Case 2:12-bk-10841-PC Doc 1 Filed 01/10/12 Entered 01/10/12 10:10:04 Desc

B1 (Official Form 1) (4/10) Main Document Page 1 of 32									
United S	tates Ba	nkr	uptcy	Court					
Centra	l Distric	ct of	Califo	ornia				Vol	luntary Petition
Name of Debtor (if individual, enter Last, First, Middle): 9060 N. Twin Peaks Drive, LLC.					Name of Joint Debtor (Spouse) (Last, First, Middle):				
All Other Names used by the Debtor in the last 8 ye (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):							
Last four digits of Soc. Sec. or Individual-Taxpayer EIN (if more than one, state all): 45-2472323	r I.D. (ITIN)) No./C	omplete	Last four d EIN (if mo	-			`axpayer I.	D. (ITIN) No./Complete
Street Address of Debtor (No. & Street, City, State 11601 Wilshire Blvd., Ste 500 Los Angeles, CA	& Zip Code	e):		Street Add	ress of Jo	oint Deb	otor (No. & Stree	et, City, St	ate & Zip Code):
	ZIPCOD	_E 900	25					Г	ZIPCODE
County of Residence or of the Principal Place of Br Los Angeles	usiness:			County of	Residenc	e or of t	he Principal Pla	ce of Busi	ness:
Mailing Address of Debtor (if different from street	address)			Mailing A	ldress of	Joint D	ebtor (if differer	nt from str	eet address):
	ZIPCOD	ЪЕ						Γ	ZIPCODE
Location of Principal Assets of Business Debtor (if	different fr	om stre	eet addres	s above):					
9060 N. Twin Peak Drive, Kamas, UT									ZIPCODE 84036
Type of Debtor			Nature o	of Business					V Code Under Which
(Form of Organization) (Check one box.)				one box.)				_	(Check one box.)
(Check one box.) ☐ Health Care Business ☐ Individual (includes Joint Debtors) ✓ Single Asset Real Estat See Exhibit D on page 2 of this form. U.S.C. § 101(51B) ☑ Corporation (includes LLC and LLP) ☐ Railroad ☐ Partnership ☐ Other (If debtor is not one of the above entities,					te as defined in 11 Chapter 7 Chapter 7 Chapter 7 Chapter 15 Petition for Recognition of a Foreign Main Proceeding Chapter 12 Chapter 13 Recognition of a Foreign Nonmain Proceeding				
(Ch			Other			a 11 U.S.C. business debts. urred by an rily for a			
Filing Fee (Check one box)).			pter 11 Debtors	s	
✓ Full Filing Fee attached	to individu:	ale	<u> </u>	or is a small busi	box: s a small business debtor as defined in 11 U.S.C. § 101(51D). s not a small business debtor as defined in 11 U.S.C. § 101(51D).				
 only). Must attach signed application for the couconsideration certifying that the debtor is unable except in installments. Rule 1006(b). See Officia Filing Fee waiver requested (Applicable to chapter of the second second	to pay fee al Form 3A. ter 7 individ	uals	than :	or's aggregate no \$2,343,300 (<i>amo</i>	s aggregate noncontingent liquidated debts owed to non-insiders or affiliates are less 343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).				
only). Must attach signed application for the cou consideration. See Official Form 3B.	rt's		Acce	ptances of the pla	s being filed with this petition nees of the plan were solicited prepetition from one or more classes of creditors, in nee with 11 U.S.C. § 1126(b).				
Statistical/Administrative Information ✓ Debtor estimates that funds will be available for distribution to unsecured creditors. □ Debtor estimates that, after any exempt property is excluded and administrative expense distribution to unsecured creditors.						will be r	no funds availab	le for	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors		_		_	_		_	_	
] 000- 000	5,001 10,00		 10,001- 25,000	25,001- 50,000		50,001- 100,000	Over 100,000	
Estimated Assets	1								
\$0 to \$50,001 to \$100,001 to \$500,001 to \$1	,000,001 to .0 million	\$10,0	000,001 0 million	50,000,001 to \$100 million	\$100,00 to \$500		\$500,000,001 to \$1 billion	More tha \$1 billion	
Estimated Liabilities									
\$0 to \$50,001 to \$100,001 to \$500,001 to \$1] .,000,001 to	L \$10 C	00.001	\$50,000,001 to	\$100.00	0.001	\$500,000,001	More that	n
	0 million		·	\$100 million		·	to \$1 billion	\$1 billion	

	/10/12 Entered 01/10/	
B1 (Official Form 1) (4/10) Main Document Voluntary Petition (This page must be completed and filed in every case)	Page 2 of 32 Name of Debtor(s): 9060 N. Twin Peaks Drive, L	Page 2
Prior Bankruptcy Case Filed Within Last 8	Years (If more than two, attach a	additional sheet)
Location Where Filed: None	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If mor	re than one, attach additional sheet)
Name of Debtor: None	Case Number:	Date Filed:
District:	Relationship:	Judge:

Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by § 342(b) of the Bankruptcy Code.

Signature of Attorney for Debtor(s)

Date

Exhibit C

Х

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.No

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms

10K and 10Q) with the Securities and Exchange Commission pursuant to

Section 13 or 15(d) of the Securities Exchange Act of 1934 and is

Exhibit A is attached and made a part of this petition.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

requesting relief under chapter 11.)

Exhibit D also completed and signed by the joint debtor is attached a made a part of this petition.

Information Regarding the Debtor - Venue (Check any applicable box.) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)
(Name of landlord or lessor that obtained judgment)
(Address of landlord or lessor)
Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Case 2:12-bk-10841-PC Doc 1 Filed 01	/10/12 Entered 01/10/12 10:10:04 Desc Page 3 of 32 Page					
Voluntary Petition	Name of Debtor(s):					
(This page must be completed and filed in every case)	9060 N. Twin Peaks Drive, LLC.					
Signa	natures					
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative					
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United State Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. X Signature of Debtor Telephone Number (If not represented by attorney)	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debto in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached X Signature of Foreign Representative Date					
Date Signature of Attorney*	Signature of Non-Attorney Petition Preparer					
X /s/Philip J. Layfield, Esq. Signature of Attorney for Debtor(s) Philip J. Layfield, Esq. 204836 The Layfield Law Firm 4640 Admiralty Way, Suite 500 Marina Del Rey, CA 90292-0000 (424) 835-6100 Fax: (800) 644-9861 philip@pjllawfirm.com	I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. § 110(b) 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for service chargeable by bankruptcy petition preparers, I have given the debto notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.					
	Printed Name and title, if any, of Bankruptcy Petition Preparer					
January 10, 2012 Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) Address					
information in the schedules is incorrect.						
Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	X Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above. Date					
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:					
X /s/ Stephen E. Hendrick Signature of Authorized Individual						
Signature of Authorized Individual Stephen E. Hendrick	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.					

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result

in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

....

Manager

© 1993-2011 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

Title of Authorized Individual January 10, 2012

Date

B4 (Official Forme) 2:12 bk-10841-PC

Filed 01/10/12 Entered 01/10/12 10:10:04 Doc 1 Desc Main Document Page 4 of 32 United States Bankruptcy Court

Central District of California

IN RE:

9060 N. Twin Peaks Drive, LLC.

Case No.

Debtor(s)

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address	Name, telephone number and complete mailing	Nature of claim	Indicate if claim	Amount of
including zip code	address, including zip code, of employee, agent	(trade debt,	is contingent,	claim (if
	or department of creditor familiar with claim	bank loan,	unliquidated,	secured also
	who may be contacted	government	disputed or	state value of
		contract, etc.)	subject to setoff	security)
Zions First National Bank, N.A.		Bank loan		1,846,000.00
255 N. Admiral Byrd Road	(801) 326-5710			Collateral:
Salt Lake City, UT 84116	· · ·			1,000,000.00
				Unsecured:
				846,000.00
Wasatch County Treasurer				7,173.47
25 North Main	(435) 657-3217			

Herber City, UT 84032

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president or other officer or an authorized agent of the corporation] [or a member or an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Signature: /s/ Stephen E. Hendrick

Stephen E. Hendrick, Manager

(Print Name and Title)

Debtor(s)

Case 2:12-bk-10841-PC Doc 1 Filed 01/10/12 Entered 01/10/12 10:10:04 Desc Main Document Page 5 of 32 United States Bankruptcy Court **Central District of California**

IN RE:

Case No.

9060 N. Twin Peaks Drive, LLC.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Registered name and last known address of security holder	Shares (or Percentage)	Security Class (or kind of interest)
Rare Collections, LLC	100	Common Stockholder
1000 N. Green Valley Pkwy, #440-312		
Henderson, NV 89074		

UNITED STATES BANKRUPTCY COURT

NOTICE TO CONSUMER DEBTOR(S) UNDER §342(b) OF THE BANKRUPTCY CODE

In accordance with § 342(b) of the Bankruptcy Code, this notice to individuals with primarily consumer debts: (1) Describes briefly the services available from credit counseling services; (2) Describes briefly the purposes, benefits and costs of the four types of bankruptcy proceedings you may commence; and (3) Informs you about bankruptcy crimes and notifies you that the Attorney General may examine all information you supply in connection with a bankruptcy case.

You are cautioned that bankruptcy law is complicated and not easily described. Thus, you may wish to seek the advice of an attorney to learn of your rights and responsibilities should you decide to file a petition. Court employees cannot give you legal advice.

Notices from the bankruptcy court are sent to the mailing address you list on your bankruptcy petition. In order to ensure that you receive information about events concerning your case, Bankruptcy Rule 4002 requires that you notify the court of any changes in your address. If you are filing a joint case (a single bankruptcy case for two individuals married to each other), and each spouse lists the same mailing address on the bankruptcy petition, you and your spouse will generally receive a single copy of each notice mailed from the bankruptcy court in a jointly-addressed envelope, unless you file a statement with the court requesting that each spouse receive a separate copy of all notices.

1. Services Available from Credit Counseling Agencies

With limited exceptions, § 109(h) of the Bankruptcy Code requires that all individual debtors who file for bankruptcy relief on or after October 17, 2005, receive a briefing that outlines the available opportunities for credit counseling and provides assistance in performing a budget analysis. The briefing must be given within 180 days <u>before</u> the bankruptcy filing. The briefing may be provided individually or in a group (including briefings conducted by telephone or on the Internet) and must be provided by a nonprofit budget and credit counseling agency approved by the United States trustee or bankruptcy administrator. The clerk of the bankruptcy court has a list that you may consult of the approved budget and credit counseling agencies. Each debtor in a joint case must complete the briefing.

In addition, after filing a bankruptcy case, an individual debtor generally must complete a financial management instructional course before he or she can receive a discharge. The clerk also has a list of approved financial management instructional courses. Each debtor in a joint case must complete the course.

2. The Four Chapters of the Bankruptcy Code Available to Individual Consumer Debtors

Chapter 7: Liquidation (\$245 filing fee, \$46 administrative fee, \$15 trustee surcharge: Total fee \$306)

Chapter 7 is designed for debtors in financial difficulty who do not have the ability to pay their existing debts. Debtors whose debts are primarily consumer debts are subject to a "means test" designed to determine whether the case should be permitted to proceed under chapter 7. If your income is greater than the median income for your state of residence and family size, in some cases, the United States trustee (or bankruptcy administrator), the trustee, or creditors have the right to file a motion requesting that the court dismiss your case under § 707(b) of the Code. It is up to the court to decide whether the case should be dismissed.

Under chapter 7, you may claim certain of your property as exempt under governing law. A trustee may have the right to take possession of and sell the remaining property that is not exempt and use the sale proceeds to pay your creditors.

The purpose of filing a chapter 7 case is to obtain a discharge of your existing debts. If, however, you are found to have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny your

B201A (Form 201A) (11/11)

discharge and, if it does, the purpose for which you filed the bankruptcy petition will be defeated.

Even if you receive a general discharge, some particular debts are not discharged under the law. Therefore, you may still be responsible for most taxes and student loans; debts incurred to pay nondischargeable taxes; domestic support and property settlement obligations; most fines, penalties, forfeitures, and criminal restitution obligations; certain debts which are not properly listed in your bankruptcy papers; and debts for death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs. Also, if a creditor can prove that a debt arose from fraud, breach of fiduciary duty, or theft, or from a willful and malicious injury, the bankruptcy court may determine that the debt is not discharged.

<u>Chapter 13</u>: Repayment of All or Part of the Debts of an Individual with Regular Income (\$235 filing fee, \$46 administrative fee: Total fee \$281)

Chapter 13 is designed for individuals with regular income who would like to pay all or part of their debts in installments over a period of time. You are only eligible for chapter 13 if your debts do not exceed certain dollar amounts set forth in the Bankruptcy Code.

Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, using your future earnings. The period allowed by the court to repay your debts may be three years or five years, depending upon your income and other factors. The court must approve your plan before it can take effect.

After completing the payments under your plan, your debts are generally discharged except for domestic support obligations; most student loans; certain taxes; most criminal fines and restitution obligations; certain debts which are not properly listed in your bankruptcy papers; certain debts for acts that caused death or personal injury; and certain long term secured obligations.

Chapter 11: Reorganization (\$1000 filing fee, \$46 administrative fee: Total fee \$1046)

Chapter 11 is designed for the reorganization of a business but is also available to consumer debtors. Its provisions are quite complicated, and any decision by an individual to file a chapter 11 petition should be reviewed with an attorney.

Chapter 12: Family Farmer or Fisherman (\$200 filing fee, \$46 administrative fee: Total fee \$246)

Chapter 12 is designed to permit family farmers and fishermen to repay their debts over a period of time from future earnings and is similar to chapter 13. The eligibility requirements are restrictive, limiting its use to those whose income arises primarily from a family-owned farm or commercial fishing operation.

3. Bankruptcy Crimes and Availability of Bankruptcy Papers to Law Enforcement Officials

A person who knowingly and fraudulently conceals assets or makes a false oath or statement under penalty of perjury, either orally or in writing, in connection with a bankruptcy case is subject to a fine, imprisonment, or both. All information supplied by a debtor in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the United States Trustee, the Office of the United States Attorney, and other components and employees of the Department of Justice.

WARNING: Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information regarding your creditors, assets, liabilities, income, expenses and general financial condition. Your bankruptcy case may be dismissed if this information is not filed with the court within the time deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court. The documents and the deadlines for filing them are listed on Form B200, which is posted at <u>http://www.uscourts.gov/bkforms/bankruptcy_forms.html#procedure</u>.

Case 2:12-bk-10841-PC Doc 1 Filed 01/10/12 Entered 01/10/12 10:10:04 Desc Main Document Page 8 of 32 STATEMENT OF RELATED CASES INFORMATION REQUIRED BY LOCAL BANKRUPTCY RULE 1015-2

UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

- A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
 None
- 2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
- 3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
- 4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
 None

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Marina Del Rey, California. Dated: January 4, 2012 /s/ Stephen E. Hendrick

Debtor

Joint Debtor

B201B (Form 201B) (2:092-bk-10841-PC

9060 N. Twin Peaks Drive, LLC.

Entered 01/10/12 10:10:04 Doc 1 Filed 01/10/12 Desc Page 9 of 32 Main Document inited States Bankruptev Cou

Central District of California

UNDER § 342(b) OF THE BANKRUPTCY CODE Certificate of [Non-Attorney] Bankruptcy Petition Preparer I, the [non-attorney] bankruptcy petition preparer signing the debtor's petition, hereby certify that I delivered to the debtor the attached notice, as required by § 342(b) of the Bankruptcy Code. Printed Name and title, if any, of Bankruptcy Petition Preparer Social Security number (If the bankruptcy petition preparer is not an individual, state Address: the Social Security number of the officer, principal, responsible person, or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) Х Signature of Bankruptcy Petition Preparer of officer, principal, responsible person, or partner whose Social Security number is provided above. **Certificate of the Debtor** I (We), the debtor(s), affirm that I (we) have received and read the attached notice, as required by § 342(b) of the Bankruptcy Code. X ^{/s/} 9060 N. Twin Peaks Drive, LLC. 1/10/2012 Printed Name(s) of Debtor(s) Signature of Debtor Date Case No. (if known) Х Signature of Joint Debtor (if any) Date

Instructions: Attach a copy of Form B 201A, Notice to Consumer Debtor(s) Under § 342(b) of the Bankruptcy Code.

Use this form to certify that the debtor has received the notice required by 11 U.S.C. § 342(b) only if the certification has NOT been made on the Voluntary Petition, Official Form B1. Exhibit B on page 2 of Form B1 contains a certification by the debtor's attorney that the attorney has given the notice to the debtor. The Declarations made by debtors and bankruptcy petition preparers on page 3 of Form B1 also include this certification.

© 1993-2011 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

IN RE:

Chapter 11

CERTIFICATION OF NOTICE TO CONSUMER DEBTOR(S)

Case No.

Debtor(s)

B6 Summary (Form 6: Summary) (1207)

Doc 1 Filed 01/10/12 Entered 01/10/12 10:10:04 Desc Main Document Page 10 of 32 United States Bankruptcy Court

Central District of California

IN RE:

Case No.

9060 N. Twin Peaks Drive, LLC.

Chapter 11

SUMMARY OF SCHEDULES

Debtor(s)

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NUMBER OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 1,000,000.00		
B - Personal Property	Yes	3	\$ 0.00		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$ 1,846,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$ 7,173.47	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		\$ 0.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtor(s)	No				\$
	TOTAL	11	\$ 1,000,000.00	\$ 1,853,173.47	

B6A (Official Form 64) (12/0) + 10841-PC Doc 1 Filed 01/10/12 Entered 01/10/12 10:10:04 Desc Main Document Page 11 of 32

IN RE 9060 N. Twin Peaks Drive, LLC.

Case No. _

(If known)

Debtor(s)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF INOTIENTY INITIALITY OF DETERTION CERTIFICITY VELSE (F) DESCRIPTION (CERTIFICATION) AMOUNT OF RECERTING Single Asset Real Esiste Located at: 0 0 1,000,000.00 1,846,000.00 9060 N. Twin Peaks Drive, Kamas, Utah 84035 Fee Simple 1,000,000.00 1,846,000.00					
9060 N. Twin Peaks Drive, Kamas, Utah 84036	DESCRIPTION AND LOCATION OF PROPERTY		HUSBAND, WIFE, JOINT, OR COMMUNITY	DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR	
9060 N. Twin Peaks Drive, Kamas, Utah 84036	Single Asset Real Estate Located at:	Fee Simple		1.000.000.00	1.846.000.00
		• • •		, ,	,,
	5000 N. Twill Teaks Drive, Ramas, Star 04050				
тоты 1,000,000.00					
TOTAL 1,000,000.09					
TOTAL 1,000,000.00					
TOTAL 1,000,000.00					
TOTAL 1,000,000.00					
тота. 1,000,000.00					
тотац 1,000,000.00					
тотац 1,000,000.00					
Image: Display in the second secon					
Image: Display in the second secon					
Image: 1000,000.00 Image: 1,000,000.00					
Image: 1,000,000.00					
TOTAL 1,000,000.00					
TOTAL 1,000,000.00					
TOTAL 1,000,000.00					
TOTAL 1,000,000.00					
Image: Second					
TOTAL 1,000,000.00					
TOTAL 1,000,000.00					
TOTAL 1,000,000.00					
TOTAL 1,000,000.00					
TOTAL 1,000,000.00					
TOTAL 1,000,000.00					
TOTAL 1,000,000.00					
Image: Description of the second s					
TOTAL 1,000,000.00					
TOTAL 1,000,000.00					
TOTAL 1,000,000.00					
TOTAL 1,000,000.00					
TOTAL 1,000,000.00					
TOTAL 1,000,000.00					
TOTAL 1,000,000.00					
TOTAL 1,000,000.00					
TOTAL 1,000,000.00					
TOTAL 1,000,000.00					
TOTAL 1,000,000.00					
TOTAL 1,000,000.00					
TOTAL 1,000,000.00					
TOTAL 1,000,000.00					
TOTAL 1,000,000.00					
TOTAL 1,000,000.00					
TOTAL 1,000,000.00					
TOTAL 1,000,000.00					
TOTAL 1,000,000.00				4 000 000	
		тот	AL	1,000,000.00	

(Report also on Summary of Schedules)

вев (Official Form 6B): (12-bk-10841-PC

IN RE 9060 N. Twin Peaks Drive, LLC.

Case No. ____

(If known)

Desc

SCHEDULE B - PERSONAL PROPERTY

Main Document

Debtor(s)

Doc 1 Filed 01/10/12 Entered 01/10/12 10:10:04

Page 12 of 32

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1.	Cash on hand.	X			
2.	Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	x			
3.	Security deposits with public utilities, telephone companies, landlords, and others.	×			
4.	Household goods and furnishings, include audio, video, and computer equipment.	×			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	x			
6.	Wearing apparel.	x			
7.	Furs and jewelry.	x			
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	x			
10.	Annuities. Itemize and name each issue.	X			
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	x			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	×			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	×			
14.	Interests in partnerships or joint ventures. Itemize.	×			

B6B (Official Form 6B) (12,0) - Cont.

IN RE 9060 N. Twin Peaks Drive, LLC.

Doc 1 Filed 01/10/12 Entered 01/10/12 10:10:04 Desc Main Document Page 13 of 32

Debtor(s)

_ Case No. ____

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTORS INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15.	Government and corporate bonds and other negotiable and non-negotiable	x			
16	instruments. Accounts receivable.	x			
	Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	x			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	x			
19.	Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	x			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	x			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	×			
22.	Patents, copyrights, and other intellectual property. Give particulars.	x			
23.	Licenses, franchises, and other general intangibles. Give particulars.	x			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	x			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	×			
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.	×			
29.	Machinery, fixtures, equipment, and supplies used in business.	x			
30.	Inventory.	X			
31.	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	×			

Doc 1 Filed 01/10/12 Entered 01/10/12 10:10:04 Desc Main Document Page 14 of 32

IN RE 9060 N. Twin Peaks Drive, LLC.

_ Case No. _

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

			FAL	0.00
 Other personal property of any kind not already listed. Itemize. 	x			
TYPE OF PROPERTY	O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
	N		FE, JOINT, UNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

(If known)

Debtor(s)

Doc 1 Filed 01/10/12 Entered 01/10/12 10:10:04 Desc Main Document Page 15 of 32

IN RE 9060 N. Twin Peaks Drive, LLC.

_ Case No. ___

(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor(s)

Debtor elects the exemptions to which debtor is entitled under: (Check one box)

Check if debtor claims a homestead exemption that exceeds \$146,450. *

11	U.S.C.	ş	522(b)(2)
1.1	USC	8	500(h)(2)

11 U.S.C. § 522(b)(3)

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS
Not Applicable			

* Amount subject to adjustment on 4/1/13 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Case 2:12-bk-10841-PC	Doc 1	Filed 01
	Main D	ocument

IN RE 9060 N. Twin Peaks Drive, LLC.

© 1993-2011 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

Case No.

Т

Filed 01/10/12 Entered 01/10/12 10:10:04

Page 16 of 32

Debtor(s)

(If known)

Desc

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COM MUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 1001	x		Date claim was incurred: June 1, 2011	T			1,846,000.00	846,000.00
Zions First National Bank, N.A. 255 N. Admiral Byrd Road Salt Lake City, UT 84116			First deed of trust Secured by Real property located at 9060 N. Twin Peaks Drive, Kamas, Utah 84036 VALUE \$ 1,000,000.00	_				
ACCOUNT NO.			Assignee or other notification for:	┢				
Prince, Yeates & Geldzahler			Zions First National Bank, N.A.					
C/O Zions First National Bank, N.A.					İ.	1		
15 West South Temple, Suite 1700		[
Salt Lake City, UT 84101-1549			VALUE \$	-				
ACCOUNT NO.			VALUE \$					
	-			┝	\vdash			
ACCOUNT NO.			VALUE \$	_				
0 continuation sheets attached			(Total of ti	Sut is r			_{\$} 1,846,000.00	s 846,000.00

(Total of this page)

1,846,000.00 (Use only on last page)

Total

(Report also on (If applicable, report Summary of Schedules.)

also on Statistical Summary of Certair Liabilities and Related Data.)

846,000.00

B6E (Official Form 6E): (02-10)k-10841-PC

Doc 1 Filed 01/10/12 Entered 01/10/12 10:10:04 Main Document Page 17 of 32

IN RE 9060 N. Twin Peaks Drive, LLC.

Debtor(s)

Case No. _

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Cours.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. \S 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).



© 1993-2011 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

Doc 1 Filed 01/10/12 Entered 01/10/12 10:10:04 Desc Main Document Page 18 of 32

IN RE 9060 N. Twin Peaks Drive, LLC.

_ Case No. _

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Other Certain Debts Owed to Governmental Units

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIGUIDATED	DISPUTED		AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. 3964	x		2011 Unpaid Property Taxes							
Wasatch County Treasurer										
25 North Main										
Herber City, UT 84032										
								7,173.47	7,173.47	
ACCOUNT NO.				┢		+		1,110.41	1,110.41	
ACCOUNT NO.	-									
ACCOUNT NO.										
ACCOUNT NO.				t	T					
	-									
ACCOUNT NO.				┢	t					
ACCOUNT NO.	-									
ACCOUNT NO.		1		\square	\uparrow		\dagger			
	-									
Sheet no1 of1 continuation sheets	att	ached	to	L Sut	oto	tal	╈			
Schedule of Creditors Holding Unsecured Priority			(Totals of th				\$	7,173.47	_{\$} 7,173.47	\$
					Tot	tal	Γ			
(Use only on last page of the comp	plete	ed Sch	edule E. Report also on the Summary of Sch				\$	7,173.47		
					Tot	tal				
			last page of the completed Schedule E. If app	-					_s 7,173.47	
report also on th	e St	atistic	al Summary of Certain Liabilities and Relate	d E	Data	a.)			\$ 7,173.47	\$

Debtor(s)

B6F (Official Form 6F) (12-b)k-10841-PC

IN RE 9060 N. Twin Peaks Drive, LLC.

© 1993-2011 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

Case No.

Desc

(If known)

Filed 01/10/12 Entered 01/10/12 10:10:04

Page 19 of 32

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

Doc 1

Debtor(s)

Main Document

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	H USB AND, W IFE, JOINT, OR COM M UNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	C ON T IN G E N T	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
	1						
0				Subt			
continuation sheets attached			(Total of thi				\$
				Т	`ota	al	

(Use only on last page of the completed Schedule F. Report also on

the Summary of Schedules and, if applicable, on the Statistical

Summary of Certain Liabilities and Related Data.)



IN RE 9060 N. Twin Peaks Drive, LLC.

Page 20 of 32

Case No.

(If known)

Desc

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Debtor(s)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

вен (Official Form 64) (12-bk-10841-PC

IN RE 9060 N. Twin Peaks Drive, LLC.

Doc 1 Filed 01/10/12 Entered 01/10/12 10:10:04 Desc Main Document Page 21 of 32

Case No. ____

(If known)

SCHEDULE H - CODEBTORS

Debtor(s)

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

© 1993-2011 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Rare Collections, LLC	Zions First National Bank, N.A.
1000 N. Green Valley Pkwy, #440-312	255 N. Admiral Byrd Road
Henderson, NV 89074	Salt Lake City, UT 84116
	Wasatch County Treasurer
	25 North Main
	Herber City, UT 84032

B6 Declaration (Strictal Form o - Declaration) (12/07	Doc 1	Filed 01/10)/12	Entered 01/10/12 10:10:04	Desc
bo beclaration (Official Form 0 - Declaration) (12/07	Main Do	cument	Page	22 of 32	

IN RE 9060 N. Twin Peaks Drive, LLC.

Debtor(s)

Case No.

(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _______ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342 (b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Signature of Bankruptcy Petition Preparer

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Manager

____ (the president or other officer or an authorized agent of the corporation or a

Date

member or an authorized agent of the partnership) of the **9060 N. Twin Peaks Drive, LLC.** (corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of <u>12</u> sheets (*total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date: January 10, 2012

______Signature: /s/ Stephen E. Hendrick

Stephen E. Hendrick

(Print or type name of individual signing on behalf of debtor)

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B7 (Official Form 9, 2:12, bk-10841-PC

Doc 1 Filed 01/10/12 Entered 01/10/12 10:10:04 Desc Main Document Page 23 of 32 United States Bankruptcy Court

Central District of California

IN RE:

Case No.

9060 N. Twin Peaks Drive, LLC.

Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

Debtor(s)

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

Complete a. or b., as appropriate, and c.

A. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other
 debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Case 2:12-bk-10841-PC Doc 1 Filed 01/10/12 Entered 01/10/12 10:10:04 Desc Main Document Page 24 of 32

None	b. Debtor whose debts are not primarily consumer a preceding the commencement of the case unless the \$5,850.* If the debtor is an individual, indicate with obligation or as part of an alternative repayment scheo debtors filing under chapter 12 or chapter 13 must in is filed, unless the spouses are separated and a joint	e aggregate value of all property that const an asterisk (*) any payments that were mad dule under a plan by an approved nonprofit b aclude payments and other transfers by eith	itutes or is affected by such transfer is less than le to a creditor on account of a domestic support pudgeting and credit counseling agency. (Married
	* Amount subject to adjustment on 4/01/13, and ever	y three years thereafter with respect to case	es commenced on or after the date of adjustment.
None	<i>c. All debtors:</i> List all payments made within one ye who are or were insiders. (Married debtors filing und a joint petition is filed, unless the spouses are separate	ler chapter 12 or chapter 13 must include pa	
4. Sui	its and administrative proceedings, executions, gar	nishments and attachments	
None	a. List all suits and administrative proceedings to w bankruptcy case. (Married debtors filing under chap not a joint petition is filed, unless the spouses are se	ter 12 or chapter 13 must include informati	
None	b. Describe all property that has been attached, garni the commencement of this case. (Married debtors fil or both spouses whether or not a joint petition is file	ling under chapter 12 or chapter 13 must ir	include information concerning property of either
5. Re	possessions, foreclosures and returns		
None	List all property that has been repossessed by a credit the seller, within one year immediately preceding the include information concerning property of either or joint petition is not filed.)	ne commencement of this case. (Married de	ebtors filing under chapter 12 or chapter 13 must
6. As:	signments and receiverships		
None	a. Describe any assignment of property for the benefi (Married debtors filing under chapter 12 or chapter 13 unless the spouses are separated and joint petition is	3 must include any assignment by either or b	
None	b. List all property which has been in the hands of a commencement of this case. (Married debtors filing u spouses whether or not a joint petition is filed, unles	inder chapter 12 or chapter 13 must include	information concerning property of either or both
7. Gii	fts		
None	List all gifts or charitable contributions made within gifts to family members aggregating less than \$200 in per recipient. (Married debtors filing under chapter 1 a joint petition is filed, unless the spouses are separa	value per individual family member and ch 2 or chapter 13 must include gifts or contri	aritable contributions aggregating less than \$100
8. Lo	sses		
None	List all losses from fire, theft, other casualty or gam commencement of this case. (Married debtors filing a joint petition is filed, unless the spouses are separa	under chapter 12 or chapter 13 must includ	
9. Pa	yments related to debt counseling or bankruptcy		
None	List all payments made or property transferred by or consolidation, relief under bankruptcy law or prepara of this case.		
The 4640	IE AND ADDRESS OF PAYEE Layfield Law Firm Admiralty Way, Suite 500 na Del Rey, CA 90292	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR 12/24/2011	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY 10,000.00

The fee paid for the filing of the peition, pre-bankruptcy advice, preparing the 7-day package, and attending the 341(a) meeting was \$10,000.00. Thereafter, the fee will be \$250.00 per hour.

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either \checkmark absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar \checkmark device of which the debtor is a beneficiary.

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise \checkmark transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes

 \checkmark

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this \checkmark case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during \checkmark that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or \checkmark potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

 \checkmark

Case 2:12-bk-10841-PC Doc 1 Filed 01/10/12 Entered 01/10/12 10:10:04 Desc Main Document Page 26 of 32

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

 \checkmark

None a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates \checkmark of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101. \checkmark

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

a. List all bookkeepers and accountants who within the two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

None b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account \checkmark and records, or prepared a financial statement of the debtor.

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the \checkmark debtor. If any of the books of account and records are not available, explain.

None d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom a financial statement was issued \checkmark within the two years immediately preceding the commencement of the case by the debtor.

20. Inventories

N

None

 \checkmark

 \checkmark

None

 \checkmark

 \checkmark

None	a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the
\checkmark	dollar amount and basis of each inventory.

b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

21. Current Partners, Officers, Directors and Shareholders

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

22. Former partners, officers, directors and shareholders

a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

 \checkmark

	Case 2:12-bk-10841-PC Doc 1 Filed 01/10/12 Entered 01/10/12 10:10:04 Desc Main Document Page 27 of 32
None	b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.
23. V	Vithdrawals from a partnership or distributions by a corporation
None	If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.
24. T	ax Consolidation Group
None	If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.
25. P	ension Funds.
None	If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.
[If co	ompleted on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date: January 10, 2012	Signature: /s/ Stephen E. Hendrick
	Stephen E. Hendrick, Manager
	Print Name and 7
[An indiv	al signing on behalf of a partnership or corporation must indicate position or relationship to debto
	0 continuation pages attached
Penalty for making a false state	ent: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § 152 and 3571

C Doc 1 Filed 01/10/12 Entered 01/10/12 10:10:04 Desc Main Document Page 28 of 32 United States Bankruptcy Court Central District of California

IN RE: 9060 N. Twin Peaks Drive, LLC.		Case No Chapter 11	
	DISCLOSURE OF COMPENSATION OF AT	TTORNEY FOR DEBTOR	
1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that comp one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the of or in connection with the bankruptcy case is as follows:			
	For legal services, I have agreed to accept	\$\$250.00/hr	
	Prior to the filing of this statement I have received		
	Balance Due		
2.	The source of the compensation paid to me was: Debtor Other (specify): Stephen	E. Hendrick	
3.	. The source of compensation to be paid to me is: \Box Debtor $\mathbf{V}_{Other (specify)}$: Stephen E. Hendrick		
4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.		they are members and associates of my law firm.	
	I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agree together with a list of the names of the people sharing in the compensation, is attached.		
5.	In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the	bankruptcy case, including:	
	a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determini		
	b. Preparation and filing of any petition, schedules, statement of affairs and plan which may		
	c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any	adjourned hearings thereof;	
	d. Representation of the debtor in adversary proceedings and other contested bankruptey mat	ters ;	
	e. [Other provisions as needed]		

The fee paid for the filing of the peition, pre-bankruptcy advice, preparing the 7-day package, and attending the 341(a) meeting was \$10,000.00 plus \$1,039.00 filing fee. Thereafter, the fee will be \$250.00 per hour.

6. By agreement with the debtor(s), the above disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

January 10, 2012

Date

/s/ Philip J. Layfield, Esq.

Philip J. Layfield, Esq. 204836 The Layfield Law Firm 4640 Admiralty Way, Suite 500 Marina Del Rey, CA 90292-0000 (424) 835-6100 Fax: (800) 644-9861 philip@pjllawfirm.com

C Doc 1 Filed 01/10/12 Entered 01/10/12 10:10:04 Desc Main Document Page 29 of 32 United States Bankruptcy Court Central District of California

IN RE:	Case No				
9060 N. Twin Peaks Drive, LLC.	Chapter ¹¹				
Debtor(s)					
DECLARATION RE: LI	MITED SCOPE OF APPEARANCE				
PURSUANT TO LOCA	AL BANKRUPTCY RULE 2090-1				
TO THE COURT, THE DEBTOR, THE TRUSTEE (if	any), AND THE UNITED STATES TRUSTEE:				
1. I am the attorney for the Debtor in the above-caption	ed case.				
2. On (<i>specify date</i>) 12/24/2011 , I agreed with the following services:	Debtor that for a fee of \$, I would provide only the				
a. Prepare and file the Petition and Schedules					
 b. Represent the Debtor at the 341(a) Hearing c. Represent the Debtor in any relief from stay actions d. Represent the Debtor in any proceeding involving an objection to Debtor's discharge pursuant to 11 U.S.C. § e. Represent the Debtor in any proceeding to determine whether a specific debt is nondischargeable under 11 U.S. § 523 					
				f. Other (specify): The fee paid for the filing of the peition, pre-bankru meeting was \$10,000.00 plus \$1,039.00 filing fee.	uptcy advice, preparing the 7-day package, and attending the 341(a) Fhereafter, the fee will be \$250.00 per hour.
3. I declare under penalty of perjury under the laws of the that this declaration was executed on the following data that the following data are the following d	e United States of America that the foregoing is true and correct and ate at the city set forth below.				
Dated: January 10, 2012 Law F	Firm: The Layfield Law Firm				
	4640 Admiralty Way, Suite 500				
	Marina Del Rey, CA 90292-0000				
I HEREBY APPROVE THE ABOVE:	By: /s/ Philip J. Layfield, Esq.				

/s/ Stephen E. Hendrick	Name: Philip J. Layfield, Esq.
Signature of Debtor(s)	Attorney for Debtor

This form is optional. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

Debtor(s)

Doc 1 Filed 01/10/12 Entered 01/10/12 10:10:04 Desc Main Document Page 30 of 32 United States Bankruptcy Court Central District of California

VERIFICATION OF CREDITOR MAILING LIST

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 2 sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rule 1007-2(d) and I/we assume all responsibility for errors and omissions.

Date: January 10, 2012	Signature: /s/ Stephen E. Hendrick Stephen E. Hendrick, Manager	Debtor
Date:	Signature:	Joint Debtor, if any
Date: January 10, 2012	Signature: /s/ Philip J. Layfield, Esq. Philip J. Layfield, Esq. 204836	Attorney (if applicable)

Case 2:12-bk-10841-PC Doc 1 Filed 01/10/12 Entered 01/10/12 10:10:04 Desc Main Document Page 31 of 32

9060 N Twin Peaks Drive LLC 11601 Wilshire Blvd Ste 500 Los Angeles, CA 90025

The Layfield Law Firm 4640 Admiralty Way Suite 500 Marina Del Rey, CA 90292-0000

Case 2:12-bk-10841-PC Doc 1 Filed 01/10/12 Entered 01/10/12 10:10:04 Desc Main Document Page 32 of 32

Prince Yeates & Geldzahler C/O Zions First National Bank NA 15 West South Temple Suite 1700 Salt Lake City, UT 84101-1549

Wasatch County Treasurer 25 North Main Herber City, UT 84032

Zions First National Bank NA 255 N Admiral Byrd Road Salt Lake City, UT 84116