Case 2:11-bk-13675-RN Doc 1 Filed 01/27/11 Entered 01/27/11 17:29:21 Desc Main Document Page 1 of 15

| B1 (Official Form 1)(4/10) | IVIAIII | Docume | 111 | i age i | 01 13 | | | |
|---|--|-------------------------------|--|---|---|--|---|--------------------------|
| | States Bank tral District of | | | | | | Voluntary | Petition |
| Name of Debtor (if individual, enter Last, First Mer Main, LLC | , Middle): | | Name | of Joint De | ebtor (Spouse) |) (Last, First, | , Middle): | |
| All Other Names used by the Debtor in the last (include married, maiden, and trade names): | | | used by the J maiden, and | | in the last 8 years): | | | |
| Last four digits of Soc. Sec. or Individual-Taxp (if more than one, state all) 26-2251169 | ayer I.D. (ITIN) No./ | Complete EIN | Last for | our digits o than one, state | f Soc. Sec. or | Individual-7 | Taxpayer I.D. (ITIN) N | o./Complete EIN |
| Street Address of Debtor (No. and Street, City, 2800 West Main Street Alhambra, CA | and State): | ZIP Code | Street | Address of | Joint Debtor | (No. and Str | reet, City, and State): | ZIP Code |
| County of Residence or of the Principal Place of | | 91801 | Count | y of Pacida | ance or of the | Dringing Di | ace of Business: | |
| Los Angeles | of Busiliess. | | Count | y of Reside | ence of of the | i ilicipai i i | ace of Business. | |
| Mailing Address of Debtor (if different from str | reet address): | | Mailir | ng Address | of Joint Debte | or (if differe | nt from street address): | |
| | - | ZIP Code | | | | | | ZIP Code |
| Location of Principal Assets of Business Debtor | r 2800 Wes | t Main Stre | et | | | | | |
| (if different from street address above): | | ı, CA 91801 | | | | | | |
| Type of Debtor | | of Business | | | | | otcy Code Under Whi | ch . |
| (Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, | | | lefined | ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt | er 7 er 9 er 11 er 12 | ☐ Cl of ☐ Cl of | hapter 15 Petition for R a Foreign Main Procee hapter 15 Petition for R a Foreign Nonmain Pr e of Debts | eding ecognition |
| check this box and state type of entity below.) | | of the United | States | defined "incurr | are primarily co d in 11 U.S.C. § red by an indivi- onal, family, or l | nsumer debts, 101(8) as dual primarily | busing | are primarily ess debts. |
| Filing Fee (Check one box Full Filing Fee attached Filing Fee to be paid in installments (applicable to attach signed application for the court's considerar debtor is unable to pay fee except in installments. Form 3A. Filing Fee waiver requested (applicable to chapter | o individuals only). Mustion certifying that the Rule 1006(b). See Offi | Check all | btor is a si btor is not btor's agg less than applicable | a small busi regate nonco \$2,343,300 (e boxes: | debtor as defin ness debtor as d ntingent liquida amount subject | efined in 11 U | | |
| attach signed application for the court's considerat | | 3B. Ac | ceptances | of the plan w | this petition. were solicited pr S.C. § 1126(b). | epetition from | one or more classes of cre | editors, |
| Statistical/Administrative Information Debtor estimates that funds will be available | e for distribution to u | insecured cred | itors | | | THIS | SPACE IS FOR COURT | USE ONLY |
| Debtor estimates that, after any exempt prop there will be no funds available for distribut | erty is excluded and | administrativ | | es paid, | | | | |
| Estimated Number of Creditors | 1,000- 5,001- 5,000 10,000 | 10,001- | 25,001- 50,000 | 50,001- 100,000 | OVER 100,000 | | | |
| Estimated Assets | \$1,000,001 \$10,000,001 to \$10 to \$50 million | \$50,000,001 \$ to \$100 t |] 5100,000,001 o \$500 nillion | \$500,000,001 to \$1 billion | | | | |
| Estimated Liabilities | \$1,000,001 \$10,000,001 to \$10 to \$50 | \$50,000,001 | 3 6100,000,001 0 \$500 | \$500,000,001 to \$1 billion | | | | |

Case 2:11-bk-13675-RN Doc 1 Filed 01/27/11 Entered 01/27/11 17:29:21 Main Document Page 2 of 15 B1 (Official Form 1)(4/10) Page 2 Name of Debtor(s): Voluntary Petition Mer Main, LLC (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Date Filed: Location Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). and is requesting relief under chapter 11.) ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) **Exhibit C** Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

(Address of landlord)

after the filing of the petition.

B1 (Official Form 1)(4/10)

Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s): Mer Main, LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 \mathbf{X}_{-}

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Carlo O. Reyes, ESQ

Signature of Attorney for Debtor(s)

Carlo O. Reyes, ESQ 226150

Printed Name of Attorney for Debtor(s)

Law Offices of Carlo Reyes

Firm Name

22122 Sherman Way Ste 203 Canoga Park, CA 91303

Address

Email: carlo@lawreyes.com

818-883-8838 Fax: 818-883-8118

Telephone Number

January 27, 2011

226150

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Ante Trinidad

Signature of Authorized Individual

Ante Trinidad

Printed Name of Authorized Individual

Managing Member

Title of Authorized Individual

January 27, 2011

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

X

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Case 2:11-bk-13675-RN Doc 1 Filed 01/27/11 Entered 01/27/11 17:29:21 Desc Main Document Page 4 of 15

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Central District of California

| In re | Mer Main, LLC | | Case No. | |
|-------|---------------|-----------|----------|----|
| | | Debtor(s) | Chapter | 11 |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|--|---|---|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

Case 2:11-bk-13675-RN Doc 1 Filed 01/27/11 Entered 01/27/11 17:29:21 Desc Main Document Page 5 of 15

| B4 (Offi In re | cial Form 4) (12/07) - Cont. Mer Main, LLC | Case No. | |
|-------------------|---|----------|------|
| | Debtor(s) | | |
| | LIST OF CREDITORS HOLDING 20 I | | AIMS |

| (1) | (2) | (3) | (4) | (5) |
|--|---|---|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | January 27, 2011 | Signature | /s/ Ante Trinidad |
|------|------------------|-----------|-------------------|
| | | | Ante Trinidad |
| | | | Managing Member |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Case 2:11-bk-13675-RN Doc 1 Filed 01/27/11 Entered 01/27/11 17:29:21 Des Main Document Page 6 of 15

B6A (Official Form 6A) (12/07)

| In re | Mer Main, LLC | Case No |
|-------|---------------|---------|
| | <u> </u> | Debtor |

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| Interest in Property Joint, or Community Community Joint, or Community Claim or Exemption |
|--|
| Description and Location of Property Nature of Debtor's Nature of Debtor's Nature of Debtor's Husband, Wife, Property, without Property, without |

Sub-Total > **400,000.00** (Total of this page)

Total > 400,000.00

Case 2:11-bk-13675-RN Doc 1 Filed 01/27/11 Entered 01/27/11 17:29:21 Desc Main Document Page 7 of 15

B6B (Official Form 6B) (12/07)

| In re | Mer Main, LLC | Case No. | |
|-------|---------------|----------|--|
| _ | | Debtor | |

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption |
|-----|---|------------------|--------------------------------------|---|--|
| 1. | Cash on hand | X | | | |
| 2. | Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | X | | | |
| 3. | Security deposits with public utilities, telephone companies, landlords, and others. | X | | | |
| 4. | Household goods and furnishings, including audio, video, and computer equipment. | X | | | |
| 5. | Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | | |
| 6. | Wearing apparel. | X | | | |
| 7. | Furs and jewelry. | X | | | |
| 8. | Firearms and sports, photographic, and other hobby equipment. | X | | | |
| 9. | Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | X | | | |
| 10. | Annuities. Itemize and name each issuer. | X | | | |
| | | | | | |

(Total of this page)

Sub-Total >

0.00

2 continuation sheets attached to the Schedule of Personal Property

Case 2:11-bk-13675-RN Doc 1 Filed 01/27/11 Entered 01/27/11 17:29:21 Desc Main Document Page 8 of 15

 $B6B\ (Official\ Form\ 6B)\ (12/07)$ - Cont.

| In re | Mer Main, LLC | Case No |
|-------|---------------|---------|
| _ | | Debtor |

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|-----|---|------------------|--------------------------------------|---|---|
| 11. | Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | Х | | | |
| 12. | Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | |
| 13. | Stock and interests in incorporated and unincorporated businesses. Itemize. | X | | | |
| 14. | Interests in partnerships or joint ventures. Itemize. | X | | | |
| 15. | Government and corporate bonds and other negotiable and nonnegotiable instruments. | X | | | |
| 16. | Accounts receivable. | X | | | |
| 17. | Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | | |
| 18. | Other liquidated debts owed to debtor including tax refunds. Give particulars. | X | | | |
| 19. | Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | X | | | |
| 20. | Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | |
| 21. | Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | X | | | |
| | | | (То | Sub-Tota tal of this page) | al > 0.00 |

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

| In re | Mer Main, LLC | Case No. |
|-------|---------------|----------|
| _ | * | |

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|-----|---|------------------|--------------------------------------|---|---|
| 22. | Patents, copyrights, and other intellectual property. Give particulars. | X | | | |
| 23. | Licenses, franchises, and other general intangibles. Give particulars. | X | | | |
| 24. | Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | | |
| 25. | Automobiles, trucks, trailers, and other vehicles and accessories. | X | | | |
| 26. | Boats, motors, and accessories. | X | | | |
| 27. | Aircraft and accessories. | X | | | |
| 28. | Office equipment, furnishings, and supplies. | X | | | |
| 29. | Machinery, fixtures, equipment, and supplies used in business. | X | | | |
| 30. | Inventory. | X | | | |
| 31. | Animals. | X | | | |
| 32. | Crops - growing or harvested. Give particulars. | X | | | |
| 33. | Farming equipment and implements. | X | | | |
| 34. | Farm supplies, chemicals, and feed. | X | | | |
| 35. | Other personal property of any kind not already listed. Itemize. | Х | | | |

| Sub-Total > | 0.00 | | (Total of this page) | Total > | 0.00 | Case 2:11-bk-13675-RN Doc 1 Filed 01/27/11 Entered 01/27/11 17:29:21

Main Document Page 10 of 15

B6E (Official Form 6E) (4/10)

| In re | Mer Main, LLC | Case No. |
|-------|---------------|----------|
| - | | Debtor |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

| Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. | |
|---|------|
| TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) | |
| ☐ Domestic support obligations | |
| Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible re of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). | lati |
| ☐ Extensions of credit in an involuntary case | |
| Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment trustee or the order for relief. 11 U.S.C. § 507(a)(3). | of |
| ☐ Wages, salaries, and commissions | |
| Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whicheve occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). | |
| ☐ Contributions to employee benefit plans | |
| Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of bus whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). | ine |
| ☐ Certain farmers and fishermen | |
| Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). | |
| ☐ Deposits by individuals | |
| Claims of individuals up to $$2,600$ * for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. $$507(a)(7)$. | |
| ☐ Taxes and certain other debts owed to governmental units | |
| Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). | |
| ☐ Commitments to maintain the capital of an insured depository institution | |
| Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federace System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9). | lera |
| ☐ Claims for death or personal injury while debtor was intoxicated | |
| Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10). | |

0 continuation sheets attached

^{*} Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Case 2:11-bk-13675-RN Doc 1 Filed 01/27/11 Entered 01/27/11 17:29:21 Desc

Main Document Page 11 of 15

B6F (Official Form 6F) (12/07)

| • | | | |
|-------|---------------|---------|--|
| In re | Mer Main, LLC | Case No | |
| _ | <u> </u> | ., | |
| | | Debtor | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

■ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| Check this box if debtor has no creditors holding unsecured | | | ins to report on and benedute 1. | | | | |
|--|----------|-------------|-----------------------------------|------------|------------------|---------------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS | COD | | usband, Wife, Joint, or Community | CON | U N I | D L v | |
| INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | J M H | CONSIDERATION FOR CLAIM IF CLAIM | 00ZH_Z@UZH | OZU_GO_DAFWD | D = O = O = O | AMOUNT OF CLAIM |
| Account No. | | | | T | A T | | |
| | | | | | Ď | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Account No. | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Account No. | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| A AN | | | | | | | |
| Account No. | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | Subt | Ote ¹ | | |
| continuation sheets attached | | | (Total of the | | | | |
| | | | ` | | ota | | |
| | | | (Report on Summary of Sc | | | | 0.00 |

Case 2:11-bk-13675-RN Doc 1 Filed 01/27/11 Entered 01/27/11 17:29:21 Desc Main Document Page 12 of 15

B6G (Official Form 6G) (12/07)

| In re | Mer Main, LLC | Case No. | |
|-------|---------------|----------|--|
| _ | | Debtor | |

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

■ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. Case 2:11-bk-13675-RN Doc 1 Filed 01/27/11 Entered 01/27/11 17:29:21 Desc Main Document Page 13 of 15

B6H (Official Form 6H) (12/07)

| In re | Mer Main, LLC | Casa No |
|-------|---------------|---------|
| m re | wer wain, LLC | Case No |
| _ | | Debtor |

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

Case 2:11-bk-13675-RN

Doc 1 Filed 01/27/11 Entered 01/27/11 17:29:21 Page 14 of 15 Main Document

Verification of Creditor Mailing List - (Rev. 10/05)

2005 USBC, Central District of California

MASTER MAILING LIST Verification Pursuant to Local Bankruptcy Rule 1007-2(d)

| Name | Name Carlo O. Reyes, ESQ 226150 | | | | | | | |
|-----------------------------|---|-----------|-------------|--|--|--|--|--|
| Address | 22122 Sherman Way Ste 203 Canoga Park, CA S | 91303 | | | | | | |
| Telephone | 818-883-8838 Fax: 818-883-8118 | | | | | | | |
| - | for Debtor(s) n Pro Per | | | | | | | |
| | UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA | | | | | | | |
| List all name within last 8 | es including trade names used by Debtor(s) vears: | Case No.: | | | | | | |
| Mer Main, LLC | | Chapter: | 11 | | | | | |
| | | | | | | | | |
| | | 1 | | | | | | |
| | VERIFICATION OF C | REDITOR M | AILING LIST | | | | | |

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 1 sheet(s) is complete, correct, and consistent with the debtor's schedules pursuant to Local Rule 1007-2(d) and I/we assume all responsibility for errors and omissions.

| Date: | January 27, 2011 | /s/ Ante Trinidad | |
|-------|------------------|--------------------------------|--|
| | | Ante Trinidad/Managing Member | |
| | | Signer/Title | |
| Date: | January 27, 2011 | /s/ Carlo O. Reyes, ESQ | |
| | | Signature of Attorney | |
| | | Carlo O. Reyes, ESQ 226150 | |
| | | Law Offices of Carlo Reyes | |
| | | 22122 Sherman Way Ste 203 | |
| | | Canoga Park, CA 91303 | |
| | | 818-883-8838 Fax: 818-883-8118 | |

Mer Main, LLC 2800 West Main Street Alhambra, CA 91801

Carlo O. Reyes, ESQ Law Offices of Carlo Reyes 22122 Sherman Way Ste 203 Canoga Park, CA 91303

East West Bank