Case 2:10-bk-43489-AA Doc 1 Filed 08/10/10 Entered 08/10/10 23:41:35 Desc

BI (Official			United Cen		Bankı Strict of						Voluntary	Petition
	ebtor (if ind orklift, Ind		er Last, First	, Middle):			Name	of Joint De	ebtor (Spouse) (Last, First,	, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):						used by the J maiden, and		in the last 8 years :				
Last four dig (if more than one	e, state all)	Sec. or Indi	vidual-Taxp	ayer I.D. (ITIN) No./0	Complete I	EIN Last f	our digits o	f Soc. Sec. or	: Individual-7	Гахрауег I.D. (ITIN) N	o./Complete EIN
Street Addre	ess of Debto	*	Street, City,	and State)	:	ZIP Cod		Address of	Joint Debtor	(No. and Str	reet, City, and State):	ZIP Code
						90040						ZII Code
County of R Los Ang		of the Princ	cipal Place o	f Busines	s:		Coun	ty of Reside	ence or of the	Principal Pla	ace of Business:	
Mailing Add		otor (if diffe	rent from str	eet addres	ss):		Mailin	ng Address	of Joint Debt	or (if differen	nt from street address):	
					_	ZIP Cod	e					ZIP Code
Location of (if different				r								
		f Debtor				of Busines	s				otcy Code Under Whi	ch
		one box)		П Неа	,	one box)		Character of the control of the cont		Petition is Fi	led (Check one box)	
☐ Individue See Exhi ☐ Corporat ☐ Partnersl	al (includes ibit D on pa tion (include	Joint Debto	form.	 ☐ Health Care Business ☐ Single Asset Real Estate as de in 11 U.S.C. § 101 (51B) ☐ Railroad ☐ Stockbroker ☐ Commodity Broker ☐ Clearing Bank 			as defined	☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt	er 9 er 11 er 12	of □ Cl	napter 15 Petition for R a Foreign Main Procee napter 15 Petition for R a Foreign Nonmain Pr	eding ecognition
Other (If	debtor is not box and stat			Oth							e of Debts	
check this	s box and state	e type of end	ty below.)	und		of the Unit	ble) ganization ed States	defined "incurr	are primarily co d in 11 U.S.C. § red by an indivi onal, family, or	onsumer debts, § 101(8) as idual primarily	busin	s are primarily ess debts.
	Fi	ling Fee (Cl	heck one bo	x)			one box:	L	•	ter 11 Debte		
attach sign	e to be paid ir ned application	n installments on for the cou	(applicable to art's considera a installments.	tion certifyi	ng that the	t Check	Debtor is not c if: Debtor's agg are less than	a small busi regate nonco \$2,343,300 (ntingent liquid	defined in 11 U	C. § 101(51D). J.S.C. § 101(51D). Eluding debts owed to inside on 4/01/13 and every three	
			able to chapter art's considera			ıst 🔲		ng filed with of the plan v		repetition from	one or more classes of cr	editors,
Debtor e	estimates that estimates that	nt funds will nt, after any	ation be available exempt prop for distribut	erty is ex	cluded and	administra		es paid,		THIS	SPACE IS FOR COURT	USE ONLY
Estimated N 1- 49	fumber of C 50- 99	reditors	□ 200- 999	1,000- 5,000	5,001- 10,000	10,001- 25,000	□ 25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated A \$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				
Estimated Li \$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,000 to \$500 million	\$500,000,001 to \$1 billion				

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B1 (Official Form 1)(4/10) Page 2 Name of Debtor(s): Voluntary Petition A & F Forklift, Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Location Date Filed: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

Page 3 of 45

B1 (Official Form 1)(4/10)

Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s): A & F Forklift, Inc.

Signatures Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Thomas J. Polis

Signature of Attorney for Debtor(s)

Thomas J. Polis 119326

Printed Name of Attorney for Debtor(s)

Polis & Associates, APLC

Firm Name

19800 MacArthur Boulevard, Suite 1000 Irvine, CA 92612-2433

Address

Email: tom@polis-law.com

(949) 862-0040 Fax: (949) 862-0041

Telephone Number

August 10, 2010

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Martha Felix

Signature of Authorized Individual

Martha Felix

Printed Name of Authorized Individual

Chief Financial Officer

Title of Authorized Individual

August 10, 2010

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

United States Bankruptcy Court Central District of California

A & F Forklift, Inc.	Debtor		·	
	20001		Chapter_	1
Exhibit "A"	' to Volunt	ary Petitio	n	
If any of debtor's securities are registered und SEC file number is			ties Exchange	Act of 1934, the
 The following financial data is the latest availa NA 	able information	on and refers	to debtor's co	ondition on
a. Total assets		\$	0.00	
b. Total debts (including debts listed in 2.c.		\$	0.00	Approximate number of
c. Debt securities held by more than 500 ho	olders.			holders
secured / / unsecured / / subo	ordinated / /	\$	0.00	0
secured / / unsecured / / subo	ordinated / /	\$	0.00	0
secured / / unsecured / / subo	ordinated / /	\$	0.00	0
secured / / unsecured / / subo	ordinated / /	\$	0.00	0
secured / / unsecured / / subo	ordinated / /	\$	0.00	0
d. Number of shares of preferred stock			0_	0
e. Number of shares of common stock			0_	0
Comments, if any:				
3. Brief description of debtor's business:				
				power to vote, 5% o

the voting securities of debtor:

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United States Bankruptcy Court Central District of California

		Central District of California		
7	A & F Forklift, Inc.		Case No.	
In r e	A &F FORMIL, INC.	Debtor(s)	Chapter	11
	STATEMENT REGARDING	G AUTHORITY TO SIG	N AND FI	LE PETITION
that th	I, Martha Fellx, declare under penaltree following is a true and correct copration at a special meeting duly calle	wof the resolutions adopted by t	ne board of	Directors or said
Bankı	"Whereas, it is in the best interest or ruptcy Court pursuant to Chapter 11	of this co rp oration to file a volum of Title 11 of the United States (ntary petition Code;	n in the United States
direct case (Be It Therefore Resolved, that Mark ted to execute and deliver all docume on behalf of the corporation; and	tha Felix, Chief Financial Officer of ents necessary to perfect the filin	this Corpora g of a chapt	ation, is authorized and er 11 voluntary bankruptcy
all ac	Be It Further Resolved, that Martha ted to appear in all bankruptcy proced ts and deeds and to execute and deliv such bankruptcy case, and	edings on behalf of the corporati	ion, and to o	therwise do and perionn
согрс	Be It Further Resolved, that Marthated to employ Thomas J. Polis, attorne pration in such bankruptcy case."	Felix, Chiof Financial Officer of the by and the law firm of Polis & Ass Signed	is Corporation	on is authorized and to represent the
Date	August 9, 2010	By: Martha F Its: Chief Fin		

Attorne	y or Party Name, Address, Telephone & FAX Number, and California State Bar Numb	oer	FOR COURT USE ONLY
l .	nas J. Polis		
	D MacArthur Boulevard, Suite 1000 e, CA 92612-2433		
	862-0040 Fax: (949) 862-0041		
Califo	rnia State Bar Number: 119326		
Attorr	ney for Debtor		
	UNITED STATES BANKRUPTCY COURT		
	CENTRAL DISTRICT OF CALIFORNIA		
In re:			CASE NO.:
	A & F Forklift, Inc.		ADV. NO.:
			CHAPTER: 11
		D = h (= =/=)	
		Debtor(s),	
		Plaintiff(s),	
		Defendant(s).	
	Corporate Ownership Sta	toment Di	ursuant to
	FRBP 1007(a)(1) and 7007		
Durous	ant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corpora	•	
	ary case or a party to an adversary proceeding or a contested ma		
corpor	rations and listing any publicly held company, other than a govern	mental unit, th	hat directly or indirectly own 10% or more of any
	of the corporation's equity interest, or state that there are no entiti ne initial pleading filed by a corporate entity in a case or adversary		
	any change in circumstances that renders this Corporate Owners!		
I, T	Thomas J. Polis , the u	undersigned ir	n the above-captioned case, hereby declare
	(Print Name of Attorney or Declarant)		
under	penalty of perjury under the laws of the United States of America	that the follow	wing is true and correct:
[Chec	k the appropriate boxes and, if applicable, provide the require	ed informatio	on.]
1.	I have personal knowledge of the matters set forth in this State	ment because	e:
	$\hfill\square$ I am the president or other officer or an authorized agent of	the debtor co	rporation
	☐ I am a party to an adversary proceeding		
	☐ I am a party to a contested matter		
	■ I am the attorney for the debtor corporation		
2.a.	☐ The following entities, other than the debtor or a governmen the corporation's(s') equity interests:	ıtal unit, direct	ly or indirectly own 10% or more of any class of
	[For additional names, attach an addendum to this form.]		
b.	■ There are no entities that directly or indirectly own 10% or m	nore of any cla	ass of the corporation's equity interest.
/s/ T	homas J. Polis	August 10, 2	010
Signa		Date	
Tho	mas J. Polis		
	ed Name of Attorney or Declarant		

This form is optional. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

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B4 (Official Form 4) (12/07)

United States Bankruptcy Court Central District of California

In re	A & F Forklift, Inc.			
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Battery Systems, Inc. Dept. 1121 Los Angeles, CA 90084-1121	Battery Systems, Inc. Dept. 1121 Los Angeles, CA 90084-1121 (562) 424-3735	Trade Debt		1,854.63
Bruno Industrial Tires 2114 Loma Ave South El Monte, CA 91733-2516	Bruno Industrial Tires 2114 Loma Ave South El Monte, CA 91733 (626) 350-1739	Trade Debt		12,315.19
Citicorp Leasing, Inc. General Electric Capital Corp PO Box 7247-7878 Philadelphia, PA 19170-7878	Citicorp Leasing, Inc. General Electric Capital Corp PO Box 7247-7878 Philadelphia, PA 19170-7878 (800) 227-6766	Trade Debt		5,321.68
Commerce Truck Stop PO Box 91-1100 Los Angeles, CA 90091	Commerce Truck Stop PO Box 91-1100 Los Angeles, CA 90091 (323) 881-0694	Trade Debt		5,387.59
Employment Development Dept. Bankruptcy Group MIC 92E PO Box 826880 Sacramento, CA 94280-0001	Employment Development Dept. Bankruptcy Group MIC 92E PO Box 826880 Sacramento, CA 94280-0001	7/4/2009 - 9/4/2009 & 10/1/2009		46,014.67
Falcon Wheel Division Millenium Industrial Tire 25500 Hawthorne Blvd, Ste 1020 Torrance, CA 90505	Falcon Wheel Division Millenium Industrial Tire 25500 Hawthorne Blvd, Ste 1020 Torrance, CA 90505 (800) 421-1180	Trade Debt		1,965.47
Fleet Services, Inc. PO Box 6293 Carol Stream, IL 60197-6293	Fleet Services PO Box 6293 Carol Stream, IL 60197-6293	Trade Debt		6,110.27
Franchise Tax Board Attn: Bankruptcy PO Box 2952 Sacramento, CA 95812-2952	Franchise Tax Board Attn: Bankruptcy PO Box 2952 Sacramento, CA 95812-2952	Tax Period Ending 12/2007, 12/2008		6,428.04

B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	A & F Forklift, Inc.	Case No.	
	Debtor(s)		_

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Inland Lease & Rental Inc. 2482 Douglas Rd Burnaby, British Columbia Canada V5C 6C(Inland Lease & Rental Inc. 2482 Douglas Rd Burnaby, British Columbia V5C 6C9	Notice Purpose Only		Unknown
Internal Revenue Service c/o Civil Trial West Tax Division US Dept Justice Washington, DC 20530	Internal Revenue Service c/o Civil Trial West Tax Division US Dept Justice Washington, DC 20530	Re: Notice Purpose Only		Unknown
Mitchell Industrial Tire Co, Inc. PO Box 71839 Chattanooga, TN 37407	Mitchell Industrial Tire Co, Inc. PO Box 71839 Chattanooga, TN 37407 (800) 251-7226	Trade Debt		1,674.16
More Power Ind. Inc. 6036 Ferguson Dr Los Angeles, CA 90022	More Power Ind. Inc. 6036 Ferguson Dr Los Angeles, CA 90022 (323) 888-2585	Trade Debt		16,389.00
SCMH, Inc. PO Box 80770 San Marino, CA 91118-8770	SCMH, Inc. PO Box 80770 San Marino, CA 91118-8770 (562) 949-1000	Trade Debt		17,292.00
Soo Hong Park 5350 E. Washington Blvd Los Angeles, CA 90040	Soo Hong Park 5350 E. Washington Blvd Los Angeles, CA 90040 (323) 266-3160	Re: Real Property Lease 7460 Bandini Blvd Commerce, CA 90040 Soo Hong Park v. A & F Forklift, Inc. Case No. BC420497		236,076.00
State of California Board of Equalization Norwalk District Office 12440 E. Imperial Hwy, Ste 200 Norwalk, CA 90650	State of California Board of Equalization Norwalk District Office Norwalk, CA 90650	1/1/2009 - 9/30/2009		5,000.00
Teletrac PO Box 51341 Los Angeles, CA 90051-5641	Teletrac PO Box 51341 Los Angeles, CA 90051-5641 (800) 800-7100	Trade Debt		4,078.15
Toyota Motor Credit Corp. 19001 S Western Ave Torrance, CA 90501	Toyota Motor Credit Corp. 19001 S Western Ave Torrance, CA 90501 (800) 874-8822	Equipment Location: 7460 Bandini Blvd., Commerce CA 90040		833,849.85 (600,000.00 secured)

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B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	A & F Forklift, Inc.	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Trelleborg Wheel Systems 3245 Solutions Center Chicago, IL 60677-3002	Trelleborg Wheel Systems 3245 Solutions Center Chicago, IL 60677-3002 (330) 877-1211	Trade Debt		4,385.65
U Sav-Mor Stores 908 W Highland Ave San Bernardino, CA 92405	U Sav-Mor Stores 908 W Highland Ave San Bernardino, CA 92405 (909) 882-3356	Trade Debt		1,157.65

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Chief Financial Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	August 10, 2010	Signature	/s/ Martha Felix
			Martha Felix
			Chief Financial Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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United States Bankruptcy Court Central District of California

	Central District of Californi	a	
In re A & F Forklift, Inc.		Case No	
	Debtor		
		Chapter	11
IIST	TO FAIITV SECTIDITV	HOI DEDS	
LIST	OF EQUITY SECURITY	HOLDERS	
Following is the list of the Debtor's equity securit	y holders which is prepared in accord	ance with Rule 1007(a)(3) for filing in this chapter 11 case
Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
- place of business of holder	Class	of Securities	interest
None			
DECLARATION UNDER PENALTY	OF PERJURY ON BEHALI	F OF CORPORATI	ION OR PARTNERSHIP
I, the Chief Financial Officer of the have read the foregoing List of Equity 3			
			,
Date August 10, 2010	Signature /s	/ Martha Felix	
	_	rtha Felix	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C §§ 152 and 3571.

Chief Financial Officer

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Party Name, Address and Telephone Number (CA State Bar No. If A Thomas J. Polis 19800 MacArthur Boulevard, Suite 1000 Irvine, CA 92812-2433 (949) 862-0040 Fax:(949) 862-0041 E-mail: tom@polls-law.com CA State Bar Number: 119326 UNITED STATES BANKRUPTCY		FOR COURT USE ONLY	
CENTRAL DISTRICT OF CALIF	•		
In re:		CHAPTER 11	
A & F Forklift, Inc.		CASE NUMBER	
	Debtor.	(No Hearing Required)	

VENUE DISCLOSURE FORM FOR CORPORATIONS FILING CHAPTER 11 (Required by General Order 97-02)

Attach additional sheets as necessary and indicate so in each section

1.	Specify the address of the principal office of the Debtor currently on file with the California Secretary of State (from Form S0100, S0200, or S0300); 7460 Bandini Boulevard, Commerce, California 90040
2.	Specify the address of the principal office of the Debtor listed on the Debtor's most recent federal tax return: 7460 Bandini Boulevard, Commerce, California 90040
3.	Disclose the current business address(es) for all corporate officers: 7460 Bandini Boulevard, Commerce, California 90040
4.	Disclose the current business address(es) where the Debtor's books and records are located: 7460 Bandini Boulevard, Commerce, California 90040
5.	List the address(es) where the majority of the Debtor's assets are located based on a book value determination as set forth on the Debtor's most recent balance sheet: 7460 Bandini Boulevard, Commerce, California 90040
6.	Disclose any different address(es) to those listed above within six months prior to the filing of this petition and state the reasons for the change in address(es):
7.	State the name and address of the officer signing this Statement and the relationship of such person to the Debtor (specify): Martha Felix, Chief Financial Officer 7460 Bandini Boulevard, Commerce, California 90040
8,	Total number of attached pages of supporting documentation.
Rev. 1	2/99 This form is required pursuant to General Order 97-02. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

Best Case Bankrupicy

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Venue Disclosure Form for Corporations Filing Chapter 11 - Page 2

VEN-C

In re

A & F Forklift, Inc.

Debtor.

CHAPTER 11

CASE NUMBER

9. I declare under penalty of perjury under the laws of the United States of America, that the foregoing is true and correct.

Executed on August 9, 2010, at ____, California.

Martha Fellx

Type Name of Officer

Chief Financial Officer

Position or Title of Officer

STATEMENT OF RELATED CASES INFORMATION REQUIRED BY LOCAL BANKRUPTCY RULE 1015-2 UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None.

- 2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
 None.
- 3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None.

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None.

,	-		
Executed at	Commerce	, California.	/s/ Martha Felix
		<u> </u>	Martha Felix
Dated	August 10, 2010	<u></u>	Debtor
			Joint Debtor

I declare, under penalty of periury, that the foregoing is true and correct.

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B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court Central District of California

In re	A & F Forklift, Inc.		Case No.	
_		Debtor		
			Chapter	11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	3	892,869.96		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		833,849.85	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		57,442.71	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	4		314,007.44	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
- Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	14			
	To	otal Assets	892,869.96		
			Total Liabilities	1,205,300.00	

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Form 6 - Statistical Summary (12/07)

United States Bankruptcy Court Central District of California

A & F Forklift, Inc.		Case No	
De	btor ,	Chapter	11
		1	
STATISTICAL SUMMARY OF CERTAIN LIAI	BILITIES AN	D RELATED DAT	ΓA (28 U.S.C. § 159)
you are an individual debtor whose debts are primarily consumer debt case under chapter 7, 11 or 13, you must report all information request	es, as defined in § 1 ted below.	01(8) of the Bankruptcy C	ode (11 U.S.C.§ 101(8)), filin
☐ Check this box if you are an individual debtor whose debts are No report any information here.	OT primarily consu	umer debts. You are not re-	quired to
This information is for statistical purposes only under 28 U.S.C. § 15 ummarize the following types of liabilities, as reported in the School		em.	
Type of Liability	Amount		
Domestic Support Obligations (from Schedule E)			
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)			
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)			
Student Loan Obligations (from Schedule F)			
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E			
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)			
TOTAL			
State the following:			
Average Income (from Schedule I, Line 16)			
Average Expenses (from Schedule J, Line 18)			
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)			
State the following:			
1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column			
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column			
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column			
4. Total from Schedule F			
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)			

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B6A (Official Form 6A) (12/07)

In re	A & F Forklift, Inc.		Case No.	
		Debtor	- ,	

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property

Nature of Debtor's Interest in Property

Nature of Debtor's Interest in Property

Nature of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption

Current Value of Debtor's Interest in Property, without Deducting any Secured Claim

None

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

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B6B (Official Form 6B) (12/07)

In re	A & F Forklift, Inc.	Case No.	
_		Debtor	

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
1.	Cash on hand	X			
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	Check	ing Account	•	Unknown
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X			
4.	Household goods and furnishings, including audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.	Wearing apparel.	X			
7.	Furs and jewelry.	X			
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.	Annuities. Itemize and name each issuer.	X			
				Sub-Tota	al > 0.00

2 continuation sheets attached to the Schedule of Personal Property

(Total of this page)

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 $B6B\ (Official\ Form\ 6B)\ (12/07)$ - Cont.

In	re A & F Forklift, Inc.			Case No	
			Debtor		
		SC	HEDULE B - PERSONAL PROPE (Continuation Sheet)	RTY	
	Type of Property	N O N E	Description and Location of Property	Husband Wife, Joint, C Commun	Debtor's Interest in Property, without Deducting any
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.		Accounts Receivable	-	292,869.96
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the	X			

292,869.96

Sub-Total >

(Total of this page)

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

debtor, and rights to setoff claims. Give estimated value of each.

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B6B (Official Form 6B) (12/07) - Cont.

In re	A & F Forklift, Inc.	Case No
	·	

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.		Office equipment, furnishings & supplies Location: 7460 Bandini Blvd., Commerce CA 90040	-	Unknown
29.	Machinery, fixtures, equipment, and supplies used in business.		36 forklifts Location: 7460 Bandini Blvd., Commerce CA 90040	-	600,000.00
			Approximately 50 forklifts and miscellaneous equipment Location: 7460 Bandini Blvd., Commerce CA 90040	-	Unknown
30.	Inventory.	X			
31.	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	X			
35.	Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > (Total of this page)

600,000.00

Total >

892,869.96

Sheet **2** of **2** continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

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B6D (Official Form 6D) (12/07)

In re	A & F Forklift, Inc.	Case No	
_		Debtor ,	

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	B T	H & J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	NT L NG	UNLLQULDAT	S P U T F	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Equipment Financing	Т	T E D			
Toyota Motor Credit Corp. 19001 S Western Ave Torrance, CA 90501			36 forklifts Location: 7460 Bandini Blvd., Commerce CA 90040		D			
			Value \$ 600,000.00				833,849.85	233,849.85
Account No.			,				, ,	
T. Hall Brehme IV, Esq. Purdy & Brehme 9820 Willow Creek Rd, Ste 490 San Diego, CA 92131			Related to: Toyota Motor Credit Corp.				Notice Only	
			Value \$					
Account No. Toyota Motor Credit Corp. PO Box 3457 Torrance, CA 90510-3457			Related to: Toyota Motor Credit Corp.				Notice Only	
			Value \$					
Account No.			Value \$					
				ubto	ota	1		
continuation sheets attached			(Total of th	nis p	is page) 833,84		833,849.85	233,849.85
			(Report on Summary of Sci	To hedi			833,849.85	233,849.85

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B6E (Official Form 6E) (4/10)

In re	A & F Forklift, Inc.	Case No
	•	Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian."

Do not disclose the child's name. See. 11 U.S.C. \$112 and Fed. R. Bankr. P. 1007(m).

Do not disclose the child's hame. See, 11 U.S.C. §112 and Fed. R. Banki. F. 1007(III).
If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the approprischedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be
liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the
column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed to the
"Disputed." (You may need to place an "X" in more than one of these three columns.) Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box label
"Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.
Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority
listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total
also on the Statistical Summary of Certain Liabilities and Related Data.
Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this
total also on the Statistical Summary of Certain Liabilities and Related Data.
☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
of such a clind, of a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 0.5.c. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a
trustee or the order for relief. 11 U.S.C. § 507(a)(3).
☐ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales
representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
☐ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
☐ Deposits by individuals
Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not
delivered or provided. 11 U.S.C. § 507(a)(7).
■ Taxes and certain other debts owed to governmental units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
☐ Commitments to maintain the capital of an insured depository institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal
Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
☐ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

continuation sheets attached

^{*} Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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B6E (Official Form 6E) (4/10) - Cont.

In re	A & F Forklift, Inc.	Case No.
•		Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY Husband, Wife, Joint, or Community AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, ODEBTOR NLIQUIDATED SPUTED AND MAILING ADDRESS Н DATE CLAIM WAS INCURRED AMOUNT INCLUDING ZIP CODE, W INGENT AND CONSIDERATION FOR CLAIM OF CLAIM AMOUNT ENTITLED TO PRIORITY C AND ACCOUNT NUMBER (See instructions.) 7/4/2009 - 9/4/2009 & 10/1/2009 Account No. **Employment Development Dept.** 0.00 **Bankruptcy Group MIC 92E** PO Box 826880 Sacramento, CA 94280-0001 46,014.67 46,014.67 Account No. **Employment Development Department** Related to: PO Box 426879 **Employment Development Dept. Notice Only** San Francisco, CA 94142-6879 Tax Period Ending 12/2007, 12/2008 Account No. Franchise Tax Board 0.00 Attn: Bankruptcy PO Box 2952 Sacramento, CA 95812-2952 6,428.04 6,428.04 Account No. Internal Revenue Service Unknown c/o Civil Trial West **Tax Division US Dept Justice** Washington, DC 20530 Unknown Unknown Account No. **Internal Revenue Service** Related to: Fresno, CA 93888 Internal Revenue Service **Notice Only** Subtotal 0.00 Sheet 1 of 2 continuation sheets attached to

(Total of this page)

Schedule of Creditors Holding Unsecured Priority Claims

52,442.71

52,442.71

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B6E (Official Form 6E) (4/10) - Cont.

In re	A & F Forklift, Inc.	Case No.
-		Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY Husband, Wife, Joint, or Community AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, ODEBTOR NLIQUIDATED SPUTED AND MAILING ADDRESS Н DATE CLAIM WAS INCURRED **AMOUNT** INCLUDING ZIP CODE, W INGENT AND CONSIDERATION FOR CLAIM OF CLAIM AMOUNT ENTITLED TO PRIORITY C AND ACCOUNT NUMBER (See instructions.) Account No. Internal Revenue Service Related to: Insolvency I Stop 5022 **Internal Revenue Service Notice Only** 300 North Los Angeles St, Room 4062 Los Angeles, CA 90012-9903 Account No. Internal Revenue Service Related to: PO Box 21126 **Internal Revenue Service Notice Only** Philadelphia, PA 19114 1/1/2009 - 9/30/2009 Account No. State of California 0.00 **Board of Equalization Norwalk District Office** 12440 E. Imperial Hwy, Ste 200 Norwalk, CA 90650 5,000.00 5,000.00 Account No. Account No. Subtotal 0.00 Sheet **2** of **2** continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims (Total of this page) 5,000.00 5,000.00 0.00 (Report on Summary of Schedules) 57,442.71 57,442.71

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R6F	(Official	Form	(F)	(12/07)

In re	A & F Forklift, Inc.	Case No.	
		Debtor	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

			<u>r</u>				
CREDITOR'S NAME,	CO	Hu	sband, Wife, Joint, or Community	CO	U	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	ODE B T O R	C A H		N G	Q D L	ISPUTED	AMOUNT OF CLAIM
Account No.				l '	E		
Battery Systems, Inc. Dept. 1121 Los Angeles, CA 90084-1121		-			D		1,854.63
Account No.							
Bruno Industrial Tires 2114 Loma Ave South El Monte, CA 91733-2516		-					12,315.19
Account No.							
Citicorp Leasing, Inc. General Electric Capital Corp PO Box 7247-7878 Philadelphia, PA 19170-7878		-					5,321.68
Account No.							
Commerce Truck Stop PO Box 91-1100 Los Angeles, CA 90091		-					5,387.59
		_			Щ		, ,
_3 continuation sheets attached			(Total of t	Subt his j			24,879.09

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B6F (Official Form 6F) (12/07) - Cont.

In re	A & F Forklift, Inc.	Case No.	_
_		Debtor	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

	_			_		_	
CREDITOR'S NAME,	C	Ηι	usband, Wife, Joint, or Community	Č	Ų	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C J M	CONSIDERATION FOR CLAIM. IF CLAIM	CONTINGENT	UNLIQUIDAT	T E	AMOUNT OF CLAIM
Account No.				T	ΙF		
Falcon Wheel Division Millenium Industrial Tire 25500 Hawthorne Blvd, Ste 1020 Torrance, CA 90505		-			E D		1,965.47
Account No.							
Fleet Services, Inc. PO Box 6293 Carol Stream, IL 60197-6293		-					6,110.27
							0,110.27
Inland Lease & Rental Inc. 2482 Douglas Rd Burnaby, British Columbia Canada V5C 6C(-	Re: Notice Purpose Only				Unknown
Account No.		T		t			
Inland Lease & Rental, Inc. c/o C T Corporation System 818 W Seventh St Los Angeles, CA 90017			Related to: Inland Lease & Rental Inc.				Notice Only
Account No.		T			T		
Mitchell Industrial Tire Co, Inc. PO Box 71839 Chattanooga, TN 37407		-					1,674.16
Sheet no. 1 of 3 sheets attached to Schedule of				Sub	tota	ıl	
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	pag	ge)	9,749.90

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B6F (Official Form 6F) (12/07) - Cont.

In re	A & F Forklift, Inc.	Case No	·
_		Debtor	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

	_	_		_	_	_	
CREDITOR'S NAME,	Č	Н	usband, Wife, Joint, or Community	C	U	Į D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	J C	CONSIDERATION FOR CLAIM. IF CLAIM	CONTINGENT	NLIQUIDATED	D I S P U T E D	AMOUNT OF CLAIM
Account No.				T	T		
More Power Ind. Inc. 6036 Ferguson Dr Los Angeles, CA 90022		-			D		16,389.00
Account No.							
SCMH, Inc. PO Box 80770 San Marino, CA 91118-8770		_					17,292.00
Account No.		H	Re: Real Property Lease	+	+	╁	
Soo Hong Park 5350 E. Washington Blvd Los Angeles, CA 90040		_	7460 Bandini Blvd Commerce, CA 90040 Soo Hong Park v. A & F Forklift, Inc. Case No. BC420497				236,076.00
Account No.							
Teletrac PO Box 51341 Los Angeles, CA 90051-5641		-					4,078.15
Account No.		T		T	T	t	
Trelleborg Wheel Systems 3245 Solutions Center Chicago, IL 60677-3002		_					4,385.65
Sheet no. 2 of 3 sheets attached to Schedule of				Sub	tota	ıl	_
Creditors Holding Unsecured Nonpriority Claims			(Total of	his	pag	ge)	278,220.80

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B6F (Official Form 6F) (12/07) - Cont.

In re	A & F Forklift, Inc.	Case No	·
_		Debtor	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

				_	_		
CREDITOR'S NAME,		Hu	sband, Wife, Joint, or Community		U	P	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	C 1 M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	COXH-ZGEZH	UNLIQUIDATED	SPUTED	AMOUNT OF CLAIM
Account No.					E		
U Sav-Mor Stores 908 W Highland Ave San Bernardino, CA 92405		-			D		1,157.65
Account No.	╁	+		Н			
Account No.	┪	T		\forall			
Account No.							
Account No.	t	T		\forall	H		
Sheet no. 3 of 3 sheets attached to Schedule of	-	_		Subt	ota	1	
Creditors Holding Unsecured Nonpriority Claims			(Total of t				1,157.65
					`ota		
			(Report on Summary of Sc				314,007.44

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B6G (Official Form 6G) (12/07)

In re	A & F Forklift, Inc.	Case No.	
-		Debtor	

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

Soo Hong Park 5350 E. Washington Blvd Los Angeles, CA 90040

Toyota Motor Credit Corp 19001 S Western Ave Torrance, CA 90501 Commercial Real Property Lease 7460 Bandini Blvd Commerce, CA 90040

Equipment lease 36 forklifts

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B6H (Official Form 6H) (12/07)

In re	A & F Forklift, Inc.	Case No	
		Debtor	

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

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B6 Declaration (Official Form 6 - Declaration). (12/07)

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United States Bankruptcy Court Central District of California

In re	A & F Forklift, Inc.		Case No.	
		Debtor(s)	Chapter	11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Financial Officer of the corporation named as debtor in	this ca	se, declare under penalty of
perjury that I have read the foregoing summary and schedules, consisting of	16	sheets, and that they are true and
correct to the best of my knowledge, information, and belief.		

Date	August 10, 2010	Signature	/s/ Martha Felix
			Martha Felix
			Chief Financial Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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B7 (Official Form 7) (04/10)

United States Bankruptcy Court Central District of California

In re	A & F Forklift, Inc.		Case No.	
		Debtor(s)	Chapter	11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

\$2,063,512.00 2009: Business Income

SOURCE

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts. List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS DATES OF AMOUNT STILL AMOUNT PAID OF CREDITOR **PAYMENTS** OWING

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not

DATES OF PAID OR PAYMENTS/ AMOUNT STILL VALUE OF NAME AND ADDRESS OF CREDITOR **TRANSFERS** TRANSFERS **OWING** Too volumious to list Does not appear to be \$0.00 \$0.00 avoidable transfers will be provided upon request. present.

None

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR Ordinary course of business payments

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL OWING \$0.00

STATUS OR

\$0.00

AMOUNT

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER Re: Toyota Motor Credit v. A & F Forklift, Inc. Case No. BC424818 Plaintiff's Counsel: T. Hall Brehme IV, Esq. **Purdy & Brehme**

Soo Hong Park v. A & F Forklift, Inc. Case No. BC420497 Plaintiff's Counsel: Pro Per

NATURE OF **PROCEEDING** Civil Proceeding COURT OR AGENCY AND LOCATION **California Superior Court**

DISPOSITION **Pending** Los Angeles County

Civil Proceeding **California Superior Court** Los Angeles County **Central District**

Pending

^{*} Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

3

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF **PROPERTY**

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER

DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF **PROPERTY**

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN

NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF **ORDER**

DESCRIPTION AND VALUE OF **PROPERTY**

7. Gifts

None

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

Polis & Associates, APLC 19800 MacArthur Boulevard, Suite 1000 Irvine, CA 92612-2433

DATE OF PAYMENT. NAME OF PAYOR IF OTHER THAN DEBTOR June 21, 2010 August 6, 2010

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

4

\$7,500.00 \$20,000.00

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE. RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST

IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY

NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

15. Prior address of debtor

None

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS

NAME AND ADDRESS OF

DATE OF

ENVIRONMENTAL

GOVERNMENTAL UNIT

NOTICE

LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DATE OF

ENVIRONMENTAL

NOTICE LAW

None

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

18. Nature, location and name of business

None

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN

NATURE OF BUSINESS

DATES SERVICES RENDERED

BEGINNING AND ENDING DATES

NAME

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

ADDRESS

None

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS
Martha Felix, CFO
A & F Forklift, Inc.
7460 Bandini Blvd
Los Angeles, CA 90040

T & H Taxes PO Box 2226 Malibu, CA 90265

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS DATES SERVICES RENDERED

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

Martha Felix, CFO

ADDRESS

A & F Forklift, Inc. 7460 Bandini Blvd Los Angeles, CA 90040

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was

issued by the debtor within two years immediately preceding the commencement of this case.

DATE ISSUED

20. Inventories

None

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

DATE OF INVENTORY

NAME AND ADDRESS

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY

(Specify cost, market or other basis)

None

b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY

RECORDS

21. Current Partners, Officers, Directors and Shareholders

None

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST

PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS Arturo and Martha Felix A & F Forklift, Inc. 7460 Bandini Blvd Los Angeles, CA 90040

TITLE

Martha Felix, Chief Financial

Officer

NATURE AND PERCENTAGE OF STOCK OWNERSHIP

100%

22. Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

NAME **ADDRESS** DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year**

immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

/s/ Martha Felix Date August 10, 2010 Signature

Martha Felix **Chief Financial Officer**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

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Form B203 - Disclosure of Compensation of Attorney for Debtor - (1/88) 1998 USBC, Central District of California UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA Case No.: In re A & F Forklift, Inc. DISCLOSURE OF COMPENSATION Debtor. OF ATTORNEY FOR DEBTOR Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows: 45,000.00 For legal services, I have agreed to accept Prior to the filing of this statement I have received 27,500.00 Balance Due 17.500.00 \$ 1,039.00 of the filing fee has been paid. 2. 3. The source of the compensation paid to me was: Debtor ☐ Other (specify): The source of compensation to be paid to me is: 4. Debtor ☐ Other (specify): 5. ■ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm. ☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including: a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy:

- - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - c. [Other provisions as needed]

Representation pursuant to the express terms of the fully executed June 23, 2010 Retainer Agreement.

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1998 USBC, Central District of California

By agreement with the debtor(s), the above-disclosed fee does not include the following services

Representation does not include representing the debtor(s) in any dischargeability actions, judicial lien avoidances, relief from stay actions, objections to exemptions, appeals, Rule 2004 Examinations or related document productions, motions for reconsideration or any other adversary proceeding or contested bankruptcy matters. The firm's scope of representation shall be expressly concluded upon the conclusion of the debtor(s) first Section 341(a) hearing.

	CERTIFICATION
I certify that the foregoing is a comple debtor(s) in this bankruptcy proceeding.	ete statement of any agreement or arrangement for payment to me for representation of the
August 10, 2010	/s/ Thomas J. Polis
Date	Thomas J. Polis
	Signature of Attorney
	Polis & Associates, APLC
	Name of Law Firm
	19800 MacArthur Boulevard, Suite 1000
	Irvine, CA 92612-2433
	(949) 862-0040 Fax: (949) 862-0041

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Verification of Creditor Mailing List - (Rev. 10/05)

2005 USBC, Central District of California

MASTER MAILING LIST Verification Pursuant to Local Bankruptcy Rule 1007-2(d)

Name	Name Thomas J. Polis					
Address	19800 MacArthur Boulevard, Suite 1000 Irvine,	, CA 92612-2433				
Telephone	(949) 862-0040 Fax: (949) 862-0041					
•	for Debtor(s) n Pro Per					
	UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA					
List all names including trade names used by Debtor(s) within last 8 years: A & F Forklift, Inc.		Case No.:				
		Chapter: 11				

VERIFICATION OF CREDITOR MAILING LIST

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 4 sheet(s) is complete, correct, and consistent with the debtor's schedules pursuant to Local Rule 1007-2(d) and I/we assume all responsibility for errors and omissions.

Date:	August 10, 2010	/s/ Martha Felix
		Martha Felix/Chief Financial Officer
		Signer/Title
Date:	August 10, 2010	/s/ Thomas J. Polis
•		Signature of Attorney
		Thomas J. Polis
		Polis & Associates, APLC
		19800 MacArthur Boulevard, Suite 1000
		Irvine, CA 92612-2433

(949) 862-0040 Fax: (949) 862-0041

A & F Forklift, Inc. 7460 Bandini Blvd. Commerce, CA 90040

Thomas J. Polis Polis & Associates, APLC 19800 MacArthur Boulevard, Suite 1000 Irvine, CA 92612-2433

Office of US Trustee, Los Angeles 725 S. Figueroa St, 26th Fl Los Angeles, CA 90017

Battery Systems, Inc. Dept. 1121 Los Angeles, CA 90084-1121

Bruno Industrial Tires 2114 Loma Ave South El Monte, CA 91733-2516

Citicorp Leasing, Inc. General Electric Capital Corp PO Box 7247-7878 Philadelphia, PA 19170-7878

Commerce Truck Stop PO Box 91-1100 Los Angeles, CA 90091

Employment Development Department PO Box 426879 San Francisco, CA 94142-6879 Employment Development Dept. Bankruptcy Group MIC 92E PO Box 826880 Sacramento, CA 94280-0001

Falcon Wheel Division Millenium Industrial Tire 25500 Hawthorne Blvd, Ste 1020 Torrance, CA 90505

Fleet Services, Inc. PO Box 6293 Carol Stream, IL 60197-6293

Franchise Tax Board Attn: Bankruptcy PO Box 2952 Sacramento, CA 95812-2952

Inland Lease & Rental Inc.
2482 Douglas Rd
Burnaby, British Columbia
Canada V5C 6C(

Inland Lease & Rental, Inc.
c/o C T Corporation System
818 W Seventh St
Los Angeles, CA 90017

Internal Revenue Service c/o Civil Trial West Tax Division US Dept Justice Washington, DC 20530

Internal Revenue Service Fresno, CA 93888

Internal Revenue Service Insolvency I Stop 5022 300 North Los Angeles St, Room 4062 Los Angeles, CA 90012-9903

Internal Revenue Service PO Box 21126 Philadelphia, PA 19114

Mitchell Industrial Tire Co, Inc. PO Box 71839 Chattanooga, TN 37407

More Power Ind. Inc. 6036 Ferguson Dr Los Angeles, CA 90022

SCMH, Inc. PO Box 80770 San Marino, CA 91118-8770

Soo Hong Park 5350 E. Washington Blvd Los Angeles, CA 90040

State of California Board of Equalization Norwalk District Office 12440 E. Imperial Hwy, Ste 200 Norwalk, CA 90650

T. Hall Brehme IV, Esq. Purdy & Brehme 9820 Willow Creek Rd, Ste 490 San Diego, CA 92131 Teletrac PO Box 51341 Los Angeles, CA 90051-5641

Toyota Motor Credit Corp 19001 S Western Ave Torrance, CA 90501

Toyota Motor Credit Corp. 19001 S Western Ave Torrance, CA 90501

Toyota Motor Credit Corp. PO Box 3457
Torrance, CA 90510-3457

Trelleborg Wheel Systems 3245 Solutions Center Chicago, IL 60677-3002

U Sav-Mor Stores 908 W Highland Ave San Bernardino, CA 92405