

B1 (Official Form 1)(4/10)

United States Bankruptcy Court Central District of California		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): <b>SSI SYSTEMS, INC.</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>95-4579429</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>11612 Knott Street #1 Garden Grove, CA</b> <div style="text-align: right; font-size: small;">ZIP Code <b>92841-1822</b></div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: <b>Orange</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <b>P.O. Box 393 Westminster, CA</b> <div style="text-align: right; font-size: small;">ZIP Code <b>92684</b></div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
<b>Type of Debtor</b> (Form of Organization) (Check one box)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other  <hr/> <b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <hr/> <b>Nature of Debts</b> (Check one box)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Filing Fee</b> (Check one box)  <input checked="" type="checkbox"/> Full Filing Fee attached  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).  Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input checked="" type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): <b>SSI SYSTEMS, INC.</b>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.  
 No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**  
(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**  
(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>SSI SYSTEMS, INC.</b></p>
<b>Signatures</b>	
<p style="text-align: center;"><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct.                  [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.                  [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> _____ Signature of Debtor</p> <p><b>X</b> _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;"><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><b>X</b> _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;"><b>Signature of Attorney*</b></p> <p><b>X</b> <u>/s/ Robert M. Aronson</u> Signature of Attorney for Debtor(s)</p> <p><u>Robert M. Aronson 81487</u> Printed Name of Attorney for Debtor(s)</p> <p><u>Law Office of Robert M. Aronson</u> Firm Name</p> <p><u>444 S. Flower Street</u> <u>Suite 1700</u> <u>Los Angeles, CA 90071</u> Address</p> <p style="text-align: right;">Email: <u>robert@aronsonlawgroup.com</u></p> <p><u>(213) 688-8945</u> Fax: <u>(213) 688-8948</u> Telephone Number</p> <p><u>September 1, 2011</u>                      <u>81487</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;"><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p><b>X</b> _____ Date</p> <p>Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.</i></p>
<p style="text-align: center;"><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> <u>/s/ Randy Walker</u> Signature of Authorized Individual</p> <p><u>Randy Walker</u> Printed Name of Authorized Individual</p> <p><u>President</u> Title of Authorized Individual</p> <p><u>September 1, 2011</u> Date</p>	

RESOLUTION OF THE BOARD OF DIRECTORS  
OF  
SSI SYSTEMS, INC.

The Board of Directors (the "Board") of SSI Systems, Inc. ("SSI") has determined and resolved that, in the judgment of the Board and in light of the exigent circumstances facing SSI, it is in the best interest of SSI that a reorganization and liquidation of SSI's operations and assets promptly be implemented, including the filing of a voluntary petition commencing a case under chapter 11 of the United States Bankruptcy Code (the "Chapter 11 Case") on behalf of SSI, with such petition to be filed in or about June, 2011 or soon thereafter as practicable; therefore,

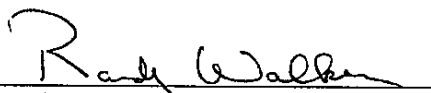
IT IS RESOLVED that Randy Walker, the current President of SSI be and hereby is appointed as SSI's President and, in that capacity, hereby is vested with all of the powers, rights, authority and responsibility to take any and all actions necessary for SSI to implement and carry out each of the resolutions contained herein; and

IT IS FURTHER RESOLVED that filing a voluntary chapter 11 petition on behalf of SSI is approved and adopted in all respects and that Randy Walker, in his capacity as President of SSI, be, and hereby is, authorized and directed, on behalf of SSI and in the name of SSI, to execute and verify a chapter 11 petition and to cause the same to be filed with the United States Bankruptcy Court for the Central District of California, or in such other jurisdiction or court as said officer may deem necessary or appropriate; and

IT IS FURTHER RESOLVED that Randy Walker, in his capacity as President of SSI be, and hereby is, authorized to execute and file all petitions, schedules, statement of affairs, lists and other papers and to take any and all actions which any of them may deem necessary or appropriate in connection with the Chapter 11 Case and to retain and employ all assistance by legal counselor or otherwise which she may deem necessary; and

IT IS FURTHER RESOLVED that the Law Offices of Steven P. Chang and the Law Office of Robert M. Aronson be retained as attorney for SSI in connection with the filing and maintenance of the Chapter 11 Case.

Dated: June , 2011

  
Randy Walker  
President of SSI Systems, Inc.

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Central District of California**

In re **SSI SYSTEMS, INC.**

Debtor(s)

Case No.

Chapter **11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>CableMasters 2271 W. 205th Street, Suite 103 Torrance, CA 90501</b>	<b>CableMasters 2271 W. 205th Street, Suite 103 Torrance, CA 90501</b>			<b>67,383.28</b>
<b>Champion Electric 3950 Garner Road Riverside, CA 92501</b>	<b>Champion Electric 3950 Garner Road Riverside, CA 92501</b>	<b>Subcontractor services</b>		<b>768,924.13</b>
<b>Collicutt Energy Services, Inc. 940 Riverside Parkway #80 West Sacramento, CA 95605</b>	<b>Collicutt Energy Services, Inc. 940 Riverside Parkway #80 West Sacramento, CA 95605</b>	<b>Energy service and rental provider</b>		<b>65,961.52</b>
<b>Essco - Dr. Augustine Ramirez Intermediate 175 E. Corporate Place Chandler, AZ 85225-1002</b>	<b>Essco - Dr. Augustine Ramirez Intermediate 175 E. Corporate Place Chandler, AZ 85225-1002</b>			<b>691,476.58</b>
<b>Essco - PA-40 Middle School 175 E. Corporate Place Chandler, AZ 85225-1002</b>	<b>Essco - PA-40 Middle School 175 E. Corporate Place Chandler, AZ 85225-1002</b>			<b>74,033.99</b>
<b>Gexpro - Rio Hondo Admin of Justice 2099 S. State College Blvd. Suite 210 Anaheim, CA 92806</b>	<b>Gexpro - Rio Hondo Admin of Justice 2099 S. State College Blvd. Suite 210 Anaheim, CA 92806</b>			<b>160,571.41</b>
<b>IRS Small Business/Self-Employed Div 10 Broad Street Utica, NY 13501</b>	<b>IRS Small Business/Self-Employed Div 10 Broad Street Utica, NY 13501</b>	<b>Taxes due</b>	<b>Contingent Unliquidated Disputed</b>	<b>61,424.40</b>
<b>Liberty Mutual P.O. Box 34670 Seattle, WA 98124</b>	<b>Liberty Mutual P.O. Box 34670 Seattle, WA 98124</b>	<b>Indemnity claim CableMasters</b>		<b>67,383.28</b>
<b>Liberty Mutual P.O. Box 34670 Seattle, WA 98124</b>	<b>Liberty Mutual P.O. Box 34670 Seattle, WA 98124</b>	<b>Indemnity claim Gexpro</b>		<b>160,571.41</b>

B4 (Official Form 4) (12/07) - Cont.

In re **SSI SYSTEMS, INC.**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>Main Electric Supply Co. 2691 Richter Avenue, Suite 119 Irvine, CA 92606</b>	<b>Main Electric Supply Co. 2691 Richter Avenue, Suite 119 Irvine, CA 92606</b>	<b>Supplier of electrical material</b>		<b>608,153.39</b>
<b>MB Herzog Electric, Inc. 15709 Illinois Avenue Paramount, CA 90723</b>	<b>MB Herzog Electric, Inc. 15709 Illinois Avenue Paramount, CA 90723</b>	<b>Subcontractor electrical labor</b>		<b>97,233.27</b>
<b>Mirko Bob Florin 14841 Jefferson Street Midway City, CA 92655</b>	<b>Mirko Bob Florin 14841 Jefferson Street Midway City, CA 92655</b>	<b>Loan to SSI Systems, Inc.</b>		<b>200,000.00</b>
<b>PDQ Rentals 10826 Shoemaker Santa Fe Springs, CA 90670</b>	<b>PDQ Rentals 10826 Shoemaker Santa Fe Springs, CA 90670</b>	<b>Equipment and tool rental Dr. Augustine Ramirez Intermediate PA-40 Intermediate school</b>		<b>61,810.60</b>
<b>Peter Robert Florin 12601 Fletcher Drive Garden Grove, CA 92840</b>	<b>Peter Robert Florin 12601 Fletcher Drive Garden Grove, CA 92840</b>	<b>Loan</b>		<b>57,000.00</b>
<b>Randal Alan Walker 979 Post Road Costa Mesa, CA 92626</b>	<b>Randal Alan Walker 979 Post Road Costa Mesa, CA 92626</b>	<b>Loan</b>		<b>128,000.00</b>
<b>RM Systems, Inc. 330 E. Orangethrope Avenue Suite F Placentia, CA 92870</b>	<b>RM Systems, Inc. 330 E. Orangethrope Avenue Suite F Placentia, CA 92870</b>	<b>Claim for damages</b>		<b>108,004.43</b>
<b>South County Bank 2 Venture, Suite 120 Irvine, CA 92618</b>	<b>South County Bank 2 Venture, Suite 120 Irvine, CA 92618</b>			<b>736,277.43</b>
<b>South County Bank 2 Venture, Suite 120 Irvine, CA 92618</b>	<b>South County Bank 2 Venture, Suite 120 Irvine, CA 92618</b>			<b>209,629.76</b>
<b>Wells Fargo P.O. Box 54349 Los Angeles, CA 90054-0349</b>	<b>Wells Fargo P.O. Box 54349 Los Angeles, CA 90054-0349</b>	<b>Randy Credit card</b>		<b>92,770.71</b>
<b>Wells Fargo P.O. Box 6995 Portland, OR 97228</b>	<b>Wells Fargo P.O. Box 6995 Portland, OR 97228</b>	<b>Banking services</b>		<b>70,646.39</b>

B4 (Official Form 4) (12/07) - Cont.

In re **SSI SYSTEMS, INC.**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **September 1, 2011**

Signature **/s/ Randy Walker**

**Randy Walker  
President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Central District of California**

In re SSI SYSTEMS, INC.  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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**None**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date September 1, 2011

Signature /s/ Randy Walker  
**Randy Walker**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.



**STATEMENT OF RELATED CASES**  
**INFORMATION REQUIRED BY LOCAL BANKRUPTCY RULE 1015-2**  
**UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA**

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**None.**

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**None.**

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**None.**

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**None.**

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at \_\_\_\_\_, California.

/s/ Randy Walker

**Randy Walker**

*Debtor*

Dated September 1, 2011

\_\_\_\_\_  
*Joint Debtor*

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court  
 Central District of California**

In re SSI SYSTEMS, INC.  
 Debtor

Case No. \_\_\_\_\_  
 Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	12	4,120,946.98		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		945,907.19	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		80,753.79	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	20		4,875,083.08	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		39			
Total Assets			4,120,946.98		
Total Liabilities				5,901,744.06	

**United States Bankruptcy Court  
 Central District of California**

In re SSI SYSTEMS, INC.  
 Debtor

Case No. \_\_\_\_\_  
 Chapter 11

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re SSI SYSTEMS, INC. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	---	------------------------------------	--	-------------------------

None

Sub-Total > **0.00** (Total of this page)  
 Total > **0.00**  
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re SSI SYSTEMS, INC. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>Checking Account 034 0078721 and 034 0079337. Union Bank 16142 Beach Blvd. Huntington Beach, CA 92647</b>	-	<b>7,000.00</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **7,000.00**  
 (Total of this page)

11 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re SSI SYSTEMS, INC. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.		<b>Corona-Norco Unified School District (for Augustine Ramirez Intermediate School)</b>	-	<b>2,138,517.90</b>
		<b>Irvine Unified School District (for PA-40 Middle School)</b>	-	<b>1,501,666.30</b>
		<b>J.D. Diffenbaugh, Inc. (for Rio Hondo Community College District)</b>	-	<b>398,185.90</b>
		<b>SMC Construction</b>	-	<b>41,276.88</b>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
			Sub-Total >	<b>4,079,646.98</b>
			(Total of this page)	

Sheet 1 of 11 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **SSI SYSTEMS, INC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		<b>Claim against RS Bonding &amp; Insurance Agency Inc., Liberty Mutual, and First National Insurance for, among other things, interference with contract</b>	-	<b>Unknown</b>
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		<b>2000 Chevy G3500</b>	-	<b>2,000.00</b>
		<b>2000 Chevy C3500</b>	-	<b>2,000.00</b>
		<b>2000 Dodge Ram 1500</b>	-	<b>2,000.00</b>
		<b>(2) 2005 Chrysler 300C</b>	-	<b>18,000.00</b>
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		<b>(2) Desktop computers</b>	-	<b>800.00</b>
		<b>(2) Laptop computers</b>	-	<b>800.00</b>
		<b>HP Designjet 500 Plotter</b>	-	<b>100.00</b>
		<b>Brother HL-2170W printer</b>	-	<b>25.00</b>
		<b>Xerox DocuMate 510 scanner</b>	-	<b>30.00</b>
			Sub-Total >	<b>25,755.00</b>
(Total of this page)				

Sheet 2 of 11 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **SSI SYSTEMS, INC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		<b>Minolta Bizhub Di2010f copier</b>	-	<b>500.00</b>
		<b>Estimating table</b>	-	<b>25.00</b>
		<b>Conference table</b>	-	<b>20.00</b>
		<b>(5) Desks</b>	-	<b>100.00</b>
		<b>(5) Office chairs</b>	-	<b>100.00</b>
		<b>(2) Lobby chairs</b>	-	<b>40.00</b>
		<b>Coffee table</b>	-	<b>10.00</b>
		<b>Refridgerator</b>	-	<b>25.00</b>
		<b>Microwave</b>	-	<b>25.00</b>
		<b>(10) File cabinets</b>	-	<b>250.00</b>
		<b>Bookcases</b>	-	<b>50.00</b>
		<b>(8) Phones</b>	-	<b>100.00</b>
		<b>Fireproof safe</b>	-	<b>100.00</b>
		<b>Miscellaneous general office supplies</b>	-	<b>200.00</b>

Sub-Total > **1,545.00**  
 (Total of this page)

Sheet **3** of **11** continuation sheets attached  
 to the Schedule of Personal Property



B6B (Official Form 6B) (12/07) - Cont.

In re SSI SYSTEMS, INC. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
 (Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
29. Machinery, fixtures, equipment, and supplies used in business.		30' 1/2" Rigid 10' 4" Rigid 50' 2" Rigid 10' 1 1/4" Rigid 80' 1/2" PVC 10' 2"PVC 10' 2 1/2" PVC 20' 1 1/4" PVC 3 2" x 24" 90 degree 3 2" x 36" 90 d g.ree 1 4" x 48" 90 degree 3 3" 90 degree 1 3" x 48" 90 degree 10' 5/8" all thread 20' 1/2" all thread 20' 1/4" all thread 2 2 1/2" 45 degree EMT 4 2 1/2" 22 degree Rigid 4 1 1/4" 90 degree EMT 10 1 1/2" 22 degree EMT 8 1/2" Close Nipples 4 3/4" Close Nipples 2 1" close nipples 4 1 1/4" Close Nipples 2 2" Close Nipples 1 2 1/2" Close Nipples 2 3" Close Nipples 1 4" Close Nipples 8 1/2" GRC 2 3/4" GRC 2 1" GRC 6 1 1/2" GRC 2 3"GRC 2 4.,GRC	-	<b>0.00</b>

Sub-Total > **0.00**  
 (Total of this page)

Sheet 4 of 11 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **SSI SYSTEMS, INC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	NONE	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		20' 1" Seal Tight	-	0.00
		20' 1" Blue Flex		
		75' 1" Steel Flex		
		25' 1/2" Steel Flex		
		15' 2" Steel Flex		
		20' 1 1/2" Steel Flex		
		500' OSP		
		200' RG59		
		500' Cat6		
		200' Security Wire		
		150' F/A wire 14 AWG		
		300' THW-2 Black		
		1000' #12 Black Solid		
		500' #12 Red Solid		
		1000' #12 Blue Solid		
		75' #12 Green Solid		
		500' #12 Brown Solid		
		1000' #12 Yellow Solid		
		300' #12 Pink Solid		
		500' #12 Gray Solid		
		500' #10 Blue		
		100' #10 Red		
		200' #10 Orange		
		100' #10 Pink		
		100' #8 Brown		
		100' #8 Orange		
		150' #8 Yellow		
		100' #8 White		
		200' #8 Black		
		10 2" Male Adapter PVC		
		5 2 1/2" Male Adapter PVC		
		2 3" Male Adapter PVC		
		2 4" Male Adapter PVC		
		5 2 1/2" 90 degree PVC		

Sub-Total > **0.00**  
 (Total of this page)

Sheet 5 of 11 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **SSI SYSTEMS, INC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		20 1/2" Female Adapter PVC	-	0.00
		20 3/4" Female Adapter PVC		
		20 1" Female Adapter PVC		
		10 1 1/4" Female Adapter PVC		
		5 2" Female Adapter PVC		
		2 3" Female Adapter PVC		
		5 1 1/2" Couplings PVC		
		10 2" Couplings PVC		
		10 1/2" Spring Nuts		
		3 2" Ground Bushing		
		3 1 1/4" Ground Bushing		
		3 1" Ground Bushing		
		5 3/4" Ground Bushing		
		5 1/2" Ground Bushing		
		3 3" Ground Bushing		
		2 4" Ground Bushing		
		10 4" Lock Nuts		
		10 311 Lock Nuts		
		20 1 1/4" Lock Nuts		
		15 2" Lock Nuts		
		25 1/2" Lock Nuts		
		10 1 1/2" Lock Nuts		
		10 111 Lock Nuts		
		10 2 1/2" Plastic Bushings		
		10 4" Plastic Bushings		
		25 1 11211 Plastic Bushings		
		25 1" Plastic Bushings		
		3 3" Plastic Bushings		
		30 111 Rigid Strut Straps		
		15 1" EMT Strut Straps		
		40 1 1/2" EMT Strut Straps		
		10 1 1/2" Rigid Strut Straps		
		50 1" EMT Strut Straps		
		45 2" Rigid Strut Straps		

Sub-Total > **0.00**  
 (Total of this page)

Sheet 6 of 11 continuation sheets attached  
 to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **SSI SYSTEMS, INC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	NONE	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		100 1/2" EMT Strut Straps	-	0.00
		10 2" 2 hole straps		
		5 4" 2 hole straps		
		5 3/11 2 hole straps		
		10 1 1/4" Rigid 2 hole straps		
		15 3/4" 2 hole straps		
		8 2" Rigid 1 hole strap		
		10 1 1/4" 1 hole strap		
		8 2" Rigid 1 hole strap		
		10 1 1/4" EMT 1 hole strap		
		75 1" EMT 1 hole strap		
		10 1" Rigid 1 hole strap		
		50 1/2" EMT Hanger		
		50 1" EMT Hanger		
		25 1 1/4" Hanger		
		20 1 1/2" Hanger		
		15 1 1/2" Rigid Hanger		
		10 2" EMT Hanger		
		15 2 1/2" EMT Hanger		
		15 3" Rigid Strut Straps		
		5 3 1/2" Rigid Strut Straps		
		4 4" Rigid Strut Straps		
		15 1 1/2" EMT set screw coupling		
		15 1 1/2" EMT compression connector		
		5 1 1/2" EMT compression coupling		
		25 1 1/4" EMT compression coupling		
		12 2 1/2" EMT set screw coupling		
		25 2 1/2" EMT set screw connector		
		10 3" EMT set screw coupling		
		5 4" EMT set screw coupling		
		3 3 1/2" set screw coupling		
		2 3" LB		
		1 3" LR		
		4 3/4" Myers Hub		

Sub-Total > **0.00**  
 (Total of this page)

Sheet 7 of 11 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re SSI SYSTEMS, INC.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
 (Continuation Sheet)

Type of Property	NONE	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		30 1/2" KO Seal	-	0.00
		30 3/4"o KO Seal		
		25 1" KO Seal		
		5 2" KO Seal		
		10 1oo Chase Nipple		
		5 1 1/4" Chase Nipple		
		5 2.. Chase Nip_Qie		
		5 2 1/2" Chase Nipple		
		4 3" Chase Nipple		
		2 3 1/2" Chase Nipple		
		5 1" LB		
		5 3/4" LB		
		4 1/2" LB		
		5 3/4" T		
		4 1" T		
		5 1/2" T		
		1 4" Seal tight connector		
		1 3" Seal tight connector		
		4 2" Seal Tight connector		
		5 1" Seal Tight 90 dE!g_ree Connector		
		50 1" EMT set screw connector		
		10 1" Flex 90 degree connector		
		20 3/4" Flex 90 d g_ree connector		
		10 1/2" flex 90 deg_ree connector		
		10 1" Flex coupling		
		25		
		0 3/4" Flex couplin g_		
		1 1/2" Flex coupling		
		15 111 Flex to EMT		
		20 3/4" Flex to EMT		
		2 211 Flex Connector		
		20 1" Flex Connector		
		20 3/4" Flex Connector		
		10 Single Barrel M/C Connector		
		20 Ss Blank		
			Sub-Total >	0.00
			(Total of this page)	

Sheet 8 of 11 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **SSI SYSTEMS, INC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	NONE	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		15 3/0 Blank	-	0.00
		15 4s Blank		
		5 Weatherproof Bell Box		
		5 Weatherproof Bell Covers		
		4 5s Quad Covers - Steel		
		4 5s 2 gang Switch cover - Steel		
		5 Ss 1 gang Switch Cover - Steel		
		2 5s 1 plug 1 switch cover - Steel		
		10 4s 2 gang 2 switch cover - stainless steel		
		10 4s Blank- Stainless Steel		
		20 4s single gang switch - stainless steel		
		7 3 gang 3 switch- stainles steel		
		15 4s 2 gang 1 plug 1 switch cover - plastic		
		5 4s 2 gang quad plug cover - plastic		
		15 4s 1 gang single switch cover- plastic		
		4 Handy box covers		
		100 8 x 1/2" Hex head screws		
		300 Ground Screws		
		30 Gray Wire nuts		
		10 Blue Wire Nuts		
		20 Red Wire Nuts		
		150 Super Screws		
		1 10/32 Kit		
		1 8/32 Kit		
		1 6/32 Kit		
		20 1/2" Washers		
		25 1/211 Hex Nuts		
		15 1/2" Drop In Anchors		
		20 3/811 Drop In Anchors		
		20 1/4" Rod Couplin g s		
		20 Fire pads		
		10 Acorns		
		1 roll of caution tape		
		25 1/2" rod couplings		

Sub-Total > **0.00**  
 (Total of this page)

Sheet 9 of 11 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re SSI SYSTEMS, INC., Debtor Case No. \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY**  
 (Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		1 Tripods	-	0.00
		1 Sledge hammer		
		1 Pipe rack		
		2 Material carts		
		3 100' cord		
		1 Job box		
		2 Vacuum		
		1 Table		
		1 Chain 15' -		
		1 Band saw		
		1 Single jack		
		1 Hammer drill		
		5 100' tape		
		1 Wheel barrel		
		3 Wobble light		
		1 Wire cart		
		2 12' ladder		
		2 10' ladder		
		4 8' ladder		
		1 6' ladder		
		1 Extension ladders		
		1 Hole hawg		
		3 Gas can		
		2 Chop saws		
		1 Pallet jack		
		3 1-1/4" bender		
		4 3/4" bender		
		2 111 bender		
		4 Epoxy guns		
		2 Shovels		
		4 Racks		
		2 Propane tank with torch		
		3 Picks		
		1 Digging bar		

Sub-Total > **0.00**  
 (Total of this page)

Sheet 10 of 11 continuation sheets attached  
 to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **SSI SYSTEMS, INC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
 (Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		1 Box 2 way radios	-	7,000.00
		2 Emergency kits		
		1 Electric sawzall		
		2 Hole punches		
		3 Brooms		
		1 Large levels		
		1 Reciprocating saw		
		1 Skill saw		
		<b>PLATES: PASS &amp; SEYMOUR</b>		
		80 SINGLE GANG BLANK METAL PLATE		
		10 SINGLE GANG DUPLEX METAL PLATE		
		20 TWO GANG DECORA STYLE METAL PLATE		
		25 TWO GANG TOGGLE SWITCH METAL PLATE		
		25 TWO GANG DUPLEX METAL PLATE		
		5 THREE GANG TOGGLE SWITCH METAL PLATE		
		<b>P-RINGS</b>		
		10 SINGLE GANG (4-S) RAISED 1 1/4"		
		10 SINGLE GANG (4-S) RAISED 5/8"		
		10 SINGLE GANG (4-S) RAISED 1 X"		
		10 SINGLE GANG (5-S) RAISED 5/8"		
		10 SINGLE GANG (5-S) RAISED 1 1/2"		
		10 TWO GANG (4-S) RAISED 1 1/2"		
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	<b>7,000.00</b>
(Total of this page)	
Total >	<b>4,120,946.98</b>

Sheet 11 of 11 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)



B6D (Official Form 6D) (12/07)

In re SSI SYSTEMS, INC.  
 Debtor

Case No. \_\_\_\_\_

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No.									
<b>South County Bank 2 Venture, Suite 120 Irvine, CA 92618</b>		<b>9/10</b>	<b>Security Agreement</b>	<b>Accounts Receivable, inventory, equipment</b>					
		Value \$	<b>4,113,946.98</b>				<b>945,907.19</b>	<b>0.00</b>	
Account No.									
		Value \$							
Account No.									
		Value \$							
Account No.									
		Value \$							
Subtotal (Total of this page)								<b>945,907.19</b>	<b>0.00</b>
Total (Report on Summary of Schedules)								<b>945,907.19</b>	<b>0.00</b>

0 continuation sheets attached

In re **SSI SYSTEMS, INC.**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

**Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

**Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re SSI SYSTEMS, INC.  
 Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
 (Continuation Sheet)

**Contributions to employee benefit plans**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.  <b>ABC So Cal Benefit Trust Fund Poly Comp 404 Camino del Rio South #608 San Diego, CA 92108</b>		-					7,539.14	0.00  7,539.14
Account No.  <b>Electrical Industry Accounts P.O. Box 511385 Los Angeles, CA 90051</b>		-					11,204.11	0.00  11,204.11
Account No.  <b>National Funds P.O. Box 459 Pasadena, CA 91102-0459</b>		-					586.14	0.00  586.14
Account No.  								
Account No.  								
Subtotal								0.00
(Total of this page)							<b>19,329.39</b>	<b>19,329.39</b>

Sheet 1 of 2 continuation sheets attached to  
 Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re SSI SYSTEMS, INC.  
 Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
 (Continuation Sheet)

**Taxes and Certain Other Debts  
 Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			<b>2007</b>					
<b>IRS Small Business/Self-Employed Div 10 Broad Street Utica, NY 13501</b>		-	<b>Taxes due</b>	<b>X</b>	<b>X</b>	<b>X</b>		<b>0.00</b>
							<b>61,424.40</b>	<b>61,424.40</b>
Account No.								
Account No.								
Account No.								
Account No.								

Sheet **2** of **2** continuation sheets attached to  
 Schedule of Creditors Holding Unsecured Priority Claims

Subtotal  
 (Total of this page) **61,424.40** **0.00**  
**61,424.40**

Total  
 (Report on Summary of Schedules) **80,753.79** **0.00**  
**80,753.79**

B6F (Official Form 6F) (12/07)

In re SSI SYSTEMS, INC. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W	J				
Account No.  <b>A Tech Concepts</b> <b>124 Candy Lane</b> <b>Encinitas, CA 92024</b>								<b>17,120.84</b>
Account No.  <b>A Tokarse Construction</b> <b>10811 Newcomb Avenue</b> <b>Whittier, CA 90603</b>								<b>9,750.00</b>
Account No.  <b>ABC - Apprentice Training Fund</b> <b>1400 North Kellogg Drive, Suite A</b> <b>Anaheim, CA 92807</b>								<b>3,247.88</b>
Account No.  <b>ABC - Polycamp Benefit Trust Fund</b> <b>404 Camino del Rio, Suite 608</b> <b>San Diego, CA 92108</b>								<b>7,539.14</b>
Subtotal (Total of this page)								<b>37,657.86</b>

19 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re SSI SYSTEMS, INC. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No.  ABC of Southern California Merit Training Trust Funds c/o HCC Surety Group 601 S. Figueroa St., Ste. 1600 Los Angeles, CA 90017	-		03/2011 Delinquent claim			2,106.54	
Account No. xxxxx-xxxxx6398  ADT Security Services PO Box 371956 Pittsburgh, PA 15250	-		06/2011 Security services			132.90	
Account No.  Arrowhead Digital Solutions, Inc. 2239 Business Way Riverside, CA 92501	-		3/15/11			8,406.78	
Account No. xxxxxx2887  Arrowhead Water P.O. Box 856158 Louisville, KY 40258-6158	-		04/2011 Vending services			141.98	
Account No.  Associated Ready Mix 4621 Teller Ave. Suite 130 Newport Beach, CA 92660	-		3/31/11			3,317.69	
Sheet no. <u>1</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	14,105.89

B6F (Official Form 6F) (12/07) - Cont.

In re SSI SYSTEMS, INC. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. <b>xxxxxxx5337</b>  <b>AT&amp;T Mobility</b> <b>PO Box 6463</b> <b>Carol Stream, IL 60197-6463</b>	-						<b>800.49</b>	
Account No. <b>x2092</b>  <b>Atkinson, Andelson, Loya, Ruud</b> <b>12800 Center Court Drive #300</b> <b>Cerritos, CA 90703</b>	-	<b>2011</b>	<b>Legal services</b>				<b>99.00</b>	
Account No.  <b>Beach Wire &amp; Cable</b> <b>15881 Chemical Lane</b> <b>Huntington Beach, CA 92649</b>	-	<b>1/11/11</b>					<b>1,826.19</b>	
Account No.  <b>CableMasters</b> <b>2271 W. 205th Street, Suite 103</b> <b>Torrance, CA 90501</b>	-	<b>4/11/11</b>					<b>67,383.28</b>	
Account No. <b>xxx-5320</b>  <b>Cash Flow Management</b> <b>12333 NW 18TH Street, Suite 3</b> <b>Pembroke Pines, FL 33026</b>	-	<b>2/2011</b>	<b>Collections</b>				<b>264.00</b>	
Sheet no. <u>2</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>70,372.96</b>

B6F (Official Form 6F) (12/07) - Cont.

In re SSI SYSTEMS, INC. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>6418</b>  <b>Central Drug System, Inc.</b> <b>16560 Harbor Blvd.</b> <b>Suite A</b> <b>Fountain Valley, CA 92708</b>	-		<b>06/2011</b> <b>Screening services</b>			<b>107.00</b>
Account No.  <b>Champion Electric</b> <b>3950 Garner Road</b> <b>Riverside, CA 92501</b>	-		<b>6/11</b> <b>Subcontractor services</b>			<b>768,924.13</b>
Account No.  <b>City Circuit Breakers</b> <b>2712 S. Grand Avenue</b> <b>Santa Ana, CA 92705</b>	-		<b>11/11/10</b>			<b>678.75</b>
Account No.  <b>City of Anaheim</b> <b>P.O. Box 61042</b> <b>Anaheim, CA 92803-6142</b>	-		<b>2/11/11</b> <b>Business license</b>			<b>127.00</b>
Account No.  <b>City of Newport Beach</b> <b>P.O. Box 3080</b> <b>Newport Beach, CA 92658</b>	-		<b>4/13/11</b> <b>Business license</b>			<b>339.00</b>
Sheet no. <u>3</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>770,175.88</b>



B6F (Official Form 6F) (12/07) - Cont.

In re SSI SYSTEMS, INC. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>xxx2022</b>  <b>Clearwire</b> <b>Clear Dept. CH 14365</b> <b>Palatine, IL 60055-4365</b>	-					<b>45.00</b>
Account No. <b>xxxS100</b>  <b>Collicutt Energy Services, Inc.</b> <b>940 Riverside Parkway #80</b> <b>West Sacramento, CA 95605</b>	-					<b>65,961.52</b>
Account No.  <b>Corona-Norco Unified School</b> <b>District</b> <b>2820 Clark Avenue</b> <b>Norco, CA 92860</b>	-	<b>06/2011</b> <b>Claim for damages</b>	X	X	X	<b>Unknown</b>
Account No.  <b>Coverall of Orange County</b> <b>P.O. Box 802825</b> <b>Chicago, IL 60680-2825</b>	-	<b>4/1/11</b>				<b>264.00</b>
Account No. <b>xxxxxxx xxxxx # xxx0094</b>  <b>DMV Renewal</b> <b>P.O. Box 942894</b> <b>Sacramento, CA 94294-0894</b>	-	<b>DMV license plate renewal</b>				<b>253.00</b>
Sheet no. <b>4</b> of <b>19</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>66,523.52</b>

B6F (Official Form 6F) (12/07) - Cont.

In re SSI SYSTEMS, INC. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Electrical Industry Accounts</b> <b>P.O. Box 511385</b> <b>Los Angeles, CA 90051</b>	-					<b>11,204.11</b>
Account No. <b>xx3485</b>  <b>Essco - Dr. Augustine Ramirez</b> <b>Intermediate</b> <b>175 E. Corporate Place</b> <b>Chandler, AZ 85225-1002</b>	-	<b>4/11/11</b>				<b>691,476.58</b>
Account No. <b>xx3025</b>  <b>Essco - PA-40 Middle School</b> <b>175 E. Corporate Place</b> <b>Chandler, AZ 85225-1002</b>	-	<b>3/25/11</b>				<b>74,033.99</b>
Account No. <b>xx3305</b>  <b>Essco - Rio Hondo</b> <b>175 E. Corporate Place</b> <b>Chandler, AZ 85225-1002</b>	-	<b>3/25/11</b>				<b>2,118.32</b>
Account No. <b>xxxxx4530</b>  <b>FedEx Freight</b> <b>Dept. LA</b> <b>P.O. Box 21415</b> <b>Pasadena, CA 91185</b>	-	<b>2011</b> <b>Delivery services</b>				<b>21.00</b>
Sheet no. <u>5</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>778,854.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re SSI SYSTEMS, INC. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>First National Insurance Company of America c/o Salamirad Morrow, P.C. 19200 Von Karman Ave. #400 Irvine, CA 92612</b>	-		<b>03/2011 Complaint</b>			<b>28,983.51</b>
Account No.  <b>Gexpro - Rio Hondo Admin of Justice 2099 S. State College Blvd. Suite 210 Anaheim, CA 92806</b>	-		<b>3/22/11</b>			<b>160,571.41</b>
Account No.  <b>Glendon Company 23677 Foley Street Hayward, CA 94545</b>	-					<b>76.13</b>
Account No.  <b>Global Collection Systems 5201 Congress Avenue Suite 275 Boca Raton, FL 33487</b>	-					<b>264.00</b>
Account No.  <b>Goldenwest Investments P.O. Box 14403 Palm Desert, CA 92255</b>	-		<b>4/1/11</b>			<b>8,864.00</b>
Subtotal (Total of this page)						<b>198,759.05</b>

Sheet no. 6 of 19 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re SSI SYSTEMS, INC. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Haulaway Storage Containers, Inc.</b> <b>P.O. Box 186</b> <b>Stanton, CA 90680-0186</b>	-		<b>3/26/11</b>			<b>1,731.34</b>
Account No.  <b>HCC Surety Group</b> <b>c/o ABC Polycamp Benefit Trust Fund</b> <b>601 S. Figueroa Street, Ste. 1600</b> <b>Los Angeles, CA 90017</b>	-		<b>4/1/11</b> <b>All contracts</b>			<b>7,478.22</b>
Account No. <b>xx xxx27-04</b>  <b>HCC Surety Group</b> <b>601 S. Figueroa Street, Suite 1600</b> <b>Los Angeles, CA 90017</b>	-		<b>6/2011</b> <b>Wilburne</b> <b>Idemnity claim</b>			<b>13,313.00</b>
Account No.  <b>HCC Surety Group</b> <b>601 S. Figueroa Street, Suite 1600</b> <b>c/o Southern California IBEW-NECA</b> <b>Los Angeles, CA 90017</b>	-		<b>Rio Honda - Admin of Justice</b>			<b>6,479.85</b>
Account No. <b>xxxx4564</b>  <b>Hilti, Inc.</b> <b>P.O. Box 382002</b> <b>Pittsburgh, PA 15250-8002</b>	-		<b>2/11/11</b>			<b>439.44</b>
Sheet no. <u>7</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>29,441.85</b>

B6F (Official Form 6F) (12/07) - Cont.

In re SSI SYSTEMS, INC. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. <b>xx-xxxx-xxx315-0</b>  <b>Home Depot Credit Services</b> <b>P.O. Box 6029</b> <b>The Lakes, NV 88901-6029</b>			<b>3/28/11</b>				<b>24,068.15</b>	
Account No.  <b>Icon-West, Inc.</b> <b>520 S. LaFayette Place, Suite 503</b> <b>Los Angeles, CA 90057</b>			<b>09/2010</b> <b>General contracting services</b>				<b>33,043.00</b>	
Account No.  <b>Industrial High Voltage</b> <b>P.O. Box 1188</b> <b>Torrance, CA 90505</b>			<b>Industrial electrical services</b>				<b>4,780.00</b>	
Account No.  <b>Irvine Unified School District</b> <b>100 Nighmist</b> <b>Irvine, CA 92618</b>			<b>06/2011</b> <b>Claim for damages</b>	X	X	X	<b>Unknown</b>	
Account No.  <b>J.D. Diffenbaugh Inc.</b> <b>6865 Airport Drive</b> <b>Riverside, CA 92504</b>			<b>06/2011</b> <b>Claim for damages</b>	X	X	X	<b>Unknown</b>	
Sheet no. <u>8</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>61,891.15</b>

B6F (Official Form 6F) (12/07) - Cont.

In re SSI SYSTEMS, INC. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Jensen Precast</b> <b>825 Steneri Way</b> <b>Sparks, NV 89431</b>	-		1/13/11			4,010.00
Account No. xxxxxx008.1  <b>Liberty Mutual</b> <b>P.O. Box 34670</b> <b>Seattle, WA 98124</b>	-		6/2011 Indemnity claim CableMasters			67,383.28
Account No. xxxxxx008.2  <b>Liberty Mutual</b> <b>P.O. Box 34670</b> <b>Seattle, WA 98124</b>	-		06/2011 Indemnity claim Gexpro			160,571.41
Account No. xxxxx0791  <b>Liberty Mutual</b> <b>P.O. Box 34670</b> <b>Seattle, WA 98124-1670</b>	-		Dr. Augustine Ramirez Intermediate			13,425.00
Account No. 4509  <b>Main Electric Supply Co.</b> <b>2691 Richter Avenue, Suite 119</b> <b>Irvine, CA 92606</b>	-		4/6/11 Supplier of electrical material			608,153.39
Sheet no. <u>9</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>853,543.08</b>

B6F (Official Form 6F) (12/07) - Cont.

In re SSI SYSTEMS, INC. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. <b>2224</b>  <b>MB Herzog Electric, Inc.</b> <b>15709 Illinois Avenue</b> <b>Paramount, CA 90723</b>	-		<b>Subcontractor electrical labor</b>				<b>97,233.27</b>	
Account No.  <b>Mirko Bob Florin</b> <b>14841 Jefferson Street</b> <b>Midway City, CA 92655</b>	-		<b>8/8/2010</b> <b>Loan to SSI Systems, Inc.</b>				<b>200,000.00</b>	
Account No.  <b>Mobile Mini, LLC</b> <b>P.O. Box 79149</b> <b>Phoenix, AZ 85062-9149</b>	-		<b>4/14/11</b>				<b>3,446.98</b>	
Account No.  <b>National Funds</b> <b>P.O. Box 459</b> <b>Pasadena, CA 91102-0459</b>	-						<b>586.14</b>	
Account No.  <b>NEFF Construction, Inc.</b> <b>1701 S. Bon View Avenue</b> <b>Suite 104</b> <b>Ontario, CA 91761</b>	-		<b>06/2011</b> <b>Services</b>				<b>Unknown</b>	
Sheet no. <u>10</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>301,266.39</b>

B6F (Official Form 6F) (12/07) - Cont.

In re SSI SYSTEMS, INC. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>xxxx3720</b>  <b>NIF Insurance Services California</b> <b>P.O. Box 13456</b> <b>Sacramento, CA 95813-3456</b>	-						<b>650.77</b>
Account No. <b>2751</b>  <b>PDQ Rentals</b> <b>10826 Shoemaker</b> <b>Santa Fe Springs, CA 90670</b>	-		<b>4/4/11</b> <b>Equipment and tool rental</b> <b>Dr. Augustine Ramirez Intermediate</b> <b>PA-40 Intermediate school</b>				<b>61,810.60</b>
Account No.  <b>Peter Robert Florin</b> <b>12601 Fletcher Drive</b> <b>Garden Grove, CA 92840</b>	-		<b>Loan</b>				<b>57,000.00</b>
Account No.  <b>Pinnacle Infotech, Inc.</b> <b>9950Westpark Drive, Suite 205</b> <b>Houston, TX 77063</b>	-		<b>01/2011</b>				<b>8,890.00</b>
Account No.  <b>Precision Engineering Surveyors</b> <b>7231 Boulder Avenue</b> <b>Suite 531</b> <b>Highland, CA 92346</b>	-		<b>12/28/10</b>				<b>2,720.00</b>
Sheet no. <u>11</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>131,071.37</b>



B6F (Official Form 6F) (12/07) - Cont.

In re SSI SYSTEMS, INC. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Prime Cuts Concrete Sawing &amp; Coring</b> 17970 Lakeshore Drive, Suite A-B Lake Elsinore, CA 92530	-	2/7/11				1,625.00
Account No.  <b>Pyro-Comm Systems, Inc.</b> 15531 Container Lane Huntington Beach, CA 92649	-	Subcontractor low voltage systems				36,405.00
Account No. <b>xxxx3609</b>  <b>Quill Corporation</b> P.O. Box 37600 Philadelphia, PA 19101-0600	-	3/24/11				312.56
Account No.  <b>Randal Alan Walker</b> 979 Post Road Costa Mesa, CA 92626	-	Loan				128,000.00
Account No.  <b>Reed Construction Data</b> P.O. Box 2241 Carol Stream, IL 60132-2241	-					3,425.62
Sheet no. <u>12</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>169,768.18</b>

B6F (Official Form 6F) (12/07) - Cont.

In re SSI SYSTEMS, INC. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Rio Hondo Community College District 3600 Workman Mill Road Whittier, CA 90601</b>	-		<b>06/2011 Claim for damages</b>	X	X	X	<b>Unknown</b>	
Account No.  <b>RM Systems, Inc. 330 E. Orangethrope Avenue Suite F Placentia, CA 92870</b>	-		<b>3/9/11 Claim for damages</b>				<b>108,004.43</b>	
Account No. <b>x7250</b>  <b>Robertson's Ready Mix P.O. Box 3600 Corona, CA 92872-3600</b>	-		<b>2/15/11</b>				<b>1,758.73</b>	
Account No.  <b>RS Bonding &amp; Insurance Agency, Inc. 1633 E. 4th Street, Suite 228 Santa Ana, CA 92701</b>	-		<b>05/11 Bond premium due</b>	X	X	X	<b>623.00</b>	
Account No.  <b>Safeco Insurance c/o Salamirad Morrow, P.C. 19200 Von Karman Ave. #400 Irvine, CA 92612</b>	-		<b>03/2011 Demand for indemnity</b>				<b>28,983.51</b>	
Sheet no. <u>13</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>139,369.67</b>

B6F (Official Form 6F) (12/07) - Cont.

In re SSI SYSTEMS, INC. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. <b>xxx0307</b>  <b>ServiceMagic, Inc.</b> <b>14023 Denver West Parkway</b> <b>Building 64, Suite 200</b> <b>Golden, CO 80401</b>		-	<b>2011</b> <b>Advertisement</b>			<b>65.00</b>	
Account No.  <b>SMC Construction Co.</b> <b>12 Mauchly</b> <b>Unit D</b> <b>Irvine, CA 92618</b>		-	<b>06/2011</b> <b>Claim for damages</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>Unknown</b>
Account No. <b>xxxxxx5007</b>  <b>South County Bank</b> <b>2 Venture, Suite 120</b> <b>Irvine, CA 92618</b>		-				<b>209,629.76</b>	
Account No. <b>xxxxxx5005</b>  <b>South County Bank</b> <b>2 Venture, Suite 120</b> <b>Irvine, CA 92618</b>		-				<b>736,277.43</b>	
Account No. <b>x-xx-xxx-1701</b>  <b>Southern California Edison</b> <b>P.O. Box 300</b> <b>Rosemead, CA 91772-0001</b>		-	<b>4/16/11</b>			<b>143.06</b>	
Subtotal (Total of this page)						<b>946,115.25</b>	

Sheet no. 14 of 19 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re SSI SYSTEMS, INC. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Sunburst Software Solutions</b> 2378 Dane Hill Road West Charleston, VT 05872	-		07/2011 Payroll software			75.00
Account No.  <b>Superior Grounding Systems, Inc.</b> P.O. Box 2171 Irwindale, CA 91706-2032	-					7,287.27
Account No.  <b>Team West Contracting</b> 1151 Pomona Road, Suite J Corona, CA 92882	-		4/21/11			17,312.50
Account No.  <b>Temp Power Systems</b> 625 Fee Ana Street Placentia, CA 92870	-					205.00
Account No.  <b>Truck Insurance Exchange</b> P.O. Box 9075 Van Nuys, CA 91409-9075	-					341.00
Sheet no. <u>15</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>25,220.77</b>

B6F (Official Form 6F) (12/07) - Cont.

In re SSI SYSTEMS, INC. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>U.S. Postmaster</b> <b>13761 Goldenwest Street</b> <b>Westminster, CA 92683</b>	-					<b>31.00</b>
Account No. <b>xx3681</b>  <b>United Rentals Northwest, Inc.</b> <b>Credit Office #586</b> <b>File 51122</b> <b>Los Angeles, CA 90074</b>	-	<b>7/20/11</b> <b>Equipment rental services</b>				<b>12,497.62</b>
Account No. <b>xx5850</b>  <b>Verizon California</b> <b>P.O. Box 9688</b> <b>Mission Hills, CA 91346</b>	-					<b>200.00</b>
Account No. <b>xxxxxx-xx HBHS</b>  <b>Walters 54-13 (HBHSR)</b> <b>2825 Temple Avenue</b> <b>Signal Hill, CA 90755</b>	-					<b>5,738.66</b>
Account No. <b>xxxxxx-xx PA-40</b>  <b>Walters 54-14 (PA-40)</b> <b>2825 Temple Avenue</b> <b>Signal Hill, CA 90755</b>	-					<b>41,117.79</b>
Subtotal (Total of this page)						<b>59,585.07</b>

Sheet no. 16 of 19 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re SSI SYSTEMS, INC. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>xxxxxx-xx xngie</b>						
<b>Walters 54-15 (Augie)</b> 2825 Temple Avenue Signal Hill, CA 90755	-					<b>7,531.68</b>
Account No. <b>xxxxxx-xx xwens</b>						
<b>Walters 54-16 (Owens GG)</b> 2825 Temple Avenue Signal Hill, CA 90755	-					<b>2,923.69</b>
Account No. <b>xxxx54-00</b>						
<b>Walters Wholesale Electric</b> 2825 Temple Avenue Signal Hill, CA 90755	-					<b>5,123.32</b>
Account No.						
<b>Walters Wholesale Electric</b> 2825 Temple Avenue Signal Hill, CA 90755	-					<b>161.11</b>
Account No. <b>xxxx-xxxx-xxxx-1249</b>		<b>Lonnie Credit card</b>				
<b>Wells Fargo</b> P.O. Box 54349 Los Angeles, CA 90054-0349	-					<b>1,008.01</b>
Subtotal (Total of this page)						<b>16,747.81</b>

Sheet no. 17 of 19 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re SSI SYSTEMS, INC. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. <b>xxxx-xxxx-xxxx-5959</b>  <b>Wells Fargo</b> <b>P.O. Box 54349</b> <b>Los Angeles, CA 90054-0349</b>	-	<b>03/11</b> <b>Peter</b> <b>Credit card</b>				<b>4,095.45</b>	
Account No. <b>xxxx-xxxx-xxxx-2956</b>  <b>Wells Fargo</b> <b>P.O. Box 54349</b> <b>Los Angeles, CA 90054-0349</b>	-	<b>Philip</b> <b>Credit card</b>				<b>630.96</b>	
Account No. <b>xxxx-xxxx-xxxx-2618</b>  <b>Wells Fargo</b> <b>P.O. Box 54349</b> <b>Los Angeles, CA 90054-0349</b>	-	<b>3/29/11</b> <b>Randy</b> <b>Credit card</b>				<b>92,770.71</b>	
Account No. <b>xxxx-xxxx-xxxx-3169</b>  <b>Wells Fargo</b> <b>P.O. Box 54349</b> <b>Los Angeles, CA 90054-0349</b>	-	<b>4/28/11</b> <b>Visa</b>				<b>12,855.76</b>	
Account No. <b>xxxxx8685</b>  <b>Wells Fargo</b> <b>P.O. Box 6995</b> <b>Portland, OR 97228</b>	-	<b>Banking services</b>				<b>70,646.39</b>	
Sheet no. <u>18</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>	<b>180,999.27</b>

B6F (Official Form 6F) (12/07) - Cont.

In re SSI SYSTEMS, INC. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>xxxxx8545</b>  <b>Wells Fargo</b> <b>P.O. Box 6995</b> <b>Portland, OR 97228-6995</b>	-					<b>10.00</b>
Account No.  <b>West Coast Sand &amp; Gravel, Inc.</b> <b>P.O. Box 5067</b> <b>Buena Park, CA 90622-5067</b>	-	<b>4/12/11</b>				<b>1,287.17</b>
Account No. <b>xxxx3000</b>  <b>White Cap Construction Supply</b> <b>2975 Redhill Avenue</b> <b>Suite 100</b> <b>Costa Mesa, CA 92626</b>	-	<b>3/23/11</b> <b>Supplies</b>				<b>6,792.64</b>
Account No.  <b>Wilburne Backhoe Services</b> <b>5942 Edinger Avenue, Suite 113</b> <b>PMB #105</b> <b>Huntington Beach, CA 92649</b>	-	<b>1/28/11</b> <b>Dr. Augustine Ramirez Intermediate</b>				<b>13,312.50</b>
Account No.  <b>Yamada Enterprises</b> <b>16552 Burke Lane</b> <b>Huntington Beach, CA 92647</b>	-	<b>11/5/2010</b>				<b>2,211.75</b>
Subtotal (Total of this page)						<b>23,614.06</b>
Total (Report on Summary of Schedules)						<b>4,875,083.08</b>

Sheet no. 19 of 19 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims



B6G (Official Form 6G) (12/07)

In re SSI SYSTEMS, INC. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Corona-Norco Unified School Dist 2820 Clark Avenue Norco, CA 92860</b>	<b>Executory contract to complete electrical work at Augustine Ramirez Intermediate School</b>
<b>D &amp; H Investments Commerce Center P.O. Box 25991 Los Angeles, CA 90025</b>	<b>Lease obligation</b>
<b>Irvine Unified School District 100 Nightmist Irvine, CA 92618</b>	<b>Executory contract</b>
<b>J.D. Diffenbaugh, Inc. 6865 Airport Drive Riverside, CA 92504</b>	<b>Executory contract for electrical work at Rio Hondo Community College District</b>
<b>SMC Construction 12 Manchly, Unit D Irvine, CA 92618</b>	<b>Executory contract</b>

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\_\_\_\_\_ continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

B6H (Official Form 6H) (12/07)

In re SSI SYSTEMS, INC.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Peter &amp; Kristi Florin</b> 11612 Knott Street #1 Garden Grove, CA 92841-1822	<b>South County Bank</b> 2 Venture, Suite 120 Irvine, CA 92618
<b>Randy &amp; Janice Walker</b> 11612 Knott Street #1 Garden Grove, CA 92841-1822	<b>South County Bank</b> 2 Venture, Suite 120 Irvine, CA 92618

0 continuation sheets attached to Schedule of Codebtors

**United States Bankruptcy Court  
Central District of California**

In re SSI SYSTEMS, INC.  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter 11

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 41 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date September 1, 2011

Signature /s/ Randy Walker  
**Randy Walker**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

**United States Bankruptcy Court  
Central District of California**

In re SSI SYSTEMS, INC.

Debtor(s)

Case No.

Chapter 11

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

**1. Income from employment or operation of business**

None  State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$1,239,747.00</b>	<b>2011 YTD: Debtor Business Income</b>
<b>\$2,519,431.00</b>	<b>2010: Debtor Business Income</b>
<b>\$3,706,223.00</b>	<b>2009: Debtor Business Income</b>

**2. Income other than from employment or operation of business**

None  State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
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**3. Payments to creditors**

None  Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None  b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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None  c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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**4. Suits and administrative proceedings, executions, garnishments and attachments**

None  a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<b>South County Bank, N.A. v. SSI Systems, Inc., et. al., Case No. 30-2011-00441392</b>	<b>Complaint for Money</b>	<b>Orange County Superior Court</b>	<b>Pending</b>
<b>First National Insurance Company of America v. SSI Systems, Inc. Case No.: 00485083</b>	<b>Civil</b>	<b>Orange County Superior Court Central Justice Center 700 Civic Center Drive West, Santa Ana, CA 92701</b>	<b>Pending</b>
<b>RM Systems Inc. v. SSI Systems, Inc., et. al., Case No. 30-2011 00485322</b>	<b>Complaint for Damages</b>	<b>Orange County Superior Court</b>	<b>Pending</b>
<b>Associated Ready Mixed Concrete, Inc v. SSI Systems Inc, et al Case No. 30-2011-00482863</b>	<b>Complaint for money</b>	<b>Orange County Superior Court Harbor Justice Center 23141 Moulton Parkway 2nd Floor Laguna Hills, CA 92653</b>	<b>Pending</b>

None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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**5. Repossessions, foreclosures and returns**

None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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**6. Assignments and receiverships**

None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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**7. Gifts**

None  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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**8. Losses**

None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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**9. Payments related to debt counseling or bankruptcy**

None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Law Office of Robert M. Aronson 444 S. Flower Street Suite 1700 Los Angeles, CA 90071	5/11	\$31,500 plus filing fee.
Law Offices of Steven P. Chang 801 S. Garfield Avenue Suite 338 Alhambra, CA 91801	5/11	

**10. Other transfers**

None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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**11. Closed financial accounts**

None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Wells Fargo Bank 6952 Bolsa Ave Huntington Beach, CA 92647	Business checking xxx-xxx8685 -\$70,646.39 Payroll checking xxx-xxx8545 -\$10.00	Bank closed account 7/11 -\$70,656.39

**12. Safe deposit boxes**

None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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**13. Setoffs**

None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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**14. Property held for another person**

None  List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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**15. Prior address of debtor**

None  If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
<b>14726 Goldenwest Street, Westminster, CA 92683</b>	<b>Same</b>	<b>5/01 to 5/11</b>

**16. Spouses and Former Spouses**

None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.



NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
SSI Systems, Inc.	95-4579429	11612 Knott Street Suite 1 Garden Grove, CA 92841	Electrical subcontracting	5/96 to present

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Mitchel, Smith & Associates 250 El Camino Real, Suite 200 Tustin, CA 92780	Current
John R. Thayer, CPA 2630 Raven Circle P.O. Box 908 Corona, CA 92878-0908	
Chapman Avenue Company, Inc. Richard Deen 2942 E. Chapman Avenue, Suite G Orange, CA 92869	3/07-11/09

None  b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
<b>Associated Builders and Contractors</b>		<b>Payroll and labor audits over past 2 years</b>
<b>Workers compensation/General Liability</b>		<b>Carriers would perform periodic audits in past 2 years for insurance</b>
<b>Liberty Mutual</b>	<b>Per Schedule F</b>	<b>Audit within past 2 years</b>
<b>RJT Construction Consulting</b>		<b>Audit within past 2 years</b>
<b>The Sutor Group</b>		<b>Audit within past 2 years</b>

None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
<b>South County Bank</b>	<b>2 Venture, Suite 120 Irvine, CA 92618</b>
<b>RS Bonding &amp; Insurance Agency, Inc.</b>	<b>1633 E. 4th Street, Suite 228 Santa Ana, CA 92701</b>
<b>John R Thayer, CPA</b>	<b>2630 Raven Circle PO Box908 Corona, CA 92878-0908</b>

None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED

**20. Inventories**

None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
<b>5/2011</b>	<b>Randy Walker</b>	<b>\$34,300</b>

None  b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
<b>5/2011</b>	<b>Debtor 11612 Knott Street Suite 1 Garden Grove, CA</b>

**21. Current Partners, Officers, Directors and Shareholders**

None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST

None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Randal Alan Walker 979 Post Road Costa Mesa, CA 92626	President/CEO/CFO	50% stock ownership
Peter Robert Florin 12601 Fletcher Drive Garden Grove, CA 92840	Secretary	50% stock ownership

**22 . Former partners, officers, directors and shareholders**

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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**23 . Withdrawals from a partnership or distributions by a corporation**

None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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**24. Tax Consolidation Group.**

None  If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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**25. Pension Funds.**

None  If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date September 1, 2011

Signature /s/ Randy Walker  
**Randy Walker**  
**President**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

Form B203 - Disclosure of Compensation of Attorney for Debtor - (1/88)

1998 USBC, Central District of California

<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>	
In re  <b>SSI SYSTEMS, INC.</b>	Case No.:
Debtor.	<b>DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR</b>

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	\$	<u><b>33,580.00</b></u>
Prior to the filing of this statement I have received.....	\$	<u><b>33,580.00</b></u>
Balance Due.....	\$	<u><b>0.00</b></u>

2. The source of the compensation paid to me was:

Debtor     Other (specify):

3. The source of compensation to be paid to me is:

Debtor     Other (specify):

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

**Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.**

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services  
**Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**September 1, 2011**

*Date*

**/s/ Robert M. Aronson**

**Robert M. Aronson 81487**

*Signature of Attorney*

**Law Office of Robert M. Aronson**

*Name of Law Firm*

**444 S. Flower Street**

**Suite 1700**

**Los Angeles, CA 90071**

**(213) 688-8945 Fax: (213) 688-8948**

**MASTER MAILING LIST**  
**Verification Pursuant to Local Bankruptcy Rule 1007-2(d)**

Name Robert M. Aronson 81487  
Address 444 S. Flower Street Suite 1700 Los Angeles, CA 90071  
Telephone (213) 688-8945 Fax: (213) 688-8948

- Attorney for Debtor(s)  
 Debtor in Pro Per

<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>	
List all names including trade names used by Debtor(s) within last 8 years: <b>SSI SYSTEMS, INC.</b>	Case No.:
	Chapter: <b>11</b>

**VERIFICATION OF CREDITOR MAILING LIST**

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 16 sheet(s) is complete, correct, and consistent with the debtor's schedules pursuant to Local Rule 1007-2(d) and I/we assume all responsibility for errors and omissions.

Date: September 1, 2011

/s/ Randy Walker  
Randy Walker/President  
Signer/Title

Date: September 1, 2011

/s/ Robert M. Aronson  
Signature of Attorney  
Robert M. Aronson 81487  
Law Office of Robert M. Aronson  
444 S. Flower Street  
Suite 1700  
Los Angeles, CA 90071  
(213) 688-8945 Fax: (213) 688-8948

SSI SYSTEMS, INC.  
P.O. Box 393  
Westminster, CA 92684

Robert M. Aronson  
Law Office of Robert M. Aronson  
444 S. Flower Street  
Suite 1700  
Los Angeles, CA 90071

A Tech Concepts  
124 Candy Lane  
Encinitas, CA 92024

A Tokarse Construction  
10811 Newcomb Avenue  
Whittier, CA 90603

ABC - Apprentice Training Fund  
1400 North Kellogg Drive, Suite A  
Anaheim, CA 92807

ABC - Polycamp Benefit Trust Fund  
404 Camino del Rio, Suite 608  
San Diego, CA 92108

ABC of Southern California Merit  
Training Trust Funds  
c/o HCC Surety Group  
601 S. Figueroa St., Ste. 1600  
Los Angeles, CA 90017

ABC So Cal Benefit Trust Fund  
Poly Comp  
404 Camino del Rio South #608  
San Diego, CA 92108



ADT Security Services  
PO Box 371956  
Pittsburgh, PA 15250

Arrowhead Digital Solutions, Inc.  
2239 Business Way  
Riverside, CA 92501

Arrowhead Water  
P.O. Box 856158  
Louisville, KY 40258-6158

Associated Ready Mix  
4621 Teller Ave.  
Suite 130  
Newport Beach, CA 92660

AT&T Mobility  
PO Box 6463  
Carol Stream, IL 60197-6463

Atkinson, Andelson, Loya, Ruud  
12800 Center Court Drive #300  
Cerritos, CA 90703

Beach Wire & Cable  
15881 Chemical Lane  
Huntington Beach, CA 92649

CableMasters  
2271 W. 205th Street, Suite 103  
Torrance, CA 90501

Cash Flow Group  
3389 Sheridan St.#135  
Hollywood, FL 33021

Cash Flow Management  
12333 NW 18TH Street, Suite 3  
Pembroke Pines, FL 33026

Central Drug System, Inc.  
16560 Harbor Blvd.  
Suite A  
Fountain Valley, CA 92708

Champion Electric  
3950 Garner Road  
Riverside, CA 92501

City Circuit Breakers  
2712 S. Grand Avenue  
Santa Ana, CA 92705

City of Anaheim  
P.O. Box 61042  
Anaheim, CA 92803-6142

City of Newport Beach  
P.O. Box 3080  
Newport Beach, CA 92658

Clearwire  
Clear Dept. CH 14365  
Palatine, IL 60055-4365

Collicutt Energy Services, Inc.  
940 Riverside Parkway #80  
West Sacramento, CA 95605

Corona-Norco Unified School  
District  
2820 Clark Avenue  
Norco, CA 92860

Corona-Norco Unified School Dist  
2820 Clark Avenue  
Norco, CA 92860

Coverall of Orange County  
P.O. Box 802825  
Chicago, IL 60680-2825

D & H Investments  
Commerce Center  
P.O. Box 25991  
Los Angeles, CA 90025

Devirian & Shinmoto  
11400 W. Olympic Blvd.  
Suite 200  
Los Angeles, CA 90064

DMV Renewal  
P.O. Box 942894  
Sacramento, CA 94294-0894

Electrical Industry Accounts  
P.O. Box 511385  
Los Angeles, CA 90051

Essco - Dr. Augustine Ramirez  
Intermediate  
175 E. Corporate Place  
Chandler, AZ 85225-1002

Essco - PA-40 Middle School  
175 E. Corporate Place  
Chandler, AZ 85225-1002

Essco - Rio Hondo  
175 E. Corporate Place  
Chandler, AZ 85225-1002

FedEx Freight  
Dept. LA  
P.O. Box 21415  
Pasadena, CA 91185

First National Insurance Co.  
c/o Salamirad Morrow  
19200 Von Karman Avenue  
Suite 400  
Irvine, CA 92612

First National Insurance Company  
of America  
c/o Salamirad Morrow, P.C.  
19200 Von Karman Ave. #400  
Irvine, CA 92612

Gexpro - Rio Hondo Admin of Justice  
2099 S. State College Blvd.  
Suite 210  
Anaheim, CA 92806

Glendon Company  
23677 Foley Street  
Hayward, CA 94545

Global Collection Systems  
5201 Congress Avenue  
Suite 275  
Boca Raton, FL 33487

Global Collection Systems  
5201 Congress Avenue  
Suite 275  
Boca Raton, FL 33487

Global Collection Systems  
5201 Congress Ave  
Suite 275  
Boca Raton, FL 33487

Goldenwest Investments  
P.O. Box 14403  
Palm Desert, CA 92255

Haulaway Storage Containers, Inc.  
P.O. Box 186  
Stanton, CA 90680-0186

HCC Surety Group  
c/o ABC Polycamp Benefit Trust Fund  
601 S. Figueroa Street, Ste. 1600  
Los Angeles, CA 90017

HCC Surety Group  
601 S. Figueroa Street, Suite 1600  
Los Angeles, CA 90017

HCC Surety Group  
601 S. Figueroa Street, Suite 1600  
c/o Southern California IBEW-NECA  
Los Angeles, CA 90017

Hilti, Inc.  
P.O. Box 382002  
Pittsburgh, PA 15250-8002

Home Depot Credit Services  
P.O. Box 6029  
The Lakes, NV 88901-6029

Icon-West, Inc.  
520 S. LaFayette Place, Suite 503  
Los Angeles, CA 90057

Industrial High Voltage  
P.O. Box 1188  
Torrance, CA 90505

IRS  
Small Business/Self-Employed Div  
10 Broad Street  
Utica, NY 13501

IRS  
130 S. Elmwood Ave.  
Buffalo, NY 14202-2464

Irvine Unified School District  
100 Nighmist  
Irvine, CA 92618

Irvine Unified School District  
100 Nightmist  
Irvine, CA 92618

J.D. Diffenbaugh Inc.  
6865 Airport Drive  
Riverside, CA 92504

J.D. Diffenbaugh, Inc.  
6865 Airport Drive  
Riverside, CA 92504

Jensen Precast  
825 Steneri Way  
Sparks, NV 89431

Law Offices of Abdulaziz, Grossbart  
& Rudman  
P.O. Box 15458  
North Hollywood, CA 91615

Liberty Mutual  
P.O. Box 34670  
Seattle, WA 98124

Liberty Mutual  
P.O. Box 34670  
Seattle, WA 98124

Liberty Mutual  
P.O. Box 34670  
Seattle, WA 98124-1670

Main Electric Supply Co.  
2691 Richter Avenue, Suite 119  
Irvine, CA 92606

MB Herzog Electric, Inc.  
15709 Illinois Avenue  
Paramount, CA 90723

Mirko Bob Florin  
14841 Jefferson Street  
Midway City, CA 92655

Mobile Mini, LLC  
P.O. Box 79149  
Phoenix, AZ 85062-9149

National Funds  
P.O. Box 459  
Pasadena, CA 91102-0459

National Funds  
P.O. Box 459  
Pasadena, CA 91102-0459

NEFF Construction, Inc.  
1701 S. Bon View Avenue  
Suite 104  
Ontario, CA 91761

NIF Insurance Services California  
P.O. Box 13456  
Sacramento, CA 95813-3456

PDQ Rentals  
10826 Shoemaker  
Santa Fe Springs, CA 90670



Peter & Kristi Florin  
11612 Knott Street #1  
Garden Grove, CA 92841-1822

Peter Robert Florin  
12601 Fletcher Drive  
Garden Grove, CA 92840

Pinnacle Infotech, Inc.  
9950 Westpark Drive, Suite 205  
Houston, TX 77063

Precision Engineering Surveyors  
7231 Boulder Avenue  
Suite 531  
Highland, CA 92346

Prime Cuts Concrete Sawing & Coring  
17970 Lakeshore Drive, Suite A-B  
Lake Elsinore, CA 92530

Pyro-Comm Systems, Inc.  
15531 Container Lane  
Huntington Beach, CA 92649

Quill Corporation  
P.O. Box 37600  
Philadelphia, PA 19101-0600

Randal Alan Walker  
979 Post Road  
Costa Mesa, CA 92626

Randy & Janice Walker  
11612 Knott Street #1  
Garden Grove, CA 92841-1822

Reed Construction Data  
P.O. Box 2241  
Carol Stream, IL 60132-2241

Rio Hondo Community  
College District  
3600 Workman Mill Road  
Whittier, CA 90601

RM Systems, Inc.  
330 E. Orangethrope Avenue  
Suite F  
Placentia, CA 92870

RM Systems, Inc.  
P.O. Box 4013  
Orange, CA 92863

Robertson's Ready Mix  
P.O. Box 3600  
Corona, CA 92872-3600

RS Bonding & Insurance Agency, Inc.  
1633 E. 4th Street, Suite 228  
Santa Ana, CA 92701

Safeco Insurance  
c/o Salamirad Morrow, P.C.  
19200 Von Karman Ave. #400  
Irvine, CA 92612

Salamirad Morrow  
19200 Von Karman Avenue  
Suite 400  
Irvine, CA 92612

ServiceMagic, Inc.  
14023 Denver West Parkway  
Building 64, Suite 200  
Golden, CO 80401

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12 Manchly, Unit D  
Irvine, CA 92618

SMC Construction Co.  
12 Mauchly  
Unit D  
Irvine, CA 92618

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2 Venture, Suite 120  
Irvine, CA 92618

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Irvine, CA 92618

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Rosemead, CA 91772-0001

Sunburst Software Solutions  
2378 Dane Hill Road  
West Charleston, VT 05872

Superior Grounding Systems, Inc.  
P.O. Box 2171  
Irwindale, CA 91706-2032

Team West Contracting  
1151 Pomona Road, Suite J  
Corona, CA 92882

Temp Power Systems  
625 Fee Ana Street  
Placentia, CA 92870

Truck Insurance Exchange  
P.O. Box 9075  
Van Nuys, CA 91409-9075

U.S. Postmaster  
13761 Goldenwest Street  
Westminster, CA 92683

United Rentals Northwest, Inc.  
Credit Office #586  
File 51122  
Los Angeles, CA 90074

Verizon California  
P.O. Box 9688  
Mission Hills, CA 91346

Walters 54-13 (HBHSR)  
2825 Temple Avenue  
Signal Hill, CA 90755

Walters 54-14 (PA-40)  
2825 Temple Avenue  
Signal Hill, CA 90755

Walters 54-15 (Augie)  
2825 Temple Avenue  
Signal Hill, CA 90755

Walters 54-16 (Owens GG)  
2825 Temple Avenue  
Signal Hill, CA 90755

Walters Wholesale Electric  
2825 Temple Avenue  
Signal Hill, CA 90755

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2825 Temple Avenue  
Signal Hill, CA 90755

Wells Fargo  
P.O. Box 54349  
Los Angeles, CA 90054-0349

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Los Angeles, CA 90054-0349

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P.O. Box 54349  
Los Angeles, CA 90054-0349

Wells Fargo  
P.O. Box 6995  
Portland, OR 97228

Wells Fargo  
P.O. Box 6995  
Portland, OR 97228-6995

West Coast Sand & Gravel, Inc.  
P.O. Box 5067  
Buena Park, CA 90622-5067

White Cap Construction Supply  
2975 Redhill Avenue  
Suite 100  
Costa Mesa, CA 92626

Wilburne Backhoe Services  
5942 Edinger Avenue, Suite 113  
PMB #105  
Huntington Beach, CA 92649

Yamada Enterprises  
16552 Burke Lane  
Huntington Beach, CA 92647

Attorney or Party Name, Address, Telephone & FAX Number, and California State Bar Number  <b>Robert M. Aronson</b> <b>444 S. Flower Street</b> <b>Suite 1700</b> <b>Los Angeles, CA 90071</b> <b>(213) 688-8945 Fax: (213) 688-8948</b> California State Bar Number: <b>81487</b>  <i>Attorney for Debtor</i>	FOR COURT USE ONLY
<b>UNITED STATES BANKRUPTCY COURT</b> <b>CENTRAL DISTRICT OF CALIFORNIA</b>	
In re:  <p style="text-align: center;"><b>SSI SYSTEMS, INC.</b></p> <p style="text-align: right;">Debtor(s), Plaintiff(s), Defendant(s).</p>	CASE NO.: ADV. NO.: CHAPTER: <b>11</b>

**Corporate Ownership Statement Pursuant to  
FRBP 1007(a)(1) and 7007.1, and LBR 1007-4**

*Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.*

I, Robert M. Aronson 81487, the undersigned in the above-captioned case, hereby declare  
*(Print Name of Attorney or Declarant)*

under penalty of perjury under the laws of the United States of America that the following is true and correct:

**[Check the appropriate boxes and, if applicable, provide the required information.]**

1. I have personal knowledge of the matters set forth in this Statement because:
  - I am the president or other officer or an authorized agent of the debtor corporation
  - I am a party to an adversary proceeding
  - I am a party to a contested matter
  - I am the attorney for the debtor corporation
- 2.a.  The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:  
*[For additional names, attach an addendum to this form.]*
- b.  There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

/s/ Robert M. Aronson  
Signature of Attorney or Declarant

September 1, 2011  
Date

Robert M. Aronson 81487  
Printed Name of Attorney or Declarant