

**United States Bankruptcy Court
CENTRAL DISTRICT OF CALIFORNIA**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): J. C. MANAGEMENT, INC. (Arby's), A California Corporation	Name of Joint Debtor (Spouse)(Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): NONE	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 33-0727627	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): 6801 Beach Blvd. Buena Park CA	Street Address of Joint Debtor (No. & Street, City, and State):
ZIP CODE 90620	ZIP CODE
County of Residence or of the Principal Place of Business: Orange	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): SAME	Mailing Address of Joint Debtor (if different from street address):
ZIP CODE	ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above): SAME	ZIP CODE

Type of Debtor (Form of organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (if debtor is not one of the above entities, check this box and state type of entity below <hr/>	Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Arby's Restaurants Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose" <input checked="" type="checkbox"/> Debts are primarily business debts. Chapter 11 Debtors: Check one box: <input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		

Statistical/Administrative Information <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000	
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input checked="" type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

<p>Voluntary Petition <i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): J.C. MANAGEMENT, INC. (Arby's), A California Corporation</p>	
<p>All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)</p>		
<p>Location Where Filed: NONE</p>	<p>Case Number:</p>	<p>Date Filed:</p>
<p>Location Where Filed:</p>	<p>Case Number:</p>	<p>Date Filed:</p>
<p>Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)</p>		
<p>Name of Debtor: NONE</p>	<p>Case Number:</p>	<p>Date Filed:</p>
<p>District:</p>	<p>Relationship:</p>	<p>Judge:</p>
<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under Chapter 11)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ 05/01/2011 Signature of Attorney for Debtor(s) Date</p>	
<p>Exhibit C</p> <p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No</p>		
<p>Exhibit D</p> <p>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</p> <p><input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.</p>		
<p>Information Regarding the Debtor - Venue (Check any applicable box)</p> <p><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>		
<p>Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)</p> <p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <p style="text-align: right;">_____ (Name of landlord that obtained judgment)</p> <p style="text-align: right;">_____ (Address of landlord)</p> <p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).</p>		

<p>Voluntary Petition <i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): J.C. MANAGEMENT, INC. (Arby's), A California Corporation</p>
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</p> <p>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b)</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (if not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ (Signature of Foreign Representative)</p> <p>_____ (Printed name of Foreign Representative)</p> <p>_____ (Date)</p>
<p style="text-align: center;">Signature of Attorney*</p> <p>X /s/ George L. Baugh, Esq. Signature of Attorney for Debtor(s)</p> <p>George L. Baugh, Esq. 97407 Printed Name of Attorney for Debtor(s)</p> <p>Law Office of George L. Baugh Firm Name</p> <p>2201 East Chapman Avenue Address</p> <p>_____ Fullerton CA 92831</p> <p>(714) 870-5253 Telephone Number</p> <p>05/01/2011 Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>_____ X _____</p> <p>_____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X /s/ James C. Cunningham Signature of Authorized Individual</p> <p>James C. Cunningham Printed Name of Authorized Individual</p> <p>President Title of Authorized Individual</p> <p>05/01/2011 Date</p>	<p>_____ X _____</p> <p>_____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p>

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
SANTA ANA DIVISION**

In re *J.C. MANAGEMENT, INC. (Arby's),
A California Corporation*

Case No.
Chapter 11

_____/ Debtor

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	Attached (Yes/No)	No. of Sheets	ASSETS	LIABILITIES	OTHER
A-Real Property	<i>Yes</i>	<i>1</i>	\$ 0.00		
B-Personal Property	<i>Yes</i>	<i>3</i>	\$ 0.00		
C-Property Claimed as Exempt	<i>No</i>	<i>0</i>			
D-Creditors Holding Secured Claims	<i>Yes</i>	<i>1</i>		\$ 0.00	
E-Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<i>Yes</i>	<i>1</i>		\$ 0.00	
F-Creditors Holding Unsecured Nonpriority Claims	<i>Yes</i>	<i>6</i>		\$ 2,795,851.82	
G-Executory Contracts and Unexpired Leases	<i>Yes</i>	<i>3</i>			
H-Codebtors	<i>Yes</i>	<i>1</i>			
I-Current Income of Individual Debtor(s)	<i>No</i>	<i>0</i>			\$ 0.00
J-Current Expenditures of Individual Debtor(s)	<i>No</i>	<i>0</i>			\$ 0.00
TOTAL		16	\$ 0.00	\$ 2,795,851.82	

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
SANTA ANA DIVISION**

In re *J.C. MANAGEMENT, INC. (Arby's)*,
A California Corporation

Case No.
Chapter 11

_____ / Debtor

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11, or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$
Student Loan Obligations (from Schedule F)	\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$
TOTAL	\$

State the following:

Average Income (from Schedule I, Line 16)	\$
Average Expenses (from Schedule J, Line 18)	\$
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	\$

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	\$	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$
4. Total from Schedule F		\$
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$

In re J.C. MANAGEMENT, INC. (Arby's),
A California Corporation

Debtor

Case No. _____
(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY ON BEHALF OF A CORPORATION

I, James C. Cunningham, President of the Corporation
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 17 sheets,
and that they are true and correct to the best of my knowledge, information, and belief.

Date: 5/1/2011

Signature /s/ James C. Cunningham
Name: James C. Cunningham
Title: President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
SANTA ANA DIVISION**

In re *J.C. MANAGEMENT, INC. (Arby's), A California Corporation*

Case No.
Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>20,000.00</u>
Prior to the filing of this statement I have received	\$	<u>20,000.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify)

3. The source of compensation to be paid to me is:

Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;

b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;

c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearing thereof;

d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;

e. [Other provisions as needed].

None

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

None

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

05/01/2011

Date

/s/ George L. Baugh, Esq.

Signature of Attorney

Law Office of George L. Baugh

Name of Law Firm

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
Santa Ana DIVISION**

In re *J.C. MANAGEMENT, INC. (Arby's)*
A California Corporation

Case No.
Chapter 11

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
1 <i>Colton General Limited Ptnship c/o Chritopher Clark, Esq. 5120 Campus Drive, Suite Newport Beach CA 92660</i>	Phone: <i>Colton General Limited Ptnship c/o Chritopher Clark, Esq. 5120 Campus Drive, Suite Newport Beach CA 92660</i>	<i>Judgment</i>		\$ 1,400,000.00
2 <i>Arby's Franchise Trust 1155 Perimeter Center West Atlanta GA 30338</i>	Phone: <i>Arby's Franchise Trust PO Box 845074 Dallas TX 75264-0074</i>	<i>Business Expenses</i>		\$ 336,276.05
3 <i>Charles Rand 18471 Maldon Drive Huntington Beach CA 92649</i>	Phone: <i>Charles Rand 18471 Maldon Drive Huntington Beach CA 92649</i>	<i>Business Expenses</i>		\$ 221,032.44
4 <i>William M. Hoshar 4102 Avenida Sevilla Cypress CA 90630</i>	Phone: <i>William M. Hoshar 4102 Avenida Sevilla Cypress CA 90630</i>			\$ 221,032.44
5 <i>James Cunningham 6801 Beach Boulevard Buena Park CA 90620</i>	Phone: <i>James Cunningham 6801 Beach Boulevard Buena Park CA 90620</i>	<i>Loan from Corporate Officer</i>		\$ 118,409.78

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
6 Randy & Betty Chang 2555 Saratoga Drive Fullerton CA 92835	Phone: Randy & Betty Chang 2555 Saratoga Drive Fullerton CA 92835	Business Expenses		\$ 108,382.63
7 GE Capital Franchise (5779) 8377 East Hartford Drive Suite 200 Scottsdale AZ 85255	Phone: GE Capital Franchise Finance 8377 East Hartford Drive Suite 200 Scottsdale AZ 85255	Business Expenses		\$ 78,477.07
8 GE Capital Franchise (6654) 8377 East Hartford Drive Suite 200 Scottsdale AZ 85255	Phone: GE Capital Franchise Finance 8377 East Hartford Drive Suite 200 Scottsdale AZ 85255	Business Expenses		\$ 78,233.79
9 Wells Fargo Card Services P.O. Box 30086 Los Angeles CA 90030	Phone: Wells Fargo Card Services P.O. Box 30086 Los Angeles CA 90030	Business Expenses		\$ 64,286.22
10 McLane Foodservice Distrib. File 2721 Los Angeles CA 90074	Phone: McLane Foodservice Distrib. File 2721 Los Angeles CA 90074	Business Expenses		\$ 61,856.73
11 Mimaki Properties, LP 9945 Warner Avenue Fountain Valley CA 92708	Phone: Mimaki Properties, LP 9945 Warner Avenue Fountain Valley CA 92708	Lease Agreement		\$ 28,168.00
12 PennySaver Department 76082 Los Angeles CA 90066	Phone: PennySaver Department 76082 Los Angeles CA 90066	Business Expenses		\$ 13,541.64
13 Butler Capital PO Box 677 Hunt Valley MD 21030	Phone: Butler Capital PO Box 677 Hunt Valley MD 21030	Business Expenses		\$ 12,000.00

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
14 Pepsi Cola Company PO Box 841828 Dallas TX 75284	Phone: Pepsi Cola Company PO Box 841828 Dallas TX 75284	Business Expenses		\$ 6,799.09
15 Freund Baking Company PO Box 911457 Los Angeles CA 90091	Phone: Freund Baking Company PO Box 911457 Los Angeles CA 90091	Business Expenses		\$ 6,633.65
16 Theodore & Minna Belesis 2732 Avalon Avenue Carlsbad CA 92008	Phone: Theodore & Minna Belesis 2732 Avalon Avenue Carlsbad CA 92008	Business Expenses		\$ 6,314.86
17 Jin Kim 1700 East Colorado Boulevard Pasadena CA 91106	Phone: Jin Kim 1700 East Colorado Boulevard Pasadena CA 91106	Business Expenses		\$ 6,000.00
18 Schwartz / Hulstedler 13402 Eton Place Santa Ana CA 92705	Phone: Schwartz / Hulstedler 13402 Eton Place Santa Ana CA 92705	Business Expenses		\$ 5,879.34
19 Working Elec. & Air Condition 35512 Avenue 'H' Yucaipa CA 92399	Phone: Working Elec. & Air Condition 35612 Avenue 'H' Yucaipa CA 92399	Business Expenses		\$ 4,715.43
20 Traffic Generators 303 Peachtree Center Ave Suite 625 Atlanta GA 30303	Phone: Traffic Generators 303 Peachtree Center Ave Suite 625 Atlanta GA 30303	Business Expenses		\$ 4,628.62

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, James C. Cunningham, President of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding Twenty Largest Unsecured Claims and that they are true and correct to the best of my knowledge, information and belief.

Date: 5/1/2011

Signature /s/ James C. Cunningham

Name: James C. Cunningham

Title: President

MASTER MAILING LIST
Verification Pursuant to Local Rule 1007-2(d)

Name George L. Baugh, Esq.

Address 2201 East Chapman Avenue Fullerton, CA 92831

Telephone (714) 870-5253

Attorney for Debtor(s)

Debtor In Pro Per

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA

List all names including trade names, used by Debtor(s) within last 8 years:

In re J.C. MANAGEMENT, INC. (Arby's)

Case No.

Chapter *11*

VERIFICATION OF CREDITOR MAILING LIST

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 6 sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Rule 1007-2(d) and I/we assume all responsibility for errors and omissions.

Date: 05/01/2011

/s/ James C. Cunningham

Debtor: *J.C. MANAGEMENT, INC. (Arby's)*

/s/ George L. Baugh, Esq.

Attorney: *George L. Baugh, Esq.*

Joint Debtor: _____

J.C. MANAGEMENT, INC. (Arby's)
6801 Beach Blvd.
Buena Park, CA 90620

George L. Baugh, Esq.
2201 East Chapman Avenue
Fullerton, CA 92831

A.B. Investment Company
1881 Park Skyline Road
Santa Ana, CA 92705

AFA Service Corporation
PO Box 690951
Charlotte, NC 28289

Arby's Franchise Trust
1155 Perimeter Center West
Atlanta, GA 30338

Arby's Franchise Trust
PO Box 845074
Dallas, TX 75264-0074

Arby's Inc. dba Triarc Restuar
1000 Corporate Drive
Fort Lauderdale, FL 33334

Arby's Restaurant Group, Inc.
1155 Perimeter Center West
Atlanta, GA 30338

Audi Aire Engineering
PO Box 12238
San Bernardino, CA 92423

Butler Capital
PO Box 677
Hunt Valley, MD 21030

Charles Rand
18471 Maldon Drive
Huntington Beach, CA 92649

Clean Products
PO Box 17556
Portland, OR 97217

Colton General Limited Ptnship
c/o Chritopher Clark, Esq.
5120 Campus Drive, Suite 200
Newport Beach, CA 92660

Ecolab Pest Elim. Div.
PO Box 6007
Grand Forks, ND 58206

Elmer's Produce
845 E. 118th Place
Los Angeles, CA 90059

Freund Baking Company
PO Box 911457
Los Angeles, CA 90091

GE Capital Franchise (5779)
8377 East Hartford Drive
Suite 200
Scottsdale, AZ 85255

GE Capital Franchise (6654)
8377 East Hartford Drive
Suite 200
Scottsdale, AZ 85255

GE Capital Franchise Finance
8377 East Hartford Drive
Suite 200
Scottsdale, AZ 85255

James Cunningham
6801 Beach Boulevard
Buena Park, CA 90620

Jin Kim
1700 East Colorado Boulevard
Pasadena, CA 91106

Jin Kim Centers Business Mgmt.
11440 San Vicente Bl., Ste 201
Los Angeles, CA 90049

Kim 2000 Trust
PO Box 454
Huntington Beach, CA 92648

McLane Foodservice Distrib.
File 2721
Los Angeles, CA 90074

Mimaki Properties, LP
9945 Warner Avenue
Fountain Valley, CA 92708

Muzak, LLC
PO Box 71070
Charlotte, NC 28272

Nik-O-Lok Company
PO Box 2007
Indianapolis, IN 46206

NuCo2 Inc.
PO Box 9011
Stuart, FL 34995

PennySaver
Department 76082
Los Angeles, CA 90066

Pepsi Cola Company
PO Box 841828
Dallas, TX 75284

Randy & Betty Chang
2555 Saratoga Drive
Fullerton, CA 92835

Schwartz / Hulstedler
13402 Eton Place
Santa Ana, CA 92705

Shoes for Crews
1400 Centrepark Blvd. Ste 310
West Palm Beach, FL 33401

So Cal Lighting Services
10645 Painter Avenue
Santa Fe Springs, CA 90670

Sysco Food Service of L.A.
File No. 3980
Los Angeles, CA 90074-3980

Theodore & Minna Belesis
2732 Avalon Avenue
Carlsbad, CA 92008

Traffic Generators
303 Peachtree Center Ave
Suite 625
Atlanta, GA 30303

Wells Fargo Card Services
P.O. Box 30086
Los Angeles, CA 90030

Wells Fargo Financial Leasing
P.O. Box 6434
Carol Stream, IL 60197-6434

William M. Hoshar
4102 Avenida Sevilla
Cypress, CA 90630

Working Elec. & Air Condition
35612 Avenue 'H'
Yucaipa, CA 92399

Working Elec. & Air Condition
35512 Avenue 'H'
Yucaipa, CA 92399

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number George L. Baugh, Esq. Law Office of George L. Baugh 2201 East Chapman Avenue Fullerton, CA 92831 Phone: (714) 870-5253 FAX: (714) 526-3915 California State Bar Number: 97407 Attorney for J.C. MANAGEMENT, INC. (Arby's)	FOR COURT USE ONLY CHAPTER <u>11</u> CASE NUMBER Debtor. (No Hearing Required)
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: J.C. MANAGEMENT, INC. (Arby's), A California Corporation Debtor.	(No Hearing Required)

**DECLARATION RE: LIMITED SCOPE OF APPEARANCE
PURSUANT TO LOCAL BANKRUPTCY RULE 2090-1**

TO THE COURT, THE DEBTOR, THE TRUSTEE (if any), AND THE UNITED STATES TRUSTEE:

1. I am the attorney for the Debtor in the above-captioned bankruptcy case.
2. On (specify date) April 8, 2011, I agreed with the Debtor that for a fee of \$ \$20,000, I would provide only the following services:
 - a. Prepare and file the Petition and Schedules
 - b. Represent the Debtor at the 341(a) Meeting
 - c. Represent the Debtor in any relief from stay actions
 - d. Represent the Debtor in any proceeding involving an objection to Debtor's discharge pursuant to 11 U.S.C. § 727
 - e. Represent the Debtor in any proceeding to determine whether a specific debt is nondischargeable under 11 U.S.C. § 523
 - f. Other (specify):
3. I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct and that this declaration was executed on the following date at the city set forth in the upper left-hand corner of this page.

Dated: _____
 Law Office of George L. Baugh
Law Firm Name

I HEREBY APPROVE THE ABOVE:
 By: /s/ George L. Baugh, Esq.

/s/ J.C. MANAGEMENT, INC. (Arby's)

Signature of Debtor
 J.C. MANAGEMENT, INC. (Arby's)

Name: George L. Baugh, Esq.

Attorney for Debtor

Signature of Joint Debtor

In re J.C. MANAGEMENT, INC. (Arby's), A California Corporation	CHAPTER <u>11</u>
Debtor.	CASE NUMBER

NOTE: When using this form to indicate service of a proposed order, **DO NOT** list any person or entity in Category I. Proposed orders do not generate an NEF because only orders that have been entered are placed on a CM/ECF docket.

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

A true and correct copy of the foregoing document described as _____ will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d), and **(b)** in the manner indicated below:

I. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING ("NEF") - Pursuant to controlling General Order(s) and Local Bankruptcy Rule(s) ("LBR"), the foregoing document will be served by the court via NEF and hyperlink to the document. On _____ I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following person(s) are on the Electronic Mail Notice List to receive NEF transmission at the email addressed indicated below:

Service information continued on attached page

II. SERVED BY U.S. MAIL OR OVERNIGHT MAIL (indicate method for each person or entity served):
On _____ I served the following person(s) and/or entity(ies) at the last known address(es) in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States Mail, first class, postage prepaid, and/or with an overnight mail service addressed as follow. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

III. SERVED BY PERSONAL DELIVERY, FACSIMILE TRANSMISSION OR EMAIL (indicate method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on _____ I served the following person(s) and/or entity(ies) by personal delivery, or (for those who consented in writing to such service method) by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Date	Type Name	Signature
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In re	J.C. MANAGEMENT, INC. (Arby's), A California Corporation	CHAPTER <u>11</u>
	Debtor.	CASE NUMBER

ADDITIONAL SERVICE INFORMATION (if needed):

Party Name, Address and Telephone Number <i>(CA State Bar No. If Applicable)</i> George L. Baugh, Esq. Law Office of George L. Baugh 2201 East Chapman Avenue Fullerton , CA 92831 Phone: (714) 870-5253 FAX: (714) 526-3915 California State Bar Number: 97407	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: J.C. MANAGEMENT, INC. (Arby's), A California Corp	CHAPTER 11 CASE NUMBER:
Debtor	(No Hearing Required)

**VENUE DISCLOSURE FORM
FOR CORPORATIONS FILING CHAPTER 11
(Required by General Order 97-02)**

Attach additional sheets as necessary and indicate so in each section

1. Specify the address of the principal office of the Debtor currently on file with the California Secretary of State (from Form S0100, S0200, or S0300):

2. Specify the address of the principal office of the Debtor listed on the Debtor's most recent federal tax return:
6801 Beach Boulevard, Buena Park, California 90620

3. Disclose the current business address(es) for all corporate officers:

4. Disclose the current business address(es) where the Debtor's books and records are located:

In re: J.C. MANAGEMENT, INC. (Arby's), A California Corporation <div style="text-align: right;">Debtor.</div>	CHAPTER 11 CASE NUMBER
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5. List the address(es) where the majority of the Debtor's assets are located based on a book value determination as set forth on the Debtor's most recent balance sheet:

6. Disclose any different address(es) to those listed above within six months prior to the filing of this petition and state the reasons for the change in address(es):

7. State the name and address of the officer signing this Statement and the relationship of such person to the Debtor (*specify*):

8. Total number of attached pages of supporting documentation: _____

9. I declare under penalty of perjury under the laws of the United States of America, that the foregoing is true and correct.

Executed on the _____ day of _____, 20_____, at _____, California.

Type Name of Officer

/s/ J.C. MANAGEMENT, INC. (Arby's)
J.C. MANAGEMENT, INC. (Arby's)

Position or Title of Officer

STATEMENT OF RELATED CASES
Main Document Page 25 of 28

**INFORMATION REQUIRED BY LOCAL BANKRUPTCY RULE 1015-2
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA**

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

NOT APPLICABLE

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

NOT APPLICABLE

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

NONE

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

NOT APPLICABLE

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at _____, California.

/s/ J.C. MANAGEMENT, INC. (Arby's)

Debtor J.C. MANAGEMENT, INC. (Arby's)

Dated _____

Joint Debtor

In re J.C. MANAGEMENT, INC. (Arby's), A California Corporation Debtor.	CASE NUMBER:
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PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

A true and correct copy of the foregoing document described as _____ will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d), and **(b)** in the manner indicated below:

I. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING ("NEF") - Pursuant to controlling General Order(s) and Local Bankruptcy Rule(s) ("LBR"), the foregoing document will be served by the court via NEF and hyperlink to the document. On _____ I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following person(s) are on the Electronic Mail Notice List to receive NEF transmission at the email addressed indicated below:

Service information continued on attached page

II. SERVED BY U.S. MAIL OR OVERNIGHT MAIL (indicate method for each person or entity served):

On _____ I served the following person(s) and/or entity(ies) at the last known address(es) in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States Mail, first class, postage prepaid, and/or with an overnight mail service addressed as follow. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

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III. SERVED BY PERSONAL DELIVERY, FACSIMILE TRANSMISSION OR EMAIL (indicate method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on _____ I served the following person(s) and/or entity(ies) by personal delivery, or (for those who consented in writing to such service method) by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Date Type Name Signature

This form is mandatory by Order of the United States Bankruptcy Court for the Central District of California.

In re J.C. MANAGEMENT, INC. (Arby's), A California Corporation Debtor.	CASE NUMBER:
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ADDITIONAL SERVICE INFORMATION (if needed):

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number JAMES C. CUNNINGHAM Law Office of George L. Baugh 2201 East Chapman Avenue Fullerton, CA 92831 (714) 870-5253 (714) 526-3915 <input checked="" type="checkbox"/> Attorney for: J.C. MANAGEMENT, INC. (Arby's)	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: J.C. MANAGEMENT, INC. (Arby's), A California Corporation <div style="text-align: right;"> Debtor(s), Plaintiff(s), Defendant(s). </div>	CASE NO.: ADV. NO.: CHAPTER: 11

**Corporate Ownership Statement Pursuant to
F.R.B.P. 1007(a)(1) and 7007.1, and Local Bankruptcy Rule 1002-5**

Pursuant to F.R.B.P. 1007(a)(1) and 7007.1, and Local Bankruptcy Rule 1002-5, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, JAMES C. CUNNINGHAM, the undersigned in the above-captioned case, hereby declare
 (Print Name of Attorney or Declarant)

under penalty of perjury under the laws of the United States of America that the following is true and correct:

[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:
 - I am the president or other officer or an authorized agent of the debtor corporation
 - I am a party to an adversary proceeding
 - I am a party to a contested matter
 - I am the attorney for the debtor corporation

2. a. The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:
 [For additional names, attach an addendum to this form.]

- b. There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

 Signature of Attorney or Declarant
 JAMES C. CUNNINGHAM
 Printed Name of Attorney or Declarant

 Date