Case 8:12-bk-11352-TA Doc 1 Filed 02/01/12 Entered 02/01/12 19:59:25 Desc Main Document Page 1 of 53

B1 (Official Form 1)(12/1)	1)			Widin L	J O O G I I I I	J110	· ugo .	01 00				
	1	United S Cent		Bankr strict of						Vol	luntary 1	Petition
Name of Debtor (if indivi		r Last, First,	Middle):			Name	of Joint De	ebtor (Spouse) (Last, First	, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):						used by the J maiden, and			3 years			
Last four digits of Soc. Sectif more than one, state all) 33-0695459	c. or Indiv	vidual-Taxpa	yer I.D. (ITIN) No./C	Complete El	IN Last for	our digits of than one, state	f Soc. Sec. or	Individual-T	Гахрауег I.	D. (ITIN) No.	./Complete EIN
Street Address of Debtor (30400 Esperanza RanchoSantaMarg			nd State):	:	ZIP Code	Street	Address of	Joint Debtor	(No. and Str	reet, City, a	and State):	ZIP Code
County of Residence or of	the Princ	inal Place of	Rucinece		2688	Count	v of Reside	nce or of the	Principal Pla	ace of Rusi	ness.	
Orange	ule Fillic	ipai Fiace oi	Dusiness			Count	y of Reside	nce of of the	i ilicipai i i	ice of Busi	ness.	
Mailing Address of Debto	r (if differ	rent from stre	et addres	s):		Mailin	g Address	of Joint Debt	or (if differen	nt from stre	eet address):	
				_	ZIP Code	4					1	ZIP Code
Location of Principal Asse (if different from street add	ets of Busi dress abov	iness Debtor ve):										
Type of D (Form of Organization		1)			f Business			•	•	•	Under Which	1
☐ Individual (includes Jo See Exhibit D on page 2 € ☐ Corporation (includes ☐ Partnership ☐ Other (If debtor is not on check this box and state to the control of the cont	oint Debto of this form LLC and	LLP)	Sing in 11 Rails	Ith Care Bustle Asset Re I U.S.C. § 1 road kbroker hmodity Bro kring Bank	siness al Estate as 01 (51B)	defined	the Petition is Filed (Check one Chapter 7 Chapter 9 Chapter 15 Petitio of a Foreign Main Chapter 12 Chapter 13 Chapter 13 Chapter 15 Petitio of a Foreign Nonn			Petition for Re Main Proceed Petition for Re	ling cognition	
Chapter 15 Country of debtor's center of Each country in which a fore by, regarding, or against debt	main intere	ding	☐ Debte	Tax-Exer	he United St	e) ation ates	"incurred by an individual primarily for					
Filin	g Fee (Ch	neck one box)		1 -	one box:		•	ter 11 Debt			
■ Full Filing Fee attached □ Filing Fee to be paid in in attach signed application is debtor is unable to pay fer Form 3A. □ Filing Fee waiver requester attach signed application is	for the course except in ed (applical	rt's consideration installments. If	on certifyii Rule 1006(1	ng that the b). See Offici	Check is Che	Debtor is not if: Debtor's aggire less than stall applicable A plan is bein Acceptances	regate nonco \$2,343,300 (as boxes: ag filed with of the plan w	amount subject	defined in 11 United debts (exc to adjustment	J.S.C. § 101 cluding debts on 4/01/13	(51D).	years thereafter).
Statistical/Administrative ☐ Debtor estimates that f ☐ Debtor estimates that, there will be no funds	unds will after any	be available exempt prope	erty is exc	cluded and a	administrati		es paid,		THIS	SPACE IS	FOR COURT U	SE ONLY
1- 50-	litors] 100- 199	200-] 1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000				
\$0 to \$50,001 to \$550,000 \$100,000	\$100,001 to \$500,000	to \$1 t	\$1,000,001 o \$10 nillion	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion				
\$0 to \$50,001 to \$	\$100,001 to \$500,000	to \$1 t	\$1,000,001 o \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion					

Case 8:12-bk-11352-TA Doc 1 Filed 02/01/12 Entered 02/01/12 19:59:25

Main Document Page 2 of 53 **B1** (Official Form 1)(12/11) Page 2 Name of Debtor(s): Voluntary Petition MMD Components, Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Date Filed: Location Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). and is requesting relief under chapter 11.) ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(12/11)

Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

MMD Components, Inc.

Signatures Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Thomas J. Polis

Signature of Attorney for Debtor(s)

Thomas J. Polis 119326

Printed Name of Attorney for Debtor(s)

Polis & Associates, APLC

Firm Name

19800 MacArthur Boulevard, Suite 1000 Irvine, CA 92612-2433

Address

Email: tom@polis-law.com

(949) 862-0040 Fax: (949) 862-0041

Telephone Number

February 1, 2012

119326

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Rodney M. Mills

Signature of Authorized Individual

Rodney M. Mills

Printed Name of Authorized Individual

Chief Executive Officer

Title of Authorized Individual

February 1, 2012

Date

Signature	of a	Foreign	Repres	sentative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

	α.	
L		
_		

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

T 7	

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

United States Bankruptcy Court Central District of California

		Cellital District or Camorina		
In re	MMD Components, Inc.		Case No.	
III IC	maio componento mor	Debtor(s)	Chapter	11
	STATEMENT REGARDING	G AUTHORITY TO SI	GN AND FI	LE PETITION
nc., at	I, Rodney M. Mills, declare under pen nd that the following is a true and co orporation at a special meeting duly	rrect copy of the resolutions a	adopted by the	Board of Directors of
Bankr	"Whereas, it is in the best interest of uptcy Court pursuant to Chapter 11 of	of this corporation to file a vo of Title 11 of the United State	luntary petitiones Code;	in the United States
directe bankri	Be It Therefore Resolved, that Rode ed to execute and deliver all docume uptcy case on behalf of the corporation	nts necessary to perfect the fi	cer of this Corp lling of a chapt	ooration, is authorized and er 11 voluntary
all act	Be It Further Resolved, that Rodney ed to appear in all bankruptcy process and deeds and to execute and delivench bankruptcy case, and	edings on behalf of the corpor	ration, and to o	therwise do and perform
	Be It Further Resolved, that Rodney ed to employ Thomas J. Polls, attorney ration in such bankruptcy case."	y and the law firm of Polis & A Signed	ssociates, APLC	ration is authorized and to represent the
		By: Rodney Its: Chief E	/ M. Mills xecutive Officer	,

Resolution of Board of Directors of MMD Components, Inc.

Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Rodney M. Mills, Chief Executive Officer of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Rodney M. Mills, Chief Executive Officer of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

	odney M. Mills, Chief Executive Officer of this Corporation is authorized and orney and the law firm of Polis & Associates, APLC to represent the
corporation in such bankruptcy case.	
Date <u>//26/12</u>	Signed
·	•
Date	Signed

Attorne	y or Party Name, Address, Telephone & FAX Number, and California Sta	te Bar Number	FOR COURT U	SE ONLY
	nas J. Polis			
	0 MacArthur Boulevard, Suite 1000 e, CA 92612-2433			
(949)	862-0040 Fax: (949) 862-0041			
Califo	rnia State Bar Number: 119326			
Attorr	ney for Debtor			
	UNITED STATES BANKRUPTCY COU CENTRAL DISTRICT OF CALIFORN			
In re:			CASE NO.:	
	MMD Components, Inc.		ADV. NO.:	
			CHAPTER:	11
			CHAITER.	••
		Debtor(s),		
		Plaintiff(s),		
		Defendant(s).		
Dureu	Corporate Owners FRBP 1007(a)(1) and to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, and	nd 7007.1, and L	BR 1007-4	1
volunta corpor class of with th	ary case or a party to an adversary proceeding or a contractions and listing any publicly held company, other than of the corporation's equity interest, or state that there are initial pleading filed by a corporate entity in a case or any change in circumstances that renders this Corporate	tested matter shall file to a governmental unit, the e no entities to report. To adversary proceeding. A	his statement nat directly or This Corporate A supplement	t identifying all its parent indirectly own 10% or more of any e Ownership Statement must be file
I, T	homas J. Polis	, the undersigned in	the above-c	aptioned case, hereby declare
	(Print Name of Attorney or Declarant)			
under	penalty of perjury under the laws of the United States of	of America that the follow	wing is true a	nd correct:
[Chec	k the appropriate boxes and, if applicable, provide t	•	-	
1.	I have personal knowledge of the matters set forth in	this Statement because	e:	
	☐ I am the president or other officer or an authorized	agent of the debtor cor	rporation	
	☐ I am a party to an adversary proceeding			
	☐ I am a party to a contested matter			
	■ I am the attorney for the debtor corporation			
2.a.	☐ The following entities, other than the debtor or a gothe corporation's(s') equity interests:	overnmental unit, direct	ly or indirectly	y own 10% or more of any class of
	[For additional names, attach an addendum to this	s form.]		
b.	■ There are no entities that directly or indirectly own	10% or more of any cla	ass of the corp	poration's equity interest.
	homas J. Polis	February 1,	2012	
Signa	ture of Attorney or Declarant	Date		
Tho	mas J. Polis			
Printe	d Name of Attorney or Declarant			

June 2009 F 1007-4

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B4 (Official Form 4) (12/07)

United States Bankruptcy Court Central District of California

In re	MMD Components, Inc.		Case No.	
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Alliant Group 5400 Westheimer Ct, Ste 700 Houston, TX 77056	Alliant Group 5400 Westheimer Ct, Ste 700 Houston, TX 77056 (713) 877-9600			39,859.25
Bejing Crystal Electronics 9 Shuangyuan Rd Badachu High-tech Zone Shinjingshan District Bejing, P. R. China	Bejing Crystal Electronics 9 Shuangyuan Rd Badachu High-tech Zone Bejing, P. R. China			10,760.00
Citicards PO Box 183051 Columbus, OH 43218-3051	Citicards PO Box 183051 Columbus, OH 43218-3051 (800) 347-4934			12,349.11
Croven Crystals 500 Beech St Whitby, Ontario, Canada L1N 5S5	Croven Crystals 500 Beech St (905) 668-3324			10,185.60
EXA E&C 118B-4LT, Namdong Ind. Complex 688-3, Kojan-Dong, Namdong-Ku Incheon, Korea	EXA E&C 118B-4LT, Namdong Ind. Complex 688-3, Kojan-Dong, Namdong-Ku			107,612.50
Griffin Trading Corporation 4733 Torrance Blvd, Ste 971 Torrance, CA 90503	Griffin Trading Corporation 4733 Torrance Blvd, Ste 971 Torrance, CA 90503			26,960.00
Health Net File #52617 Los Angeles, CA 90074	Health Net File #52617 Los Angeles, CA 90074			7,102.65
Hi-Tech Korea 1379-1, Gwanyang-Dong, Dongan-Gu Anyang-Si, Gyunggi-Do 431-060, Korea	Hi-Tech Korea 1379-1, Gwanyang-Dong, Dongan-Gu Anyang-Si, Gyunggi-Do			8,350.00

B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	MMD Components, Inc.	Case No.	
	Debtor(s)	· · · · · · · · · · · · · · · · · · ·	

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
KQT Co., Ltd. 166-5, Shintanjin-dong Daedeok-Gu	KQT Co., Ltd. 166-5, Shintanjin-dong Daedeok-Gu			102,052.18
Daejeon, Korea Mills Ventures, LLC 23828 Skyline Dr Mission Viejo, CA 92692	82-2-2040-7611 Mills Ventures, LLC 23828 Skyline Dr Mission Viejo, CA 92692			20,000.00
Orange County Tax Collector 12 Civic Center Plz, Ste G58 Santa Ana, CA 92701-4087	Orange County Tax Collector 12 Civic Center Plz, Ste G58 Santa Ana, CA 92701-4087 (714) 834-3411			8,981.50
Pacific Enterprise Bank 17705 MacArthur Blvd Irvine, CA 92614	Pacific Enterprise Bank 17705 MacArthur Blvd Irvine, CA 92614	Blanket UCC on accounts receivable and personal property assets.		459,811.00 (0.00 secured)
Pacific Enterprise Bank 17705 MacArthur Blvd Irvine, CA 92614	Pacific Enterprise Bank 17705 MacArthur Blvd Irvine, CA 92614	Blanket UCC on accounts receivable and personal property assets.		252,228.00 (0.00 secured)
PAS Electronics Room 1303, Tech-Center, SK(n) Technopark, 190-1, Sangdaewon-Dong Joongwon-Gu, Seongnami, Gyeonggi-Do Korea	PAS Electronics Room 1303, Tech-Center, SK(n) Technopark, 190-1, Sangdaewon-Dong Korea (031) 753-9533-6			15,281.00
Shin Young Elecom 327-24 Kasan-dong, Kumchen-ku Daeryung Techno 1-503 Seoul, Korea	Shin Young Elecom 327-24 Kasan-dong, Kumchen-ku Daeryung Techno 1-503 82-2-839-8936			106,522.50
Sunny Electronics Corporation, USA 15431 Red Hill Ave, Ste E Tustin, CA 92780	Sunny Electronics Corporation, USA 15431 Red Hill Ave, Ste E Tustin, CA 92780 (714) 258-0008	Re: Sunny Electronics Corp, U.S.A. v. MMD Components, Inc. Case No. 30-2011-00511908		438,449.46
SuZhou Industries Park Togawa No. 6, Chenxing Rd, Kuathang District Suzhou Industrial Park, China	SuZhou Industries Park Togawa No. 6, Chenxing Rd, Kuathang District 86-512-62743660			13,320.00

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B4 (Offic	cial Form 4) (12/07) - Cont.		
In re	MMD Components, Inc.	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
VI Cinox Vectron International 88090 Expedite Way Chicago, IL 60695-0001	VI Cinox Vectron International 88090 Expedite Way Chicago, IL 60695-0001 (513)542-5555			10,000.00
Zhejiang Jiankang Electronics 1188, Jianhang Road, Jiaxing Zhejiang, China	Zhejiang Jiankang Electronics 1188, Jianhang Road, Jiaxing Zhejiang, China 86-573-82600953			4,408.00
Zuhai Monec Electronic Technology No. 203, Shihus W. Rd Zhuhai, China	Zuhai Monec Electronic Technology No. 203, Shihus W. Rd Zhuhai, China 86-756-8892250			39,700.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Chief Executive Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	February 1, 2012	Signature	/s/ Rodney M. Mills
			Rodney M. Mills
			Chief Executive Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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United States Bankruptcy Court

		Central District of Califor	nia	
e	MMD Components, Inc.		Case No	
•		Debtor	 ,	
			Chapter	11
	IISTO	F EQUITY SECURIT	V HOI DEDS	
	1,151 ()		I HULDERS	
		L LQCIII SLCCIUI		
ollo	wing is the list of the Debtor's equity security			(3) for filing in this chapter 1
	wing is the list of the Debtor's equity security	holders which is prepared in acco	ordance with Rule 1007(a)(
Nar				3) for filing in this chapter 1 Kind of Interest

I, the Chief Executive Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date_	February 1, 2012	Signature /s/ Rodney M. Mills
		Rodney M. Mills
		Chief Executive Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

Party Name, Address and Telephone Number (CA State Bar No. If Applicable) Thomas J. Polis 19800 MacArthur Boulevard, Suite 1000 Irvine, CA 92612-2433 (949) 862-0040 Fax:(949) 862-0041 Email: tom@polls-law.com CA State Bar Number: 119326		FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA		
In re:		CHAPTER 11
MMD Components, Inc.		CASE NUMBER
	Debtor.	(No Hearing Required)

VENUE DISCLOSURE FORM FOR CORPORATIONS FILING CHAPTER 11 (Required by General Order 97-02)

Attach additional sheets as necessary and indicate so in each section

- Specify the address of the principal office of the Debtor currently on file with the California Secretary of State (from Form S0100, S0200, or S0300): 30400 Esperanza, Rancho Santa Margarita, CA 92688
 Specify the address of the principal office of the Debtor listed on the Debtor's most recent federal tax return: 30400 Esperanza, Rancho Santa Margarita, CA 92688
 Disclose the current business address(es) for all corporate officers: 30400 Esperanza, Rancho Santa Margarita, CA 92688
- 4. Disclose the current business address(es) where the Debtor's books and records are located: 30400 Esperanza, Rancho Santa Margarita, CA 92688
- List the address(es) where the majority of the Debtor's assets are located based on a book value determination as set forth on the Debtor's most recent balance sheet:
 30400 Esperanza, Rancho Santa Margarita, CA 92688
- 6. Disclose any different address(es) to those listed above within six months prior to the filing of this petition and state the reasons for the change in address(es):
- State the name and address of the officer signing this Statement and the relationship of such person to the Debtor (specify): Rodney M. Mills, Chief Executive Officer
- 8. Total number of attached pages of supporting documentation:

	Venue Dis	closure Form for Corpo	rations Filing Chapter 11 - Page 2	VEN-C
In re	MMD Components, Inc.		CHAPTER 11	
L		Debtor.	CASE NUMBER	Transaction in the second
9.	I declare under penalty of perjury correct.	under the laws of t	he United States of America, that the for	egoing is true and
Execul	ted on <u>264</u> at Rancho Santa Ma	rgarita, California.		
Rodne	y M. Milis		' (/	
Туре	Name of Officer		Signature of Declar	rant
Chief i	Executive Officer			
Positio	on or Title of Officer			

STATEMENT OF RELATED CASES INFORMATION REQUIRED BY LOCAL BANKRUPTCY RULE 1015-2 UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None.

- 2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
 None.
- 3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None.

None.

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at	Rancho Santa Margarita	, California.	/s/ Rodney M. Mills	
Dated	February 1, 2012		Rodney M. Mills Debtor	
			Joint Debtor	

Case 8:12-bk-11352-TA

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B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court Central District of California

In re	MMD Components, Inc.		Case No.	
-		Debtor		
			Chapter	11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	1,518,179.17		
C - Property Claimed as Exempt	No	0			
O - Creditors Holding Secured Claims	Yes	1		712,039.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		8,981.50	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	8		988,408.14	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
- Current Income of Individual Debtor(s)	No	0			N/A
- Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	19			
	To	otal Assets	1,518,179.17		
		l	Total Liabilities	1,709,428.64	

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Form 6 - Statistical Summary (12/07)

United States Bankruptcy Court Central District of California

MMD Components, Inc.		Case No.	
	Debtor	Chapter	11
		1	
STATISTICAL SUMMARY OF CERTAIN LI	ABILITIES AN	ND RELATED DA	TA (28 U.S.C. § 159
If you are an individual debtor whose debts are primarily consumer of a case under chapter 7, 11 or 13, you must report all information requ	lebts, as defined in § 1 lested below.	101(8) of the Bankruptcy	Code (11 U.S.C.§ 101(8)),
☐ Check this box if you are an individual debtor whose debts are report any information here.	NOT primarily cons	umer debts. You are not re	equired to
This information is for statistical purposes only under 28 U.S.C. Summarize the following types of liabilities, as reported in the Sc		em.	
Type of Liability	Amount		
	Amount		
Domestic Support Obligations (from Schedule E)			
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)			
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)			
Student Loan Obligations (from Schedule F)			
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E			
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)			
TOTAL			
State the following:			
Average Income (from Schedule I, Line 16)			
Average Expenses (from Schedule J, Line 18)			
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)			
State the following:			
Total from Schedule D, "UNSECURED PORTION, IF ANY" column			
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column			
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column			
4. Total from Schedule F			
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)			

101(8)), filing

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B6A (Official Form 6A) (12/07)

In re	MMD Components, Inc.	Case No	
-	<u>-</u>	, Debtor	

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property

Nature of Debtor's Interest in Property

Nature of Debtor's Interest in Property

Nature of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption

Amount of Secured Claim

None

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

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B6B (Official Form 6B) (12/07)

In re	MMD Components, Inc.	Case No.	
_	<u></u>	Debtor	

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
1.	Cash on hand	х			
2.	Checking, savings or other financial accounts, certificates of deposit, or		Checking Account South County Bank	-	7,200.10
	shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit		Checking Account California Bank & Trust	-	300.00
	unions, brokerage houses, or cooperatives.		Checking Account Pacific Enterprise Bank	-	1,115.04
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X			
4.	Household goods and furnishings, including audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.	Wearing apparel.	X			
7.	Furs and jewelry.	X			
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.	Annuities. Itemize and name each issuer.	X			

3 continuation sheets attached to the Schedule of Personal Property

8,615.14

Sub-Total >

(Total of this page)

 $B6B\ (Official\ Form\ 6B)\ (12/07)$ - Cont.

In re MMD Components, Inc.	No
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Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	х			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.		Accounts Receivable Location: 30400 Esperanza, RanchoSantaMargarita CA 92688	-	390,000.00
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
			(Total	Sub-Tota of this page)	al > 390,000.00

Sheet <u>1</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

 $B6B\ (Official\ Form\ 6B)\ (12/07)$ - Cont.

In re	MMD Components, Inc.	Case No.
	*	

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	Х			
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.		2003 Ford F350 Location: 30400 Esperanza, RanchoSantaMargarita CA 92688	-	8,609.00
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.		Office equipment (computers, printers, facsimile machines) Location: 30400 Esperanza, RanchoSantaMargarita CA 92688	-	71,544.63
			Furnishings (Art) Location: 30400 Esperanza, RanchoSantaMargarita CA 92688	-	57,064.28
			Furnishings Location: 30400 Esperanza, RanchoSantaMargarita CA 92688	-	26,423.13
29.	Machinery, fixtures, equipment, and supplies used in business.		Machinery and equipment Location: 30400 Esperanza, RanchoSantaMargarita CA 92688	-	185,285.89

Sub-Total > 348,926.93 (Total of this page)

Sheet <u>2</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re	MMD Components, Inc.	Case No	
_		;	
		Debtor	

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
30. Inventory.	Operating inventory Location: 30400 Esperanza, RanchoSantaMargarita CA 92688	-	748,261.12
31. Animals.	x		
32. Crops - growing or harvested. Give particulars.	х		
33. Farming equipment and implements.	х		
34. Farm supplies, chemicals, and feed.	x		
35. Other personal property of any kind not already listed. Itemize.	Tenant Improvements Location: 30400 Esperanza, RanchoSantaMargarita CA 92688	-	22,375.98

Sub-Total > **770,637.10** (Total of this page)

Total > 1,518,179.17

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B6D (Official Form 6D) (12/07)

In re	MMD Components, Inc.		Case No.	
_	· · · · · · · · · · · · · · · · · · ·	Debtor		

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	СОПШВНОК	Hu H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONT - NGEN	DZLLQULDA	ロヨーのコーロ	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			2008	╸	DATED			
Pacific Enterprise Bank 17705 MacArthur Blvd Irvine, CA 92614	x	_	UCC Blanket UCC on accounts receivable and personal property assets.		D			
			Value \$ 0.00				252,228.00	252,228.00
Account No.			2008					
Pacific Enterprise Bank 17705 MacArthur Blvd Irvine, CA 92614	x	_	Blanket UCC on accounts receivable and personal property assets.					
	╇		Value \$ 0.00	Ш		Н	459,811.00	459,811.00
Account No.			Value \$					
Account No.	▋							
			Value \$					
continuation sheets attached			S (Total of t	ubte his p			712,039.00	712,039.00
			(Report on Summary of Sc		ota ule		712,039.00	712,039.00

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B6E (Official Form 6E) (4/10)

In re	MMD Components, Inc.	Case No.	
-	· · · · · ·	Debtor	

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian."

Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" include the entity on the appropriate.

riate peled

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled." (You may need to place an "X" in more than one of these three columns.) Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Contingent." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X
"Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules. Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priori listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
☐ Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relation of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of trustee or the order for relief. 11 U.S.C. § 507(a)(3).
☐ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sale representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
☐ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of busine whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
☐ Deposits by individuals
Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
■ Taxes and certain other debts owed to governmental units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
☐ Commitments to maintain the capital of an insured depository institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federa Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
☐ Claims for death or personal injury while debtor was intoxicated
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

^{*} Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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B6E (Official Form 6E) (4/10) - Cont.

In re	MMD Components, Inc.	Case No.	
-	<u> </u>	Debtor	

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY Husband, Wife, Joint, or Community AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, ODEBTOR NLIQUIDATED ONTINGENT S P U T E D AND MAILING ADDRESS Н DATE CLAIM WAS INCURRED **AMOUNT** INCLUDING ZIP CODE, W AND CONSIDERATION FOR CLAIM OF CLAIM AMOUNT ENTITLED TO PRIORITY AND ACCOUNT NUMBER J С (See instructions.) Account No. **Employment Dev Dept** Unknown PO Box 826288 Sacramento, CA 94230-6288 Unknown Unknown Account No. Franchise Tax Board Unknown Attn: Bankruptcy PO Box 2952 Sacramento, CA 95812-2952 Unknown Unknown Account No. Internal Revenue Service Unknown c/o Civil Trial West **Tax Division US Dept Justice** Washington, DC 20530 Unknown Unknown Account No. Internal Revenue Service Related to: Fresno, CA 93888 **Internal Revenue Service Notice Only** Account No. **Internal Revenue Service** Related to: Insolvency Grp 1 Mail Stop5501 **Internal Revenue Service Notice Only** 24000 Avila Rd Laguna Niguel, CA 92677 Subtotal 0.00 Sheet 1 of 2 continuation sheets attached to (Total of this page)

Schedule of Creditors Holding Unsecured Priority Claims

0.00

0.00

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B6E (Official Form 6E) (4/10) - Cont.

In re	MMD Components, Inc.			Case No.
-	•	Debtor	.,	

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY Husband, Wife, Joint, or Community AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, ODEBTOR NLIQUIDATED ONTINGENT S P U T E D AND MAILING ADDRESS Н DATE CLAIM WAS INCURRED **AMOUNT** INCLUDING ZIP CODE, W AND CONSIDERATION FOR CLAIM OF CLAIM AMOUNT ENTITLED TO PRIORITY AND ACCOUNT NUMBER J С (See instructions.) Account No. Internal Revenue Service Related to: PO Box 21126 **Internal Revenue Service Notice Only** Philadelphia, PA 19114 Account No. Internal Revenue Service Related to: Ogden, UT 84201-0039 **Notice Only Internal Revenue Service** Account No. **Orange County Tax Collector** Unknown 12 Civic Center Plz, Ste G58 Santa Ana, CA 92701-4087 8,981.50 Unknown Account No. Account No. Subtotal 0.00 Sheet **2** of **2** continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims (Total of this page) 0.00 8,981.50 Total 0.00 (Report on Summary of Schedules) 8,981.50 0.00

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B6F (Official Form 6F) (12/07)

In re	MMD Components, Inc.		Case No.	
_		Debtor		

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

	_ 1		•			_	
(See instructions above)	CODEBTOR	Hw J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTLNGEN	QD_	DISPUTED	AMOUNT OF CLAIM
Account No.				Ť	T E D		
Alliant Group 5400 Westheimer Ct, Ste 700 Houston, TX 77056		-			D		39,859.25
Account No.							
Aqua Chill of Mission Viejo PO Box 3507 Mission Viejo, CA 92690-3507		-					51.72
Account No.							
Bejing Crystal Electronics 9 Shuangyuan Rd Badachu High-tech Zone Shinjingshan District Bejing, P. R. China		-					10,760.00
Account No.							
Cahill Schmitz Cahill 897 St. Paul Ave Saint Paul, MN 55116-2099		-					4 000 00
							1,000.00
continuation sheets attached			S (Total of the	Subt his j			51,670.97

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B6F (Official Form 6F) (12/07) - Cont.

In re	MMD Components, Inc.		Case No.	
_		Debtor	,	

CREDITOR'S NAME,	S		lusband, Wife, Joint, or Community		U N L	P	
MAILING ADDRESS	ď			CONT	Ľ	SPUTE	
INCLUDING ZIP CODE,	E	١v	DATE CLAIM WAS INCURRED AND	ΙŢ	ľ	P	
AND ACCOUNT NUMBER	Ĭ	J	I IC CUDIECT TO CETOEE CO CTATE	Ņ	ű	Ĭ	AMOUNT OF CLAIM
(See instructions above.)	CODEBTOR		IS SUBJECT TO SETOFF, SO STATE.	I G	ľ	ΙĖ	
A ANT	┢	╀		N G E N T	A	D	
Account No.	1			Ι΄	Ė		
					۳	┢	-
Chase Auto Finance							
PO Box 901076, TX 1-0056		-					
Fort Worth, TX 76101-2076							
							2,020.18
	L	L				L	2,020.10
Account No.							
	1						
Citicards							
PO Box 183051		-					
Columbus, OH 43218-3051							
001ambas, 011 40210 0001							
							40.040.44
							12,349.11
Account No.		Т					
	1						
Coilcraft							
1102 Silver Lake Rd		_					
Cary, IL 60013							
Cary, IL 60013							
							118.00
Account No.	t	t		T		T	
Ticcount (10)	ł						
Cox Communications							
PO Box 53280		-					
Phoenix, AZ 85072-3280							
							244.44
Account No.	\vdash	+		+	H	\vdash	
Account No.	ł						
00	l						
Cox Communications	l						
PO Box 79173	1	-			1	l	
Phoenix, AZ 85062	l						
	l						
	ĺ						334.38
	_	_				1	
Sheet no. <u>1</u> of <u>7</u> sheets attached to Schedule of				Sub			15,066.11
Creditors Holding Unsecured Nonpriority Claims			(Total of	this	pag	ge)	

B6F (Official Form 6F) (12/07) - Cont.

In re	MMD Components, Inc.	Case No	
_		Debtor	

CREDITOR'S NAME,	Ç	ŀ	Hus	sband, Wife, Joint, or Community	Č	Ü	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	OD E B T O R	١	H W J	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIGUIDATE		AMOUNT OF CLAIM
	ł					D		
Croven Crystals 500 Beech St Whitby, Ontario, Canada L1N 5S5		-	-					10,185.60
Account No.	T	t						
Cypress Leasing Cashmere Valley Bank 124 E. Penny Rd Wenatchee, WA 98801		-	-					Unknown
Account No.	Ͱ	+	\dashv		_			
De Lage Landen 1111 Old Eagle School Rd Wayne, PA 19087-1453		-	-					673.75
Account No.	T	t						
Digi-Key Corporation 701 Brooks Ave, South Thief River Falls, MN 56701		-	-					783.04
Account No.	H	t	\dashv		\vdash			
EXA E&C 118B-4LT, Namdong Ind. Complex 688-3, Kojan-Dong, Namdong-Ku Incheon, Korea		-	-					107,612.50
Sheet no. 2 of 7 sheets attached to Schedule of					Subt	tota	.1	119,254.89
Creditors Holding Unsecured Nonpriority Claims				(Total of t	his	pag	e)	119,234.09

B6F (Official Form 6F) (12/07) - Cont.

In re	MMD Components, Inc.		Case No.	
_		Debtor	,	

CREDITOR'S NAME,	C	Н	usband, Wife, Joi	nt, or Community			C	Ų.	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	C O D E B T O R	C J M	CONS	ATE CLAIM WAS SIDERATION FO SUBJECT TO SE	R CLAIM. IF C	CLAIM		D A T		AMOUNT OF CLAIM
	1							Ē D		
Federal Express PO Box 7221 Pasadena, CA 91109-7321		-								4,391.04
Account No.	t	t								
Griffin Trading Corporation 4733 Torrance Blvd, Ste 971 Torrance, CA 90503		-								
	l									26,960.00
Account No.	T	T						П		
Health Net File #52617 Los Angeles, CA 90074		-								7,102.65
Account No.	╁	t	+					\vdash		
Hi-Tech Korea 1379-1, Gwanyang-Dong, Dongan-Gu Anyang-Si, Gyunggi-Do 431-060, Korea		-								8,350.00
Account No.	✝	t					H	H		
Hughes Circuits, Inc. 546 Pacific St San Marcos, CA 92078		-								710.00
Sheet no. 3 of 7 sheets attached to Schedule of		•	•			S	ubt	otal	1	47.540.00
Creditors Holding Unsecured Nonpriority Claims						(Total of th	nis 1	pag	e)	47,513.69

B6F (Official Form 6F) (12/07) - Cont.

In re	MMD Components, Inc.	Case No	
_		Debtor	

CREDITOR'S NAME,	C	Ηι	sband, Wife, Joint, or Community	C	U	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	C A M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	NL-QU-DAT	DISPUTED	AMOUNT OF CLAIM
Account No.	1			l	Ė	İ	
IKON Financial Services 70 Valley Stream Pkwy Malvern, PA 19355-0989		_					440.85
Account No.	t	T			Г	Т	
In Hyun Corporation 1501-606 Samik Garden Myungil-Dong, Kangdong-Ku Seoul, Korea	•	-					
							2,500.00
Account No. Jeff & Jamie Jung 23121 Arroyo Vista, Ste A RanchoSantaMargarita, CA 92688		_	Re: Commercial Lease 23121 Arroyo Vista, Ste B Rancho Santa Margarita, CA 92688 Jamie and Jeff Jung v. MMD Components Case No. 30-2011-00517443-CU-BC-CJC				Unknown
Account No.	Ī						
Friedman Stroffe & Girard			Related to: Jeff & Jamie Jung				Notice Only
Account No.	Γ				Г		
KQT Co., Ltd. 166-5, Shintanjin-dong Daedeok-Gu Daejeon, Korea		-					102,052.18
Sheet no4 of _7 sheets attached to Schedule of			S	ubt	ota	1	404.005.55
Creditors Holding Unsecured Nonpriority Claims			(Total of t	nis	paº	e)	104,993.03

B6F (Official Form 6F) (12/07) - Cont.

In re	MMD Components, Inc.		Case No.	
_		Debtor	,	

CREDITOR'S NAME,	C	Н	usband, Wife, Joint, or Community	Č	Ü	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C J M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM	CONTINGENT	D A T	DISPUTED	AMOUNT OF CLAIM
Account ivo.	1				E D		
Mills Ventures, LLC 23828 Skyline Dr Mission Viejo, CA 92692		-					20,000.00
Account No.							
PAS Electronics Room 1303, Tech-Center, SK(n) Technopark, 190-1, Sangdaewon-Dong Joongwon-Gu, Seongnami, Gyeonggi-Do Korea		_					15,281.00
Account No.							
Reliable Printing Solutions 2230 Michigan Ave Santa Monica, CA 90404		_					327.31
Account No.		T					
Shin Young Elecom 327-24 Kasan-dong, Kumchen-ku Daeryung Techno 1-503 Seoul, Korea		_					106,522.50
Account No.	t	H		+			
Staples Credit Plan Dept LA PO Box 83689 Chicago, IL 60696-3689		-					261.18
Sheet no. <u>5</u> of <u>7</u> sheets attached to Schedule of				Subt	tota	1	4
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	pag	e)	142,391.99

B6F (Official Form 6F) (12/07) - Cont.

In re	MMD Components, Inc.		Case No.	
_		Debtor	,	

CREDITOR'S NAME,	Ç	Hu	sband, Wife, Joint, or Community	Ğ	U	P	,T	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	ODE BTOR	C A M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	ΙQ	I S P U T E D	: ! ::	AMOUNT OF CLAIM
Account No.			Re: Sunny Electronics Corp, U.S.A.	7	T			
Sunny Electronics Corporation, USA 15431 Red Hill Ave, Ste E Tustin, CA 92780		-	v. MMD Components, Inc. Case No. 30-2011-00511908		D			438,449.46
Account No.	T			\top	T	T	十	
Aalok Sikand, Esq. Law Office of Aalok Sikand 1221 Pacific Coast Hwy, Ste 108 Newport Beach, CA 92663			Related to: Sunny Electronics Corporation, USA					Notice Only
Account No.				T	Г		T	
Kenneth W. Chung, Esq. Laura C. Hess, Esq. Kring & Chung, LLP 38 Corporate Park Irvine, CA 92606-5105			Related to: Sunny Electronics Corporation, USA					Notice Only
Account No.				T	Г		T	
SuZhou Industries Park Togawa No. 6, Chenxing Rd, Kuathang District Suzhou Industrial Park, China		-						13,320.00
Account No.	T	T		T	\top	T	十	
Taizhou Abel Electron Co., Ltd 655# Jingyi Road Taizhou Economic Development Zone Zhejiang, China		-						1,640.00
Sheet no. 6 of 7 sheets attached to Schedule of				Sub	tota	ıl	T	452.400.40
Creditors Holding Unsecured Nonpriority Claims			(Total of	this	pas	ze)	, [453,409.46

B6F (Official Form 6F) (12/07) - Cont.

In re	MMD Components, Inc.		Case No.	
_		Debtor	,	

CREDITOR'S NAME,	C	Hu	sband, Wife, Joint, or Community	Ç	Ü	P	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	C O D E B T O R	C A M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDAT	SPUTED	AMOUNT OF CLAIM
Account No.	4				E		
VI Cinox Vectron International 88090 Expedite Way Chicago, IL 60695-0001		-					10,000.00
Account No.	T						
Zhejiang Jiankang Electronics 1188, Jianhang Road, Jiaxing Zhejiang, China		-					
							4,408.00
Account No.	Τ						
Zuhai Monec Electronic Technology No. 203, Shihus W. Rd Zhuhai, China		-					
							39,700.00
Account No.							
Account No.	Ţ			T	T		
Sheet no7 of _7 sheets attached to Schedule of	_		<u> </u>	Sub	tota	L ıl	
Creditors Holding Unsecured Nonpriority Claims			(Total of t				54,108.00
					ota		988,408.14
			(Report on Summary of So	hec	lule	es)	900,400.14

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B6G (Official Form 6G) (12/07)

In re	MMD Components, Inc.	Case No	
-		Debtor	

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

Cypress Leasing Cashmere Valley Bank 124 E. Penny Rd Wenatchee, WA 98801

IKON Financial Services 70 Valley Stream Pkwy Malvern, PA 19355-0989

Jeff & Jamie Jung 23121 Arroyo Vista, Ste A RanchoSantaMargarita, CA 92688

Mills Ventures, LLC 23828 Skyline Dr Mission Viejo, CA 92692 Expired October 2010

Equipment Lease

Equipment Lease Expires April 2013

Commercial Lease 23121 Arroyo Vista, Ste B Rancho Santa Margarita, CA 92688

Commercial Lease Expires August 1, 2009 Case 8:12-bk-11352-TA Doc 1 Filed 02/01/12 Entered 02/01/12 19:59:25 Desemble
Main Document Page 34 of 53

B6H (Official Form 6H) (12/07)

In re	MMD Components, Inc.	Case No	
_	•	Debtor	

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

Rodney M. Mills 30400 Esperanza RanchoSantaMargarita, CA 92688

Rodney M. Mills

Pacific Enterprise Bank 17705 MacArthur Blvd Irvine, CA 92614

Pacific Enterprise Bank 17705 MacArthur Blvd Irvine, CA 92614

30400 Esperanza RanchoSantaMargarita, CA 92688 Case 8:12-bk-11352-TA

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B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court Central District of California

In re	MMD Components, Inc.			Case No.	
			Debtor(s)	Chapter	11
	DECLARATION C	ONCEDA			EG.
	DECLARATION C	UNCERN	ING DEBTOR'S SC	HEDUL	LS
	DECLARATION UNDER PENALTY OF	F PERJURY	ON BEHALF OF CORPC	RATION (OR PARTNERSHIP
	I, the Chief Executive Officer of the perjury that I have read the foregoing summa correct to the best of my knowledge, information	ary and sched	lules, consisting of 21		
Date	February 1, 2012	Signature	/s/ Rodney M. Mills Rodney M. Mills Chief Executive Officer		

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Case 8:12-bk-11352-TA Doc 1 Filed 02/01/12 Entered 02/01/12 19:59:25 Desc Main Document Page 36 of 53

B7 (Official Form 7) (04/10)

United States Bankruptcy Court Central District of California

In re	MMD Components, Inc.		Case No.	
		Debtor(s)	Chapter	11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

\$3,701,019.03 1/1/2011-11/30/2012: Business Income

\$5,211,524.00 2010: Business Income \$4,845,253.00 2009: Business Income

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts. List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR DATES OF PAYMENTS

AMOUNT PAID

AMOUNT STILL OWING

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATES OF PAYMENTS/ TRANSFERS AMOUNT PAID OR VALUE OF TRANSFERS \$0.00

AMOUNT STILL OWING

\$0.00

Provided upon request (too voluminous to list herein)

NAME AND ADDRESS OF CREDITOR

None

c. All debtors: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT
AND CASE NUMBER
Sunny Electronics Corporation, U.S.A.
v. MMD Components, Inc.
Case No. 30-2011-00511908
Plaintiff's Counsel:
Laura C. Hess

NATURE OF PROCEEDING Civil proceeding COURT OR AGENCY AND LOCATION STATUS OR DISPOSITION

California Superior Court, Orange County

Pending

Civil Proceeding California Superior Court, Orange County

Pending

v. MMD Components Case No. 30-2011-00517443-CU-BC-CJC

Plaintiff's Counsel:

Kring & Chung, LLP Jamie and Jeff Jung

Friedman Stroffe & Gerard

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

^{*} Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

3

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

Sunny Electronics Corporation, USA 15431 Red Hill Ave, Ste E **Tustin. CA 92780**

DATE OF SEIZURE January 6, 2012

DESCRIPTION AND VALUE OF **PROPERTY**

Deposit account funds. (\$80,000.00 will be avoided as a preferential transfer.)

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER

DATE OF REPOSSESSION. FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF **PROPERTY**

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately

preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN

NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER

DESCRIPTION AND VALUE OF

PROPERTY

7. Gifts

None

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND. IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

None П

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

Polis & Associates, APLC 19800 MacArthur Boulevard, Suite 1000 Irvine, CA 92612-2433

DATE OF PAYMENT. NAME OF PAYOR IF OTHER THAN DEBTOR January 18, 2012

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$51,046.50

10. Other transfers

None П

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE.

RELATIONSHIP TO DEBTOR

Mills Ventures, LLC 23828 Skyline Dr

Mission Viejo, CA 92692

Rodney Mills 30400 Esperanza RanchoSantaMargarita, CA 92688 DESCRIBE PROPERTY TRANSFERRED

AND VALUE RECEIVED 2006 Hummer

\$16,361.00

January 4, 2012 Tahoe

\$22,000.00

None b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE

DATE(S) OF TRANSFER(S)

DATE

October 1, 2011

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST

IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER. AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY

NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

15. Prior address of debtor

None

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DATE OF

ENVIRONMENTAL I.AW

NOTICE.

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS

NAME AND ADDRESS OF

DATE OF

ENVIRONMENTAL

GOVERNMENTAL UNIT NOTICE I.AW

None

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

6

18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six **years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

> LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

BEGINNING AND

(ITIN)/ COMPLETE EIN ADDRESS NAME

NATURE OF BUSINESS ENDING DATES

None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS **Olmsted & Associates** 10540 Talbert Ave, Ste 110W Fountain Valley, CA 92708

DATES SERVICES RENDERED

2001 - 2011

None b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

ADDRESS DATES SERVICES RENDERED NAME

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME **MMD Components** **ADDRESS** 30400 Esperanza RanchoSantaMargarita, CA 92688

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None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory,

and the dollar amount and basis of each inventory.

DOLLAR AMOUNT OF INVENTORY DATE OF INVENTORY INVENTORY SUPERVISOR

(Specify cost, market or other basis)

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NATURE AND PERCENTAGE NAME AND ADDRESS TITLE OF STOCK OWNERSHIP **Cheif Executive Officer** 100%

Rodney M. Mills 30400 Esperanza

RanchoSantaMargarita, CA 92688

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the

commencement of this case.

NAME **ADDRESS** DATE OF WITHDRAWAL

President

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE

Mark W. Stoner 12 Rolling Rdg

RanchoSantaMargarita, CA 92688

DATE OF TERMINATION

July 15, 2011

7

23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS
OF RECIPIENT,
RELATIONSHIP TO DEBTOR
Rodney M. Mills
30400 Esperanza
RanchoSantaMargarita, CA 92688

DATE AND PURPOSE
OF WITHDRAWAL
2010
Shareholder Distribution

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$360,706.40

24. Tax Consolidation Group.

None

Insider

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date February 1, 2012 Signature /s/ Rodney M. Mills

Rodney M. Mills
Chief Executive Officer

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

Form B203 - Disclosure of Compensation of Attorney for Debtor - (1/88) 1998 USBC, Central District of California						
	UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA					
In r	e	Case No.:				
	MMD Components, Inc.					
	Debtor.	DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR				
1.	that compensation paid to me within one year before the fi	, I certify that I am the attorney for the above-named debtor(s) and ing of the petition in bankruptcy, or agreed to be paid to me, for in contemplation of or in connection with the bankruptcy case is as				
	For legal services, I have agreed to accept					
	Prior to the filing of this statement I have received	\$ 45,400.00				
	Balance Due	\$\$				
2.	\$1,046.50 of the filing fee has been paid.					
3.	The source of the compensation paid to me was:					
	■ Debtor □ Other (specify):					
4.	The source of compensation to be paid to me is:					
	■ Debtor □ Other (specify):					
5.	■ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.					
	□ I have agreed to share the above-disclosed compensation my law firm. A copy of the agreement, together with a list attached.	with a person or persons who are not members or associates of of the names of the people sharing in the compensation is				
6.	 In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including: a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy; b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required; c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof; 					

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Main Document Form B203 Page Two - Disclosure of Compensation of Attorney for Debtor - (1/88)

1998 USBC, Central District of California

7. By agreement with the debtor(s), the above-disclosed fee does not include the following services

Representation does not include representing the debtor(s) relief from stay actions, appeals, Rule 2004 Examinations or related document productions, motions for reconsideration or any other adversary proceeding or contested bankruptcy matters.

CERTIFICATION				
I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of debtor(s) in this bankruptcy proceeding.				
February 1, 2012	/s/ Thomas J. Polis			
Date	Thomas J. Polis			
	Signature of Attorney			
	Polis & Associates, APLC			
	Name of Law Firm			
	19800 MacArthur Boulevard, Suite 1000			
	Irvine, CA 92612-2433			
	(949) 862-0040 Fax: (949) 862-0041			

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Verification of Creditor Mailing List - (Rev. 10/05)

Thomas J. Polis

Name

2005 USBC, Central District of California

MASTER MAILING LIST Verification Pursuant to Local Bankruptcy Rule 1007-2(d)

Address	19800 MacArthur Boulevard, Suite 1000 Irvine, CA 92612-2433						
Telephone (949) 862-0040 Fax: (949) 862-0041							
■ Attorney for Debtor(s) □ Debtor in Pro Per							
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA							
List all name within last 8	es including trade names used by Debtor(s) vears:	Case No.:					
MMD Components, Inc.		Chapter:	11				

VERIFICATION OF CREDITOR MAILING LIST

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of <u>7</u> sheet(s) is complete, correct, and consistent with the debtor's schedules pursuant to Local Rule 1007-2(d) and I/we assume all responsibility for errors and omissions.

Date:	February 1, 2012	/s/ Rodney M. Mills
		Rodney M. Mills/Chief Executive Officer
		Signer/Title
Date:	February 1, 2012	/s/ Thomas J. Polis
		Signature of Attorney
		Thomas J. Polis
		Polis & Associates, APLC
		19800 MacArthur Boulevard, Suite 1000

Irvine, CA 92612-2433 (949) 862-0040 Fax: (949) 862-0041 MMD Components, Inc. 30400 Esperanza RanchoSantaMargarita, CA 92688

Thomas J. Polis Polis & Associates, APLC 19800 MacArthur Boulevard, Suite 1000 Irvine, CA 92612-2433

Office of the US Trustee, Santa Ana 411 West Fourth St, Ste 9041 Santa Ana, CA 92701-8000

Aalok Sikand, Esq. Law Office of Aalok Sikand 1221 Pacific Coast Hwy, Ste 108 Newport Beach, CA 92663

Alliant Group 5400 Westheimer Ct, Ste 700 Houston, TX 77056

Aqua Chill of Mission Viejo PO Box 3507 Mission Viejo, CA 92690-3507

Bejing Crystal Electronics 9 Shuangyuan Rd Badachu High-tech Zone Shinjingshan District Bejing, P. R. China

Cahill Schmitz Cahill 897 St. Paul Ave Saint Paul, MN 55116-2099 Chase Auto Finance PO Box 901076, TX 1-0056 Fort Worth, TX 76101-2076

Citicards
PO Box 183051
Columbus, OH 43218-3051

Coilcraft 1102 Silver Lake Rd Cary, IL 60013

Cox Communications PO Box 53280 Phoenix, AZ 85072-3280

Cox Communications PO Box 79173 Phoenix, AZ 85062

Croven Crystals 500 Beech St Whitby, Ontario, Canada L1N 5S5

Cypress Leasing Cashmere Valley Bank 124 E. Penny Rd Wenatchee, WA 98801

De Lage Landen 1111 Old Eagle School Rd Wayne, PA 19087-1453 Digi-Key Corporation 701 Brooks Ave, South Thief River Falls, MN 56701

Employment Dev Dept PO Box 826288 Sacramento, CA 94230-6288

EXA E&C 118B-4LT, Namdong Ind. Complex 688-3, Kojan-Dong, Namdong-Ku Incheon, Korea

Federal Express PO Box 7221 Pasadena, CA 91109-7321

Franchise Tax Board Attn: Bankruptcy PO Box 2952 Sacramento, CA 95812-2952

Friedman Stroffe & Girard

Griffin Trading Corporation 4733 Torrance Blvd, Ste 971 Torrance, CA 90503

Health Net File #52617 Los Angeles, CA 90074 Hi-Tech Korea 1379-1, Gwanyang-Dong, Dongan-Gu Anyang-Si, Gyunggi-Do 431-060, Korea

Hughes Circuits, Inc. 546 Pacific St San Marcos, CA 92078

IKON Financial Services 70 Valley Stream Pkwy Malvern, PA 19355-0989

In Hyun Corporation 1501-606 Samik Garden Myungil-Dong, Kangdong-Ku Seoul, Korea

Internal Revenue Service c/o Civil Trial West Tax Division US Dept Justice Washington, DC 20530

Internal Revenue Service Fresno, CA 93888

Internal Revenue Service Insolvency Grp 1 Mail Stop5501 24000 Avila Rd Laguna Niguel, CA 92677

Internal Revenue Service PO Box 21126 Philadelphia, PA 19114 Internal Revenue Service
Ogden, UT 84201-0039

Jeff & Jamie Jung 23121 Arroyo Vista, Ste A RanchoSantaMargarita, CA 92688

Kenneth W. Chung, Esq. Laura C. Hess, Esq. Kring & Chung, LLP 38 Corporate Park Irvine, CA 92606-5105

KQT Co., Ltd. 166-5, Shintanjin-dong Daedeok-Gu Daejeon, Korea

Mills Ventures, LLC 23828 Skyline Dr Mission Viejo, CA 92692

Orange County Tax Collector 12 Civic Center Plz, Ste G58 Santa Ana, CA 92701-4087

Pacific Enterprise Bank 17705 MacArthur Blvd Irvine, CA 92614

PAS Electronics
Room 1303, Tech-Center, SK(n)
Technopark, 190-1, Sangdaewon-Dong
Joongwon-Gu, Seongnami, Gyeonggi-Do
Korea

Reliable Printing Solutions 2230 Michigan Ave Santa Monica, CA 90404

Rodney M. Mills 30400 Esperanza RanchoSantaMargarita, CA 92688

Shin Young Elecom 327-24 Kasan-dong, Kumchen-ku Daeryung Techno 1-503 Seoul, Korea

Staples Credit Plan Dept LA PO Box 83689 Chicago, IL 60696-3689

Sunny Electronics Corporation, USA 15431 Red Hill Ave, Ste E Tustin, CA 92780

SuZhou Industries Park Togawa No. 6, Chenxing Rd, Kuathang District Suzhou Industrial Park, China

Taizhou Abel Electron Co., Ltd 655# Jingyi Road
Taizhou Economic Development Zone Zhejiang, China

VI Cinox Vectron International 88090 Expedite Way Chicago, IL 60695-0001 Zhejiang Jiankang Electronics 1188, Jianhang Road, Jiaxing Zhejiang, China

Zuhai Monec Electronic Technology No. 203, Shihus W. Rd Zhuhai, China