

B1 (Official Form 1)(4/10)

United States Bankruptcy Court Central District of California		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Rodin & Company, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 95-3937692		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 2255 Barry Ave Los Angeles, CA <div style="text-align: right;">ZIP Code 90064</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Los Angeles		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<p>Voluntary Petition <i>(This page must be completed and filed in every case)</i></p>		<p>Name of Debtor(s): Rodin & Company, Inc.</p>	
<p>All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)</p>			
<p>Location Where Filed: - None -</p>		<p>Case Number:</p>	<p>Date Filed:</p>
<p>Location Where Filed:</p>		<p>Case Number:</p>	<p>Date Filed:</p>
<p>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)</p>			
<p>Name of Debtor: - None -</p>		<p>Case Number:</p>	<p>Date Filed:</p>
<p>District:</p>		<p>Relationship:</p>	<p>Judge:</p>
<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>		<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>	
<p>Exhibit C</p>			
<p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No.</p>			
<p>Exhibit D</p>			
<p>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</p> <p><input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.</p> <p>If this is a joint petition:</p> <p><input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.</p>			
<p>Information Regarding the Debtor - Venue (Check any applicable box)</p>			
<p><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>			
<p>Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)</p>			
<p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <p style="text-align: center;">_____ (Name of landlord that obtained judgment)</p> <p style="text-align: center;">_____ (Address of landlord)</p>			
<p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).</p>			

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
Rodin & Company, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(h).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X _____
Signature of Attorney for Debtor(s)

David B. Golubchik 185520

Printed Name of Attorney for Debtor(s)

Levene, Neale, Bender, Rankin & Brill LLP

Firm Name

**10250 Constellation Blvd.
Suite 1700
Los Angeles, CA 90067**

Address

310-229-1234

Telephone Number

May 19, 2010

185520

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Authorized Individual

Susan Rodin

Printed Name of Authorized Individual

President

Title of Authorized Individual

May 19, 2010

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(h), 110(i), and 342(h); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110)

Address

X _____

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

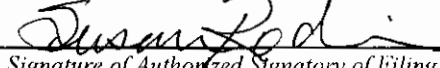
Attorney or Party Name, Address, Telephone & FAX Numbers and California State Bar Number David B. Golubchik Levene, Neale, Bender, Rankin & Brill LLP 10250 Constellation Blvd. Suite 1700 Los Angeles, CA 90067 185520 <input checked="" type="checkbox"/> Attorney for Debtor	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: Rodin & Company, Inc. Debtor(s).	CASE NO.: CHAPTER: 11 ADV. NO.:

**ELECTRONIC FILING DECLARATION
(CORPORATION/PARTNERSHIP)**

<input checked="" type="checkbox"/>	Petition, statement of affairs, schedules or lists	Date Filed: _____
<input checked="" type="checkbox"/>	Amendments to the petition, statement of affairs, schedules or lists	Date Filed: _____
<input type="checkbox"/>	Other: _____	Date Filed: _____

PART I - DECLARATION OF AUTHORIZED SIGNATORY OF DEBTOR OR OTHER PARTY

I, the undersigned, hereby declare under penalty of perjury that: (1) I have been authorized by the Debtor or other party on whose behalf the above-referenced document is being filed (Filing Party) to sign and to file, on behalf of the Filing Party, the above-referenced document being filed electronically (Filed Document); (2) I have read and understand the Filed Document; (3) the information provided in the Filed Document is true, correct and complete; (4) the "/s/," followed by my name, on the signature lines for the Filing Party in the Filed Document serves as my signature on behalf of the Filing Party and denotes the making of such declarations, requests, statements, verifications and certifications by me and by the Filing Party to the same extent and effect as my actual signature on such signature lines; (5) I have actually signed a true and correct hard copy of the Filed Document in such places on behalf of the Filing Party and provided the executed hard copy of the Filed Document to the Filing Party's attorney; and (6) I, on behalf of the Filing Party, have authorized the Filing Party's attorney to file the electronic version of the Filed Document and this Declaration with the United States Bankruptcy Court for the Central District of California.



 Signature of Authorized Signatory of Filing Party

May 19, 2010

 Date

Susan Rodin

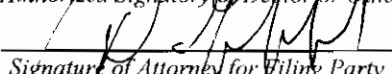
 Printed Name of Authorized Signatory of Filing Party

President

 Title of Authorized Signatory of Filing Party

PART II - DECLARATION OF ATTORNEY FOR FILING PARTY

I, the undersigned Attorney for the Filing Party, hereby declare under penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Filing Party signed the Declaration of Authorized Signatory of Debtor or Other Party before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by "/s/," followed by my name, and have obtained the signature of the authorized signatory of the Filing Party in the locations that are indicated by "/s/," followed by the name of the Filing Party's authorized signatory, on the true and correct hard copy of the Filed Document; (4) I shall maintain the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document available for review upon request of the Court or other parties.



 Signature of Attorney for Filing Party

May 19, 2010

 Date

David B. Golubchik 185520

 Printed Name of Attorney for Filing Party

**CERTIFICATE OF RODIN & COMPANY, INC. AUTHORIZING FILING
OF PETITION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

I, Susan Rodin, hereby certify as follows:

1. I am the Chairman of the Board of Directors and President of Rodin & Company, Inc. (the "Company").

2. At a special meeting of the Company's Board of Directors, the following resolutions were duly approved and enacted by the Board, and the same remain in full force and effect, without modification, as of the date hereof:

RESOLVED, that Susan Rodin ("Rodin") is hereby authorized to determine, based upon subsequent events and advice of counsel, whether it is desirable and in the best interests of the Company, its creditors, and other interested parties, that the Company file a Petition under the provisions of Chapter 11 of Title 11, United States Code (the "Bankruptcy Code");

FURTHER RESOLVED, that Rodin is hereby authorized and directed on behalf of and in the name of the Company to execute a Chapter 11 bankruptcy petition and all related documents and papers on behalf of the Company in order to enable the Company to commence a Chapter 11 bankruptcy case;

FURTHER RESOLVED, that Rodin is hereby authorized and directed on behalf of and in the name of the Company to execute and file and to cause counsel for the Company to prepare with the assistance of the Company as appropriate all petitions, schedules, lists and other papers, documents and pleadings in connection with the Company's bankruptcy case, and to take any and all action which Rodin deems necessary and proper in connection with the Company's bankruptcy case;

FURTHER RESOLVED, that the Company hereby retains the law offices of Levene, Neale, Bender, Rankin & Brill L.L.P. as bankruptcy counsel for the Company for purposes of, among other things, representing the Company in its Chapter 11 case; and

FURTHER RESOLVED, that Rodin is hereby authorized and directed on behalf of and in the name of the Company to execute a

pre-petition retainer agreement, and is hereby authorized and directed on behalf of and in the name of the Company to execute the Company's employment application of LNBRB as bankruptcy counsel to the Company in the Company's Chapter 11 bankruptcy case.

Dated: May 19, 2010

RODIN & COMPANY, INC.



By: SUSAN RODIN

Its: Chairman of Board and President

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Central District of California**

In re **Rodin & Company, Inc.**

Debtor(s)

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim (if secured, also state value of security)</i>
Internal Revenue Service Insolvency I Stop 5022 300 N. Los Angeles St., #4062 Los Angeles, CA 90012-9903	Internal Revenue Service Insolvency I Stop 5022 300 N. Los Angeles St., #4062 Los Angeles, CA 90012-9903	2009 Payroll taxes		304,524.01
Internal Revenue Service Insolvency I Stop 5022 300 N. Los Angeles St., #4062 Los Angeles, CA 90012-9903	Internal Revenue Service Insolvency I Stop 5022 300 N. Los Angeles St., #4062 Los Angeles, CA 90012-9903	2010 Payroll Taxes (941)		124,691.26
UNITED STATES TREASURY	UNITED STATES TREASURY			70,449.20
UNITED PAINTING & WATERPROOFING 6011 RESEDA BLVD., STE. 3 TARZANA, CA 91356	UNITED PAINTING & WATERPROOFING 6011 RESEDA BLVD., STE. 3 TARZANA, CA 91356 (818) 401-0150	trade		56,630.73
KNOLL, INC. P.O. BOX 277778 ATLANTA, GA 30384-7778	KNOLL, INC. P.O. BOX 277778 ATLANTA, GA 30384-7778 800-343-5665	trade		36,230.94
VISTA PAINT 2020 E. ORANGETHORPE AVENUE FULLERTON, CA 92831	VISTA PAINT 2020 E. ORANGETHORPE AVENUE FULLERTON, CA 92831 714-680-3800	trade		31,061.67
Employment Development Dept. 1525 S. Broadway Room 223 Los Angeles, CA 90015	Employment Development Dept. 1525 S. Broadway, Room 223 Los Angeles, CA 90015	Payroll taxes		28,597.21
DUNN-EDWARDS 4885 EAST 52ND PLACE LOS ANGELES, CA 90040	DUNN-EDWARDS 4885 EAST 52ND PLACE LOS ANGELES, CA 90040 323 771-3330	trade		20,929.65
WOLF GORDON 33-00 47TH AVENUE LONG ISLAND, NY 11101-2430	WOLF GORDON 33-00 47TH AVENUE LONG ISLAND, NY 11101-2430 718 691-4800	trade		20,006.66

B4 (Official Form 4) (12/07) - Cont.
In re **Rodin & Company, Inc.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim (if secured, also state value of security)</i>
FRAZEE 6625 Miramar Rd San Diego, CA 92121	FRAZEE 6625 Miramar Rd San Diego, CA 92121 619-276-9500	trade		18,694.96
FRANCHISE TAX BOARD STATE I.D. # 1319957 P.O. BOX 942857 SACRAMENTO, CA 94257	FRANCHISE TAX BOARD STATE I.D. # 1319957, POBox 942857 SACRAMENTO, CA 94257	taxes		16,444.74
ICI PAINTS 16401 Hawthorne Blvd Culver City, CA 90230	ICI PAINTS 16401 Hawthorne Blvd Culver City, CA 90230 310 390-7647	trade		14,570.38
EXEC-U-CARE 2610 NORTHGATE DR. IOWA CITY, IA 52244	EXEC-U-CARE 2610 NORTHGATE DR. IOWA CITY, IA 52244	trade		14,564.00
COX PAINT 1130 SANTA MONICA BLVD. SANTA MONICA, CA 90401	COX PAINT 1130 SANTA MONICA BLVD. SANTA MONICA, CA 90401 Account #215-1950-810-02	trade		13,663.05
LEFFLER ACCOUNTANCY CORPORATION 16030 VENTURA BLVD. SUITE# 490 ENCINO, CA 91436	LEFFLER ACCOUNTANCY CORPORATION 16030 VENTURA BLVD., Suite 490 ENCINO, CA 91436 818-501-1181	professional services		13,116.19
Industrial Protective Coatings 1855 Enterprise Drive De Pere, WI 54115	Industrial Protective Coatings 1855 Enterprise Drive De Pere, WI 54115	trade		11,790.93
VerizonW-01 P.O. BX 9622 MISSION HILLS, CA 91346-9622	VerizonW-01 P.O. BX 9622 MISSION HILLS, CA 91346-9622	telephone		10,897.21
CALIFORNIA CHOICE 721 S. PARKER ROAD SUITE # 300 ORANGE COUNTY, CA 92868	CALIFORNIA CHOICE 721 S. PARKER ROAD, #300 ORANGE COUNTY, CA 92868	trade		9,300.72
MAHARAM P.O. BOX 6900 HAUPPAUGE, NY 11788-0196	MAHARAM P.O. BOX 6900 HAUPPAUGE, NY 11788-0196 516-582-3434	trade		7,534.22
SHERWIN-WILLIAMS COMPANY 5756 MESMER AVENUE CULVER CITY, CA 90230	SHERWIN-WILLIAMS COMPANY 5756 MESMER AVENUE CULVER CITY, CA 90230 516-582-3434	trade		5,703.43

B4 (Official Form 4) (12/07) - Cont.

In re Rodin & Company, Inc.

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date May 19, 2010

Signature


Susan Rodin
President

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Central District of California**

In re Rodin & Company, Inc.
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

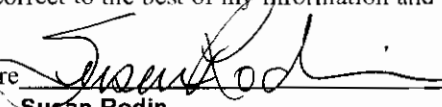
Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Susan Rodin 2255 Barry Ave Los Angeles, CA 90064	Common	100%	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date May 19, 2010

Signature 
**Susan Rodin
President**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

Party Name, Address and Telephone Number (CA State Bar No. If Applicable) David B. Golubchik 10250 Constellation Blvd. Suite 1700 Los Angeles, CA 90067 CA State Bar Number: 185520	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: Rodin & Company, Inc. Debtor.	CHAPTER 11 CASE NUMBER (No Hearing Required)

VENUE DISCLOSURE FORM
FOR CORPORATIONS FILING CHAPTER 11
(Required by General Order 97-02)

Attach additional sheets as necessary and indicate so in each section

1. Specify the address of the principal office of the Debtor currently on file with the California Secretary of State (from Form S0100, S0200, or S0300):
2255 Barry Avenue, Los Angeles, CA 90064
2. Specify the address of the principal office of the Debtor listed on the Debtor's most recent federal tax return:
2255 Barry Avenue, Los Angeles, CA 90064
3. Disclose the current business address(es) for all corporate officers:
Susan Rodin, 2255 Barry Avenue, Los Angeles, CA 90064
4. Disclose the current business address(es) where the Debtor's books and records are located:
2255 Barry Avenue, Los Angeles, CA 90064
5. List the address(es) where the majority of the Debtor's assets are located based on a book value determination as set forth on the Debtor's most recent balance sheet:
2255 Barry Avenue, Los Angeles, CA 90064
6. Disclose any different address(es) to those listed above within six months prior to the filing of this petition and state the reasons for the change in address(es):
N/A
7. State the name and address of the officer signing this Statement and the relationship of such person to the Debtor (specify):
Susan Rodin, President, 2255 Barry Avenue, Los Angeles, CA 90064
8. Total number of attached pages of supporting documentation: ____

In re Rodin & Company, Inc.	CHAPTER 11
Debtor.	CASE NUMBER

9. I declare under penalty of perjury under the laws of the United States of America, that the foregoing is true and correct.

Executed on May 19, 2010, at Los Angeles, California.

Susan Rodin

Type Name of Officer

President

Position or Title of Officer


Signature of Declarant

STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LOCAL BANKRUPTCY RULE 1015-2
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

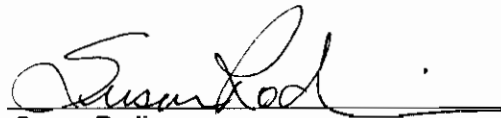
4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Los Angeles, California.

Dated May 19, 2010



Susan Rodin
Debtor

Joint Debtor

Form B203 - Disclosure of Compensation of Attorney for Debtor - (1/88)

1998 USBC, Central District of California

UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re Rodin & Company, Inc. Debtor.	Case No.: <div style="text-align: center;">DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR</div>

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$ <u>20,000.00</u>
Prior to the filing of this statement I have received	\$ <u>20,000.00</u>
Balance Due	\$ <u>0.00</u>

2. \$ ~~0.00~~ ^{1,037.00} of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor Other (specify):

4. The source of compensation to be paid to me is:

Debtor Other (specify):

5. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

Advising the Debtor with regard to the requirements of the Bankruptcy Court, Bankruptcy Code, Bankruptcy Rules and the Office of the United States Trustee as they pertain to the Debtor; advising the Debtor with regard to certain rights and remedies of its bankruptcy estate and the rights, claims and interests of creditors; representing the Debtor in any proceeding or hearing in the Bankruptcy Court involving its estate unless the Debtor is represented in such proceeding or hearing by other special counsel; conducting examinations of witnesses, claimants or adverse parties and representing the Debtor in any adversary proceeding except to the extent that any such adversary proceeding is in an area outside of LNBRB's expertise or which is beyond LNBRB's staffing capabilities; preparing and assisting the Debtor in the preparation of reports, applications, pleadings and orders including, but not limited to, applications to employ professionals, interim statements and operating reports, initial filing requirements, schedules and statement of financial affairs, lease pleadings, cash collateral pleadings, financing pleadings, and pleadings with respect to the Debtor's use, sale or lease of property outside the ordinary course of business; representing the Debtor with regard to obtaining use of debtor in possession financing and/or cash collateral including, but not limited to, negotiating and seeking Bankruptcy Court approval of any debtor in possession financing and/or cash collateral pleading or stipulation and preparing any pleadings relating to obtaining use of debtor in possession financing and/or cash collateral; assisting the Debtor in the negotiation, formulation, preparation and confirmation of a plan of reorganization and the preparation and approval of a disclosure statement in respect of the plan; and performing any other services which may be appropriate in LNBRB's representation of the Debtor during its bankruptcy case.

7. By agreement with the debtor(s), the above-disclosed fee does not include the following services
Matters which are outside of LNBRB's specialization

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

May 19, 2010

Date

/s/ David B. Golubchik

David B. Golubchik 185520

Signature of Attorney

Levene, Neale, Bender, Rankin & Brill LLP

Name of Law Firm

10250 Constellation Blvd.

Suite 1700

Los Angeles, CA 90067

MASTER MAILING LIST
Verification Pursuant to Local Bankruptcy Rule 1007-2(d)

Name David B. Golubchik 185520

Address 10250 Constellation Blvd. Suite 1700 Los Angeles, CA 90067

Telephone _____

- Attorney for Debtor(s)
- Debtor in Pro Per

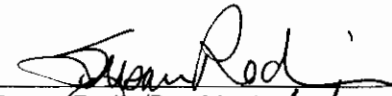
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
List all names including trade names used by Debtor(s) within last 8 years: Rodin & Company, Inc.	Case No.: _____ Chapter: 11

VERIFICATION OF CREDITOR MAILING LIST

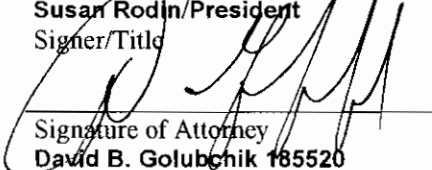
The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 11 sheet(s) is complete, correct, and consistent with the debtor's schedules pursuant to Local Rule 1007-2(d) and I/we assume all responsibility for errors and omissions.

Date: May 19, 2010

Date: May 19, 2010



 Susan Rodin/President
 Signer/Title



 Signature of Attorney
 David B. Golubchik 185520
 Levene, Neale, Bender, Rankin & Brill LLP
 10250 Constellation Blvd.
 Suite 1700
 Los Angeles, CA 90067

Rodin & Company, Inc.
2255 Barry Ave
Los Angeles, CA 90064

David B. Golubchik
Levene, Neale, Bender, Rankin & Brill LLP
10250 Constellation Blvd.
Suite 1700
Los Angeles, CA 90067

U.S. Trustee
Ernst & Young Plaza
725 S. Figueroa Street, 26th Floor
Los Angeles, CA 90017

AAAA
1932 Wynnton Road
COLUMBUS, OH 31999

AFLAC
ATTN: REMITTANCE PROCESSING SE
1932 WYNNTON ROAD
COLUMBUS, OH 91507

Alert Neighborhood Security
P.O. Box 1066
Burbank, CA 91507-1066

ALERT NEIGHBORHOOD SECURITY SYS.
P.O. BOX 1066
BURBANK, CA 91364

ALL STATE MAINTENANCE, INC.
19720 VENTURA BLVD.,
SUITE # 105
WOODLAND HILLS, CA 90096

American Express
P.O. BOX 0001
LOS ANGELES, CA 90096

American Express
11060 W PICO
LOS ANGELES, CA 90064

ANAWALT
11060 W PICO
LOS ANGELES, CA 90064

ARROWHEAD WATER
A/C# 0026566612
P. O. BOX 856158
louisville, KY 40285

Audi
Department #129601
P.O. Box 67000
Detroit, MI 48267-1296

BLR
141 Mill Rock Road East
PO Box 6001
Old Saybrook, CT 06475-9861

BLUE SKY
P.O. BOX 571085
TARZANA, CA 91357

BROWN, BROWN & KLASS
28118 Agoura Rd,
Agoura Hills, CA 91301

CALIFORNIA CHOICE
721 S. PARKER ROAD
SUITE # 300
ORANGE COUNTY, CA 92868

CALIFORNIA CONCRETE CLEANING, INC.
P.O BOX 399
RANCHO CUCAMONGA, CA 91729

CALIFORNIA STATE FIRE PROTECTION CO.
7833 NAYLOR AVE.
LOS ANGELES, CA 90045

CARNEGIE
110 N. CENTRE AVENUE
ROCKVILLE CENTER, NY 11571

CHARLES G. HARDY INC.
15723 Vermont Ave
Paramont, CA 90723

Chase

CHEVRON AND TEXACO BUSINESS CARD SERVICE
PO BOX 70887
CHARLOTTE, NC 28272

CITI AADVANTAGE BUSINESS CARD
P.O. Box 6309
The Lakes, NV 88901

CITI CARDS M/C-9665
P.O. BOX 6416
THE LAKES, NV 88901-6416

CJ MATSUMOTO AND SONS
1865 CORDOVA ST.
LOS ANGELES, CA 90007

COPY R OFFICE SOLUTION
P.O. BOX 41601
PHILA, PA 19101-1601

COX PAINT
1130 SANTA MONICA BLVD.
SANTA MONICA, CA 90401

CRM LIEN SERVICES, INC.
3010 SATURN STREET, SUITE 103
BREA, CA 92821

CROWE HORWATH
P.O. BOX 145415
CINCINNATI, OH 45250-9791

DELL FINANCIAL SERVICES
PAYMENT PROCESSING CENTER
P.O. BOX 5292
CAROL STREAM, IL 60197

DELL FINANCIAL SERVICES
P.O. BOX 5292
CAROL STREAM, IL 60197

DESIGNTEX
P.O. BOX 75610
CHICAGO, IL 60675-5610

DONGHIA FURNITURE / TEXTILES
485 Broadway
New York, NY 10013

DUNN-EDWARDS
4885 EAST 52ND PLACE
LOS ANGELES, CA 90040

E-TEL
6927 CHIMINEAS AVENUE
RESEDA, CA 91335

Employment Development Dept.
1525 S. Broadway
Room 223
Los Angeles, CA 90015

ET AMERICA CORPORATION
18730 Oxnard Street
Unit 208
Tarzana, CA 91356

EXEC-U-CARE
2610 NORTHGATE DR.
IOWA CITY, IA 52244

FEDEX
P.O. BOX 7221
PASADENA, CA 91109-7321

FRANCHISE TAX BOARD
STATE I.D. # 1319957
P.O. BOX 942857
SACRAMENTO, CA 94257

FRAZEE
6625 Miramar Rd
San Diego, CA 92121

GLOBAL REFURBISHING SERVICES, INC.
13502 WHITTIER BLVD. PMB H-238
WHITTIER,, CA 90605

GOLDEN EAGLE INSURANCE
P.O. BOX 85834
SAN DIEGO, CA 92186-5834

Golen Eagle Insurance
P.O. Box 6486
Carol Stream, IL 60197-6486

H & E Equipt. Services EAGLE HIGH REACH
4129 LOSEE ROAD
LAS VEGAS, NV 89030

HOME DEPOT
P.O. BOX 6031
THE LAKES, NV 88901-6031

I.C.W Group
P.O BOX 85563
SAN DIEGO, CA 92186

IBLR
141 MILL ROCK ROAD EAST
OLD SAYBROOK, CT 06475

ICI PAINTS
16401 Hawthorne Blvd
Culver City, CA 90230

Industrial Protective Coatings
1855 Enterprise Drive
De Pere, WI 54115

INDUSTRIAL WASTE UTILIZATION, INC.
5601 STATE STREET
MONTCLAIR, CA 91763

Internal Revenue Service
Insolvency I Stop 5022
300 N. Los Angeles St., #4062
Los Angeles, CA 90012-9903

KBS MESSENGER
3336 S.ROBERTSON BLVD.
LOS ANGELES, CA 90034

KM MANAGEMENT
6320 Canoga Ave #1500
Woodland Hills, CA 91367

KNOLL, INC.
P.O. BOX 277778
ATLANTA, GA 30384-7778

LA DEPT OF WATER & POWER
PO BOX 30808
LOS ANGELES, CA 90030-0808

LA WIPER
1612 N. Indiana Street
Los Angeles, CA 90063

LEFFLER ACCOUNTANCY CORPORATION
16030 VENTURA BLVD.
SUITE# 490
ENCINO, CA 91436

Lexus

LOS ANGELES COUNTY TAX COLLECTOR
P.O. BOX 54027
LOS ANGELES, CA 90054-0027

Lowry's Inc.
9243 Cranford Ave.
Arleta, CA 91331

MAHARAM
P.O. BOX 6900
HAUPPAUGE, NY 11788-0196

MARTIN L. HORWITZ, A P.C.
9665 WILSHIRE BLVD., STE. 505
BEVERLY HILLS, CA 90212-2340

MASTER WALLCOVERING INC.
5701 LASAINE AVENUE
ENCINO, CA 91316

OM Roofing Inc
305 Kingsford Street
Monterey Park, CA 91754

ORCHARD SUPPLY COMPANY
P.O. BOX 659445
SAN ANTONIO, TX 78265-9445

PACIFIC HIGH REACH
1605 N. O'Donnell Way
Orange, CA 92867

PHILLIPS 66 - CONOCO -76
PROCESSING CENTER
P.O. BOX 689058
DES MOINES, IA 50368-9058

PREMIUM ASSIGNMENT CORPORATION
CALIFORNIA # 2070
151 KALMUS DR., # 220
COSTA MESA, CA 92626

R.A. AIR CONDITIONING
13918 SATICOY ST.
VAN NUYS, CA 91402

RJF-KOROSEAL
P.O. BOX 5235N
CLEVELAND 44193

SCUFFMASTER
33-00 47TH AVENUE
LONG ISLAND, NY 11101-2430

SHERWIN-WILLIAMS COMPANY
5756 MESMER AVENUE
CULVER CITY, CA 90230

SPRAYCO
1198 SOUTH LA BREA AVE.
LOS ANGELES, CA 90019

SPRINT
P.O. BOX 4181
CAROL STREAM
IL 60197-4181

Susan Rodin
2255 Barry Ave
Los Angeles, CA 90064

TelePacific Communications
PO Box 526015
Sacramento, CA 95852-6015

TRI-KES WALL FASHION
P.O. BOX 2251
COPPEL, TX 75019-8251

UNITED PAINTING & WATERPROOFING
6011 RESEDA BLVD., STE. 3
TARZANA, CA 91356

UNITED PARCEL SERVICE
P.O. BOX 894820
LOS ANGELES, CA 90189-4820

UNITED STATES TREASURY

VERIZON CALIFORNIA
P.O. BOX 9688
MISSION HILLS, CA 91346-9688

VerizonW-01
P.O. BX 9622
MISSION HILLS, CA 91346-9622

VerizonW-04
P.O. BOX 9622
MISSION HILLS, CA 91346-9622

VISTA PAINT
2020 E. ORANGETHORPE AVENUE
FULLERTON, CA 92831

WOLF GORDON
33-00 47TH AVENUE
LONG ISLAND, NY 11101-2430

Attorney or Party Name, Address, Telephone & FAX Number, and California State Bar Number David B. Golubchik 10250 Constellation Blvd. Suite 1700 Los Angeles, CA 90067 California State Bar Number: 185520 <i>Attorney for Debtor</i>	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: Rodin & Company, Inc. Debtor(s), Plaintiff(s), Defendant(s).	CASE NO.: ADV. NO.: CHAPTER: 11

Corporate Ownership Statement Pursuant to F.R.B.P. 1007(a)(1) and 7007.1, and Local Bankruptcy Rule 1002-5

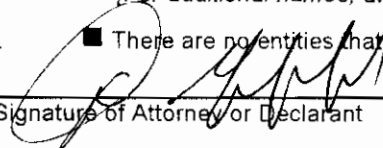
Pursuant to F.R.B.P. 1007(a)(1) and 7007.1, and Local Bankruptcy Rule 1002-5, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, **David B. Golubchik 185520**, the undersigned in the above-captioned case, hereby declare
(Print Name of Attorney or Declarant)

under penalty of perjury under the laws of the United States of America that the following is true and correct:

[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:
- I am the president or other officer or an authorized agent of the debtor corporation
 - I am a party to an adversary proceeding
 - I am a party to a contested matter
 - I am the attorney for the debtor corporation
- 2.a. The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:
[For additional names, attach an addendum to this form.]
- b. There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.



 Signature of Attorney or Declarant

David B. Golubchik 185520
 Printed Name of Attorney or Declarant

May 19, 2010

 Date