

**United States Bankruptcy Court**  
**CENTRAL DISTRICT OF CALIFORNIA**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>COLE EQUIPMENT INC., a California Corporation</b>	Name of Joint Debtor (Spouse)(Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>dba Volvo Construction Equipment Rents, dba Volvo Rents</b>	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) Complete EIN (if more than one, state all): <b>51-0512036</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): <b>2830 Rubidoux Boulevard Riverside CA</b>	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP CODE <b>92509</b>	ZIP CODE
County of Residence or of the Principal Place of Business: <b>RIVERSIDE</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <b>SAME</b>	Mailing Address of Joint Debtor (if different from street address):
ZIP CODE	ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above): <b>SAME</b>	ZIP CODE

<b>Type of Debtor</b> (Form of organization) (Check one box.) <ul style="list-style-type: none"> <li><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></li> <li><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</li> <li><input type="checkbox"/> Partnership</li> <li><input type="checkbox"/> Other (if debtor is not one of the above entities, check this box and state type of entity below)</li> </ul>	<b>Nature of Business</b> (Check one box.) <ul style="list-style-type: none"> <li><input type="checkbox"/> Health Care Business</li> <li><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)</li> <li><input type="checkbox"/> Railroad</li> <li><input type="checkbox"/> Stockbroker</li> <li><input type="checkbox"/> Commodity Broker</li> <li><input type="checkbox"/> Clearing Bank</li> <li><input checked="" type="checkbox"/> Other <b>Const. Equip. Rental</b></li> </ul>	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <ul style="list-style-type: none"> <li><input type="checkbox"/> Chapter 7</li> <li><input type="checkbox"/> Chapter 9</li> <li><input checked="" type="checkbox"/> Chapter 11</li> <li><input type="checkbox"/> Chapter 12</li> <li><input type="checkbox"/> Chapter 13</li> <li><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</li> <li><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</li> </ul>
<b>Tax-Exempt Entity</b> (Check box, if applicable.) <ul style="list-style-type: none"> <li><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).</li> </ul>		<b>Nature of Debts</b> (Check one box) <ul style="list-style-type: none"> <li><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose"</li> <li><input checked="" type="checkbox"/> Debts are primarily business debts.</li> </ul>
<b>Filing Fee</b> (Check one box) <ul style="list-style-type: none"> <li><input checked="" type="checkbox"/> Full Filing Fee attached</li> <li><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</li> <li><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</li> </ul>		<b>Chapter 11 Debtors:</b> <b>Check one box:</b> <ul style="list-style-type: none"> <li><input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101(51D).</li> <li><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</li> </ul> <b>Check if:</b> <ul style="list-style-type: none"> <li><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).</li> </ul> <b>Check all applicable boxes:</b> <ul style="list-style-type: none"> <li><input type="checkbox"/> A plan is being filed with this petition</li> <li><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</li> </ul>

<b>Statistical/Administrative Information</b> <ul style="list-style-type: none"> <li><input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.</li> <li><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</li> </ul>	THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <ul style="list-style-type: none"> <li><input checked="" type="checkbox"/> 1-49</li> <li><input type="checkbox"/> 50-99</li> <li><input type="checkbox"/> 100-199</li> <li><input type="checkbox"/> 200-999</li> <li><input type="checkbox"/> 1,000-5,000</li> <li><input type="checkbox"/> 5,001-10,000</li> <li><input type="checkbox"/> 10,001-25,000</li> <li><input type="checkbox"/> 25,001-50,000</li> <li><input type="checkbox"/> 50,001-100,000</li> <li><input type="checkbox"/> Over 100,000</li> </ul>	
<b>Estimated Assets</b> <ul style="list-style-type: none"> <li><input type="checkbox"/> \$0 to \$50,000</li> <li><input type="checkbox"/> \$50,001 to \$100,000</li> <li><input type="checkbox"/> \$100,001 to \$500,000</li> <li><input type="checkbox"/> \$500,001 to \$1 million</li> <li><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</li> <li><input type="checkbox"/> \$10,000,001 to \$50 million</li> <li><input type="checkbox"/> \$50,000,001 to \$100 million</li> <li><input type="checkbox"/> \$100,000,001 to \$500 million</li> <li><input type="checkbox"/> \$500,000,001 to \$1 billion</li> <li><input type="checkbox"/> More than \$1 billion</li> </ul>	
<b>Estimated Liabilities</b> <ul style="list-style-type: none"> <li><input type="checkbox"/> \$0 to \$50,000</li> <li><input type="checkbox"/> \$50,001 to \$100,000</li> <li><input type="checkbox"/> \$100,001 to \$500,000</li> <li><input type="checkbox"/> \$500,001 to \$1 million</li> <li><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</li> <li><input type="checkbox"/> \$10,000,001 to \$50 million</li> <li><input type="checkbox"/> \$50,000,001 to \$100 million</li> <li><input type="checkbox"/> \$100,000,001 to \$500 million</li> <li><input type="checkbox"/> \$500,000,001 to \$1 billion</li> <li><input type="checkbox"/> More than \$1 billion</li> </ul>	

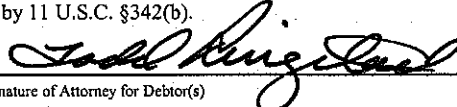
<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): <b>COLE EQUIPMENT INC.,</b> a California Corporation
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>NONE</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>NONE</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p align="center"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under Chapter 11)</p> <p><input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition</p>	<p align="center"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b>  <span style="float: right;">3/31/2011</span></p> <p align="center">Signature of Attorney for Debtor(s) <span style="float: right;">Date</span></p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and exhibit C is attached and made a part of this petition.

No

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**  
(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**  
(Check all applicable boxes.)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**

(This page must be completed and filed in every case.)

Name of Debtor(s):  
**COLE EQUIPMENT INC.,**  
a California Corporation

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b)

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X \_\_\_\_\_  
Signature of Debtor

X \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (if not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X \_\_\_\_\_  
(Signature of Foreign Representative)

\_\_\_\_\_  
(Printed name of Foreign Representative)

3/31/2011

(Date)

**Signature of Attorney\***

X   
Signature of Attorney for Debtor(s)

**Todd C. Ringstad 97345**  
Printed Name of Attorney for Debtor(s)

**Ringstad & Sanders LLP**  
Firm Name

**2030 Main Street**  
Address

**Suite 1200**

**Irvine CA 92614**

**949 851-7450**  
Telephone Number

**3/31/2011**  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

X \_\_\_\_\_

\_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X   
Signature of Authorized Individual

**Christopher A. Cole**  
Printed Name of Authorized Individual

**President**  
Title of Authorized Individual

**3/31/2011**  
Date

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number Todd C. Ringstad, SBN 97345 Email: todd@ringstadlaw.com RINGSTAD & SANDERS LLP 2030 Main Street, Suite 1200 Telephone: 949 851-7450 Irvine, CA 92614 Fax: 949 851-6926	FOR COURT USE ONLY
<input checked="" type="checkbox"/> Attorney for: Debtor	
<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>	
In re: COLE EQUIPMENT INC.   Debtor(s).	CASE NO.: CHAPTER: 11 ADV. NO.:

**ELECTRONIC FILING DECLARATION  
(CORPORATION/PARTNERSHIP)**

- |   |                   |
|---|-------------------|
| <input checked="" type="checkbox"/> Petition, statement of affairs, schedules or lists        | Date Filed: _____ |
| <input type="checkbox"/> Amendments to the petition, statement of affairs, schedules or lists | Date Filed: _____ |
| <input type="checkbox"/> Other: _____   | Date Filed: _____ |

**PART I - DECLARATION OF AUTHORIZED SIGNATORY OF DEBTOR OR OTHER PARTY**

I, the undersigned, hereby declare under penalty of perjury that: (1) I have been authorized by the Debtor or other party on whose behalf the above-referenced document is being filed (Filing Party) to sign and to file, on behalf of the Filing Party, the above-referenced document being filed electronically (Filed Document); (2) I have read and understand the Filed Document; (3) the information provided in the Filed Document is true, correct and complete; (4) the "/s/," followed by my name, on the signature lines for the Filing Party in the Filed Document serves as my signature on behalf of the Filing Party and denotes the making of such declarations, requests, statements, verifications and certifications by me and by the Filing Party to the same extent and effect as my actual signature on such signature lines; (5) I have actually signed a true and correct hard copy of the Filed Document in such places on behalf of the Filing Party and provided the executed hard copy of the Filed Document to the Filing Party's attorney; and (6) I, on behalf of the Filing Party, have authorized the Filing Party's attorney to file the electronic version of the Filed Document and this Declaration with the United States Bankruptcy Court for the Central District of California.

  
 \_\_\_\_\_  
 Signature of Authorized Signatory of Filing Party

3/31/11  
 \_\_\_\_\_  
 Date

Christopher A. Cole  
 \_\_\_\_\_  
 Printed Name of Authorized Signatory of Filing Party  
 President  
 \_\_\_\_\_  
 Title of Authorized Signatory of Filing Party

**PART II - DECLARATION OF ATTORNEY FOR FILING PARTY**

I, the undersigned Attorney for the Filing Party, hereby declare under penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Filing Party signed the Declaration of Authorized Signatory of Debtor or Other Party before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by "/s/," followed by my name, and have obtained the signature of the authorized signatory of the Filing Party in the locations that are indicated by "/s/," followed by the name of the Filing Party's authorized signatory, on the true and correct hard copy of the Filed Document; (4) I shall maintain the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document available for review upon request of the Court or other parties.

  
 \_\_\_\_\_  
 Signature of Attorney for Filing Party

3/31/11  
 \_\_\_\_\_  
 Date

Todd C. Ringstad  
 \_\_\_\_\_  
 Printed Name of Attorney for Filing Party

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA  
RIVERSIDE DIVISION**

In re *COLE EQUIPMENT INC.*,  
a California Corporation  
dba Volvo Construction Equipment Rents  
dba Volvo Rents

Case No.  
Chapter 11

\_\_\_\_\_ / Debtor

**Exhibit "A" to Voluntary Petition**

(If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.)

1. If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is _____.			
2. The following financial data is the latest available information and refers to the debtor's condition on _____.			
a. Total assets	\$	3,127,392.83	
b. Total debts (including debts listed in 2.c., below)	\$	TO BE DETERMINED	
c. Debt securities held by more than 500 holders.			
<u>Debt Issue</u>	<u>Type</u>	<u>Total \$ Amount Outstanding</u>	<u>Approximate Number of Holders</u>
		\$	
		\$	
		\$	
		\$	
		\$	
d. Number of shares of preferred stock		<i>NONE</i>	<i>NONE</i>
e. Number of shares of common stock		<i>NONE</i>	<i>NONE</i>
Comments, if any: <i>NONE</i>			
3. Brief description of debtor's business:			
4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of the debtor: <i>Christopher A. Cole</i>			

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA  
RIVERSIDE DIVISION**

In re *COLE EQUIPMENT INC.*,  
a California Corporation

Case No.  
Chapter 11

\_\_\_\_\_/ Debtor

**Exhibit "C" to Voluntary Petition**

1. Identify and briefly describe all real or personal property owned by or in possession of the debtor that, to the best of the debtor's knowledge, poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):

*None.*

2. With respect to each parcel of real property or item of personal property identified in question 1, describe the nature and location of the dangerous condition, whether environmental or otherwise, that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):

*None.*

**UNITED STATES BANKRUPTCY COURT  
FOR THE CENTRAL DISTRICT OF CALIFORNIA  
RIVERSIDE DIVISION**

In re *COLE EQUIPMENT INC.*  
a California Corporation  
dba Volvo Construction Equipment Rents  
dba Volvo Rents

Case No.  
Chapter 11

\_\_\_\_\_/ Debtor

**STATEMENT REGARDING CORPORATE RESOLUTION**

The undersigned Christopher A. Cole is President of COLE EQUIPMENT INC., a corporation. On the following resolution was duly adopted by the of this corporation.

"WHEREAS, it is in the best interests of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code:

"NOW, THEREFORE, BE IT RESOLVED, that Christopher A. Cole, President of this corporation, be and hereby is, authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case in the United States Bankruptcy Court on behalf of the corporation; and

"BE IT FURTHER RESOLVED, that Christopher A. Cole, President of this corporation, be and hereby is, authorized and directed to appear in all such bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform any and all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with said bankruptcy proceedings; and

"BE IT FURTHER RESOLVED, that Christopher A. Cole, President of this corporation, be and hereby is, authorized and directed to employ Todd C. Ringstad, Attorney and the law firm of Ringstad & Sanders LLP, to represent the corporation in said bankruptcy proceedings."

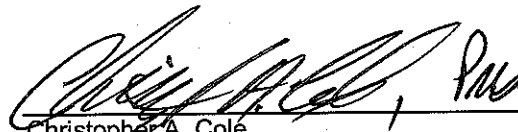
**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION**

I, Christopher A. Cole, President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing resolution and it is true and correct to the best of my knowledge, information, and belief.

Date

3/31/11

Signature

  
\_\_\_\_\_  
Christopher A. Cole  
President





B4 (Official Form 4) (12/07)

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA  
RIVERSIDE DIVISION**

In re *COLE EQUIPMENT INC.*  
a *California Corporation*  
dba *Volvo Construction Equipment Rents*  
dba *Volvo Rents*

Case No.  
Chapter 11

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
1 <i>Jeff Lassiegne</i> 2340 Pepper Tree Lane Riverside CA 92506	Phone: 951 780-2096 <i>Jeff Lassiegne</i> 2340 Pepper Tree Lane Riverside CA 92506	Loan to Debtor		\$ 70,000.00
2 <i>Rodney Couch</i> 880 Eaglecrest Court Riverside CA 92506	Phone: 951 789-9495 <i>Rodney Couch</i> 880 Eaglecrest Court Riverside CA 92506	Loan to Debtor		\$ 70,000.00
3 <i>Don Lemons</i> 11140 Thurston Lane Mira Loma CA 91752	Phone: 909 361-2247 <i>Don Lemons</i> 11140 Thurston Lane Mira Loma CA 91752	Loan to Debtor		\$ 70,000.00
4 <i>John Collins</i> 17110 Hidden Trials Riverside CA 92503	Phone: 951 785-1994 <i>John Collins</i> 17110 Hidden Trials Riverside CA 92503	Loan to Debtor		\$ 70,000.00
5 <i>Citibusiness Card</i> P.O. Box 6235 Sioux Falls SD 57117-6235	Phone: 800-750-7453 <i>Citibusiness Card</i> P.O. Box 6235 Sioux Falls SD 57117-6235	Trade Debt		\$ 35,264.66

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
6 Chase Bank P.O. Box 15298 Wilmington DE 19850-5298	Phone: 800-432-3117 Chase Bank P.O. Box 15298 Wilmington DE 19850-5298	Trade Debt		\$ 34,732.93
7 Chase Bank P.O. Box 15298 Wilmington DE 19850-5298	Phone: 800-432-3117 Chase Bank P.O. Box 15298 Wilmington DE 19850-5298	Trade Debt		\$ 22,131.50
8 Capital One Bkcy Claims Service P.O. Box 85167 Richmond VA 23285-5167	Phone: 800-955-7070 Capital One Bkcy Claims Service P.O. Box 85167 Richmond VA 23285-5167	Trade Debt		\$ 16,461.66
9 Capital One Bkcy Claims Service P.O. Box 85167 Richmond VA 23285-5167	Phone: 800-955-7070 Capital One Bkcy Claims Service P.O. Box 85167 Richmond VA 23285-5167	Trade Debt		\$ 11,301.61
10 Sigma Marketing 1543 Kingsley Avenue Bldg. 7 Orange Park FL 32073	Phone: 904-264-6006 Sigma Marketing 1543 Kingsley Avenue Bldg. 7 Orange Park FL 32073	Trade Debt		\$ 1,058.12
11 Jill Peterson c/o Michael A. DesJardins 6800 Indiana Ave., Ste. 140 Riverside CA 92506	Phone: Jill Peterson c/o Michael A. DesJardins 6800 Indiana Ave., Ste. 140 Riverside CA 92506	Lawsuit Pending	U D	\$ 0.00
12 Michael Jame Guth c/o William E. Stoner, Esq. 601 S. Figueroa St., Ste. Los Angeles CA 90017	Phone: Michael Jame Guth c/o William E. Stoner, Esq. 601 S. Figueroa St., Ste. Los Angeles CA 90017	Lawsuit Pending	U D	\$ 0.00

B4 (Official Form 4) (12/07)

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
13 Ricoch Americas Corp. 1111 Old Eagle School Road Wayne PA 19087	Phone: Ricoch Americas Corp. 1111 Old Eagle School Road Wayne PA 19087	Equipment Lease		To Be Determined
14 Volvo Financial Services 7025 Albert Pick Road Suite 105 Greensboro NC 27409	Phone: 336 931-4000 Volvo Financial Services 7025 Albert Pick Road Suite 105 Greensboro NC 27409	Unsecured Portion of Loan	D	To Be Determined

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION**

I, Christopher A. Cole, President of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding Twenty Largest Unsecured Claims and that they are true and correct to the best of my knowledge, information and belief.

Date: 3/31/2011

Signature

Name: Christopher A. Cole

Title: President

Equity Holders

**UNITED STATES BANKRUPTCY COURT  
 CENTRAL DISTRICT OF CALIFORNIA  
 RIVERSIDE DIVISION**

In re *COLE EQUIPMENT INC.*,  
 a *California Corporation*  
*dba Volvo Construction Equipment Rents*  
*dba Volvo Rents*

Case No.  
 Chapter 11

\_\_\_\_\_/ Debtor

Attorney for Debtor: *Todd C. Ringstad*

**LIST OF EQUITY SECURITY HOLDERS**

Number	Registered Name of Holder of Security	Number of Shares	Class of Shares, Kind of Interest
1	<i>Christopher A. Cole 2830 Rubidoux Boulevard Riverside CA 92509</i>	19996	<i>Preferred Stock</i>
2	<i>Christopher A. Cole 2830 Rubidoux Boulevard Riverside CA 92509</i>	50010	<i>Common Stock</i>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION**

I, Christopher A. Cole, President of the corporation named as

debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that they are true and correct to the best of my knowledge, information and belief.

Date: 3/31/2011

Signature: 

Name: Christopher A. Cole

Title: President

Party Name, Address, and Telephone Number (CA State Bar No. If Applicable) Todd C. Ringstad RINGSTAD & SANDERS LLP 2030 Main Street Suite 1200 Irvine, CA 92614 949 851-7450	FOR COURT USE ONLY
<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>	
In re: COLE EQUIPMENT, INC., a California Corporation, dba Volvo Construction Equipment Rents, dba Volvo Rents  Debtor.	CHAPTER 11 11 CASE NUMBER  (No Hearing Required)

**VENUE DISCLOSURE FORM  
FOR CORPORATIONS FILING CHAPTER 11  
(Required by General Order 97-02)**

*\*Attach additional sheets as necessary and indicate so in each section\**

1. Specify the address of the principal office of the Debtor currently on file with the California Secretary of State (from Form S0100, S0200, or S0300): 2830 Rubidoux Boulevard, Riverside, CA 92509
  
2. Specify the address of the principal office of the Debtor listed on the Debtor's most recent federal tax return:  
2830 Rubidoux Boulevard, Riverside, CA 92509
  
3. Disclose the current business address(es) for all corporate officers:  
2830 Rubidoux Boulevard, Riverside, CA 92509
  
4. Disclose the current business address(es) where the Debtor's books and records are located:  
2830 Rubidoux Boulevard, Riverside, CA 92509

In re COLE EQUIPMENT, INC., a California Corporation, dba Volvo Construction Equipment Rents, dba Volvo Rents  Debtor.	CHAPTER 11 11  CASE NUMBER
---	----------------------------------

5. List the address(es) where the majority of the Debtor's assets are located based on a book value determination as set forth on the Debtor's most recent balance sheet:  
 2830 Rubidoux Boulevard, Riverside, CA 92509

6. Disclose any different address(es) to those listed above within six months prior to the filing of this petition and state the reasons for the change in address(es):  
 None.

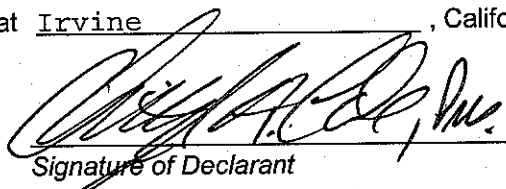
7. State the name and address of the officer signing this Statement and the relationship of such person to the Debtor (specify): Christopher A. Cole, President, 2830 Rubidoux Boulevard, Riverside, CA 92509

8. Total number of attached pages of supporting documentation: 0

9. I declare under penalty of perjury under the laws of the United States of America, that the foregoing is true and correct.

Executed on the 31st day of March, 2011, at Irvine, California.

CHRISTOPHER A. COLE  
 Type Name of Officer  
  
President  
 Position or Title of Officer

  
 Signature of Declarant

Main Document Page 16 of 60  
**STATEMENT OF RELATED CASES**

**INFORMATION REQUIRED BY LOCAL BANKRUPTCY RULE 1015-2  
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA**

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None.

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None.

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None.

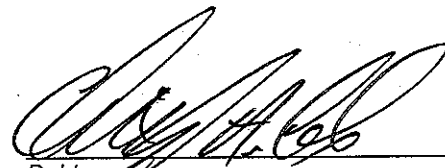
4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None.

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Irvine, California.

Dated March 31, 2011

  
Debtor  
CHRISTOPHER A. COLE, PRESIDENT

Joint Debtor



## UNITED STATES BANKRUPTCY COURT Central District of California

In re COLE EQUIPMENT, INC.	Case No.:  (If known)
Debtor.	

### SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

	NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A-	Real Property	YES	1	\$ 0.00		
B-	Personal Property	YES	3	\$ 4,008,055.94		
C-	Property Claimed as Exempt	NO	0			
D-	Creditors Holding Secured Claims	YES	3		\$ 5,979,159.35	
E-	Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	2		\$ 0.00	
F-	Creditors Holding Unsecured Nonpriority Claims	YES	3		\$ 540,950.48	
G-	Executory Contracts and Unexpired Leases	YES	2			
H-	Codebtors	YES	1			
I-	Current Income of Individual Debtor(s)	NO	0			\$ 0.00
J-	Current Expenditures of Individual Debtors(s)	NO	0			\$ 0.00
<b>TOTAL</b>				<b>\$ 4,008,055.94</b>	<b>\$ 6,520,109.83</b>	

In re COLE EQUIPMENT INC.

Case No. \_\_\_\_\_

Debtor(s)

(if known)

### SCHEDULE A-REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband--H Wife--W Joint--J Community--C	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption	Amount of Secured Claim
<b>TOTAL \$</b>			<i>0.00</i>	

No continuation sheets attached

(Report also on Summary of Schedules.)

B6B (Official Form 6B) (12/07)

In re COLE EQUIPMENT INC.

Debtor(s)

Case No. \_\_\_\_\_

(if known)

**SCHEDULE B-PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	None	Description and Location of Property	Husband-H Wife-W Joint-J Community-C	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
1. Cash on hand.		Petty Cash		\$ 15,700.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Bank of America Acct #0595402215		\$ 9,594.43
		JP Morgan Chase Acct #3112279109		\$ 23,119.23
		Security Bank of CA Acct #140504580		\$ 2,725.61
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interest in an education IRA as defined in 26 U.S.C. 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. 521(c).)	X			

B6B (Official Form 6B) (12/07)

In re COLE EQUIPMENT INC.

Case No. \_\_\_\_\_

Debtor(s)

(if known)

**SCHEDULE B-PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N o n e	Description and Location of Property	Current Value	
			Husband-H Wife-W Joint-J Community-C	of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts Receivable.		Accounts Receivable		\$ 883,284.67
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X			
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Leasehold Improvements See Attached Schedule		\$ 8,000.00
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as described in 11 U.S.C. 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers and other vehicles and accessories.		2007 Freightliner C120 Semi 83207-01 Leased from GE Capital		Unknown
		2007 Freightliner CL120-Colum. 83007-03 Lease from GE Capital		Unknown
		2007 Ledwell Trailer 83209-01 Leased from GE Capital		Unknown

B6B (Official Form 6B) (12/07)

In re COLE EQUIPMENT INC.  
Debtor(s)

Case No. \_\_\_\_\_  
(if known)

**SCHEDULE B-PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N o n e	Description and Location of Property	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption	
			Husband-H Wife-W Joint-J Community-C	
		2008 Ledwell Trailer 83009-03 Leased from GE Capital		Unknown
		Automobiles, Trucks & Trailers See Attached Schedule		\$ 469,750.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Office Furniture and Equipment See Attached Schedule		\$ 6,828.00
		Office Software See Attached Schedule		\$ 26,044.00
		Ricoh Copier Leased Equipment		Unknown
		Yard Equipment See Attached Schedule		\$ 4,000.00
29. Machinery, fixtures, equipment and supplies used in business.		Service Machinery and Equipment See Attached Schedules		\$ 2,559,010.00
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

**Total** → \$ 4,008,055.94

(Report total also on Summary of Schedules.)  
Include amounts from any continuation sheets attached.

In re <b>COLE EQUIPMENT INC.</b>	Case No.:  (If known)
Debtor.	

### SCHEDULE D – CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND A ACCOUNT NUMBER <small>(See Instructions Above)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Last four digits of ACCOUNT NO. CNH Capital P.O. Box 3600 Lancaster, PA 17604-3600	X		Various Loans. See Attached Schedule  Value \$ 454,000.00				351,504.40	0.00
Last four digits of ACCOUNT NO. Ford Motor Credit Service Center P.O. Box 537901 Livonia MI 48153-7901	X		Various Loans. See Attached Schedule  Value \$ 76,500.00				65,868.95	0.00
Last four digits of ACCOUNT NO. GE Capital P.O. Box 3083 Cedar Rapids, IA 52406-3083			Various Loans. See Attached Schedule  Value \$ 72,000.00				65,107.14	0.00
Subtotal (Total of this page) ▶							\$482,480.49	\$ 0.00
Total (Use only last page) ▶							\$ 0.00	\$ 0.00

(Report total also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

Form B6D - (12/07)

In re <b>COLE EQUIPMENT INC.</b>  Debtor.	Case No.:   (If known)
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## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Last four digits of ACCOUNT NO. GE Capital P.O. Box 3083 Cedar Rapids, IA 52406-3083			Leased Equipment.  Value \$ Unknown				Unknown	0.00
Last four digits of ACCOUNT NO. Kubota Credit Corp. 1175 S. Guild Avenue Lodi, CA 95240			Equipment Loan. See Attached Schedule.  Value \$ 7,000.00				5,224.13	0.00
Last four digits of ACCOUNT NO. Ricoh Americas Corp. 1111 Old Eagle School Road Wayne, PA 19087			Equipment Lease  Value \$ Unknown				Unknown	0.00
Last four digits of ACCOUNT NO. Toyota Financial Svc. Asset Protection Dept. P.O. Box 2958 Torrance, CA 90509-295			Vehicle Loan/82105-05  Value \$ 23,000.00				21,128.52	0.00
Last four digits of ACCOUNT NO. Volvo Construction Equip. Rents One Volvo Drive Asheville, NC 28803			UCC Lien Royalties and Working Capital  Value \$ TO BE DETERMINED			X	306,274.69	0.00

Sheet no. 2 of 3 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal (s)  
(Total(s) of this page) ▶

Total(s)  
(Use only last page) ▶

\$332,627.34 \$ 0.00

\$ 0.00 \$ 0.00

(Report also on Summary of Schedules)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

Form B6D - (12/07)

In re <b>COLE EQUIPMENT INC.</b> Debtor.	Case No.: (If known)
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## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Last four digits of ACCOUNT NO. Representing: Volvo Construction Equip. Rents			Michael Lockeby, Esq Hunton & Williams 951 E. Byrd Street Richmond, VA 23219 Value \$ 0.00				0.00	0.00
Last four digits of ACCOUNT NO. Volvo Financial Svcs. 7025 Albert Pick Road Suite 105 Greensboro, NC 27409	X		Various Loans. See Attached Schedule. 3,205,044.94 Prin. 1,600,374.50 Wk Cap. Value \$ Unknown			X	5,144,047.28	0.00
Last four digits of ACCOUNT NO. Cont'd			326,578.05 - Int. 12,049.79 - Late Fees Value \$ 0.00				0.00	0.00
Last four digits of ACCOUNT NO. Representing Volvo Financial Svcs.			Eric S. Pezold Snell & Wilmer LLP 600 Anton Blvd.#1400 Costa Mesa, CA 92626 Value \$ 0.00				0.00	0.00
Last four digits of ACCOUNT NO. Wells Fargo Equip.Finance 1540 W. Fountainhead Pkwy Tempe, AZ 85282			Various Loans. See Attached Schedule. Value \$ 27,000.00				20,004.24	0.00

Sheet no. 3 of 3 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal (s)  
(Total(s) of this page) ▶

Total(s)  
(Use only last page) ▶

\$5,164,051.52 \$ 0.00

\$5,979,159.35 \$ 0.00

(Report also on Summary of Schedules)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)



B6E (Official Form 6E) (04/10)

In re COLE EQUIPMENT INC.

Case No. \_\_\_\_\_

Debtor(s)

(if known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts NOT entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

- Domestic Support Obligations**  
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
- Extensions of credit in an involuntary case**  
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
- Wages, salaries, and commissions**  
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
- Contributions to employee benefit plans**  
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
- Certain farmers and fishermen**  
Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
- Deposits by individuals**  
Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
- Taxes and Certain Other Debts Owed to Governmental Units**  
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
- Commitments to Maintain the Capital of an Insured Depository Institution**  
Claims based on commitments to FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).
- Claims for Death or Personal Injury While Debtor Was Intoxicated**  
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

Official Form 6E (04/10) - Cont.

In re COLE EQUIPMENT INC.

Case No. \_\_\_\_\_

Debtor(s)

(if known)

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: *Taxes and Certain Other Debts Owed to Governmental Units*

Creditor's Name, Mailing Address Including ZIP Code, and Account Number <i>(See instructions above.)</i>	Date Claim was Incurred and Consideration for Claim	Co-Debtor H--Husband W--Wife J--Joint C--Community	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
Account No: Creditor # : 1 Employment Development Dept. Bankruptcy Group MIC 92E P.O. Box 826880 Sacramento CA 94280-0001	NOTICE PURPOSES ONLY					\$ 0.00	\$ 0.00	\$ 0.00
Account No: Creditor # : 2 Franchise Tax Board Bankruptcy Unit P.O. Box 2952 Sacramento CA 95812-2952	NOTICE PURPOSES ONLY					\$ 0.00	\$ 0.00	\$ 0.00
Account No: Creditor # : 3 Internal Revenue Service Attn: Insolvency Department P.O. Box 21126 Philadelphia PA 19114	NOTICE PURPOSES ONLY					\$ 0.00	\$ 0.00	\$ 0.00
Account No: Creditor # : 4 Securities Exchange Commission 5670 Wilshire Boulevard 11th Floor Los Angeles CA 90036	NOTICE PURPOSES ONLY					\$ 0.00	\$ 0.00	\$ 0.00
Account No:								
Account No:								
<b>Subtotal \$</b> (Total of this page)								
<b>Total \$</b> (Use only on last page of the completed Schedule E. Report total also on Summary of Schedules)						0.00		
<b>Total \$</b> (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and							0.00	0.00

Sheet No. 1 of 1 continuation sheets  
attached to Schedule of Creditors Holding Priority Claims

B6F (Official Form 6F) (12/07)

In re COLE EQUIPMENT INC.

Case No. \_\_\_\_\_  
(if known)

Debtor(s)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedules. Report this total also on

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H-Husband W-Wife J-Joint C-Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: 9311 Creditor # : 1 Capital One Bkcy Claims Service P.O. Box 85167 Richmond VA 23285-5167		Trade Debt Front counter use for parts.				\$ 11,301.61
Account No: 4430 Creditor # : 2 Capital One Bkcy Claims Service P.O. Box 85167 Richmond VA 23285-5167		3/25/11 Trade Debt Postage, Federal Express, Reed Const. Data Sub., Fastrak & Misc. office supplies				\$ 16,461.66
Account No: 8892 Creditor # : 3 Chase Bank P.O. Box 15298 Wilmington DE 19850-5298		3/25/11 Trade Debt Used for accounts payable payments				\$ 22,131.50
Account No: 0471 Creditor # : 4 Chase Bank P.O. Box 15298 Wilmington DE 19850-5298		3/25/11 Trade Debt Used for Accounts payable payments.				\$ 34,732.93
<b>Subtotal \$</b>						<b>\$ 84,627.10</b>
<b>Total \$</b>						

2 continuation sheets attached

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re COLE EQUIPMENT INC., Debtor(s)

Case No. \_\_\_\_\_ (if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H-Husband W-Wife J-Joint C-Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: 4588 Creditor # : 5 Citibusiness Card P.O. Box 6235 Sioux Falls SD 57117-6235		3/25/11 Trade Debt Used for accounts payable payments				\$ 35,264.66
Account No: Creditor # : 6 John Collins 17110 Hidden Trials Riverside CA 92503		Loan to Debtor				\$ 70,000.00
Account No: Creditor # : 7 Rodney Couch 880 Eaglecrest Court Riverside CA 92506		Loan to Debtor				\$ 70,000.00
Account No: Creditor # : 8 Michael Jame Guth c/o William E. Stoner, Esq. 601 S. Figueroa St., Ste. 2340 Los Angeles CA 90017		Lawsuit Pending Case No. 56-2010-00380415-CU-PA-SIM		X	X	\$ 0.00
Account No: Creditor # : 9 Randy W. Hrabe 36609 Covington Circle Murrieta CA 92563		Loan to Debtor				\$ 140,000.00
Account No: Creditor # : 10 Jill Peterson c/o Michael A. DesJardins 6800 Indiana Ave., Ste. 140 Riverside CA 92506		Lawsuit Pending Case No. RIC 10023018		X	X	Unknown

Sheet No. 1 of 2 continuation sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ **\$ 315,264.66**

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re COLE EQUIPMENT INC.

Case No. \_\_\_\_\_ (if known)

Debtor(s)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H-Husband W-Wife J-Joint C-Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 11 Jeff Lassiegne 2340 Pepper Tree Lane Riverside CA 92506		Loan to Debtor				\$ 70,000.00
Account No: Creditor # : 12 Don Lemons 11140 Thurston Lane Mira Loma CA 91752		Loan to Debtor				\$ 70,000.00
Account No: Creditor # : 13 Sigma Marketing 1543 Kingsley Avenue Bldg. 7 Orange Park FL 32073		Trade Debt				\$ 1,058.12
Account No: Creditor # : 14 Volvo Financial Services 7025 Albert Pick Road Suite 105 Greensboro NC 27409		Unsecured Portion of Loan			X	To Be Determined
Account No:						
Account No:						

Sheet No. 2 of 2 continuation sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ **\$ 141,058.12**

Total \$ **\$ 540,950.48**

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

Case No. \_\_\_\_\_  
(if known)

In re COLE EQUIPMENT INC. / Debtor

## SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State the nature of debtor's interests in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if the debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
<p><b>GE Capital</b> P.O. Box 3083 Cedar Rapids IA 52406-3083</p>	<p>Contract Type: <i>Lease Agreement</i> Terms: <i>60 months</i> Beginning date: <i>11/13/2006</i> Debtor's Interest: <i>Lessee</i> Description: <i>Lease of:</i> <i>Ledwell Model LW48 HT2-8+6 48' x 102" Steel Tandem Hydraulic Trailer;</i> <i>VIN 1L9GA72A57L033153</i></p> <p>Buyout Option:</p>
<p><b>GE Capital</b> P.O. Box 3083 Cedar Rapids IA 52406-3083</p>	<p>Contract Type: <i>Lease Agreement</i> Terms: <i>60 months</i> Beginning date: <i>11/13/2006</i> Debtor's Interest: <i>Lessee</i> Description: <i>Lease of:</i> <i>Freightliner Model CL 120 Columbia Tractor VIN 1FUJA6AV67DX44017;</i></p> <p><i>Original Lease was with Citicapital which was assumed by GE Capital.</i></p> <p>Buyout Option:</p>
<p><b>GE Capital</b> P.O. Box 3083 Cedar Rapids IA 52406-3083</p>	<p>Contract Type: <i>Truck Lease Agreement</i> Terms: <i>60 months</i> Beginning date: <i>4/1/2008</i> Debtor's Interest: <i>Lessee</i> Description: <i>Lease of:</i> <i>Freightliner Model CL 120 Tractor VIN 1FUJA6DE87DY870114;</i> <i>Ledwell Model 48' x 102" Hydratrail Trailer VIN 1L9GA72A98L033559</i></p> <p><i>Original Lease was with Citicapital which was assumed by GE Capital.</i></p> <p>Buyout Option:</p>

In re COLE EQUIPMENT INC.

/ Debtor

Case No. \_\_\_\_\_

(if known)

**SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
<p><i>GTS One, Inc.</i> 6185 Magnolia Avenue Suite 360 Riverside CA 92506</p>	<p>Contract Type: <i>Commercial Lease</i> Terms: <i>15 years with right to extend (2) five-year terms</i> Beginning date: <i>9/22/2004</i> Debtor's Interest: <i>Lessee</i> Description: <i>Lease of 9200 Sq. Ft. building, 2000 sq. ft. of office space with A/C, 6 truck bays, 2 alignment pits, 225 sq. ft. rear office space with A/C, fenced year of approx. 2 acres.</i> Buyout Option:</p>
<p><i>Ricoh Americas Corp.</i> 1111 Old Eagle School Road Wayne PA 19087</p>	<p>Contract Type: <i>Lease Agreement</i> Terms: <i>12 months</i> Beginning date: <i>10/1/2010</i> Debtor's Interest: <i>Lessee</i> Description: <i>Lease of: Ricoh MP3010SP System S#M10756004</i> Buyout Option:</p>
<p><i>Volvo Construction Equipment</i> One Volvo Drive Asheville NC 28803</p>	<p>Contract Type: <i>Development Agreement</i> Terms: Beginning date: Debtor's Interest: <i>Developer</i> Description: <i>Franchise Agreement</i> Buyout Option:</p>

B6H (Official Form 6H) (12/07)

In re COLE EQUIPMENT INC.

/ Debtor

Case No. \_\_\_\_\_

(if known)

### SCHEDULE H-CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtors spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if the debtor has no codebtors.

Name and Address of Codebtor	Name and Address of Creditor
<p><i>Christopher A. Cole</i>  <i>2830 Rubidoux Boulevard</i>  <i>Riverside CA 92509</i></p>	<p><i>CNH Capital</i>  <i>P.O. Box 3600</i>  <i>Lancaster PA 17604-3600</i></p> <p><i>FORD MOTOR CREDIT</i>  <i>Service Center</i>  <i>P.O. Box 537901</i>  <i>Livonia MI 48153-7901</i></p> <p><i>Volvo Financial Services</i>  <i>7025 Albert Pick Road</i>  <i>Suite 105</i>  <i>Greensboro NC 27409</i></p> <p><i>Wells Fargo Equipment Finance</i>  <i>1540 West Fountainhead Parkway</i>  <i>Tempe AZ 85282</i></p>



Cole Equipment, Inc.  
Non-Fleet Assets

10%

Product Number	Lien Holder	Description	Serial Number	Date Acquired	OEC	Current Market Value	Model Year	Acquisition/Disposal fees	Net Current Market Value
81000-01	Paid	Computers/Cameras	N/A	11/18/04	\$12,500.00	\$500.00		\$50.00	\$450.00
81000-02	Paid	Windows Software	N/A	11/18/04	\$894.29	\$100.00		\$10.00	\$90.00
81000-03	Paid	Desktop Computer	N/A	11/18/04	\$1,212.19	\$100.00		\$10.00	\$90.00
81000-04	Paid	Computers/Cameras	N/A	4/12/05	\$4,337.09	\$1,000.00		\$100.00	\$900.00
81000-05	Paid	Printer - Brother MFC-9420CN	N/A	11/15/06	\$754.24	\$0.00		\$0.00	\$0.00
81000-06	Paid	Computer System-Acctg #3	N/A	4/20/08	\$985.35	\$0.00		\$0.00	\$0.00
81000-07	Paid	Dell Laptop	N/A	9/7/09	\$1,234.80	\$500.00		\$50.00	\$450.00
81000-08	Paid	Server, Dell, POR	N/A	2/21/11	\$2,265.76	\$2,228.00		\$222.80	\$2,005.20
82105-01	Ford	Ford F-150 Truck	1FTPW14577KC86655	6/5/07	\$41,960.93	\$17,500.00		\$1,750.00	\$15,750.00
82105-02	Paid	Ford F-150 Truck	1FTPW14544KD27634	11/30/04	\$37,407.60	\$8,000.00		\$800.00	\$7,200.00
82105-03	Ford	Ford F-150 Truck	1FTPW14527KC77093	6/5/07	\$41,973.13	\$13,000.00		\$1,300.00	\$11,700.00
82105-04	Ford	Ford F-150 Truck	1FTPW14587FA98632	6/5/07	\$35,743.28	\$11,000.00		\$1,100.00	\$9,900.00
82105-05	Toyota	2010 Toyota Tundra Truck	5TFRM5F19AX006560	9/9/09	\$29,630.08	\$23,000.00		\$2,300.00	\$20,700.00
82105-06	Paid	Ford F-150 Truck	1FTRX12W94FA01824	11/30/04	\$30,458.56	\$6,000.00		\$600.00	\$5,400.00
82105-07	Ford	Ford F-150 Truck	1FTRF12266NB70708	7/21/06	\$22,556.15	\$5,000.00		\$500.00	\$4,500.00
82105-08	Paid	Toyota Pickup Truck	4TANL42N3XZ545950	11/15/06	\$5,250.00	\$3,000.00		\$300.00	\$2,700.00
83007-02	CNH	Volvo Tractor Semi	4V4NC9GH25N375190	11/10/05	\$70,877.79	\$10,000.00		\$1,000.00	\$9,000.00
83009-01	Paid	Del Trailer TK70	1TKA04623WM053760	12/15/04	\$22,500.00	\$15,000.00		\$1,500.00	\$13,500.00
83206-01	Ford	Ford F-250 Truck	1FDSF20P87EB08388	6/5/07	\$34,676.06	\$10,000.00		\$1,000.00	\$9,000.00
83206-02	Ford	2010 Ford F250 Truck	1FTNF2A57AEA68391	9/29/10	\$28,111.76	\$20,000.00		\$2,000.00	\$18,000.00
84000-01	Paid	Pallet Rack	N/A	11/18/04	\$1,531.20	\$200.00		\$20.00	\$180.00
84000-02	Paid	All American Comm	N/A	11/18/04	\$600.00	\$0.00		\$0.00	\$0.00
84000-03	Paid	Storage Bins	N/A	8/1/05	\$368.32	\$0.00		\$0.00	\$0.00
84000-04	Paid	Counter Stools	N/A	10/14/05	\$190.80	\$0.00		\$0.00	\$0.00
84000-05	Paid	Storage Bins	N/A	10/14/05	\$344.00	\$0.00		\$0.00	\$0.00
84000-06	Paid	Showroom Cabinets	N/A	3/23/06	\$3,200.00	\$0.00		\$0.00	\$0.00
84000-07	Paid	Coca-Cola	N/A	3/30/06	\$2,950.52	\$1,000.00		\$100.00	\$900.00
84000-08	Paid	Minco Computers	N/A	5/3/06	\$2,884.33	\$500.00		\$50.00	\$450.00
85000-01	Paid	Washbay	N/A	10/20/04	\$76,106.05	\$8,000.00		\$800.00	\$7,200.00
85000-02	Paid	Architect for Build Design	N/A	11/8/04	\$1,350.00	\$0.00		\$0.00	\$0.00
85000-03	Paid	Renovation of Building	N/A	12/23/04	\$30,903.78	\$0.00		\$0.00	\$0.00
85000-04	Paid	Building Paint	N/A	11/18/04	\$14,300.00	\$0.00		\$0.00	\$0.00
85000-05	Paid	Bathroom Fixtures/Repair	N/A	11/18/04	\$1,106.27	\$0.00		\$0.00	\$0.00
85000-06	Paid	Carpet	N/A	11/18/04	\$861.46	\$0.00		\$0.00	\$0.00
85000-07	Paid	Telephone Cabling	N/A	1/14/05	\$10,083.12	\$0.00		\$0.00	\$0.00
85000-08	Paid	Steel Doors	N/A	3/31/07	\$2,300.00	\$0.00		\$0.00	\$0.00
85000-09	Paid	Wall	N/A	3/31/07	\$1,100.00	\$0.00		\$0.00	\$0.00
85000-10	Paid	Flagpole footings	N/A	6/9/07	\$406.22	\$0.00		\$0.00	\$0.00
86000-01	Paid	Telephone System	N/A	11/18/04	\$3,726.35	\$500.00		\$50.00	\$450.00
86000-03	Paid	File Cabinet	N/A	1/25/06	\$381.44	\$50.00		\$5.00	\$45.00
86000-04	Paid	Electronic Time Clock	N/A	4/17/06	\$502.10	\$50.00		\$5.00	\$45.00
86000-05	Paid	Safe	N/A	9/3/09	\$602.53	\$100.00		\$10.00	\$90.00
87002-01	VFS	Service Truck F3500	1GBHC34F4VF054145	3/12/07	\$12,425.00	\$5,000.00		\$500.00	\$4,500.00
87004-01	Paid	Service Truck F550 Crane	1FDAF56P45EA27664	2/10/05	\$86,738.66	\$18,000.00		\$1,800.00	\$16,200.00
87500-01	Paid	Service Equipment Air Comp	N/A	10/20/04	\$1,800.00	\$500.00		\$50.00	\$450.00
87500-02	Paid	Welding Vic Superrange DLX Kit	N/A	11/1/04	\$698.00	\$0.00		\$0.00	\$0.00
87500-17	Paid	Racking	N/A	12/20/04	\$3,736.77	\$250.00		\$25.00	\$225.00
87500-18	Paid	Tool Box	N/A	5/1/06	\$878.96	\$0.00		\$0.00	\$0.00
88000-01	Paid	Software, POR	N/A	3/17/11	\$28,044.00	\$26,044.00		\$2,604.40	\$23,439.60
89000-01	Paid	Yard Equipment-Loading Dock	N/A	10/21/04	\$9,730.00	\$4,000.00		\$400.00	\$3,600.00
						\$0.00		\$0.00	\$0.00
					\$723,178.94	\$210,122.00		\$21,012.20	\$189,109.80

Attachment for Schedule B & Schedule D

Product Number	Lien Holder	Loan #	Mfg	Description	Serial Number	Date Acquired	Payoff 3/25/11	Current Market Value	Model Year	Acquisition/Disposal fees	Net Current Market Value
50946-01	CNH	89014021	SuperPac 8400	Roller 84" S	CS8411D27016	10/20/04	\$11,596.18	\$18,000.00	2005	\$1,800.00	\$16,200.00
50946-02	CNH	89014021	SuperPac 8400	Roller 84" S	CS8411D27017	10/20/04	\$11,596.18	\$18,000.00	2005	\$1,800.00	\$16,200.00
58336-01	CNH	89014021	Kobelco 210	Excavator	YQ08U1772	1/10/05	\$23,192.36	\$42,000.00	2004	\$4,200.00	\$37,800.00
58343-09	CNH	89014022	John Deere 210LE	Skip Loader	883685	11/30/04	\$7,628.80	\$11,000.00	2005	\$1,100.00	\$9,900.00
58343-11	CNH	89014025	John Deere 210LE	Skip Loader	883812	2/10/05	\$7,693.14	\$11,000.00	2005	\$1,100.00	\$9,900.00
58343-15	CNH	89014030	John Deere 210LE	Skip Loader	884676	7/18/05	\$7,507.31	\$11,000.00	2005	\$1,100.00	\$9,900.00
58343-16	CNH	89014032	John Deere 210LE	Skip Loader	884680	7/18/05	\$7,507.31	\$11,000.00	2005	\$1,100.00	\$9,900.00
58343-17	CNH	89014033	John Deere 210LE	Skip Loader	884681	7/18/05	\$7,507.31	\$11,000.00	2005	\$1,100.00	\$9,900.00
58343-33	CNH	89008005	John Deere 210LE	Skip Loader	886438	2/8/07	\$13,144.81	\$13,000.00	2007	\$1,300.00	\$11,700.00
58343-34	CNH	89008004	John Deere 210LE	Skip Loader	886440	2/8/07	\$13,144.81	\$13,000.00	2007	\$1,300.00	\$11,700.00
58343-35	CNH	89008006	John Deere 210LE	Skip Loader	886439	2/8/07	\$13,144.81	\$13,000.00	2007	\$1,300.00	\$11,700.00
58343-36	CNH	89008002	John Deere 210LE	Skip Loader	886436	2/13/07	\$13,140.05	\$13,000.00	2007	\$1,300.00	\$11,700.00
58343-37	CNH	89008003	John Deere 210LE	Skip Loader	886437	2/13/07	\$13,144.86	\$13,000.00	2007	\$1,300.00	\$11,700.00
58343-38	CNH	89008007	John Deere 210LE	Skip Loader	886441	2/13/07	\$13,144.81	\$13,000.00	2007	\$1,300.00	\$11,700.00
58343-39	CNH	89008008	John Deere 210LE	Skip Loader	886442	2/13/07	\$13,144.81	\$13,000.00	2007	\$1,300.00	\$11,700.00
58343-40	CNH	89008010	John Deere 210LE	Skip Loader	886444	2/13/07	\$13,144.81	\$13,000.00	2007	\$1,300.00	\$11,700.00
58343-41	CNH	89008009	John Deere 210LE	Skip Loader	886443	2/13/07	\$13,144.81	\$13,000.00	2007	\$1,300.00	\$11,700.00
58378-01	CNH	89014021	Volvo L110E	Wheel Loader	L110EV60110	3/22/05	\$23,192.36	\$50,000.00	2003	\$5,000.00	\$45,000.00
58378-02	CNH	89014021	Volvo L110E	Wheel Loader	L110EV60337	3/17/06	\$27,057.76	\$70,000.00	2005	\$7,000.00	\$63,000.00
59185-23	CNH	89014020	FL70	Water Truck 2500g	FV6HLBA3YHF334	7/11/06	\$3,931.06	\$9,000.00	2000	\$900.00	\$8,100.00
59185-24	CNH	89014020	FL70	Water Truck 2500g	FV6HLBA3YHF334	7/11/06	\$3,931.06	\$9,000.00	2000	\$900.00	\$8,100.00
59185-33	CNH	89008012	Intl 8100	Water Truck 2500g	SHBAHN9XH2128	6/26/07	\$10,299.85	\$8,000.00	1999	\$800.00	\$7,200.00
59185-34	CNH	89008011	Intl 8100	Water Truck 2500g	SHBAHNXXH2128	6/26/07	\$10,299.49	\$8,000.00	1999	\$800.00	\$7,200.00
59185-35	CNH	89008014	Intl 8100	Water Truck 2500g	SHBAHN4XH2128	6/27/07	\$10,299.85	\$8,000.00	1999	\$800.00	\$7,200.00
59185-36	CNH	89008013	Intl 8100	Water Truck 2500g	SHBAHN0XH2128	7/20/07	\$10,299.85	\$8,000.00	1999	\$800.00	\$7,200.00
59185-37	CNH	89008015	Intl 8100	Water Truck 2500g	SHBAHN3XH2128	7/26/07	\$10,299.96	\$8,000.00	1999	\$800.00	\$7,200.00
59185-38	CNH	89112003	FL70 Automatic	Water Truck 2500g	UWHJBB6YHG761	9/7/07	\$14,524.79	\$9,000.00	2000	\$900.00	\$8,100.00
59185-39	CNH	89112002	Intl 8100	Water Truck 2500g	SHBAHN7XH6437	9/19/07	\$12,439.41	\$8,000.00	1999	\$800.00	\$7,200.00
59185-40	CNH	89112001	Intl 8100	Water Truck 2500g	SHBAHN9YH2796	10/3/07	\$12,401.79	\$9,000.00	2000	\$900.00	\$8,100.00
<b>CNH Total</b>							<b>\$351,504.40</b>	<b>\$454,000.00</b>		<b>\$45,400.00</b>	<b>\$408,600.00</b>
58365-10	GE Capit	8376533-004	Bobcat S160	Skid Steer		9/22/08	\$13,157.34	\$12,000.00	2008	\$1,200.00	\$10,800.00
58366-14	GE Capit	8376533-002	Bobcat S175	Skid Steer	53057		\$10,429.10	\$12,000.00	2008	\$1,200.00	\$10,800.00
58366-15	GE Capit	8376533-002	Bobcat S175	Skid Steer	53068		\$10,429.10	\$12,000.00	2008	\$1,200.00	\$10,800.00
58366-17	GE Capit	8376533-003	Bobcat S175	Skid Steer	A3L03		\$10,210.42	\$12,000.00	2008	\$1,200.00	\$10,800.00
58366-18	GE Capit	5447139-001	Bobcat S175	Skid Steer	A3005		\$10,440.59	\$12,000.00	2008	\$1,200.00	\$10,800.00
58366-19	GE Capit	5447139-001	Bobcat S175	Skid Steer	A3007		\$10,440.59	\$12,000.00	2008	\$1,200.00	\$10,800.00
<b>GE Capit Total</b>							<b>\$65,107.14</b>	<b>\$72,000.00</b>		<b>\$7,200.00</b>	<b>\$64,800.00</b>
58370-03	Kubota Cred	22505648	Kubota	Tractor Compact	72624	6/25/08	\$5,224.13	\$7,000.00	2008	\$700.00	\$6,300.00
<b>Kubota Cred Total</b>							<b>\$5,224.13</b>	<b>\$7,000.00</b>		<b>\$700.00</b>	<b>\$6,300.00</b>
50306-02	Paid		APT	Tamper Air B/F	702540	11/11/04	\$0.00	\$100.00	2008	\$10.00	\$90.00
50309-01	Paid		APT	Chipping Hammer	50446	11/11/04	\$0.00	\$100.00	2004	\$10.00	\$90.00
50309-02	Paid		APT	Chipping Hammer	50442	11/11/04	\$0.00	\$100.00	2004	\$10.00	\$90.00
50339-01	Paid		APT	Breaker 30lb	317327	11/11/04	\$0.00	\$250.00	2004	\$25.00	\$225.00
50341-02	Paid		CP	Breaker 60lb	04184U128N	10/20/04	\$0.00	\$250.00	2004	\$25.00	\$225.00
50341-07	Paid		CP	Breaker 60lb	05062U85N	7/18/06	\$0.00	\$250.00	2006	\$25.00	\$225.00
50341-08	Paid		CP	Breaker 60lb	05062U52N	7/18/06	\$0.00	\$250.00	2006	\$25.00	\$225.00
50343-05	Paid		CP	Breaker 90lb	04138U079N	10/20/04	\$0.00	\$250.00	2004	\$25.00	\$225.00
50343-10	Paid		CP	Breaker 90lb	06124U117N	7/31/06	\$0.00	\$250.00	2006	\$25.00	\$225.00
50343-11	Paid		CP	Breaker 90lb	06124U136N	7/31/06	\$0.00	\$250.00	2006	\$25.00	\$225.00
50350-01	Paid		APT	Rivet Buster	317530	11/11/04	\$0.00	\$250.00	2004	\$25.00	\$225.00
50350-02	Paid		APT	Rivet Buster	317534	11/11/04	\$0.00	\$250.00	2004	\$25.00	\$225.00
50379-01	Paid		Edco	Scaler		11/11/04	\$0.00	\$150.00	2004	\$15.00	\$135.00
50530-01	Paid		General	1 Man Auger	46453	11/11/04	\$0.00	\$185.00	2004	\$18.50	\$166.50
50540-01	Paid		General	2 Man Auger	33018971	11/11/04	\$0.00	\$400.00	2004	\$40.00	\$360.00
50599-01	Paid		MCMILLEN	Auger Bit 12"		12/2/04	\$0.00	\$90.00	2004	\$9.00	\$81.00
50599-02	Paid		MCMILLEN	Auger Bit 12"		12/2/04	\$0.00	\$90.00	2004	\$9.00	\$81.00
50599-04	Paid		MCMILLEN	Auger Bit 18"		12/2/04	\$0.00	\$115.00	2004	\$11.50	\$103.50
50599-05	Paid		MCMILLEN	Auger Bit 18"		12/2/04	\$0.00	\$115.00	2004	\$11.50	\$103.50
50599-08	Paid		MCMILLEN	Auger Bit 24"		12/2/04	\$0.00	\$160.00	2004	\$16.00	\$144.00
50599-09	Paid		MCMILLEN	Auger Bit 36"		12/2/04	\$0.00	\$600.00	2004	\$60.00	\$540.00
50599-10	Paid		MCMILLEN	Auger Bit 6"		12/2/04	\$0.00	\$60.00	2004	\$6.00	\$54.00
50599-11	Paid		MCMILLEN	Auger Bit 8"		12/2/04	\$0.00	\$70.00	2004	\$7.00	\$63.00
50599-12	Paid		MCMILLEN	Auger Bit 10"		12/2/04	\$0.00	\$90.00	2004	\$9.00	\$81.00
50599-13	Paid		MCMILLEN	Auger Bit 10"		12/2/04	\$0.00	\$90.00	2004	\$9.00	\$81.00
50599-14	Paid		MCMILLEN	Auger Bit 12"		12/2/04	\$0.00	\$100.00	2004	\$10.00	\$90.00
50954-06	Paid		Mikasa	Rammer	3683	3/22/06	\$0.00	\$600.00	2006	\$60.00	\$540.00
50954-07	Paid		Mikasa	Rammer	5690	3/24/06	\$0.00	\$600.00	2006	\$60.00	\$540.00
50954-10	Paid		Mikasa	Rammer	9162	10/5/06	\$0.00	\$600.00	2006	\$60.00	\$540.00
50954-11	Paid		Mikasa	Rammer	9183	10/5/06	\$0.00	\$600.00	2006	\$60.00	\$540.00
50999-03	Paid		SUI	Comp. Whl. 24"	27320205	3/21/05	\$0.00	\$900.00	2005	\$90.00	\$810.00
50999-11	Paid		SUI	Comp. Whl. 24"	42630507	5/11/07	\$0.00	\$1,100.00	2007	\$110.00	\$990.00
50999-12	Paid		SUI	Comp. Whl. 24"	43340507	7/3/07	\$0.00	\$1,100.00	2007	\$110.00	\$990.00
51120-01	Paid		Edco	Floor Grinder	23010	10/21/04	\$0.00	\$500.00	2004	\$50.00	\$450.00
51174-02	Paid		Wacker	Concr Vibrator 1hp	1520113	11/4/04	\$0.00	\$165.00	2004	\$16.50	\$148.50
51186-02	Paid		Wacker	Vibr Head 1 3/8"		11/4/04	\$0.00	\$75.00	2004	\$7.50	\$67.50
51186-07	Paid		Wacker	Vibr Head 2 1/4"		11/4/04	\$0.00	\$90.00	2004	\$9.00	\$81.00
51187-03	Paid		Wacker	Vibr Shaft 23'		11/4/04	\$0.00	\$115.00	2004	\$11.50	\$103.50
51187-04	Paid		Wacker	Vibr Shaft 13'		11/4/04	\$0.00	\$80.00	2004	\$8.00	\$72.00
51187-08	Paid		Wacker	Vibr Shaft 10'		11/4/04	\$0.00	\$70.00	2004	\$7.00	\$63.00
52718-02	Paid		Toyota	Forklift 5K	61053	3/22/06	\$0.00	\$5,000.00	1997	\$500.00	\$4,500.00
52910-01	Paid		Bluebird	Aerator	44336592	11/15/04	\$0.00	\$200.00	2004	\$20.00	\$180.00
52936-01	Paid		Bluebird	De-Thatcher	31800110	11/8/04	\$0.00	\$200.00	2004	\$20.00	\$180.00

Product Number	Lien Holder	Loan #	Mfg	Description	Serial Number	Date Acquired	Payoff 3/25/11	Current Market Value	Model Year	Acquisition/Disposal fees	Net Current Market Value
52976-01	Paid		Barreto	Tiller	GCAB2206606	11/5/04	\$0.00	\$500.00	2004	\$50.00	\$450.00
53518-02	Paid		Wacker	Breaker Electric	1529075	9/12/05	\$0.00	\$500.00	2005	\$50.00	\$450.00
54950-13	Paid		Allmand	Light Tower	1422	7/17/06	\$0.00	\$2,600.00	2006	\$260.00	\$2,340.00
54950-15	Paid		Allmand	Light Tower	1849	9/19/06	\$0.00	\$2,600.00	2006	\$260.00	\$2,340.00
54950-16	Paid		Allmand	Light Tower	1504	9/26/06	\$0.00	\$2,600.00	2006	\$260.00	\$2,340.00
54950-17	Paid		Allmand	Light Tower	1505	9/26/06	\$0.00	\$2,600.00	2006	\$260.00	\$2,340.00
56140-01	Paid		Berkley Tool	Pipe Threader Stnd	60039	11/11/04	\$0.00	\$2,600.00	2004	\$260.00	\$2,340.00
56340-01	Paid		MI-T-M	Pres Wash 3000psi	15014682	10/21/04	\$0.00	\$600.00	2004	\$60.00	\$540.00
56530-01	Paid		Multi-Quip	Pump 2" Subm.	432405	11/19/04	\$0.00	\$150.00	2004	\$15.00	\$135.00
56532-01	Paid		Multi-Quip	Pump 2" Subm.	431696	11/19/04	\$0.00	\$150.00	2004	\$15.00	\$135.00
56532-02	Paid		Multi-Quip	Pump 2" Subm.	428188	11/19/04	\$0.00	\$150.00	2004	\$15.00	\$135.00
56560-01	Paid		Multi-Quip	Pump 2" Trash	1044	11/8/04	\$0.00	\$650.00	2004	\$65.00	\$585.00
56562-05	Paid		Multi-Quip	Pump 3" Trash	8143	12/15/06	\$0.00	\$650.00	2006	\$65.00	\$585.00
56562-07	Paid		Multi-Quip	Pump 3" Trash	9784	2/19/07	\$0.00	\$750.00	2007	\$75.00	\$675.00
56930-08	Paid		Multi-Quip	Saw 14" Cutoff	1314128042	5/18/06	\$0.00	\$500.00	2006	\$50.00	\$450.00
56930-09	Paid		Multi-Quip	Saw 14" Cutoff	1416350103	7/30/07	\$0.00	\$700.00	2007	\$70.00	\$630.00
56941-01	Paid		Edco	Saw Masonary Tbl	19880	10/21/04	\$0.00	\$700.00	2004	\$70.00	\$630.00
56970-01	Paid		Edco	Saw Tile Tbl	3554	10/21/04	\$0.00	\$600.00	2004	\$60.00	\$540.00
58360-19	Paid		PB1800	SSL Box Broom	1119	8/2/06	\$0.00	\$500.00	2006	\$50.00	\$450.00
58360-29	Paid		VOLVO	SSL Paller Forks 48"	198789	6/29/07	\$0.00	\$300.00	2007	\$30.00	\$270.00
58360-43	Paid		MCMILLEN	uger Drive C1420R25	24731	6/29/07	\$0.00	\$500.00	2003	\$50.00	\$450.00
58360-49	Paid		MCMILLEN	Auger Extension Var			\$0.00	\$100.00	2009	\$10.00	\$90.00
58371-03	Paid		Kubota	Bush Hog 5'	1001073702	7/7/08	\$0.00	\$500.00	2008	\$50.00	\$450.00
58385-01	Paid		12"	Mini Exc Bucket			\$0.00	\$100.00		\$10.00	\$90.00
58385-02	Paid		12"	Mini Exc Bucket			\$0.00	\$100.00		\$10.00	\$90.00
58385-03	Paid		12"	Mini Exc Bucket			\$0.00	\$100.00		\$10.00	\$90.00
58385-04	Paid		12"	Mini Exc Bucket			\$0.00	\$100.00		\$10.00	\$90.00
58385-05	Paid		16"	Mini Exc Bucket			\$0.00	\$100.00		\$10.00	\$90.00
58385-06	Paid		16"	Mini Exc Bucket			\$0.00	\$100.00		\$10.00	\$90.00
58385-09	Paid		18"	Mini Exc Bucket			\$0.00	\$100.00		\$10.00	\$90.00
58385-10	Paid		18"	Mini Exc Bucket			\$0.00	\$100.00		\$10.00	\$90.00
58385-11	Paid		18"	Mini Exc Bucket			\$0.00	\$150.00		\$15.00	\$135.00
58385-15	Paid		24"	Mini Exc Bucket			\$0.00	\$150.00		\$15.00	\$135.00
58385-16	Paid		24"	Mini Exc Bucket			\$0.00	\$100.00		\$10.00	\$90.00
58385-17	Paid		10"	Mini Exc Bucket			\$0.00	\$100.00		\$10.00	\$90.00
58385-18	Paid		10"	Mini Exc Bucket			\$0.00	\$100.00		\$10.00	\$90.00
58385-19	Paid		12"	Mini Exc Bucket			\$0.00	\$100.00		\$10.00	\$90.00
58385-20	Paid		12"	Mini Exc Bucket			\$0.00	\$100.00		\$10.00	\$90.00
58385-21	Paid		12"	Mini Exc Bucket			\$0.00	\$100.00		\$10.00	\$90.00
58385-22	Paid		12"	Mini Exc Bucket			\$0.00	\$100.00		\$10.00	\$90.00
58385-23	Paid		24"	Mini Exc Bucket			\$0.00	\$150.00		\$15.00	\$135.00
58385-24	Paid		24"	Mini Exc Bucket			\$0.00	\$150.00		\$15.00	\$135.00
58385-25	Paid		24"	Mini Exc Bucket			\$0.00	\$150.00		\$15.00	\$135.00
58385-26	Paid		12"	Mini Exc Bucket			\$0.00	\$100.00		\$10.00	\$90.00
58385-27	Paid		24"	Mini Exc Bucket			\$0.00	\$150.00		\$15.00	\$135.00
58386-04	Paid		12"	Backhoe Bucket			\$0.00	\$250.00		\$25.00	\$225.00
58386-05	Paid		12"	Backhoe Bucket			\$0.00	\$250.00		\$25.00	\$225.00
58386-06	Paid		12"	Backhoe Bucket			\$0.00	\$250.00		\$25.00	\$225.00
58386-07	Paid		12"	Backhoe Bucket			\$0.00	\$250.00		\$25.00	\$225.00
58386-08	Paid		16"	Backhoe Bucket			\$0.00	\$250.00		\$25.00	\$225.00
58386-09	Paid		16"	Backhoe Bucket			\$0.00	\$275.00		\$27.50	\$247.50
58386-10	Paid		16"	Backhoe Bucket			\$0.00	\$275.00		\$27.50	\$247.50
58386-11	Paid		16"	Backhoe Bucket			\$0.00	\$275.00		\$27.50	\$247.50
58386-14	Paid		18"	Backhoe Bucket			\$0.00	\$275.00		\$27.50	\$247.50
58386-15	Paid		18"	Backhoe Bucket			\$0.00	\$275.00		\$27.50	\$247.50
58386-16	Paid		24"	Backhoe Bucket			\$0.00	\$300.00		\$30.00	\$270.00
58386-18	Paid		24"	Backhoe Bucket			\$0.00	\$300.00		\$30.00	\$270.00
58386-19	Paid		24"	Backhoe Bucket			\$0.00	\$300.00		\$30.00	\$270.00
58386-20	Paid		24"	Backhoe Bucket			\$0.00	\$300.00		\$30.00	\$270.00
58386-21	Paid		24"	Backhoe Bucket			\$0.00	\$300.00		\$30.00	\$270.00
58386-22	Paid		24"	Backhoe Bucket			\$0.00	\$300.00		\$30.00	\$270.00
58386-23	Paid		24"	Backhoe Bucket			\$0.00	\$300.00		\$30.00	\$270.00
58386-24	Paid		24"	Backhoe Bucket			\$0.00	\$300.00		\$30.00	\$270.00
58386-25	Paid		24"	Backhoe Bucket			\$0.00	\$300.00		\$30.00	\$270.00
58386-26	Paid		36"	Backhoe Bucket			\$0.00	\$400.00		\$40.00	\$360.00
58386-27	Paid		36"	Backhoe Bucket			\$0.00	\$400.00		\$40.00	\$360.00
58386-28	Paid		36"	Backhoe Bucket			\$0.00	\$400.00		\$40.00	\$360.00
58386-29	Paid		36"	Backhoe Bucket			\$0.00	\$400.00		\$40.00	\$360.00
58386-30	Paid		SUI	Comp. Whl. 18"	27030105	2/3/05	\$0.00	\$1,500.00	2005	\$150.00	\$1,350.00
58386-31	Paid		SUI	Comp. Whl. 18"	28770505	5/27/05	\$0.00	\$1,500.00	2005	\$150.00	\$1,350.00
58386-32	Paid		SUI	Comp. Whl. 18"	28940505	6/2/05	\$0.00	\$1,500.00	2005	\$150.00	\$1,350.00
58386-33	Paid		SUI	Comp. Whl. 18"	33840406	4/20/06	\$0.00	\$1,500.00	2006	\$150.00	\$1,350.00
58386-34	Paid		12"	Backhoe Bucket			\$0.00	\$250.00		\$25.00	\$225.00
58386-35	Paid		12"	Backhoe Bucket			\$0.00	\$250.00		\$25.00	\$225.00
58386-36	Paid		12"	Backhoe Bucket			\$0.00	\$250.00		\$25.00	\$225.00
58386-38	Paid		24"	Backhoe Bucket			\$0.00	\$300.00		\$30.00	\$270.00
58386-39	Paid		24"	Backhoe Bucket			\$0.00	\$300.00		\$30.00	\$270.00
58386-40	Paid		24"	Backhoe Bucket			\$0.00	\$300.00		\$30.00	\$270.00
58386-41	Paid		24"	Backhoe Bucket			\$0.00	\$300.00		\$30.00	\$270.00
58386-42	Paid		36"	Backhoe Bucket			\$0.00	\$400.00		\$40.00	\$360.00
58386-43	Paid		36"	Backhoe Bucket			\$0.00	\$400.00		\$40.00	\$360.00

Product Number	Lien Holder	Loan #	Mfg	Description	Serial Number	Date Acquired	Payoff 3/25/11	Current Market Value	Model Year	Acquisition/Disposal fees	Net Current Market Value
58386-44	Paid		16"	Backhoe Bucket			\$0.00	\$275.00		\$27.50	\$247.50
58386-45	Paid		16"	Backhoe Bucket			\$0.00	\$275.00		\$27.50	\$247.50
58386-46	Paid		18"	Backhoe Bucket			\$0.00	\$275.00		\$27.50	\$247.50
58386-47	Paid		18"	Backhoe Bucket			\$0.00	\$275.00		\$27.50	\$247.50
58386-48	Paid		24"	Backhoe Bucket			\$0.00	\$300.00		\$30.00	\$270.00
58386-49	Paid		24"	Backhoe Bucket			\$0.00	\$300.00		\$30.00	\$270.00
58386-50	Paid		36"	Backhoe Bucket			\$0.00	\$400.00		\$40.00	\$360.00
58386-55	Paid		18"	Backhoe Bucket		10/29/09	\$0.00	\$275.00		\$27.50	\$247.50
58386-56	Paid		24"	Backhoe Bucket		10/29/09	\$0.00	\$300.00		\$30.00	\$270.00
58387-01	Paid		18"	JD Backhoe Bucket			\$0.00	\$400.00		\$40.00	\$360.00
58387-02	Paid		24"	JD Backhoe Bucket			\$0.00	\$450.00		\$45.00	\$405.00
58387-03	Paid		24"	JD Backhoe Bucket			\$0.00	\$450.00		\$45.00	\$405.00
58387-04	Paid		36"	JD Backhoe Bucket			\$0.00	\$500.00		\$50.00	\$450.00
58388-01	Paid		24"	Excavator Bucket			\$0.00	\$2,000.00		\$200.00	\$1,800.00
58388-02	Paid		36"	Excavator Bucket			\$0.00	\$3,000.00		\$300.00	\$2,700.00
58388-03	Paid		48"	Excavator Bucket			\$0.00	\$3,500.00		\$350.00	\$3,150.00
58388-04	Paid		48"	Excavator Bucket			\$0.00	\$3,500.00		\$350.00	\$3,150.00
58388-05	Paid		24"	Excavator Bucket			\$0.00	\$2,000.00		\$200.00	\$1,800.00
58388-06	Paid		24"	Excavator Bucket			\$0.00	\$2,000.00		\$200.00	\$1,800.00
58388-07	Paid		24"	Excavator Bucket			\$0.00	\$2,000.00		\$200.00	\$1,800.00
58388-08	Paid		36"	Excavator Bucket			\$0.00	\$3,000.00		\$300.00	\$2,700.00
58388-09	Paid		48"	Excavator Bucket			\$0.00	\$3,500.00		\$350.00	\$3,150.00
58388-10	Paid		48"	Excavator Bucket			\$0.00	\$3,500.00		\$350.00	\$3,150.00
58388-11	Paid		48"	Excavator Bucket			\$0.00	\$3,500.00		\$350.00	\$3,150.00
58388-12	Paid		48"	Excavator Bucket			\$0.00	\$3,500.00		\$350.00	\$3,150.00
58665-03	Paid		Ditch Witch	Trailer D-Witch	720417	2/10/06	\$0.00	\$500.00	2006	\$50.00	\$450.00
58665-04	Paid		Ditch Witch	Trailer D-Witch	720418	2/10/06	\$0.00	\$500.00	2006	\$50.00	\$450.00
59120-04	Paid		Intl 4700	Dump Truck	HTSCABM5XH5967	8/18/05	\$0.00	\$9,000.00	1999	\$900.00	\$8,100.00
59120-05	Paid		Intl 4700	Dump Truck	HTSCABM7YH2286	6/5/06	\$0.00	\$9,000.00	2000	\$900.00	\$8,100.00
59120-06	Paid		Intl 4700	Dump Truck	HTSCABM2YH2947	6/5/06	\$0.00	\$9,000.00	2000	\$900.00	\$8,100.00
59185-25	Paid		Intl 8100	Water Truck 2500g	SHBAHR3VH4492	7/21/06	\$0.00	\$7,000.00	1996	\$700.00	\$6,300.00
59185-26	Paid		Intl 8100	Water Truck 2500g	SHBAHR5WH5556	8/31/06	\$0.00	\$8,000.00	1998	\$800.00	\$7,200.00
59185-27	Paid		Mack	Water Truck 2500g	M1AA08Y5VW0121	11/29/06	\$0.00	\$7,500.00	1997	\$750.00	\$6,750.00
59185-29	Paid		Volvo	Water Truck 4000g	V1JDBMF6RR8272	11/29/06	\$0.00	\$7,500.00	1994	\$750.00	\$6,750.00
59185-30	Paid		Freightliner FL112	Water Truck 4000g	FUYZYB2GH4018	11/29/06	\$0.00	\$7,000.00	1986	\$700.00	\$6,300.00
59185-31	Paid		Volvo	Water Truck 4000g	V1JDBPF4SR8364	1/10/07	\$0.00	\$9,000.00	1995	\$900.00	\$8,100.00
59185-32	Paid		Mack	Water Truck 2500g	M1AA08Y9VW0120	1/10/07	\$0.00	\$7,500.00	1997	\$750.00	\$6,750.00
59185-28	Paid		Mack	Water Truck 2500g	M1AA08Y9VW0121	11/29/06	\$0.00	\$7,500.00	1997	\$750.00	\$6,750.00
	<b>Paid Total</b>						<b>\$0.00</b>	<b>\$185,010.00</b>		<b>\$18,501.00</b>	<b>\$166,509.00</b>
50135-14	VFS		Airman	Air Compressor	44890	3/31/08	\$3,491.52	\$3,500.00	2007	\$350.00	\$3,150.00
50135-15	VFS		Airman	Air Compressor	10095	4/1/08	\$4,073.28	\$3,500.00	2008	\$350.00	\$3,150.00
50135-16	VFS		Airman	Air Compressor	10375	4/15/08	\$4,591.46	\$3,500.00	2008	\$350.00	\$3,150.00
50135-17	VFS		Airman	Air Compressor	10420	4/15/08	\$4,591.46	\$3,500.00	2008	\$350.00	\$3,150.00
50306-03	VFS		APT	Tamper Air B/F	702766	11/11/04	\$28.40	\$150.00	2008	\$15.00	\$135.00
50343-12	VFS		CP	Breaker 90lb	08233U005N	7/18/06	\$451.73	\$150.00	2009	\$15.00	\$135.00
50343-13	VFS		CP	Breaker 90lb	08157U030N	10/20/04	\$451.73	\$150.00	2009	\$15.00	\$135.00
50343-14	VFS		CP	Breaker 90lb	08209U033N	7/31/06	\$451.73	\$150.00	2009	\$15.00	\$135.00
50343-15	VFS		CP	Breaker 90lb	08209U034N	7/31/06	\$451.73	\$150.00	2009	\$15.00	\$135.00
50360-01	VFS		Kelco	Sand Blasting 150lb	17530	5/26/06	\$627.45	\$500.00	2007	\$50.00	\$450.00
50360-02	VFS		Kelco	Sand Blasting 150lb	17547	5/26/06	\$627.45	\$500.00	2007	\$50.00	\$450.00
50360-03	VFS		Kelco	Sand Blasting 150lb	17533	6/5/06	\$627.45	\$500.00	2007	\$50.00	\$450.00
50360-04	VFS		Kelco	Sand Blasting 150lb	17545	6/5/06	\$862.59	\$500.00	2008	\$50.00	\$450.00
50360-05	VFS		Kelco	Sand Blasting 150lb	17549	7/11/06	\$862.60	\$500.00	2008	\$50.00	\$450.00
50599-24	VFS		MCMILLEN	SSL Mount		12/8/09			2009	\$0.00	\$0.00
50599-25	VFS		MCMILLEN	Backhoe Mount		12/8/09			2009	\$0.00	\$0.00
50599-26	VFS		MCMILLEN	Auger Bit 30"		12/8/09			2009	\$0.00	\$0.00
50599-27	VFS		MCMILLEN	Auger Bit 24"		12/8/09			2009	\$0.00	\$0.00
50599-28	VFS		MCMILLEN	Auger Bit 24"		12/8/09			2009	\$0.00	\$0.00
50599-29	VFS		MCMILLEN	Auger Bit 24"		12/8/09			2009	\$0.00	\$0.00
50910-01	VFS		BW141	Roller DD 9 ton	1041490	3/18/09	\$18,760.00	\$12,500.00	2004	\$1,250.00	\$11,250.00
50923-04	VFS		Wacker RD12	Roller 1-3 ton	5757883	10/18/07	\$3,373.39	\$3,800.00	2007	\$380.00	\$3,420.00
50923-05	VFS		Wacker RD12	Roller 1-3 ton	5757880	10/18/07	\$3,373.38	\$3,800.00	2007	\$380.00	\$3,420.00
50923-06	VFS		Wacker RD12	Roller 1-3 ton	5757888	10/18/07	\$3,373.39	\$3,800.00	2007	\$380.00	\$3,420.00
50923-07	VFS		MQ AR13-HA	Roller 1-3 ton	261002		\$4,193.07	\$3,800.00	2007	\$380.00	\$3,420.00
50924-03	VFS		Dynapac CC122	Roller 3-5 ton	60118610	2/13/06	\$11,634.00	\$10,000.00	2006	\$1,000.00	\$9,000.00
50924-04	VFS		Dynapac CC122	Roller 3-5 ton	60118871	3/16/06	\$12,035.65	\$10,000.00	2006	\$1,000.00	\$9,000.00
50924-05	VFS		Dynapac CC122	Roller 3-5 ton	60119344	9/11/06	\$13,814.45	\$10,000.00	2006	\$1,000.00	\$9,000.00
50924-06	VFS		Dynapac CC122	Roller 3-5 ton	60119357	9/29/06	\$15,834.20	\$10,000.00	2006	\$1,000.00	\$9,000.00
50924-07	VFS		Dynapac CC122	Roller 3-5 ton	60119354	10/25/06	\$16,335.00	\$10,000.00	2006	\$1,000.00	\$9,000.00
50924-08	VFS		Dynapac CC122	Roller 3-5 ton	60119684	3/19/07	\$17,864.80	\$11,000.00	2007	\$1,100.00	\$9,900.00
50924-09	VFS		Dynapac CC122	Roller 3-5 ton	60119562	3/19/07	\$17,864.80	\$11,000.00	2007	\$1,100.00	\$9,900.00
50924-10	VFS		Dynapac CC122	Roller 3-5 ton	60119695	3/26/07	\$17,864.80	\$11,000.00	2007	\$1,100.00	\$9,900.00
50937-01	VFS		SuperPac 540	Roller 54" P	22083	10/18/04	\$11,784.50	\$8,500.00	2004	\$850.00	\$7,650.00
50938-01	VFS		SuperPac 540	Roller 54" S	22067	11/5/04	\$13,663.65	\$8,500.00	2004	\$850.00	\$7,650.00
50938-02	VFS		Dynapac CA121	Roller 54" S	60311360	4/8/07	\$32,931.82	\$14,000.00	2007	\$1,400.00	\$12,600.00
50938-03	VFS		Dynapac CA121	Roller 54" S	60311362	4/6/07	\$29,498.92	\$14,000.00	2007	\$1,400.00	\$12,600.00
50942-01	VFS		Dynapac CA150	Roller 66" S	73220840	10/10/06	\$36,940.80	\$26,000.00	2006	\$2,600.00	\$23,400.00
50945-01	VFS		Dynapac CA250	Roller 84" P	6592US5293	11/7/06	\$47,104.20	\$42,000.00	2006	\$4,200.00	\$37,800.00
50946-03	VFS		Dynapac CA250	Roller 84" S	65820734	2/6/06	\$35,993.40	\$42,000.00	2006	\$4,200.00	\$37,800.00
50946-04	VFS		Dynapac CA250	Roller 84" S	65820825	5/9/06	\$37,626.05	\$42,000.00	2006	\$4,200.00	\$37,800.00
50950-01	VFS		Rammax	Trench Roller	335384	12/10/04	\$5,367.07	\$3,500.00	2004	\$350.00	\$3,150.00
50950-02	VFS		Rammax	Trench Roller	1536392	3/27/06	\$11,172.28	\$4,000.00	2006	\$400.00	\$3,600.00

Product Number	Lien Holder	Loan #	Mfg	Description	Serial Number	Date Acquired	Payoff 3/25/11	Current Market Value	Model Year	Acquisition/Disposal fees	Net Current Market Value
50950-03	VFS		Rammax	Trench Roller	1537448	3/21/07	\$16,164.87	\$4,000.00	2007	\$400.00	\$3,600.00
50950-04	VFS		Rammax	Trench Roller	1537636		\$21,995.28	\$4,000.00	2008	\$400.00	\$3,600.00
50950-05	VFS		Rammax	Trench Roller	1537439		\$19,171.25	\$4,000.00	2007	\$400.00	\$3,600.00
50954-12	VFS		Mikasa	Rammer	1256	11/29/06	\$1,316.22	\$700.00	2006	\$70.00	\$630.00
50954-13	VFS		Mikasa	Rammer	2982	5/29/07	\$370.41	\$700.00	2007	\$70.00	\$630.00
50954-14	VFS		Mikasa	Rammer	2968	6/8/07	\$444.47	\$700.00	2007	\$70.00	\$630.00
50954-15	VFS		Mikasa	Rammer	5578	3/22/06	\$1,052.99	\$700.00	2008	\$70.00	\$630.00
50954-17	VFS		Mikasa	Rammer	6284	10/5/06	\$1,052.99	\$700.00	2008	\$70.00	\$630.00
50954-18	VFS		Mikasa	Rammer	6319	10/5/06	\$1,052.98	\$700.00	2008	\$70.00	\$630.00
50954-19	VFS		Mikasa	Rammer	5419	11/29/06	\$1,052.99	\$700.00	2008	\$70.00	\$630.00
50954-20	VFS		Mikasa	Rammer	7312	5/29/07	\$1,128.19	\$700.00	2008	\$70.00	\$630.00
50954-21	VFS		Mikasa	Rammer	7330	6/8/07	\$1,128.18	\$700.00	2008	\$70.00	\$630.00
50954-22	VFS		Mikasa	Rammer	LS1802	6/8/07	\$1,917.90	\$700.00	2009	\$70.00	\$630.00
50954-23	VFS		Mikasa	Rammer	LS1859		\$2,148.95	\$700.00	2009	\$70.00	\$630.00
50954-25	VFS		Wacker	Rammer	5873819	2/4/10	\$2,480.33	\$1,200.00	2010	\$120.00	\$1,080.00
50954-26	VFS		Wacker	Rammer	5882229	2/4/10	\$2,480.34	\$1,200.00	2010	\$120.00	\$1,080.00
50954-27	VFS		MQ	Rammer	T-2662	2/23/10	\$2,680.23	\$1,200.00	2010	\$120.00	\$1,080.00
50954-28	VFS		MQ	Rammer	T3821	4/7/10	\$2,531.50	\$1,200.00	2010	\$120.00	\$1,080.00
50954-29	VFS		MQ	Rammer	T3826	4/7/10	\$2,531.50	\$1,200.00	2010	\$120.00	\$1,080.00
50962-08	VFS		Mikasa	Plate Compactor	6394	11/16/07	\$501.80	\$500.00	2007	\$50.00	\$450.00
50962-10	VFS		Mikasa	Plate Compactor	LS-3347	12/3/08	\$1,071.89	\$500.00	2008	\$50.00	\$450.00
50962-11	VFS		Mikasa	Plate Compactor	LS3129	2/20/09	\$1,283.99	\$500.00	2009	\$50.00	\$450.00
50977-01	VFS		MQ	27" WB DD Roller	LR5048	5/29/08	\$5,409.82	\$4,000.00	2008	\$400.00	\$3,600.00
50977-02	VFS		MQ	Roller Vibe WB	T6445	4/16/10	\$11,827.90	\$5,000.00	2010	\$500.00	\$4,500.00
51166-03	VFS		EDCO	20" SP Saw	71110313	11/9/07	\$1,227.03	\$1,100.00	2007	\$110.00	\$990.00
51175-03	VFS		Wacker	Vibrator 2HP	2121971	2/18/10	\$736.51	\$100.00		\$10.00	\$90.00
51175-04	VFS		Wacker	Vibrator 2HP	2104918	2/18/10	\$677.51	\$100.00		\$10.00	\$90.00
51175-05	VFS		Wacker	Vibrator 2HP	2104917	2/18/10	\$789.61	\$100.00		\$10.00	\$90.00
52775-01	VFS		Gradall	6K Forklift	588468	2/7/05	\$10,003.82	\$5,000.00	1998	\$500.00	\$4,500.00
52775-02	VFS		Gradall	6K Forklift	588271	3/3/05	\$10,003.82	\$5,000.00	1998	\$500.00	\$4,500.00
52777-05	VFS		Skytrack	10K Forklift	15837	5/30/06	\$24,780.00	\$16,000.00	2001	\$1,600.00	\$14,400.00
53165-05	VFS		Multi-Quip	Generator 6kw	5591399	4/28/08	\$862.19	\$350.00	2008	\$35.00	\$315.00
53165-06	VFS		Multi-Quip	Generator 6kw	5620577	4/6/10	\$1,887.95	\$500.00		\$50.00	\$450.00
53532-04	VFS		Husky HH500	SSL Breaker	5R2-2050	8/9/07	\$844.01	\$800.00	2006	\$80.00	\$720.00
53532-06	VFS		Husky HH500	SSL Breaker	6R2-2524	5/31/07	\$362.56	\$800.00	2007	\$80.00	\$720.00
53532-07	VFS		Husky HH500	SSL Breaker	6R2-2521	5/31/07	\$362.56	\$800.00	2007	\$80.00	\$720.00
53532-08	VFS		Kent KF4	SSL Breaker	410971	7/15/08	\$2,797.54	\$1,000.00	2008	\$100.00	\$900.00
53532-09	VFS		Kent KF4	SSL Breaker	410961	7/15/08	\$2,797.39	\$1,000.00	2008	\$100.00	\$900.00
53540-01	VFS		Husky HH1500	B-Hoe Breaker	4H2-1083	1/3/05	\$1,395.61	\$1,200.00	2005	\$120.00	\$1,080.00
53540-02	VFS		Husky HH1500	B-Hoe Breaker	5H2-1144	11/23/05	\$5,933.99	\$1,300.00	2006	\$130.00	\$1,170.00
53540-03	VFS		Husky HH1500	B-Hoe Breaker	6H2-1220	12/20/06	\$8,179.22	\$1,500.00	2007	\$150.00	\$1,350.00
53962-05	VFS		Allmand	Arrow Board	116	7/30/07	\$467.90	\$1,200.00	2007	\$120.00	\$1,080.00
53962-06	VFS		Allmand	Arrow Board	115	7/30/07	\$467.90	\$1,200.00	2007	\$120.00	\$1,080.00
53962-07	VFS		Allmand	Arrow Board	312	8/30/07	\$562.20	\$1,200.00	2007	\$120.00	\$1,080.00
53962-08	VFS		Allmand	Arrow Board	351	8/30/07	\$562.20	\$1,200.00	2007	\$120.00	\$1,080.00
53962-09	VFS		Allmand	Arrow Board	684	11/16/07	\$1,052.40	\$1,200.00	2007	\$120.00	\$1,080.00
53962-10	VFS		Allmand	Arrow Board	686	12/14/07	\$1,052.40	\$1,200.00	2007	\$120.00	\$1,080.00
54726-01	VFS		JLG	60' Knuckle Lift	63548	6/27/06	\$18,858.00	\$9,000.00	1999	\$900.00	\$8,100.00
54774-04	VFS		JLG	40' Boom Lift	300123995	7/27/06	\$31,161.00	\$18,000.00	2008	\$1,800.00	\$16,200.00
54774-05	VFS		JLG	40' Boom Lift	300118101	7/27/06	\$31,161.00	\$18,000.00	2008	\$1,800.00	\$16,200.00
54776-01	VFS		JLG	60' Boom Lift	41325	10/18/05	\$10,351.25	\$8,000.00	1999	\$800.00	\$7,200.00
54776-02	VFS		JLG	60' Boom Lift	41344	10/18/05	\$10,351.25	\$8,000.00	1999	\$800.00	\$7,200.00
54950-18	VFS		Allmand	Light Tower	2388	8/16/07	\$1,056.84	\$2,500.00	2007	\$250.00	\$2,250.00
54950-19	VFS		Allmand	Light Tower	2382	8/16/07	\$1,056.84	\$2,500.00	2007	\$250.00	\$2,250.00
54950-20	VFS		Allmand	Light Tower	2390	8/16/07	\$1,056.84	\$2,500.00	2007	\$250.00	\$2,250.00
54950-21	VFS		Allmand	Light Tower	2562	8/16/07	\$1,056.84	\$2,500.00	2007	\$250.00	\$2,250.00
54950-22	VFS		Allmand	Light Tower	2556	8/16/07	\$1,056.84	\$2,500.00	2007	\$250.00	\$2,250.00
54950-23	VFS		Allmand	Light Tower	2557	8/16/07	\$1,056.84	\$2,500.00	2007	\$250.00	\$2,250.00
55520-01	VFS		John Deere	Gator 4x2	W04X2SC030380	5/20/08	\$2,653.07	\$2,500.00	2008	\$250.00	\$2,250.00
56315-02	VFS		MI-T-M	Pres Wash 2700psi	10368883	4/20/09	\$483.43	\$200.00	2009	\$20.00	\$180.00
56562-08	VFS		Multi-Quip	Pump 3" Trash	H13778	3/9/09	\$600.30	\$400.00	2009	\$40.00	\$360.00
56930-04	VFS		Stihl	Saw 14" Cutoff	167790906	4/28/08	\$122.30	\$150.00	2008	\$15.00	\$135.00
56930-05	VFS		Stihl	Saw 14" Cutoff	167790909	4/28/08	\$122.31	\$150.00	2008	\$15.00	\$135.00
56930-06	VFS		Stihl	Saw 14" Cutoff	167790922	4/28/08	\$122.31	\$150.00	2008	\$15.00	\$135.00
56930-10	VFS		Stihl	Saw 14" Cutoff	167790908	4/28/08	\$122.30	\$150.00	2008	\$15.00	\$135.00
56930-11	VFS		Stihl	Saw 14" Cutoff	169264643	2/19/10	\$853.83	\$300.00	2010	\$30.00	\$270.00
56930-12	VFS		Stihl	Saw 14" Cutoff	169264567	2/19/10	\$853.83	\$300.00	2010	\$30.00	\$270.00
56930-14	VFS		Stihl	Saw 14" Cutoff	169264541	2/19/10	\$853.83	\$300.00	2010	\$30.00	\$270.00
57930-02	VFS		Laymor	8' Broom	31717	9/29/06	\$10,775.31	\$8,500.00	2007	\$850.00	\$7,650.00
57930-03	VFS		Laymor	8' Broom	L32599	1/0/00	\$16,115.30	\$10,500.00	2009	\$1,050.00	\$9,450.00
58301-03	VFS		Volvo CE	WL Forks		10/27/08	\$2,015.30	\$500.00	2009	\$50.00	\$450.00
58301-04	VFS		Volvo CE	WL Forks	33095-2755	2/26/10	\$2,480.18	\$500.00	2010	\$50.00	\$450.00
58304-04	VFS		Volvo BL60	Backhoe 4wd Rops	BL60D10247	3/5/05	\$14,627.92	\$15,500.00	2005	\$1,550.00	\$13,950.00
58304-05	VFS		Volvo BL60	Backhoe 4wd Rops	BL60D10263	3/5/05	\$14,627.92	\$15,500.00	2005	\$1,550.00	\$13,950.00
58304-06	VFS		Volvo BL60	Backhoe 4wd Rops	BL60D10273	6/29/05	\$15,059.60	\$15,500.00	2005	\$1,550.00	\$13,950.00
58304-07	VFS		Volvo BL60	Backhoe 4wd Rops	BL60V10696	3/31/06	\$26,334.78	\$17,000.00	2006	\$1,700.00	\$15,300.00
58304-08	VFS		Volvo BL60	Backhoe 4wd Rops	B60A10697	4/10/06	\$24,562.93	\$17,000.00	2006	\$1,700.00	\$15,300.00
58304-09	VFS		Volvo BL60	Backhoe 4wd Rops	B60L10698	4/25/06	\$25,309.74	\$17,000.00	2006	\$1,700.00	\$15,300.00
58304-10	VFS		Volvo BL70	Backhoe 4wd Cab	BL70D10261	8/7/06	\$22,270.64	\$14,500.00	2003	\$1,450.00	\$13,050.00
58304-12	VFS		Volvo BL70	Backhoe 4wd Cab	BL70D10266	10/4/06	\$24,078.08	\$14,500.00	2003	\$1,450.00	\$13,050.00
58304-14	VFS		Volvo BL70	Backhoe 4wd Cab	BL70D10267	10/17/06	\$24,078.08	\$14,500.00	2003	\$1,450.00	\$13,050.00
58304-15	VFS		Volvo BL60	Backhoe 4wd Rops	B60C11085	9/7/07	\$40,044.19	\$17,500.00	2007	\$1,750.00	\$15,750.00
58304-16	VFS		Volvo BL60	Backhoe 4wd Rops	B60V11086	9/17/07	\$41,382.59	\$17,500.00	2007	\$1,750.00	\$15,750.00
58304-17	VFS		Volvo BL60	Backhoe 4wd Rops	B60A11090	9/18/07	\$40,361.94	\$17,500.00	2007	\$1,750.00	\$15,750.00

Product Number	Lien Holder	Loan #	Mfg	Description	Serial Number	Date Acquired	Payoff 3/25/11	Current Market Value	Model Year	Acquisition/Disposal fees	Net Current Market Value
58304-18	VFS		Volvo BL60	Backhoe 4wd Rops	B60H11089	9/24/07	\$40,361.94	\$17,500.00	2007	\$1,750.00	\$15,750.00
58304-19	VFS		Volvo BL70	Backhoe / Pilot	E11469		\$45,730.06	\$32,000.00	2009	\$3,200.00	\$28,800.00
58304-20	VFS		Volvo BL70	Backhoe / Pilot	E11416		\$48,799.28	\$32,000.00	2009	\$3,200.00	\$28,800.00
58307-01	VFS		John Deere 710	Backhoe 4wd Rops	854933	3/4/05	\$20,978.80	\$7,000.00	1999	\$700.00	\$6,300.00
58331-03	VFS		Volvo EC25	Mini-Excavator	EC25M8120866	5/26/06	\$13,783.20	\$9,000.00	2006	\$900.00	\$8,100.00
58332-03	VFS		Volvo EC35	Mini-Excavator	28318058	1/14/05	\$7,763.86	\$10,000.00	2004	\$1,000.00	\$9,000.00
58332-04	VFS		Volvo EC35	Mini-Excavator	58319097	4/13/06	\$15,825.64	\$11,000.00	2006	\$1,100.00	\$9,900.00
58332-05	VFS		Volvo EC35	Mini-Excavator	8319141	5/18/06	\$16,788.70	\$11,000.00	2006	\$1,100.00	\$9,900.00
58332-06	VFS		Volvo EC35	Mini-Excavator	5c4256	9/30/09	\$32,595.00	\$18,000.00	2009	\$1,800.00	\$16,200.00
58332-07	VFS		Volvo EC35	Mini-Excavator	5c4252	9/30/09	\$31,910.00	\$18,000.00	2009	\$1,800.00	\$16,200.00
58332-08	VFS		Volvo EC35	Mini-Excavator		1/15/10	\$33,045.00	\$18,000.00	2009	\$1,800.00	\$16,200.00
58332-09	VFS		Volvo EC35	Mini-Excavator	EC35C4205	1/15/10	\$33,530.00	\$18,000.00	2009	\$1,800.00	\$16,200.00
58332-10	VFS		Volvo EC35	Mini-Excavator	CEC35COA000042	2/9/10	\$33,422.00	\$18,000.00	2009	\$1,800.00	\$16,200.00
58332-11	VFS		Volvo EC35	Mini-Excavator	CEC35COP012041	4/7/10	\$34,616.00	\$18,000.00	2009	\$1,800.00	\$16,200.00
58332-12	VFS		Volvo EC35	Mini-Excavator	CEC35COP012041	4/8/10	\$34,616.00	\$18,000.00	2009	\$1,800.00	\$16,200.00
58332-13	VFS		Volvo EC35	Mini-Excavator	CEC35COC000042	4/8/10	\$34,500.00	\$18,000.00	2009	\$1,800.00	\$16,200.00
58336-02	VFS		Volvo EC210	Excavator/Thumb	16005	7/26/06	\$82,280.91	\$45,000.00	2004	\$4,500.00	\$40,500.00
58336-03	VFS		Volvo EC210	Excavator	15128	11/14/06	\$58,305.00	\$45,000.00	2004	\$4,500.00	\$40,500.00
58336-04	VFS		Volvo EC210	Excavator	16436	5/11/07	\$84,953.80	\$53,000.00	2006	\$5,300.00	\$47,700.00
58336-05	VFS		Volvo EC210	Excavator	17311	6/4/07	\$99,595.63	\$53,000.00	2006	\$5,300.00	\$47,700.00
58336-06	VFS		Volvo EC210	Excavator	17250	5/31/07	\$100,368.61	\$53,000.00	2006	\$5,300.00	\$47,700.00
58343-20	VFS		John Deere 210LE	Skip Loader	886105	5/19/06	\$25,752.75	\$12,000.00	2006	\$1,200.00	\$10,800.00
58343-21	VFS		John Deere 210LE	Skip Loader	886104	5/19/06	\$25,752.74	\$12,000.00	2006	\$1,200.00	\$10,800.00
58343-23	VFS		John Deere 210LE	Skip Loader	886153	8/7/06	\$25,529.19	\$12,000.00	2006	\$1,200.00	\$10,800.00
58343-24	VFS		John Deere 210LE	Skip Loader	885222	8/7/06	\$26,001.37	\$12,000.00	2006	\$1,200.00	\$10,800.00
58343-25	VFS		John Deere 210LE	Skip Loader	885223	8/7/06	\$26,001.37	\$12,000.00	2006	\$1,200.00	\$10,800.00
58343-27	VFS		John Deere 210LE	Skip Loader	885220	8/9/06	\$25,965.63	\$12,000.00	2006	\$1,200.00	\$10,800.00
58343-28	VFS		John Deere 210LE	Skip Loader	885219	8/9/06	\$25,965.63	\$12,000.00	2006	\$1,200.00	\$10,800.00
58343-29	VFS		John Deere 210LE	Skip Loader	886167	8/17/06	\$21,375.30	\$12,000.00	2006	\$1,200.00	\$10,800.00
58343-30	VFS		John Deere 210LE	Skip Loader	886168	8/17/06	\$21,375.30	\$12,000.00	2006	\$1,200.00	\$10,800.00
58343-31	VFS		John Deere 210LE	Skip Loader	886154	8/17/06	\$21,375.30	\$12,000.00	2006	\$1,200.00	\$10,800.00
58343-32	VFS		John Deere 210LE	Skip Loader	886155	9/6/06	\$26,578.19	\$12,000.00	2006	\$1,200.00	\$10,800.00
58360-24	VFS		PB1800	SSL Box Broom	1122	3/28/07	\$84.70	\$150.00	2007	\$15.00	\$135.00
58360-25	VFS		PB1800	SSL Box Broom	1137	4/10/07	\$417.17	\$150.00	2007	\$15.00	\$135.00
58360-31	VFS		MCMILLEN	Auger Drive Planetary	198788	9/27/07	\$326.40	\$650.00	2007	\$65.00	\$585.00
58360-32	VFS		PB1800	SSL Box Broom	1145	6/21/07	\$248.69	\$400.00	2007	\$40.00	\$360.00
58360-33	VFS		PB1800	SSL Box Broom	1146	6/21/07	\$248.69	\$400.00	2007	\$40.00	\$360.00
58360-35	VFS		PB1800	SSL Box Broom	1153	9/14/07	\$570.77	\$400.00	2007	\$40.00	\$360.00
58360-44	VFS		Universal	18" Planer	115532	5/6/08	\$3,606.55	\$4,000.00	2008	\$400.00	\$3,600.00
58360-45	VFS		PB1800	SSL Box Broom	1166	5/9/08	\$1,150.51	\$400.00	2008	\$40.00	\$360.00
58360-46	VFS		PB1800	SSL Box Broom	1167	5/9/08	\$1,186.10	\$400.00	2008	\$40.00	\$360.00
58360-47	VFS		Loeering	Track System	32128	4/30/08	\$4,289.73	\$3,000.00	2008	\$300.00	\$2,700.00
58360-50	VFS		MCMILLEN	Auger Drive Planetary	24482	12/17/09	\$5,757.27	\$3,000.00	2009	\$300.00	\$2,700.00
58360-51	VFS			SSL Forks	FL6059	2/26/10	\$675.00	\$300.00		\$30.00	\$270.00
58360-52	VFS			SSL Forks	FL6067	2/26/10	\$675.00	\$300.00		\$30.00	\$270.00
58363-01	VFS		Bobcat 463	Skid Steer	5389144332	10/31/07	\$11,947.61	\$7,200.00	2007	\$720.00	\$6,480.00
58365-06	VFS		Volvo MC70	Skid Steer	407005300	6/5/07	\$15,147.56	\$9,900.00	2007	\$990.00	\$8,910.00
58365-07	VFS		Volvo MC70	Skid Steer	407000100	7/5/07	\$14,947.77	\$9,900.00	2007	\$990.00	\$8,910.00
58365-08	VFS		Volvo MC70	Skid Steer	H00070221		\$17,851.33	\$10,500.00	2008	\$1,050.00	\$9,450.00
58365-09	VFS		Volvo MC70	Skid Steer	E00070222		\$17,851.33	\$10,500.00	2008	\$1,050.00	\$9,450.00
58366-08	VFS		Bobcat S185	Skid Steer	530314093	6/2/06	\$12,405.12	\$12,500.00	2006	\$1,250.00	\$11,250.00
58366-09	VFS		Bobcat S185	Skid Steer	530314115	6/2/06	\$12,405.12	\$12,500.00	2006	\$1,250.00	\$11,250.00
58366-10	VFS		Bobcat S185	Skid Steer	530314114	6/2/06	\$12,405.12	\$12,500.00	2006	\$1,250.00	\$11,250.00
58366-11	VFS		Bobcat S185	Skid Steer	530314113	6/2/06	\$12,405.12	\$12,500.00	2006	\$1,250.00	\$11,250.00
58366-12	VFS		Bobcat S185	Skid Steer	530314112	6/2/06	\$12,405.12	\$12,500.00	2006	\$1,250.00	\$11,250.00
58366-13	VFS		Bobcat S185	Skid Steer	530314109	6/30/06	\$12,405.12	\$12,500.00	2006	\$1,250.00	\$11,250.00
58367-02	VFS		Bobcat S300	Skid Steer	531212267	10/28/04	\$4,436.10	\$1,000.00	2003	\$1,000.00	\$9,000.00
58371-04	VFS		Kubota	60" Tiller	900101846	8/4/08	\$903.71	\$250.00	2008	\$25.00	\$225.00
58375-01	VFS		Volvo L70E	Wheel Loader	L70EV60967	9/29/06	\$62,472.06	\$46,000.00	2005	\$4,600.00	\$41,400.00
58376-04	VFS		Volvo L90E	Wheel Loader	L90EV66884	2/23/06	\$50,048.00	\$61,000.00	2005	\$6,100.00	\$54,900.00
58376-05	VFS		Volvo L90E	Wheel Loader	L90EV66771	3/27/06	\$54,153.50	\$61,000.00	2005	\$6,100.00	\$54,900.00
58376-06	VFS		Volvo L90E	Wheel Loader	L90EV67606	5/11/07	\$93,357.30	\$62,000.00	2006	\$6,200.00	\$55,800.00
58376-07	VFS		Volvo L90E	Wheel Loader	L90EV67676	6/5/07	\$99,291.64	\$62,000.00	2006	\$6,200.00	\$55,800.00
58378-03	VFS		Volvo L110E	Wheel Loader	L110EV61060	10/4/06	\$100,401.63	\$80,000.00	2006	\$8,000.00	\$72,000.00
58378-04	VFS		Volvo L110E	Wheel Loader	L110EV60353	11/24/06	\$70,980.00	\$70,000.00	2005	\$7,000.00	\$63,000.00
58386-51	VFS		36"	Backhoe Bucket		10/29/09	\$990.82	\$500.00		\$50.00	\$450.00
58386-52	VFS		36"	Backhoe Bucket		10/29/09	\$990.82	\$500.00		\$50.00	\$450.00
58386-53	VFS		36"	Backhoe Bucket		10/29/09	\$990.82	\$500.00		\$50.00	\$450.00
58386-54	VFS		36"	Backhoe Bucket		10/29/09	\$990.83	\$500.00		\$50.00	\$450.00
58386-57	VFS		30"	Backhoe Bucket		12/15/09	\$1,090.00	\$500.00		\$50.00	\$450.00
58518-06	VFS		Zieman	Trailer 14' Tilt	28157	2/19/08	\$2,134.44	\$2,100.00	2008	\$210.00	\$1,890.00
58518-07	VFS		Zieman	Trailer 14' Ramp	28060	2/19/08	\$1,692.06	\$2,100.00	2008	\$210.00	\$1,890.00
58570-04	VFS		Hammerco	Water Trailer	461050	3/4/08	\$1,834.94	\$1,500.00	2008	\$150.00	\$1,350.00
58570-05	VFS		Hammerco	Water Trailer	461053	3/28/08	\$1,987.80	\$1,500.00	2008	\$150.00	\$1,350.00
58570-06	VFS		Hammerco	Water Trailer	S9BF09280C04131	5/11/10	\$4,800.00	\$2,900.00		\$290.00	\$2,610.00
58930-01	VFS		Ditch Witch RT40	Ride-on Trencher	3Y1020	11/2/04	\$8,744.97	\$8,500.00	2004	\$850.00	\$7,650.00
58930-02	VFS		Ditch Witch RT40	Ride-on Trencher	70002248	2/4/08	\$24,905.10	\$10,000.00	2008	\$1,000.00	\$9,000.00
58930-03	VFS		Ditch Witch RT40	Ride-on Trencher	70002261	2/21/08	\$25,699.91	\$10,000.00	2008	\$1,000.00	\$9,000.00
58930-04	VFS		Ditch Witch RT40	Ride-on Trencher	80002397	4/30/80	\$27,311.97	\$10,000.00	2008	\$1,000.00	\$9,000.00
58930-05	VFS		Ditch Witch RT40	Ride-on Trencher	1449	7/15/08	\$19,865.65	\$10,000.00	2007	\$1,000.00	\$9,000.00
58975-06	VFS		Ditch Witch 1330	Walk Trencher	155	7/8/08	\$5,124.75	\$2,000.00	2007	\$200.00	\$1,800.00
59120-02	VFS		GMC C7500	Dump Truck	BDL7H1C6WJ5182	2/8/05	\$6,205.75	\$8,500.00	1998	\$850.00	\$7,650.00
59183-01	VFS		Intl 4900	Water Truck 2000g	HTSDAAP0VH5014	11/3/04	\$4,898.50	\$9,000.00	1997	\$900.00	\$8,100.00
59185-01	VFS		Intl 8100	Water Truck 2500g	HSHBAAN8SH6072	12/22/04	\$4,952.70	\$7,500.00	1995	\$750.00	\$6,750.00

Product Number	Lien Holder	Loan #	Mfg	Description	Serial Number	Date Acquired	Payoff 3/25/11	Current Market Value	Model Year	Acquisition/Disposal fees	Net Current Market Value
59185-02	VFS		Intl 8100	Water Truck 2500g	ISHBAAN4TH6924	12/22/04	\$4,952.70	\$8,000.00	1996	\$800.00	\$7,200.00
59185-03	VFS		Intl 8100	Water Truck 2500g	ISHBPPN6PH5182	12/23/04	\$4,692.45	\$7,500.00	1993	\$750.00	\$6,750.00
59185-04	VFS		Intl 8100	Water Truck 2500g	ISHBAAN6TH6924	4/4/05	\$9,692.60	\$8,000.00	1996	\$800.00	\$7,200.00
59185-05	VFS		Intl 8100	Water Truck 2500g	ISHBAAN7SH6072	5/23/05	\$7,268.20	\$7,500.00	1995	\$750.00	\$6,750.00
59185-06	VFS		Intl 8100	Water Truck 2500g	ISHBAAN8SH6072	5/27/05	\$7,268.20	\$7,500.00	1995	\$750.00	\$6,750.00
59185-07	VFS		Intl 8100	Water Truck 2500g	ISHBAAN7TH2180	5/27/05	\$7,268.20	\$8,000.00	1996	\$800.00	\$7,200.00
59185-08	VFS		Intl 8100	Water Truck 2500g	ISHBAAN1TH2180	5/27/05	\$7,268.20	\$8,000.00	1996	\$800.00	\$7,200.00
59185-20	VFS		Intl 8200	Water Truck 4000g	ISHGAHRXTH2395	6/21/06	\$16,867.80	\$8,000.00	1996	\$800.00	\$7,200.00
59185-21	VFS		FL70	Water Truck 2500g	FV6HFAC5XHA650	6/30/06	\$14,093.06	\$9,000.00	1999	\$900.00	\$8,100.00
59185-22	VFS		FL70	Water Truck 2500g	FV6HFAC2XHA650	6/30/06	\$14,093.06	\$9,000.00	1999	\$900.00	\$8,100.00
	<b>VFS Total</b>						<b>\$3,202,098.38</b>	<b>\$2,118,500.00</b>		<b>\$211,850.00</b>	<b>\$1,906,650.00</b>
59120-07	Wells Fargo	9961	Intl 4700	Dump Truck	Jhtscaam5xh68744	8/18/05	\$6,302.12	\$9,000.00	1999	\$900.00	\$8,100.00
59120-08	Wells Fargo	9960	Intl 4700	Dump Truck	HTSCAAM81H3261	6/5/06	\$6,577.12	\$9,000.00	2001	\$900.00	\$8,100.00
59120-09	Wells Fargo	9904	FL60	Dump Truck	FV3GJAC81HG824	6/5/06	\$7,125.00	\$9,000.00	2001	\$900.00	\$8,100.00
	<b>Wells Fargo Total</b>						<b>\$20,004.24</b>	<b>\$27,000.00</b>		<b>\$2,700.00</b>	<b>\$24,300.00</b>
	<b>Grand Total</b>						<b>\$3,643,938.29</b>	<b>\$2,863,510.00</b>		<b>\$286,351.00</b>	<b>\$2,577,159.00</b>

Z:\ALLDOCS\Cole Equipment\Schedules\Inventory Value 3-28-2011 with Loan #s.xls\Fleet Values

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re COLE EQUIPMENT INC., a California Corporation  
Debtor

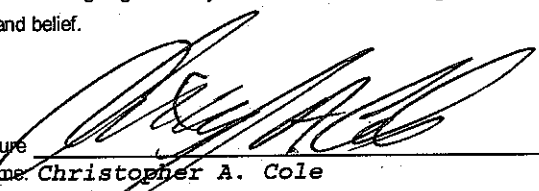
Case No. \_\_\_\_\_  
(if known)

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

### DECLARATION UNDER PENALTY ON BEHALF OF A CORPORATION

I, Christopher A. Cole, President of the Corporation  
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 22 sheets,  
and that they are true and correct to the best of my knowledge, information, and belief.

Date: 3/31/2011

Signature   
Name: Christopher A. Cole  
Title: President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.



Form 7 (04/10)

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA  
RIVERSIDE DIVISION**

In re: *COLE EQUIPMENT INC.,*  
a California Corporation  
dba Volvo Construction Equipment Rents  
dba Volvo Rents

Case No.

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1-18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19-25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

**DEFINITIONS**

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor may also be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporation debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. §101.

**1. Income from employment or operation of business**

None  State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

Year to date: \$449,035  
2010: \$2,813,450  
2009: \$2,495,115

Operation of Business.

**2. Income other than from employment or operation of business**

None  State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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**3. Payments to creditors**

None Complete a. or b., as appropriate, and c.



a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor, made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None



b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

\* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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SEE ATTACHED

None c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
<i>Christopher A. Cole      President</i>	<i>4/1/10 - 3/31/11</i>	<i>168,246.48 / Salary 27,996.00/ Insurance</i>	
<i>Janice K. Cole, Wife of President</i>	<i>4/1/10-3/31 /11</i>	<i>12,412.52</i>	
<i>Ashley L. Cole, Daughter of President</i>	<i>4/1/10 - 3/31/11</i>	<i>9,337.75</i>	
<i>Bradley Cole, Son of President</i>	<i>4/1/10 - 3/31/11</i>	<i>1,887.75</i>	
<i>Randy Hrabe, Vice President</i>	<i>4/1/10 - 3/31/11</i>	<i>128,506.33 / Salary 27,996.00/ Insurance</i>	

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**4. Suits and administrative proceedings, executions, garnishments and attachments**

None  a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<i>Cole Equipment Inc. vs. Juan Real Trucking; Juan Real; Griffin Construction and Development; San Polo Development Co. H.H.I, Case No. 08B07187</i>	<i>Complaint for Damages</i>	<i>Los Angeles Superior Court East District</i>	<i>Pending</i>

<i>Cole Equipment Inc. vs. Action Environmental Enterprises, Inc. Case No. _____</i>	<i>Complaint for Breach of Contract</i>	<i>Riverside Superior Court</i>	<i>Pending</i>
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<i>Jill Peterson vs. Cole Equipment Inc. Case No. RIC 10023018</i>	<i>Complaint for Discrimination</i>	<i>Riverside Superior Court</i>	<i>Pending</i>
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<i>Michael James Guth vs. Cole Equipment, Inc. Case No. 56-2010-00380415-CU -PA-SIM</i>	<i>Complaint for Negligence</i>	<i>Ventura County Superior Court, East County Division</i>	<i>Pending</i>
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None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**5. Repossessions, foreclosures and returns**

None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**6. Assignments and receiverships**

None  a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**7. Gifts**

None  List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**8. Losses**

None  List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**9. Payments related to debt counseling or bankruptcy**

None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Ringstad & Sanders LLP 2030 Main Street Suite 1200 Irvine, CA 92614	Date of Payment: 3/23/2011 Payor: COLE EQUIPMENT INC.	\$100,000.00
Best, Best & Krieger 3750 University Avenue Suite 400 Riverside, CA 92501-1028	12/07/10 02/11/11 03/16/11 Payor: COLE EQUIPMENT INC.	5,000.00 2,835.50 145.50 7,981.00 - TOTAL

**10. Other transfers**

None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None  b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

**11. Closed financial accounts**

None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial

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institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**12. Safe deposit boxes**

None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**13. Setoffs**

None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**14. Property held for another person**

None  List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Stephanie Caldwell Family friend of Christopher A. Cole	Home furnishings	

**15. Prior address of debtor**

None  If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

**16. Spouses and Former Spouses**

None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

**17. Environmental Information**

None  For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to disposal sites.

"Hazardous Material" means anything defined as hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law:

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

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None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law, with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

**18. Nature, location and name of business**

None  a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

**19. Books, records and financial statements**

None  a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

*Cindy Mole, Controller*  
2830 Rubidoux Boulevard  
Riverside, CA 92509

None  b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

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NAME	ADDRESS	DATES SERVICES RENDERED
<i>Cindy Mole, Controller</i> <i>2830 Rubidoux Boulevard</i> <i>Riverside, CA 92509</i>		

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*Langwasser & Associates*  
*99 East C Street*  
*Suite 100*  
*Upland, CA 91786*

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None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

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None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

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**20. Inventories**

None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

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None  b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

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**21. Current Partners, Officers, Directors and Shareholders**

None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

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None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
<i>Christopher A. Cole</i> <i>2830 Rubidoux Boulevard</i> <i>Riverside, CA 92509</i>	<i>President,</i> <i>Treasurer and</i> <i>Secretary</i>	<i>100%</i>
<i>Randy W. Hrabe</i>	<i>Vice President</i>	<i>No Interest in Stock</i>

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NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
2830 Rubidoux Boulevard Riverside, CA 92509		

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**22. Former partners, officers, directors and shareholders**

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

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**23. Withdrawals from a partnership or distribution by a corporation**

None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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*See Answer to 3c.*

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**24. Tax Consolidation Group.**

None  If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

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**25. Pension Funds.**

None  If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.



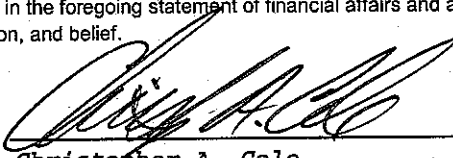
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[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date 3/31/2011

Signature



Christopher A. Cole President  
Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

4 continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both, 18 U.S.C. §§ 152 and 3571.

Cole Equipment, Inc.  
Payments to Creditors and Employees  
01/01/11 through 03/31/11

Date	Ck #	Amount	To?	Special Notes
01/03/11	4633	2,543.09	Afco	
01/14/11	4662	7,016.37	Afco	
01/14/11	4666	118.87	Afco	
02/03/11	4703	2,543.09	Afco	Pmt due 2/13
02/14/11	4754	7,016.37	Afco	Pmt due 2/23/11
03/03/11	4797	2,543.09	Afco	
03/14/11	auto dr	7,031.37	Afco	CBP (\$7016.37 + \$15 fee)
03/24/11	auto dr	2,543.09	Afco	Chase - Ck # 1144006264
		<b>31,355.34</b>	<b>Afco Total</b>	
01/03/11	auto dr	4,651.24	American Express	Online (no fee)
02/03/11	auto dr	2,235.53	American Express	Online (no fee)
03/03/11	auto dr	5,492.48	American Express	Online (no fee)
03/08/11	auto dr	2,386.19	American Express	Online (no fee)
03/11/11	auto dr	2,161.15	American Express	Online (no fee)
		<b>16,926.59</b>	<b>American Express Total</b>	
01/14/11	4665	435.74	Andres Rojas	
02/15/11	4773	247.22	Andres Rojas	
03/15/11	4846	195.55	Andres Rojas	
03/31/11	auto dr	19,939.27	Andres Rojas	Payroll 1/1/11 through 3/31/11
		<b>20,817.78</b>	<b>Andres Rojas Total</b>	
03/31/11	auto dr	5,811.00	Anthony R. Fitts	Payroll 1/1/11 through 3/31/11
		<b>5,811.00</b>	<b>Anthony R. Fitts Total</b>	
01/18/11	4668	10,000.00	Best Best & Krieger LLP	Legal Fee Advance-J.Peterson case
02/11/11	4752	3,865.00	Best Best & Krieger LLP	
03/16/11	4852	145.50	Best Best & Krieger LLP	
		<b>14,010.50</b>	<b>Best Best &amp; Krieger LLP Total</b>	
01/03/11	4631	10,636.00	Blue Shield of CA	
02/01/11	4699	9,361.00	Blue Shield of CA	
03/01/11	4796	9,786.00	Blue Shield of CA	
03/18/11	4886	9,430.00	Blue Shield of CA	
		<b>39,213.00</b>	<b>Blue Shield of CA Total</b>	
		<b>3,373.53</b>	<b>Capital One -2328 Total</b>	
01/12/11	4661	3,674.25	Capital One -4430	CBP (no fee)
02/10/11	4751	1,908.29	Capital One -4430	CBP (no fee)
03/10/11	4841	2,537.48	Capital One -4430	CBP (no fee)
		<b>8,120.02</b>	<b>Capital One -4430 Total</b>	
01/03/11	auto dr	50.00	Chase Bank	Quick Deposit Monthly Fee
01/20/11	auto dr	25.00	Chase Bank	Stop Pmt fee
01/25/11	auto dr	50.00	Chase Bank	Quick Deposit Monthly Fee
02/28/11	auto dr	6.00	Chase Bank	Service Fee
		<b>131.00</b>	<b>Chase Bank Total</b>	
01/11/11	auto dr	7,941.21	Chase Card Svcs -0471	Online (no fee)
02/10/11	auto dr	8,296.62	Chase Card Svcs -0471	Online (no fee)
03/10/11	auto dr	525.19	Chase Card Svcs -0471	Online (no fee)
		<b>16,763.02</b>	<b>Chase Card Svcs -0471 Total</b>	
02/01/11	auto dr	629.28	Chase Card Svcs -8892	Online (no fee)
03/01/11	auto dr	10,749.47	Chase Card Svcs -8892	Online (no fee)
		<b>11,378.75</b>	<b>Chase Card Svcs -8892 Total</b>	

03/31/11	auto dr	10,096.13	Christina M. Cowan	Payroll 1/1/11 through 3/31/11
		10,096.13	<b>Christina M. Cowan Total</b>	
03/18/11	4888	61.06	Christopher A. Cole	
03/31/11	auto dr	45,432.68	Christopher A. Cole	Payroll 1/1/11 through 3/31/11
		45,493.74	<b>Christopher A. Cole Total</b>	
01/14/11	auto dr	16,081.45	Citibusiness Card -4588	Online (no fee)
02/14/11	auto dr	1,765.96	Citibusiness Card -4588	Pmt due 2/15
03/14/11	auto dr	409.64	Citibusiness Card -4588	Online (no fee)
		18,257.05	<b>Citibusiness Card -4588 Total</b>	
01/03/11	auto dr	571.21	CNH Capital	Online (no fee)
01/03/11	auto dr	571.21	CNH Capital	Online (no fee)
01/03/11	auto dr	571.21	CNH Capital	Online (no fee)
01/03/11	auto dr	571.21	CNH Capital	Online (no fee)
01/03/11	auto dr	571.21	CNH Capital	Online (no fee)
01/07/11	4657	29,938.20	CNH Capital	Pmts due 1/7, 1/10, 1/12
01/24/11	auto dr	1,341.90	CNH Capital	Online (no fee) Pmt due 1/25/11
02/01/11	auto dr	571.21	CNH Capital	Online (no fee)
02/01/11	auto dr	571.21	CNH Capital	Online (no fee)
02/01/11	auto dr	571.21	CNH Capital	Online (no fee)
02/01/11	auto dr	571.21	CNH Capital	Online (no fee)
02/02/11	auto dr	571.21	CNH Capital	Online (no fee)
02/07/11	4744	28,555.76	CNH Capital	Pmts due 2/7, 2/10, 2/12 & 2/25/11
03/03/11	auto dr	571.21	CNH Capital	Online (no fee) - Pmt due 3/3
03/03/11	auto dr	571.21	CNH Capital	Online (no fee) - Pmt due 3/3
03/03/11	auto dr	571.21	CNH Capital	Online (no fee) - Pmt due 3/3
03/03/11	auto dr	571.21	CNH Capital	Online (no fee) - Pmt due 3/3
03/03/11	auto dr	571.21	CNH Capital	Online (no fee) - Pmt due 3/3
03/14/11	4843	27,187.71	CNH Capital	3/7, 3/10, 3/12 pmts due
		95,591.72	<b>CNH Capital Total</b>	
03/31/11	auto dr	12,260.00	Craig Schaffert	Payroll 1/1/11 through 3/31/11
		12,260.00	<b>Craig Schaffert Total</b>	
02/15/11	4768	23.79	Cynthia M. Mole	
03/31/11	auto dr	21,634.65	Cynthia M. Mole	Payroll 1/1/11 through 3/31/11
		21,658.44	<b>Cynthia M. Mole Total</b>	
01/27/11	4696	4,768.00	Dept of Motor Vehicles - Renewal	
02/24/11	4788	3,052.00	Dept of Motor Vehicles - Renewal	
03/17/11	4884	4,072.00	Dept of Motor Vehicles - Renewal	
03/24/11	auto dr	20.00	Dept of Motor Vehicles - Renewal	Bank of America - Ck #430587995
		11,912.00	<b>Dept of Motor Vehicles - Renewal Total</b>	
01/24/11	4692	441.69	First National Bank of Omaha -4665	Pmt due 2/1
02/24/11	4789	425.08	First National Bank of Omaha -4665	Pmt due 3/1
03/16/11	4855	2,392.88	First National Bank of Omaha -4665	
		3,259.65	<b>First National Bank of Omaha -4665 Total</b>	
01/24/11	4693	271.26	First National Bank of Omaha -5159	Pmt due 2/1
02/24/11	4790	471.76	First National Bank of Omaha -5159	Pmt due 3/1
03/16/11	4856	636.23	First National Bank of Omaha -5159	
		1,379.25	<b>First National Bank of Omaha -5159 Total</b>	
01/03/11	4632	354.26	Ford Credit	
01/21/11	4690	3,116.57	Ford Credit	Pmts due 1/20 & 1/21
02/03/11	4713	354.26	Ford Credit	Pmt due 2/4
02/22/11	4786	3,116.57	Ford Credit	Pmts due 2/20 & 2/21
03/03/11	4808	354.26	Ford Credit	
03/16/11	4857	3,116.57	Ford Credit	

03/24/11	auto dr	354.26	Ford Credit	Chase - Ck # 1144006267
		10,766.75	<b>Ford Credit Total</b>	
02/01/11	auto dr	487.93	GE Capital	Online (no fee)
02/01/11	auto dr	959.52	GE Capital	Online (no fee)
02/01/11	auto dr	469.70	GE Capital	Online (no fee)
02/01/11	auto dr	926.08	GE Capital	Online (no fee)
02/01/11	auto dr	5,573.69	GE Capital	Online (no fee)
03/01/11	auto dr	487.93	GE Capital	Online (no fee)
03/01/11	auto dr	959.52	GE Capital	Online (no fee)
03/01/11	auto dr	469.70	GE Capital	Online (no fee)
03/01/11	auto dr	926.08	GE Capital	Online (no fee)
03/01/11	auto dr	5,573.69	GE Capital	Online (no fee)
03/16/11	auto dr	5,573.69	GE Capital	Online (no fee)
03/16/11	auto dr	469.70	GE Capital	Online (no fee)
03/16/11	auto dr	926.08	GE Capital	Online (no fee)
03/16/11	auto dr	959.52	GE Capital	Online (no fee)
03/16/11	auto dr	487.93	GE Capital	Online (no fee)
01/03/11	auto dr	5,573.69	GE Capital	Online (no fee)
01/03/11	auto dr	469.70	GE Capital	Online (no fee)
01/03/11	auto dr	926.08	GE Capital	Online (no fee)
01/03/11	auto dr	959.52	GE Capital	Online (no fee)
01/03/11	auto dr	487.93	GE Capital	Online (no fee)
		33,667.68	<b>GE Capital Total</b>	
01/03/11	4634	5,685.73	GTS One	
02/01/11	4700	5,685.73	GTS One	
03/03/11	4809	5,685.73	GTS One	
03/24/11	auto dr	9,078.98	GTS One	Bank of America - Ck #430587996
		26,136.17	<b>GTS One Total</b>	
03/31/11	auto dr	12,861.00	Jaime G. Corral	Payroll 1/1/11 through 3/31/11
		12,861.00	<b>Jaime G. Corral Total</b>	
03/31/11	auto dr	16,746.00	Michale Burns	Payroll 1/1/11 through 3/31/11
		16,746.00	<b>Michale Burns Total</b>	
01/05/11	4646	1,942.17	Napa Auto Parts	
02/03/11	4722	3,251.87	Napa Auto Parts	
03/03/11	4817	1,132.63	Napa Auto Parts	
03/07/11	4838	885.37	Napa Auto Parts	
03/16/11	4883	132.99	Napa Auto Parts	
03/18/11	4895	98.61	Napa Auto Parts	
03/24/11	auto dr	620.07	Napa Auto Parts	Chase - Ck # 1144006270
		8,063.71	<b>Napa Auto Parts Total</b>	
01/14/11	4663	71.34	Paul Brazeal	
02/15/11	4761	212.63	Paul Brazeal	
03/15/11	4845	118.88	Paul Brazeal	
03/31/11	auto dr	23,296.92	Paul Brazeal	Payroll 1/1/11 through 3/31/11
		23,699.77	<b>Paul Brazeal Total</b>	
01/19/11	4678	2,891.40	Pete's Road Service	
02/15/11	4770	2,725.34	Pete's Road Service	
03/03/11	4822	4,900.97	Pete's Road Service	
03/16/11	4869	2,231.28	Pete's Road Service	
03/24/11	auto dr	1,137.38	Pete's Road Service	Chase - Ck # 1144006271
		13,886.37	<b>Pete's Road Service Total</b>	
02/07/11	4748	26,044.00	Point of Rental Systems	
		26,044.00	<b>Point of Rental Systems Total</b>	
02/04/11	4742	5,592.14	Poma Distributing Company	

02/18/11	4782	13,488.82	Poma Distributing Company	
03/18/11	4892	2,379.48	Poma Distributing Company	
		21,460.44	<b>Poma Distributing Company Total</b>	
03/31/11	auto dr	34,831.73	Randy W. Hrabe	Payroll 1/1/11 through 3/31/11
		34,831.73	<b>Randy W. Hrabe Total</b>	
03/31/11	auto dr	6,358.75	Ricardo Rubalcaba	Payroll 1/1/11 through 3/31/11
		6,358.75	<b>Ricardo Rubalcaba Total</b>	
03/23/11	auto dr	100,000.00	Ringstad & Sanders	BK Retainer - Chase Ck#
		100,000.00	<b>Ringstad &amp; Sanders Total</b>	
03/31/11	auto dr	5,384.60	Ronald K. Kozna	Payroll 1/1/11 through 3/31/11
		5,384.60	<b>Ronald K. Kozna Total</b>	
01/31/11	auto dr	20,757.00	State Board of Equalization	Q4 2010 Return
02/23/11	auto dr	21,718.00	State Board of Equalization	Prepayment #1
03/16/11	auto dr	16,669.00	State Board of Equalization	Online (no fee)
		59,144.00	<b>State Board of Equalization Total</b>	
03/31/11	auto dr	9,652.50	Stephen Montano	Payroll 1/1/11 through 3/31/11
		9,652.50	<b>Stephen Montano Total</b>	
03/31/11	auto dr	14,453.26	Steven M. Davenport	Payroll 1/1/11 through 3/31/11
		14,453.26	<b>Steven M. Davenport Total</b>	
02/07/11	4747	118.52	Torrance Anderson	
03/31/11	auto dr	6,952.50	Torrance Anderson	Payroll 1/1/11 through 3/31/11
		7,071.02	<b>Torrance Anderson Total</b>	
02/03/11	4739	1,813.83	Volvo Construction Equip & Services	
02/15/11	4776	2,870.10	Volvo Construction Equip & Services	
03/03/11	4833	1,865.40	Volvo Construction Equip & Services	
03/16/11	4880	1,412.92	Volvo Construction Equip & Services	
03/18/11	4894	458.41	Volvo Construction Equip & Services	
03/24/11	auto dr	378.24	Volvo Construction Equip & Services	Chase - Ck # 1144006276
03/25/11	auto dr	383.57	Volvo Construction Equip & Services	Chase - Ck # 1144006287
		9,182.47	<b>Volvo Construction Equip &amp; Services Total</b>	
02/18/11	4784	448.31	Volvo Financial Services	Payoff 50954-14
03/18/11	4885	1,128.19	Volvo Financial Services	Payoff 50954-20
03/30/11	auto dr	2,480.34	Volvo Financial Services	
		4,056.84	<b>Volvo Financial Services Total</b>	
01/14/11	auto dr	1,962.88	Wells Fargo Equipment Finance	Online (no fee)
02/14/11	auto dr	1,956.80	Wells Fargo Equipment Finance	Online (no fee)
03/14/11	auto dr	1,944.46	Wells Fargo Equipment Finance	Online (no fee)
		5,864.14	<b>Wells Fargo Equipment Finance Total</b>	

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA  
RIVERSIDE DIVISION**

In re **COLE EQUIPMENT INC., a California Corporation**  
**dba Volvo Construction Equipment Rents**  
**dba Volvo Rents**

Case No.  
Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<u>100,000.00</u>
Prior to the filing of this statement I have received .....	\$	<u>100,000.00</u>
Balance Due .....	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

Debtor       Other (specify)

3. The source of compensation to be paid to me is:

Debtor       Other (specify)

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;

b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;

c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearing thereof;

d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;

e. [Other provisions as needed].

**None**

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

**None**

### **CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

3/31/2011

Date



Signature of Attorney

Ringstad & Sanders LLP

Name of Law Firm

Verification of Creditor Mailing List - (Rev. 10/05)

2003 USBC, Central District of California

### MASTER MAILING LIST Verification Pursuant to Local Rule 1007-2(d)

Name Todd C. Ringstad

Address 2030 Main Street Suite 1200 Irvine, CA 92614

Telephone 949 851-7450

Attorney for Debtor(s)

Debtor In Pro Per

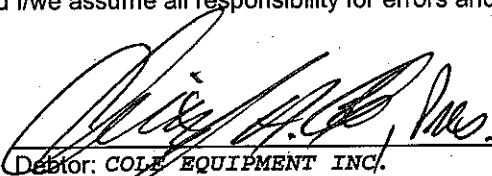
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
List all names including trade names, used by Debtor(s) within last 8 years: <i>In re COLE EQUIPMENT INC. dba Volvo Construction Equipment Rents dba Volvo Rents</i>	Case No.
	Chapter <i>11</i>

### VERIFICATION OF CREDITOR MAILING LIST

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 4 sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Rule 1007-2(d) and I/we assume all responsibility for errors and omissions.

Date: 3/31/2011

  
Attorney: Todd C. Ringstad

  
Debtor: COLE EQUIPMENT INC.

Joint Debtor: \_\_\_\_\_



COLE EQUIPMENT INC  
2830 Rubidoux Boulevard  
Riverside CA 92509

Todd C Ringstad  
2030 Main Street  
Suite 1200  
Irvine CA 92614

Capital One  
Bkcy Claims Service  
P O Box 85167  
Richmond VA 23285-5167

Chase Bank  
P O Box 15298  
Wilmington DE 19850-5298

Citibusiness Card  
P O Box 6235  
Sioux Falls SD 57117-6235

CNH Capital  
P O Box 3600  
Lancaster PA 17604-3600

Christopher A Cole  
2830 Rubidoux Boulevard  
Riverside CA 92509

John Collins  
17110 Hidden Trails  
Riverside CA 92503

Rodney Couch  
880 Eaglecrest Court  
Riverside CA 92506

Employment Development Dept  
Bankruptcy Group MIC 92E  
P O Box 826880  
Sacramento CA 94280-0001

FORD MOTOR CREDIT  
Service Center  
P O Box 537901  
Livonia MI 48153-7901

Franchise Tax Board  
Bankruptcy Unit  
P O Box 2952  
Sacramento CA 95812-2952

GE Capital  
P O Box 3083  
Cedar Rapids IA 52406-3083

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Attn Insolvency Department  
P O Box 21126  
Philadelphia PA 19114

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c/o Michael A DesJardins  
6800 Indiana Ave Ste 140  
Riverside CA 92506

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Mira Loma CA 91752

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Costa Mesa CA 92626

Ricoh Americas Corp  
1111 Old Eagle School Road  
Wayne PA 19087

Securities Exchange Commission  
5670 Wilshire Boulevard  
11th Floor  
Los Angeles CA 90036

Sigma Marketing  
1543 Kingsley Avenue  
Bldg 7  
Orange Park FL 32073

Toyota Financial Services  
Asset Protection Dept  
P O Box 2958  
Torrance CA 90509-2958

United States Trustee  
3685 Main Street  
Suite 300  
Riverside CA 92501

Volvo Construction Equip Rents  
One Volvo Drive  
Asheville NC 28803

Volvo Financial Services  
7025 Albert Pick Road  
Suite 105  
Greensboro NC 27409

Wells Fargo Equipment Finance  
1540 West Fountainhead Parkway  
Tempe AZ 85282