B1 (Official Forn Gase) 2:10-bk-27258-SB Doc 1 Filed 05/01/10 Entered 05/01/10 14:06:11 UNITED STATES BANKRUMAIN DOCUMENT Page 1 of 48 VOLUNTARY PETITION Central District of California Name of Debtor (if individual, enter Last, First, Middle): SEAVIEW PACIFIC ENTERPRISES, INC Name of Joint Debtor (Spouse) (Last, First, Middle): All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): (if more than one, state all): 33-0856422 Street Address of Debtor (No. and Street, City, and State): Street Address of Joint Debtor (No. and Street, City, and State): 5051 E. Orangethorpe Avenue, Suite E-142 Anaheim, CA ZIP CODE 92807 ZIP CODE County of Residence or of the Principal Place of Business: Los Angeles County of Residence or of the Principal Place of Business: Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): ZIP CODE ZIP CODE Location of Principal Assets of Business Debtor (if different from street address above): 1300 The Strand, #308, Hermosa Beach, CA 90254 ZIP CODE Type of Debtor Nature of Business **Chapter of Bankruptcy Code Under Which** (Form of Organization) (Check one box.) the Petition is Filed (Check one box.) (Check **one** box.) Health Care Business Chapter 7 Chapter 15 Petition for Individual (includes Joint Debtors) Single Asset Real Estate as defined in Chapter 9 Recognition of a Foreign **V** 11 U.S.C. § 101(51B) Chapter 11 See Exhibit D on page 2 of this form. Main Proceeding Corporation (includes LLC and LLP) Railroad Chapter 12 Chapter 15 Petition for Chapter 13 Stockbroker Partnership Recognition of a Foreign Other (If debtor is not one of the above entities, Commodity Broker Nonmain Proceeding check this box and state type of entity below.) Clearing Bank Other Nature of Debts Real Estate Investment (Check one box.) Tax-Exempt Entity (Check box, if applicable.) ☐ Debts are primarily consumer **✓** Debts are primarily debts, defined in 11 U.S.C. business debts. § 101(8) as "incurred by an Debtor is a tax-exempt organization under Title 26 of the United States individual primarily for a Code (the Internal Revenue Code). personal, family, or household purpose." **Chapter 11 Debtors** Filing Fee (Check one box.) Check one box: Full Filing Fee attached. Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is Check if: unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment Filing Fee waiver requested (applicable to chapter 7 individuals only). Must on 4/01/13 and every three years thereafter). attach signed application for the court's consideration. See Official Form 3B. Check all applicable boxes: A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors ✓ 1-49 50-99 100-199 200-999 1.000-5.001-10.001-25.001-50.001-Over 25,000 5,000 10,000 50,000 100,000 100,000 Estimated Assets П \checkmark П П \$100,000,001 \$100,001 to \$500,001 \$1,000,001 \$10,000,001 \$50,000,001 \$500,000,001 \$0 to \$50,001 to More than \$100,000 \$50,000 \$500,000 to \$10 to \$50 to \$100 to \$500 to \$1 billion \$1 billion to \$1 million million million million million Estimated Liabilities П ✓ П \$1,000,001 \$100,001 to \$500,001 \$10,000,001 \$50,000,001 \$100,000,001 \$500,000,001 \$50,001 to More than \$0 to \$50,000 \$100,000 \$500,000 to \$1 to \$10 to \$50 to \$100 to \$500 to \$1 billion \$1 billion million million million million million

B1 (Official Form Gase 02:10-bk-27258-SB Filed 05/01/10 Entered 05/01/10 14:06:11 Desc Page 2 Doc 1 Main Document Nage 2 toot) 48 **Voluntary Petition** SEAVIEW PACIFIC ENTERPRISES, INC. (This page must be completed and filed in every case.) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.) Case Number: Date Filed: Location Where Filed: Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.) Name of Debtor: Case Number: Date Filed: District: Relationship: Judge: Central District of California Exhibit A Exhibit B (To be completed if debtor is an individual (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) whose debts are primarily consumer debts.) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. V Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box.) M Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

Case 2:10-bk-27258-SB Doc 1 Filed 05/01/10 Entered 05/01/10 14:06:11 Page 3 of 48 B1 (Official Form) 1 (4/10) Main Document Page 3 Voluntary Petition Name of Debtor(s): SEAVIEW PACIFIC ENTERPRISES, INC. (This page must be completed and filed in every case.) Signatures Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign and correct. proceeding, and that I am authorized to file this petition. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 (Check only one box.) or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. ☐ I request relief in accordance with chapter 15 of title 11, United States Code. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I Certified copies of the documents required by 11 U.S.C. § 1515 are attached. have obtained and read the notice required by 11 U.S.C. § 342(b). Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the I request relief in accordance with the chapter of title 11, United States Code, chapter of title 11 specified in this petition. A certified copy of the specified in this petition. order granting recognition of the foreign main proceeding is attached. X X Signature of Debtor (Signature of Foreign Representative) X Signature of Joint Debtor (Printed Name of Foreign Representative) Telephone Number (if not represented by attorney) Date Date Signature of Attorney* Signature of Non-Attorney Bankruptcy Petition Preparer /s/ John Saba X I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as Signature of Attorney for Debtor(s)
John Saba defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information Printed Name of Attorney for Debtor(s) Law Office of John Saba required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a Firm Name maximum fee for services chargeable by bankruptcy petition preparers, I have given 13902 Gershon Place, Santa Ana, CA 92705 the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. (714) 544-1276 Printed Name and title, if any, of Bankruptcy Petition Preparer Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a responsible person or partner of the bankruptcy petition preparer.) (Required certification that the attorney has no knowledge after an inquiry that the information by 11 U.S.C. § 110.) in the schedules is incorrect. Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true Address and correct, and that I have been authorized to file this petition on behalf of the X debtor The debtor requests the relief in accordance with the chapter of title 11, United States Date Code, specified in this petition. Signature of bankruptcy petition preparer or officer, principal, responsible person, /s/ Chris Schluter X or partner whose Social-Security number is provided above. Signature of Authorized Individual Chris Schluter

Printed Name of Authorized Individual President

Title of Authorized Individual 04/30/2010

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

$^{04/30}$ /Galse 2:10-bk-27258-SB Doc 1 Filed 05/01/10 Entered 05/01/10 14:06:11 Des $_{02/007}$ Main Document Page 4 of 48

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number Law Office of John Saba #165415 13902 Gershon Place Santa Ana, CA 92705	FOR COURT USE ONLY
(714) 544-1276	
Attorney for: Debtor Seaview Pacific Enterprises, Inc.	
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re:	CASE NO.:
SEAVIEW PACIFIC ENTERPRISES, INC.	CHAPTER: 11
Debtor(s).	ADV. NO.:
ELECTRONIC FILING DECL. (CORPORATION/PARTNE	
Petition, statement of affairs, schedules or lists Amendments to the petition, statement of affairs, schedules or list Other:	Date Filed: 05/01/2010 Date Filed: Date Filed:
PART I - DECLARATION OF AUTHORIZED SIGNATORY OF DEBTOR	OR OTHER PARTY
in the Filed Document is true, correct and complete; (4) the "/s/," followed by make the Filed Document serves as my signature on behalf of the Filing Party and statements, verifications and certifications by me and by the Filing Party to the signature lines; (5) I have actually signed a true and correct hard copy of the Filed Document to the Filing Party authorized the Filing Party's attorney to file the electronic version of the Filed Bankruptey Court for the Central District of California.	denotes the making of such declarations, requests same extent and effect as my actual signature on such ed Document in such places on behalf of the Filing Party 's attorney; and (6) I, on behalf of the Filing Party, have Document and this <i>Declaration</i> with the United States
Signature of Authorized Signatory of Filing Party Date	
Chris Schulter	
Printed Name of Authorized Signatory of Filing Party	
President Title of Authorized Signatory of Filing Party	
The of Authorized Signatory of Filling Farty	
PART II - DECLARATION OF ATTORNEY FOR FILING PARTY	
I, the undersigned Attorney for the Filing Party, hereby declare under per on the signature lines for the Attorney for the Filing Party in the Filed Docume such declarations, requests, statements, verifications and certifications to the signature lines; (2) an authorized signatory of the Filing Party signed the Declabefore I electronically submitted the Filed Document for filing with the Unite California; (3) I have actually signed a true and correct hard copy of the Filed followed by my name, and have obtained the signature of the authorized signatory of yis," followed by the name of the Filing Party's authorized signatory, on the I shall maintain the executed originals of this Declaration, the Declaration of A Filed Document for a period of five years after the closing of the case in which the of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Frequest of the Court or other parties.	ent serves as my signature and denotes the making of same extent and effect as my actual signature on such ration of Authorized Signatory of Debtor or Other Party and States Bankruptcy Court for the Central District of a Document in the locations that are indicated by "/s/," orly of the Filing Party in the locations that are indicated true and correct hard copy of the Filed Document; (4) Authorized Signatory of Debtor or Other Party, and the ney are filed; and (5) I shall make the executed originals
4/30/20	10
Signature of Attorney for Filing Party 4/30/20 Date	
John Saba, Esq.	
Printed Name of Attorney for Filing Party	

Filed 05/01/10 Entered 05/01/10 14:06:11 Doc 1 Main Document

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1998 USBC, Central District of California

Desc

Form B1, Exhibit A - (Rev. 3/98)

Exhibit "A"

[If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

[Caption as in Form 16B]

Exhibit "A" to Voluntary Petition

a.	Total assets			\$
b.	Total debts (ir	ncluding debts listed	d in 2.c., below)	\$
				Approxim Numbe of holde
c.	Debt securitie	s held by more tha	n 500 holders.	
	☐ secured	☐ unsecured	□ subordinated	\$
	☐ secured	☐ unsecured	■ subordinated	\$
	☐ secured	☐ unsecured	□ subordinated	\$
	☐ secured	☐ unsecured	■ subordinated	\$
	☐ secured	unsecured	□ subordinated	\$
d.	Number of sh	ares of preferred s	tock	
e.	Number of sh	ares common stocl	<	
	Comments, if	any:		
Bri —	ef description o	of debtor's business		

Case 2:10-bk-27258-SB Doc 1 Filed 05/01/10 Entered 05/01/10 14:06:11 Desc CERTIFICATE OF RESOLUTIONS

OF SEAVIEW PACIFIC ENTERPRISES, INC.

April 20, 2010

The undersigned, as Secretary of the Board of Directors of Seaview Pacific Enterprises, Inc., a Nevada corporation (the "Corporation"), hereby certifies that the following resolutions were adopted in accordance with the requirements of the Chapter 78 of the Nevada Revised Statutes (Private Corporations) and that these resolutions have not been modified or rescinded and are still in full force and effect on the date hereof:

RESOLVED, that, in the judgment of the members of the board of directors, it is desirable and in the best interests of the Corporation, its creditors, employees and other interested parties that a petition be filed by the Corporation seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"); and it is further

RESOLVED, that Chris Schluter, (the "Authorized Person"), is hereby authorized, empowered and directed, in the name and on behalf of the Corporation, to execute and verify petitions and amendments thereto under chapter 11 of the Bankruptcy Code (the "Chapter 11 Case") and to cause the same to be filed in the United States Bankruptcy Court for the Central District of California, Los Angeles Division, at such time or in such other jurisdiction as such Authorized Person executing the same shall determine; and it is further

RESOLVED, that the Law Office of John Saba is hereby engaged as attorney for the Corporation under a general retainer in the Chapter 11 Case, subject to any requisite bankruptcy court approval; and it is further

RESOLVED, that each Authorized Person, and any employees or agents (including counsel) designated by or directed by any Authorized Person, be, and each hereby is, authorized, empowered and directed, in the name and on behalf of the Corporation, to execute and file all petitions, schedules, motions, lists, applications, pleadings and other papers, and to take and perform any and all further acts and deeds which he or she deems necessary, proper or desirable in connection with the Chapter 11 Case, with a view to the successful prosecution of such case; and it is further

RESOLVED, that, any and all past actions heretofore taken by any Authorized Person of the Corporation in the name and on behalf of the Corporation in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed, and approved.

IN WITNESS WHEREOF, the undersigned has executed this certificate of resolutions as of the date first written above.

SEAVIEW PACIFIC ENTERPRISES, INC.

Name Ohris Schluter

Title. President & Secretary

Grego Law O 13902 Santa (714) !	or Pary ry Gra office of Gers Ana, 544-1	ase 2:10-bk-27258-SB Doc 1 File outy Name, Address, Telephone & FAX Numbly Commit antham, Esq. (SNB 125732) of John Saba hon Place CA 92705 276 for: Debtor, SEAVIEW PACIFIC ENTERPRISES, INC. UNITED STATES BANKRUPTCY COUR CENTRAL DISTRICT OF CALIFORNIA	ক্ষ িক্ৰাই ar Num ভি ঞ্ <u>ৰ</u> ge	Entered 05/01/10 14:06:11 Desc Bosfc48RT USE ONLY
In re:				CASE NO.:
	SEAV	IEW PACIFIC ENTERPRISES, INC.		ADV. NO.:
			Debtor(s),	CHAPTER: 11
			Plaintiff(s),	CHAPTER. 11
			Defendant(s).	
a debto corpora of the co initial pl	r in a tions orpor eadir	n voluntary case or a party to an adversary proceed and listing any publicly held company, other than ration's equity interest, or state that there are no en	.1, and Local ruptcy Rule 1002-5 eding or a contest a governmental un ntities to report. The ry proceeding. A	Bankruptcy Rule 1002-5 5, any corporation, other than a governmental unit, that is ed matter shall file this statement identifying all its parent nit, that directly or indirectly own 10% or more of any class his Corporate Ownership Statement must be filed with the supplemental statement must promptly be filed upon any
I, <u>Chris</u>	s Scl	hluter.	, the unders	igned in the above-captioned case, hereby declare
		(Print Name of Attorney or Declarant)		, , , ,
under p	oena	lty of perjury under the laws of the United Sta	ates of America	that the following is true and correct:
[Check	c the	appropriate boxes and, if applicable, pro	vide the require	ed information.]
1.	l ha	ave personal knowledge of the matters set fo	orth in this Staten	nent because:
	Ø	I am the president or other officer or an auth	norized agent of	the debtor corporation
		I am a party to an adversary proceeding		
		I am a party to a contested matter		
		I am the attorney for the debtor corporation		
2. a.	Ø	The following entities, other than the debtor class of the corporation's(s') equity interests		tal unit, directly or indirectly own 10% or more of any
		[For additional names, attach an addendum	to this form.]	
b.				nore of any class of the corporation's equity interest.
		Schluter, President of Attorney or Declarant	4/30/10 Date	
Chris S		·	\$	
		me of Attorney or Declarant		

Form B4	(Case 2:10-bk-2/258-SB				0/01/10 14:06:11 Desc 2007 USBC, Central District of Ca	lifornia
		UNITED ST	ATES BANKRUP DISTRICT OF CA	TCY COURT		
In re					CHAPTER: 11	
	SEAVIEW PACIFIC ENTERP	RISES, INC		Debtor(s).	CASE NO.:	

Form 4. LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) (2) (3) (4) (5) Name of creditor and complete mailing address including zip code, of including zip code employee, agent, or department of creditor familiar with claim who may be contacted Datacom Investment Company 19 Hubbard Way, Trabuco Canyon, CA 92679 (949) 858-0655 Crest Construction 540 Agent Cricle, La Palma, CA 90623 (714) 994-8732 Danna Jarrard 517 W. Amerigo, #B, Fullerton, CA 92832 Date: 4/30/2010 Date: 4/30/2010 Mature of claim (trade debt, bank loan, govern-ment unliquidated, disputed or subject to setoff state value of security)					
mailing address including zip code employee, agent, or department of creditor familiar with claim who may be contacted Datacom Investment Company 19 Hubbard Way, Trabuco Canyon, CA 92679 (949) 858-0655 Crest Construction Attr: Jim Winklebauer (714) 994-8732 Danna Jarrard 517 W. Amerigo, #B, Fullerton, CA 92832 Date: 4/30/2010	(1)	(2)	(3)	(4)	(5)
19 Hubbard Way, Trabuco Canyon, CA 92679 (949) 858-0655 Crest Construction 6940 Aragon Circle, La Palma, CA 90623 Attn: Jim Winklebauer (714) 994-8732 Services \$8,255.00 Danna Jarrard 517 W. Amerigo, #B, Fullerton, CA 92832 Date: 4/30/2010	complete mailing address	mailing address including zip code, of employee, agent, or department of creditor familiar with claim who may be	bank loan, govern-ment	unliquidated, disputed or	
6940 Aragon Circle, La Palma, CA 90623 (714) 994-8732 Danna Jarrard Services \$8,255.00 517 W. Amerigo, #B, Fullerton, CA 92832 Date: 4/30/2010					\$36,500.00
517 W. Amerigo, #B, Fullerton, CA 92832 Date: 4/30/2010	Crest Construction 6940 Aragon Circle, La Pa				\$9,800.00
		rton, CA 92832	Services		\$8,255.00
/s/ Chris Schluter, President			Date:	4/30/2010	
Debtor					

[Declaration as in Form 2]

Form B4	Case 2:10-bk-27258-SB (Official Form 4) - (12/07)	Doc 1 Filed 05/0 Main Document	01/10 Entered 05 Page 10 of 48	5/01/10 14:06:11	Desc
		UNITED STATES BAN CENTRAL DISTRICT			
In re				CHAPTER:	
			Debtor(s).	CASE NO.:	
	LIST OF CREDI	TORS HOLDING 20 I (Continuatio		URED CLAIMS	

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, govern-ment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]

List of Equity Security Holders

Chris Schluter
5051 E Orangethorpe Ave #E-142
Anaheim CA 92807
(100%)

Case 2:10-bk-27258-SB Doc 1 Filed 05/01/10 Entered 05/01/10 14:06:11 Main Document Page 12 of 48 Party Name, Address and Telephone Number (CA State Bar No. If Applicable) FOR COURT USE ONLY Law Office of John Saba (SBN 165415) 13902 Gershon Place Santa Ana, CA 92705 (714) 544-1276 Attorney for Debtor, Seaview Pacific Enterprises, Inc. UNITED STATES BANKRUPTCY COURT **CENTRAL DISTRICT OF CALIFORNIA** In re: CHAPTER 11

CASE NUMBER

(No Hearing Required)

VENUE DISCLOSURE FORM FOR CORPORATIONS FILING CHAPTER 11 (Required by General Order 97-02)

Debtor.

Attach additional sheets as necessary and indicate so in each section

1. Specify the address of the principal office of the Debtor currently on file with the California Secretary of State (*from Form S0100, S0200, or S0300*):

5051 E. ORANGETHORPE AVE. #E-142, ANAHEIM CA 92807

SEAVIEW PACIFIC ENTERPRISES. INC.

2. Specify the address of the principal office of the Debtor listed on the Debtor's most recent federal tax return:

5051 E. ORANGETHORPE AVE. #E-142, ANAHEIM CA 92807

3. Disclose the current business address(es) for all corporate officers:

5051 E. ORANGETHORPE AVE. #E-142, ANAHEIM CA 92807

4. Disclose the current business address(es) where the Debtor's books and records are located:

5051 E. ORANGETHORPE AVE. #E-142, ANAHEIM CA 92807

Venue Disclosure Form for Corporations Filing Chapter 11 - Page 2

VEN-C

In re			CHAPTER 11	
	SEAVIEW PACIFIC ENTERPRISES, INC.	Debtor.	CASE NUMBER	
5.	List the address(es) where the majority of the Debtor's ass forth on the Debtor's most recent balance sheet:	sets are located ba	ased on a book value determination a	s se
	1300 The Strand, #308, Hermosa Beach, CA 90254			
6.	Disclose any different address(es) to those listed above the reasons for the change in address(es):	within six months	prior to the filing of this petition and	state
7.	State the name and address of the officer signing this State (specify):	tatement and the	relationship of such person to the De	ebto
	CHRIS, SCHLUTER, President, 5051 E. ORANGETHO	RPE AVE. #E-142	2, ANAHEIM CA 92807	
8.	Total number of attached pages of supporting document	ation: 0		
9.	I declare under penalty of perjury under the laws of the Un	ited States of Ame	erica, that the foregoing is true and cor	rect
Execut	ed on the <u>30th</u> day of <u>April</u> ,	20 <u>10</u> , at <u>Sa</u>	anta Ana, Califo	rnia
	s Schluter lame of Officer	<u>/s/ Chr</u> Signatur	ris Schluter re of Declarant	
Pres	ident			
	n or Title of Officer			

INFORMATION REQUIRED BY LOCAL BANKRUPTCY RULE 1015-2 UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1.	A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
	N.A.
2.	(If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
	N.A.
3.	(If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
	None.
4.	(If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
	N.A.
l de	eclare, under penalty of perjury, that the foregoing is true and correct.
Ex	ecuted at Santa Ana , California. /s/ Chris Schluter, President Debtor
Da	ted
Ja	Joint Debtor

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B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court

Central District of California

In re	Seaview Pacific Enterprises, Inc.	, Case No. 11	
	Debtor		
		Chapter	

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 270,000.00		
B - Personal Property	Yes	3	\$ 2,000.00		
C - Property Claimed as Exempt	No				
D - Creditors Holding Secured Claims	Yes	1		\$ 0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		\$ 54,522.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtors(s)	No				\$
TO	OTAL	11	\$ 272,000.00	\$ 54,522.00	

Main Document

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B 6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court

Central District of California

In re <u>Seaview Pacific Enterprises, Inc.</u> ,	Case No
Debtor	
	Chapter

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

□ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$
Student Loan Obligations (from Schedule F)	\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$
TOTAL	\$

State the following:

Average Income (from Schedule I, Line 16)	\$
Average Expenses (from Schedule J, Line 18)	\$
Current Monthly Income (from Form 22A Line 12; OR , Form 22B Line 11; OR , Form 22C Line 20)	\$

State the following:

Total from Schedule D, "UNSECURED PORTION, IF ANY" column	\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	\$
4. Total from Schedule F	\$
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	\$

	Case 2:10-bk-27258-SI	В
B6A (Official Form 6A) (12/07)	

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In re	SEAVIEW PACIFIC ENTERPRISES, INC.	Case No.	
	Debtor		(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
1300 The Strand #308, Hermosa Beach,CA	Note Secured by Trust Deed on Property (3rd)		270,000.00	270,000.00
	To	tal➤	270,000.00	

(Report also on Summary of Schedules.)

	Debtor					(If know	n)
In re	SEAVIEW PACIFIC ENTERPRISE	ES, INC.	,		Case No.		
B 6B (Offici Case 2: (1906) k-27258-SB	Main D	ocument	Page	18 of 48	10 14.00.11	Desc
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SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

 $Do \ not \ list \ interests \ in \ executory \ contracts \ and \ unexpired \ leases \ on \ this \ schedule. \ List \ them \ in \ Schedule \ G-Executory \ Contracts \ and \ Unexpired \ Leases.$

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	Х			
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3. Security deposits with public utilities, telephone companies, landlords, and others.	Х			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	Х			
6. Wearing apparel.	Х			
7. Furs and jewelry.	Х			
8. Firearms and sports, photographic, and other hobby equipment.	Х			
 Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. 	Х			
10. Annuities. Itemize and name each issuer.	Х			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			

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In re	SEAVIEW PACIFIC ENTERPRISES, INC.	Case No.
	Debtor	(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	Х			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.	Х			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	Х			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	Х			

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In re SEAVIEW PACIFIC ENTERPRIS	ES, INC,	Case No	

Debtor	
	SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

(If known)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
22. Patents, copyrights, and other intellectual property. Give particulars.	Х			
23. Licenses, franchises, and other general intangibles. Give particulars.	Х			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	×			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	х			
26. Boats, motors, and accessories.	Х			
27. Aircraft and accessories.	Х			
28. Office equipment, furnishings, and supplies.		Fax, Computer, Supplies		2,000.00
29. Machinery, fixtures, equipment, and supplies used in business.	Х			
30. Inventory.	Х			
31. Animals.	Х			
32. Crops - growing or harvested. Give particulars.	х			
33. Farming equipment and implements.	Х			
34. Farm supplies, chemicals, and feed.	Х			
35. Other personal property of any kind not already listed. Itemize.	Х			
		0 continuation sheets attached Tota	ıl➤	\$ 2,000.00

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.) Case 2:10-bk-27258-SB

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B 6D (Official Form 6D) (12/07)

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In re	SEAVIEW PACIFIC ENTERPRISES, ,	Case No	
	Debtor		(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.								
ACCOUNT NO.			VALUE \$					
ACCOUNT NO.								
			VALUE \$					
ACCOUNT NO.			, indept					
			VALUE \$					
continuation sheets attached			Subtotal ► (Total of this page)				\$	\$
			Total ► (Use only on last page)				\$	\$
			10/				(Report also on Summary of Schedules.)	(If applicable, report also on Statistical

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.) B 6D (Official Form 6D) (12/07) – Cont.

In re	SEAVIEW PACIFIC ENTERPRISES, ,	Case No.	
	Debtor		(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MALLING ADDRESS (ADDRESS) AND AN ACCOUNT NO. ACCOUNT NO. VALUE S ACCOUNT NO. ACCOUNT NO. VALUE S ACCOUNT N									
ACCOUNT NO. VALUE \$ VALUE \$ VALUE \$ ACCOUNT NO. VALUE \$ VALU	MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	INCURRED, NATURE OF LIEN , AND DESCRIPTION AND VALUE OF PROPERTY	CONTINGENT	UNLIQUIDATED	DISPUTED	WITHOUT DEDUCTING VALUE	PORTION, IF
ACCOUNT NO. VALUE \$ VALUE \$ VALUE \$ ACCOUNT NO. VALUE \$ VALU	ACCOUNT NO.								
ACCOUNT NO. VALUE \$ VALUE \$				VALUE \$					
ACCOUNT NO. VALUE \$ VALUE \$	ACCOUNT NO.								
ACCOUNT NO. VALUE \$ VALUE \$ VALUE \$ VALUE \$ Sheet noof_continuation sheets attached to Schedule of Creditors Holding Secured Claims Total(s) ► (Use only on last page) \$ \$ \$				VALUE \$					
ACCOUNT NO. VALUE \$ VALUE \$ VALUE \$ VALUE \$ Sheet noofcontinuation sheets attached to Schedule of Creditors Holding Secured Claims Total(s) \(\brace{\text{Value }}{\text{Use only on last page}} \) Value \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	ACCOUNT NO.								
ACCOUNT NO. VALUE \$ VALUE \$ VALUE \$ Sheet noofcontinuation sheets attached to Schedule of Creditors Holding Secured Claims Total(s) (Use only on last page) \$ \$ \$ \$ \$ \$ \$ \$ \$ \$				VALUE \$					
ACCOUNT NO. VALUE \$ Sheet noofcontinuation Subtotal (s) ▶ \$ \$ \$ \$ \$ \$ \$ \$ \$	ACCOUNT NO.								
Sheet noofcontinuation sheets attached to Schedule of Creditors Holding Secured Claims Total(s) ► \$ (Use only on last page)				VALUE \$					
Sheet noofcontinuation	ACCOUNT NO.								
Sheet noofcontinuation				VALUE \$					
(Use only on last page)	sheets attached to Schedule of Creditors Holding Secured	ation		Subtotal (s) \blacktriangleright (Total(s) of this page)					
				Total(s) ►				\$	\$
				(Use only on last page)				(Report also on	(If applicable,

(Report also on Summary of Schedules.) report also on

Statistical Summary of Certain Liabilities and Related Data.)

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Case 2:10-bk-27258-SB

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B 6E (Official Form 6E) (04/10)

In re	SEAVIEW PACIFIC ENTERPRISES ,	Case No.	
	Debtor		(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)
Domestic Support Obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

^{*} Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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B 6E (Official Form 6E) (04/10) – Cont.

In re SEAVIEW PACIFIC ENTERPRISES ,	Case No
Debtor	(if known)
Certain farmers and fishermen	
Claims of certain farmers and fishermen, up to \$5,775* per farmer	or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
Deposits by individuals	
Claims of individuals up to \$2,600* for deposits for the purchase, I that were not delivered or provided. 11 U.S.C. § 507(a)(7).	lease, or rental of property or services for personal, family, or household use,
Taxes and Certain Other Debts Owed to Governmental Units	s
Taxes, customs duties, and penalties owing to federal, state, and local	cal governmental units as set forth in 11 U.S.C. § 507(a)(8).
Commitments to Maintain the Capital of an Insured Deposit	ory Institution
	Office of Thrift Supervision, Comptroller of the Currency, or Board of accessors, to maintain the capital of an insured depository institution. 11 U.S.C.
Claims for Death or Personal Injury While Debtor Was Into	xicated
Claims for death or personal injury resulting from the operation of drug, or another substance. 11 U.S.C. § 507(a)(10).	a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a
* Amounts are subject to adjustment on 4/01/13, and every three yea adjustment.	ars thereafter with respect to cases commenced on or after the date of

0 continuation sheets attached

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In re	SEAVIEW PACIFIC ENTERPRISES	_		3	Case No.		

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(if known)

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data...

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F. HUSBAND, WIFE, JOINT, OR COMMUNITY CREDITOR'S NAME. DATE CLAIM WAS AMOUNT OF JNLIQUIDATED CONTINGENT MAILING ADDRESS CODEBTOR **INCURRED AND CLAIM** DISPUTED INCLUDING ZIP CODE, CONSIDERATION FOR AND ACCOUNT NUMBER CLAIM. (See instructions above.) IF CLAIM IS SUBJECT TO SETOFF, SO STATE. ACCOUNT NO. Business loan **Datacom Investment** 36,500.00 Company 19 Hubbard Way ACCOUNT NO. Construction **Crest Construction** 9.800.00 6940 Aragon Circle La Palma, CA 90623 ACCOUNT NO. Services Danna Jarrard 8,222.00 517 W. Amerigo, #B, Fullerton, CA 92832 ACCOUNT NO. Subtotal**>** \$ 54,522.00 continuation sheets attached \$ Total➤ (Use only on last page of the completed Schedule F.) 54,522.00 (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

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In re SEAVIEW PACIFIC ENTERPRISES ,

Debtor

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Case No. _____

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

	Τ	,		1		l	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.					ר		
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.	-						
ACCOUNT NO.							
Sheet no of _0 _ continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						total➤	\$
Total (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)						ule F.) tistical	\$

Doc 1 Filed 05/01/10 Entered 05/01/10 14:06:11 Case 2:10-bk-27258-SB Main Document

Check this box if debtor has no executory contracts or unexpired leases.

Page 27 of 48

B 6G (Official Form 6G) (12/07)

In re	SEAVIEW PACIFIC ENTERPRISES	,	Case No.	
-	Debtor		-	(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

NAME AND MAILING ADDRESS, DESCRIPTION OF CONTRACT OR LEASE AND INCLUDING ZIP CODE, NATURE OF DEBTOR'S INTEREST. STATE OF OTHER PARTIES TO LEASE OR CONTRACT. WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

	Debtor					(if know	n)	
In re	SEAVIEW PACIFIC ENTERPRIS	ES_,			Case No.			
`		Main Do	ocument	Page	28 of 48			
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SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

Form B6	s- Ceasa ti2in1(DevbK2/267)258-SB	Doc 1	Filed 05/0	1/10	Entered	05/020070ustacOcentral Dispressor California
In re		Main Do	ocument	Page	29 of 48	Case No.:
	SEAVIEW PACIFIC ENTERPRIS	SES, INC.			Debtor.	(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 10 declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this or compensation and have provided the debtor with a copy of this document and the notices and information required under § 110(b) and 342(b): and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a ma or services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before prepared for the filling for a debtor or accepting any fee from the debtor, as required by that section. Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer Social Security No. (Required by 11 U.S.C. § 110.) If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the principal, responsible person, or partner who signs this document. Address C. Signature of Bankruptcy Petition Preparer Date Date Date Date Date Declaration under penalty of perjury that: 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or be \$110; 18 U.S.C. § 156.	ner individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an ent, attach additional signed sheets conforming to the appropriate Official Form for each person. with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C.	Names and Social Security numbers of all other individual ndividual: If more than one person prepared this document, attach and a security petition preparer's failure to comply with the provision of 110; 18 U.S.C. § 156. DECLARATION UNDER PENALT
DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 1 declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this or compensation and have provided the debtor with a copy of this document and the notices and information required under § 110(b), 110(b) and 342(b); and, (3) if rules or guidelines have been promulgated pursant to 11 U.S.C. § 110(h) setting a ma or services chargeable by bankruptcy petition preparers. I have given the debtor notice of the maximum amount before prepared focument for filing for a debtor or accepting any fee from the debtor, as required by that section. Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer Social Security No. (Required by 11 U.S.C. § 110.) If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of principal, responsible person, or partner who signs this document. Address Signature of Bankruptcy Petition Preparer Date Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person. Abankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or bot 110: 18 U.S.C. § 166.	ner individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an ent, attach additional signed sheets conforming to the appropriate Official Form for each person. With the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C.	Names and Social Security numbers of all other individual ndividual: If more than one person prepared this document, attach a hankruptcy petition preparer's failure to comply with the provis 110; 18 U.S.C. § 156.
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[If joint case, both spouses must sign.] DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 1 declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this or compensation and have provided the debtor with a copy of this document and the notices and information required under §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a ma or services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparers.	of Dealermeter Detition Drangers	Drinted on Timed News and Title 17 (17)
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[If joint case, both spouses must sign.] DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 1		
[If joint case, both spouses must sign.]		
(Joint Deptor It any)		
Date Signature:	Signature: (Joint Debtor, if any)	Date
Date Signature: Debtor		

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Statement of Financial Affairs (Form 7) - Page 1 - (Rev. 04/07)

2007 USBC, Central District of California

UNITED STATES BANKRUPTCY COURT Central District of California

In re			Case No.:
	SEAVIEW PACIFC ENTERPRISES, INC.	Debtor.	(If known)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. Do not include the name or address of a minor child in this statement. Indicate payments, transfers and the like to minor children by stating "a minor child." See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

Definitions

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from Employment or Operation of Business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

Statement of Financial Affairs (Form 7) - Page 2 - (Rev. 04/07)

2007 USBC, Central District of California

2. Income Other than from Employment or Operation of Business

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to Creditors

Complete a. or b., as appropriate, and c.

None

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATES OF AMOUNT AMOUNT
NAME AND ADDRESS OF CREDITOR PAYMENTS PAID STILL OWING

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$5,475. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATES OF AMOUNT PAID
PAYMENTS/ OR VALUE OF AMOUNT
REDITOR TRANSFERS TRANSFERS STILL OWING

NAME AND ADDRESS OF CREDITOR

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None c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must X include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

> NAME AND ADDRESS OF CREDITOR DATE OF **AMOUNT AMOUNT** AND RELATIONSHIP TO DEBTOR **PAYMENT** PAID STILL OWING

Suits and Administrative Proceedings, Executions, Garnishments and Attachments 4.

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately None preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include \times information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT **COURT OR AGENCY** STATUS OR AND CASE NUMBER NATURE OF PROCEEDING **DISPOSITION** AND LOCATION

None Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter \times 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

> NAME AND ADDRESS **DESCRIPTION** OF PERSON FOR WHOSE DATE OF AND VALUE OF BENEFIT PROPERTY WAS SEIZED SEIZURE **PROPERTY**

Statement of Financial Affairs (Form 7) - Page 4 - (Rev. 04/07)

2007 USBC, Central District of California

5. Repossessions, Foreclosures and Returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF PROPERTY

6. Assignments and Receiverships

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN NAME AND LOCATION
OF COURT
CASE TITLE AND NUMBER

DATE OF ORDER

DESCRIPTION AND VALUE OF PROPERTY Case 2:10-bk-27258-SB Doc 1 Filed 05/01/10 Entered 05/01/10 14:06:11 Desc Main Document Page 34 of 48

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7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless

the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT DESCRIPTION AND VALUE OF GIFT

8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

9. Payments Related to Debt Counseling or Bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

John Saba, Esq. 13902 Gershon Place Santa Ana, CA 92705 5/1/2010 (Chris Schluter)

\$1,000.00

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10. Other Transfers

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S)

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed Financial Accounts

None × List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

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12. Safe Deposit Boxes

None 🗵

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY DESCRIPTION OF CONTENTS DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None 🗵

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF AMOUNT OF SETOFF

14. Property Held for Another Person

None

List all property owned by another person that the debtor holds or controls.

 \times

NAME AND ADDRESS OF OWNER DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

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15. Prior Address of Debtor

None If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS C

NAME AND ADDRESS OF GOVERNMENTAL UNIT DATE OF NOTICE

ENVIRONMENTAL LAW Case 2:10-bk-27258-SB Doc 1 Filed 05/01/10 Entered 05/01/10 14:06:11 Desc Main Document Page 38 of 48

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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS NAME AND ADDRESS OF GOVERNMENTAL UNIT DATE OF NOTICE

ENVIRONMENTAL LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT DOCKET NUMBER STATUS OR DISPOSITION

18. Nature, Location and Name of Business

None
a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers (if the taxpayer identification number is the individual debtor's Social Security Number, include the last four digits only), nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

LAST FOUR DIGITS OF SOC. SEC. NO./ COMPLETE EIN¹ OR OTHER TAXPAYER I.D. NO.

ADDRESS

NATURE OF BUSINESS

BEGINNING AND ENDING DATES

NAME

1 If the debtor uses his/her Social Security Number as the taxpayer identification number (EIN), include only the last four digits.

Statemer		ase 2:10-bk-27258-SB Financial Affairs (Form 7) - Page 10	Main Document	1/10 Entered 05 Page 39 of 48	5/01/10 14:06:11 2007 USBC, Central I	Desc
None ⊠	b.	Identify any business listed i in 11 U.S.C. § 101.	n response to subdivision ADDRE		ingle asset real estat	e" as defined
who is director	or han a	ng questions are to be completes been, within six years impleas been, within six years impleasing executive, or owner a limited partner, of a partners time.	nediately preceding the of more than 5 percent	commencement of this of the voting or equity	s case, any of the follow securities of a corpo	owing: an officer, ration; a partner,
defined	dabo	ual or joint debtor should con ove, within six years immediate e six years should go directly	ely preceding the comme			
19.	Во	oks, Records and Financia	l Statements			
None	a.	List all bookkeepers and accesse kept or supervised the				f this bankruptcy
		NAME AND ADDRESS		DATES SEI	RVICES RENDERED)
None ⊠	b.	List all firms or individuals wanted the books of account	_	,	•	ruptcy case have
		NAME	ADDRESS	DATES SER	VICES RENDERED	
None	C.	List all firms or individuals what account and records of the contract of the				
		NAME		ADDRESS		

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Stateme		Case 2:10-bk-27258-SB Financial Affairs (Form 7) - Page 12	Main Document	01/10 Entered (Page 41 of 48	05/01/10 14:06:11 Desc 2007 USBC, Central District of C	California		
None	b.				on, and each stockholder who dir uity securities of the corporation.	ectly or		
		NAME AND ADDRESS	ТІ	TLE	NATURE AND PERCENTAG OF STOCK OWNERSHIP			
	Ę	Chris Schluter 5051 E. Orangethorpe Ave. #E Anaheim, CA 92807		Pres./Chairmain & Secy.	100% common stock	(
 22.	Fo	ormer Partners, Officers, Dire	ectors and Sharehold	ders				
None ⊠	a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.							
		NAME	ADDRESS	Γ	DATE OF WITHDRAWAL			
—— None ⊠	b.	If the debtor is a corporation, one year immediately precent			nip with the corporation terminate	d within		
		NAME AND ADDRESS	TITLE	DAT	E OF TERMINATION			
23.	Withdrawals from a Partnership or Distributions by a Corporation							
None	inc	If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.						
		NAME AND ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR		AND PURPOSE WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPER			

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24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

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[If completed by an individual or individual and spouse]

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I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct. Signature Debtor Signature Joint Debtor (if any) [If completed on behalf of a partnership or corporation] I, declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief. Signature /s/ Chris Schluter 5/30/2010 Date Chris Schluter, President Print Name and Title [An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.] continuation sheets added Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571 DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110) I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section. Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer Complete Social Security No. (Required by 11 U.S.C. § 110.) Address Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document if the bankruptcy petition preparer is not an individual: Unless more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person. Signature of Bankruptcy Petition Preparer Date

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. § 156.

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Main Document Form B203 - Disclosure of Compensation of Attorney for Debtor - (1/88)

1998 USBC, Central District of California

UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA			
In re	Case No.:		
SEAVIEW PACIFIC ENTERPRISES, INC. Debtor.	DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR		

	CENTRAL DISTRICT OF CALIFORNIA						
Ir	re			Case No.:			
		SEAVIEW PAC	IFIC ENTERPRISES, INC.	DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR			
			Debto	:			
1.	and for	d that compensa	tion paid to me within one year before the filing	ertify that I am the attorney for the above-named debtor(s) g of the petition in bankruptcy, or agreed to be paid to me, in contemplation of or in connection with the bankruptcy			
	Fo	r legal services,	, I have agreed to accept	\$ 5,000.00			
		_	of this statement I have received				
2.	Th	e source of the c	compensation paid to me was:				
		Debtor	☐ Other (specify)				
3.	Th	e source of comp	pensation to be paid to me is:				
		Debtor	☐ Other (specify)				
4.		I have not agre associates of n		on with any other person unless they are members and			
				h a person or persons who are not members or associates of the names of the people sharing in the compensation,			
5.	lnι	return for the abo	ove-disclosed fee, I have agreed to render lega	al service for all aspects of the bankruptcy case, including:			
	a.	Analysis of the in bankruptcy;	debtor's financial situation, and rendering ad	vice to the debtor in determining whether to file a petition			
	b.	Preparation an	d filing of any petition, schedules, statement	of affairs and plan which may be required;			
	c.	Representation	of the debtor at the meeting of creditors and c	onfirmation hearing, and any adjourned hearings thereof			
		Dannanantatian	of the debter is a borner or a second	ath an anatonia dheal mustan unation			

- Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- [Other provisions as needed].

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6. By agreement with the debtor(s), the above-disclosed fee does not include the following services

Representation in connection with preparation of plan, plan confirmation, adversary proceedings and appeals, if any, will be on hourly basis, not included in above fee.

C	ERT	IFI	CA	ГЮ	Ν

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Law Office of John Saba

Name of Law Firm

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Verification of Creditor Mailing List - (Rev. 10/05)

2003 USBC, Central District of California

MASTER MAILING LIST Verification Pursuant to Local Bankruptcy Rule 1007-2(d)

Name SEAVIEW PACIFIC ENTERPRISES, INC.	
Address 5051 E. ORANGETHORPE AVE., STE. E-142, ANAHEI	M, CA 92807
Telephone _(714) 777-4695	
☐ Attorney for Debtor(s) ☑ Debtor	
UNITED STATES BANKI CENTRAL DISTRICT O	
List all names including trade names used by Debtor(s) within last 8 years):	Case No.:
	Chapter: 11
SEAVIEW PACIFIC ENTERPRISES, INC.	
VERIFICATION OF CREDIT	ΓOR MAILING LIST
The above named debtor(s), or debtor's attorney if applicable, do haster Mailing List of creditors, consisting of <u>2</u> sheet(s) is compursuant to Local Rule 1007-2(d) and I/we assume all responsibility	plete, correct, and consistent with the debtor's schedules
Date: 4/30/2010 /s/ Chr. Debtor	is Schluter, President
Attorney (if applicable) Joint Debt	tor

Seaview Pacific Enterprises Inc 5051 E Orangethorpe Ave #E-142 Anaheim CA 92807

Law Office of John Saba 13902 Gershon Place Santa Ana CA 92705

Office of the U.S. Trustee 725 S. Figueroa St. Suite 2600 Los Angeles, CA 90017 Datacom Investment Company 19 Hubbard Way Trabuco Canyon, CA 92679

Crest Construction 6940 Aragon Circle La Palma, CA 90623

Danna Jarrard 517 W. Amerigo #B Fullerton, CA 92832

T.D. Service Company 1820 E. First Street, Ste 210 Santa Ana, CA 92711-1988

Raymond Aver 12424 Wilshire Blvd, Ste. 720 Los Angeles, CA 90025

Robert & Ann Currie 1509 Monterey Avenue Hermosa Beach, CA 90254-3644

Equity Security Holders

Chris Schluter 5051 E Orangethorpe Ave #E-142 Anaheim CA 92807