

Official Form 1 (04/10)

United States Bankruptcy Court CENTRAL DISTRICT OF CALIFORNIA		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): <b>MRH Enterprises, Inc., a California Corporation</b>		Name of Joint Debtor (Spouse)(Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>aka Denny's</b>		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) Complete EIN (if more than one, state all): <b>330 697 385</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): <b>8137 Malachite Suite G Rancho Cucamonga CA</b>		Street Address of Joint Debtor (No. and Street, City, and State):
ZIP CODE <b>91730</b>		ZIP CODE
County of Residence or of the Principal Place of Business: <b>San Bernardino</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <b>SAME</b>		Mailing Address of Joint Debtor (if different from street address):
ZIP CODE		ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above): <b>SAME</b>		ZIP CODE
<b>Type of Debtor</b> (Form of organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (if debtor is not one of the above entities, check this box and state type of entity below  	<b>Nature of Business</b> (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <b>restaurant</b>  <b>Tax-Exempt Entity</b> (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose" <input checked="" type="checkbox"/> Debts are primarily business debts.  <b>Chapter 11 Debtors:</b> <b>Check one box:</b> <input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).  <b>Check if:</b> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).  <b>Check all applicable boxes:</b> <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		<b>THIS SPACE IS FOR COURT USE ONLY</b>
<b>Estimated Number of Creditors</b> <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000		
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Official Form 1 (04/10)

FORM B1, Page 2

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>MRH Enterprises, Inc.,</b> <b>a California Corporation</b>	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed:	Case Number:	Date Filed:	
<b>Cent. Dist. Riverside</b>	<b>RS-04-23554-DN</b>	<b>DECEMBER 20, 2004</b>	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor:	Case Number:	Date Filed:	
<b>NONE</b>			
District:	Relationship:	Judge:	
<b>Exhibit A</b> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under Chapter 11)  <input type="checkbox"/> Exhibit A is attached and made a part of this petition		<b>Exhibit B</b> (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. §342(b). <b>X</b> <div style="display: flex; justify-content: space-between; margin-top: 10px;"> <span>Signature of Attorney for Debtor(s)</span> <span>Date</span> </div>	
<b>Exhibit C</b> Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No			
<b>Exhibit D</b> (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input checked="" type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Official Form 1 (04/10)

FORM B1, Page 3

<p><b>Voluntary Petition</b> (This page must be completed and filed in every case)</p>	<p>Name of Debtor(s): <b>MRH Enterprises, Inc.,</b> <b>a California Corporation</b></p>
<p><b>Signatures</b></p>	
<p><b>Signature(s) of Debtor(s) (Individual/Join)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</p> <p>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X <u><i>MRH Enterprises, Inc.</i></u> Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>Telephone Number (if not represented by attorney) <u>1/19/2011</u></p> <p>Date</p>	<p><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ (Signature of Foreign Representative)</p> <p>_____ (Printed name of Foreign Representative)</p> <p>_____ (Date)</p>
<p>X <u><i>Robert P. Goe</i></u> Signature of Attorney*</p> <p><u>Robert P. Goe, Esq., SEN 137019</u> Printed Name of Attorney for Debtor(s)</p> <p><u>Goe &amp; Forsythe, LLP</u> Firm Name</p> <p><u>GOE &amp; FORSYTHE, LLP</u> Address</p> <p><u>16101 Von Karman Av, Suite 510</u></p> <p><u>Irvine CA 92612</u></p> <p><u>(949) 798-2460</u> Telephone Number</p> <p>Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p>
<p><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X <u><i>MRH Enterprises, Inc.</i></u> Signature of Authorized Individual</p> <p><u>Miles Holland</u> Printed Name of Authorized Individual</p> <p><u>President</u> Title of Authorized Individual</p> <p><u>1/19/2011</u> Date</p>	

Attorney or Party Name, Address, Telephone & FAX Number, and California State Bar Number Robert P. Goe, Esq. (949) 798-2460 (telephone) GOE & FORSYTHE, LLP (949) 955-9437 (facsimile) 18101 Von Karman Avenue, Suite 510 Irvine, CA 92612		COURT USE ONLY
Proposed Attorneys for Debtor		
<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>		
In re:  MRH ENTERPRISES, INC., a California corporation		CASE NO.: CHAPTER: 11 ADV. NO.:

**ELECTRONIC FILING DECLARATION  
(CORPORATION/PARTNERSHIP)**

- x Petition, statement of affairs, schedules or lists  
 Amendments to the petition, statement of affairs, schedules or lists  
 Other: All pleadings necessary to prosecute the Chapter 7 case

Dated Filed: January 2011

Dated Filed: \_\_\_\_\_

Dated Filed: \_\_\_\_\_

**PART I - DECLARATION OF AUTHORIZED SIGNATORY DEBTOR OR OTHER PARTY**

I, the undersigned, hereby declare under penalty of perjury that: (1) I have been authorized by the Debtor or other party on whose behalf the above-referenced document is being filed (Filing Party) to sign and to file, on behalf of the Filing Party, the above-referenced document being filed electronically (Filed Document); (2) I have read and understand the Filed Document; (3) the information provided in the Filed Document is true, correct and complete; (4) the "/s/," followed by my name, on the signature lines for the Filing Party in the Filed Document serves as my signature on behalf of the Filing Party and denotes the making of such declarations, requests, statements, verifications and certifications by me and by the Filing Party to the same extent and effect as my actual signature on such signature line(s); (5) I have actually signed a true and correct hard copy of the Filed Document in such places on behalf of the Filing Party and provided the executed hard copy of the Filed Document to the Filing Party's attorney; and (6) I, on behalf of the Filing Party, have authorized the Filing Party's attorney to file the electronic version of the Filed Document and this Declaration with the United States Bankruptcy Court for the Central District of California.

Miles R. Holland  
 Signature of Authorized Signatory of Filing Party

January 20, 2011  
 Date

Miles R. Holland

Printed Name of Authorized Signature of Filing Party

President

Title of Authorized Signature of Filing Party

**PART II - DECLARATION OF ATTORNEY FOR SIGNING PARTY**

I, the undersigned Attorney for the Filing Party, hereby declare under penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Filing Party signed the Declaration of Authorized Signatory of Debtor or Other Party before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by "/s/," followed by my name, and have obtained the signature of the authorized signatory of the Filing Party in the locations that are indicated by "/s/," followed by the name of the Filing Party's authorized signatory, on the true and correct hard copy of the Filed Document; (4) I shall maintain the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this Declaration, the Declaration of Debtor(s) or Other Party, and the Filed Document available for review upon request of the Court or other parties.

Robert P. Goe  
 Signature of Attorney for Filing Party

January 20, 2011  
 Date

Robert P. Goe

Printed Name of Attorney for Filing Party

This form is mandatory by Order of the United States Bankruptcy Court for the Central District of California

November 2006

Electronic Filing Declaration.doc

UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA

In re *MRH Enterprises, Inc.*,  
a California Corporation

Case No.  
Chapter 11

\_\_\_\_\_/ Debtor

**Exhibit "A" to Voluntary Petition**

(If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.)

1. If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is <u>NOT APPLICABLE</u> .			
2. The following financial data is the latest available information and refers to the debtor's condition on _____.			
a. Total assets	\$	0.00	
b. Total debts (including debts listed in 2.c., below)	\$	0.00	
c. Debt securities held by more than 500 holders.			
Debt Issue	Type	Total \$ Amount Outstanding	Approximate Number of Holders
		\$	
		\$	
		\$	
		\$	
		\$	
d. Number of shares of preferred stock		NONE	NONE
e. Number of shares of common stock		NONE	NONE
Comments, if any: NONE			
3. Brief description of debtor's business: DEBTOR IS NOT AN SEC REPORTING COMPANY			
4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of the debtor: NONE			

**UNITED STATES BANKRUPTCY COURT  
FOR THE CENTRAL DISTRICT OF CALIFORNIA  
SANTA ANA DIVISION**

In re MRH ENTERPRISES, INC. Debtor	Case No. Chapter 11
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**STATEMENT REGARDING CORPORATE RESOLUTION**

The undersigned Miles R. Holland is the President of MRH ENTERPRISES, INC. (the "Company"). On January 14, 2011, the following resolution was fully adopted by the Board of Directors of the Company.

"WHEREAS, it is in the best interests of the Company to file a voluntary petition in the United States Bankruptcy Court pursuant to the Chapter 11 of Title 11 of the United States Code:

"NOW, THEREFORE, BE IT RESOLVED, that Miles R. Holland, the President of the Company be and is hereby authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case in the United States Bankruptcy Court on behalf of the limited liability company; and

"BE IT FURTHER RESOLVED, that Miles R. Holland, the President of the Company, be and hereby is, authorized and directed to appear in all such bankruptcy proceedings on behalf of the limited liability company, and to otherwise do and perform any and all acts and deeds and to execute and deliver all necessary documents on behalf of the Company in connection with said bankruptcy proceedings; and

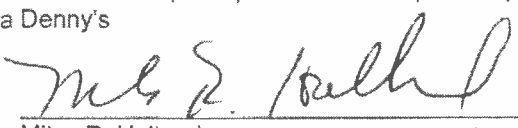
"BE IT FURTHER RESOLVED, that Miles R. Holland, the President of the Company, be and hereby is, authorized and directed to employ Robert P. Goe, Attorney and the law firm of Goe & Forsythe, LLP, to represent MRH ENTERPRISES, INC. in said bankruptcy proceedings."

**DECLARATION UNDER PENALTY OF PERJURY ONBEHALF OF A CORPORATION**

I, Miles R. Holland, President of MRH Enterprises, Inc., the Company named as debtor in this case, declare under penalty of perjury that I have read the foregoing resolution and its is true and correct to the best of my knowledge, information, and belief..

MRH ENTERPRISES, INC., a California corporation,  
dba Denny's

Dated: January 14, 2011

By:   
Miles R. Holland  
Its: President

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number Robert P. Goe, Esq. (949) 798-2460 (telephone) 18101 Von Karman Avenue, Suite 510 Irvine, CA 92612 <input checked="" type="checkbox"/> Attorney for: Debtor	FOR COURT USE ONLY
<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>	
In re: MRH ENTERPRISES, INC. <div style="text-align: right;">Debtor(s), Plaintiff(s), Defendant(s).</div>	CASE NO.: ADV. NO.: CHAPTER: 11

**Corporate Ownership Statement Pursuant to  
F.R.B.P. 1007(a)(1) and 7007.1, and Local Bankruptcy Rule 1002-5**

*Pursuant to F.R.B.P. 1007(a)(1) and 7007.1, and Local Bankruptcy Rule 1002-5, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.*

I, Miles R. Holland, the undersigned in the above-captioned case, hereby declare under

(Print Name of Attorney or Declarant)

penalty of perjury under the laws of the United States of America that the following is true and correct:

**[Check the appropriate boxes and, if applicable, provide the required information.]**

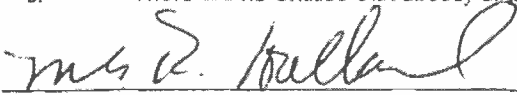
1. I have personal knowledge of the matters set forth in this Statement because:

- ☒ I am the president or other officer or an authorized agent of the debtor corporation
- ☐ I am a party to an adversary proceeding
- ☐ I am a party to a contested matter
- ☐ I am the attorney for the debtor corporation

2. a. ☐ The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:

Miles R Holland  
8137 Malachite, Suite G  
Rancho Cucamonga, CA 91730

b. ☐ There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

  
Signature of Attorney or Declarant

January, 2011  
Date

Miles R. Holland  
Printed Name of Attorney or Declarant

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA  
RIVERSIDE DIVISION**

In re *MRH Enterprises, Inc.*  
a California Corporation  
aka *Denny's*

Case No.  
Chapter 11

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
1 Internal Revenue Service PO BOX 7346 Philadelphia PA 19101	Phone: 909-3888846 INTERNAL REVENUE SERVICE PO BOX 7346 Philadelphia PA 19101	Unpaid taxes 2006-2010		\$ 280,638.00
2 Ameresco 412 East Park Center Blvd Suite 300 Boise ID 83706	Phone: 208-333-2000 Amresco 412 E. Park Center Blvd. suite 300 Boise ID 83706	FF&E Loan  Value: Net Unsecured:		\$ 357,939.00 \$ 150,000.00 \$ 207,939.00
3 EDD po box 826203 Sacramento CA 94230	Phone: 909-408-8921 EDD po box 826203 Sacramento CA 94230	Employment taxes 2006 -2010		\$ 109,898.00
4 State Board of Equalization PO Box 942879 Sacramento CA 94279-0090	Phone: 951-680-6469 State Board of Equalization 3737 Main St. suite 10000 Riverside CA 92501	Sales and Use Taxes 2006-2010		\$ 81,870.00
5 GE Capital 8377 East Hartford Dr Suite 200 Scottsdale AZ 85255	Phone: 480-563-6252 GE Capital 8377 E. Hartford Dr. suite 200 Scottsdale AZ 85255	FF&E Loan  Value: Net Unsecured:		\$ 376,853.00 \$ 300,000.00 \$ 76,853.00



Debtor(s)

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
6 Sunny Creek Properties 5850 Avenida Encinas suite A Carlsbad CA 92008	Phone: 760-438-3141 Sunny Creek Properties 5850 Avenida Encinas suite A Carlsbad CA 92008	Rent in Arrears		\$ 47,425.00
7 D & D produce 777 Baldwin Park Blvd. City of Industry CA 91716	Phone: 626-333-2111 D & D produce 777 Baldwin Park Blvd. City of Industry CA 91716	Vendor debt	C U	\$ 21,991.00
8 Collectech International 28364 S. Western Ave. suite 429 Rancho Palos Ver CA 90275	Phone: 310-519-8383 Collectech International 28364 S. Western Ave. suite 429 Rancho Palos Ver CA 90275	Vendor debt	C U D	\$ 10,000.00
9 Pro Refrigeration 13089 Peyton Dr. suite 152 Chino Hills CA 91709	Phone: 909-620-1724 Pro Refrigeratio 13089 Peyton Dr. suite 152 Chino Hills CA 91709	Vendor debt	C U	\$ 8,931.00
10 Holt Chiropractic and Medical 1511 West Holt Blvd Suite D Ontario CA 91762	Phone: Holt Chiropractic and Medical 1511 West Holt Blvd Suite D Ontario CA 91762	Medical Bills		\$ 5,786.68
11 RMS-Travelers 300 Arboretum Place Richmond VA 23261	Phone: 800-222-1790 RMS/Travelers 300 Arboretum Place Richmond VA 23261	Vendor debt	C U	\$ 5,687.00
12 Waste Management Box 541065 Los Angeles CA 90054	Phone: Waste Management Box 541065 Los Angeles CA 90054	Trash Pick-up	C U	\$ 2,747.00
13 Interstate Fire Protection 36140 Jana Lane Wildomar CA 92595	Phone: Interstate Fire Protection 36140 Jana Lane Wildomar CA 92595	Fire safety services	C U	\$ 1,025.00

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
14 Old Country Bimbo Bakery Box 52176 Los Angeles CA 90074	Phone: Old Country Bimbo Bakery Box 52176 Los Angeles CA 90074	Vendor debt	C U	\$ 474.00
15 Eco Lab Box 100512 Pasadena CA 91189-0512	Phone: Eco Lab Box 100512 Pasadena CA 91189-0512	Vendor debt	C U	\$ 346.00
16 Darling International 2624 South Hickory St Santa Ana CA 92707	Phone: Darling International 2624 South Hickory St Santa Ana CA 92707	Vendor debt	C U	\$ 275.00
17 DC Preferred Rooter Box 2352 Chino CA 91708-2352	Phone: DC Preferred Rooter Box 2352 Chino CA 91708-2352	Vendor debt	C U	\$ 236.00
18 Chem Mark Box 721 Garden Grove CA 92842	Phone: Chem Mark Box 721 Garden Grove CA 92842	Vendor debt	C U	\$ 218.00
19 Muzak California 3318 Lake Mont Blvd Fort Mill SC 29708	Phone: Muzak California 3318 Lake Mont Blvd Fort Mill SC 29708	Vendor debt	C U	\$ 160.00
20 Browns Services Box 3339 Riverside CA 92519	Phone: Browns Services Box 3339 Riverside CA 92519	Vendor debt	C U	\$ 153.00

Debtor(s)

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, Miles Holland, President of the Corporation named  
as debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding Twenty Largest Unsecured Claims and that  
they are true and correct to the best of my knowledge, information and belief.

Date: 1/19/2011

Signature

Name: Miles HollandTitle: President

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA**

In re *MRH Enterprises, Inc.*,  
a California Corporation

Case No.  
Chapter 11

/ Debtor

Attorney for Debtor: *Robert P. Goe, Esq.*, SBN 137019

**LIST OF EQUITY SECURITY HOLDERS**


Number	Registered Name of Holder of Security	Number of Shares	Class of Shares, Kind of Interest
1	<i>Miles R. Holland 8137 Malachite Suite G Rancho Cucamonga CA 91730</i>		<i>owns 100% of Membership Interests</i>

LIST OF EQUITY SECURITY HOLDERS

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, MILES R. HOLLAND, MRH ENTERPRISE of the corporation named as  
debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that they are true and correct to the  
best of my knowledge, information and belief.

Date: 4/1/2011

Signature:   
Name:  
Title:

Party Name, Address, and Telephone Number (CA State Bar No. If Applicable) Robert P. Goe, Esq., SBN 137019 GOE & FORSYTHE, LLP 18101 Von Karman Avenue Suite 510 Irvine, CA 92612 (949) 798-2460	FOR COURT USE ONLY
<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>	
In re: MRH Enterprises, Inc., dba Denny's  <div style="text-align: right;">Debtor.</div>	CHAPTER 11 11  CASE NUMBER  <div style="text-align: right;">(No Hearing Required)</div>

**VENUE DISCLOSURE FORM  
FOR CORPORATIONS FILING CHAPTER 11  
(Required by General Order 97-02)**

*\*Attach additional sheets as necessary and indicate so in each section\**

1. Specify the address of the principal office of the Debtor currently on file with the California Secretary of State (from Form S0100, S0200, or S0300):  
 8137 Malachite  
 Suite G  
 Rancho Cucamonga, CA 91730
  
2. Specify the address of the principal office of the Debtor listed on the Debtor's most recent federal tax return:  
 8137 Malachite  
 Suite G  
 Rancho Cucamonga, CA 91730
  
3. Disclose the current business address(es) for all corporate officers:  
 8137 Malachite  
 Suite G  
 Rancho Cucamonga, CA 91730
  
4. Disclose the current business address(es) where the Debtor's books and records are located:  
 8137 Malachite  
 Suite G  
 Rancho Cucamonga, CA 91730

Venue Disclosure Form for Corporations Filing Chapter 11 - Page Two (2)

VEN-C

In re MRH Enterprises, Inc., dba Denny's	CHAPTER 11 11
Debtor.	CASE NUMBER

5. List the address(es) where the majority of the Debtor's assets are located based on a book value determination as set forth on the Debtor's most recent balance sheet:  
Debtor has four locations, all of which have hard assets.

6. Disclose any different address(es) to those listed above within six months prior to the filing of this petition and state the reasons for the change in address(es):

7. State the name and address of the officer signing this Statement and the relationship of such person to the Debtor (specify):

Miles R. Holland - President of Debtor  
8137 Malachite  
Suite G  
Rancho Cucamonga, CA 91730

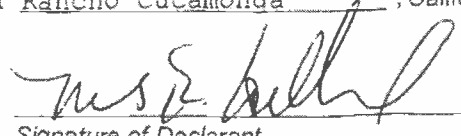
8. Total number of attached pages of supporting documentation: 0

9. I declare under penalty of perjury under the laws of the United States of America, that the foregoing is true and correct

Executed on the \_\_\_\_\_ day of January, 2011, at Rancho Cucamonga, California

Miles R. Holland  
Type Name of Officer

President  
Position or Title of Officer

  
Signature of Declarant  
Miles R. Holland

## STATEMENT OF RELATED CASES

## INFORMATION REQUIRED BY LOCAL BANKRUPTCY RULE 1015-2

## UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

MRH Enterprises, Inc., Case No. RS-04-23554-DN, filed December 20, 2004, Judge  
Naugle, Central District of California, Riverside Division; Chapter 11 Plan  
confirmed.

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

Not Applicable

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

MRH Enterprises, Inc., Case No. RS-04-23554-DN, filed December 20, 2004, Judge  
Naugle, Central District of California, Riverside Division; Chapter 11 Plan  
confirmed

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

Not Applicable

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Rancho Cucamonga, California.

Dated January, 2011



Debtor

MRH Enterprises, Inc. by Miles Holland, President

Joint Debtor



**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA  
RIVERSIDE DIVISION**In re *MRH Enterprises, Inc., a California Corporation*  
*aka Denny's*Case No.  
Chapter 11

\_\_\_\_\_/ Debtor

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	Attached (Yes/No)	No. of Sheets	ASSETS	LIABILITIES	OTHER
A-Real Property	<i>Yes</i>	<i>1</i>	\$ 1,450,000.00		
B-Personal Property	<i>Yes</i>	<i>4</i>	\$ 4,691,785.00		
C-Property Claimed as Exempt	<i>No</i>	<i>0</i>			
D-Creditors Holding Secured Claims	<i>Yes</i>	<i>2</i>		\$ 1,754,334.00	
E-Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<i>Yes</i>	<i>3</i>		\$ 472,406.00	
F-Creditors Holding Unsecured Nonpriority Claims	<i>Yes</i>	<i>4</i>		\$ 105,454.68	
G-Executory Contracts and Unexpired Leases	<i>Yes</i>	<i>2</i>			
H-Codebtors	<i>Yes</i>	<i>1</i>			
I-Current Income of Individual Debtor(s)	<i>No</i>	<i>0</i>			\$ 0.00
J-Current Expenditures of Individual Debtor(s)	<i>No</i>	<i>0</i>			\$ 0.00
TOTAL		<i>17</i>	\$ 6,141,785.00	\$ 2,332,194.68	

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA  
RIVERSIDE DIVISION**In re *MRH Enterprises, Inc., a California Corporation*Case No.  
Chapter 11

\_\_\_\_\_/ Debtor

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11, or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$
Student Loan Obligations (from Schedule F)	\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$
<b>TOTAL</b>	\$

State the following:

Average Income (from Schedule I, Line 16)	\$
Average Expenses (from Schedule J, Line 18)	\$
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	\$

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	\$	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$
4. Total from Schedule F		\$
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$

Case No. \_\_\_\_\_  
(if known)

<b>TOTAL \$</b>	<b>1,450,000.00</b>
(Report also on Summary of Schedules.)	

In re MRH Enterprises, Inc.

Debtor(s)

Case No. \_\_\_\_\_

(if known)

**SCHEDULE B-PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N o n e	Description and Location of Property <div>Husband--H Wife--W Joint--J Community--C</div>	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<i>Wells Fargo bank accounts</i> <i>acct#'s 181-239-7709 181-239-7717 181-239-7626 318-917-5254</i> <i>966-110-2807 181-239-7576 181-239-7600 181-239-7618</i> <i>Union Bank</i> <i>Aggregate total is 8,500</i>  <i>#7709 amt. 0.37 # 7717 amt. 0.57 #7626</i> <i>amt. 0.29 #5254 amt. 358.11</i> <i>#2807 amt. 1082.63 #7576 amt. 25.04</i> <i>#7600 amt. 376.00</i> <i>Location: In debtor's possession</i>	<i>\$ 8,500.00</i>
3. Security deposits with public utilities, telephone companies, landlords, and others.		<i>Utility deposits - gas and electric</i> <i>Location: In possession of utility companies</i>	<i>\$ 39,285.00</i>
4. Household goods and furnishings, including audio, video, and computer equipment.	X		
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		

In re MRH Enterprises, Inc.

Debtor(s)

Case No. \_\_\_\_\_

(if known)

**SCHEDULE B-PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	None	Description and Location of Property	Husband--H Wife--W Joint--J Community--C	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
10. Annuities. Itemize and name each issuer.	X			
11. Interest in an education IRA as defined in 26 U.S.C. 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts Receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X			
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		Value of restaurant franchises - four Dennys restaurants (#6846, #6847, \$7568, #7715) Location: In debtor's possession		\$ 4,000,000.00
24. Customer lists or other compilations containing personally identifiable information (as described in 11 U.S.C. 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers and other vehicles and accessories.		Vehicles		\$ 20,000.00

In re MRH Enterprises, Inc.  
Debtor(s)

Case No. \_\_\_\_\_  
(if known)

## SCHEDULE B-PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N o n e	Description and Location of Property	Husband--H Wife--W Joint--J Community--C	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
		<i>NEED DESCRIPTION</i>		
		<i>Location: In debtor's possession</i>		
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		<i>Office equipment and supplies</i> <i>Location: In debtor's possession</i>		\$ 4,000.00
29. Machinery, fixtures, equipment and supplies used in business.		<i>FF&amp;E at Dennys Restaurant #6846 located at</i> <i>1409 East Fourth St, Ontario, CA</i> <i>Location: In debtor's possession</i>		\$ 150,000.00
		<i>FF&amp;E at Dennys #6847 located at 1504</i> <i>Gillette Rd, Pomona, CA</i> <i>Location: In debtor's possession</i>		\$ 150,000.00
		<i>FF&amp;E Dennys #7568 located at 1833 West Sixth</i> <i>St, Corona, CA</i> <i>Location: In debtor's possession</i>		\$ 150,000.00
		<i>FF&amp;E Dennys #7715 located at 2379 Compton</i> <i>Ave, Corona, CA</i> <i>Location: In debtor's possession</i>		\$ 150,000.00
30. Inventory.		<i>Inventory</i> <i>Location: In debtor's possession</i>		\$ 20,000.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			

In re MRH Enterprises, Inc.,  
Debtor(s)

Case No. \_\_\_\_\_  
(if known)

## SCHEDULE B-PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	None	Description and Location of Property	Husband--H Wife--W Joint--J Community--C	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
		Total ➔		\$ 4,691,785.00

B6D (Official Form 6D) (12/07)

In re MRH Enterprises, Inc.

Debtor(s)

Case No. \_\_\_\_\_

(if known)

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Creditor's Name and Mailing Address Including ZIP Code and Account Number (See Instructions Above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, Nature of Lien, and Description and Market Value of Property Subject to Lien	Contingent	Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, if Any
Account No:	X					\$ 357,939.00	\$ 207,939.00
Creditor # : 1 Ameresco 412 East Park Center Blvd Suite 300 Boise ID 83706		FF&E Loan FF&E Dennys #6846 -1409 East Fourth St. Ontario, CA 91764 Value: \$ 150,000.00					
Account No:						\$ 299,550.00	\$ 149,550.00
Creditor # : 2 Banco Popular 888 Disneyland Dr. Anaheim CA 92802		FF&E Loan FF&E at Dennys Restaurant #7715 - 2379 Compton Ave. Corona, CA 92801 Value: \$ 150,000.00					
Account No:							
Representing: Banco Popular		Buchalter Nemer 1000 Wilshire Blvd. suite 1500 Los Angeles CA 90017 Value:					
Subtotal \$ (Total of this page)						\$ 657,489.00	\$ 357,489.00
Total \$ (Use only on last page)							

1 continuation sheets attached

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)



B6D (Official Form 6D) (12/07) - Cont.

In re MRH Enterprises, Inc.  
Debtor(s)

Case No. \_\_\_\_\_  
(if known)

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

Creditor's Name and Mailing Address Including ZIP Code and Account Number (See Instructions Above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, Nature of Lien, and Description and Market Value of Property Subject to Lien	Contingent	Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If Any
Account No:	X					\$ 719,992.00	\$ 0.00
Creditor # : 3 Banco Popular 888 Disneyland Dr. Anaheim CA 92802		Construction loan Restaurant Building 2379 Compton Ave. Corona, Ca. 92801  Value: \$ 1,450,000.00					
Account No:	X					\$ 376,853.00	\$ 76,853.00
Creditor # : 4 GE Capital 8377 East Hartford Dr Suite 200 Scottsdale AZ 85255		FF&E Loan At Dennys #6847-1504 Gillette Rd, Pomona, CA and #7568 - 1833 W 6th St Corona, CA  Value: \$ 300,000.00					
Account No:							
Account No:							
Account No:							
Account No:							
Account No:							

Sheet no. 1 of 1 continuation sheets attached to Schedule of Creditors  
Holding Secured Claims

<b>Subtotal \$</b> (Total of this page)	\$ 1,096,845.00	\$ 76,853.00
<b>Total \$</b> (Use only on last page)	\$ 1,754,334.00	\$ 434,342.00

(Report also on Summary of Schedules.)  
(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

In re MRH Enterprises, Inc.

Debtor(s)

Case No. \_\_\_\_\_

(if known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts NOT entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re MRH Enterprises, Inc.,  
Debtor(s)

Case No. \_\_\_\_\_  
(if known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: Taxes and Certain Other Debts Owed to Governmental Units

Creditor's Name, Mailing Address Including ZIP Code, and Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred and Consideration for Claim	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
Account No: 9753 Creditor # : 1 EDD po box 826203 Sacramento CA 94230		Employment taxes 2006-2010 also acct.# 3009				\$109,898.00	\$109,898.00	\$ 0.00
Account No: 7385 Creditor # : 2 Internal Revenue Service PO BOX 7346 Philadelphia PA 19101		Unpaid taxes 2006-2010 also Acct. #1299				\$280,638.00	\$280,638.00	\$ 0.00
Account No: Representing: Internal Revenue Service		A. Vasquez 290 N. D. St. San Bernardino CA 92401						
Account No: Representing: Internal Revenue Service		Internal Revenue Service 2970 Market St Philadelphia PA 19104						
Account No: Representing: Internal Revenue Service		Internal Revenue Service 290 North D St San Bernardino CA 92401						
Account No: 2856 Creditor # : 3 State Board of Equalization PO Box 942879 Sacramento CA 94279-0090		Sales and Use Taxes 2006-2010 also Acct. #4830				\$ 81,870.00	\$ 81,870.00	\$ 0.00
Account No: _____ Sheet No: <u>1</u> of <u>2</u> continuation sheets Recheres Schedule of Creditors Holding Priority Claims State Board of Equalization		State Board of Equalization 3737 Main St Suite 10000 Riverside CA 92501				Subtotal \$ (Total of this page) 472,406.00 Total \$ 472,406.00 Total \$	472,406.00 472,406.00 472,406.00	0.00 0.00 0.00

(Use only on last page of the completed Schedule E. If applicable,  
report also on the Statistical Summary of Certain Liabilities and

In re MRH Enterprises, Inc.,  
Debtor(s)

Case No. \_\_\_\_\_  
(if known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: *Taxes and Certain Other Debts Owed to Governmental Units*

Creditor's Name, Mailing Address Including ZIP Code, and Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred and Consideration for Claim  H--Husband W--Wife J--Joint C--Community	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
Account No:  								
Subtotal \$						81,870.00	81,870.00	0.00
Total \$						554,276.00		
(Use only on last page of the completed Schedule E. Report total also on Summary of Schedules)								
Total \$							554,276.00	0.00
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and								

Sheet No. 2 of 2 continuation sheets

attached to Schedule of Creditors Holding Priority Claims

B6F (Official Form 6F) (12/07)

In re MRH Enterprises, Inc., Debtor(s)

Case No. \_\_\_\_\_ (if known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedules. Report this total also on

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 1 Browns Services Box 3339 Riverside CA 92519		2010 Vendor debt	X	X		\$ 153.00
Account No: Creditor # : 2 Chem Mark Box 721 Garden Grove CA 92842		2010 Vendor debt	X	X		\$ 218.00
Account No: Creditor # : 3 Collectech International 28364 S. Western Ave. suite 429 Rancho Palos Ver CA 90275		2010 Vendor debt	X	X	X	\$ 10,000.00
Account No: Creditor # : 4 D & D produce 777 Baldwin Park Blvd. City of Industry CA 91716		2010 Vendor debt	X	X		\$ 21,991.00
3 continuation sheets attached						Subtotal \$
						\$ 32,362.00
						Total \$
(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related						

B6F (Official Form 6F) (12/07) - Cont.

In re MRH Enterprises, Inc.,

Case No. \_\_\_\_\_

Debtor(s)

(if known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 5 Darling International 2624 South Hickory St Santa Ana CA 92707		2010 Vendor debt	X	X		\$ 275.00
Account No: Creditor # : 6 DC Preferred Rooter Box 2352 Chino CA 91708-2352		2010 Vendor debt	X	X		\$ 236.00
Account No: Creditor # : 7 Eco Lab Box 100512 Pasadena CA 91189-0512		2010 Vendor debt	X	X		\$ 346.00
Account No: Creditor # : 8 Holt Chiropractic and Medical 1511 West Holt Blvd Suite D Ontario CA 91762		Medical Bills Re: Espinoza				\$ 5,786.68
Account No: Creditor # : 9 Interstate Fire Protection 36140 Jana Lane Wildomar CA 92595		2010 Fire safety services	X	X		\$ 1,025.00
Account No: Creditor # : 10 Maria Espinoza-Camarillo c-o WCAB		2010 Worker's compensation claims	X	X	X	Unknown

Sheet No. 1 of 3 continuation sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ \$ 7,668.68

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of  
Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re MRH Enterprises, Inc.,

Case No. \_\_\_\_\_

Debtor(s)

(if known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No:		2010	X	X		\$ 160.00
Creditor # : 11 Muzak California 3318 Lake Mont Blvd Fort Mill SC 29708		Vendor debt				
Account No:		2010	X	X		\$ 474.00
Creditor # : 12 Old Country Bimbo Bakery Box 52176 Los Angeles CA 90074		Vendor debt				
Account No:		2010	X	X		\$ 8,931.00
Creditor # : 13 Pro Refrigeration 13089 Peyton Dr. suite 152 Chino Hills CA 91709		Vendor debt				
Account No:		2010	X	X		\$ 5,687.00
Creditor # : 14 RMS-Travelers 300 Arboretum Place Richmond VA 23261		Vendor debt				
Account No: 8923	X	2010	X	X	X	Unknown
Creditor # : 15 Sandi Rush c-o Disabled Advocacy Group 12 Williamsburg Lane Chico CA 95926		Litigation Claim claim under Americans with Disabilities Act				
Account No: 8923		Lynn Hubbard III, Esq and Scottlynn J Hubbard IV 12 Williamsburg Lane Chico CA 95926				
Representing: Sandi Rush						

Sheet No. 2 of 3 continuation sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$

\$ 15,252.00

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of  
Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re MRH Enterprises, Inc.,

Case No. \_\_\_\_\_

Debtor(s)

(if known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No:		2010				\$ 47,425.00
Creditor # : 16 Sunny Creek Properties 5850 Avenida Encinas suite A Carlsbad CA 92008		Rent in Arrears				
Account No:		2010	X	X		\$ 2,747.00
Creditor # : 17 Waste Management Box 541065 Los Angeles CA 90054		Trash Pick-up				
Account No:						
Account No:						
Account No:						
Account No:						

Sheet No. 3 of 3 continuation sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ \$ 50,172.00

Total \$ \$ 105,454.68

(Use only on last page of the completed Schedule F. Report also on Summary of  
Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related



In re MRH Enterprises, Inc. / Debtor Case No. \_\_\_\_\_  
(if known)

## SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State the nature of debtor's interests in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if the debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
Dell Financial Services Box 5292 Carol Stream IL 60197	Contract Type: <i>Equipment lease</i> Terms: Beginning date: Debtor's Interest: <i>Lessee</i> Description: <i>computer equipment</i> Buyout Option:
Dennys Realty Inc 203 East Main St Spartanburg SC 29313	Contract Type: <i>Ground Lease</i> Terms: Beginning date: Debtor's Interest: <i>Lessee</i> Description: <i>premises located at 1833 West Sixth St, Corona, CA 92882</i> Buyout Option:
Dennys Realty Inc 203 Eqrt Main St Spartanburg SC 29313	Contract Type: <i>Ground Lease</i> Terms: Beginning date: Debtor's Interest: <i>Lessee</i> Description: <i>premises located at 1504 Gillette Rd, Pomona, CA 91768</i> Buyout Option:
Dennys Realty Inc 203 East Main St Spartanburg SC 29313	Contract Type: <i>Ground Lease</i> Terms: Beginning date: Debtor's Interest: <i>Lessee</i> Description: <i>premises located at 1409 East Fourth St, Ontario, CA 91764</i> Buyout Option:
GE Capital Coloniql Pacific Box 0826 Abbeville GA 31001-0826	Contract Type: <i>Equipment lease</i> Terms: Beginning date: Debtor's Interest: <i>Lessee</i> Description: <i>point of sale machine lease</i> Buyout Option:

In re MRH Enterprises, Inc. / Debtor Case No. \_\_\_\_\_  
(if known)

## SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
<i>Sunny Creek Properties Russell Gross 5850 Avenida Encinas, Suite A Carlsbad CA 92008</i>	Contract Type: <i>Ground Lease</i> Terms: Beginning date: Debtor's Interest: <i>Lessee</i> Description: <i>premises located at 2379 Compton Ave, Corona, CA 92801</i> Buyout Option:

In re MRH Enterprises, Inc. / Debtor Case No. \_\_\_\_\_  
(if known)

## SCHEDULE H-CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtors spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if the debtor has no codebtors.

Name and Address of Codebtor	Name and Address of Creditor
<i>Harold Butler Enterprises</i>	<i>Sandi Rush</i> <i>c-o Disabled Advocacy Group</i> <i>12 Williamsburg Lane</i> <i>Chico CA 95926</i>
<i>Miles R Holland</i> <i>8137 Malachite Ave</i> <i>Suite G</i> <i>Rancho Cucamonga CA 91730</i>	<i>Ameresco</i> <i>412 East Park Center Blvd</i> <i>Suite 300</i> <i>Boise ID 83706</i>  <i>Banco Popular</i> <i>888 Disneyland Dr.</i> <i>Anaheim CA 92802</i>  <i>GE Capital</i> <i>8377 East Hartford Dr</i> <i>Suite 200</i> <i>Scottsdale AZ 85255</i>


B6 Declaration (Official Form 6 - Declaration) (12/07)

In re MRH Enterprises, Inc., a California Corporation Case No. \_\_\_\_\_  
Debtor (if known)

### DECLARATION CONCERNING DEBTOR'S SCHEDULES

#### DECLARATION UNDER PENALTY ON BEHALF OF A CORPORATION

I, Miles Holland, President of the Corporation  
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 18 sheets,  
and that they are true and correct to the best of my knowledge, information, and belief.

Date: 2/1/2011  
Signature   
Name: Miles Holland  
Title: President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both, 18 U.S.C. §§ 152 and 3571

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA  
RIVERSIDE DIVISION**

In re: *MRH Enterprises, Inc.,  
a California Corporation  
aka Denny's*

Case No.

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1-18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19-25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

**DEFINITIONS**

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor may also be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporation debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. §101.

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**1. Income from employment or operation of business**

None ☐ State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

*Year to date: 2010:*

*\$4,479,579*

*Last Year: 2009:*

*\$4,758,456*

*Year before: 2008: \$5,275,256*

*combined total for all four of Debtor's Denny's  
Restaurants*

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**2. Income other than from employment or operation of business**

None ☒ State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

### 3. Payments to creditors

None Complete a. or b., as appropriate, and c.



a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor, made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None



b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

\* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
------------------------------	---------------------------------	---	-----------------------

Creditor:

Address:

INFORMATION TO BE SUPPLIED BY  
AMENDMENT

None



c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

### 4. Suits and administrative proceedings, executions, garnishments and attachments

None



a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<i>Sandi Rush v MRH Enterprise, Inc. et al.; Case No CV 10 -08923 ODW</i>	<i>Americans with Disabilities Act action</i>	<i>USDC, Central Dist California (Riverside)</i>	<i>filed 11/19/2010</i>
<i>Espinoza v MRH Enterprises; WCAB Case No AHM 0125522</i>	<i>preumed to be claim for workplace injury</i>	<i>Workmans Comp Appeals Board (probably Riverside Office)</i>	<i>only known disposition is a medical lien claimed by Henry Melikian, D.C.</i>
<i>Banco Popular v MRH Enterprises; Case</i>	<i>Ex Parte Motion to Appoint Receiver</i>	<i>San Bernardino County Superior</i>	<i>pending</i>

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
No 1000822		Court, Rancho Cucamonga, CA	

None ☐ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
Name: Banco Popular Address:	11/16/2010	Description: Denny's Restaurant, 2379 Compton Ave, Corona, CA Value: \$1,450,000

#### 5. Repossessions, foreclosures and returns

None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 6. Assignments and receiverships

None ☒ a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None ☐ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT, CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
Name: Steven Speier Address: 7700 Irvine Center Drive Address: Suite 780 Address: Irvine, CA	Court: San Bernardino Superior Court Address: Rancho Cucamonga Address: Title: Banco Polular v MRH Enterprises Case#:	Nov 16, 2010	Description: Denny's Restaurant, 2379 Compton Ave, Corona, CA Value: \$1,450,000

#### 7. Gifts

None ☒ List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 8. Losses

None ☒ List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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**9. Payments related to debt counseling or bankruptcy**

None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<i>Payee: Robert P. Goe, Esq., SBN 137019 Address: GOE &amp; FORSYTHE, LLP 18101 Von Karman Av, Suite 510 Irvine, CA 92612</i>	<i>Date of Payment: January 13, 2011 Payor: MRH Enterprises, Inc. (\$5,000); Miles Holland (\$15,000)</i>	<i>\$20,000.00</i>

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**10. Other transfers**

None ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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None ☒ b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

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**11. Closed financial accounts**

None ☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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**12. Safe deposit boxes**

None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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**13. Setoffs**

None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)



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**14. Property held for another person**

None ☐ List all property owned by another person that the debtor holds or controls.

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**15. Prior address of debtor**

None ☐ If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
Debtor:MR Enterprises, Inc. Address:403 North Vineyard, Suite 202, Ontario, CA 91764	Name(s):MRH Enterprises, Inc.	03/2001 - 03/2007

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**16. Spouses and Former Spouses**

None ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

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**17. Environmental Information**

None ☐ For the purpose of this question, the following definitions apply:

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"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to disposal sites.

"Hazardous Material" means anything defined as hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law:

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

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None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

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None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law, with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

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**18. Nature, location and name of business**

None ☐ a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was

☒

self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

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None ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

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**19. Books, records and financial statements**

None ☐ a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

**NAME AND ADDRESS**

**DATES SERVICES RENDERED**

Name: *HR & Associates LLP*  
Address: *10670 Civic Center Dr, Rancho Cucamonga, CA*

Dates: *2004 to present*

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None ☐ b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

**NAME**

**ADDRESS**

**DATES SERVICES RENDERED**

*HR & Associates LLP*  
*10670 Civic Center Dr,*  
*Rancho Cucamonga, CA*

*Dates: 2004 to present*

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None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

**NAME**

**ADDRESS**

Name: *HR & Associates LLP*  
*Missing: none*  
*10670 Civic Center Dr, Rancho Cucamonga, CA*

None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME	ADDRESS	DATES ISSUED
<i>Banco Popular</i>	<i>Anaheim, CA</i>	<i>Dates: March 2010</i>
<i>Denny's Inc</i>	<i>Spartanburg, SC</i>	<i>March 2010</i>

## 20. Inventories

None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
<i>Last:12/31/2010</i>	<i>Supervisor:Miles R Holland</i>	<i>Value:\$20,000</i> <i>Basis:</i>

None ☐ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
<i>Last:12/31/2010</i>	<i>Custodian:HR &amp; Associates LLP</i> <i>Address:10670 Civic Center Dr, Rancho Cucamonga,</i> <i>CA</i>

## 21. Current Partners, Officers, Directors and Shareholders

None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
<i>Name:Miles R Holland</i> <i>Address:</i>	<i>President</i>	<i>100%</i>

## 22. Former partners, officers, directors and shareholders

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

Form 7 (04/10)

None ☒ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

**23. Withdrawals from a partnership or distribution by a corporation**

None ☒ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

**24. Tax Consolidation Group.**

None ☒ If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

**25. Pension Funds.**

None ☒ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

*[If completed on behalf of a partnership or corporation]*

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date

2/1/2011

Signature



Miles Holland

President

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

\_\_\_\_ continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA**

In re  
MRH Enterprises, Inc., dba Denny's

Case No.:

**DISCLOSURE OF COMPENSATION  
OF ATTORNEY FOR DEBTOR**

Debtor.

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follow:

For legal services, I have agreed to accept .....	\$ <u>as approved by the Court</u>
Prior to the filing of this statement I have received .....	\$ <u>20,000</u>
Balance Due .....	\$ _____

2. The source of the compensation paid to me was:

☒ Debtor      ☒ Other (specify) \$5,000 from Debtor; \$15,000 from Miles Holland

3. The source of compensation to be paid to me is:

☒ Debtor      ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

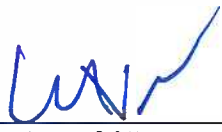
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the first meeting of creditors only
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services

### CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

January 27, 2011  
Date

  
\_\_\_\_\_  
Signature of Attorney  
Robert P. Goe, Esq., SBN 137019

GOE & FORSYTHE, LLP  
Name of Law Firm

In re 000461\_000001\_000001  
Debtor(s)

Case number: \_\_\_\_\_  
(If known)

## CHAPTER 11 STATEMENT OF CURRENT MONTHLY INCOME

In addition to Schedules I and J, this statement must be completed by every individual chapter 11 debtor, whether or not filing jointly.  
Joint debtors may complete one statement only.

Part I. CALCULATION OF CURRENT MONTHLY INCOME														
<b>Marital/filing status.</b> Check the box that applies and complete the balance of this part of this statement as directed. a. <input type="checkbox"/> Unmarried. <b>Complete only Column A ("Debtor's Income") for Lines 2-10.</b> b. <input type="checkbox"/> Married, not filing jointly. <b>Complete only Column A ("Debtor's Income") for Lines 2-10.</b> c. <input type="checkbox"/> Married, filing jointly. <b>Complete both Column A ("Debtor's Income") and Column B ("Spouse's Income") for lines 2-10.</b>														
1	All figures must reflect average monthly income received from all sources, derived during the six calendar months prior to filing the bankruptcy case, ending on the last day of the month before the filing. If the amount of monthly income varied during the six months, you must divide the six-month total by six, and enter the result on the appropriate line.			Column A Debtor's Income	Column B Spouse's Income									
2	<b>Gross wages, salary, tips, bonuses, overtime, commissions.</b>			\$0.00										
3	<b>Net Income from the operation of a business, profession, or farm.</b> Subtract Line b from Line a and enter the difference in the appropriate column(s) of Line 3. If more than one business, profession or farm, enter aggregate numbers and provide details on an attachment. Do not enter a number less than zero. <table border="1" style="width: 100%;"> <tr> <td>a.</td> <td>Gross receipts</td> <td>\$0.00</td> </tr> <tr> <td>b.</td> <td>Ordinary and necessary business expenses</td> <td>\$0.00</td> </tr> <tr> <td>c.</td> <td>Business income</td> <td>Subtract Line b from Line a</td> </tr> </table>			a.	Gross receipts	\$0.00	b.	Ordinary and necessary business expenses	\$0.00	c.	Business income	Subtract Line b from Line a	\$0.00	
a.	Gross receipts	\$0.00												
b.	Ordinary and necessary business expenses	\$0.00												
c.	Business income	Subtract Line b from Line a												
4	<b>Net rental and other real property income.</b> Subtract Line b from Line a and enter the difference in the appropriate column(s) of Line 4. Do not enter a number less than zero. <table border="1" style="width: 100%;"> <tr> <td>a.</td> <td>Gross receipts</td> <td>\$0.00</td> </tr> <tr> <td>b.</td> <td>Ordinary and necessary operating expenses</td> <td>\$0.00</td> </tr> <tr> <td>c.</td> <td>Rent and other real property income</td> <td>Subtract Line b from Line a</td> </tr> </table>			a.	Gross receipts	\$0.00	b.	Ordinary and necessary operating expenses	\$0.00	c.	Rent and other real property income	Subtract Line b from Line a	\$0.00	
a.	Gross receipts	\$0.00												
b.	Ordinary and necessary operating expenses	\$0.00												
c.	Rent and other real property income	Subtract Line b from Line a												
5	<b>Interest, dividends, and royalties.</b>			\$0.00										
6	<b>Pension and retirement income.</b>			\$0.00										
7	<b>Any amounts paid by another person or entity, on a regular basis, for the household expenses of the debtor or the debtor's dependents, including child support paid for that</b> Do not include alimony or separate maintenance payments or amounts paid by the debtor's spouse if Column B is completed.			\$0.00										
8	<b>Unemployment compensation.</b> Enter the amount in the appropriate column(s) of Line 8. However, if you contend that unemployment compensation received by you or your spouse was a benefit under the Social Security Act, do not list the amount of such compensation in Column A or B, but instead state the amount in the space below: <table border="1" style="width: 100%;"> <tr> <td>Unemployment compensation claimed to be a benefit under the Social Security Act</td> <td>Debtor <u>\$0.00</u></td> <td>Spouse _____</td> </tr> </table>			Unemployment compensation claimed to be a benefit under the Social Security Act	Debtor <u>\$0.00</u>	Spouse _____	\$0.00							
Unemployment compensation claimed to be a benefit under the Social Security Act	Debtor <u>\$0.00</u>	Spouse _____												

B22B (Official Form 22B) (Chapter 11) (01/08)		2				
9	<p>Income from all other sources. Specify source and amount. If necessary, list additional sources on a separate page. Total and enter on Line 9. Do not include alimony or separate maintenance payments paid by your spouse if Column B is completed, but include all other payments of alimony or separate maintenance. Do not include any benefits received under the Social Security Act or payments received as a victim of a war crime, crime against humanity, or as a victim of international or domestic terrorism.</p> <table border="1"><tr><td>a.</td><td>0</td></tr><tr><td>b.</td><td>0</td></tr></table> <p>Total and enter on Line 9</p>	a.	0	b.	0	\$0.00
a.	0					
b.	0					
10	<p>Subtotal of current monthly income. Add Lines 2 thru 9 in Column A, and, if Column B is completed, add Lines 2 through 9 in Column B. Enter the total(s).</p>	\$0.00				
11	<p>Total current monthly income. If column B has been completed, add Line 10, Column A to Line 10, Column B, and enter the total. If Column B has not been completed, enter the amount from Line 10, Column A.</p>	\$0.00				
<b>Part II: VERIFICATION</b>						
12	<p>I declare under penalty of perjury that the information provided in this statement is true and correct. (If this is a joint case, both debtors must sign.)</p> <p>Date: 2/1/2011 Signature: <u>[Signature]</u> (Debtor)</p> <p>Date: _____ Signature: _____ (Joint Debtor, if any)</p>					



Verification of Creditor Mailing List - (Rev. 10/05)

2003 USBC, Central District of California

**MASTER MAILING LIST**  
**Verification Pursuant to Local Rule 1007-2(d)**

Name Robert P. Goe, Esq., SBN 137019

Address GOE & FORSYTHE, LLP 18101 Von Karman Av, Suite 510 Irvine, CA 92612

Telephone (949) 798-2460

☒ Attorney for Debtor(s)

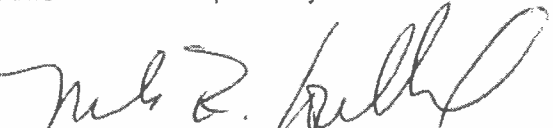
☐ Debtor In Pro Per

UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
List all names including trade names, used by Debtor(s) within last 8 years:  In re <u>MRH Enterprises, Inc.</u> <u>aka Denny's</u>	Case No.
	Chapter <u>11</u>

**VERIFICATION OF CREDITOR MAILING LIST**

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 6 sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Rule 1007-2(d) and I/we assume all responsibility for errors and omissions.

Date: 2/1/2011

  
Debtor: MRH Enterprises, Inc.

Attorney: Robert P. Goe, Esq., SBN 1.

Joint Debtor: \_\_\_\_\_

MRH Enterprises Inc  
8137 Malachite  
Suite G  
Rancho Cucamonga CA 91730

Robert P Goe Esq SBN 137019  
GOE & FORSYTHE LLP  
18101 Von Karman Av Suite 510  
Irvine CA 92612

A Vasquez  
290 N D St  
San Bernardino CA 92401

Ameresco  
412 East Park Center Blvd  
Suite 300  
Boise ID 83706

Amresco  
412 E Park Center Blvd  
suite 300  
Boise ID 83706

Banco Popular  
888 Disneyland Dr  
Anaheim CA 92802

Browns Services  
Box 3339  
Riverside CA 92519

Buchalter Nemer  
1000 Wilshire Blvd  
suite 1500  
Los Angeles CA 90017

Chem Mark  
Box 721  
Garden Grove CA 92842

Collectech International  
28364 S Western Ave  
suite 429  
Rancho Palos Ver CA 90275

D & D produce  
777 Baldwin Park Blvd  
City of Industry CA 91716

Darling International  
2624 South Hickory St  
Santa Ana CA 92707

DC Preferred Rooter  
Box 2352  
Chino CA 91708-2352

Dell Financial Services  
Box 5292  
Carol Stream IL 60197

Dennys Realty Inc  
203 East Main St  
Spartanburg SC 29313

Dennys Realty Inc  
203 Eqrt Main St  
Spartanburg SC 29313

Eco Lab  
Box 100512  
Pasadena CA 91189-0512

EDD  
po box 826203  
Sacramento CA 94230

GE Capital  
8377 East Hartford Dr  
Suite 200  
Scottsdale AZ 85255

GE Capital  
8377 E Hartford Dr  
suite 200  
Scottsdale AZ 85255

GE Capital Coloniql Pacific  
Box 0826  
Abbeville GA 31001-0826

Harold Butler Enterprises

Holt Chiropractic and Medical  
1511 West Holt Blvd  
Suite D  
Ontario CA 91762

Internal Revenue Service  
290 North D St  
San Bernardino CA 92401

Internal Revenue Service  
PO BOX 7346  
Philadelphia PA 19101

Internal Revenue Service  
2970 Market St  
Philadelphia PA 19104

Interstate Fire Protection  
36140 Jana Lane  
Wildomar CA 92595

Lynn Hubbard III Esq  
and Scottlynn J Hubbard IV  
12 Williamsburg Lane  
Chico CA 95926

Maria Espinoza-Camarillo  
c-o WCAB

Miles R Holland  
8137 Malachite Ave  
Suite G  
Rancho Cucamonga CA 91730

Muzak California  
3318 Lake Mont Blvd  
Fort Mill SC 29708

Old Country Bimbo Bakery  
Box 52176  
Los Angeles CA 90074

Pro Refrigeratio  
13089 Peyton Dr  
suite 152  
Chino Hills CA 91709

Pro Refrigeration  
13089 Peyton Dr  
suite 152  
Chino Hills CA 91709

RMS-Travelers  
300 Arboretum Place  
Richmond VA 23261

RMS/Travelers  
300 Arboretum Place  
Richmond VA 23261

Sandi Rush  
c-o Disabled Advocacy Group  
12 Williamsburg Lane  
Chico CA 95926

State Board of Equalization  
PO Box 942879  
Sacramento CA 94279-0090

State Board of Equalization  
3737 Main St  
Suite 10000  
Riverside CA 92501

Sunny Creek Properties  
5850 Avenida Encinas  
suite A  
Carlsbad CA 92008

Sunny Creek Properties  
Russell Gross  
5850 Avenida Encinas Suite A  
Carlsbad CA 92008

Waste Management  
Box 541065  
Los Angeles CA 90054