| Case 8:11-bk-27474-RK | Doc 1 | Filed 12/21/11 | Entered 12/21/11 23:48:41 | Desc |
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B1 (Official Form 1)(4/10)

Main Document Page 1 of 9

| United States Bankruptcy Court Central District of California | | | | | Voluntary P | etition | | |
|--|---|---|------------------------------------|--|--|----------------------------|------------------------------|-----------------------|
| Name of Debtor (if individual, enter Last, First, Pacific Investors, Ltd. | Middle): | | Name | of Joint De | ebtor (Spouse |) (Last, Firs | t, Middle): | |
| All Other Names used by the Debtor in the last 8 (include married, maiden, and trade names): | years | | All Ot (inclue | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): | | | | |
| Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 95-63655593 | yer I.D. (ITIN) No./C | omplete EI | | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) | | | | |
| Street Address of Debtor (No. and Street, City, an 24321 Santa Clara Avenue Dana Point, CA | nd State): | ZIP Code | Street | Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code | | | | |
| County of Residence or of the Principal Place of | | 2629 | Count | v of Reside | ence or of the | Principal P | lace of Business: | |
| Orange | Dusiness. | | count | y of reside | | i incipui i | lace of Dusiness. | |
| Mailing Address of Debtor (if different from stre | et address): | ZIP Code | Mailir | g Address | of Joint Debt | or (if differ | ent from street address): | ZIP Code |
| I Alexand Deliver in a laborate of Deciver - Deltan | 145 Vista A | VODUO | | | | | | |
| Location of Principal Assets of Business Debtor (if different from street address above): | Pasadena, | | 7 | | | | | |
| Type of Debtor | | f Business | | | | | ptcy Code Under Which | |
| (Form of Organization) (Check one box) | Health Care Bus | one box) iness | | the Petition is Filed (Check one box) Chapter 7 | | | | |
| ☐ Individual (includes Joint Debtors) | □ Single Asset Rea in 11 U.S.C. § 10 | | defined | | | | | |
| See Exhibit D on page 2 of this form. | Railroad | 01 (012) | | Chapt | | | Chapter 15 Petition for Reco | e |
| Corporation (includes LLC and LLP) | Stockbroker Commodity Brol | ker | | Chapt | | | f a Foreign Nonmain Proce | 0 |
| PartnershipOther (If debtor is not one of the above entities, | Clearing Bank Other | | | | | NT 4 | e of Debts | |
| check this box and state type of entity below.) | | opt Entity | | (Check one box) | | | | |
| | Tax-Exempt Entity (Check box, if applicable) □ Debtor is a tax-exempt organiz under Title 26 of the United St Code (the Internal Revenue CC | | | defined "incurr | are primarily co 1 in 11 U.S.C. § red by an indivi onal, family, or | 101(8) as dual primaril | y for | e primarily debts. |
| Filing Fee (Check one box) |) | Check o | | 1 | | ter 11 Deb | | |
| Full Filing Fee attached | | | | tor is a small business debtor as defined in 11 U.S.C. § 101(51D). tor is not a small business debtor as defined in 11 U.S.C. § 101(51D). | | | | |
| Filing Fee to be paid in installments (applicable to i attach signed application for the court's consideration | | Check if | | tor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) | | | | |
| debtor is unable to pay fee except in installments. R Form 3A. | tule 1006(b). See Officia | $al \begin{bmatrix} \Box & D \\ ar \end{bmatrix}$ | e less than S | ess than \$2,343,300 (<i>amount subject to adjustment on 4/01/13 and every three years thereafter</i>). | | | | |
| ☐ Filing Fee waiver requested (applicable to chapter 7 | 7 individuals only). Mus | | 11 | applicable boxes: an is being filed with this petition. | | | | |
| attach signed application for the court's consideration. See Official Form 3B. | | | | | ors, | | | |
| Statistical/Administrative Information | | | accordance | , with 11 U.2 | σ.ς. _δ 1120(0). | THI | S SPACE IS FOR COURT US | E ONLY |
| Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. | | | | | | | | |
| Estimated Number of Creditors | | | | _ | - | 1 | | |
| 1- 50- 100- 200- 1 49 99 199 999 5 | 1 1 ,000- 5,001- 5,000 10,000 | 10,001- | □ 25,001- 50,000 | □ 50,001- 100,000 | OVER 100,000 | | | |
| \$50,000 \$100,000 \$500,000 to \$1 to million m | | \$50,000,001 to \$100 | 100,000,001 to \$500 million | 5500,000,001 to \$1 billion | | | | |
| \$50,000 \$100,000 \$500,000 to \$1 to | 1,000,001 \$10,000,001 o \$10 to \$50 nillion million | \$50,000,001 to \$100 | 100,000,001 to \$500 million | 5500,000,001 to \$1 billion | | | | |

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| |

| B1 (Official For | m 1)(4/10) Main Documer | nt Page 2 of 9 | Page 2 | | |
|---|---|---|--|--|--|
| Voluntar | | Name of Debtor(s): Pacific Investors, Ltd. | | | |
| (This page mu | st be completed and filed in every case) | | | | |
| | All Prior Bankruptcy Cases Filed Within Last | 8 Years (If more than two, | attach additional sheet) | | |
| Location Where Filed: | - None - | Case Number: | Date Filed: | | |
| Location Where Filed: | | Case Number: | Date Filed: | | |
| Pe | nding Bankruptcy Case Filed by any Spouse, Partner, or | Affiliate of this Debtor (If | more than one, attach additional sheet) | | |
| Name of Debto - None - | or: | Case Number: | Date Filed: | | |
| District: | | Relationship: | Judge: | | |
| Exhibit A Exhibit B (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) I, the attorney for the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of tile 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X | | | | | |
| | r own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition. | pose a uncat of miniment and f | dentifiable frain to public ficatul of safety: | | |
| Exhibit If this is a joi | leted by every individual debtor. If a joint petition is filed, eac D completed and signed by the debtor is attached and made a | a part of this petition. | | | |
| | Information Regardin | 0 | | | |
| | (Check any ap Debtor has been domiciled or has had a residence, principa days immediately preceding the date of this petition or for | al place of business, or princ | | | |
| | | | | | |
| Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. | | | | | |
| | Certification by a Debtor Who Reside (Check all appl | | l Property | | |
| | Landlord has a judgment against the debtor for possession | | checked, complete the following.) | | |
| | (Name of landlord that obtained judgment) | | | | |
| | Debtor claims that under applicable nonbankruptcy law, th | | | | |
| | the entire monetary default that gave rise to the judgment f Debtor has included in this petition the deposit with the co after the filing of the petition. | | - | | |

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Case 8:11-bk-27474-RK Doc 1 Filed 12/21/11 Entered 12/21/11 23:48:41 Desc Main Document Page 3 of 9

| Voluntary Petition | Name of Debtor(s): |
|---|---|
| - | Pacific Investors, Ltd. |
| This page must be completed and filed in every case) | |
| | natures |
| Signature(s) of Debtor(s) (Individual/Joint) | Signature of a Foreign Representative |
| I declare under penalty of perjury that the information provided in this | I declars under penalty of perjury that the information provided in this p is true and correct, that I am the foreign representative of a debtor in a fe |
| petition is true and correct. If petitioner is an individual whose debts are primarily consumer debts and | proceeding, and that I am authorized to file this petition. |
| has chosen to file under chapter 7] I am aware that I may proceed under | (Check only one bax.) |
| chapter 7, 11, 12, or 13 of tille 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. | I request relief in accordance with chapter 15 of title 11. United State |
| If no anomey represents me and no bankruptcy petition proparer signs the | Certified copies of the documents required by 11 U.S.C. §1515 are at |
| petition] I have obtained and read the notice required by 11 U.S.C. §342(b). | D Pursuant to 11.U.S.C. §1511, I request relief in accordance with the c |
| I request relief in accordance with the chapter of title 11, United States Code, | of title 11 specified in this petition. A certified copy of the order gran recognition of the foreign main proceeding is attached. |
| specified in this petition. | |
| | X Signature of Foreign Representative |
| XSignature of Debtor | Signature of Foreign Representative |
| Signature of Debtor | |
| X | Printed Name of Foreign Representative |
| X | f filerer Trees At 1 the Gas and rank the second states |
| M.Q | Date |
| Telephone Number (If not represented by attorney) | |
| (cicphone rulliber (it not represented by tranney) | Signature of Non-Attorney Bankruptcy Petition Prepare |
| | I declare under penalty of perjury that: (1) I am a bankruptcy petition |
| Date | preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for |
| Signature of Attorney* | compensation and have provided the debtor with a copy of this docum and the notices and information required under 11 U.S.C. §§ 110(b), |
| MILLEN AT Y | 110(h), and 342(b); and, (3) if rules or guidelines have been promulgat |
| X_/MM Har | pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy pertion preparets, I have given the debtor m |
| Signature of Attorney for Debtor(s) | of the maximum amount before proparing any document for filing for a |
| Michael Friedman 117787 | debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. |
| Printed Name of Attorney for Debtor(s) | |
| TDG Law Group | Delated Marca Atiola if says of Darly ray Desition D |
| Finn Name | Printed Name and title, if any, of Bankrupicy Petition Preparer |
| 433 N. Camden Drive | |
| Suite 600 Beverly Hills, CA 90211 | Social-Security number (If the bankruipey petition preparer is a |
| Beveriy find, OA BOZ II | an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petiti |
| Address | preparer.)(Required by 11 U.S.C. § 110.) |
| | |
| | |
| 310-279-5282 Fax: 310-550-7410 | |
| Telephone Number | |
| 12-21-2011 117787 | Address |
| Dale | 2 XXX48XX477 |
| *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the | X |
| information in the schedules is incorrect. | |
| | Date |
| Signature of Debtor (Corporation/Partnership) | |
| | Signature of Bankruptcy Petition Preparer or officer, principal, response |
| I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition | person, or partner whose Social Security number is provided above. |
| on behalf of the debtor. | Numes and Social-Security numbers of all other individuals who prepa |
| | assisted in preparing this document unless the bankruptcy petition prep not an individual: |
| The debtor requests rolief in accordance with the chapter of title 11, United States Code, Apecified in this patition. | not sil ilitivituda: |
| | |
| X | |
| Signanyre of Authoriked Individual | |
| John William Lloyd | If more than one person prepared this document, attach additional shee |
| Printed Name of Authorized Individual | conforming to the appropriate official form for each person. |
| Annual to the state of a | A bankruptcy petition preparer's failure to comply with the provisions |
| General Partner | |
| Title of Authorized Individual | title 11 and the Federal Rules of Bankrupicy Procedure may result in Rules or Imprisonment or both 11 U.S.C. \$110, 18 U.S.C. \$156 |
| | title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. \$110; 18 U.S.C. \$156. |

Case 8:11-bk-27474-RK

Doc 1 Filed 12/21/11 Entered 12/21/11 23:48:41 Desc Main Document Page 4 of 9

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Central District of California

In re **Pacific Investors, Ltd.**

Debtor(s)

Case No. Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|--|--|---|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Chicago Title Insurance Company 700 S. Flower Street Suite 800 Los Angeles, CA 90017 | Chicago Title Insurance Company 700 S. Flower Street Suite 800 Los Angeles, CA 90017 | | | 16,000.00 |
| Coldwell Banker Commercial 801 S. Brand Blvd. Suite 180 Glendale, CA 91203 | Coldwell Banker Commercial 801 S. Brand Blvd. Suite 180 Glendale, CA 91203 | Lease commissions | | 12,000.00 |
| Gilbert Aguirre P.O. Box 9 San Juan Capistrano, CA 92693 | Gilbert Aguirre P.O. Box 9 San Juan Capistrano, CA 92693 | Loan | | 125,000.00 |
| Joe Drake 5189 La Canada Blvd. La Canada Flintridge, CA 91011 | Joe Drake 5189 La Canada Blvd. La Canada Flintridge, CA 91011 | Loan | | 225,000.00 |
| Los Angeles County Tax Collector 500 W. Temple Los Angeles, CA 90012 | Los Angeles County Tax Collector 500 W. Temple Los Angeles, CA 90012 | | | 9,000.00 |
| Nasif, Hicks, Harris & Co, LLP 104 West Anapamu Street Suite B Santa Barbara, CA 93101 | Nasif, Hicks, Harris & Co, LLP 104 West Anapamu Street Suite B Santa Barbara, CA 93101 | Accounting Services | | 9,000.00 |
| | | | | |
| | | | | |
| | | | | |

Case 8:11-bk-27474-RK Doc 1 Filed 12/21/11 Entered 12/21/11 23:48:41 Desc Main Document Page 5 of 9

B4 (Official Form 4) (12/07) - Cont-In re Pacific investors, Ltd.

Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|--|--|---|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| | | | | |
| | | | | |
| | a for energy and a second s | | | |
| | | | | |
| L _{en en e} ntre en | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the General Partner of the partnership named as the deplor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date 12-21-11

Signature

John William Lloyd **General Partner**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

STATEMENT OF RELATED CASES INFORMATION REQUIRED BY LOCAL BANKRUPTCY RULE 1015-2 UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

- 1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
- 2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
- 3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
 - None.
- 4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
 None.

I declare, under penalty of perjury, that the foregoing is true and correct.

DANA POINT, California. Executed at 12-21-11 Dated

John William/Llov

Joint Debtor

Debtor

Filed 12/21/11 Entered 12/21/11 23:48:41 --- ----Case 8 11-bk-27474-RK Doc 1 Main Document

Page 7 of 9

Verification of Creditor Malling List - (Rev. 10/05)

2005 USBC, Central District of California

MASTER MAILING LIST Verification Pursuant to Local Bankruptcy Rule 1007-2(d)

Michael Friedman 117787 Name

433 N. Camden Drive Suite 600 Beverly Hills, CA 90211 Address

310-279-5282 Fax: 310-550-7410 Telephone

Attorney for Debtor(s)

Debtor in Pro Per

UNITED STATES BANKRUPTCY COURT **CENTRAL DISTRICT OF CALIFORNIA**

| List all names including trade names used by Debtor(s) within last 8 years: | Case No.: | | | | |
|--|-----------|----|--|--|--|
| Pacific Investors, Ltd. | Chapter: | 11 | | | |
| | | | | | |

VERIFICATION OF CREDITOR MAILING LIST

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 2 sheet(s) is complete, correct, and consistent with the debtor's schedules pursuant to Local Rule 1007-2(d) and I/we assume all responsibility for errors and omissions.

Date: <u>12-21-11</u> Date: <u>12-21-2011</u> Date:

John William/Llovd/General Partner Signer/Title/

Signature of Anomey Michael Friedman 117787 **TDG Law Group** 433 N. Camden Drive Suite 600 Beverly Hills, CA 90211 310-279-5282 Fax: 310-550-7410

Case 8:11-bk-27474-RK Doc 1 Filed 12/21/11 Entered 12/21/11 23:48:41 Desc Main Document Page 8 of 9

Pacific Investors, Ltd. 24321 Santa Clara Avenue Dana Point, CA 92629

Michael Friedman TDG Law Group 433 N. Camden Drive Suite 600 Beverly Hills, CA 90211

All Inizio Bella, Inc. 433 N. Camden Drive Suite 400 Beverly Hills, CA 90210

Chicago Title Insurance Company 700 S. Flower Street Suite 800 Los Angeles, CA 90017

Coldwell Banker Commercial 801 S. Brand Blvd. Suite 180 Glendale, CA 91203

Gilbert Aguirre P.O. Box 9 San Juan Capistrano, CA 92693

Joe Drake 5189 La Canada Blvd. La Canada Flintridge, CA 91011

JP Morgan Chase c/o Wells Fargo Commercial Servicin Dept 7877 Los Angeles, CA 90084

Case 8:11-bk-27474-RK Doc 1 Filed 12/21/11 Entered 12/21/11 23:48:41 Desc Main Document Page 9 of 9

Los Angeles County Tax Collector 500 W. Temple Los Angeles, CA 90012

Nasif, Hicks, Harris & Co, LLP 104 West Anapamu Street Suite B Santa Barbara, CA 93101