Case 2:11-bk-10783-TD Doc 1 Filed 01/06/11 Entered 01/06/11 17:21:35 Desc Main Document Page 1 of 12

Case #: 2:11-bk-

Official	Form	1.	(04/10)

Official Form 1 (04/10)		i Fage I OF 12	Case #: 2:
	United States Bankruptcy (Voluntary Petition
	CENTRAL DISTRICT OF CALIF	ORNIA	
Name of Debtor (if individual, enter Last, Fi	st, Mıddle):	Name of Joint Debtor (Spouse)	(Last, First, Middle):
Port Town Hall, LLC, a California Corporatio	n		
All Other Names used by the Debtor in	the last 8 years	All Other Names used by the Io	int Debtor in the last 8 years

Port Town Hall, LIC, a California Corporation								
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): NONE				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):				
Last four digits of Soc. Sec. or Indvidual-Tax (if more than one, state all): 11-3832734		omplete EIN		Last four digits of (if more than one, stat		dvidual-Taxpayer)	.D. (ITIN) No./Comp	lete EIN
Street Address of Debtor (No. & Stre 812-814 South Pacific Aver.	et, City, and State): ue			Street Address o	f Joint Debto	OF (No. & Stree	t, City, and State):	
San Pedro CA		ZIPCODE 90731-3	3206					ZIPCODE
County of Residence or of the Principal Place of Business: Los	Angeles	-		County of Resid Principal Place of		e		1
Mailing Address of Debtor (if different	from street address):			Mailing Address	s of Joint Del	otor (if different	from street address):	
718 Avenue D								
Redondo Beach CA		ZIPCODE 90277-4	4924					ZIPCODE
Location of Principal Assets of Busine (if different from street address above): SAM	ss Debtor Z							ZIPCODE
Type of Debtor (Form of organization)	Natur (Check on	e of Busines box.)	s		Chapter of the Petition		de Under Which Check one box)	
(Check one box.)	Health Care			Chapter 7			apter 15 Petition fo	
See Exhibit D on page 2 of this form	1. 1	t Real Estate as det . § 101 (51B)	fined	Chapter 9		0	f a Foreign Main Pi	oceeding
Corporation (includes LLC and LLP)		3 101 (01.0)		Chapter 1			apter 15 Petition for a Foreign Nonmain	0
Partnership	Stockbroker			Chapter 1				rrioceeding
Other (if debtor is not one of the above entities, check this box and state type of	Commodity	Broker			Nature of	-	ck one box)	
entity below	Clearing Ba	Clearing Bank		Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an business debts.				
	Other				orimarily for	a personal, fam		1000 40010.
<u> </u>		xempt Entit				ter 11 Debtors	:	
	_	ax-exempt organiz		Check one box:				
	_	26 of the United St		Debtor is a sm	all business	as defined in 11	U.S.C. § 101(51D).
	Code (the In	itemal Revenue Co	ode).	Debtor is not a	a small busin	ess debtor as de	fined in 11 U.S.C.	§ 101(51D).
Eiling East (C		Check if:						
Filing Fee (C	neck one box)				gate noncon	tingent liquidate	ed debts (excluding	debts
Full Filing Fee attached Filing Fee to be paid in installments (appli	cable to individuals only	/). Must		Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).				nt
attach signed application for the court's co	nsideration certifying th	at the debtor						ner).
is unable to pay fee except in installments	Rule 1006(b). See Offi	cial Form 3A.		Check all applic				
Filing Fee waiver requested (applicable to	•	• ·		A plan is bein Acceptances	0		epetition from one	or more
attach signed application for the court's consideration. See Offi cial Form 3B.						U.S.C. § 1126(b).		
				<u> </u>			THIS SPACE IS FOR	
Debtor estimates that funds will be avail		nsecured creditors.						
Debtor estimates that, after any exempt p distribution to unsecured creditors.	roperty is excluded and	administrative exp	enses pa	aid. there will be no fi	unds available f	for		
Estimated Number of Creditors			_		_	_		
	200-999 1,000-	5,001-	10,001		50,001-	Over		
Estimated Assets	5,000	10,000	25,000	.0,000	100,000	100,000		
	<u> </u>	1 \$10,000,001	550,00	0,001 \$100,000,001	\$500,000,001	More than		
\$50,000 \$100,000 \$500,000	to SI to SI0 million million	to \$50 million	to \$10 million	0 to \$500	to \$1 billion	\$1 billion		
Estimated Liabilities		maniOii						
	5 500,001 \$ 1,000,00	1 \$10,000,001	S50,00	0,001 \$100,000,001	\$500,000,001	More than		
\$50,000 \$100,000 \$500,000	to \$1 to \$10 million million	to \$50 million	to \$10 million	0 to \$500	to \$1 billion	\$1 billion		
							u	

Case 2:11-bk-10783-TD	Doc 1	Filed 01/06/11	Entered 01/06/11 17:21:35	Desc

Official Form 1 (04/10) Main Docu	ment Page 2 of 12	FORM B1, Page 2			
Voluntary Petition	Name of Debtor(s): Port Town Hall, LLC,				
(This page must be completed and filed in every case)	a California Corporatio	n			
All Prior Bankruptcy Cases Filed Within Last 8 Y	-				
Location Where Filed:	Case Number:	Date Filed:			
NONE					
Location Where Filed:	Case Number:	Date Filed:			
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate o	f this Debtor (If more than one, attac	ch additional sheet)			
Name of Debtor:	Case Number:	Date Filed:			
Port Harbor Holdings, LLC,	2:11-10779-ER	01/06/2011			
District:	Relationship:	Judge:			
Central - Los Angeles Exhibit A	Exhi	Ernest M Robles			
 (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under Chapter 11) Exhibit A is attached and made a part of this petition Does the debtor own or have possession of any property that poses or is al or safety? Yes, and exhibit C is attached and made a part of this petition. 	(To be completed if del whose debts are primar I, the attorney for the petitioner named in the f have informed the petitioner that [he or she] m or 13 of title 11, United States Code, and have each such chapter. I further certify that I have required by 11 U.S.C. §342(b). X Signature of Attorney for Debtor(s) Exhibit C leged to pose a threat of imminent and identifiab	ily consumer debts) foregoing petition, declare that I nay proceed under chapter 7, 11, 12 e explained the relief available under delivered to the debtor the notice <u>1/5/2011</u> Date			
(To be completed by every individual debtor. If a joint petition is filed, each Exhibit D completed and signed by the debtor is attached and mad If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached	e part of this petition.	xhibit D.)			
Information Regarding the Debtor - Venue (Check any applicable box)					
 Debtor has been domiciled or has had a residence, principal place of b preceding the date of this petition or for a longer part of such 180 days There is a bankruptcy case concerning debtor's affiliate, general partner Debtor is a debtor in a foreign proceeding and has its principal place of principal place of business or assets in the United States but is a defen the interests of the parties will be served in regard to the relief sought is 	s than in any other District. er, or partnership pending in this District. If business or principal assets in the United States dant in an action proceeding [in a federal or states	s in this District, or has no			
	Resides as a Tenant of Residential Property				
(Check all an Landlord has a judgment against the debtor for possession of det	oplicable boxes.) otor's residence. (If box checked, complete the fol	llowing.)			
	(Name of landlord that obtained judgm	ient)			
(Address of landlord)					
Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and					
Debtor has included with this petition the deposit with the court period after the filing of the petition.	of any rent that would become due during the 30	⊢day			
Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).					

^{21/25}Case 2:15-51k-10783-TO⁵¹Doc 1 Filed 01/06/14 ^{Di}世府は作自心ががのられ1 17:21:35 DESC ^{22/11} Jan 05 2011 1:49PM GDE和通知的のの時期にLP Page 3 of 19249 955 9437 p.2

(This copy must be completed and flied in every case)	Name of Debton(s): Port Town Hall, LLC,	
	* California Corporation	
Signature(1) of Bebtor (5) (individual/John)	Signature of a Foreign Representati	ve
declare under penalty of perjury that the information provided in this entries is the and sourcet. If petitioner is an individual whose debts are primarily consumer debts. If an avere that is an individual whose debts are primarily consumer debts. If has chosen in file under chapter 7] I are avere that I may proceed ader chapter 7, (1, 12, or 13 of tille) I. United States Code, aderstand the relief available under each such chapter, and choose to receed under chapter 7.	I declare under penalty of perjury that the information provided is petition is true and correct, that I am the foreign representative of in a foreign proceeding, and dust I am authorized to file this petit (Check only one box.)	n this fa deblor ion.
If no attorney represents use and no basic uptry petition preparer igns the petition] I have obtained and read the notice required by I U.S.C. §342(b) request relief in secondance with the chapter of tate 11, United States Tode, specified in this petition.	 Code, Certified copies of the documents required by 11 U.S.C are attached. Pursuant to 11 U.S.C. \$ 1511, Dequest refield in accordance y chapter of the 11 specified in this petition. A certified copy order granting recognition of the foreign main proceeding is 	C.§ 1515 with the of the
Surreurs of Debion	x	
Wenterwood Joint Detrior	(Signmun of Foreign Representative)	
afbridhid Ar Agail fregtar.	(Printed name of Foreign Representative)	
Telaplance (Marolow () (and page multified by allowed)	1/5/2011 (Det.#)	
Oute		
X MIC W Surney & Anney St Debon(s) Marc C. Forsythe, State Bar No. 153854 Finis Name (Ascrey & Debon(s) Goe 4 Forsythe, LIP The Name GOE 5 FORSYTHE, LIP Addate 18201 You Marsen AV, Suite 510	I dealare under penalty of perjury that: (1) I are a bank number y and property as defined in 11 U.S.C. § 110; (2) I prepared this docume compensation and have provided the definit will as a copy of this of and the conteres and information required under 11 U.S.C. §§ 110 (h), and 342(b), and (3) if rules or guidelines have been promu- parsuant to 11 U.S.C. § 110(h) acting a maximum firs for active banknup to pathion prepares. Thave given the debter notice of maximum amount before preparing any document for filing for or according any fee from the debter, as required in this section. Form 19 is attached.	H(b),110 ustocio
Irvias Ct. 92612	. Printed Name and thic, if any, of Bankruptoy Petkion Preparer	
(349) 798-2480 Telephane Number <u>1/5/2022</u> Date *In a case in which § 707(b)(4)(D) applies, this signature size constitutes a certification that the silorney has no knowledge after an implicit the information in the schedules is incorrect.	Social-Security number (if the bankruptcy petition preparer is n individual, state the Social-Security number of the officer, prind responsible person or partner of the bankruptcy petition prepare (Required by 11 U.S.C. § 110.) Address	st m ipal, r2
Signature of Debise (Corporation/Parinership)		
I declare under penalty of perjury that the information provided in this petition is too and correct, and that I have been authorized to file this petition on behalf of the debtor. The ceptor requests the reliaf in secondance with the chapter of the 11, United States Code, specified in this petition.	X	
X Wind States Con Spanne in All States and S	Names and Social-Security numbers of all other individuals when or masked at in propering fluis doou meet unless the bankrupicy po preparer is not an individual.	
	E more than one person prepared this document, strach addition shocks conforming to the appropriate official form for each per-	ņn.
Tile of Autominial leasesturi 1/S/2013	A bankrapicy petition preparse's failure to comply with the pri- 11 and the Federal Rides of Bankruptcy Procedure new result imprisonment of both. 11 U.S.C. § 114; 18 U.S.C. § 136.	in fime or

Case 2:11-bk-10783-TD B4 (Official Form 4) (12/07)

UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA Santa Ana Division DIVISION

Inre Port Town Hall, LLC a California Corporation Case No. 2:11-bk-Chapter 11

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

tingent, uidated, ited, or	Indicate if Clair is Contingent, Unliquidated, Disputed, or	Amount of Claim (If Secured Also State Value of Security)
	Subject to Setoff	
		\$ 20,683.00
	ces	\$ 19,065.00
		\$ 0.00
		\$ 0.00

Jan 06 2011 4:25PM GOE: 		Entered 01/06/11 17:21:35 ge 5 of 12	Desc
B4 (Official Form 4) (12/07)			
Deb	lor(s)		
	RS HOLDING 20 LARC ES	I UNSECURED CLAIMS BEHALF OF A CORPORATION	
·	. 010	of the Corporation	named
is the speech Maint a as debtor in this case, declare under panelty of perjur iney are true and correct to the best of my knowledge	y that I have read the foregoing Lit , of C a, information and belief.	reditors Holding Twenty Largest Unsecured Claim	ns ang mak
-	Successful da var	· · · ·	

Date: 1/5/2011

Signature Name: Mestesh Mohta Title: CFO

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Page 2

^{11/101} Case 2:4時-設k-10783 イロ⁵¹ Doc 1 Filed 01/06/ 単作 世内 世内 世内 世内 世内 17:21:35 DE また 14/11 Jan 06 2011 1:49PM GOE 和 610月3070世内 eht LP Page 6 of 1249 955 9437 p.4 ;

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same C. Forsythe, SPR 139354 Good & Forsythe, L.P. 19101 Uon Karmen Avenue, Suite 510 Inne: CA 2012 Inne: Past Town Hall, LLC. a California corporation CASE NO:: CHARTER S. BANKRUPTCY COUR CASE NO:: CHARTER S. Control Inne: Part Town Hall, LLC. a California corporation ELECTRONIC Filling OECLARATION CASE NO:: CHARTERS: International Control of Attractional Control of Contr	· . ·			
UNITED STATES BANKRUPTCY COUR CENTRAL DISTRICT OF CALIFORNIA In re: Port Town Hall, LLC. a Daillomia corporation CASE NO:: CHAPTER: 11 Deblor(b) ADV. NO.: ELECTRONIC FILING DECLARATION (CORPORA: TON/FARTNERSHIP) B Petilion, statement of affairs, schedules or lists CHAPTER: 11 Deblor(b) CORPORA: TON/FARTNERSHIP) B Petilion, statement of affairs, schedules or lists Chart II - DECLARATION OF AUTHORIZED SIGNATOF Y OF DEBTOR OR OTHER PARTY I, he undersigned, hereby decisre under penalty of perily that: (1) thask been authorized by the Deblor or other party on M Petilion, istatement of affairs, schedules or lists Chart I - DECLARATION OF AUTHORIZED SIGNATOF Y OF DEBTOR OR OTHER PARTY I, the undersigned, hereby decisre under penalty of perily that: (1) thask been authorized by the Deblor or other party on M Petilion Content is the automet and and Griffing F. Y. Moleced by my mane, on the signature lines for the Filing Party is a signated file. On behaff or the Filing Party is a biovertained in the Filing Party is the abovertained in the Filing Party is a state aligneting in the mitigenesity on M Petilion Content is the automatic and commeth is a for oxy of the Filing Party is a state aligneting in the State aligneting in the State and complexity of the same extent and differ is my matual signature in the Filing Party is allowered by my matual signature in the Filing Party is allowered by my matual signature in the Filing Party is allowered by my matual signature in the Filing Party is allowered by my matual signature in the Filing Party is allowered by my matual signature in the Filing Party is allowered by my matual signature in the Filing Party is allowered by my matual signature in the Filing Party is allowered by my matual signature in the Filing Party is allowered by my matual signature in the Filing Party is allowered by my matual signature in the Filing Party is allowered by my matual signatory of Filing Party is allowered by my matual signatory of Filing Party Dates the Filing Party is the comment is a sindex	Marc C. Forsythe, SBN 153854 Goe & Forsythe, LLP 18101 Von Karman Avenue, Suite 510	S MU Bar Number	FOR COURT USE ONLY	
CENTRAL DISTRICT OF CALIFORNIA IN RE: Port Town Hall, LLC, a California outportelion CASE NO.: CHAPTER: 11 Deblor(s). ADV. NO.: CHAPTER: 11 Deblor(s). Dete Field:				
	UNITED STATES BANKRUPTCY COUR CENTRAL DISTRICT OF CALIFORNIA	* ************************************		
ELECTRONIC FILING DECLARATION (CORPORA TON/PARTNERSHIP) ELECTRONIC FILING DECLARATION (CORPORA TON/PARTNERSHIP) E Petilion, statement of affairs, schedules or lists Date Filed: 01/06/2011 Date Signature on Filing Party Date Filed Occument is the careful Diffic of Filing Party Date Filed: 01/06/2011 Date Signature on Filing Party Date Filed: 01/06/2011 Date Signature on Filing Party Date	In re: Port Town Hall, LLC. a California corporation		CASE NO .:	
ELECTRONIC FILING DECLARATION (CORPORA TON/PARTNERSHIP) Image: Corporation of affairs, schedules or lists Date Filed: 01/06/2011 Image: Corporation of affairs, schedules or lists Date Filed: 01/06/2011 Image: Corporation of affairs, schedules or lists Date Filed: 01/06/2011 Image: Corporation of a corporation of affairs, schedules or lists Date Filed: 01/06/2011 Image: Corporation of a corporation of affairs, schedules or lists Date Filed: 01/06/2011 Image: Corporation of a corporation of affairs, schedules or lists Date Filed: 01/06/2011 Image: Corporation of a corporation of affairs, schedules or lists Date Filed: 01/06/2011 Image: Corporation of a corporation of the corporatio			CHAPTER: 11	
Image: Correct Convertige State Date Filed: 01/06/2011 Image: Correct Convertige Conv	· · · · · · · · · · · · · · · · · · ·	Deblor(s).	ADV. NO.1	<u>.</u>
Other: Data Filed:				4 * *
Other: Date Filed: Date		schedules of li	Date Filed: 01/06/20 Date Filed:	1.5
I, the undersigned, hereby declare under penalty of perty is that: (1) I have been authorized by the Debtor or othisr party on with elastifie above-referenced document is being filed (Filing P. rty) to sign and to file, on behalf of the Filing Party, the above-referenced document is use, correct and complete; (2) I he aread and understand the Filed Document; (3) the information provide the filed Document is true, correct and complete; (4) the '1' of worked by my mane, on the signature lines of the Filing Party and denotes the making of such declarations, reduct aternets, even as my signature on behalf of the Filing Party and denotes the making of such declarations, reduct aternets, even the filed Document is the security of the Filed Document of the Filing Party and denotes the making of such declarations, reduct aternets, even the hard copy of the Filed Document of the Filed Document is not places on behalf of the Filing Party and (5), to behalf of the Filing Party and (5), to behalf of the Filing Party atomey, and (5), to behalf of the Filing Party atomey to file the electronic ve sion of the Filed Document and this <i>Declaration</i> with the United St anharptoy Court for the Central District of California. June June June June June June June June			Date Filed:	
Costment being filed electronically (Filed Document); (2) that a read and understand the Filed Document is rue, correct and complete; (4) the '16' (7) (followed by my name, on the signature inter Store inter Elling Party is the reaking of such declarations, requirement, serves as my algoalure on behalf of the Filing Party is and bendes the making of such declarations, requirements, event and effect as my actual algorithme on the filed bocument in Buch places on behalf of the Filed Document in Buch places on behalf of the Filed Document in Buch places on behalf of the Filed Document in Buch places on behalf of the Filed Document in Buch places on behalf of the Filed Document and (6) i, on behalf of the Filed Party is the request at the executed hard copy of the file becteronic we sion of the Filed Document and (6) i, on behalf of the Filed Party in the filed Document and (6) i, on behalf of the Filed Standuptcy Court for the Central District of California.	ART I - DECLARATION OF AUTHORIZED SIGNATOR	Y OF DEBTON	R OR OTHER PARTY	•
Signature of Authorized Signatory of Filing Perty Date Meanesh Mehta	locument being filed electronically (Filed Document); (2) i have in the Filed Document is true, correct and complete; (4) the '' Filed Document serves as my signature on behalf of the statements, verifications and certifications by me and by that lignature lines; (5) I have actually signed a true and correct ha and provided the executed hard copy of the Filed Document authorized the Filing Party's attorney to file the electronic ver- Bankruptcy Court for the Central District of California.	r e read and und (/," foilowed by i Filing Party and I ling Party to the ring Party to the stranged of the File	erstand the Filed Document; (3) the in ny name, on the signature lines for the d denotes the making of such decis e same extent and effect as my actual lead Dag import in such places on baha	e Filing Party in II stations, request I signature on sur I signature on sur
Meenesh Mehta Printed Name of Authorized Signatory of Filing Party Chief Financial Officer Title of Authorized Signatory of Filing Party PART II - DECLARATION OF ATTORNEY FOR FILING PARTY I, the undersigned Attorney for the Filing Party, hereby - eclare under penalty of perjury that: (1) the '/s/," followed by my name of the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the mark auch declarations, requests, statements, verifications and certifications to the same extent and effect as my ectual signature on signature lines; (2) an authorized signatory of the Filing Party is gined the Declaration of Authorized Signatory of Debtor or Other For fing with the United States Bankruptcy Court for the Central Distributes (3) i have actually signed a true and correct har: copy of the Filed Document in the locations that are indicated by '/s/, followed by my meme, and have obtained the signature of the authorized Signatory of Debtor or Other Failing Party is authorized signatory of the Filed Document in the locations that are indicated by '/s/, followed by my mane, and have obtained the signature of the authorized Signatory of Debtor or Other Fail Document is a period of the Filed Party authorized Signatory of Debtor or Other Party, and Filed Document for a period of the Filed Party is a the indicated by '/s/, followed by my mane, and have obtained the signature of the authorized Signatory of Debtor or Other Party, and Filed Document for a period of the Filed Party and the Filed Document for a period of the Filed Party and the signature of the authorized Signatory of Debtor or Other Party, and the Filed Document available for review requests of the Court or other party. I halm maintain the executed originals of this Declaration	Signature of Authorized Signatory of Filing Perty		/2011	
Chief Financial Officer Title of Authorized Signetory of Filing Party PART II - DECLARATION OF ATTORNEY FOR FILING PARTY I, the undersigned Attorney for the Filing Party, hereby - eclare under penalty of parjury that: (1) the "/s/," followed by my nature bines for the Attorney for the Filing Party in he Filed Document serves as my signature and denotes the make such declarations, requests, statements, verifications and cr diffications to the same extent and effect as my ectual signature on the signature lines; (2) an authorized signatory of the Filing Party in the Filed Document serves as my signature and denotes the make before i electronically submitted the Filed Document for fing with the United States Bankruptcy Court for the Central Districations; (3) i have actually signed a true and correct hard corport the Filed Document in the locations that are indicated by "file/ followed by my name, and have obtained the signature of the authorized signatory of the Filed Document in the locations that are indicated by "file/ followed by the name of the Filing Party's authorizer signatory, on the true and correct hard copy of the Filed Document is all maintein the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and Filed Document for a partod of the years after the closing of the case in which they are filed and (5) i shat made the executed originals of the Signatory or Debtor or Other Party, and Filed Document available for review requests of the Court or other parties. /s/Marc C. Forsythe 01/06/2011 Marc C. Forsythe 01/06/2011 Marc C. Forsythe 01/06/2011 Marc C. Forsythe 01/06/2011 Marc C. Forsythe <td>Meenesh Mehte</td> <td></td> <td></td> <td></td>	Meenesh Mehte			
Title of Authorized Signetory of Filling Party PART II - DECLARATION OF ATTORNEY FOR FILING PARTY I, the undersigned Attorney for the Filing Party, hereby, eclare under penalty of parjury that: (1) the "/s/," followed by my no on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my eignature and denotes the make auch declarations, requests, statements, verifications and ce tifications to the same extent and effect as my edual signature on signature lines, (2) an authorized signatory of the Filing Party signed the Declaration of Authorized Signatory of Debtor or Other J batter i electronically submitted the Filed Document for fining with the United States Bankruptey Court for the Central Distributed by my name, and have obtained the signature of the authorized signatory of the Filing Party's authorized signatory, on the filing Party in the locations that are indicated by "/s/," followed by the name of the Filing Party's authorized signatory, on the filed Document for Order Party, and the Filed Document available for review to equation of Authorized Signation of Authorized Signatory of Debtor or Other Party, and the Filed Document available for review to equate the Central of the Filing Party Debtor or Other Party, and the Filed Document for the same start the clasing of the case in which they are filed Document available for review to equation of Authorized Signatory of Debtor or Other Party, and the Filed Document available for review to equation of Authorized Signatory of Debtor or Other Party, and the Filed Document available for review to equate the court or other parties. Isofar and the Filing Party O1/06/2011 Deater attorn of Authorized Signatory or Filing Party Date				
I, the undersigned Attorney for the Filing Party, hereby reclare under penalty of perjuty that: (1) the "/s/," followed by my name on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the make such declarations, requests, statements, verifications and critifications to the same extent and effect as my exclusi signature on signature lines; (2) an authorized signatory of the Filing Party is igned the <i>Declaration of Authorized Signatory of Debtor or Other I</i> before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central Districtional; (3) i have actually signed a true and correct hars copy of the Filed Document in the locations that are indicated by followed by my name, and have obtained the signature of its authorized signatory of the Filing Party is authorized signatory of the Filed Document in the locations that are indicated by 's/,' followed by the name of the Filing Party's authorizer is signatory, on the true and correct hard copy of the Filed Document is a signature of the signature of the signature of the authorizer signatory, on the true and correct hard copy of the Filed Document is a signatory of <i>Debtor or Other Party</i> , and is a signatory of <i>Debtor or Other Party</i> , and is a second of the years after the closing of the case in which they are filed bocument available for review is request of the Court or other party.				
I, the undersigned Attorney for the Filing Party, hereby reclare under penalty of perjuty that: (1) the "/s/," followed by my no the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the make such declarations, requests, statements, verifications and ce tifications to the same extent and effect as my exclusi signature on a signature lines; (2) an authorized signatory of the Filing Party signed the <i>Declaration of Authorized Signatory of Debtor or Other I</i> before i electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central Districational; (3) i have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by Coloned by my name, and have obtained the signature of its authorized signatory of the Filing Party is authorized signatory of the Filed Document in the locations that are indicated by "signature of the and or the Filing Party is authorized signatory of the Filed Document in the locations that are indicated by "signature of the Filed Document for a period of the years after the closing of the scalaration of Authorized Signatory of Debtor or Other Party, and "filed Document for a period of file years after the closing of the case in which they are filed and (5) I shall make the executed origination of Authorized Signatory of Debtor or Other Party, and "filed Document for a period of file years after the closing of the scalaration of Cher Party, and "filed Document for a period of file years after the closing of the scalaration of Other Party, and "filed Document available for review is equest of the Court or other parties. Is/Marc C. Forsythe Marc C. Forsythe Printed Name of Attorney for Filing Party	PART IL - DECLARATION OF ATTORNEY FOR FILING	PARTY		
This form is monototon by Option of the United States Destroy miner Count for the Country District of Colliferation	I, the undersigned Attorney for the Filing Party, hereby to the signature lines for the Attorney for the Filing Party in such declarations, requests, statements, verifications and ce signature lines; (2) an authorized signatory of the Filing Party before I electronicality submitted the Filed Document for ficationnia; (3) I have actually signed a true and correct han followed by my name, and have obtained the signature of the by 'ks', followed by the name of the Filing Party's authorized i shall maintain the executed originals of this Declaration, the Declaration of Authorized Signatory of request of the Court or other parties.	eclare under per he Filed Docum tifications to the signed the Dec ing with the Uh copy of the File authorized sign signatory, on the Declaration of the case in which Debtor or Other 01:06	nent serves as my signature and den a same extent and effect as my actual laration of Authorized Signalory of De ted Document in the locations that are atory of the Filing Party in the location ne frue and correct hard copy of the F <i>Authorized Signatory of Debtor or O</i> they are filed; and (5) I shall make the <i>Party</i> , and the Filed Document availa	otes the making signature on such bor or Other Par Central District indicated by "/s s that are indicate fied Document; (ther Party, and the executed original
A RESTRICT BY FIRSTRATING OF A REAL OF THE APPLIED AND ADDRESS CONST. IN THE CONTRACT OF A 2017 ADDRESS IN A 2017 ADDRE	This form is manufatory by Order of the United	Jatas Backnusics	Cotat for the Central District of California.	1

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Party Name, Address and Telephone Number <i>(CA State Bar No. If Applicable)</i> Marc C. Forsythe, SBN 153854 GOE & FORSYTHE, LLP 18101 Von Karman Avenue, Suite 510 Irvine, CA 92612 Telephone: (949) 798-2460 Facsimile: (949) 955-9437 mforsythe@goeforlaw.com UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA		FOR COURT USE ONLY
In re: Port Town Hall, LLC, a California Corporation	Debtor.	CHAPTER 11 CASE NUMBER (No Hearing Required)

VENUE DISCLOSURE FORM FOR CORPORATIONS FILING CHAPTER 11 (Required by General Order 97-02)

Attach additional sheets as necessary and indicate so in each section

Specify the address of the principal office of the Debtor currently on file with the California Secretary of State (*from Form S0100, S0200, or S0300*):
 718 Avenue D
 Redondo, Beach, CA 90277-4924

- Specify the address of the principal office of the Debtor listed on the Debtor's most recent federal tax return: N/A
- Disclose the current business address(es) for all corporate officers: 718 Avenue D Redondo, Beach, CA 90277-4924
- Disclose the current business address(es) where the Debtor's books and records are located: 718 Avenue D Redondo, Beach, CA 90277-4924

Venue Disclosure Form for a organizations Filing Chapter 11 - Page 2					
10 199	Port Town Hall, LLC				
		Debtor. CASE NU	ABEK		
5.	List the address(es) where the majority of the Deb or forth on the Debtor's most recent balance sheet: 812-814 S Pacific Avenue	s assets are located based on a	book value determination as set		
	San Pedro, CA 90731-3206				
6.	Disclose any different address(es) to those listed at the reasons for the change in address(es): N/A	ove within six months prior to th	e filing of this petition and state		
7.	State the name and address of the officer signin ;	his Statement and the relationsh	ip of such person to the Debtor		
	Meenesh Mehta, Chief Financial Officer 718 Avenue D Redondo, Beach, CA 90277-4924				
8.	Total number of attached pages of supporting dr cu	mentation: 0			
9.	I declare under penalty of perjury under the laws () th	e United States of Americe, that	the foregoing is true and correct.		
. .	uted on the 6th day of _January	, 20 <u>11;</u> , et	, California.		
E X080	nesh Mehta	horseh	Aude		
Mee	Name of Officer	Signature of Deci	arant V		

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STATEMENT (IF RELATED CASES INFORMATION REQUIRED BY LOCAL BANKRUPTCY RULE 1015-2 UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Sar cruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a gen real or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as foll was: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankrupicy. Udge and court to whom assigned, whether still pending and, if not, the disposition thereot. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

N/A

2. (If petitioner is a partnership or joint venture) A petitic n under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the deptor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, c. person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date fied, nature of the proceeding, the Banknuptcy Judge and court to whom assigned, whether still pending and, if not, the fisposition thereof. If none, so indicate. Also, Ret any real property included in Schedule A that was filed with any such r for proceeding(s).)

N/A

3. (If petitioner is a corporation) A petition under the Elankruptcy Act of \$898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiarias, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partne ship in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, o ficer, or person in control of the debtor, or any persons, firms or comorations owning 20% or more of its voting stock a: follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bank uptcy Judge and court to whom assigned, whether still pending, and If not, the disposition thereof. If none, so indicate. A so, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

N/A

4. (If petitioner is an individual) A petition under the Bank-uptcy Reform Act of 1978, including amendments thereof, has been fied by or against the debtor within the last 180 d ys: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bank uptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. / Iso, list any real property included in Schedule A that was filed with any such prior preceeding(s).)

N/A				A BA ARAUNANAN MUTUKA BATAN BATAN MUTUKA	
	penalty of perjury, that in ORRAN CE	e foregoing is t us a , California	nd correct.	n feit	n
Dated			Joint Debtor		
Jamary 2509	This form is mendatory by Q	rover of the United inteles	Benkrupicy Caurt for the Cer	ital District of Californi	F 1015-2.1
					4 4

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Marc C Forsythe State Bar No 153 GOE & FORSYTHE LLP 18101 Von Karman Av Suite 510 Irvine CA 92612

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Los Angeles County Treasurer and Tax Collector 225 N Hill Street Los Angeles CA 90012-2798

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