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to \$500 million to \$1 billion

\$1 billion

Case 2:10-bk-63150-RN B1 (Official Form 1) (4/10) Main Document Page 1 of 9 **United States Bankruptcy Court Voluntary Petition** Central District of California Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): **EPIC PREMIER PROPERTIES, LLC** All Other Names used by the Joint Debtor in the last 8 years All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 41-2079173 EIN (if more than one, state all): Street Address of Debtor (No. & Street, City, State & Zip Code): Street Address of Joint Debtor (No. & Street, City, State & Zip Code): 605 S. Douglas El Segundo, CA **ZIPCODE 90245** ZIPCODE County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Los Angeles Mailing Address of Debtor (if different from street address) Mailing Address of Joint Debtor (if different from street address): ZIPCODE ZIPCODE Location of Principal Assets of Business Debtor (if different from street address above): 605 S. Douglas, El Segundo, CA ZIPCODE 90245 Type of Debtor Chapter of Bankruptcy Code Under Which Nature of Business (Form of Organization) (Check one box.) the Petition is Filed (Check one box.) (Check one box.) Chapter 7 Health Care Business Chapter 15 Petition for Individual (includes Joint Debtors) Single Asset Real Estate as defined in 11 Chapter 9 Recognition of a Foreign Main Proceeding See Exhibit D on page 2 of this form. U.S.C. § 101(51B) Chapter 11 Corporation (includes LLC and LLP) Railroad Chapter 12 Chapter 15 Petition for Stockbroker Chapter 13 Partnership Recognition of a Foreign Other (If debtor is not one of the above entities, Commodity Broker Nonmain Proceeding check this box and state type of entity below.) Clearing Bank Nature of Debts Other (Check one box.) Debts are primarily Debts are primarily consumer debts, defined in 11 U.S.C. Tax-Exempt Entity business debts. (Check box, if applicable.) § 101(8) as "incurred by an Debtor is a tax-exempt organization under individual primarily for a personal, family, or house-Title 26 of the United States Code (the Internal Revenue Code). hold purpose." Filing Fee (Check one box) Chapter 11 Debtors Full Filing Fee attached Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (Applicable to individuals Check if: only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee Debtor's aggregate noncontingent liquidated debts owed to non-insiders or affiliates are less except in installments. Rule 1006(b). See Official Form 3A. than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Filing Fee waiver requested (Applicable to chapter 7 individuals Check all applicable boxes: only). Must attach signed application for the court's A plan is being filed with this petition consideration. See Official Form 3B. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). THIS SPACE IS FOR Statistical/Administrative Information Debtor estimates that funds will be available for distribution to unsecured creditors. COURT USE ONLY Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. **Estimated Number of Creditors**  $\square$ Ш 1-49 50-99 100-199 200-999 1.000-5.001-10,001-25,001-50,001-Over 5,000 10,000 25,000 50,000 100,000 100,000 Estimated Assets \$50,001 to \$100,001 to \$500,001 to \$1,000,001 to \$10,000,001 \$50,000,001 to \$100,000,001 \$500,000,001 More than \$50,000 \$100,000 \$500,000 \$1 million \$10 million to \$50 million \$100 million to \$500 million to \$1 billion \$1 billion **Estimated Liabilities**  $\square$ \$0 to \$50,001 to \$100,001 to \$500,001 to \$1,000,001 to \$10,000,001 \$50,000,001 to \$100,000,001 \$500,000,001 More than

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Exhibit A  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to	whose debts are primarily consumer debts.)	
Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  Exhibit A is attached and made a part of this petition.		
	x	
	Signature of Attorney for Debtor(s) Date	
Yes, and Exhibit C is attached and made a part of this petition.  No	bit D	
(To be completed by every individual debtor. If a joint petition is filed, e		
Exhibit D completed and signed by the debtor is attached and ma	de a part of this petition.	
If this is a joint petition:		
Exhibit D also completed and signed by the joint debtor is attach	ed a made a part of this petition.	
(Check any a	ng the Debtor - Venue pplicable box.) of business, or principal assets in this District for 180 days immediately	
preceding the date of this petition or for a longer part of such 180	•	
There is a bankruptcy case concerning debtor's affiliate, general		
Debagie debaging feature and the temperature of the	partner, or partnership pending in this District.  ace of business or principal assets in the United States in this District,	

in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(I)).

Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)

(Name of landlord or lessor that obtained judgment)

(Address of landlord or lessor) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

Case 2:10-bk-63150-RN

(This page must be completed and filed in every case)

Where Filed: USBC/Central Disctrict Of California, Los Angeles Divis

B1 (Official Form 1) (4/10)

filing of the petition.

Voluntary Petition

Location

None District:

Where Filed: N/A

Doc 1

Main Document

Prior Bankruptcy Case Filed Within Last 8 Years (If more than two, attach additional sheet)

Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor(s):

2:10-BK-57458-RN

Case Number:

Case Number:

Case Number:

Relationship:

**EPIC PREMIER PROPERTIES, LLC** 

Date Filed:

Date Filed:

Date Filed:

Judge:

11/3/10

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Case 2:10-bk-63150-RN Doc 1 Filed 12/13/10 Entered 12/13/10 17:26:01 B1 (Official Form 1) (4/10) Main Document Page 3 of 9 Page 3 Voluntary Petition Name of Debtor(s): **EPIC PREMIER PROPERTIES, LLC** (This page must be completed and filed in every case) Signatures Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this I declare under penalty of perjury that the information provided in this petition is true and correct. petition is true and correct, that I am the foreign representative of a debtor [If petitioner is an individual whose debts are primarily consumer debts in a foreign proceeding, and that I am authorized to file this petition. and has chosen to file under Chapter 7] I am aware that I may proceed (Check only one box.) under chapter 7, 11, 12 or 13 of title 11, United State Code, understand ☐ I request relief in accordance with chapter 15 of title 11, United the relief available under each such chapter, and choose to proceed under States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. [If no attorney represents me and no bankruptcy petition preparer signs Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the the petition] I have obtained and read the notice required by 11 U.S.C. § chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. Х Signature of Foreign Representative Signature of Debtor Х Printed Name of Foreign Representative Signature of Joint Debtor Date Telephone Number (If not represented by attorney) Date Signature of Attorney\* Signature of Non-Attorney Petition Preparer I declare under penalty of perjury that: 1) I am a bankruptcy petition X /s/ Alan F. Broidy, Esq. preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for Signature of Attorney for Debtor(s) compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), Alan F. Broidy, Esq. 89430 110(h) and 342(b); 3) if rules or guidelines have been promulgated Law Offices of Alan F. Broidy, APC pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services 1925 Century Park East 17th Floor chargeable by bankruptcy petition preparers, I have given the debtor Los Angeles, CA 90067-2718 notice of the maximum amount before preparing any document for filing (310) 286-6601 Fax: (310) 286-6610 for a debtor or accepting any fee from the debtor, as required in that ALAN@BROIDYLAW.COM section. Official Form 19 is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) December 13, 2010 \*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a Address certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. Signature of Debtor (Corporation/Partnership) Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or I declare under penalty of perjury that the information provided in this partner whose social security number is provided above. petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, Names and Social Security numbers of all other individuals who United States Code, specified in this petition. prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual: X /s/ Marvin Smith Signature of Authorized Individual Marvin Smith If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. Printed Name of Authorized Individual General Partner Of 8 Tahoe, LP A bankruptcy petition preparer's failure to comply with the provisions Title of Authorized Individual of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156. December 13, 2010 Date

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## United States Bankruptcy Court Central District of California

IN RE:	Case No.
EPIC PREMIER PROPERTIES, LLC	Chapter 11
Debtor(s)	

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
So. Cal Edison Attn: Billing P.O. Box 600 Rosemead, CA 91771	(800) 990-7788			6,474.36
Wells Fargo Attn: Customer Service P.O. Box 7666 Boise, ID 83707	(800) 784-5210			5,423.78
Porter Simon And Shadek Attn: Mr. Shadek 590 Lakeshore Blvd. Incline Village, NV 89451	(775) 832-6800			2,500.00
IRS P.O. Box 145566 Cincinnati, OH 45250-5566	(800) 829-1040			723.04
Incline Law Attn: Accounts Payable 264 Village Blvd., Ste. 104 Incline Village, NV 89451	(775) 831-3666			633.30
The Gas Company Attn: Billing P.O. Box C Monterey Park, CA 91756	(800) 427-2200			339.72
City Of El Segundo Attn: Billing P.O. Box 8266 Pasadena, CA 91109	(310) 524-2391			121.24
The Gas Company Attn: Billing P.O. Box C Monterey Park, CA 91756	(800) 427-2200			5.76

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHI

I, [the president or other officer or an authorized agent of the corporation] [or a member or an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: _	December 13, 2010	Signature:	/s/ Marvin Smith

Marvin Smith, General Partner Of 8 Tahoe, LP

(Print Name and Title)

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## Main Document Page 5 of 9 United States Bankruptcy Court Central District of California

IN RE:	Case No	Case No.	
EPIC PREMIER PROPERTIES, LI	CChapter	11	
	Debtor(s)		
	VERIFICATION OF CREDITOR MAILING LIST		
Master Mailing List of creditors	debtor's attorney if applicable, do hereby certify under penal consisting of4 sheet(s) is complete, correct and consiste ule 1007-2(d) and I/we assume all responsibility for errors and	ent with the debtor's schedules	
Date: <u>December 13, 2010</u>	Signature: /s/ Marvin Smith  Marvin Smith, General Partner Of 8 Tahoe, LP	Debtor	
Date:	Signature:	Joint Debtor, if any	
Date:	Signature:	Attorney (if applicable)	

EPIC PREMIER PROPERTIES LLC 605 S Douglas El Segundo, CA 90245

Law Offices of Alan F Broidy APC 1925 Century Park East 17th Floor Los Angeles, CA 90067-2718

Office of the United States Trustee 725 South Figueroa St - Ste 2600 Los Angeles, CA 90017

8 Tahoe LP 264 Village Blvd Incline Village, NV 89451

Citibank C/O Miguel Hernandez Esq 633 W 5th St Ste 5100 Los Angeles, CA 90071

City Of El Segundo Attn: Billing PO Box 8266 Pasadena, CA 91109

Epic Equipment LLC 605 S Douglas St El Segundo, CA 90245

Epic Management Inc 264 Village Blvd Incline Village, NV 89451

Epic Media Group LLC 605 S Douglas St El Segundo, CA 90245

Epic Premier Properties LLC 605 S Douglas St El Segundo, CA 90245

Incline Law Attn: Accounts Payable 264 Village Blvd Ste 104 Incline Village, NV 89451 IRS
PO Box 145566
Cincinnati, OH 45250-5566

Lake 8 LP 264 Village Blvd Incline Village, NV 89451

Marvin Smith 605 S Douglas El Segundo, CA 90243

Number 17 Inc 264 Village Blvd Incline Village, NV 89451

Number 26 Inc 264 Village Blvd Incline Village, NV 89451

Porter Simon And Shadek Attn: Mr Shadek 590 Lakeshore Blvd Incline Village, NV 89451

Shelley Smith AKA Shelley Movchan 605 S Douglas El Segundo, CA 90245

So Cal Edison Attn: Billing PO Box 600 Rosemead, CA 91771 The Gas Company Attn: Billing PO Box C Monterey Park, CA 91756

US Bank 1 East Liberty Street Ste 1 Reno, NV 89501

Wells Fargo Attn: Customer Service PO Box 7666 Boise, ID 83707