B 21 (Official Form 21) (12/07)

UNITED STATES BANKRUPTCY COURT

Central District of California

In re CHUMEIA VINEYARDS INC.,
[Set forth here all names including married, maiden, and trade names used by debtor within last 8 years]

Debtor

Address 8331 E. Highway 46
Paso Robles, CA 93446

Case No. _____

Chapter 11

Last four digits of Social-Security or Individual Taxpayer-Identification (ITIN) No(s).,(if any):

Employer Tax-Identification (EIN) No(s).(if any):
20-3001756

STATEMENT OF SOCIAL-SECURITY NUMBER(S)
*(or other Individual Taxpayer-Identification Number(s) (ITIN(s)))**

1.Name of Debtor (Last, First, Middle):_____
(Check the appropriate box and, if applicable, provide the required information.)

☐ Debtor has a Social-Security Number and it is: _____
(If more than one, state all.)

☐ Debtor does not have a Social-Security Number but has an Individual Taxpayer-Identification Number (ITIN), and it is: _____
(If more than one, state all.)

☐ Debtor does not have either a Social-Security Number or an Individual Taxpayer-Identification Number (ITIN).

2.Name of Joint Debtor (Last, First, Middle):_____
(Check the appropriate box and, if applicable, provide the required information.)

☐ Joint Debtor has a Social-Security Number and it is: _____
(If more than one, state all.)

☐ Joint Debtor does not have a Social-Security Number but has an Individual Taxpayer-Identification Number (ITIN) and it is: _____
(If more than one, state all.)

☐ Joint Debtor does not have either a Social-Security Number or an Individual Taxpayer-Identification Number (ITIN).

I declare under penalty of perjury, that the foregoing is true and correct.

CHUMEIA VINEYARDS INC
x by [signature] Pres/CEO 5-17-2011
Signature of Debtor Date

X _____
Signature of Joint Debtor Date

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* *Joint debtors must provide information for both spouses.*

Penalty for making a false statement: Fine of up to $250,000 or up to 5 years imprisonment or both. 18 U.S.C. §§ 152 and 3571.

B1 (Official Form 1) (4/10)

UNITED STATES BANKRUPTCY COURT
Central District of California

VOLUNTARY PETITION

Name of Debtor (if individual, enter Last, First, Middle): CHUMEIA VINEYARDS INC.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DRY CREEK ENTERPRISES	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 20-3001756	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): 8331 E. Highway 46, Paso Robles CA ZIP CODE 93446	Street Address of Joint Debtor (No. and Street, City, and State): ZIP CODE
County of Residence or of the Principal Place of Business: San Luis Obispo	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): N/A ZIP CODE	Mailing Address of Joint Debtor (if different from street address): ZIP CODE

Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE

Type of Debtor (Form of Organization) (Check one box.)

- ☐ Individual (includes Joint Debtors) *See Exhibit D on page 2 of this form.*
- ☑ Corporation (includes LLC and LLP)
- ☐ Partnership
- ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)

Nature of Business (Check one box.)

- ☐ Health Care Business
- ☐ Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)
- ☐ Railroad
- ☐ Stockbroker
- ☐ Commodity Broker
- ☐ Clearing Bank
- ☑ Other Vineyard

Tax-Exempt Entity (Check box, if applicable.)

- ☐ Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).

Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.)

- ☐ Chapter 7
- ☐ Chapter 9
- ☑ Chapter 11
- ☐ Chapter 12
- ☐ Chapter 13
- ☐ Chapter 15 Petition for Recognition of a Foreign Main Proceeding
- ☐ Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding

Nature of Debts (Check one box.)

- ☐ Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."
- ☑ Debts are primarily business debts.

Filing Fee (Check one box.)

- ☑ Full Filing Fee attached.
- ☐ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.
- ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.

Chapter 11 Debtors

Check one box:

- ☐ Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).
- ☑ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).

Check if:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $2,343,300 (*amount subject to adjustment on 4/01/13 and every three years thereafter*).

Check all applicable boxes:

- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

Statistical/Administrative Information

- ☑ Debtor estimates that funds will be available for distribution to unsecured creditors.
- ☐ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

THIS SPACE IS FOR COURT USE ONLY

Estimated Number of Creditors

☑ 1-49	☐ 50-99	☐ 100-199	☐ 200-999	☐ 1,000-5,000	☐ 5,001-10,000	☐ 10,001-25,000	☐ 25,001-50,000	☐ 50,001-100,000	☐ Over 100,000

Estimated Assets

☐ $0 to $50,000	☐ $50,001 to $100,000	☐ $100,001 to $500,000	☐ $500,001 to $1 million	☑ $1,000,001 to $10 million	☐ $10,000,001 to $50 million	☐ $50,000,001 to $100 million	☐ $100,000,001 to $500 million	☐ $500,000,001 to $1 billion	☐ More than $1 billion

Estimated Liabilities

☐ $0 to $50,000	☐ $50,001 to $100,000	☐ $100,001 to $500,000	☐ $500,001 to $1 million	☑ $1,000,001 to $10 million	☐ $10,000,001 to $50 million	☐ $50,000,001 to $100 million	☐ $100,000,001 to $500 million	☐ $500,000,001 to $1 billion	☐ More than $1 billion

Voluntary Petition *(This page must be completed and filed in every case.)*	Name of Debtor(s): CHUMEIA VINEYARD INC.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)		
Location Where Filed: N/A	Case Number: N/A	Date Filed: N/A
Location Where Filed: N/A	Case Number: N/A	Date Filed: N/A
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)		
Name of Debtor: N/A	Case Number: N/A	Date Filed: N/A
District: Central District of California	Relationship: N/A	Judge: N/A

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).

X _____
Signature of Attorney for Debtor(s) (Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☑ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☑ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue
(Check any applicable box.)

☑ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property
(Check all applicable boxes.)

☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

_____
(Name of landlord that obtained judgment)

_____
(Address of landlord)

☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case.)

Name of Debtor(s): CHUMEIA VINEYARD INC.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

_____
Telephone Number (if not represented by attorney)

_____
Date

Signature of Attorney*

X _____
Signature of Attorney for Debtor(s)
Adam R. Fairbairn
Printed Name of Attorney for Debtor(s)
Attorney at Law
Firm Name
819 - 12th Street, Ste 211
Paso Robles, CA 93446
Address
805-238-7688
Telephone Number
5-18-2011
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X CHUMEIA VINEYARDS INC by Mark Nesbitt Pres/CEO
Signature of Authorized Individual
Mark Nesbitt
Printed Name of Authorized Individual
President of Chumeia Vineyards, Inc.
Title of Authorized Individual
5-18-2011
Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
(Signature of Foreign Representative)

_____
(Printed Name of Foreign Representative)

_____
Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

_____
Printed Name and title, if any, of Bankruptcy Petition Preparer

_____
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

_____
Address

X _____

_____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number
Adam Ranald Fairbairn 168204
Attorney at Law
819 - 12th St Ste 211
Paso Robles, CA 93446
☒ *Attorney for:* Chumeia Vineyards inc

FOR COURT USE ONLY

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA

In re:
CHUMEIA VINEYARDS INC
Debtor(s).

CASE NO.:
CHAPTER: 11
ADV. NO.:

ELECTRONIC FILING DECLARATION (CORPORATION/PARTNERSHIP)

☒ Petition, statement of affairs, schedules or lists — Date Filed: 5-18-2011
☐ Amendments to the petition, statement of affairs, schedules or lists — Date Filed:
☐ Other: _____ — Date Filed:

PART I - DECLARATION OF AUTHORIZED SIGNATORY OF DEBTOR OR OTHER PARTY

I, the undersigned, hereby declare under penalty of perjury that: (1) I have been authorized by the Debtor or other party on whose behalf the above-referenced document is being filed (Filing Party) to sign and to file, on behalf of the Filing Party, the above-referenced document being filed electronically (Filed Document); (2) I have read and understand the Filed Document; (3) the information provided in the Filed Document is true, correct and complete; (4) the "/s/," followed by my name, on the signature lines for the Filing Party in the Filed Document serves as my signature on behalf of the Filing Party and denotes the making of such declarations, requests, statements, verifications and certifications by me and by the Filing Party to the same extent and effect as my actual signature on such signature lines; (5) I have actually signed a true and correct hard copy of the Filed Document in such places on behalf of the Filing Party and provided the executed hard copy of the Filed Document to the Filing Party's attorney; and (6) I, on behalf of the Filing Party, have authorized the Filing Party's attorney to file the electronic version of the Filed Document and this *Declaration* with the United States Bankruptcy Court for the Central District of California.

Signature of Authorized Signatory of Filing Party — Date: 5-18-2011

Mark Nesbitt
Printed Name of Authorized Signatory of Filing Party

CEO
Title of Authorized Signatory of Filing Party

PART II - DECLARATION OF ATTORNEY FOR FILING PARTY

I, the undersigned Attorney for the Filing Party, hereby declare under penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Filing Party signed the *Declaration of Authorized Signatory of Debtor or Other Party* before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by "/s/," followed by my name, and have obtained the signature of the authorized signatory of the Filing Party in the locations that are indicated by "/s/," followed by the name of the Filing Party's authorized signatory, on the true and correct hard copy of the Filed Document; (4) I shall maintain the executed originals of this *Declaration*, the *Declaration of Authorized Signatory of Debtor or Other Party*, and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this *Declaration*, the *Declaration of Authorized Signatory of Debtor or Other Party*, and the Filed Document available for review upon request of the Court or other parties.

Signature of Attorney for Filing Party — Date: 5-18-2011

Adam Ranald Fairbairn
Printed Name of Attorney for Filing Party

B 1D (Official Form 1, Exhibit D) (12/09)

UNITED STATES BANKRUPTCY COURT

Central District of California ☐

In re CHUMEIA VINEYARDS, INC. Case No. _____
Debtor (if known)

EXHIBIT D - INDIVIDUAL DEBTOR'S STATEMENT OF COMPLIANCE WITH CREDIT COUNSELING REQUIREMENT

Warning: You must be able to check truthfully one of the five statements regarding credit counseling listed below. If you cannot do so, you are not eligible to file a bankruptcy case, and the court can dismiss any case you do file. If that happens, you will lose whatever filing fee you paid, and your creditors will be able to resume collection activities against you. If your case is dismissed and you file another bankruptcy case later, you may be required to pay a second filing fee and you may have to take extra steps to stop creditors' collection activities.

Every individual debtor must file this Exhibit D. If a joint petition is filed, each spouse must complete and file a separate Exhibit D. Check one of the five statements below and attach any documents as directed.

☑ 1. Within the 180 days **before the filing of my bankruptcy case**, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, and I have a certificate from the agency describing the services provided to me. *Attach a copy of the certificate and a copy of any debt repayment plan developed through the agency.*

☐ 2. Within the 180 days **before the filing of my bankruptcy case**, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, but I do not have a certificate from the agency describing the services provided to me. *You must file a copy of a certificate from the agency describing the services provided to you and a copy of any debt repayment plan developed through the agency no later than 14 days after your bankruptcy case is filed.*

☐ 3. I certify that I requested credit counseling services from an approved agency but was unable to obtain the services during the seven days from the time I made my request, and the following exigent circumstances merit a temporary waiver of the credit counseling requirement so I can file my bankruptcy case now. *[Summarize exigent circumstances here.]*

If your certification is satisfactory to the court, you must still obtain the credit counseling briefing within the first 30 days after you file your bankruptcy petition and promptly file a certificate from the agency that provided the counseling, together with a copy of any debt management plan developed through the agency. Failure to fulfill these requirements may result in dismissal of your case. Any extension of the 30-day deadline can be granted only for cause and is limited to a maximum of 15 days. Your case may also be dismissed if the court is not satisfied with your reasons for filing your bankruptcy case without first receiving a credit counseling briefing.

☐ 4. I am not required to receive a credit counseling briefing because of: *[Check the applicable statement.] [Must be accompanied by a motion for determination by the court.]*

☐ Incapacity. (Defined in 11 U.S.C. § 109(h)(4) as impaired by reason of mental illness or mental deficiency so as to be incapable of realizing and making rational decisions with respect to financial responsibilities.);

☐ Disability. (Defined in 11 U.S.C. § 109(h)(4) as physically impaired to the extent of being unable, after reasonable effort, to participate in a credit counseling briefing in person, by telephone, or through the Internet.);

☐ Active military duty in a military combat zone.

☐ 5. The United States trustee or bankruptcy administrator has determined that the credit counseling requirement of 11 U.S.C. § 109(h) does not apply in this district.

I certify under penalty of perjury that the information provided above is true and correct.

CHUMÉIA VIEYRA DS INC

Signature of Debtor: _____

Date: 5-18-2011

Certificate Number: 03621-CAC-CC-014889582


03621-CAC-CC-014889582

CERTIFICATE OF COUNSELING

I CERTIFY that on May 18, 2011, at 12:00 o'clock PM EDT, Mark O Nesbitt received from Credit Card Management Services, Inc., an agency approved pursuant to 11 U.S.C. § 111 to provide credit counseling in the Central District of California, an individual [or group] briefing that complied with the provisions of 11 U.S.C. §§ 109(h) and 111.

A debt repayment plan was not prepared. If a debt repayment plan was prepared, a copy of the debt repayment plan is attached to this certificate.

This counseling session was conducted by internet.

Date: May 18, 2011 By: /s/Susan Cammarano

Name: Susan Cammarano

Title: Counselor

* Individuals who wish to file a bankruptcy case under title 11 of the United States Bankruptcy Code are required to file with the United States Bankruptcy Court a completed certificate of counseling from the nonprofit budget and credit counseling agency that provided the individual the counseling services and a copy of the debt repayment plan, if any, developed through the credit counseling agency. *See* 11 U.S.C. §§ 109(h) and 521(b).

CHUMEIA VINEYARDS

CHUMEIA VINEYARDS INC.

BOARD MEETING

May 10,2011 - 1:00 PM

Chumeia Vineyards Inc. Winery
8331 Highway 46 East
Paso Robles, CA 93446

AGENDA:

-Emergency shareholder consideration – bankruptcy petition filing.
-Other business.
-Adjourn

8331 Hwy. 46 East • Paso Robles, CA 93446
Phone 805.226.0102 • Fax 805.226.0104

www.chumeiavineyards.com

CHUMEIA VINEYARDS

BOARD MEETING MINUTES

Chumeia Vineyards Inc

10 May, 2011- 1pm

Members present-
Mark Nesbitt
Lee Nesbitt
Eric Danninger

Agenda-

1. Emergency consideration- Bankruptcy Petition

Mark Nesbitt explained the process of filing a bankruptcy petition. The purpose is to provide time to recover from the extremely difficult economic hardship we have endured over the past 2+ years. The priorities to pay down debt would remain consistent as previously set forth. We will continue to aggressively sell the property as our highest priority. In addition we will reformulate our operating plans to further decrease costs and increase retail sales. Mark Nesbitt made it clear that filing a bankruptcy petition is a serious step to take. Mark Nesbitt explained the foreclosure sale process is scheduled for the 20th of May @ 11:30 am in San Luis Obispo, Ca. Mark Nesbitt then explained the timing and made it clear if we are to exercise this step we must decide prior to that date. Mark Nesbitt then asked for questions. Lee asked how the business would operate after the filing? Mark Nesbitt responded he did not know exactly but it would be very different for sure. Lee Nesbitt asked how we will pay our costs under a bankruptcy petition? Mark Nesbitt responded he did not know for sure but assumed there is a procedure in the bankruptcy laws for that to be handled. No more questions. Mark Nesbitt then asked for a voice vote from each member present either in favor or not in favor of continuing the bankruptcy petition process.
Lee Nesbitt voiced a yes vote in favor of a bankruptcy filing.
Eric Danninger voiced a yes vote in favor of a bankruptcy filing.
Mark Nesbitt voiced a yes vote in favor of a bankruptcy filing.

Mark Nesbitt then declared a unanimous support from all shareholders in favor of a bankruptcy petition filing.

2. Other business- Mark Nesbitt took the time to define all shareholder ownership percentages:
3. Mark Nesbitt (Nesbitt Family Trust) 60%

5331 Hwy. 46 East • Paso Robles, CA 93446
Phone 805.226.0102 • Fax 805.226.0104
www.chumeiavineyards.com

CHUMEIA
VINEYARDS

Lee Nesbitt- 20%
Chumeia Vineyards Inc. 15%
Eric Danninger- 5%

Total Shares- 100%

Meeting adjourned 3:25 PM

Respectfully submitted

Lee Nesbitt- Sec./ Treas.
Chumeia Vineyards Inc.

Chumeia Vineyards Inc.
INCORPORATED
June 2, 2005
State of California

8331 Hwy. 46 East • Paso Robles, CA 93446
Phone 805.226.0102 • Fax 805.226.0104
www.chumeiavineyards.com

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number
Adam R Fairbairn 168204
Attorney at Law
819 12th St Ste 211
Paso Robles, CA 93446
805-238-7688
805-238-7497
☐ *Attorney for:* Chumeia Vineyards Inc

FOR COURT USE ONLY

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA

In re:
Chumeia Vineyards Inc

Debtor(s),

Plaintiff(s),

Defendant(s).

CASE NO.:

ADV. NO.:

CHAPTER: 11

Corporate Ownership Statement Pursuant to F.R.B.P. 1007(a)(1) and 7007.1, and Local Bankruptcy Rule 1002-5

Pursuant to F.R.B.P. 1007(a)(1) and 7007.1, and Local Bankruptcy Rule 1002-5, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, Adam Ranald Fairbairn, the undersigned in the above-captioned case, hereby declare
(Print Name of Attorney or Declarant)

under penalty of perjury under the laws of the United States of America that the following is true and correct:

[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:

☐ I am the president or other officer or an authorized agent of the debtor corporation

☐ I am a party to an adversary proceeding

☐ I am a party to a contested matter

☒ I am the attorney for the debtor corporation

2. a. ☒ The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:
Nesbitt Family Trust 60%, Lee Nesbitt 20%, Chumeia Vineyards Inc 15%
[For additional names, attach an addendum to this form.]

b. ☐ There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

Signature of Attorney or Declarant

5-18-2011
Date

Adam Ranald Fairbairn
Printed Name of Attorney or Declarant

UNITED STATES BANKRUPTCY COURT
Central District of California, Santa Barbara Division

In Re: CHUMEIA VINEYARDS INC
Debtor

Case No. _____
(if known)

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as"A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code of employee, agent, or department of creditor familiar with claim who may be contacted.	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff.	(5) Amount of claim [if secured also state value of security]
Amer. Express Box 0001 Los Angeles,CA 90096-0001	1-800-492-3344 Box 0001 Los Angeles,CA 90096-0001	credit card	Unliquidated	$15,904
CSC Logic PO Box 975036 Dallas,TX 75397-5036	1-800-562-6134 PO Box 975036 Dallas, TX 75397-5036	truck pmt.	Unliquidated	$4,142
Eric Danninger 1015 Fuller Road San Luis Obispo,CA 93401	805-545-9583 Eric Danninger 1015 Fuller Road San Luis Obispo,CA 93401	broker fee	Unliquidated	$21,159
Eugene Dellavalle 520 Accornero St. Madera, CA 93637-4318	559-674-1122 Eugene Dellavalle 520 Accornero St Madera, CA 93637-4318	2nd lien holder		$1.9 M
Farm Credit West PO Box 929005 Yuba City,CA 95992-9005	805-434-3665 Sarah Kramer PO Box 1449 Paso Robles,CA 93465	barrel lease	Unliquidated	$5,000
Farm Service Agcy. 920 E. Stowell Rd Santa Maria, CA 93454	805-928-9269 Melanie Fry 920 E. Stowell Rd. Santa Maria, CA 93454	3rd lien holder		$300,000

George Schofield/Assc. 1637 Lincoln Ave. Napa,CA 94558	707-224-5860 George Schofield 1637 Lincoln Ave. Napa, CA 94558	legal fees	Unliquidated	$24,358
John Stipicevich	805-801-5298 John Stipicevich	share buyout	Unliquidated	$5000
Kenneth Rhodes Co. 1200 Truxtun Ave. Ste.150 Bakersfield,CA 93301	661-323-5000 Ken Rhodes 1200 Truxtun Ave. Bakersfield,CA 93301	CPA fees	Unliquidated	$7994
Lee Nesbitt 824 Crazy Horse Paso Robles, CA 93446	Lee Nesbitt 805-459-7233 824 Crazy Horse Paso Robles, CA 93446	loan	Unliquidated	$50,000
Mariani Packing/Co. 500 Crocker Dr. Vacaville, CA 95688	707-452-2836 George Sousa,Sr 500 Crocker Dr. Vacaville, CA 95688	bulk wine	Unliquidated	$20,000
Mike Dusi 635 N Main St Templeton, CA 93465	805-434-1539 Mike Dusi 635 N. Main St Templeton, CA 93465	zin grapes	Unliquidated	$12,650
Partridge/Leigh Vin PO Box 635 Paso Robles,CA 93447	805-391-0792. John Partridge PO Box 635 Paso Robles,CA 93447	barbera grapes	Unliquidated	$4,400
Phillips/Conoco PO Box 688931 Des Moines,IA 50368-8931	1-800-435-7802 Phillips/Conoco PO Box 688931 Des Moines, IA 50368-8931	gas/credit card	Unliquidated	$2,918
Pietrelli Vinos/SRL Hipolito Yrigoyen61 5600 Office 5.5600 San Rafael Mendoza Argentina	02627-422590 Gonzalo Pietrelli Hipolito Yrigoyen61 Office 5.5600 San Rafael Mendoza Argentina	case goods	Unliquidated	$8,075
Ralph Sawdy PO Box 31 Shandon,CA 93461	805-238-6567 Ralph Sawdy PO Box 31 Shandon,CA 93461	syrah grapes	Unliquidated	$12,000
Ranch 7 2325 Fortini Wy. Paso Robles,CA 93446	805-434-1539 Matt Dusi 2325 Fortini Wy Paso Robles, CA 93446	bulk wine	Unliquidated	$5,000
Rio Del Mar Foods 866 E. Dartmouth Fresno, CA 93720	559-438-2980 Dr. Richard Burright 866 E. Dartmouth Fresno, CA 93720	broker fees	Unliquidated	$25,352

San Joaquin Wine/Co 21801 Ave.16 Madera,CA 93637	559-673-0067 Steve Schafer 21801 Ave.16 Madera,CA 93637	case goods	Unliquidated	$50,000
San Luis Obispo County Tax Coll. County Gov't Center Room D-290 San Luis Obispo,CA 93408	805-781-5831 Frank Freitas County Gov't Center Room D-290 San Luis Obispo,CA 93408	property taxes		$47,290.74
PRWCA 530 10th St Paso Robles,Ca 93446	805-239-8463 PRWCA 530 10th St Paso Robles,CA 93446	dues	Unliquidated	$3,356
Halter Winery 8910 Adelaida Rd Paso Robles,CA 93446	805-226-9455 Halter Winery 8910 Adelaida Rd Paso Robles,CA 93446	bulk wine	Unliquidated	$3540

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, the undersigned authorized agent of the corporation named as the Debtor in this case, declare under penalty of perjury that I have read the foregoing "List of Creditors Holding 20 Largest Unsecured Claims" and that it is true and correct to the best of my knowledge, information and belief.

5-18-2011
Date

X /s/ Mark Nesbitt
Signature of Authorized Individual

Mark Nesbitt, CEO
Printed Name and Title

EXHIBIT 1

Chumeia Vineyards Inc
8331 E Highway 46
Paso Robles, CA 93446

Adam R Fairbairn
Attorney at Law
819 12th St Ste 211
Paso Robles, CA 93446

United States Trustee
128 E Carrillo Street Suite 126
Santa Barbara, CA 93101

EXHIBIT 2

American Express
PO Box 0001
Los Angeles CA 90096-0001

Anthem Blue Cross
PO Box 54630
Los Angeles CA 90054-0630

Bank of Stockton
PO Box 1110
Stockton CA 95201

CSC Logic
PO Box 975036
Dallas TX 75397-5036

Diablo Valley Packaging, Inc.
2373 North Watney Way
Fairfield CA 94533

Eric Danninger
1015 Fuller Road
San Luis Obispo CA 93401

Eugene A Dellavalle Jr
520 Accornero St
Madera CA 93637-4318

Farm Credit West
PO Box 929005
Yuba City, CA 95992-9005

Farm Service Agency
920 E Stowell Road
Santa Maria CA 93454

George Schofield & Assc
1637 Lincoln Ave
Napa, CA 94558

Halter Winery LLC
8910 Adelaida Road
Paso Robles CA 93446

Inertia Beverage Group Inc
1190 Airport Blvd Suite 220
Napa, CA 94558

John Deere Credit
PO Box 4450
Carol Stream IL 60197-4450

John Stipicevich
Kenneth E Rhodes & Co
1200 Truxtun Ave Ste 150
Bakersfield CA 93301

Lee D Nesbitt
824 Crazy Horse
Paso Robles CA 93446

Mariani Packing Company
500 Crocker Drive
Vacaville CA 95688

Matt Nesbitt
2472 Fox Croft Cr.
Roseville CA 95747

Dusi Farms
c/o Mike Dusi
635 N Main Street
Templeton CA 93465

Partridge Leigh Vineyards
c/o John Partridge
PO Box 635
Paso Robles CA 93447

Phillips 66 Conoco 76
PO Box 688931
Des Moines IA 50368-8931

Pietrelli Vinos SRL
Gonzalo Pietrelli Hipolito Yrigoyen 61
Office 5 5600
San Rafael Mendoza Argentina

PRWCA
530 10th Street
Paso Robles CA 93446

Ralph Sawdey
Sawdey Vineyards
PO Box 31
Shandon CA 93461

Ranch 7 LLC
2325 Fortini Way
Paso Robles CA 93446

Rio Del Mar Foods Inc
866 E Dartmouth Drive
Fresno CA 93720

San Joaquin Wine Company Inc.
21801 Avenue 16
Madera CA 93637

San Luis Obispo County Tax Collector
County Govt Center Room D-290
County Government Center
San Luis Obispo CA 93408

TAPP Technologies Inc
6270 205th Street
Langley British Columbia Canada V2Y 1N7

Wells Fargo Bank
1620 E Roseville Pkwy Ste 100
Roseville CA 95661