

**UNITED STATES BANKRUPTCY COURT
 CENTRAL DISTRICT OF CALIFORNIA**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): IK/S-Bar, LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 38 - 3762437	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): 1521 N. Vine Street Hollywood, California ZIP CODE 90028	Street Address of Joint Debtor (No. & Street, City, and State): ZIP CODE
County of Residence or of the Principal Place of Business: Los Angeles	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): 450 N. Rossmore St., Suite 502 Los Angeles, CA 90004 ZIP CODE	Mailing Address of Joint Debtor (if different from street address): ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE	

Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (if debtor is not one of the above entities, check this box and state type of entity below)	Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Restaurant _____ Tax-Exempt Entity (Check one box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.)	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <input type="checkbox"/> Chapter 7 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding <input type="checkbox"/> Chapter 13
Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.		

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Check one box: Chapter 11 Debtors: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300. (amount subject to adjustment on 04/01/13 and every three years thereafter). <hr/> Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.											
Estimated Number of Creditors 1- 50- 100- 200- 1,000- 5,001- 10,001 25,001- 50,001- OVER 49 99 199 999 5,000 10,000 25,000 50,000 100,000 100,000 <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>											
Estimated Assets \$0 to \$50,000 \$50,001 to \$100,000 \$100,001 to \$500,000 \$500,001 to \$1 million \$1,000,001 to \$10 million \$10,000,001 to \$50 million \$50,000,001 to \$100 million \$100,000,001 to \$500 million \$500,000,001 to \$1 billion More than \$1 billion <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>											
Estimated Liabilities \$0 to \$50,000 \$50,001 to \$100,000 \$100,001 to \$500,000 \$500,001 to \$1 million \$1,000,001 to \$10 million \$10,000,001 to \$50 million \$50,000,001 to \$100 million \$100,000,001 to \$500 million \$500,000,001 to \$1 billion More than \$1 billion <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>											

THIS SPACE FOR COURT USE ONLY

Voluntary Petition <i>(This page must be completed and filed in every case.)</i>	Name of Debtor(s): IK/S-Bar, LLC FORM B1, Page 2
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Prior Bankruptcy Case Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed:	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 3 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) Date</p> <p style="text-align: center;">Michael S. Kogan</p>
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<p style="text-align: center;">Exhibit C</p> <p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No</p>	<p style="text-align: center;">Exhibit D</p> <p>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</p> <p><input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.</p> <p>If this is a joint petition:</p> <p><input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made part of this petition.</p>
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Information Regarding the Debtor - Venue
(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property
Check all applicable boxes.

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification (11 U.S.C. § 362(1)).

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): <u>IK/S-Bar, LLC</u> FORM B1, Page 3
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Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor
IK/S-Bar, LLC

X _____
Signature of Joint Debtor

Telephone Number (if not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign main proceeding, and I am authorized to file this petition.

(Check only **one** box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

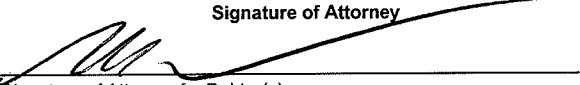
Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

Date

Signature of Attorney

X 
Signature of Attorney for Debtor(s)

Michael S. Kogan
Printed Name of Attorney for Debtor(s)

Ervin Cohen & Jessup LLP
Firm Name

9401 Wilshire Blvd., 9th Floor
Address

Beverly Hills, California 9021

310.273.6333
Telephone Number

Date

128500
Bar Number

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X 
Signature of Authorized Individual

Printed Name of Authorized Individual
Ivan Kane

Title of Authorized Individual
Managing Member

Date

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

CORPORATE RESOLUTION

In accordance with the authority vested in the Board of Directors, the Directors have approved, and do hereby approve, the following resolutions:

RESOLVED, that IK/S-Bar, LLC (the "Corporation") file a Petition for a reorganization pursuant to Chapter 11 of the Bankruptcy Code, and it is further

RESOLVED, that any officer or managing member of the Corporation including but not limited to Ivan Kane, Managing Member, are authorized by their sole signature to sign all documents necessary and requisite in connection with the said Petition pursuant to Chapter 11 of the Bankruptcy Code, and is directed to perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such Chapter 11 case, and it is further

RESOLVED, that this Corporation retain Ervin, Cohen & Jessup LLP as counsel to represent the Corporation in connection with the proceedings, and to pay its retainer.

DATED: December 21, 2010

IK/S-BAR, LLC

By: 

Ivan Kane

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number Michael S. Kogan Ervin Cohen & Jessup LLP 9401 Wilshire Blvd., 9th Floor Beverly Hills, California 90212 310.273.6333 310.859.2325 128500 <input checked="" type="checkbox"/> Attorney for: Debtor	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: IK/S-BAR, LLC Debtor(s), Plaintiff(s), Defendant(s).	CASE NO.: ADV. NO.: CHAPTER: 11

**Corporate Ownership Statement Pursuant to
F.R.B.P. 1007(a)(1) and 7007.1, and Local Bankruptcy Rule 1002-5**

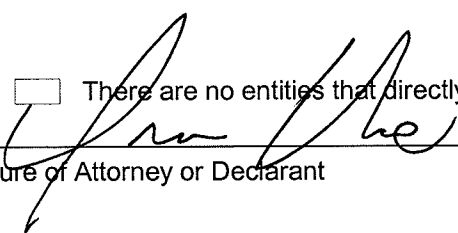
Pursuant to F.R.B.P. 1007(a)(1) and 7007.1, and Local Bankruptcy Rule 1002-5, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, Ivan Kane, the undersigned in the above-captioned case, hereby declare
(Print Name of Attorney or Declarant)
under penalty of perjury under the laws of the United States of America that the following is true and correct:

[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:
 - I am the president or other officer or an authorized agent of the debtor corporation
 - I am a party to an adversary proceeding
 - I am a party to a contested matter
 - I am the attorney for the debtor corporation
2. a. The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:
[For additional names, attach an addendum to this form.]
Hollywood Cafe Was LLC - 50%; S Bar Productions - 25%; HCW, LLC - 25%

b. There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.



 Signature of Attorney or Declarant

 Date

 Printed Name of Attorney or Declarant

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
LOS ANGELES DIVISION**

In re: IK/S-BAR, LLC, <p align="center">Debtor.</p>	
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(Chapter 11)

Case No. ___ - _____

**LIST OF CREDITORS HOLDING
THE TWENTY LARGEST UNSECURED CLAIMS**

In re IK/S-BAR, LLC

Following is a list of the Debtors' creditors holding the 20 largest unsecured claims. The list has been prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this Chapter 11 case. The list does not include (1) persons who come within the definition of an "insider" set forth in 11 U.S.C. § 101, (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims.

#	Name of <u>Creditor and Address</u>	Contact and <u>Telephone Number</u>	Nature <u>Of Claim</u>	Contingent Unliquidated, disputed or <u>subject to set-off</u>	Appropriate Amount of <u>Claim</u>
1.	Ace Dept. CH 14089 Palatine, IL 60055-4089	800-433-0385			\$7,046.00
2.	Custom Business Solutions 12 Morgan Irvine, CA 92618	949-380-7674			\$3,140.93
3.	California Info. System 1901 Avenue of the Stars #1050 Los Angeles, CA 90067	310-226-7575			\$3,000.00
4.	General CSI Insurance 2920 Taylor St. Dallas, TX 75226	214-635-3295			\$14,514.00

#	Name of Creditor and Address	Contact and Telephone Number	Nature Of Claim	Contingent Unliquidated, disputed or subject to set-off	Appropriate Amount of Claim
5.	Dan Daniels P.O. Box 936 Pico Rivera, CA 90660	Dan Daniels 562-948-2254			\$4,966.25
6.	Robert Fisher 15657 Woodfield Place Sherman Oaks, CA 91403	Robert Fisher 323-466-5400			\$2,000.00
7.	US FoodService File # 6993 Los Angeles, CA 90074-6993	714-670-3500			\$4,338.24
8.	The Hollywood Laundry 7359 W. Sunset Blvd. Los Angeles, CA 90046	323-599-1200			\$3,172.70
9.	Licker & Ozurovich 1901 Avenue of the Stars, #1050 Los Angeles, CA 90067	Andy Ozurovich 323-855-6776			\$37,756.91
10.	Southern CA Magazine 3679 Motor Ave. #300 Los Angeles, CA 90034	310-280-2880			\$5,922.00
11.	International Marine Products 500 E. 7 th Street Los Angeles, CA 90014	213-688-2577			\$7,840.59
12.	Republic Master Chefs P.O. Box 15267 Los Angeles, CA 90015	323-735-1661			\$2,065.90
13.	Santa Monica Seafood 18531 S. Broadwick St. Rancho Dominguez, CA 90220	310-393-5244			\$2,923.81
14.	Vasquez Cleaning Services P.O. Box 1144 Norwalk, CA 90651	562-268-6232			\$8,560.00
15.	Wagner/Junker 1342 S. La Brea Ave. Los Angeles, CA 90019	323-461-1002			\$5,000.00
16.	Dairyland USA/ Chef's Warehouse 1979 Marcus Ave., #210, Rm. 1 Lake Success, NY 10022	718-842-8700			\$8,843.20
17.	Sterling, Sherman & Glen 21112 Ventura Blvd. Woodland Hills, CA 91364- 2103	818-702-9004			\$5,486.16
18.					
19.					

#	Name of Creditor and Address	Contact and Telephone Number	Nature Of Claim	Contingent Unliquidated, disputed or subject to set-off	Appropriate Amount of Claim
20.					

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF CORPORATION**

I, the undersigned named as the Debtor in this case, declare under penalty of perjury that I have reviewed the list of Creditors Holding the 20 Largest Unsecured Claims, consisting of ___ sheets, and that it is true and correct to the best of my knowledge, information and belief.

Dated: December 21, 2010


Ivan Kane, Managing Member

(CLERK'S STAMP)

Name Michael S. Kogan
Ervin Cohen & Jessup LLP
Address 9401 Wilshire Blvd., 9th Floor
Beverly Hills, California 90212

Telephone 310.273.6333
Attorney for Debtor(s)

UNITED STATES BANKRUPTCY COURT FOR THE
CENTRAL DISTRICT OF CALIFORNIA

In re IK/S-BAR, LLC

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Set forth here all names, including trade names used by debtor(s) within last 6 years.)

Social Security No. _____

Social Security No. _____

Debtor's Employer's Tax Identification No. 38-3762437

REGISTERED NAME OF HOLDER OF SECURITY LAST KNOWN ADDRESS OR PLACE OF BUSINESS	CLASS OF SECURITY	NUMBER REGISTERED	KIND OF INTEREST REGISTERED
Hollywood Cafe Was LLC			50%
S Bar Productions			25%
HCW, LLC			25%

Party Name, Address, and Telephone Number (CA State Bar No. If Applicable) Michael S. Kogan Ervin Cohen & Jessup LLP 9401 Wilshire Blvd., 9th Floor Beverly Hills, California 90212 310.273.6333	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: IK/S-BAR, LLC Debtor.	CHAPTER 11 11 CASE NUMBER (No Hearing Required)

**VENUE DISCLOSURE FORM
FOR CORPORATIONS FILING CHAPTER 11
(Required by General Order 97-02)**

Attach additional sheets as necessary and indicate so in each section

1. Specify the address of the principal office of the Debtor currently on file with the California Secretary of State (from Form S0100, S0200, or S0300): 1521 N. Vine St.
Hollywood, california 90028

2. Specify the address of the principal office of the Debtor listed on the Debtor's most recent federal tax return:
1521 N. Vine St.
Hollywood, california 90028
and
1901 Avenue of the Stars, Suite 1050, L.A., CA 90067 (accountant office)

3. Disclose the current business address(es) for all corporate officers:
1521 N. Vine St.
Hollywood, california 90028

4. Disclose the current business address(es) where the Debtor's books and records are located:
1521 N. Vine St.
Hollywood, california 90028

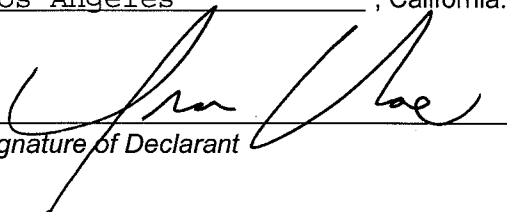
In re IK/S-BAR, LLC	CHAPTER 11 11 CASE NUMBER
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5. List the address(es) where the majority of the Debtor's assets are located based on a book value determination as set forth on the Debtor's most recent balance sheet:
1521 N. Vine St.
Hollywood, california 90028
6. Disclose any different address(es) to those listed above within six months prior to the filing of this petition and state the reasons for the change in address(es):
7. State the name and address of the officer signing this Statement and the relationship of such person to the Debtor (specify): Ivan Kane - Managing Member
1521 N. Vine St.
Hollywood, california 90028
8. Total number of attached pages of supporting documentation: _____
9. I declare under penalty of perjury under the laws of the United States of America, that the foregoing is true and correct.

Executed on the 21 day of December, 2010, at Los Angeles, California.

Ivan Kane
Type Name of Officer

Managing Member
Position or Title of Officer


Signature of Declarant

STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LOCAL BANKRUPTCY RULE 1015-2
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

none

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

none

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

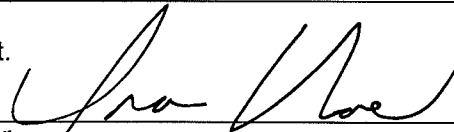
none

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

none

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Los Angeles, California.



Debtor
IK/S-Bar, LLC

Dated 12/21/10

Joint Debtor

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA**

In re IK/S-BAR, LLC

Case No.:

**DISCLOSURE OF COMPENSATION
OF ATTORNEY FOR DEBTOR**

Debtor.

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follow:

For legal services, I have agreed to accept	\$	<u>35,000</u>
Prior to the filing of this statement I have received	\$	<u>35,000</u>
Balance Due	\$	<u> </u>

2. The source of the compensation paid to me was:

Debtor Other (*specify*) Managing Member

3. The source of compensation to be paid to me is:

Debtor Other (*specify*) Managing Member

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

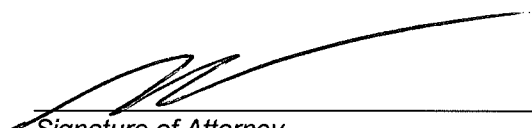
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed].

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

12/21/10
Date



Signature of Attorney
Michael S. Kogan

Ervin Cohen & Jessup LLP
Name of Law Firm

MASTER MAILING LIST
Verification Pursuant to Local Bankruptcy Rule 1007-2(d)

Name Michael S. Kogan
Ervin Cohen & Jessup LLP

Address 9401 Wilshire Blvd., 9th Floor
Beverly Hills, California 90212

Telephone 310.273.6333

Attorney for Debtor(s)

Debtor in Pro Per

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA

List all names including trade names used by Debtor(s) within last 8 years):

IK/S-Bar, LLC

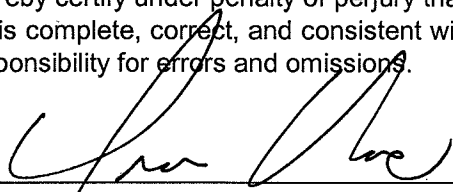
Case No.:

Chapter: 11

VERIFICATION OF CREDITOR MAILING LIST

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of _____ sheet(s) is complete, correct, and consistent with the debtor's schedules pursuant to Local Rule 1007-2(d) and I/we assume all responsibility for errors and omissions.

Date: _____



Debtor
IK/S-Bar, LLC

Attorney (if applicable)
Michael S. Kogan
Ervin Cohen & Jessup LLP

Joint Debtor

IK/S-BAR, LLC
c/o Ivan Kane
450 N. Rossmore Ave.
Suite 502
Los Angeles, CA 90004

Michael S. Kogan, Esq
Ervin Cohen & Jessup LLP
9401 Wilshire Boulevard, 9th Fl
Beverly Hills, CA 90212

United States Trustee
725 S. Figueroa St.
Suite 2600
Los Angeles, CA 90017

Internal Revenue Service
P.O. Box 21126
Philadelphia, PA 19114

Franchise Tax Board
Bankruptcy Unit
Po Box 2952
Sacramento, CA 95812-2952

Ace
Dept. CH 14089
Palatine, IL 60055-4089

Custom Business Solutions
12 Morgan
Irvine, CA 92618

California Info. System
1901 Avenue of the Stars #1050
Los Angeles, CA 90067

General CSI Insurance
2920 Taylor St.
Dallas, TX 75226

Dan Daniels
P.O. Box 936
Pico Rivera, CA 90660

Robert Fisher
15657 Woodfield Place
Sherman Oaks, CA 91403

US FoodService
File # 6993
Los Angeles, CA 90074-6993

The Hollywood Laundry
7359 W. Sunset Blvd.
Los Angeles, CA 90046

Licker & Ozurovich
1901 Avenue of the Stars, #1050
Los Angeles, CA 90067

Southern CA Magazine
3679 Motor Ave., #300
Los Angeles, CA 90034

International Marine Products
500 E. 7th Street
Los Angeles, CA 90014

Republic Master Chefs
P.O. Box 15267
Los Angeles, CA 90015

Santa Monica Seafood
18531 S. Broadwick St.
Rancho Dominguez, CA 90220

Vasquez Cleaning Services
P.O. Box 1144
Norwalk, CA 90651

Wagner/Junker
1342 S. La Brea Ave.
Los Angeles, CA 90019

Dairyland USA/Chef's Warehouse
1979 Marcus Ave., #210, Rm. 1
Lake Success, NY 10022

Sterling, Sherman & Glen
21112 Ventura Blvd.
Woodland Hills, CA 91364-2103