B1 (Official Form Gase) 1:11-bk-19932-MT Doc 1 Filed 08/18/11 Entered 08/18/11 14:54:56 United States Bankru Main Document Page 1 of 14 **VOLUNTARY PETITION** District of Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): (if more than one, state all): Street Address of Debtor (No. and Street, City, and State): Street Address of Joint Debtor (No. and Street, City, and State): ZIP CODE ZIP CODE County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): ZIP CODE ZIP CODE Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE Type of Debtor Nature of Business Chapter of Bankruptcy Code Under Which (Form of Organization) (Check one box.) the Petition is Filed (Check one box.) (Check **one** box.) Health Care Business Chapter 7 Chapter 15 Petition for Individual (includes Joint Debtors) Single Asset Real Estate as defined in Chapter 9 Recognition of a Foreign Main Proceeding 11 U.S.C. § 101(51B) Chapter 11 See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Railroad Chapter 12 Chapter 15 Petition for Partnership Stockbroker Chapter 13 Recognition of a Foreign Other (If debtor is not one of the above entities, Commodity Broker Nonmain Proceeding check this box and state type of entity below.) Clearing Bank Other Nature of Debts (Check one box.) Tax-Exempt Entity (Check box, if applicable.) ☐ Debts are primarily consumer ☐ Debts are primarily debts, defined in 11 U.S.C. business debts. § 101(8) as "incurred by an Debtor is a tax-exempt organization individual primarily for a under Title 26 of the United States personal, family, or house-Code (the Internal Revenue Code). hold purpose." **Chapter 11 Debtors** Filing Fee (Check one box.) Check one box: ☐ Full Filing Fee attached. Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is Check if: unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment Filing Fee waiver requested (applicable to chapter 7 individuals only). Must on 4/01/13 and every three years thereafter). attach signed application for the court's consideration. See Official Form 3B. Check all applicable boxes: A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors П 1-49 50-99 100-199 200-999 1.000-5.001-10.001-25.001-50.001-Over 5,000 10,000 25,000 50,000 100,000 100,000 Estimated Assets \$100,000,001 \$0 to \$50,001 to \$100,001 to \$500,001 \$1,000,001 \$10,000,001 \$50,000,001 \$500,000,001 More than to \$100 \$50,000 \$500,000 to \$10 to \$50 to \$500 to \$1 billion \$1 billion \$100,000 to \$1 million million million million million **Estimated Liabilities** П \$1,000,001 \$100,001 to \$500,001 \$10,000,001 \$50,000,001 \$100,000,001 \$500,000,001 \$50,001 to More than \$0 to \$50,000 \$100,000 \$500,000 to \$1 to \$10 to \$50 to \$100 to \$500 to \$1 billion \$1 billion million million million million million

B1 (Official Form Case of :11-bk-19932-MT Filed 08/18/11 Entered 08/18/11 14:54:56 Desc Page 2 Doc 1 Main Document Nage 2 conf):14 Voluntary Petition (This page must be completed and filed in every case.) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.) Case Number: Date Filed: Location Where Filed: Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.) Name of Debtor: Case Number: Date Filed: District: Relationship: Judge: Exhibit A Exhibit B (To be completed if debtor is an individual (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) whose debts are primarily consumer debts.) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box.) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

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B1 (Official Form) 1 (4/10) Main Document Page 3 of 14 Page 3 Voluntary Petition Name of Debtor(s): (This page must be completed and filed in every case.) Signatures Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign and correct. proceeding, and that I am authorized to file this petition. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 (Check only one box.) or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. ☐ I request relief in accordance with chapter 15 of title 11, United States Code. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I Certified copies of the documents required by 11 U.S.C. § 1515 are attached. have obtained and read the notice required by 11 U.S.C. § 342(b). Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the I request relief in accordance with the chapter of title 11, United States Code, chapter of title 11 specified in this petition. A certified copy of the specified in this petition. order granting recognition of the foreign main proceeding is attached. X X Signature of Debtor (Signature of Foreign Representative) X Signature of Joint Debtor (Printed Name of Foreign Representative) Telephone Number (if not represented by attorney) Date Signature of Attorney* Signature of Non-Attorney Bankruptcy Petition Preparer X I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as Signature of Attorney for Debtor(s) defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information Printed Name of Attorney for Debtor(s) required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a Firm Name maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Address Telephone Number Printed Name and title, if any, of Bankruptcy Petition Preparer Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a responsible person or partner of the bankruptcy petition preparer.) (Required certification that the attorney has no knowledge after an inquiry that the information by 11 U.S.C. § 110.) in the schedules is incorrect. Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true Address and correct, and that I have been authorized to file this petition on behalf of the X debtor. The debtor requests the relief in accordance with the chapter of title 11, United States Date Code, specified in this petition. Signature of bankruptcy petition preparer or officer, principal, responsible person, X or partner whose Social-Security number is provided above. Signature of Authorized Individual Names and Social-Security numbers of all other individuals who prepared or Printed Name of Authorized Individual assisted in preparing this document unless the bankruptcy petition preparer is not an individual. Title of Authorized Individual If more than one person prepared this document, attach additional sheets Date

conforming to the appropriate official form for each person.

or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment

Case 1:11-bk-19932-MT Doc 1 Filed 08/18/11 Entered 08/18/11 14:54:56 Page 4 of 14 Main Document Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number FOR COURT USE ONLY Mark E. Goodfriend, Esq. (SBN 97188) Tel.: (818) 783-8866 Rachel S. Ruttenberg, Esq. (SBN 260947) Fax: (818) 783-5445 16255 Ventura Blvd. #205 email: markgoodfriend@yahoo.com Encino, CA 91436 email: rruttenberg@gmail.com Attorney for: Debtor 701 Mariposa Project, LLC **UNITED STATES BANKRUPTCY COURT** CENTRAL DISTRICT OF CALIFORNIA In re: CASE NO .: 701 Mariposa Project, LLC CHAPTER: Debtor. ADV. NO.: **ELECTRONIC FILING DECLARATION** (CORPORATION/PARTNERSHIP) 8/18/11 ☑ Petition, statement of affairs, schedules or lists Date Filed: Amendments to petition, statement of affairs, schedules or lists Date Filed: Other: Date Filed: PART I - DECLARATION OF AUTHORIZED SIGNATORY OF DEBTOR OR OTHER PARTY I, the undersigned, hereby declare under penalty of perjury that: (1) I have been authorized by the Debtor or other party on whose behalf the above-referenced document is being filed (Filing Party) to sign and to file, on behalf of the Filing Party, the above-referenced document being filed electronically (Filed Document); (2) I have read and understand the Filed Document; (3) the information provided in the Filed Document is true, correct and complete; (4) the "/s/," followed by my name, on the signature lines for the Filing Party in the Filed Document serves as my signature on behalf of the Filing Party and denotes the making of such declarations, requests, statements, verifications and certifications by me and by the Filling Party to the same extent and effect as my actual signature on such signature lines; (5) I have actually signed a true and correct hard copy of the Filed Document in such places on behalf of the Filing Party and provided the executed hard copy of the Filed Document to the Filing Party's attorney; and (6) I, on behalf of the Filing Party, have authorized the Filing Party's attorney to file the electronic version of the Filed Document and this Declaration with the United States Bankruptcy Court for the Central District of California.

8/18/11

Gary Walch

Printed Name of Authorized Signatory of Filing Party

Manager Title of Authorized Signatory of Filing Party

PART II - DECLARATION OF ATTORNEY FOR FILING PARTY

I, the undersigned Attorney for the Filing Party, hereby declare under penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Filing Party signed the Declaration of Authorized Signatory of Debtor or Other Party before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by "/s/," followed by my name, and have obtained the signature of the authorized signatory of the Filing Party in the locations that are indicated by "/s/," followed by the name of the Filing Party's authorized signatory, on the true and correct hard copy of the Filed Document; (4) I shall maintain the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document available for review upon request of the Court or other parties.

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Signature of Attorney for Fling Party

Date

Mark E. Goodfriend, Esq./Rachel S. Ruttenberg

Printed Name of Attorney for Filing Party

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United States Bankruptcy Court

Central District of California

Los Angeles Division

In re:	Case No.	No.	
	Chapter	11	

701 Mariposa Project, LLC

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

Each of the undersigned declares under penalty of perjury that he is one of the Managers of 701 Mariposa Project, LLC, a **California** limited liability company, and that all of the other Managers and all of the Managers have authorized the filing of a voluntary petition commencing a chapter 11 voluntary bankruptcy case on behalf of the company.

Executed on:	8/18/2011	Signed:	/s/ Gary Walch	
			Manager	

11

UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA

701 Mariposa Project, LLC

Van Nuys, CA 91405

CHAPTER:

CASE NO.: Debtor(s).

Form 4.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Pacific Funding Group, Inc. 7419 Greenbush Ave. North Hollywood, CA 91605				Undetermined
LADWP PO Box 30808 Los Angeles CA 90030-0808				\$5,300.00
Pearson Management PO Box 480758 Los Angeles CA 90048				\$2,500.00
Matthew A Altobelli Michael B Burnett 701 S Mariposa Ave Unit 105 Los Angeles CA 90005				\$1,899.00
Anastasia Gunina Anastasia P. Kadina 701 S Mariposa Ave Unit 203 Los Angeles CA 90005				\$1,650.00
California Roto Rooter 6837 Cedros Ave.				\$600.00

Case 1:11-bk-19932-MT

Main Document

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1875 Blake Ave. Los Angeles CA 90039 Page 8 of 14

\$45.00

r Oi iii E	54 (Official Form 4) - Continueu (12/07)			2	007 USBC, Central District of California
		UNITED STATES BANKRUPTCY COU CENTRAL DISTRICT OF CALIFORNIA			
In re:	701 Mariposa Project, LLC		CHAPTER:	11	
		Debtor(s).	CASE NO.:		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet) (1) (2) (3) (5) (4) Name of creditor and complete Name, telephone number and complete Nature of claim (trade Indicate if claim is Amount of claim [if mailing address including zip code mailing address, including zip code, of debt, bank loan, govcontingent, unliquidated, secured also state value employee, agent, or department of ernment contract, etc.) disputed or subject to setoff of security] creditor familiar with claim who may be contacted **Target Elevator Company** \$570.00 1905 N Main St Los Angeles, CA 90031 The Gas Co (Southern California \$400.00 Gas P.O. Box C Monterey Park, CA 91756 **Athens Services** \$167.90 PO Box 60009 City of Industry CA 91716-0009 AT&T \$80.00 PO Box 5025 Carol Stream IL 60197-5025 Bear Contractors Inc.

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Main Document

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Form E	34 (Official Form 4) - Continued (12/07)				2007 USBC, Central District of California
		UNITED STATES BANKRUPTCY COU CENTRAL DISTRICT OF CALIFORNI			
In re:	701 Mariposa Project, LLC	Debtor(s)	CHAPTER: CASE NO.:	11	

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) (2) (3) (5) (4)

Name of creditor and complete mailing address including zip code Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted

Nature of claim (trade debt, bank loan, government contract, etc.) Indicate if claim is contingent, unliquidated, disputed or subject to setoff Amount of claim [if secured also state value of security]

Declaration Under Penalty of Perjury on Behalf of a Corporation or Partnership

I, Gary Walch/Stanley Chernof of the Limited Liability Company	named as the debtor in this case,	declare under penalty of perjury that I	have read the foregoing list and that it is
true and correct to the best of my information and belief.			

Date: _	8/18/11	701 Mariposa Project, LLC
		By: /s/ Gary Walch
		Gary Walch, its Manager
		Dobtor

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

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INFORMATION REQUIRED BY LOCAL BANKRUPTCY RULE 1015-2 UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1.	A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
2.	(If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
3.	(If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
4.	(If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
l de	eclare, under penalty of perjury, that the foregoing is true and correct. 701 MARIPOSA PROJECT, LLC
	ecuted at, California. By:
Da	ted
	Joint Debtor

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Verification of Creditor Mailing List - (Rev. 10/05)

2003 USBC, Central District of California

MASTER MAILING LIST Verification Pursuant to Local Bankruptcy Rule 1007-1(d)

Name	
Address	
Telephone	<u> </u>
☐ Attorney for Debtor(s)☐ Debtor in Pro Per	
	BANKRUPTCY COURT RICT OF CALIFORNIA
List all names including trade names used by Debtor(s) v 8 years): 701 Mariposa Project, LLC	within last
o youro). To t manpood t tojoot, 220	Chapter:
VERIFICATION OF C	CREDITOR MAILING LIST
The above named debtor(s), or debtor's attorney if applic Master Mailing List of creditors, consisting of sheet pursuant to Local Rule 1007-1(d) and I/we assume all response	able, do hereby certify under penalty of perjury that the attached (s) is complete, correct, and consistent with the debtor's schedules ponsibility for errors and omissions.
7	701 MARIPOSA PROJECT, LLC
Date: By:	Debtor's Manager
Attorney (if applicable)	Joint Debtor

701 Mariposa Project, LLC 4768 Park Granada, Suite 200 Calabasas, CA 91302

Mark Goodfriend, Esq.
Rachel Ruttenberg, Esq.
LAW OFFICES OF MARK E. GOODFRIEND
16255 Ventura Boulevard, Suite 205
Encino, CA 91436

Office of the United States Trustee 21051 Warner Center Lane, Suite 115 Woodland Hills, CA 91367

Safco Capital Corp. c/o Witkin & Eisinger, LLC, as Trustee 530 S. Glenoaks Blvd., Suite 207 Burbank, CA 91502

Wilshire State Bank Note Department 3200 Wilshire Blvd. Los Angeles, CA 90010

Pacific Funding Group, Inc. 7419 Greenbush Ave. North Hollywood, CA 91605

Anastasia Gunina Anastasia P. Kadina 701 S Mariposa Ave Unit 203 Los Angeles CA 90005

AT&T PO Box 5025 Carol Stream IL 60197-5025

Athens Services PO Box 60009 City of Industry CA 91716-0009

Bear Contractors Inc. 1875 Blake Ave. Los Angeles CA 90039

California Roto Rooter 6837 Cedros Ave. Van Nuys, CA 91405

LADWP
PO Box 30808
Los Angeles CA 90030-0808

Matthew A Altobelli Michael B Burnett

701 S Mariposa Ave Unit 105 Los Angeles CA 90005

Pearson Management PO Box 480758 Los Angeles CA 90048

Target Elevator Company 1905 N Main St Los Angeles, CA 90031

The Gas Co (Southern California Gas Co.) P.O. Box C Monterey Park, CA 91756