

B1 (Official Form 1) (4/10)

United States Bankruptcy Court Central District of California, Santa Ana Division					Voluntary Petition				
Name of Debtor (if individual, enter Last, First, Middle): Pacific Ready Mix, Inc.,					Name of Joint Debtor (Spouse) (Last, First, Middle):				
All Other Names Used by the Debtor in the last 8 years (include married, maiden, and trade names):					All Other Names Used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):				
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 77-0625668					Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):				
Street Address of Debtor (No. and Street, City, and State): 500 South Walnut Street					Street Address of Joint Debtor (No. and Street, City, and State):				
Anaheim, California			92802						
County of Residence or of the Principal Place of Business: Orange					County of Residence or of the Principal Place of Business:				
Mailing Address of Debtor (if different from street address):					Mailing Address of Joint Debtor (if different from street address):				
Location of Principal Assets of Business Debtor (if different from street address above):									
Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Concrete Manufacturer			Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding		Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.		
Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.					Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D) <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D) Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owned to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). ----- Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).				
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.									THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000									
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion									
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion									

Voluntary Petition (This page must be completed and filed in every case)		Name of Debtor(s): Pacific Ready Mix, Inc.	
All Prior Bankruptcy Case Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed:	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet.)			
Name of Debtor:	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p style="text-align: center;"> X <u>/s/Robert Sabahat</u> Robert Sabahat Date _____ </p>		
<p style="text-align: center;">Exhibit C</p> <p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No</p>			
<p style="text-align: center;">Exhibit D</p> <p>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</p> <p><input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.</p> <p>If this is a joint petition:</p> <p><input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.</p>			
<p style="text-align: center;">Information Regarding the Debtor - Venue (Check any applicable box.)</p> <p><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>			
<p style="text-align: center;">Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)</p> <p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <p style="text-align: center;">_____</p> <p style="text-align: center;">(Name of landlord that obtained judgment)</p> <p style="text-align: center;">_____</p> <p style="text-align: center;">(Address of landlord)</p> <p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).</p>			

<p>Voluntary Petition (This page must be completed and filed in every case)</p>	<p>Name of Debtor(s): Pacific Ready Mix, Inc.</p>
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by § 342(b) of the Bankruptcy Code.</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by § 1515 of title 11 are attached.</p> <p><input type="checkbox"/> Pursuant to § 1511 of title 11, United States Code, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ (Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p>
<p style="text-align: center;">Signature of Attorney*</p> <p>X /s/ Robert Sabahat _____ Signature of Attorney Robert Sabahat, Esq. _____ Printed Name of Attorney for Debtor(s) MADISON HARBOR, ALC _____ Firm Name 17702 Mitchell North, Suite 100 _____ Address Irvine, CA 92614 _____ (949) 756-9050 _____ Telephone Number 1/31/2012 _____ Date</p> <p>* In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notice and information required under 11 U.S.C. 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____</p> <p>_____ Date</p> <p>Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.</p> <p>Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.</p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>/s/ Norman Bergdahl _____ Signature of Authorized Individual Norman Bergdahl _____ Printed Name of Authorized Individual President _____ Title of Authorized Individual 1/31/2012 _____ Date</p>	<p>X _____</p> <p>_____ Date</p>

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA

In re

Pacific Ready Mix, Inc.

Debtor(s).

CHAPTER: 11

CASE NO.:

Form 4.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Lehigh Southwest Cement; 2521 E Artesia Blvd, Long Beach, CA 90805; Trade Debt; Disputed; \$1,421,034.62				
FST Sand And Gravel; co Michael S Magnuson; 13215 Penn St Suite 205, Whittier, CA 90602; Trade Debt; Disputed; \$703,126.01				
FST Sand and Gravel Inc; PO Box 2798, Corona, CA 92878; Trade Debt; Disputed; \$689,192.41				
Stone Valley Materials; PO Box 3679, Riverside, CA 92519; Trade Debt; Disputed; \$271,638.26				
Christopher Campbell, 19129 Eagle View Dr, Morgan Hill, CA 95037; Other Debt; Disputed; \$154,363.63				
West Coast Sand and Gravel; PO Box 5067, Buena Park, CA 90622; Trade Debt; Disputed; \$144,138.85				
TXI Riverside Cement; 3500 Porsche Way Suite 150, Ontario, CA 91764; Trade Debt; Disputed; \$133,730.01				
ACC Capital Corp; 7109 High Tech Drive B, Midvale, UT 84047; Bank Loan; Disputed; \$82,726.00				

Date: January 31, 2012

/s/ Norman Bergdahl, President

Debtor

[Declaration as in Form 2]

Form B4 (Official Form 4) - (12/07)

2007 USBC, Central District of California

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA

In re
Pacific Ready Mix, Inc.

Debtor(s).

CHAPTER: 11
CASE NO.:

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, govern-ment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Ver Steeg Trucking; 16500 Cornuta Ave Suite A, Bellflower, CA 90706; Trade Debt; Disputed; \$80,000.00				
Grace Construction Products, PO Box 96160; Chicago, IL 60693; Trade Debt; Disputed; \$55,839.40				
Equilease, 50 Washington St 10th Floor S, Norwalk, CT 06854; Bank Loan; Disputed; \$55,810.51				
PNC Equipment Finance LLC; co Edmund J Sherman , 21700 Oxnard St Suite 430 Woodland Hills, CA 91367; Bank Loan; Disputed; \$54,562.79				
Feldsott and Lee, 23161 Mill Creek Drive Suite 300, Laguna Hills, CA 92653; Other Debt; Disputed; \$44,319.12				
Peck Road Gravel, PO Box 1286, Monrovia, CA 91017; Trade Debt; Disputed; \$36,213.10				
Stone Valley Materials; PO Box 3679, Riverside, CA 92519; Trade Debt; Disputed; \$31,646.00				
Increte Systems; PO Box 931111, Cleveland, OH 44193; Trade Debt; Disputed; \$30,296.22				
Equilease Sunbridge Capital Inc; 6300 Nall 2nd Floor, Mission, KS 66202; Bank Loan; Disputed; \$30,296.22				
ACC Union Capital Partners, 7109 S High Tech Dr, Midvale, Ut 84047; Bank Loan; Disputed; \$28,793.57				
General Petroleum Corp, PO Box 31001 1235, Pasadena, CA 91110; Trade Debt; Disputed; \$25,863.52				

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION**

I, the undersigned authorized agent of the corporation named as the Debtor in this case, declare under penalty of perjury that I have read the foregoing "List of Creditors Holding 20 Largest Unsecured Claims" and that it is true and correct to the best of my knowledge, information and belief.

1/31/2012

Date

X /s/ Norman Bergdahl

Signature of Authorized Individual

Norman Bergdahl, President

Printed Name and Title

Pacific Ready Mix Inc
500 South Walnut Street
Anaheim, CA 92802

Madison Harbor ALC
17702 Mitchell North
Irvine, CA 92614

United States Trustee
Central District of California
411 West Fourth Street
Santa Ana, CA 92701

ACC Capital Corp
7109 High Tech Drive B
Midvale, UT 84047

ACC Union Capital Partners
7109 S High Tech Dr
Midvale, Ut 84047

Admixtures Inc
PO Box 1244
Monrovia, CA 91017

Al Rohrs & Son Inc
PO Box 147
Anaheim, CA 92815

Balboa Capital Corporation
co Michelle A Chiongson Esq
2010 Main Street 11th Floor
Irvine, CA 92614

Bill Carr Surverys Inc
16412 Eagle Lane
Huntington Beach, CA 92649

Butler Capital Business Lending
PO Box 677
Hunt Valley, MD 21030

CCBA
PO Box 7088
Orange, CA 92867

Chase Auto Finance
PO Box 78101
Phoenix, AZ 85062

Christopher Campbell
19129 Eagle View Dr
Morgan Hill, CA 95037

Chrysler Financial
PO Box 9001921
Louisville, KY 40290

City of Riverside
3900 Main Street
Riverside, CA 92501

Dept of Housing and Community Development
PO Box 1979
Sacramento, CA 95812

Diamond Rock Read Mix
20868 Brown Street
Perris, CA 92570

Diversified Storage Systems
1135 E Wooley Road
Oxnard, CA 93030

Equilease
50 Washington St 10th Floor S
Norwalk, CT 06854

Equilease Sunbridge Capital Inc
6300 Nall 2nd Floor
Mission, KS 66202

FST Sand And Gravel
co Michael S Magnuson
13215 Penn St Suite 205
Whittier, CA 90602

FST Sand and Gravel Inc
PO Box 2798
Corona, CA 92878

Feldsott and Lee
23161 Mill Creek Drive Suite 300
Laguna Hills, CA 92653

First Comp Endurance
399 US Hwy 4
Barrington, NH 03825

Forta Corporation
100 Forta Drive
Grove City, PA 16127

General Agents Acceptance Corp
PO Box 1177
Lake Forest, CA 92609

General Petroleum Corp
PO Box 31001 1235
Pasadena, CA 91110

Grace Construction Products
PO Box 96160
Chicago, IL 60693

Headwaters Resources Inc
PO Box 843922
Dallas, TX 75284

Increte Systems
PO Box 931111
Cleveland, OH 44193

Internal Revenue Service
Mail Stop 5503
2400 Avila Rd M/S 5503
Laguna Niguel, CA 92677

JD Property Mgmt Inc
3520 Cadillac Ave Suite B
Costa Mesa, CA 92626

Kaiser Permanente
765 W College St
Los Angeles, CA 90074

Law Office of Jackson/De Marco
2030 Main Street Suite 1200
Irvine, CA 92623

Leaf Funding
1845 Walnut St
Philadelphia, PA 19103

Lehigh Southwest Cement
2521 E Artesia Blvd
Long Beach, CA 90805

Orange County Tax Collector
12 Civic Center Plaza Room G58
PO Box 1438
Santa Ana, CA 92702

PNC Equipment Finance LLC
co Edmund J Sherman
21700 Oxnard St Suite 430
Woodland Hills, CA 91367

Peck Road Gravel
PO Box 1286
Monrovia, CA 91017

Premium Financing Specialists
24722 Network Place
Chicago, IL 60673

Rockwood
20 Waverly Place
Madison, NJ 07940

SoCo Group Inc
5962 Priestly Drive
Carlsbad, CA 92008

Stone Valley Materials
PO Box 3679
Riverside, CA 92519

Stone Valley Materials 2
PO Box 3679
Riverside, CA 92519

TXI Riverside Cement
3500 Porsche Way Suite 150
Ontario, CA 91764

Ver Steeg Trucking
16500 Cornuta Ave Suite A
Bellflower, CA 90706

Visa Bank Of America 3118
PO Box 15710
Wilmington, DE 19886

WYROC Materials Inc
PO Box 1239
Vista, CA 92085

Wells Fargo Equip Finance Inc
NW 5934 PO Box 1450
Minneapolis, MN 554

Wells Fargo Financial Leasing
PO Box 6434
Carol Stream, IL 60197

West Coast Sand and Gravel
PO Box 5067
Buena Park, CA 90622

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number Robert Sabahat, SBN 177003; MADISON HARBOR, ALC 17702 Mitchell North, Irvine, CA 92614; Tel (949) 756-9050; Fax (949) 756-9060 <input checked="" type="checkbox"/> Attorney for: Pacific Ready Mix, Inc.	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: Pacific Ready Mix, Inc. Debtor(s).	CASE NO.: CHAPTER: 11 ADV. NO.:

**ELECTRONIC FILING DECLARATION
(INDIVIDUAL)**

- | | |
|---|-----------------------------|
| <input checked="" type="checkbox"/> Petition, statement of affairs, schedules or lists | Date Filed: <u>2/1/2012</u> |
| <input type="checkbox"/> Amendments to the petition, statement of affairs, schedules or lists | Date Filed: _____ |
| <input type="checkbox"/> Other: _____ | Date Filed: _____ |

PART I - DECLARATION OF DEBTOR(S) OR OTHER PARTY

I (We), the undersigned Debtor(s) or other party on whose behalf the above-referenced document is being filed (Signing Party), hereby declare under penalty of perjury that: (1) I have read and understand the above-referenced document being filed electronically (Filed Document); (2) the information provided in the Filed Document is true, correct and complete; (3) the "/s/," followed by my name, on the signature line(s) for the Signing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature line(s); (4) I have actually signed a true and correct hard copy of the Filed Document in such places and provided the executed hard copy of the Filed Document to my attorney; and (5) I have authorized my attorney to file the electronic version of the Filed Document and this Declaration with the United States Bankruptcy Court for the Central District of California. If the Filed Document is a petition, I further declare under penalty of perjury that I have completed and signed a *Statement of Social Security Number(s)* (Form B21) and provided the executed original to my attorney.

 2/1/2012
 Signature of Signing Party Date


Norman Bergdahl, President of Debtor
 Printed Name of Signing Party

 Signature of Joint Debtor (if applicable) Date

 Printed Name of Joint Debtor (if applicable)

PART II - DECLARATION OF ATTORNEY FOR SIGNING PARTY

I, the undersigned Attorney for the Signing Party, hereby declare under penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the Attorney for the Signing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) the Signing Party signed the *Declaration of Debtor(s) or Other Party* before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by "/s/," followed by my name, and have obtained the signature(s) of the Signing Party in the locations that are indicated by "/s/," followed by the Signing Party's name, on the true and correct hard copy of the Filed Document; (4) I shall maintain the executed originals of this Declaration, the *Declaration of Debtor(s) or Other Party*, and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this Declaration, the *Declaration of Debtor(s) or Other Party*, and the Filed Document available for review upon request of the Court or other parties. If the Filed Document is a petition, I further declare under penalty of perjury that: (1) the Signing Party completed and signed the *Statement of Social Security Number(s)* (Form B21) before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (2) I shall maintain the executed original of the *Statement of Social Security Number(s)* (Form B21) for a period of five years after the closing of the case in which they are filed; and (3) I shall make the executed original of the *Statement of Social Security Number(s)* (Form B21) available for review upon request of the Court.

 1/31/2012
 Signature of Attorney for Signing Party Date

Robert Sabahat, Esq.
 Printed Name of Attorney for Signing Party