Total B1 (OE384001911-118-32301-RN		5/23/11		)5/2 <b>3/</b> 010	1U2BC09:109.1	Di Di California
Central Dist	BaMainpflocCiment rict of California	t Page	e 1 of 26		Voluntary	Petition
Name of Debtor (if individual, enter Last, First, Middle) Santa Clarita Athletic Club, Inc.	:	Name of Joint I	Debtor (Spouse)	(Last, First, N	∕liddle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Name (include marrie	es used by the Jo d, maiden, and tr	int Debtor in rade names):	the last 8 years	
Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (than one, state all): 95-4415611	·	than one, state a	all):			Complete EIN(if more
Street Address of Debtor (No. & Street, City, and State): 24640 Wiley Canyon Road		Street Address	of Joint Debtor (	No. & Street,	City, and State):	
l i	P CODE 91321				ZIP CO	DDE
County of Residence or of the Principal Place of Busines	SS:	County of Resid	dence or of the P	rincipal Place	of Business:	
Mailing Address of Debtor (if different from street address	ess):	Mailing Addres	s of Joint Debtor	(if different	from street address)	:
i i	CODE				ZIP CC	DDE
Location of Principal Assets of Business Debtor (if difference 24640 Wiley Canyon Road, Santa Clarita, CA	ent from street address above):				ZIP CC	DE <b>91321</b>
<b>Type of Debtor</b> (Form of Organization)	Nature of Busin	ness	Ch		nkruptcy Code U	nder Which
(Check one box.)  ☐ Individual (includes Joint Debtors)  See Exhibit D on page 2 of this form.  ☐ Corporation (includes LLC and LLP)  ☐ Partnership  ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)	(Check one box)  Health Care Business Single Asset Real Estate 11 U.S.C. § 101(51B) Railroad Stockbroker Commodity Broker Clearing Bank	as defined in	Chapter Chapter	7 🗹 Char 9 🗖 Char	oter 13 Main F Chapte Recogn	·
	☑ Other				(Check one box)	
	Tax-Exempt En (Check box, if appli  Debtor is a tax-exempt of under Title 26 of the Unicode (the Internal Rever	cable) organization ited States	debts, de § 101(8) individua	e primarily co fined in 11 U as "incurred l al primarily fo family, or ho	onsumer	Debts are primarily business debts.
Filing Fee (Check one box	)	Check one			11 Debtors	
<ul> <li>✓ Full Filing Fee attached</li> <li>☐ Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</li> <li>✓ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</li> <li>✓ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</li> <li>✓ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</li> <li>✓ Check if: □</li> <li>☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).</li> <li>Check all applicable boxes</li> <li>☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</li> </ul>						
Statistical/Administrative Information  Debtor estimates that funds will be available for distribution to unsecured creditors.  Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.						
Estimated Number of Creditors  1- 50- 100- 200- 1,000- 49 99 199 999 5,000	5,001- 10,001- 25,000 10,000 25,000 50,000	,	Over 100,000			
Estimated Assets \$0 to \$50,001 to \$100,001 to \$500,001 to \$1,000 \$500,000 \$1 million \$10 m		-	\$500 million to	500,000,001 5 \$1 billion	More \$1 billion	
Estimated Liabilities \$0 to \$50,001 to \$100,000 to \$500,001 to \$500,000 \$1 million \$10 m			00 million to	500,000,001 \$1 billion	More than \$1 billion	

Form B1 (Official Form 1) = (Rev3 9 901 - RN Doc 1 Filed 05/23/11 Entered 05/23/11 129 t0 9: 109 1 Diffes of California					
Voluntary Petition Main Documer (This page must be completed and filed in every case)	t Name of Debtor(s):	FORM B1, Page 2			
	Santa Clarita Athletic Club, Inc.	. Order DI, Tage 2			
	t.8 Years (If more than two, attach additional sheet)				
Location Where Filed: NONE	Case Number:	Date Filed:			
Location Where Filed:	Case Number:	Date Filed:			
Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If more than one affact as	fringnal sheeta			
Name of Debtor:	Case Number:	Date Filed:			
NONE District:	Delection				
	Relationship:	Judge:			
Exhibit A	Exhibit B				
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d)	(To be completed if debtor is a whose debts are primarily cons	n individual			
of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)	I, the attorney for the petitioner named in the foregoi	ng petition, declare that I			
	have informed the petitioner that [he or she] may pro 12, or 13 of title 11, United States Code, and have ex	ceed under chapter 7 11			
	available under each such chapter. I further certify th	at I have delivered to the			
Exhibit A is attached and made a part of this petition.	debtor the notice required by 11 U.S.C. § 342(b).				
·	X Not Applicable Signature of Attorney for Debtor(s)	Date			
	(-)				
Exhibit C	Exhibit D				
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?	(To be completed by every individual debtor. If a joint complete and attach a separate Exhibit D.)	petition is filed, each spouse must			
Yes, and Exhibit C is attached and made a part of this petition.	Exhibit D completed and signed by the debte	or is attached and made a part of this			
✓ No	petition. If this is a joint petition:				
	Exhibit D also completed and signed by the part of this petition.	joint debtor is attached and made a			
	ing the Debtor - Venue applicable box)				
Debtor has been domiciled or has had a residence, principal place	of business, or principal assets in this District for 180 d	lays immediately			
preceding the date of this petition or for a longer part of such 180 of	days than in any other District.	ayo numodatory			
There is a bankruptcy case concerning debtor's affiliate. general pa	artner, or partnership pending in this District.				
Debtor is a debtor in a foreign proceeding and has its principal plan	ce of husiness or principal assets in the United States in	a this District or			
has no principal place of business or assets in the United States buthis District, or the interests of the parties will be served in regard	t is a defendant in an action or proceeding (in a federal)	or state court] in			
and 2 states, of the interests of the parties will be served in regard	to the relief sought in this District.				
	es as a Tenant of Residential Property blicable boxes.)	3			
	•				
Landlord has a judgment against the debtor for possession of debtor	Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following).				
_					
0	Name of landlord that obtained judgment)				
$\overline{\zeta}$	Address of landlord)				
Debtor claims that under applicable nonbankruptcy law, there are centire monetary default that covaries to the index of	circumstances under which the debtor would be permitt	ted to cure the			
entire monetary default that gave rise to the judgment for possession	on, after the judgment for possession was entered, and				
Debtor has included in this petition the deposit with the court of an filing of the petition.	y rent that would become due during the 30-day period	after the			
Debtor certifies that he/she has served the Landlord with this certif	Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).				

Date

### SMAITHENT OF RELPARED 4 CASES

# INFORMATION REQUIRED BY LOCAL BANKRUPTCY RULE 1015-2 UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None
2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
None
3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
None
4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
None
I declare, under penalty of perjury, that the foregoing is true and correct.  Executed at ANChera , California.  Debtor

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### **United States Bankruptcy Court**

#### **Central District of California**

In re:

Case No.		
Chanter	11	

Santa Clarita Athletic Club, Inc.

### STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Charles E Hamilton, declare under penalty of perjury that I am the President of Santa Clarita Athletic Club, Inc., a California Corporation and that on 03/05/1993 the following resolution was duly adopted by the Charles E Hamilton of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that, of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that, of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that, of this Corporation, is authorized and directed to employ Michael A Younge, attorney and the law firm of Law Office of Michael A Younge to represent the Corporation in such bankruptcy case."

Executed on: 5/23/2011

Signed:

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Form B4 (Official Form 4) - (12/07)

2007 USBC, Central District of California

#### **UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA**

Santa Clarita Athletic Club, Inc.

CHAPTER:

CASE NO .:

Debtor(s).

Form 4.

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)

(2)

(3)

(4)

(5)

Name of creditor and complete mailing address including zip code

Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted

Nature of claim (trade debt, bank loan, government contract, etc.)

Indicate if claim is contingent, unliquidated. disputed or subject to setoff of security]

11

Amount of claim (if secured also state value

GP Warehouse Funding, LLC 1255 Corporate Center Dr, PH10 Monterey Park, CA 91754

**Deed of Trust** 

\$2,123,080.00

**SECURED VALUE:** \$2,500,000.00

**GP Warehouse Funding LLC** 1255 Corporate Center Dr, PH10 Monterey Park, CA 91754

**Deed of Trust** 

\$1,418,147.00

SECURED VALUE:

Chris Mendenhall 27200 Tourney Road #350 Valencia, CA 91355

**Deed of Trust** 

\$345,250.00

**SECURED VALUE:** 

**Chris Mendenhall** 27200 Tourney Road #350 Valencia, CA 91355

Deed of Trust

\$385,000.00

SECURED VALUE:

Wells Fargo Bank PO Box 54349 Los Angeles, CA 90054-0349

\$95,918.00

Frandez Robins Bllom & Csato 6500 Wilshire Blvd, 17th Floor Los Angeles, CA 90048-4920

\$6,000,000.00

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9:09 Desc

Form B4 (Official Form 4) - Continued (12/07)

2007 USBC, Central District of California

UNITED STATES	<b>BANKRU</b>	PTCY	COURT
CENTRAL DIST	RICT OF C	ALIFO	RNIA

In re:

Santa Clarita Athletic Club, Inc.

CHAPTER:

Debtor(s). CAS

CASE NO.:

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)

(2)

(3)

(4)

11

(5)

Name of creditor and complete mailing address including zip code

Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted

Nature of claim (trade debt, bank loan, government contract, etc.)

Charle & Somelk

Indicate if claim is contingent, unliquidated, disputed or subject to setoff

Amount of claim [if secured also state value of security]

## Declaration Under Penalty of Perjury on Behalf of a Corporation or Partnership

I, of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 5/23/2011

)obtor

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

Form B6 - Summary (12/07)

2007 USBC, Central District of California

### United States Bankruptcy Court Central District of California

	· · · · · · · · · · · · · · · · · · ·
In re Santa Clarita Athletic Club, Inc.	Case No.:
Debtor.	(if known)

### **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

	NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A -	Real Property	YES	0	\$ 2,500,000.00		
В-	Personal Property	YES	0	\$ 0.00		
C -	Property Claimed as Exempt	NO				
D-	Creditors Holding Secured Claims	YES	1		\$ 6,771,477.00	
E -	Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	0		\$ 0.00	
F-	Creditors Holding Unsecured Nonpriority Claims	YES	0		\$ 6,095,918.00	1. 1.
G-	Executory Contracts and Unexpired Leases	NO	11.00			
H -	Codebtors	NO		1 has		
-	Current Income of Individual Debtor(s)	NO	0			\$
J -	Current Expenditures of Individual Debtor(s)	NO	o		***	\$
		TOTAL	1	\$ 2,500,000.00	\$ 12,867,395.00	

Official Form B6 - Statistical Summary (12/07)

2007 USBC, Central District of California

	ATES BANKRUPTCY COURT DISTRICT OF CALIFORNIA
In re Santa Clarita Athletic Club, Inc.	CHAPTER: 11 CASE NO.:

## STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filling a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Ar	nount
Domestic Support Obligations (from Schedule E)	\$	0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$	0.00
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$	0.00
Student Loan Obligations (from Schedule F)	\$	0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E.	\$	0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$	0.00
TOTAL	\$	0.00

#### State the following:

Average Income (from Schedule I, Line 16)	\$ 0.00
Average Expenses (from Schedule J, Line 18)	\$ 0.00
Current Monthly Income (from Form 22A Line 12; <b>OR</b> , Form 22B Line 11; <b>OR</b> , Form 22C Line 20)	\$ 0.00

#### State the following:

Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$ 4,271,477.00
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ 0.00	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ 0.00
4. Total from Schedule F		\$ 0.00
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ 4,271,477.00

				2007 USBC, Central District of Californi
	In re Santa Clarita Athletic Club, Inc.		Case No.:	
ĺ		Debtor.		(If known)

## **SCHEDULE A - REAL PROPERTY**

	Total	>	\$2,500,000.00	
24640 Wiley Canyon Road Newhall, CA 91321			\$2,500,000.00	\$ 0.00
DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM

(Report also on Summary of Schedules.)

Main Document

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Desc

Form B6D - (12/07)

2007 USBC, Central District of California

				illorni
In re	Santa Clarita Athletic Club, Inc.		Case No.:	
		Debtor.	r. (If kı	nown)

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Last four digits of ACCOUNT NO. 20101445287  Chris Mendenhall 27200 Tourney Road #350  Valencia, CA 91355			10/01/2010 Deed of Trust 24640 Wiley Canyon Road Santa Clarita, CA 91321  James & Jennie Rasmussen \$275000 Robert & Becky Sjoberg \$110,000				385,000.00	385,000.00
_ast four digits of			Value \$0.00					
ACCOUNT NO. 20101445286 Chris Mendenhall 27200 Tourney Road #350 Valencia, CA 91355			10/01/2010 Deed of Trust 24640 Wiley Canyon Rd Newhall, CA 91321				345,250.00	345,250.00
			Ann Wallace \$180,000; Michael & Carol Gill \$89,250; Christopher John Mendenhall \$76,000					
			Value \$0.00					
Last four digits of ACCOUNT NO. XXXX4007  GP Warehouse Funding LLC 1255 Corporate Center Dr, PH10  Monterey Park, CA 91754			02/01/2005 Deed of Trust 24640 Wiley Canyon Road Santa Clarita, CA 91321				1,418,147.00	1,418,147.00
			Value \$0.00					
ACCOUNT NO. XXXX4006  GP Warehouse Funding, LLC 1255 Corporate Center Dr, PH10  Monterey Park, CA 91754			02/01/2005 Deed of Trust 24640 Wiley Canyon Rd Santa Clarita, CA 91321				4,623,080.00	2,123,080.00 <sup>9</sup>
			Value \$2,500,000.00					

0 continuation sheets attached

Subtotal (Total of this page) 6,771,477.00 \$4,271,477.00 6,771,477.00 \$4,271,477.00 Total (Use only on last page)

(Report total also on Summary of Schedules)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

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orm B	6E- (Rev. 04/10)	Main Document	Page 12 of 26	
n re	Santa Clarita Athletic Club, Inc.		Case No.:	2010 USBC, Central District of California

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Debtor.

(If known)

<b>⊿</b>	Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TY	PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)
	<b>Domestic Support Obligations:</b> Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
	Extensions of credit in an involuntary case: Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
	Wages, salaries, and commissions: Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
	Contributions to employee benefit plans: Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
	Certain farmers and fishermen: Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
<b>_</b>	<b>Deposits by individuals:</b> Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
_	Taxes and Certain Other Debts Owed to Governmental Units: Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
<b></b>	Commitments to Maintain the Capital of an Insured Depository Institution: Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
]	Claims for Death or Personal Injury While Debtor Was Intoxicated: Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

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In re		· · · · · · · · · · · · · · · · · · ·	2010 03BC, (	Gentral District of California
, iii ie	Santa Clarita Athletic Club, Inc.		Case No.:	
		Debtor.		(If known

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

TVNAAF	Priority for		NI !				
IVDEO	Priority to	nr I	Jaime	LICTON	nn	Inic	Chast
. , , , , , , ,	· · · · · · · · · · · · · · · · · · ·	<b>U.</b> .	/IGIIII3	LISIEU	UII	11115	SHEEL

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Last four digits of ACCOUNT NO.									\$0.00

Sheet no.  $\underline{1}$  of  $\underline{1}$  continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals > (Totals of this page)

Total ➤ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and

\$ 0.00	\$ 0.00	\$ 0.00
\$ 0.00		
	\$ 0.00	\$ 0.00

Doc 1 Filed 05/23/11 Entered 05/23/11 20:09:09 Case 2:11-bk-32301-RN Form B6F (Official Form 6F) - (Rev. 12/07)

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Γ.			2007 0350	s, Central District of Californi
In re	Santa Clarita Athletic Club, Inc.		Case No.:	*** *** **** **** **** ***** *********
		Debtor.		(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUÍDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO.  Frandez Robins Bllom & Csato 6500 Wilshire Blvd, 17th Floor Los Angeles, CA 90048-4920			10/01/2010 Pending Civil Litigation				6,000,000.00
Last four digits of ACCOUNT NO. XXXX9485 Wells Fargo Bank PO Box 54349 Los Angeles, CA 90054-0349			05/01/1997 Line of Credit				95,918.00

O Continuation sheets attached

\$ Subtotal > 6,095,918.00 \$ 6,095,918.00

(Use only on last page of the completed Schedule F. (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data. Case 2:11-bk-32301-RN Doc 1 Filed 05/23/11 Entered 05/23/11 20:09:09 Desc Main Document Page 15 of 26

Form B6H - (12/07)

2007 USBC Central District of Calife

		zoor cobe, central district of California
In re Santa Clarita Athletic Club, Inc.		Case No.:
	Debtor.	(If known)

## **SCHEDULE H - CODEBTORS**

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

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Form B6 - Declaration(Rev. 12/07)			2007 USBC, Central District of California
In re	Santa Clarita Athletic Club, Inc.		Case No.:
		Debtor.	(If known)

## **DECLARATION CONCERNING DEBTOR'S SCHEDULES**

### DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

(NOT APPLICABLE)

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

١,	the of the <b>Corporation</b> named as debtor in this	s case, declare un	der penalty of
perjury	that I have read the foregoing summary and sche re true and correct to the best of my knowledge, in	edules, consisting	of 7 sheets and that
Date <sub>-</sub>	5/23/2011	Signature:	Charles E. Hamilton [Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Case 2:11-bk-32301-RN Doc 1 Filed 05/23/11  Main Document Page	Entered 05/23/11 20:09:09 Desc to 17 of 26
Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number Michael A Younge Law Office of Michael A Younge 8141 E. Kaiser Blvd Suite 200 Anaheim Hills CA, 92808 Phone: 714-685-1170 Fax: 714-276-1443 California State Bar Number: 170929  Attorney for:	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re:	CASE NO.:
Santa Clarita Athletic Club, Inc.	CHAPTER: 11
Debtor.	ADV. NO.:
<ul> <li>✓ Petition, statement of affairs, schedules or lists</li> <li>✓ Amendments to petition, statement of affairs, schedules or lists</li> <li>✓ Other:</li> </ul>	Date Filed: 5-23-11 Date Filed: 5-23-11
PART I - DECLARATION OF AUTHORIZED SIGNATORY OF DEBTOR OR	OTHER PARTY
I, the undersigned, hereby declare under penalty of perjury that: (1) on whose behalf the above-referenced document is being filed (Filing Party) to above-referenced document being filed electronically (Filed Document); (2) I he information provided in the Filed Document is true, correct and complete; the ines for the Filing Party in the Filed Document serves as my signature on belong the filing Party in the Filed Document serves as my signature on belong the such declarations, requests, statements, verifications and certifications by means and signature on such signature lines; (5) I have actually signed a translated places on behalf of the Filing Party and provided the executed hard coping and (6) I, on behalf of the Filing Party, have authorized the Filing Party's attornoocument and this Declaration with the United States Bankruptcy Court for the Signature of Authorized Signatory of Filing Party	to sign and to file, on behalf of the Filing Party, the have read and understand the Filed Document; (3) (4) the "/s/," followed by my name, on the signature half of the Filing Party and denotes the making of e and by the Filing Party to the same extent and effect ue and correct hard copy of the Filed Document in y of the Filed Document to the Filing Party's attorney;
Printed Name of Authorized Signatory of Filing Party  Date  Printed Name of Authorized Signatory of Filing Party	
Printed Name of Authorized Signatory of Filing Party  Tres do signatory of Filing Party  itle of Authorized Signatory of Filing Party	

#### PART II - DECLARATION OF ATTORNEY FOR FILING PARTY

I, the undersigned Attorney for the Filing Party, hereby declare under penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Filing Party signed the *Declaration of Authorized Signatory of Debtor or Other Party* before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by "/s/," followed by my name, and have obtained the signature of the authorized signatory of the Filing Party in the locations that are indicated by "/s/," followed by the name of the Filing Party's authorized signatory, on the true and correct hard copy of the Filed Document; (4) I shall maintain the executed originals of this *Declaration*, the *Declaration of Authorized Signatory of Debtor or Other Party*, and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this *Declaration*, the *Declaration of Authorized Signatory of Debtor or Other Party*, and the Filed Document available for review upon request of the Court or other parties.

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Michael A Younge

Printed Name of Attorney for Filing Party

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Main Document Page 19 of 26 **United States Bankruptcy Court Central District of California** 

In re: Santa Clarita Athletic Club, Inc.

Case No.

## **List of Equity Security Holders**

REGISTERED NAME OF HOLDER OF SECURITY LAST KNOWN ADDRESS OR PLACE OF BUSINESS	CLASS OF SECURITY	NUMBER REGISTERED	KIND OF INTEREST REGISTERED

#### **DECLARATION UNDER PENALTY OF PERJURY** ON BEHALF OF A CORPORATION OR PARTNERSHIP

Holders and that i	it is true and correct to the best of my information	under penalty of perjury that I have read the foregoing List of Equity Securit n and belief.	ty
Date:	5/23/2011	Charles & Samuel	

Debtor

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

### United States Bankruptcy Court Central District of California

In re Santa Clarita Athletic Club, Inc.

Case No.

Debtor.

Chapter 11

### STATEMENT OF CORPORATE OWNERSHIP

Comes now **Santa Clarita Athletic Club, Inc.** (the "Debtor") and pursuant to Fed. R. Bankr. P. 1007(a) and 7007.1 state as follows:

X All corporations that directly or indirectly own 10% or more of any class of the corporation's equity interests are listed below:

Owner

Charles E Hamilton 22027 Brei Court Newhall, CA 91321 % of Shares Owned

100

OR,

There are no entities to report.

Michael A Younge Signature of Attorney

Counsel for Sa

Santa Clarita Athletic Club, Inc.

Bar no.:

170929

Address.:

Law Office of Michael A Younge

8141 E. Kaiser Blvd

Suite 200 Anaheim Hills CA, 92808

Telephone No.: 714-685-1170

Fax No.: 7

714-276-1443

E-mail address: youngelaw@aol.com

Case 2:11-bk-32301-RN Doc 1 Filed 05/23/11	
Party Name, Address, Telephone (CA State Bar No. if applicable)	ge 21 of 26
Michael A Younge	FOR COURT USE ONLY
Law Office of Michael A Younge	
8141 E. Kaiser Blvd	
Suite 200	
Anaheim Hills	
CA, 92808	
Phone: 714-685-1170 Fax: 714-276-1443	
California State Bar Number: 170929	
Attorney for Santa Clarita Athletic Club, Inc.	
UNITED STATES BANKRUPTCY COURT	
CENTRAL DISTRICT OF CALIFORNIA	
n re: Santa Clarita Athletic Club, Inc.	CHAPTER:
Canta Cianta Atmetic Club, Inc.	CHAPTER: 11
	CASE NUMBER
	ONCE NOMBER
Debtor.	(No Hearing Required)
Dobtor.	(170 Floating Toquiled)

#### VENUE DISCLOSURE FORM FOR CORPORATIONS FILING CHAPTER 11

(Required by General Order 97-02)

\*Attach additional sheets as necessary and indicate so in each section\*

1. Specify the address of the principal office of the Debtor currently on file with the California Secretary of State (from Form S0100, S0200, or S0300):

24640 Wiley Canyon Road Santa Clarita, CA 91321

2. Specify the address of the principal office of the Debtor listed on the Debtor's most recent federal tax return:

24640 Wiley Canyon Road Santa Clarita, CA 91321

3. Disclose the current business address(es) for all corporate officers:

24640 Wiley Canyon Road Santa Clarita, CA 91321

4. Disclose the current business address(es) where the Debtor's books and records are located:

Stern Kory Sreden & Morgan AAC 24961 The Old Road, 2nd Fir Stevenson Ranch, CA 91381 Case 2:11-bk-32301-RN Doc 1 Filed 05/23/11 Entered 05/23/11 20:09:09 Desc Venue Dis Main Procurement Plage 22 of 26 Two (2)

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•	_		

			• ( )	V L
In	re Santa Clarita Athletic Club, Inc.	CHAPTER:	11	
	Debtor.	CASE NO.:		
5.	List the address(es) where the majority of the Debtor's assets are located based recent balance sheet:	l on a book value	e determination as set forth o	n the Debtor 's most
	24640 Wiley Canyon Road Santa Clarita, CA 91321			
6.	Disclose any different address(es) to those listed above within six months prior to in address(es):  N/A	o the filing of this	s petition and state the reasor	ns for the change
•	State the name and address of the individual signing this Statement and the relations 22027 Brei Court Newhall, CA 91321	tionship of such p	person to the Debtor (specify	<b>)</b> :
١.	Total number of attached pages of supporting documentation:	V		
	I declare under penalty of perjury under the laws of the United States of America,	, that the foregoi	ng is true and correct.	
xed	cuted on theday of,20	,at		_, California
	Charles E. Hamilton Co	lash	& Samelt	<u> </u>
/pe	Name of Officer Signature of Si	of Declarant		
	President			
osi	tion or Title of Officer			

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Verification of Creditor Mailing List - (Rev. 10/05)

2003 USBC, Central District of California

# MASTER MAILING LIST Verification Pursuant to Local Bankruptcy Rule 1007-2(d)

Name	ame <u>Michael A Younge</u>	
Address	Law Office of Michael A Younge	
	8141 E. Kaiser Blvd	
	Suite 200	
	Anaheim Hills	
· ·	CA, 92808	
Telephone	714-685-1170	
☑ Attorne □ Debtor	y for Debtor(s) In Pro Per	
	UNITED STATES BANKRUPT	TOV COURT
	CENTRAL DISTRICT OF CA	
List all names including trade names, used by Debtor(s) within last 8 years:  Santa Clarita Athletic Club, Inc.		Case No.:
		Chapter: 11
-		
VERIFICATION OF CREDITOR MAILING LIST  The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of sheet(s) is complete, correct, and consistent with the debtor's schedules pursuant to Local Rule 1007-2(d) and I/we assume all responsibility for errors and omissions.		
Date:	Jecul A Joung	2 & Samilla

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Main Document Page 24 of 26 Santa Clarita Athletic Club, Inc. 24640 Wiley Canyon Road Newhall, CA 91321

Michael A Younge Law Office of Michael A Younge 8141 E. Kaiser Blvd Suite 200 Anaheim Hills Case 2:11-bk-32301-RN Doc 1 Filed 05/23/11 Entered 05/23/11 20:09:09 Desc Main Document Page 25 of 26

Chris Mendenhall 27200 Tourney Road #350 Valencia, CA 91355

Frandez Robins Bllom & Csato 6500 Wilshire Blvd, 17th Floor Los Angeles, CA 90048-4920

GP Warehouse Funding LLC 1255 Corporate Center Dr, PH10 Monterey Park, CA 91754

GP Warehouse Funding, LLC 1255 Corporate Center Dr, PH10 Monterey Park, CA 91754

Wells Fargo Bank PO Box 54349 Los Angeles, CA 90054-0349 Case 2:11-bk-32301-RN Doc 1 Filed 05/23/11 Entered 05/23/11 20:09:09 Desc Main Document Page 26 of 26