

UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA Page 1 of 12

**Voluntary Petition**

|  |  |
|--|--|
| Name of Debtor (If Individual, enter Last, First, Middle):<br><b>Forbco Management Corporation, a Calif. corporation</b>   | Name of Joint Debtor (Spouse) (Last, First, Middle):   |
| All Other Names used by the Debtor in the last 6 years (include married, maiden, and trade names):<br>dba Sizzler  | All Other Names used by the Debtor in the last 6 years (include married, maiden, and trade names):   |
| Last four digits of Soc. Sec. No./Complete EIN or other Tax I.D. No. (if more than one, state all): 33-0794679   | Last four digits of Soc. Sec. No./Complete EIN or other Tax I.D. No. (if more than one, state all):  |
| Street Address of Debtor (No. & Street, City, State, & Zip Code):<br>27121 Towne Centre Dr., #250<br>Foothill Ranch, CA<br><div style="text-align: right; border: 1px solid black; padding: 2px;">Zip Code 92610</div> | Street Address of Debtor (No. & Street, City, State, & Zip Code):<br><div style="text-align: right; border: 1px solid black; padding: 2px;">Zip Code</div> |
| County of Residence or of the Principal Place of Business: Orange  | County of Residence or of the Principal Place of Business:   |
| Mailing Address of Debtor (if different from street address):<br><div style="text-align: right; border: 1px solid black; padding: 2px;">Zip Code</div>   | Mailing Address of Debtor (if different from street address):<br><div style="text-align: right; border: 1px solid black; padding: 2px;">Zip Code</div>     |

Location of Principal Assets of Business Debtor (if different from street address above):  
See attached list

|   |  |   |
|---|--|---|
| <b>Type of Debtor (Form of Organization)</b><br>(Check one box.)<br><input type="checkbox"/> Individual (included Joint Debtors)<br>See Exhibit D on page 2 of this form.<br><input checked="" type="checkbox"/> Corporation (included LLC and LLP)<br><input type="checkbox"/> Partnership<br><input type="checkbox"/> Other (If debtor is not one of the above entitled, check this box and provide the information requested below.)<br>State type of entity:<br>_____ | <b>Nature of Business</b><br>(Check one box.)<br><input type="checkbox"/> Health Care Business<br><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. §101(51B)<br><input type="checkbox"/> Railroad<br><input type="checkbox"/> Stockbroker<br><input type="checkbox"/> Commodity Broker<br><input type="checkbox"/> Clearing Bank<br><input checked="" type="checkbox"/> other<br><hr/> <b>Tax-Exempt Entity</b><br>(Check one box, if applicable)<br><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). | <b>Chapter of Bankruptcy Code Under Which The Petition is Filed (Check one box)</b><br><input type="checkbox"/> Chapter 7 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 15 for Recognition of a Foreign Main Proceeding<br><input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding<br><hr/> <b>Nature of Debts (Check one box)</b><br><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. §101(8) as "incurred by an individual primarily for a personal, family, or household purpose."<br><input checked="" type="checkbox"/> Debts are primarily business debts. |
|---|--|---|

|   |   |
|---|---|
| <b>Filing Fee (Check one box)</b><br><input checked="" type="checkbox"/> Full Filing Fee attached<br><input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.<br><input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | <b>Chapter 11 Debtors</b><br><b>Check one box:</b><br><input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. §101(51D).<br><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. §101(51D).<br><b>Check if:</b><br><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 01/01/13 and every three years thereafter).<br><b>Check all applicable boxes:</b><br><input type="checkbox"/> A plan is being filed with this petition<br><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. §1126(b) |
|---|---|

**Statistical/Administrative Information**

Debtor estimates that funds will be available for distribution to unsecured creditors.  
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

|                         |                          |                                     |                          |                          |                          |                          |                          |                          |                          |                          |
|-------------------------|--------------------------|-------------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| <b>Estimated Number</b> |                          |                                     |                          |                          |                          |                          |                          |                          |                          |                          |
| Of Creditors            | 1-49                     | 50-99                               | 100-199                  | 200-999                  | 1,000-5,000              | 5,001-10,000             | 10,001-25,000            | 25,001-50,000            | 50,001-100,000           | Over 100,000             |
|                         | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

|                          |                          |                          |                          |                                     |                           |                            |                             |                           |                          |  |
|--------------------------|--------------------------|--------------------------|--------------------------|-------------------------------------|---------------------------|----------------------------|-----------------------------|---------------------------|--------------------------|--|
| <b>Estimated Assets</b>  |                          |                          |                          |                                     |                           |                            |                             |                           |                          |  |
| \$0-\$50,000             | \$50,001-\$100,000       | \$100,001-\$500,000      | \$500,001-\$1 million    | \$1,000,001-\$10 Million            | \$10,000,001-\$50 million | \$50,000,001-\$100 Million | \$100,000,001-\$500 Million | \$500,000,001-\$1 Billion | More \$1 Billion         |  |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/>  | <input type="checkbox"/>   | <input type="checkbox"/>    | <input type="checkbox"/>  | <input type="checkbox"/> |  |

|                          |                          |                          |                          |                                     |                           |                            |                             |                           |                          |  |
|--------------------------|--------------------------|--------------------------|--------------------------|-------------------------------------|---------------------------|----------------------------|-----------------------------|---------------------------|--------------------------|--|
| <b>Estimated Debts</b>   |                          |                          |                          |                                     |                           |                            |                             |                           |                          |  |
| \$0-\$50,000             | \$50,001-\$100,000       | \$100,001-\$500,000      | \$500,001-\$1 million    | \$1,000,001-\$10 Million            | \$10,000,001-\$50 million | \$50,000,001-\$100 Million | \$100,000,001-\$500 Million | \$500,000,001-\$1 Billion | More \$1 Billion         |  |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/>  | <input type="checkbox"/>   | <input type="checkbox"/>    | <input type="checkbox"/>  | <input type="checkbox"/> |  |

THIS SPACE FOR COURT USE ONLY



**Voluntary Petition**

(This page must be completed and filed in every case)

Name of Debtor(s):

FORM B1, Page 3

**Forbco Management Corp.**

**(Signatures)**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of the title 11, United States Code, specified in this petition.

X \_\_\_\_\_  
(Signature of Debtor)

\_\_\_\_\_  
(Signature of Joint Debtor)

Telephone and Fax Number (If not represented by attorney)

Date: \_\_\_\_\_

**Signature of a Foreign Representative of a Recognized Foreign Proceedings**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign main proceeding, and that I am authorized to file this petition. (Check one box)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.


Pursuant to 11 U.S.C. §1515, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition is attached

X \_\_\_\_\_  
(Signature of Foreign Representative)

\_\_\_\_\_  
(Printed Name of Foreign Representative)

\_\_\_\_\_  
(Date)

**Signature of Attorney**

X  \_\_\_\_\_

Signature of Attorney for Debtor(s)

Robert E. Opera

Printed Name of Attorney for Debtor

Winthrop Couchot Professional Corporation

Firm Name

660 Newport Center Drive, 4<sup>th</sup> Floor

Newport Beach, CA 92660

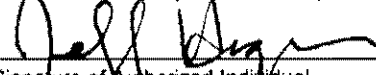
Telephone: 949-720-4100

Date: January 31, 2011 Bar No. 101182

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X  \_\_\_\_\_

Signature of Authorized Individual

Ronald Jeffrey Higgins

Printed Name of Authorized Individual

President

Title of Authorized Individual

Date: January 31, 2011

**Signature of Non-Attorney Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§110(b), 110(h), and 342(b); and (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. §110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. §110.)

\_\_\_\_\_  
Address

X \_\_\_\_\_

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Names and Social Security numbers for all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §156.*

The following related entities are being filed concurrently:

1. Forbco Management Corp.
2. Forbco Sizzlers Partners L.P.
3. W & J Higgins Investments L.P.
4. L & G Restaurants, LLC

|   |   |
|---|---|
| Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number<br>Robert E. Opera — State Bar No. 101182<br><b>WINTHROP COUCHOT PROFESSIONAL CORPORATION</b><br>660 Newport Center Drive, Fourth Floor<br>Newport Beach, CA 92660<br>Telephone: (949) 720-4100/Facsimile: (949)720-4111<br><input checked="" type="checkbox"/> Attorney for: | FOR COURT USE ONLY<br><br><br><br><br><br><br><br><br><br>CASE NO.:<br>CHAPTER: 11<br>ADV. NO.: |
| <b>UNITED STATES BANKRUPTCY COURT<br/>                 CENTRAL DISTRICT OF CALIFORNIA</b>   |   |
| In re:<br><br>Forbco Management Corporation<br><br><br>Debtor(s).   |   |

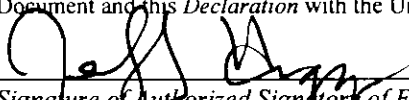
**ELECTRONIC FILING DECLARATION  
(CORPORATION/PARTNERSHIP)**

- Petition, statement of affairs, schedules or lists
- Amendments to the petition, statement of affairs, schedules or lists
- Other: \_\_\_\_\_

Dated Filed: concurrently  
 Dated Filed: \_\_\_\_\_  
 Dated Filed: \_\_\_\_\_

**PART I - DECLARATION OF AUTHORIZED SIGNATORY DEBTOR OR OTHER PARTY**

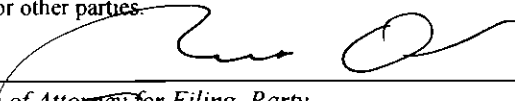
I, the undersigned, hereby declare under penalty of perjury that: (1) I have been authorized by the Debtor or other party on whose behalf the above-referenced document is being filed (Filing Party) to sign and to file, on behalf of the Filing Party, the above-referenced document being filed electronically (Filed Document); (2) I have read and understand the Filed Document; (3) the information provided in the Filed Document is true, correct and complete; (4) the "/s/," followed by my name, on the signature lines for the Filing Party in the Filed Document serves as my signature on behalf of the Filing Party and denotes the making of such declarations, requests, statements, verifications and certifications by me and by the Filing Party to the same extent and effect as my actual signature on such signature line(s); (5) I have actually signed a true and correct hard copy of the Filed Document in such places on behalf of the Filing Party and provided the executed hard copy of the Filed Document to the Filing Party's attorney; and (6) I, on behalf of the Filing Party, have authorized the Filing Party's attorney to file the electronic version of the Filed Document and this Declaration with the United States Bankruptcy Court for the Central District of California.

  
 \_\_\_\_\_  
 Signature of Authorized Signatory of Filing Party  
Ronald Jeffrey Higgins  
 Printed Name of Authorized Signature of Filing Party  
 President  
 \_\_\_\_\_  
 Title of Authorized Signature of Filing Party

January 31, 2011  
 \_\_\_\_\_  
 Date

**PART II - DECLARATION OF ATTORNEY FOR SIGNING PARTY**

I, the undersigned Attorney for the Filing Party, hereby declare under penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Filing Party signed the Declaration of Authorized Signatory of Debtor or Other Party before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by "/s/," followed by my name, and have obtained the signature of the authorized signatory of the Filing Party in the locations that are indicated by "/s/," followed by the name of the Filing Party's authorized signatory, on the true and correct hard copy of the Filed Document; (4) I shall maintain the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this Declaration, the Declaration of Debtor(s) or Other Party, and the Filed Document available for review upon request of the Court or other parties.

  
 \_\_\_\_\_  
 Signature of Attorney for Filing Party  
Robert E. Opera  
 Printed Name of Attorney for Filing Party

January 31, 2011  
 \_\_\_\_\_  
 Date

Central District of California

In re : Forbco Management Corporation

Debtor

Case No.

Chapter 11

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, Ronald Jeffrey Higgins, am the President of Forbco Management Corporation, the Debtor named herein and that on \_\_\_\_\_, 2010, the following resolution was duly adopted by the Board of Directors of this corporation:

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Ronald Jeffrey Higgins, the President of Forbco Management Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy on behalf of Forbco Management Corporation; and

Be It Further Resolved, that Ronald Jeffrey Higgins, the President of Forbco Management Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Debtor, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Debtor in connection with such bankruptcy case; and

Be It Further Resolved, that Ronald Jeffrey Higgins, the President of Forbco Management Corporation, is authorized and directed to employ the law firm of Winthrop Couchot Professional Corporation to represent the Debtor in such bankruptcy case."

Executed on: January 31, 2011

Signed:



Ronald Jeffrey Higgins  
President

**Name and Title**

|  |                        |
|--|------------------------|
| <b>United States Bankruptcy Court<br/>Central District of California</b> |                        |
| In re : <b>FORBCO Management Corporation</b>                             | Case No.<br>Chapter 11 |
| Debtor   |                        |

**Form 4.  
List Of Creditors Holding 20 Largest Unsecured Claims**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed.R.Bankr.P. 1007(d) for filing of this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. §101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. §112; Fed.R.Bankr.P. 1007(m).

| (1)<br>Name of creditor and complete mailing address including zip code                             | (2)<br>Name, telephone number and complete mailing address, including zip code, of employee, agent, or dept. of creditor familiar with claim who may be contacted | (3)<br>Nature of claim (trade debt, bank loan, government contract, etc.)   | (4)<br>Indicate if claim is contingent, unliquidated, disputed or subject to setoff | (5)<br>Amount of claim [if secured also state value of security] |
|---|---|---|---|--|
| Lori & Joe Morris<br>12 Golden Poppy<br>Coto De Caza, CA 92679                                      | Lori Morris<br>(949) 766-1777   | Personal Loan   |   | 135,000.00   |
| Family Tree Produce<br>Attn: Anna Marie Miranda<br>5510 E. La Palma Ave.<br>Anaheim, CA 92807       | Anna Marie Miranda<br>(714) 698-3029  | Produce Distributor   |   | 80,178.00  |
| Sizzler USA, Inc.<br>Attn: Steve McDermott<br>6101 W. Centinela Ave., #300<br>Culver City, CA 90230 | Steve McDermott<br>(310) 846-8768   | Franchise Royalty Fees<br><ul style="list-style-type: none"> <li>• Unit #3<br/>Pasadena Sizzler Restaurant:<br/>\$12,377.16</li> <li>• Unit #12 Covina Sizzler Restaurant:<br/>\$11,122.00</li> <li>• Unit #14 Fountain Valley Sizzler Restaurant:<br/>\$17,031.16</li> <li>• Unit #15 Ontario Sizzler Restaurant:<br/>\$18,391.56</li> </ul> |   | 58,921.88  |

| (1)   | (2)  | (3)  | (4)  | (5)   |
|---|--|--|--|---|
| Name of creditor and complete mailing address including zip code  | Name, telephone number and complete mailing address, including zip code, of employee, agent, or dept. of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.)   | Indicate if claim is contingent, unliquidated, disputed or subject to setoff | Amount of claim [if secured also state value of security] |
| Advance Restaurant Finan Atn:<br>Mngng Mbr<br>c/o Collection at Law Inc.<br>3835 E. Thousand Oaks Blvd., #349<br>Westlake Village, CA 91362 | Collection at Law, Inc.<br>3835 E. Thousand Oaks Blvd., #349<br>Westlake Village, CA 91362<br>(818) 716-7630   | Unsecured Loan   |  | 56,346.11   |
| Southern California Edison<br>Attn: Carol<br>P.O. Box 300<br>Rosemead, CA 91772-0001  | Carol<br>(909) 394-8947  | 2-26-532-1265<br>• Service Acct.<br>#3-000-0377-71<br>2761 Saturn St.,<br>#L, Brea, CA:<br>\$ _____<br>• Service Acct.<br>#3-000-0377-54<br>Sizzler #467,<br>900 N. Citrus<br>Ave., Covina,<br>CA: \$8,138.98<br>• Service Acct.<br>#3-000-0377-49<br>Sizzler #17,<br>9480 Warner<br>Ave., Fountain<br>Valley, CA:<br>\$12,464.77<br>• Service Acct.<br>#3-000-0377- 51<br>Sizzler Stk. Hse.,<br>2228 S.<br>Mountain Ave.,<br>Ontario, CA :<br>\$14,167.18 |  | 34,770.93   |
| R&R Management, LLC<br>Attn: Rodney Rivani<br>2378 Westwood Blvd.<br>Los Angeles, CA 90064  | Rodney Rivani<br>(310) 474- 8444   | Landlord Property<br>Leases<br>Unit #14 Fountain<br>Valley Sizzler<br>Restaurant   |  | 27,525.22   |
| Anthem Blue Cross<br>Attn: Corporate Officer<br>P.O. Box 629<br>Woodland Hills, CA 91365  | Corporate Officer  | Employee Medical<br>Insurance  |  | 27,368.96   |
| Vista Ontario Plaza<br>Attn: Ralph Neilson<br>2020 E. Orangethorpe<br>Fullerton, CA 92831   | Ralph Neilson<br>(714) 680 -8680   | Landlord Property<br>Leases<br>Unit #15 Ontario<br>Sizzler Restaurant  |  | 23,304.45   |



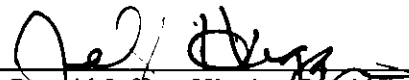
| (1)  | (2)  | (3)   | (4)  | (5)   |
|--|--|---|--|---|
| Name of creditor and complete mailing address including zip code   | Name, telephone number and complete mailing address, including zip code, of employee, agent, or dept. of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.)  | Indicate if claim is contingent, unliquidated, disputed or subject to setoff | Amount of claim [if secured also state value of security] |
| Southern California Advertising Fund<br>Attn: Steve McDermott<br>6101 W. Centinela Ave., #300<br>Culver City, CA 90230 | Steve McDermott<br>(310) 846-8768  | LA Co-Op Advertising Fund <ul style="list-style-type: none"> <li>• Unit #3<br/>Pasadena Sizzler Restaurant:<br/>\$4,560.51</li> <li>• Unit #12 Covina Sizzler Restaurant:<br/>\$4,254.69</li> <li>• Unit #14<br/>Fountain Valley Sizzler Restaurant:<br/>\$6,349.11</li> <li>• Unit #15 Ontario Sizzler Restaurant:<br/>\$6,901.29</li> </ul> |  | 22,065.60   |
| R.I.S., Inc.<br>Attn: Burt Pitters<br>20969 Ventura Blvd., #207<br>Woodlan Hills, CA 91364                             | Burt Pitters<br>(818) 888-0866   | Computer Software Support   |  | 17,608.25   |
| P & R Paper Supply Co. Attn: Marla<br>P.O. Box 590<br>1898 E. Colton Ave.<br>Redlands, CA 92374                        | Marla<br>(909) 389-1826  | Restaurant Paper Supplies   |  | 15,958.15   |
| US Foodservice Distributor<br>Attn: Harvey Williams<br>1283 Sherborn St.<br>Corona, CA 92879                           | Harvey Williams<br>(949) 951-8500  | Food Distributor Acct. No. 63627079   |  | 11,513.32   |
| Villa Grove, LLC<br>Attn: Managing Member<br>17853 Santiago Blvd., #107-297<br>Villa Park, CA 92861                    | Managing Member  | Copier Machine Lease  |  | 7,850.00  |

| (1)<br>Name of creditor and complete mailing address including zip code   | (2)<br>Name, telephone number and complete mailing address, including zip code, of employee, agent, or dept. of creditor familiar with claim who may be contacted | (3)<br>Nature of claim (trade debt, bank loan, government contract, etc.)  | (4)<br>Indicate if claim is contingent, unliquidated, disputed or subject to setoff | (5)<br>Amount of claim [if secured also state value of security] |
|---|---|--|---|--|
| National Sizzler Advertising Fund<br>Attn: Steve McDermott<br>6101 W. Centinela Ave., #300<br>Culver City, CA 90230 | Steve McDermott<br>(310) 846-8768   | National Advertising Fund<br>• Unit #3<br>Pasadena Sizzler Restaurant:<br>\$1,547.15<br>• Unit #12 Covina Sizzler Restaurant:<br>\$1,390.25<br>• Unit #14<br>Fountain Valley Sizzler Restaurant:<br>\$2,128.90<br>• Unit #15 Ontario Sizzler Restaurant:<br>\$2,299.20 |   | 7,365.50   |
| Pasadena Municipal<br>Attn: Benay Williams<br>P.O. Box 7120<br>Pasadena, CA 91109-7220                              | Benay Williams<br>(626) 744-7122  | Electric Service [Acct #72536-6]:<br>\$6,172.29<br>Water Service [Acct #72535-8]:<br>\$463.32<br>730 S. Arroyo Pkwy<br>Pasadena, CA  |   | 6,635.61   |
| Nuco2, Inc.<br>Attn: Donnel<br>P.O. Box 9011<br>Stuart, FL 34955-9011   | Donnel<br>(800) 472 2855 Ext 3361   | Co2 - Beverage Dispenser   |   | 6,163.94   |
| Ecolab-Pest Elimination<br>Attn: Corporate Officer<br>P.O. Box 6007<br>Grand Forks, ND 58206 - 6007                 | Corporate Officer<br>(701) 775-7181   | Restaurant Pest Service  |   | 5,905.76   |
| Bimbo Bakeries USA, Inc.<br>Attn: Terry<br>File No. 72176<br>Los Angeles, CA 90074                                  | Terry<br>(817) 651-5811   | Bread & Bakery Food Products   |   | 5,521.23   |
| Mercedes-Benz Credit Corp<br>Attn: Corporate Officer<br>P.O. Box 9001921<br>Louisville, KY 40290-1921               | Corporate Officer   | Car Leases   |   | 5,192.09   |

| (1)<br>Name of creditor and complete mailing address including zip code                                   | (2)<br>Name, telephone number and complete mailing address, including zip code, of employee, agent, or dept. of creditor familiar with claim who may be contacted | (3)<br>Nature of claim (trade debt, bank loan, government contract, etc.)   | (4)<br>Indicate if claim is contingent, unliquidated, disputed or subject to setoff | (5)<br>Amount of claim (if secured also state value of security) |
|---|---|---|---|--|
| Farmer Bros. Co.<br>Attn: Corporate Officer<br>P.O. Box 79705<br>City of Industry, CA 91716-9705          | Corporate Officer<br>(800) 735-2878 Ext. 5282   | Coffee Supplies   |   | 5,171.81   |
| Ira Gribin Admin Trust<br>Attn: John Cha<br>21550 Oxnard St./Main Plaza, #200<br>Woodland Hills, CA 91367 | Jhon Cha<br>Main Plaza<br>21550 Oxnard St., #200<br>Woodland Hills, CA 91367<br>(818) 999-2232  | Landlord Property Leases<br>Unit #3 Pasadena Sizzler Restaurant   |   | 4,069.98   |
| Southern California Gas Co.<br>Attn: Corporate Officer<br>P.O. Box C<br>Monterrey Park, CA 91756          | Corporate Officer   | Gas Service<br>Pasadena [039-418-5400 6]: \$733.86<br>Covina [038-819-0500 8]: \$673.31<br>Fountain Valley [185-209-6100 6]: \$723.20<br>Ontario [107-823-6000 1]: \$671.51 |   | 2,801.88   |
| Muzak LLC<br>Attn: Nancy<br>P.O. Box 71070<br>Charlotte, NC 28272-1070                                    | Nancy<br>(803) 396-1720   | Restaurant Music Service  |   | 2,482.88   |

I, Ronald Jeffrey Higgins, the President of Forbco Management Corporation, the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: January 31, 2011

  
\_\_\_\_\_  
Ronald Jeffrey Higgins, President  
Debtor's Signature and Title

**STATEMENT OF RELATED CASES  
INFORMATION REQUIRED BY LOCAL RULE 1015-2  
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA**

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**None**

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**None**

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**The following petitions are being filed concurrently:**

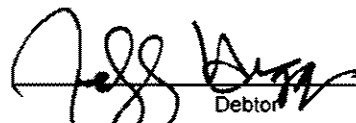
1. Forbco Management Corp.
  2. Forbco Sizzlers Partners L.P.
  3. W & J Higgins Investments L.P.
  4. L & G Restaurants, LLC
4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**Nor Applicable**

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Newport Beach, California

Dated January 31, 2011

  
Debtor  
By: Ronald Jeffrey Higgins, President