
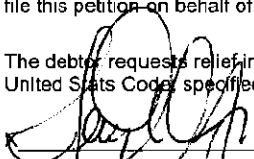


Form B1 (Official Form-1) - (Rev. 1/08)

<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>																																		
Name of Debtor (If Individual, enter Last, First, Middle): <b>Power Balance, LLC, a Delaware limited liability company</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):																																	
All Other Names used by the Debtor in the last 6 years (include married, maiden, and trade names):	All Other Names used by the Debtor in the last 6 years (include married, maiden, and trade names):																																	
Last four digits of Soc. Sec. No./Complete EIN or other Tax I.D. No. (if more than one, state all): 27-0982433	Last four digits of Soc. Sec. No./Complete EIN or other Tax I.D. No. (if more than one, state all):																																	
Street Address of Debtor (No. & Street, City, State, & Zip Code): 30012 Ivy Glenn Dr., Suite 180 Laguna Niguel, CA <div style="text-align: right; border: 1px solid black; padding: 2px;">Zip Code 92677</div>	Street Address of Debtor (No. & Street, City, State, & Zip Code): <div style="text-align: right; border: 1px solid black; padding: 2px;">Zip Code</div>																																	
County of Residence or of the Principal Place of Business: Orange	County of Residence or of the Principal Place of Business:																																	
Mailing Address of Debtor (if different from street address): <div style="text-align: right; border: 1px solid black; padding: 2px;">Zip Code</div>	Mailing Address of Debtor (if different from street address): <div style="text-align: right; border: 1px solid black; padding: 2px;">Zip Code</div>																																	
Location of Principal Assets of Business Debtor (if different from street address above):																																		
<b>Type of Debtor (Form of Organization)</b> (Check <b>one</b> box.) <input type="checkbox"/> Individual (included Joint Debtors) See Exhibit D on page 2 of this form. <input checked="" type="checkbox"/> Corporation (included LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entitled, check this box and provide the information requested below.) State type of entity: _____	<b>Nature of Business</b> (Check <b>one</b> box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. §101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> other <hr/> <b>Tax-Exempt Entity</b> (Check one box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Chapter of Bankruptcy Code Under Which The Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 15 for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding <input type="checkbox"/> Chapter 13 <hr/> <b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. §101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.																																
<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> <b>Check one box:</b> <input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. §101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. §101(51D). <b>Check if:</b> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 01/01/13 and every three years thereafter). <b>Check all applicable boxes:</b> <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. §1126(b)																																	
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	<h2 style="margin: 0;">THIS SPACE FOR COURT USE ONLY</h2>																																	
<table style="width:100%; border-collapse: collapse;"> <tr> <td style="text-align: left;"><b>Estimated Number</b></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td style="text-align: left;">Of Creditors</td> <td style="text-align: center;">1-49</td> <td style="text-align: center;">50-99</td> <td style="text-align: center;">100-199</td> <td style="text-align: center;">200-999</td> <td style="text-align: center;">1,000-5,000</td> <td style="text-align: center;">5,001-10,000</td> <td style="text-align: center;">10,001-25,000</td> <td style="text-align: center;">25,001-50,000</td> <td style="text-align: center;">50,001-100,000</td> <td style="text-align: center;">Over 100,000</td> </tr> <tr> <td></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input checked="" type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> </table>		<b>Estimated Number</b>											Of Creditors	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	Over 100,000		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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Form B1 (Official Form 1) Page 3 - (1/08)

<p><b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <span style="float: right;">FORM B1, Page 3</span> <b>Power Balance, LLC</b></p>
<p align="center"><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of the title 11, United States Code, specified in this petition.</p> <p>X _____ (Signature of Debtor)</p> <p>_____ (Signature of Joint Debtor)</p> <p>Telephone and Fax Number (If not represented by attorney) Date: _____</p>	<p align="center"><b>Signature of a Foreign Representative of a Recognized Foreign Proceedings</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign main proceeding, and that I am authorized to file this petition. (Check one box)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1515, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition is attached</p> <p>X _____ (Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ (Date)</p>
<p align="center"><b>Signature of Attorney</b></p> <p>X  _____ Signature of Attorney for Debtor(s) <u>Garrick A. Hollander</u> Printed Name of Attorney for Debtor <u>Winthrop Couchot Professional Corporation</u> Firm Name <u>660 Newport Center Drive, 4<sup>th</sup> Floor</u> <u>Newport Beach, CA 92680</u></p> <p>Telephone: <u>949-720-4100</u></p> <p>Date: <u>November 18, 2011</u> Bar No. <u>166316</u></p> <hr/> <p align="center"><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p> _____ Signature of Authorized Individual <u>Henry G. Adamany Jr.</u> Printed Name of Authorized Individual <u>Chairman</u> Title of Authorized Individual Date: <u>November 18, 2011</u></p>	<p align="center"><b>Signature of Non-Attorney Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§110(b), 110(h), and 342(b); and (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. §110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. §110.)</p> <p>_____ Address</p> <p>X _____ Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.</p> <p>Names and Social Security numbers for all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §156.</i></p>

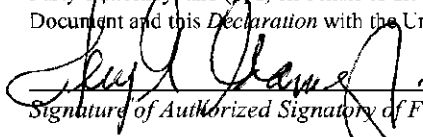
Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number Marc J. Winthrop - State Bar No. 63218 Garrick A. Hollander - State Bar No. 166316 <b>WINTHROP COUCHOT PROFESSIONAL CORPORATION</b> 660 Newport Center Drive, Fourth Floor Newport Beach, CA 92660 Telephone: (949) 720-4100/Facsimile: (949)720-4111 <input checked="" type="checkbox"/> Attorney for; Debtor	FOR COURT USE ONLY
<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>	
In re:  POWER BALANCE, LLC  <div style="text-align: right;">Debtor.(s).</div>	CASE NO.: CHAPTER: 11 ADV. NO.:

**ELECTRONIC FILING DECLARATION  
(CORPORATION/PARTNERSHIP)**

- |  |                                  |
|--|----------------------------------|
| <input checked="" type="checkbox"/> Petition, statement of affairs, schedules or lists                   | Dated Filed: <u>concurrently</u> |
| <input checked="" type="checkbox"/> Amendments to the petition, statement of affairs, schedules or lists | Dated Filed: _____               |
| <input checked="" type="checkbox"/> Other: _____   | Dated Filed: _____               |

**PART I - DECLARATION OF AUTHORIZED SIGNATORY DEBTOR OR OTHER PARTY**

I, the undersigned, hereby declare under penalty of perjury that: (1) I have been authorized by the Debtor or other party on whose behalf the above-referenced document is being filed (Filing Party) to sign and to file, on behalf of the Filing Party, the above-referenced document being filed electronically (Filed Document); (2) I have read and understand the Filed Document; (3) the information provided in the Filed Document is true, correct and complete; (4) the "/s/," followed by my name, on the signature lines for the Filing Party in the Filed Document serves as my signature on behalf of the Filing Party and denotes the making of such declarations, requests, statements, verifications and certifications by me and by the Filing Party to the same extent and effect as my actual signature on such signature line(s); (5) I have actually signed a true and correct hard copy of the Filed Document in such places on behalf of the Filing Party and provided the executed hard copy of the Filed Document to the Filing Party's attorney; and (6) I, on behalf of the Filing Party, have authorized the Filing Party's attorney to file the electronic version of the Filed Document and this Declaration with the United States Bankruptcy Court for the Central District of California.

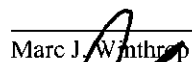
  
 \_\_\_\_\_  
 Signature of Authorized Signatory of Filing Party

November 18, 2011  
 \_\_\_\_\_  
 Date


**Henry G. Adamany Jr., Chairman**  
 \_\_\_\_\_  
 Printed Name and Title of Authorized Signature of Filing Party

**PART II - DECLARATION OF ATTORNEY FOR SIGNING PARTY**

We, the undersigned Attorney for the Filing Party, hereby declare under penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Filing Party signed the Declaration of Authorized Signatory of Debtor or Other Party before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by "/s/," followed by my name, and have obtained the signature of the authorized signatory of the Filing Party in the locations that are indicated by "/s/," followed by the name of the Filing Party's authorized signatory, on the true and correct hard copy of the Filed Document; (4) I shall maintain the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this Declaration, the Declaration of Debtor(s) or Other Party, and the Filed Document available for review upon request of the Court or other parties.

  
 \_\_\_\_\_  
 Marc J. Winthrop

November 18, 2011  
 \_\_\_\_\_

  
 \_\_\_\_\_  
 Garrick A. Hollander

November 18, 2011  
 \_\_\_\_\_

**United States Bankruptcy Court**

**Central District of California**

In re : **POWER BALANCE, LLC**

Debtor

Case No.

Chapter 11

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, Henry G. Adamany Jr., am the Chairman of Power Balance, LLC, the Debtor named herein and that on November \_\_\_\_, 2011 the following resolution was duly adopted by the Board of Directors of this limited liability company:

"Whereas, it is in the best interest of this limited liability company to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

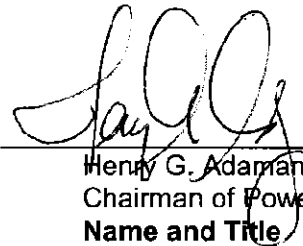
Be It Therefore Resolved, that Henry G. Adamany Jr., the Chairman of Power Balance, LLC is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy on behalf of Power Balance, LLC; and

Be It Further Resolved, that Henry G. Adamany Jr., the Chairman of Power Balance, LLC, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Debtor, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Debtor in connection with such bankruptcy case; and

Be It Further Resolved, that Henry G. Adamany Jr., the Chairman of Power Balance, LLC, is authorized and directed to employ the law firm of Winthrop Couchot Professional Corporation to represent the Debtor in such bankruptcy case."

Executed on: November 18, 2011

Signed: \_\_\_\_\_



Henry G. Adamany Jr.  
Chairman of Power Balance, LLC  
**Name and Title**

Form B4 (Official Form 4)(10/05)

2005 USBC, Central District of California

**United States Bankruptcy Court  
Central District of California**

In re: **POWER BALANCE, LLC, a Delaware limited liability company,**  
Debtor

Case No.  
Chapter **11**

**Form 4.  
List of Creditors Holding 20 Largest Unsecured Claims**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed.R.Bankr.P. 1007(d) for filing of this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. §101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. §112; Fed.R.Bankr.P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or dept. of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Hilborne Hawkin & Co. Attn: Todd Bates 2875 Michelle Dr., #170 Irvine, CA 92606	714-283-1155 <a href="mailto:tbates@hilbornehawkin.com">tbates@hilbornehawkin.com</a>			\$436,826.71
Kobe Family Ent/Landmark Sports Agcy Attn: Erika Williams 10990 Wilshire Blvd, #1000 Los Angeles, CA 90024	310.966.4101 <a href="mailto:enw@landmarksports.com">enw@landmarksports.com</a>			\$400,000.00
Los Angeles Kings Hockey Club LP Attn: Bill Pedigo/LA Kings Finance 555 N. Nash El Segundo, CA 90245	213-763-7739 <a href="mailto:bpedigo@aegworldwide.com">bpedigo@aegworldwide.com</a>			\$250,491.00
World Triathlon Corporation Attn: Michael PineChief 2701 N Rocky Point Dr. Tampa, FL 33607	813-868-5929 813-382-5858 <a href="mailto:MIKE.PINE@Ironman.com">MIKE.PINE@Ironman.com</a>			\$150,000.00
IMG Academies, LLP Attn: Jesse Gilmer 5500 34th Street West Bradenton, FL 34210-3596	212.774.6795 <a href="mailto:Jesse.Gilmer@imgworld.com">Jesse.Gilmer@imgworld.com</a>			\$131,375.00
<b>Power Balance Handels GmbH</b> Attn: Christian Huser Ringbergstr. 6 83707 Bad Wiessee Meisbach 175 460 Germany	08022 99112 <a href="mailto:christian.huser@powerbalanceshop.de">christian.huser@powerbalanceshop.de</a>			\$112,500.00

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or dept. of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim [if secured also state value of security]
ORC International Attn: Sandy Lasky 15287 Collections Center Dr. Chicago, IL 60693	617-570-5110 Sandy.Lasky@ORCInternational.com			\$100,000.00
Sacramento Kings LP Attn: John Rinehart One Sports Parkway Sacramento, CA 95834	916-928-3636			\$100,000.00
Competitor Group, Inc Attn: Patricia Moreano 9477 Waples St., #150 San Diego, CA 92121	858-768-6418 pmoreano@competitorgroup.com			\$98,177.31
Regent Int'l Ltd Attn Acct Dept/Mng Ptr RM1212 Garden Tower 368 Huanshi Dong Road Guangzhou, 0 510064 China	(86-20) 8365 2612 <a href="mailto:account@regentel.com">account@regentel.com</a>			\$80,544.00
Trillium Color, Inc. Attn: Jeanie Sutton 6695 Camino del Rey Bonsall, CA 92003	(760) 224-7275 <a href="mailto:jeanie@trilliumco.com">jeanie@trilliumco.com</a>			\$56,675.00
Bradley Arant Boult Cummings, LLP Attn: Account Dept/Mng Ptr 1819 Fifth Avenue North Birmingham, AL 35203	205.521.8000			\$35,122.37
Zibi Szlufeik Badstr. 15 D-92272 Freudenberg Germany	49 9627 1670 <a href="mailto:pronetzibi@me.com">pronetzibi@me.com</a>			\$32,527.67
Mercury Public Affairs, LLC Attn: Bibi W. Rahim 14502 N. Dale Mabry Hwy, #104 Tampa, FL 33618	(813) 908-1380 <a href="mailto:Brahim@mercuryllc.com">Brahim@mercuryllc.com</a>			\$31,482.16
PR Partners, LLC Attn: Colin Smeeton 10100 W. Charleston Blvd., #110 Las Vegas, NV 89135	702 234-5118 <a href="mailto:csmeeton@prpartnerslv.com">csmeeton@prpartnerslv.com</a>			\$30,000.00

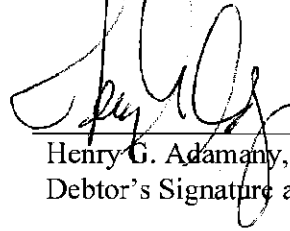
(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or dept. of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim [if secured also state value of security]
<b>Fidal Direction Int'l</b> <b>Attn: Philippe Boutron</b> <b>Espace 21-32, Place Ronde</b> <b>92035 Paris La Defense Cedex,</b> <b>France</b>	33 0 155 68 1515 <a href="mailto:pboutron@fidalininternational.com">pboutron@fidalininternational.com</a>			\$29,910.55
Lucid Fusion Attn: Zubin Mowlavi 8935 Research Drive, #200 Irvine, CA 92618	949.502.7750 x201 zubinm@lucidfusion.com			\$29,025.00
Ian Poulter c/o Icon Sports Mgmt Attn: Justin Richmond 3916 Clock Point Trail, #101 Stow, OH 44224	330.945.4234			\$25,000.00
Ryan Sheckler Rips Atn Mng Member c/o Wasserman Media Group, LLC 10960 Wilshire Blvd., #2200 Los Angeles, CA 90024	(310) 407-0200			\$25,000.00
DMR Entrpr c/o Wasserman Media Grp Attn: Managing Member 10960 Wilshire Blvd., #2200 Los Angeles, CA 90024	(310) 407-0200			\$20,000.00
Blake Griffin Entrpr/Excel Sprts Mgt Attn: Corporate Officer 1156 Ave. of the Americas, #400 New York, NY 10036	646-454-5900			\$20,000.00



## DECLARATION TO 20 LARGEST LIST

I, Henry G. Adamany Jr, the Chairman of the Board of Power Balance, LLC, the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: November 18, 2011



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Henry G. Adamany, Jr., Chairman  
Debtor's Signature and Title

**STATEMENT OF RELATED CASES  
INFORMATION REQUIRED BY LOCAL RULE 1015-2  
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA**

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, an affiliate of the debtor, any co-partnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**None**

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**Not Applicable**

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**None**

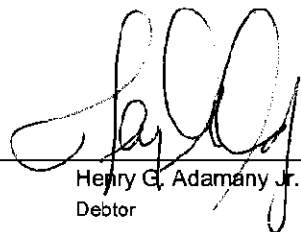
4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**Not Applicable**

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Newport Beach, , California

Dated November 18, 2011

  
Henry G. Adamany Jr., Chairman  
Debtor