

B1 (Official Form 1)(12/11)

**United States Bankruptcy Court
Central District of California**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Luis The Chef, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Misto Caffe and Bakery	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 95-4891725	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 24558 Hawthorne Boulevard Torrance, CA <div style="text-align: right; margin-top: 5px;"> ZIP Code 90505 </div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; margin-top: 5px;"> ZIP Code </div>
County of Residence or of the Principal Place of Business: Los Angeles	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;"> ZIP Code </div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;"> ZIP Code </div>

Location of Principal Assets of Business Debtor
(if different from street address above):

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information *** Michael Jay Berger 100291 *** <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
Estimated Assets <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Luis The Chef, Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.	Exhibit B <small>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</small> I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) (Date)		
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			

(Name of landlord that obtained judgment)			

(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Luis The Chef, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X /s/ Michael Jay Berger
Signature of Attorney for Debtor(s)

Michael Jay Berger 100291
Printed Name of Attorney for Debtor(s)

Law Offices of Michael Jay Berger
Firm Name

9454 Wilshire Boulevard
6th Floor
Beverly Hills, CA 90212-2929

Address

(310) 271-6223 Fax: (310) 271-9805
Telephone Number

December 15, 2011 100291
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Jose Luis Alvarez
Signature of Authorized Individual

Jose Luis Alvarez
Printed Name of Authorized Individual

President
Title of Authorized Individual

December 15, 2011
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Central District of California**

In re Luis The Chef, Inc.

Debtor(s)

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Alessandro Caffè 28310 Avenue Crocker, Unit H Valencia, CA 91355	Alessandro Caffè 28310 Avenue Crocker, Unit H Valencia, CA 91355	Business Debt		1,150.00
AlSCO 900 N. Highland Avenue Los Angeles, CA 90038	AlSCO 900 N. Highland Avenue Los Angeles, CA 90038	Business Debt		1,932.76
American Express PO Box 981540 El Paso, TX 79998	American Express PO Box 981540 El Paso, TX 79998	Business Debt		8,613.95
Bank of America P.O. Box 15796 Wilmington, DE 19886	Bank of America P.O. Box 15796 Wilmington, DE 19886	Business Debt		24,000.00
Chase P.O. Box 94014 Palatine, IL 60094	Chase P.O. Box 94014 Palatine, IL 60094	Business Debt		25,000.00
Citi Bank P.O. Box 6500 Sioux Falls, SD 57117	Citi Bank P.O. Box 6500 Sioux Falls, SD 57117	Business Debt		25,115.00
Citi Bank P.O. Box 6500 Sioux Falls, SD 57117	Citi Bank P.O. Box 6500 Sioux Falls, SD 57117	Business Debt		80,000.00
Citi Bank P.O. Box 6500 Sioux Falls, SD 57117	Citi Bank P.O. Box 6500 Sioux Falls, SD 57117	Business Debt		61,282.00
Citi Business Cards P.O. Box 6500 Sioux Falls, SD 57117	Citi Business Cards P.O. Box 6500 Sioux Falls, SD 57117	Business Debt		37,767.64
Citi Business Cards P.O. Box 6500 Sioux Falls, SD 57117	Citi Business Cards P.O. Box 6500 Sioux Falls, SD 57117	Business Debt		3,524.42
Driftwood Dairy 10724 E. Lower Azusa Road El Monte, CA 91734	Driftwood Dairy 10724 E. Lower Azusa Road El Monte, CA 91734	Business Debt		1,691.26

B4 (Official Form 4) (12/07) - Cont.

In re Luis The Chef, Inc.

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Eversoft 707 West 16th Street Long Beach, CA 90813	Eversoft 707 West 16th Street Long Beach, CA 90813	Business Debt		2,041.76
Hillside Village, LLC c/o Michael Rosa and Scott Douglas 25500 Hawthorne Boulevard Suite 2250 Torrance, CA 90505	Hillside Village, LLC c/o Michael Rosa and Scott Douglas 25500 Hawthorne Boulevard Torrance, CA 90505	Landlord of Debtor's business location		33,752.00
Jose Luis Alvarez 376 South Miraleste Drive #415 San Pedro, CA 90732	Jose Luis Alvarez 376 South Miraleste Drive #415 San Pedro, CA 90732	Personal loan		37,067.71
Regal Wine Company P.O. Box 6700 San Francisco, CA 94160	Regal Wine Company P.O. Box 6700 San Francisco, CA 94160	Business Debt		1,491.00
Santa Monica Seafood 18531 S. Broadwick Street Rancho Dominguez, CA 90220	Santa Monica Seafood 18531 S. Broadwick Street Rancho Dominguez, CA 90220	Business Debt		2,382.67
Sysco Los Angeles, Inc. P.O. Box 1508 Walnut, CA 91788	Sysco Los Angeles, Inc. P.O. Box 1508 Walnut, CA 91788	Business Debt		13,961.61
Union Bank of California P.O. Box 51719 Los Angeles, CA 90051	Union Bank of California P.O. Box 51719 Los Angeles, CA 90051	Business Debt		25,000.00
Wells Fargo P.O. Box 54349 Los Angeles, CA 90054	Wells Fargo P.O. Box 54349 Los Angeles, CA 90054	Business Debt		9,467.57
World Wide Produce 1661 McGarry Street Los Angeles, CA 90021	World Wide Produce 1661 McGarry Street Los Angeles, CA 90021	Business Debt		2,236.68

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date December 15, 2011

Signature /s/ Jose Luis Alvarez
Jose Luis Alvarez
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Central District of California**

In re Luis The Chef, Inc.
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Jose Luis Alvarez 376 South Miraleste Drive #417 San Pedro, CA 90732	S- Corporation Shareholder	81%	81% Shareholder
Roger Mercier 520 Via Almar Palos Verdes Peninsula, CA 90274	S- Corporation Shareholder	19%	19% Shareholder

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date December 15, 2011

Signature /s/ Jose Luis Alvarez
Jose Luis Alvarez
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LOCAL BANKRUPTCY RULE 1015-2
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Los Angeles, California.

/s/ Jose Luis Alvarez

Jose Luis Alvarez

Dated December 15, 2011

Debtor

Joint Debtor

**United States Bankruptcy Court
Central District of California**

In re Luis The Chef, Inc.
Debtor

Case No. _____
Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	14	40,391.76		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	7		403,393.99	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		26			
			Total Assets	40,391.76	
			Total Liabilities	403,393.99	

**United States Bankruptcy Court
Central District of California**

In re Luis The Chef, Inc.
Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re Luis The Chef, Inc. Case No. _____
Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)
Total > **0.00**
(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re Luis The Chef, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Cash on hand/Petty Cash Location: 24558 Hawthorne Boulevard Torrance, California 90505	-	350.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		General Checking Account with Citibank 3812 Sepulveda Blvd Torrance, California 90505 Account ending in 4339	-	4,614.00
		General Savings Account with Citigold 3812 Sepulveda Blvd Torrance, California 90505 Account ending in 8647	-	500.00
		Checking Account with Union Bank 24030 Hawthorne Blvd Torrance, California 90505 Account ending in 1616	-	200.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		Security Lease deposit with Hillside Village, LLC (Lease on Debtor's Business Address) 25500 Hawthorne Boulevard, Suite 2250 Torrance, California 90505 Location: In Landlord's possession	-	7,500.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.		Various Miscellaneous Paintings Location: 24558 Hawthorne Boulevard Torrance, California 90505	-	500.00
6. Wearing apparel.		10 Company logo uniforms and 6 chef hats Location: 24558 Hawthorne Boulevard Torrance, California 90505	-	100.00
7. Furs and jewelry.	X			
			Sub-Total >	13,764.00
			(Total of this page)	

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Luis The Chef, Inc. Case No. _____
Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			

Sub-Total > **0.00**
(Total of this page)

Sheet 1 of 3 continuation sheets attached
to the Schedule of Personal Property

In re Luis The Chef, Inc. Case No. _____
Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.		www.mistocaffe.com Location: In Debtor's possession Debtor estimates value at \$500.00 per domain purchase price	-	500.00
23. Licenses, franchises, and other general intangibles. Give particulars.		Alcoholic Beverage License # 134076; Issued by County of Los Angeles Location: In Debtor's possession	-	1,500.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		1 fax machine, 2 cordless phones, 3 restaurant phones, 1 computer, and 2 office printers Location: 24558 Hawthorne Boulevard Torrance, California 90505	-	410.00
29. Machinery, fixtures, equipment, and supplies used in business.	X			

Sub-Total > **2,410.00**
(Total of this page)

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

In re Luis The Chef, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
30. Inventory.		20 tables, 64 chairs, 30 patio plastic tables, 2 fryers, 2 cooking burners, 1 display case, 1 deli cooler, 2 microwaves, 1 ice cream freezer, 1 desert freezer, 4 prep kitchen tables, 1 slicer, 1 bread slicer, 1 ice machine, 1 timekeeper, 2 mixers, 2 blenders, 2 ovens, 2 door prep table cooler, 1 door cooler, 3 door prep table cooler, 2 door prep table cooler, 1 safe, 1 cappuccino machine, 2 glass door cooler beer/wine, 2 door bar cooler, 1 door side station, and 1 television Location: 24558 Hawthorne Boulevard Torrance, California 90505	-	11,705.00
		Food Inventory; See Attached List Location: 24558 Hawthorne Boulevard Torrance, California 90505	-	10,015.31
		Beer Inventory; See Attached List Location: 24558 Hawthorne Boulevard Torrance, California 90505	-	176.83
		Wine Inventory; See Attached List Location: 24558 Hawthorne Boulevard Torrance, California 90505	-	2,320.62
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > **24,217.76**
(Total of this page)
Total > **40,391.76**

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

DESCRIPTION							Inventory
11/30/2011							
PRODUCE	<i>rest</i>	<i>kitchen</i>					
shallots			case	\$ 16.95	2		\$ 25.90
spring mix			case	\$ 6.85	2		\$ 13.70
apples			case	\$ 31.00	1		\$ 31.00
asparagus			case	\$ 34.00	3		\$ 102.00
avocado			case	\$ 60.00	1		\$ 60.00
basil			bag	\$ 4.50	4		\$ 18.00
bell pepper GREEN			case	\$ 24.00	1		\$ 24.00
bell pepper RED			case	\$ 24.90	1		\$ 24.90
boston lettuce			case	\$ 26.00	1.5		\$ 39.00
broccoli			bag	\$ 11.90	1		\$ 11.90
cantaloupe			case	\$ 18.03	1		\$ 18.03
carrots			bag	\$ 15.00	1		\$ 15.00
celery			Each	\$ 15.50	1		\$ 15.50
cilantro			case	\$ 8.90	2		\$ 17.80
cucumber			case	\$ 15.00	1		\$ 15.00
fresh raspberries			flat	\$ 39.95	1		\$ 39.95
garlic			bag	\$ 10.90	2		\$ 21.80
green cabbage			bgs	\$ 4.00	8		\$ 32.00
green leaf			case	\$ 14.70	3		\$ 44.10
green onion			case	\$ 16.90	1.5		\$ 25.35
frozen spinach			Each	\$ 5.50	2		\$ 11.00
honeydew			case	\$ 18.00	1		\$ 18.00
jicama			lb	\$ 0.80	10		\$ 8.00
lemon			case	\$ 20.81	1		\$ 20.81
lemon juice			gallon	\$ 8.90	2		\$ 17.80
lime juice			pk	\$ 6.00	5		\$ 30.00
limes			5lb pkg	\$ 5.00	5		\$ 25.00
mushroom			flat	\$ 14.35	2		\$ 28.70
orange juice			gallon	\$ 6.95	2		\$ 13.90
parsley			case	\$ 12.90	1		\$ 12.90
pears			lb	\$ 1.10	10		\$ 11.00
pickles			gallon	\$ 20.00	0.5	3	\$ 10.00
potatoes			case	\$ 19.16	1		\$ 19.16
radishes			bag	\$ 18.00	2		\$ 36.00
red cabbage			case	\$ 13.70	0		\$ -
red leaf			case	\$ 16.90	3		\$ 50.70
red onion			bag	\$ 13.90	2		\$ 27.80
red rose potatoes			case	\$ 15.00	0		\$ -
ripped mangos			case	\$ 10.80	1		\$ 10.80
roma tomato			CS	\$ 12.00	2		\$ 24.00
romaine			case	\$ 15.00	3		\$ 45.00
Shreder lettuces			bag	\$ 5.09	8		\$ 40.72
spinach			bags	\$ 4.50	10		\$ 45.00
strawberry			case	\$ 18.00	0		\$ -
white onion			bag	\$ 13.70	2		\$ 27.40
zucchini			case	\$ 20.00	1		\$ 20.00
PRODUCE TOTAL							\$ 1,148.62

MEAT							
MEAT LOAF				LB	\$ 3.50	20	\$ 70.00
chuck roll				lb	\$ 3.00	0	\$ 0
filet mignon				lb	\$ 6.79	55	\$ 373.45
ground beff				lb	\$ 2.85	10	\$ 28.50
HAMBURGER PATYS				bags	\$ 17.60	4	\$ 70.40
LAMB CHOPS				bags	\$21.00	0	\$ -
MEAT BALLS				LB	\$ 3.25	10	\$ 32.50
RIB EYE				LB	\$ 6.85	0	\$ -
sausage				lb	\$ 3.35	5	\$ 16.75
MEAT TOTAL							\$ 591.60
PORK							
bacon				LB	\$ 3.05	22	\$ 67.10
Canadian bacon				lb.	\$ 4.06	15	\$ 60.90
ham				lb.	\$ 2.10	2	\$ 4.20
peperoni				lbs	\$ 4.95	6	\$ 29.70
pork butt				lb	\$ 1.45	10	\$ 14.50
sloppy myx				lb.	\$ 3.00	22	\$ 66.00
PORK TOTAL							\$ 242.40
SEAFOOD							
ahi tuna				lb	\$ 11.39	28	\$ 318.92
anchovies				each	\$ 5.00	1	\$ 5.00
black musells				lb	\$ 2.29	12	\$ 27.48
calamari				lb	\$ 3.39	35	\$ 118.65
clams				lb	\$ 2.99	8	\$ 23.92
fish asstd				lb	\$ 4.00	40	\$ 160.00
halibut				lbs	\$ 11.99	0	\$ -
large shrimp				lb	\$ 8.00	10	\$ 80.00
pot stickers				CS	\$ 53.00	1.5	\$ 79.50
salmon				lb	\$ 6.75	10	\$ 67.50
shrimp -41/50				LB	\$ 6.50	12	\$ 78.00
smoked salmon				lb	\$ 6.59	5	\$ 32.95
snow crab				lb	\$ 9.50	8	\$ 76.00
SEAFOOD TOTAL							\$ 749.00
POULTRY							
chicken ravioli				bags	\$ 23.00	0	\$ -
chix breast				case	\$ 60.00	2	\$ 120.00
chix fingers				bags	\$ 15.00	2	\$ 30.00
cooked chicken				lb	\$ 3.75	25	\$ 93.75
Diced Turkey				lb	\$ 2.50	5	\$ 12.50
turkey cooked				lb	\$ 4.04	25	\$ 101.00
POULTRY TOTAL						0	\$ 357.25

BAKERY GROCERIES

all purpose flour			bag	\$	20.43	3	\$	61.29
frozen cranberry's			case	\$	24.82	0.25	\$	6.21
frozen raspberry's			LBS	\$	3.80	10	\$	38.00
pastry flour			bag	\$	18.00	1	\$	18.00
almond sliced			bags	\$	20.00	1	\$	20.00
apricot preserve			A10 can	\$	13.80	1	\$	13.80
baking powder			cans	\$	10.50	1	\$	10.50
baking soda			case	\$	1.25	22	\$	27.50
brown sugar			bag	\$	26.91	1	\$	26.91
cocoa powder			each	\$	17.10	1	\$	17.10
coconut			box	\$	25.00	1	\$	25.00
corn meal			bag	\$	7.95	1	\$	7.95
cornstarch			each	\$	0.75	3	\$	2.25
croissant dough			each	\$	46.18	1	\$	46.18
currants			box	\$	2.25	15	\$	33.75
deluxe cookie mix			each	\$	13.50	11	\$	148.50
diced red pepper			A10 can	\$	2.05	6	\$	12.30
food release			EACH	\$	3.00	5	\$	15.00
Frozen blue berrys			lb	\$	1.65	12	\$	19.80
graham cracker crust			case	\$	21.05	1	\$	21.05
istant custard			tub	\$	57.80	1.5	\$	86.70
karo syrup			each	\$	8.62	1	\$	8.62
lady fingers			cs	\$	3.99	5	\$	19.95
LF muffin mix			each	\$	9.00	0	\$	-
Oat meal			bag	\$	26.00	0.5	\$	13.00
ortega chiles			cans	\$	2.15	4	\$	8.60
peanut butter			tub	\$	7.21	1	\$	7.21
pecans			lb	\$	9.50	5	\$	47.50
puff pastry sheets			each	\$	28.82	1	\$	28.82
raisins			box	\$	1.50	18	\$	27.00
red raspberry			A10 can	\$	25.00	1	\$	25.00
salt			bag	\$	5.85	2	\$	11.70
semi-sweet choc			EACH	\$	40.00	1	\$	40.00
simple sirup			gallon	\$	9.00	1	\$	9.00
suga granulated			bag	\$	39.95	1	\$	39.95
vanilla strack			A10 can	\$	8.00	1	\$	8.00
walnuts			lbs	\$	6.00	25	\$	150.00
westco muffin mix			bag	\$	30.10	8	\$	240.80
white sugar			bag	\$	33.00	1	\$	33.00
yeast			LBS	\$	3.00	15	\$	45.00

BAKERY GROCERIES TOTAL

0 \$ 1,420.94

MISTO GROCERIES

orange mandarin	1069	NB	Doc 1	Filed 12/15/11	Entered 12/15/11	17:41:38	Desc
Pickle Ginger				each	\$ 15.00	0.5	\$ 7.50
Potato skins				case	\$ 32.00	1	\$ 32.00
red ginger picles				ea	\$ 3.75	14	\$ 52.50
red wine vinager				ea.	\$ 4.00	3	\$ 12.00
rice				box	\$ 20.00	1	\$ 20.00
rice nudles				ea	\$ 1.25	12	\$ 15.00
rice vinager				ea.	\$ 4.15	4	\$ 16.60
s d tomatos				box	\$ 24.00	1	\$ 24.00
sesame oil				ea.	\$ 11.00	4	\$ 44.00
spaghetti sauce				can	\$ 3.75	3	\$ 11.25
splenda				box	\$ 35.00	1	\$ 35.00
Split Pea				lbs	\$ 0.85	20	\$ 17.00
sugar packets				ea.	\$ 15.00	2	\$ 30.00
sushi/rice				LBS	\$ 0.60	40	\$ 24.00
sweet & low				box	\$ 22.01	1	\$ 22.01
Sweet potatoes				ea.	\$ 30.00	2	\$ 60.00
szwchan sauce				ea.	\$ 9.00	5	\$ 45.00
teriyaki				ea	\$ 6.50	1	\$ 6.50
thai bbq sauce				ea.	\$ 13.75	3	\$ 41.25
sourdoug bread				ea	\$ 3.25	3	\$ 9.75
white bread				ea	\$ 1.99	3	\$ 5.97
wheat bread				ea	\$ 3.19	6	\$ 19.14
tomat puree				each	\$ 3.00	5	\$ 15.00
Tortilla clors				pkg	\$ 2.75	4	\$ 11.00
Tortilla corn				pkg	\$ 1.60	3	\$ 4.80
Tortilla flour				pkg	\$ 1.75	25	\$ 43.75
tortilla soup				gallon	\$ 5.75	7	\$ 40.25
v-8 juice				ea	\$ 1.50	3	\$ 4.50
waffles				ea	\$ 1.75	8	\$ 14.00
worchestire sauce				ea.	\$ 9.50	1	\$ 9.50
cashew				lbs	\$ 6.75	3	\$ 20.25
Japanese bread crumbs				Bag	\$ 15.00	1.25	\$ 18.75
kosher salt				each	\$ 2.00	6	\$ 12.00
Cholula				each	\$ 2.09	1	\$ 2.09
Tabasco				each	\$ 2.50	10	\$ 25.00
ketchup cans				cs.	\$ 5.25	6	\$ 31.50
wershire sauce				gallon	\$ 9.50	1	\$ 9.50
dijon muztard small				ea.	\$ 2.35	11	\$ 25.85
A1 SAUCE				ea.	\$ 3.50	5	\$ 17.50
Honey Bears				each	\$ 2.28	8	\$ 18.24
french mustard				ea.	\$ 1.29	10	\$ 12.90
chocolate sirup				cs.	\$ 1.99	8	\$ 15.92
apple juice				ea.	\$ 7.00	1	\$ 7.00
Cramberry juice				gl	\$ 5.50	2	\$ 11.00
whole black papper				each	\$ 22.00	1	\$ 22.00

thyme	Case 2:11-bk-61069-NB	Doc 1	Filed 12/15/11	Entered 12/15/11 17:43:38	Desc	28.00
green salsa			each	\$ 6.00	1	\$ 6.00
chili flakes			each	\$ 15.00	1	\$ 15.00
tarragon			each	\$ 22.00	1	\$ 22.00
saffron			each	\$ 78.00	1	\$ 78.00
paprica			each	\$ 19.99	1	\$ 19.99
dark chile powder			each	\$ 22.00	1	\$ 22.00
gran garlic			each	\$ 19.00	1	\$ 19.00
rosemary			each	\$ 8.99	1	\$ 8.99
cumin			each	\$ 22.00	1	\$ 22.00
bay leaves			each	\$ 12.00	1	\$ 12.00
cajun spice lbs			lbs	\$ 8.00	3	\$ 24.00
pepitas			case	\$ 28.99	1.5	\$ 43.49
soup of the day			gallons	\$ 5.00	10	\$ 50.00
caesar dressing			gallons	\$ 12.50	2	\$ 25.00
house dressing			gallons	\$ 7.50	5	\$ 37.50
bbq dressing			gallons	\$ 8.99	2	\$ 17.98
italian			gallons	\$ 5.99	1	\$ 5.99
balsamic dressing			gallons	\$ 10.00	1	\$ 10.00
gravy			gallons	\$ 12.00	1.5	\$ 18.00
tartar sauce			gallons	\$ 5.00	0.5	\$ 2.50
egg roll mix			lbs	\$ 3.50	5	\$ 17.50
creamed spinach			gallons	\$ 7.50	2	\$ 15.00
red salsa			gallons	\$ 3.99	3	\$ 11.97
orange sauce			gallons	\$ 10.00	2	\$ 20.00
						\$ -
				\$ -	0	\$ -
MISTO G TOTAL					0	\$ 2,830.60
COFFEE / TEA						
reg coffee			each	\$ 1.22	112	\$ 136.64
decaff			each	\$ 1.37	24	\$ 32.88
MANGO TEA			each	\$ 2.50	79	\$ 197.50
reg. Ice tea			cs.	\$ 2.35	70	\$ 164.50
esspreso			lb	\$ 8.50	16	\$ 136.00
decaff esspreso			lb.	\$ 8.90	5	\$ 44.50
green tea			box	3.67	2	\$ 7.34
chamomile			box	3.67	5	\$ 18.35
englis breakfast			box	3.67	10	\$ 36.70
early grey			box	3.67	5	\$ 18.35
lemon			box	3.67	1	\$ 3.67
orange			box	3.67	3	\$ 11.01
apple			box	3.67	1	\$ 3.67
mint tea			box	3.67	1	\$ 3.67
cramberry			box	3.67	1	\$ 3.67

BEER INVENTORY					
Oct-11					
1-714-981-0353/714-445-3353	BACK	FRONT	TOTALS	PRICE	EXTEN
AMSTEL LIGTH			5	1.03	5.15
CORONA			21	1.05	22.05
HEINEKEN			2	1.05	2.1
MGD			10	0.73	7.3
MILLER LITE			9	0.92	8.28
MORETTI LAGER			7	0.95	6.65
NEGRA MODELO			9	1.1	9.9
NEW CASTLE BROWN			21	1.17	24.57
PILSNER			14	1.05	14.7
PIRAMID			18	0.99	17.82
SAM ADAMS			13	1.08	14.04
SIERRA NEVADA			13	0.95	12.35
310-864-0680 MARIA					0
BUD LIGTH			17	0.86	14.62
STELLA			7	1.25	8.75
O'DOULS			9	0.95	8.55
BEER TOTALS					176.83

11/30/2011	BAKERY	BAR	FREGE	TOTAL		
CHIANTI				9	\$ 5.50	\$ 49.50
ECCO DOMANI PINOT GRIGIO				8	\$ 6.75	\$ 54.00
CAPRIGE				10	\$ 3.50	\$ 35.00
849-8581--1800-3312829					\$ -	\$ -
310-871-3563						
BIANCO				9	\$ 6.27	\$ 56.43
ALICE WHITE SIRASH				10	\$ 3.65	\$ 36.50
BLACK STONE MERLOT				8	\$ 6.00	\$ 48.00
CHANDON RESERVE LARGE				2	\$ 12.65	\$ 25.30
CHANDON RESERVE SPTLITS				8	\$ 3.51	\$ 28.08
CLOS DO BOIS				9	\$ 6.97	\$ 62.73
COPPOLA MERLOT				8	\$ 9.96	\$ 79.68
ESTANCIA PINOT NOIR				6	\$ 9.00	\$ 54.00
HOP-NOB PINOT NOIR				13	\$ 7.85	\$ 102.05
RIESLING				6	\$ 7.85	\$ 47.10
818-4398014***1800-627-2777 4889 mark						\$ -
HESS SELECT				49	\$ 9.00	\$ 441.00
THE MOON CAB				23	\$ 11.00	\$ 253.00
SLED GEMER					\$ 10.00	\$ -
REGAL WINES -310-704-4048/ 1800-467-5889						
CALINA				20	\$ 6.00	\$ 120.00
KENDALL CHARD				17	\$ 9.25	\$ 157.25
LA CREMA CHARD				13	\$ 13.50	\$ 175.50
KENNDALL SAU/BLANC				17	\$ 8.00	\$ 136.00
CLICOUT				1	\$ 38.00	\$ 38.00
Ryan 209-986-7550--800-2263700						\$ -
SALMON CREEK CABERNET				4	\$ 2.50	\$ 10.00
SALMON CREEK CHARDONNAY				9	\$ 2.50	\$ 22.50
SALMON CREEK MERLOT				22	\$ 2.50	\$ 55.00
SALMON CREEK CHAMPAGNE				15	\$ 3.60	\$ 54.00
MUUMS CHAMPAGNE				1	\$ 18.00	\$ 18.00
STA CATALINA				15	\$ 6.00	\$ 90.00
HARASZTHY ZINF				8	\$ 9.00	\$ 72.00
					Total	\$ 2,320.62

B6D (Official Form 6D) (12/07)

In re Luis The Chef, Inc. Case No. _____
Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No.									
			Value \$						
Account No.									
			Value \$						
Account No.									
			Value \$						
Account No.									
			Value \$						
Subtotal (Total of this page)									
Total (Report on Summary of Schedules)							0.00	0.00	

0 continuation sheets attached

In re Luis The Chef, Inc. Case No. _____
Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

B6F (Official Form 6F) (12/07)

In re Luis The Chef, Inc. Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. xxsto 1 Alessandro Caffè 28310 Avenue Crocker, Unit H Valencia, CA 91355							1,150.00
Account No. 6904 Alsco 900 N. Highland Avenue Los Angeles, CA 90038							1,932.76
Account No. 1003 American Express PO Box 981540 El Paso, TX 79998							8,613.95
Account No. 4348 Bank of America P.O. Box 15796 Wilmington, DE 19886							24,000.00
Subtotal (Total of this page)							35,696.71

6 continuation sheets attached

In re Luis The Chef, Inc. Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. 6422 Chase P.O. Box 94014 Palatine, IL 60094	-		05/2010 Business Debt			25,000.00
Account No. 3193 Citi Bank P.O. Box 6500 Sioux Falls, SD 57117	-		08/2008 Business Debt			80,000.00
Account No. 3007 Citi Bank P.O. Box 6500 Sioux Falls, SD 57117	-		08/2008 Business Debt			61,282.00
Account No. 3492 Citi Bank P.O. Box 6500 Sioux Falls, SD 57117	-		08/2008 Business Debt			25,115.00
Account No. 3074 Citi Business Cards P.O. Box 6500 Sioux Falls, SD 57117	-		01/2005 Business Debt			3,524.42
Subtotal (Total of this page)						194,921.42

Sheet no. 1 of 6 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Luis The Chef, Inc. Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. 3659 Citi Business Cards P.O. Box 6500 Sioux Falls, SD 57117	-		09/2007 Business Debt				37,767.64
Account No. 6765 Classic Wines of California P.O. Box 51512 Los Angeles, CA 90051	-		10/2007 Business Debt				398.00
Account No. 0921 Copy Shop 309 S. Sepulveda Blvd. Manhattan Beach, CA 90266	-		5/2002 Business Debt				492.41
Account No. 1570 Driftwood Dairy 10724 E. Lower Azusa Road El Monte, CA 91734	-		04/2011 Business Debt				1,691.26
Account No. xxxxx xxx7-001 Ecolab Pest Elimination Division P.O. Box 6007 Grand Forks, ND 58206	-		05/2002 Business Debt				469.00
Subtotal (Total of this page)							40,818.31

Sheet no. 2 of 6 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Luis The Chef, Inc. Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Misto Caffe Eversoft 707 West 16th Street Long Beach, CA 90813		-	9/2009 Business Debt			2,041.76
Account No. 0317 FedEx P.O. Box 7221 Pasadena, CA 91109		-	5/2010 Business Debt			309.32
Account No. Luis The Chef, Inc. Hillside Village, LLC c/o Michael Rosa and Scott Douglas 25500 Hawthorne Boulevard Suite 2250 Torrance, CA 90505		-	08/2008 Landlord of Debtor's business location			33,752.00
Account No. Alvarez Jose Luis Alvarez 376 South Miraleste Drive #415 San Pedro, CA 90732		-	05/2002 Personal loan			37,067.71
Account No. Luis The Chef Money Mailer of South Bay 3142 Pacific Coast Highway Suite 204 Torrance, CA 90505		-	7/2006 Business Debt			1,050.00
Subtotal (Total of this page)						74,220.79

Sheet no. 3 of 6 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Luis The Chef, Inc. Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Misto Caffe						
Pacific Alarm System 4444 Sepulveda Boulevard Culver City, CA 90230	-		5/2005 Business Debt			130.20
Account No. xxsto-1						
Randall Refrigeration 24702 Narbone Avenue Lomita, CA 90717	-		05/2002 Business Debt			627.54
Account No. 8848						
Regal Wine Company P.O. Box 6700 San Francisco, CA 94160	-		5/2002 Business Debt			1,491.00
Account No. 2221						
Santa Monica Seafood 18531 S. Broadwick Street Rancho Dominguez, CA 90220	-		05/2002 Business Debt			2,382.67
Account No. 7627						
South Coast A.Q.M.D. 21865 Copley Drive Diamond Bar, CA 91765	-		5/2005 Business Debt			169.49
Sheet no. <u>4</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	4,800.90

B6F (Official Form 6F) (12/07) - Cont.

In re Luis The Chef, Inc. Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. 5170 Southern Wine & Spirits 2501 South Hoover Street Los Angeles, CA 90017	-		05/2002 Business Debt			775.00
Account No. Misto Caffe Special T Water System, Inc. P.O. Box 165 Whittier, CA 90608	-		3/2011 Business			80.00
Account No. 2365 Sysco Los Angeles, Inc. P.O. Box 1508 Walnut, CA 91788	-		05/2002 Business Debt			13,961.61
Account No. 6998 Trade Supplies 5899 South Downey Road Los Angeles, CA 90058	-		02/2008 Business Debt			343.60
Account No. 6014 Union Bank of California P.O. Box 51719 Los Angeles, CA 90051	-		07/2006 Business Debt			25,000.00
Subtotal (Total of this page)						40,160.21

Sheet no. 5 of 6 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re Luis The Chef, Inc. Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. Misto Caffè							
Verizon Communication P.O. Box 920041 Dallas, TX 75392	-		4/2010 Business Debt			400.22	
Account No. 7453							
Wells Fargo P.O. Box 54349 Los Angeles, CA 90054	-		10/2004 Business Debt			9,467.57	
Account No. 1416							
Wine Warehouse P.O. Box 910900 Los Angeles, CA 90091	-		05/2010 Business Debt			246.74	
Account No. MISCAF							
World Wide Produce 1661 McGarry Street Los Angeles, CA 90021	-		08/2011 Business Debt			2,236.68	
Account No. Misto Caffè							
Young's Market Company P.O. Box 30145 Los Angeles, CA 90030	-		5/2002 Business Debt			424.44	
Sheet no. <u>6</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	12,775.65
						Total (Report on Summary of Schedules)	403,393.99

In re Luis The Chef, Inc. Case No. _____
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
De Lage Landen Financial Srcvs P.O. Box 824018 Philadelphia, PA 19182	Lease contract for point of sale system used in Debtor's business location Expires 06/2012 Debtor is Lessee
Ecolab P.O. Box 6007 Grand Forks, ND 58206	Single tank dish machine equipment used in Debtor's business location Expires 02/2014 Debtor is Lessee
Eversoft 707 West 16th Street Long Beach, CA 90813	Automatic Filter Rental Service Contract Filter used in Debtor's business location Lease expires 09/12/2013 Debtor is Lessee
Hillside Village, LLC c/o Michael Rosa and Scott Douglas 25500 Hawthorne Boulevard Suite 2250 Torrance, CA 90505	Nonresidential real property lease agreement Expires 01/2017 Debtor is Lessee
Pacific Alarm System 4444 Sepulveda Boulevard Culver City, CA 90230	Alarm system contract Alarm used in Debtor's business location Contract Expires 05/2014 Debtor is Lessee
Verizon P.O. Box 660108 Dallas, TX 75266	Phone lines, internet, and cable contract used in Debtor's business location Expires 03/2012 Debtor is Lessee

In re Luis The Chef, Inc.

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Jose Luis Alvarez 376 South Miraleste Drive #415 San Pedro, CA 90732 President of Debtor Personally guaranteed \$150,000.00 of the lease agreement with Landlord Hillside Village, LLC	Hillside Village, LLC 2550 Hawthorne Boulevard Suite 2250 Torrance, CA 90505

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_____ continuation sheets attached to Schedule of Codebtors

**United States Bankruptcy Court
Central District of California**In re **Luis The Chef, Inc.**

Debtor(s)

Case No.

Chapter

11**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 28 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **December 15, 2011**Signature **/s/ Jose Luis Alvarez****Jose Luis Alvarez****President**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

**United States Bankruptcy Court
Central District of California**

In re Luis The Chef, Inc.

Debtor(s)

Case No.

Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$710,347.00	2011 YTD: Debtor's Business Income
\$885,576.00	2010: Debtor's Business Income
\$915,561.00	2009: Debtor's Business Income

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

3. Payments to creditors

None **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Hillside Village, LLC (New Prop Mgmt) P.O. Box 1066 Torrance, CA 90505	8/1/2011, 9/1/2011, 10/1/2011 for utilities	\$5,963.82	\$0.00
Sysco Los Angeles, Inc P.O. Box 1508 Walnut, CA 91788	9/22/2011, 9/29/2011, 10/6/2011	\$6,069.73	\$8,000.00

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Jose Luis Alvarez 376 South Miraleste Drive, #417 San Pedro, CA 90732 President/Owner	11/2010 \$6,175.00, 12/2010 \$6,175.00, 1/2011 \$6,175.00, 2/2011 \$6,446.00, 3/2011 \$6,446.00, 4/2011 \$6,446.00, 5/2011 \$6,446.00, 6/2011 \$6,446.00, 7/2011 \$6,446.00, 8/2011 \$6,446.00, 9/2011 \$6,446.00, 10/2011 \$6,446.00, 11/2011 \$6,446.00	\$82,985.00	\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
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* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
AYSO of San Pedro Address currently unavailable	None	01/2011	\$150.00 Gift Certificate
Assistance League Of San Pedro 1441 West 8th Street San Pedro, CA 90732	None	02/2011	\$100.00 Gift Certificate
For Our Childrens Address currently unavailable	None	04/2011	Food Value of \$3,989.00
Taste of The Town 2900 West Carson Street Torrance, CA 90503	None	05/2011	Food Value of \$750.00
Crestwood Elementary 1946 West Crestwood Street Rancho Palos Verdes, CA 90275	None	09/2011	Food Value of \$500.00
For Our Childrens No current address	None	04/2011	Labor Value of \$725.00

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
Palos Verdes Education Foundation 300 Paseo Del Mar # A Palos Verdes Peninsula, CA 90274	None	05/2011	Labor Value of \$425.00
First Lutheran Church 2900 West Carson Street Torrance, CA 90503	None	07/2011	Food Value of \$450.00
Los Angeles Philharmonic 151 South Grand Avenue Los Angeles, CA 90012	None	09/2011	\$150.00 Gift Certificate
Little League of San Pedro 1740 Plaza Del Amo Torrance, CA 90501	None	02/2011	\$100.00 Gift Certificate
South Bay Botanic Garden 26300 Crenshaw Boulevard Palos Verdes Peninsula, CA 90274	None	10/2011	Food Value of \$985.00

8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Law Offices of Michael Jay Berger 9454 Wilshire Boulevard 6th Floor Beverly Hills, CA 90212-2929	11/8/2011, Jose Luis Alvarez 12/09/2011, Jose Luis Alvarez	\$10,000.00; \$10,000.00

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Citi Bank 3812 Sepulveda Blvd Torrance, CA 90505	Business Checking Account Acct #: 5744 Ending Balance: \$79.63	Amount when closed: \$79.63 Date Closed: 05/2011

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Jose Luis Alvarez 376 South Miraleste Drive, #417 San Pedro, CA 90732	2002 Yucon X2 140k miles, good condition Current Value per Kelly Blue Book: \$5,000.00	24558 Hawthorne Boulevard, Los Angeles, CA 90505 Debtor's business location

15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location and name of business

- None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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- None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS
Expert Booking Services
900 E. Katella Avenue, Suite D
Orange, CA 92867

DATES SERVICES RENDERED
05/2002 - Present

Larry R. Boxer, CPA
2030 Main St., Ste. 1300
Irvine, CA 92614

05/2002 - Present

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS DATES SERVICES RENDERED

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
10/31/2011	Jose Luis Alvarez	\$10,592.74 food produce; \$2,217.79 wine; \$176.83 alcoholic beverages
11/30/2011	Jose Luis Alvarez	\$10,015.31 food produce; \$2,320.62 wine

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY
10/31/2011

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
Jose Luis Alvarez
376 South Miraleste Drive, #417
San Pedro, CA 90732

11/30/2011

Jose Luis Alvarez
376 South Miraleste Drive, #417
San Pedro, CA 90732

21 . Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Jose Luis Alvarez 376 South Miraleste Drive, #417 San Pedro, CA 90732	President/Shareholder	81% Common Stock
Roger Mercier 520 Via Almar Palos Verdes Peninsula, CA 90274	Shareholder	19% Common Stock

22 . Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23 . Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date December 15, 2011

Signature /s/ Jose Luis Alvarez
Jose Luis Alvarez
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re Luis The Chef, Inc. Debtor.	Case No.: <div style="text-align: center;">DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR</div>

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>20,000.00</u>
Prior to the filing of this statement I have received	\$	<u>20,000.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify): **Jose Luis Alvarez, President and 81% Shareholder of the Debtor**

3. The source of compensation to be paid to me is:

Debtor Other (specify): **N/A**

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

December 15, 2011

Date

/s/ Michael Jay Berger

Michael Jay Berger 100291

Signature of Attorney

Law Offices of Michael Jay Berger

Name of Law Firm

9454 Wilshire Boulevard

6th Floor

Beverly Hills, CA 90212-2929

(310) 271-6223 Fax: (310) 271-9805

MASTER MAILING LIST
Verification Pursuant to Local Bankruptcy Rule 1007-2(d)

Name Michael Jay Berger 100291

Address 9454 Wilshire Boulevard 6th Floor Beverly Hills, CA 90212-2929

Telephone (310) 271-6223 Fax: (310) 271-9805

- Attorney for Debtor(s)
 Debtor in Pro Per

UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
List all names including trade names used by Debtor(s) within last 8 years: Luis The Chef, Inc. DBA Misto Caffe and Bakery	Case No.:
	Chapter: 11

VERIFICATION OF CREDITOR MAILING LIST

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 5 sheet(s) is complete, correct, and consistent with the debtor's schedules pursuant to Local Rule 1007-2(d) and I/we assume all responsibility for errors and omissions.

Date: December 15, 2011

/s/ Jose Luis Alvarez
Jose Luis Alvarez/President
Signer/Title

Date: December 15, 2011

/s/ Michael Jay Berger
Signature of Attorney
Michael Jay Berger 100291
Law Offices of Michael Jay Berger
9454 Wilshire Boulevard
6th Floor
Beverly Hills, CA 90212-2929
(310) 271-6223 Fax: (310) 271-9805

Luis The Chef, Inc.
24558 Hawthorne Boulevard
Torrance, CA 90505

Michael Jay Berger
Law Offices of Michael Jay Berger
9454 Wilshire Boulevard
6th Floor
Beverly Hills, CA 90212-2929

Alessandro Caffè
28310 Avenue Crocker, Unit H
Valencia, CA 91355

AlSCO
900 N. Highland Avenue
Los Angeles, CA 90038

American Express
PO Box 981540
El Paso, TX 79998

Bank of America
P.O. Box 15796
Wilmington, DE 19886

Chase
P.O. Box 94014
Palatine, IL 60094

Citi Bank
P.O. Box 6500
Sioux Falls, SD 57117

Citi Business Cards
P.O. Box 6500
Sioux Falls, SD 57117

Classic Wines of California
P.O. Box 51512
Los Angeles, CA 90051

Copy Shop
309 S. Sepulveda Blvd.
Manhattan Beach, CA 90266

De Lage Landen Financial Srcvs
P.O. Box 824018
Philadelphia, PA 19182

Driftwood Dairy
10724 E. Lower Azusa Road
El Monte, CA 91734

Ecolab
P.O. Box 6007
Grand Forks, ND 58206

Ecolab Pest Elimination Division
P.O. Box 6007
Grand Forks, ND 58206

Eversoft
707 West 16th Street
Long Beach, CA 90813

FedEx
P.O. Box 7221
Pasadena, CA 91109

Hillside Village, LLC
c/o Michael Rosa and Scott Douglas
25500 Hawthorne Boulevard
Suite 2250
Torrance, CA 90505

Jose Luis Alvarez
376 South Miraleste Drive
#415
San Pedro, CA 90732

Money Mailer of South Bay
3142 Pacific Coast Highway
Suite 204
Torrance, CA 90505

Pacific Alarm System
4444 Sepulveda Boulevard
Culver City, CA 90230

Randall Refrigeration
24702 Narbone Avenue
Lomita, CA 90717

Regal Wine Company
P.O. Box 6700
San Francisco, CA 94160

Santa Monica Seafood
18531 S. Broadwick Street
Rancho Dominguez, CA 90220

South Coast A.Q.M.D.
21865 Copley Drive
Diamond Bar, CA 91765

Southern Wine & Spirits
2501 South Hoover Street
Los Angeles, CA 90017

Special T Water System, Inc.
P.O. Box 165
Whittier, CA 90608

Sysco Los Angeles, Inc.
P.O. Box 1508
Walnut, CA 91788

Trade Supplies
5899 South Downey Road
Los Angeles, CA 90058

Union Bank of California
P.O. Box 51719
Los Angeles, CA 90051

Verizon
P.O. Box 660108
Dallas, TX 75266

Verizon Communication
P.O. Box 920041
Dallas, TX 75392

Wells Fargo
P.O. Box 54349
Los Angeles, CA 90054

Wine Warehouse
P.O. Box 910900
Los Angeles, CA 90091

World Wide Produce
1661 McGarry Street
Los Angeles, CA 90021

Young's Market Company
P.O. Box 30145
Los Angeles, CA 90030

Attorney or Party Name, Address, Telephone & FAX Number, and California State Bar Number Michael Jay Berger 9454 Wilshire Boulevard 6th Floor Beverly Hills, CA 90212-2929 (310) 271-6223 Fax: (310) 271-9805 California State Bar Number: 100291 <i>Attorney for Debtor</i>	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: <p style="text-align: center;">Luis The Chef, Inc.</p> <p style="text-align: right;">Debtor(s), Plaintiff(s), Defendant(s).</p>	CASE NO.: ADV. NO.: CHAPTER: 11

**Corporate Ownership Statement Pursuant to
FRBP 1007(a)(1) and 7007.1, and LBR 1007-4**

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, **Michael Jay Berger 100291**, the undersigned in the above-captioned case, hereby declare
(Print Name of Attorney or Declarant)

under penalty of perjury under the laws of the United States of America that the following is true and correct:

[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:
- I am the president or other officer or an authorized agent of the debtor corporation
 - I am a party to an adversary proceeding
 - I am a party to a contested matter
 - I am the attorney for the debtor corporation
- 2.a. The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:
See Addendum
- b. There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

/s/ Michael Jay Berger
Signature of Attorney or Declarant

December 15, 2011
Date

Michael Jay Berger 100291
Printed Name of Attorney or Declarant

In re Luis The Chef, Inc. Debtor.	CHAPTER <u>11</u> CASE NUMBER
--	--------------------------------------

**Addendum to Corporate Ownership Statement Pursuant to
F.R.B.P. 1007(a)(1) and 7007.1, and Local Bankruptcy Rule 1002-5**

The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:

Jose Luis Alvarez
376 South Miraleste Drive
#417
San Pedro, CA 90732

Roger Mercier
520 Via Almar
Palos Verdes Peninsula, CA 90274
