	057bl	960	10006964	Yarberry	580.00	a-rent	498.00	200.00	0.00	10/24/2009	10/24/2010		-27.00
					Total		498.00						
63	057bl	960	10006965	Martin Arredondo	580.00	a-rent	580.00	200.00	0.00	4/11/2009	4/9/2010		0.00
					Total		580.00						

Unit	Unit type	Unit Sq Ft	Resident	Name	Market Charge Rent	Code	Amount	Resident Deposit	Other Deposit	Move In	Lease Expiration	Move-Out	Balance
Current/Notice Residents													
64	057bs	880	VACANT	VACANT	525.00	Total	0.00	0.00	0.00				0.00
65	057bs	880	t0006967	Antonio Escobedo	525.00	a-rent	509.00	0.00	0.00	12/5/2008	12/31/2009		0.00
					Total		509.00						
66	057al	740	VACANT	VACANT	475.00	Total	0.00	0.00	0.00				0.00
67	057al	740	t0006968	Janet Manzer	475.00	a-rent	450.00	0.00	0.00	8/1/2009	7/31/2010		-2,375.00
					Total		450.00						
68	057al	740	t0006969	Tina Rippy	475.00	a-rent	450.00	100.00	0.00	12/14/2009	12/13/2010		180.00
					Total		450.00						
69	057al	740	t0006970	Thomas Gutierrez	475.00	a-rent	405.00	150.00	0.00	7/9/2003	1/31/2010		50.00
					Total		405.00						
70	057al	740	t0006971	Wilbur Weatherford	475.00	a-rent	430.00	100.00	0.00	4/3/2006	7/31/2009		0.00
					Total		430.00						
71	057al	740	VACANT	VACANT	475.00	Total	0.00	0.00	0.00				0.00
72	057as	640	t0006972	Olivia Gayton	425.00	a-rent	399.00	100.00	0.00	11/1/2009	10/31/2010		0.00
					Total		399.00						
73	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00
74	057as	640	t0006973	Hansen Coates	425.00	a-rent	379.00	100.00	0.00	11/1/2009	10/31/2010		0.00
					Total		379.00						
75	057as	640	t0006974	Rosellie Redford	425.00	a-rent	299.00	150.00	0.00	7/15/2005	11/30/2010		0.00
					Total		299.00						
76	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00
77	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00
78	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00
79	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00

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Unit	Unit type	Unit Sq Ft	Resident	Name	Market Charge Rent	Charge Code	Amount	Resident Deposit	Other Deposit	Move In	Lease Expiration	Move-Out	Balance
Current/Notice Residents													
198	057c	1,368	t0006985	Stephanie White	750.00	a-rent	712.50	300.00	0.00	9/25/2009	9/24/2010		4.00
					Total		712.50						
194	057c	1,368	VACANT	VACANT	750.00		0.00	0.00	0.00				0.00
					Total		0.00						
197	057as	640	VACANT	VACANT	425.00		0.00	0.00	0.00				0.00
					Total		0.00						
198	057as	640	VACANT	VACANT	425.00		0.00	0.00	0.00				0.00
					Total		0.00						
199	057as	640	t0006986	Roberto Hernandez	425.00	a-rent	365.00	0.00	0.00	12/1/2002	1/31/2011		-30.00
					Total		365.00						
200	057al	740	VACANT	VACANT	475.00		0.00	0.00	0.00				0.00
					Total		0.00						
200	057al	740	VACANT	VACANT	475.00		0.00	0.00	0.00				0.00
					Total		0.00						
200	057al	740	VACANT	VACANT	475.00		0.00	0.00	0.00				0.00
					Total		0.00						
200	057bs	880	VACANT	VACANT	525.00		0.00	0.00	0.00				0.00
					Total		0.00						
206	057bs	880	t0006987	Carlos Soto	525.00	a-rent	550.00	50.00	0.00	3/28/2008	3/31/2009		0.00
					Total		550.00						
207	057as	640	VACANT	VACANT	425.00		0.00	0.00	0.00				0.00
					Total		0.00						
208	057as	640	t0006988	Juanita Badillo	425.00	a-rent	399.00	100.00	0.00	6/5/2009	4/30/2010		0.00
					Total		399.00						
210	057as	640	VACANT	VACANT	425.00		0.00	0.00	0.00				0.00
					Total		0.00						
210	057as	640	VACANT	VACANT	425.00		0.00	0.00	0.00				0.00
					Total		0.00						
211	057as	640	VACANT	VACANT	425.00		0.00	0.00	0.00				0.00
					Total		0.00						

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Rent Roll with Lease Charges

Unit	Unit type	Unit Sq Ft.	Resident	Name	Market Charge	Resident	Other	Lease	Balance
					Rent Code	Deposit	Deposit	Expiration	
Current/Notice Residents									
228	057as	640	VACANT	VACANT	425.00	0.00	0.00		0.00
Total					0.00				
229	057as	640	VACANT	VACANT	425.00	0.00	0.00		0.00
Total					0.00				
230	057as	640	10006990	Christopher Owen	425.00 a-rent	399.00	100.00	0.00 4/4/2009	323.00
Total					399.00				
231	057as	640	VACANT	VACANT	425.00	0.00	0.00		0.00
Total					0.00				
232	057as	640	VACANT	VACANT	425.00	0.00	0.00		0.00
Total					0.00				
233	057as	640	VACANT	VACANT	425.00	0.00	0.00		0.00
Total					0.00				
234	057as	640	VACANT	VACANT	425.00	0.00	0.00		0.00
Total					0.00				
235	057as	640	VACANT	VACANT	425.00	0.00	0.00		0.00
Total					0.00				
236	057bs	880	10006991	Vern Windbigler	525.00 a-rent	465.00	75.00	0.00 12/1/2002 1/31/2010	-465.00
Total					465.00				
237	057bs	880	VACANT	VACANT	525.00	0.00	0.00		0.00
Total					0.00				
238	057bs	880	10006992	Jose Flores	525.00 a-rent	525.00	200.00	0.00 4/1/2009 4/1/2010 2/12/2010	275.00
Total					525.00				
239	057bs	880	10006993	Glenis Ray	525.00 a-rent	525.00	200.00	0.00 11/1/2009 10/31/2010	-1.00
Total					525.00				
240	057as	640	VACANT	VACANT	425.00	0.00	0.00		0.00
Total					0.00				
241	057as	640	VACANT	VACANT	425.00	0.00	0.00		0.00
Total					0.00				
242	057as	640	10006994	Dereck Ables	425.00 a-rent	379.00	100.00	0.00 11/25/2009 11/24/2010 2/12/2010	407.80
Total					379.00				
243	057as	640	10006995	Camarino Carrillo	425.00 a-rent	399.00	0.00	0.00 11/13/2009 11/12/2010	70.00
Total					399.00				

Unit	Unit type	Unit Sq Ft	Resident Name	Market Charge Rent Code	Amount	Resident Deposit	Other Deposit	Move In	Lease Expiration	Move-Out	Balance
Current/Notice Residents											
254	057as	640	VACANT	425.00	0.00	0.00	0.00				0.00
Total					0.00						
245	057as	640	VACANT	425.00	0.00	0.00	0.00				0.00
Total					0.00						
246	057as	640	VACANT	425.00	0.00	0.00	0.00				0.00
Total					0.00						
247	057as	640	VACANT	425.00	0.00	0.00	0.00				0.00
Total					0.00						
248	057as	640	VACANT	425.00	0.00	0.00	0.00				0.00
Total					0.00						
249	057as	640	10006996 Melissa Griffin	425.00 a-rent	399.00	100.00	0.00 12/14/2009	12/13/2010			-20.42
Total					399.00						
250	057as	640	VACANT	425.00	0.00	0.00	0.00				0.00
Total					0.00						
251	057as	640	10006997 Larry Simmons	425.00 a-rent	375.00	100.00	0.00 9/3/2009	3/2/2010			0.00
Total					375.00						
252	057bs	880	VACANT	525.00	0.00	0.00	0.00				0.00
Total					0.00						
253	057bs	880	10006998 Lucy Castillo	525.00 a-rent	525.00	200.00	0.00 11/23/2009	11/22/2010			665.00
Total					525.00						
254	057bs	880	VACANT	525.00	0.00	0.00	0.00				0.00
Total					0.00						
255	057bs	880	10006999 Robbin Crawford	525.00 a-rent	525.00	200.00	0.00 12/5/2008	1/4/2010			65.00
Total					525.00						
256	057bl	960	10007000 Cheryl Boyle	580.00 a-rent	515.00	0.00	0.00 4/1/2003	8/31/2009			0.00
Total					515.00						
257	057bl	960	VACANT	580.00	0.00	0.00	0.00				0.00
Total					0.00						
258	057bl	960	VACANT	580.00	0.00	0.00	0.00				0.00
Total					0.00						
259	057bl	960	VACANT	580.00	0.00	0.00	0.00				0.00
Total					0.00						

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Unit	Unit type	Unit Sq Ft	Resident	Name	Market Charge Code	Amount	Resident Deposit	Other Deposit	Move In	Lease Expiration	Move-Out	Balance
Current/Notice Residents												
268	057bl	960	t0007001	Rony Santos	580.00 a-rent	580.00	200.00	0.00	8/1/2009	7/31/2010		0.00
					Total	580.00						
267	057bl	960	VACANT	VACANT	580.00	0.00	0.00	0.00				0.00
					Total	0.00						
267	057bl	960	VACANT	VACANT	580.00	0.00	0.00	0.00				0.00
					Total	0.00						
265	057bl	960	VACANT	VACANT	580.00	0.00	0.00	0.00				0.00
					Total	0.00						
266	057bs	880	VACANT	VACANT	525.00	0.00	0.00	0.00				0.00
					Total	0.00						
266	057bs	880	t0007002	Kaylon Wolf	525.00 a-rent	525.00	200.00	0.00	11/23/2009	11/22/2010		39.75
					Total	525.00						
266	057al	740	VACANT	VACANT	475.00	0.00	0.00	0.00				0.00
					Total	0.00						
266	057al	740	VACANT	VACANT	475.00	0.00	0.00	0.00				0.00
					Total	0.00						
266	057al	740	VACANT	VACANT	475.00	0.00	0.00	0.00				0.00
					Total	0.00						
266	057al	740	t0007003	Israel Garcia	475.00 a-rent	340.00	0.00	0.00	12/5/2009	11/30/2010		-72.37
					Total	340.00						
270	057al	740	t0007004	Mario Guerrero	475.00 a-rent	450.00	100.00	0.00	11/23/2009	11/22/2010		77.00
					Total	450.00						
272	057al	740	t0007005	Thomas Smith	475.00 a-rent	420.00	0.00	0.00	5/25/2007	12/31/2009		0.00
					Total	420.00						
272	057as	640	t0007006	Heather Scott	425.00 a-rent	399.00	100.00	0.00	11/25/2009	11/24/2010		20.00
					Total	399.00						
272	057as	640	VACANT	VACANT	425.00	0.00	0.00	0.00				0.00
					Total	0.00						
275	057as	640	VACANT	VACANT	425.00	0.00	0.00	0.00				0.00
					Total	0.00						

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Unit	Unit Type	Sq Ft	Resident	Name	Market Rent	Charge Code	Amount	Resident Deposit	Other Deposit	Move In	Lease Expiration	Move-Out	Balance
Current/Notice Residents													
276	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00
277	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00
278	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00
279	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00
280	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00
281	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00
282	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00
283	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00
284	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00
285	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00
286	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00
287	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00
288	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00
289	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00
290	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00
291	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00
292	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00
293	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00
294	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00
295	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00
296	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00
297	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00
298	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00
299	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00
300	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00

Unit	Unit type	Unit Sq Ft	Resident Name	Market Charge Rent	Code	Amount	Resident Deposit	Other Deposit	Move In	Lease Expiration	Move-Out	Balance
Current/Notice Residents												
301	057al	740	VACANT	475.00	Total	0.00	0.00	0.00				0.00
						0.00						
302	057al	740	VACANT	475.00	Total	0.00	0.00	0.00				0.00
						0.00						
303	057al	740	VACANT	475.00	Total	0.00	0.00	0.00				0.00
						0.00						
304	057al	740	VACANT	475.00	Total	0.00	0.00	0.00				0.00
						0.00						
305	057as	640	VACANT	425.00	Total	0.00	0.00	0.00				0.00
						0.00						
306	057as	640	VACANT	425.00	Total	0.00	0.00	0.00				0.00
						0.00						
307	057as	640	VACANT	425.00	Total	0.00	0.00	0.00				0.00
						0.00						
308	057as	640	10007012 John Smith	425.00	a-rent	375.00	0.00	0.00	6/14/1997	8/31/2009		0.00
					Total	375.00						
						0.00	0.00	0.00				0.00
					Total	0.00						
						0.00	0.00	0.00				0.00
					Total	0.00						
311	057as	640	10007013 Christine Rule	425.00	a-rent	375.00	100.00	0.00	9/9/2009	3/8/2010		0.00
					Total	375.00						
						0.00	0.00	0.00				0.00
					Total	0.00						
312	057as	640	VACANT	425.00	Total	0.00	0.00	0.00				0.00
						0.00						
313	057as	640	VACANT	425.00	Total	0.00	0.00	0.00				0.00
						0.00						
314	057as	640	10007014 Francis Longoria	425.00	a-rent	390.00	0.00	0.00	2/10/2009	4/30/2010		-5.00
					Total	390.00						
						0.00	0.00	0.00				0.00
					Total	0.00						
316	057as	640	10007015 Lloyd Walker	425.00	a-rent	375.00	0.00	0.00	2/7/2009	2/7/2010		0.00
					Total	375.00						

Unit	Unit type	Unit Sq Ft	Resident	Name	Market Rent	Charge Code	Amount	Resident Deposit	Other Deposit	Move In	Lease Expiration	Move-Out	Balance
Current/Notice Residents													
317	057al	740	VACANT	VACANT	475.00	Total	0.00	0.00	0.00				0.00
							0.00						
318	057al	740	00007017	Kajel Pickens	475.00	a-sec8	320.00	0.00	0.00	5/3/2007	11/30/2010		0.00
						a-rent	425.00						
						Total	745.00						
319	057al	740	VACANT	VACANT	475.00	Total	0.00	0.00	0.00				0.00
							0.00						
320	057al	740	00007018	Harvey Wade	475.00	a-rent	399.00	100.00	0.00	11/6/2009	11/5/2010		19.00
						Total	399.00						
	057al	740	00007019	Tony Mitchell	475.00	a-rent	132.00	100.00	0.00	1/30/2009	2/23/2010		0.00
						a-sec8	343.00						
						Total	475.00						
	057al	740	00007020	Herman Henderson	475.00	a-rent	345.00	100.00	0.00	9/1/2005	1/31/2011		-345.00
						Total	345.00						
	057bl	960	00007021	Beverley Adams	580.00	a-rent	595.00	0.00	0.00	6/22/2008	7/30/2010		830.00
						Total	595.00						
	057bl	960	00007022	Ronnie Walker	580.00	a-rent	525.00	200.00	0.00	1/1/2007	1/31/2010		0.00
						Total	525.00						
	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00
							0.00						
	057as	640	00007023	Melvin Johnson	425.00	a-sec8	248.00	0.00	0.00	12/25/2007	11/30/2010		0.00
						a-rent	365.00						
						Total	613.00						
	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00
							0.00						
	057as	640	00007024	Carlos Carrillo	425.00	a-rent	365.00	0.00	0.00	12/1/2002	3/30/2010		0.00
						Total	365.00						
	057as	640	00007025	Johnnie Romo	425.00	a-rent	425.00	0.00	0.00	5/2/2008	11/30/2010		0.00
						Total	425.00						
	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00
							0.00						

Unit	Unit type	Unit Sq Ft	Resident	Name	Market Rent	Charge Code	Amount	Resident Deposit	Other Deposit	Move In	Lease Expiration	Move-Out	Balance
Current/Notice Residents													
432	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00
433	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00
434	057as	640	10007026	nancy Kingfisher	425.00	a-rent	325.00	100.00	0.00	10/1/2005	3/31/2007		56.00
400	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00
401	057al	740	VACANT	VACANT	475.00	Total	0.00	0.00	0.00				0.00
402	057al	740	VACANT	VACANT	475.00	Total	0.00	0.00	0.00				0.00
403	057al	740	VACANT	VACANT	475.00	Total	0.00	0.00	0.00				0.00
404	057al	740	10007027	Deborah Olds	475.00	a-rent	475.00	0.00	0.00	9/26/2008	4/30/2010		0.00
405	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00
406	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00
407	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00
408	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00
409	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00
410	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00
411	057as	640	10007028	Brenda Knapp	425.00	a-rent	375.00	0.00	0.00	8/9/2007	7/30/2010		50.00
412	057as	640	VACANT	VACANT	425.00	Total	0.00	0.00	0.00				0.00

Unit	Unit type	Unit Sq Ft	Resident Name	Market Charge Rent Code	Amount	Resident Deposit	Other Deposit	Move In	Lease Expiration	Move-Out	Balance
Current/Notice Residents											
413	057as	640	VACANT	VACANT	425.00	0.00	0.00	0.00			0.00
				Total	0.00						
414	057as	640	VACANT	VACANT	425.00	0.00	0.00	0.00			0.00
				Total	0.00						
415	057as	640	10007030	Albert Stone	425.00	0.00	0.00	0.00 12/31/2000	1/31/2010		0.00
				Total	390.00						
416	057as	640	10007031	Sean Giboney	425.00	357.00	100.00	0.00 8/21/2009	2/28/2010		-43.00
				Total	357.00						
417	057al	740	VACANT	VACANT	475.00	0.00	0.00	0.00			0.00
				Total	0.00						
418	057al	740	VACANT	VACANT	475.00	0.00	0.00	0.00			0.00
				Total	0.00						
419	057al	740	10007032	Darcy McIntyre	475.00	475.00	100.00	0.00 6/15/2009	6/30/2010		23.75
				Total	475.00						
420	057al	740	VACANT	VACANT	475.00	0.00	0.00	0.00			0.00
				Total	0.00						
421	057al	740	VACANT	VACANT	475.00	0.00	0.00	0.00			0.00
				Total	0.00						
422	057al	740	VACANT	VACANT	475.00	0.00	0.00	0.00			0.00
				Total	0.00						
423	057bl	960	10007033	Wendy Thompson	580.00	580.00	499.00	0.00 1/1/2009	12/31/2009		0.00
				Total	580.00						
424	057bl	960	10007034	Kevin Spangler	580.00	580.00	0.00	0.00 9/25/2009	9/24/2010		580.00
				Total	580.00						
425	057as	640	VACANT	VACANT	425.00	0.00	0.00	0.00			0.00
				Total	0.00						
426	057as	640	VACANT	VACANT	425.00	0.00	0.00	0.00			0.00
				Total	0.00						
427	057as	640	10007035	Michael Long	425.00	349.00	0.00	0.00 12/25/2007	6/24/2009		0.00
				Total	349.00						
428	057as	640	VACANT	VACANT	425.00	0.00	0.00	0.00			0.00
				Total	0.00						

Rent Roll with Lease Charges

In re Pickwick Arms Estates, LLC**Debtor**

Case No. _____

(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Shashikant Jogani 631 S. Olive Street, #150 Los Angeles, CA	Guaranteed City Bank Loan

United States Bankruptcy Court

Central District of California

In re Pickwick Arms Estates, LLC
Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☒ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ N.A.
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ N.A.
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ N.A.
Student Loan Obligations (from Schedule F)	\$ N.A.
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$ N.A.
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ N.A.
TOTAL	\$ N.A.

State the Following:

Average Income (from Schedule I, Line 16)	\$ N.A.
Average Expenses (from Schedule J, Line 18)	\$ N.A.
Current Monthly Income (from Form 22A Line 12; OR , Form 22B Line 11; OR , Form 22C Line 20)	\$ N.A.

State the Following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$ N.A.
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ N.A.	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ N.A.
4. Total from Schedule F		\$ N.A.
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ N.A.

Pickwick Arms Estates, LLC

In re _____ Case No. _____
Debtor (If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date _____

Signature: _____
Debtor:

Date _____

Signature: _____
(Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any,
of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____
Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Managing Member [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the Pickwick Arms Estates, LLC [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 15 sheets (*total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date April 20, 2010

Signature: /s/ Robert de Vogelaere

ROBERT DE VOGELAERE

[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

UNITED STATES BANKRUPTCY COURT
Central District of California

In Re Pickwick Arms Estates, LLCCase No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	AMOUNT	SOURCE
2010	Unknown	Income received by receiver. (Exact amount unknown at this time).
2009	495,531	Rental Income (including laundry income, late charges and security deposits)
2008	713,243	Rental Income and some other misc. income

2. Income other than from employment or operation of business

None

☐

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
2010	0.00
2009	0.00

3. Payments to creditors

None

☒

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None

☒

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after date of adjustment.*

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None



c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None



a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
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Imperial Capital Bank, Plaintiff v. Pickwick Arms Estates, LLC No. CJ-2009-4172	Civil Relief for more than \$10,000: FORECLOSURE	In the District Court in and for Tulsa County, OK	Pending
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None



b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None



List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and Receiverships

None ☒ a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE		DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
<hr/>			
None <input type="checkbox"/>	b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)		
<hr/>			
NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
Price and Edwards Company 210 Park Ave., Suite 1000 Oklahoma City, OK 73102	District Court of Tulsa County, Oklahoma Imperial Capital Bank v. Pickwick Arms Estates, LLC	12/21/2009	289 Unit Apartment Complex
<hr/>			
Case No: CJ-2009-4172			

7. Gifts

None ☒ List all gifts or charitable contributions made within one year immediately preceding the commencement of this case, except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None ☒ List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES, AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None

☐

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Corcovelos Law Group 1001 Sixth Street,Suite 150 Manhattan Beach, CA 90266	March 22, 2010	\$25,000

10. Other transfers

None

☒

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

None

☒

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None

☒

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

None



List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None



List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None



List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None



If the debtor has moved within the three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None



If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Sites

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None



a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None



SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

None



NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location and name of business

None



a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partnership, sole proprietorship, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

None



NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within the six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or otherwise self-employed.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, record and financial statements

None ☐ a. List all bookkeepers and accountants who within the two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

Pro Residential Services, Inc.
Attn: Sumi Dave
631 S. Olive Street, #510
Los Angeles, CA

None ☒ b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

Pro Residential Services, Inc.
Attn: Sumi Dave

631 S. Olive Street, #510
Los Angeles, CA

None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the two years immediately preceding the commencement of this case by the debtor.

NAME AND ADDRESS

DATE
ISSUED

Imperial Capital Bank
800 N. Brand Blvd., Suite 1500
Glendale, CA 91203

20. Inventories

None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY
(Specify cost, market or other basis)

None ☒ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF
INVENTORY RECORDS

21. Current Partners, Officers, Directors and Shareholders

None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
AMG Pickwick, LLC 12100 Wilshire Blvd. #300 Los Angeles, CA 90025	Managing Member	80%
Sashikant Jogani 631 S. Olive Street Los Angeles, CA	Shareholder	20%

22. Former partners, officers, directors and shareholders

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None ☒ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23. Withdrawals from a partnership or distribution by a corporation

None



If the debtor is a partnership or a corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS OF
RECIPIENT, RELATIONSHIP
TO DEBTOR

DATE AND PURPOSE
OF WITHDRAWAL

AMOUNT OF MONEY OR
DESCRIPTION AND VALUE
OF PROPERTY

24. Tax Consolidation Group

None



If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within the six-year period immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds

None



If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within the six-year period immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * *

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date April 20, 2010

Signature /s/ Robert de Vogelaere

ROBERT DE VOGELAERE,
Managing Member

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

0 continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §152 and 3571

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and required under 11U.S.C. §§ 110(b), 110(h), and 342(b); (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

Social Security No. (Required by 11 U.S.C. § 110(c).)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X
Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. §156.

**UNITED STATES BANKRUPTCY COURT
Central District of California**

In re Pickwick Arms Estates, LLC,
Debtor

Case No. _____

Chapter 11

VERIFICATION OF CREDITOR MATRIX

I do hereby certify under penalty of perjury that the attached Master Mailing List of Creditors, consisting of 3 pages, is complete, correct and consistent with the debtor's schedules herewith, pursuant to Local Bankruptcy Rule 105(6). I assume all responsibility for errors and omissions.

Date April 20, 2010

Signature /s/ Robert de Vogelaere
ROBERT DE VOGELAERE,
Managing Member

Pickwick Arms Estates, LLC
12100 Wilshire Blvd #300
Los Angeles, CA 90272

Thomas Corcovelos
Corcovelos Law Group
1001 Sixth Street, Suite 106
Manhattan Beach, CA 90266

A1 Services
14 Monarch Bay Plaza, Ste 248
Monarch Beach, CA 92629

Affordable Carpet Cleaning
5666 South 122nd East. Avenue A-2
Tulsa, OK 74146

AMG Pickwick, LLC
12100 Wilshire Blvd, #300
Los Angeles, CA

Bicknell Construction
6612 Doral Dr
Huntington Beach, CA 92648

Brown Mechanical Service
624 S Boston #900
Tulsa, OK 74119

C & C Carpet Service
5914 S 118th Avenue East
Tulsa, OK 74146

City National Bank
(Imperial Capital Bank)
500 North Brand Blvd #500
Glendale, CA 91203

Empire Plumbing Supply
314 N. Redbud Avenue
Broken Arrow, OK 74012

Glass Man Wade
505 W. Pine Street
Cowetta, OK 74429

Moberg Family Trust, Hanish Family Trust
2301 Rosecrans Ave. #2160
El Segundo, CA 90245

Shashikant Jogani
631 S. Olive
Los Angeles, CA

Shashikant Jogani
631 S. Olive Street, #150
Los Angeles, CA

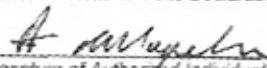
Tulsa County Treasurer
500 South Denver Avenue, 3rd floor
Tulsa, OK 74103-3840

UNITED STATES BANKRUPTCY COURT
Central District of California

ELECTRONIC FILING DECLARATION OF AUTHORIZED SIGNATORY OF DEBTOR CHAPTER 11 -
CORPORATION/PARTNERSHIP

I, the undersigned, hereby declare under penalty of perjury that: (1) I have been authorized by the Debtor to sign and to file, on behalf of the Debtor, the petition, schedules and statements being filed electronically; (2) I have read and understand the petition, schedules and statements being filed electronically; (3) the information provided in the petition, schedules and statements being filed electronically is true, correct and complete; (4) the "/s/," followed by my name, on the signature lines for the Debtor in the electronically filed petition, schedules and statements serves as my signature on behalf of the Debtor and denotes the making of such declarations, requests, statements, verifications and certifications by me and by the Debtor to the same extent and effect as my actual signature on such signature lines; (5) I have actually signed a true and correct hard copy of the electronically filed petition, schedules and statements in such places on behalf of the Debtor and provided the executed hard copy of the petition, schedules and statements to the Debtor's attorney; and

(6) I, on behalf of the Debtor, have authorized the Debtor's attorney to file the electronic version of the petition, schedules and statements and this Declaration with the United States Bankruptcy Court for the Central District of California.


Signature of Authorized Individual

4-21-2010
Date

Robert de Vogelaere
Printed Name of Authorized Individual

Manager of Managing Member AMG Pickwick, LLC
Title of Authorized Individual

ELECTRONIC FILING DECLARATION OF ATTORNEY FOR DEBTOR CHAPTER 11 -
CORPORATION/PARTNERSHIP

I, the undersigned Attorney for the Debtor, hereby declare under penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the Attorney for Debtor in the electronically filed petition, schedules and statements serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Debtor signed the Declaration of Authorized Signatory of Debtor before I electronically submitted the petition, schedules and statements for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the electronically filed petition, schedules and statements in the locations that are indicated by "/s/," followed by my name, and have obtained the signature of the authorized signatory of the Debtor in the locations that are indicated by "/s/," followed by the name of the Debtor's authorized signatory, on the true and correct hard copy of the petition, schedules and statements; (4) I shall maintain the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor, the petition, schedules and statements for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor, the petition, schedules and statements available for review upon request of the Court or other parties.


Signature of Attorney for Debtor

4/21/10
Date

Thomas Corcovelos
Printed Name of Attorney for Debtor

If you are manually filing this Declaration form at the Intake window to cure the deficiency regarding the attorney's signature, please indicate the case number here: _____