

B1 (Official Form 1)(12/11)

**United States Bankruptcy Court
 Central District of California**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Aussie Pet Mobile, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 33-0861292	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 85 Enterprise, Suite 400 Aliso Viejo, CA <div style="text-align: right; margin-top: 5px;"> ZIP Code 92656 </div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; margin-top: 5px;"> ZIP Code </div>
County of Residence or of the Principal Place of Business: Orange	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;"> ZIP Code </div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;"> ZIP Code </div>

Location of Principal Assets of Business Debtor
 (if different from street address above):

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid,
 there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input checked="" type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
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Estimated Assets

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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Estimated Liabilities

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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THIS SPACE IS FOR COURT USE ONLY

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Aussie Pet Mobile, Inc.</p>
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
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Location Where Filed:	Case Number:	Date Filed:
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Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
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District:	Relationship:	Judge:
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<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.
 No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

 (Name of landlord that obtained judgment)

 (Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

<p>Voluntary Petition <i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Aussie Pet Mobile, Inc.</p>
Signatures	
<p>Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><input checked="" type="checkbox"/> _____ Signature of Debtor</p> <p><input checked="" type="checkbox"/> _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p>Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><input checked="" type="checkbox"/> _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;">Signature of Attorney*</p> <p><input checked="" type="checkbox"/> <u>/s/ Marvin Maurice Oliver, Esq.</u> Signature of Attorney for Debtor(s)</p> <p><u>Marvin Maurice Oliver, Esq. 147981</u> Printed Name of Attorney for Debtor(s)</p> <p><u>Law Office of Marvin M. Oliver</u> Firm Name</p> <p><u>13522 Newport Ave., Suite 201</u> <u>Tustin, CA 92780-3707</u> Address</p> <p style="text-align: center;">Email: moliverlaw@mindspring.com</p> <p><u>714-734-8700 Fax: 714-734-0202</u> Telephone Number</p> <p><u>March 9, 2012</u> <u>147981</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p><input checked="" type="checkbox"/> _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.</small></p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><input checked="" type="checkbox"/> <u>/s/ Ian W. Moses</u> Signature of Authorized Individual</p> <p><u>Ian W. Moses</u> Printed Name of Authorized Individual</p> <p><u>President/CEO</u> Title of Authorized Individual</p> <p><u>March 9, 2012</u> Date</p>	

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
 Central District of California**

In re **Aussie Pet Mobile, Inc.**

Debtor(s)

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Bank Of America-CC1 PO Box 15726 Wilmington, DE 19850	Bank Of America-CC1 PO Box 15726 Wilmington, DE 19850	Notes Receivable-Short Term-Franchise Sales		348,044.63 (129,396.81 secured)
Brian Knudsvig 26875 Marsh Point Circle Excelsior, MN 55331	Brian Knudsvig 26875 Marsh Point Circle Excelsior, MN 55331	Potential Liability Arising out of Franchise Termination Agreement	Contingent	169,750.00
Charles Chaney 1701 E. Colter Road, Ste. 277 Phoenix, AZ 85016	Charles Chaney 1701 E. Colter Road, Ste. 277 Phoenix, AZ 85016	Amount(s) Due under unsecured Settlement Agreement		118,849.00
Concentric Equity Partners 50 East Washington St., Ste 400 Chicago, IL 60602	Concentric Equity Partners 50 East Washington St., Ste 400 Chicago, IL 60602	Amount(s) Due under unsecured Settlement Agreement		1,564,000.00
Greg Maton 2581 Whitechapel Place Thousand Oaks, CA 91362	Greg Maton 2581 Whitechapel Place Thousand Oaks, CA 91362	Potential Liability Arising out of Franchise Termination Agreement	Contingent	125,000.00
Huff Flanders, Inc. 31981 Via Gallo Coto de Caza, CA 92679	Huff Flanders, Inc. 31981 Via Gallo Coto de Caza, CA 92679	Arbitration Award		183,706.55
Michael Curtis 35114 Hogan Drive Beaumont, CA 92223	Michael Curtis 35114 Hogan Drive Beaumont, CA 92223	Amount(s) Due under unsecured Settlement Agreement		91,875.00
Michael Rubin APM Coral Springs 2760 NW 105 Terrace Pompano Beach, FL 33065	Michael Rubin APM Coral Springs 2760 NW 105 Terrace Pompano Beach, FL 33065	Amount(s) Due under unsecured Settlement Agreement		100,435.00
Mulcahy Law Firm 1 Park Plaza, Suite 225 Irvine, CA 92614	Mulcahy Law Firm 1 Park Plaza, Suite 225 Irvine, CA 92614	Legal and Professional Fees		557,520.92

B4 (Official Form 4) (12/07) - Cont.
 In re **Aussie Pet Mobile, Inc.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Patrick McLaughlin aka/PEMCL, Inc 312 Windy Run Drive Wilmington, DE 19801	Patrick McLaughlin aka/PEMCL, Inc 312 Windy Run Drive Wilmington, DE 19801	Amount(s) Due under unsecured Settlement Agreement		141,667.00
Paul Fagan aka/Pet Grooming Services, Ltd. 1st Floor Harbour House Harbour Road, Howth Co Dublin, Ireland	Paul Fagan aka/Pet Grooming Services, Ltd. 1st Floor Harbour House Dublin, Ireland	Potential Liability Arising out of Franchise Termination Agreement	Contingent	250,000.00
Peter Burt 20331 Seabright Lane Huntington Beach, CA 92646	Peter Burt 20331 Seabright Lane Huntington Beach, CA 92646	Potential Liability Arising out of Franchise Termination Agreement	Contingent	216,000.00
Peter O' Colmain 2022 Jefferson Drive Pasadena, CA 91104	Peter O' Colmain 2022 Jefferson Drive Pasadena, CA 91104	Civil Suit Judgment		300,000.00
Peter O' Colmain/Grenka, Inc. c/o Hart, King & Coldren 200 Sandpointe, Fourth Floor Santa Ana, CA 92707	Peter O' Colmain/Grenka, Inc. c/o Hart, King & Coldren 200 Sandpointe, Fourth Floor Santa Ana, CA 92707	Civil Suit Judgment		250,000.00
Raj Singh 19061 Lamplight Lane Yorba Linda, CA 92886	Raj Singh 19061 Lamplight Lane Yorba Linda, CA 92886	Amount(s) Due under unsecured Settlement Agreement		127,843.00
Richard and Greta Dahlke aka/ Richeta, Inc. 944 Reliez Station Road Lafayette, CA 94549	Richard and Greta Dahlke aka/ Richeta, Inc. 944 Reliez Station Road Lafayette, CA 94549	Potential liability (i.e. threatened lawsuit)	Contingent	94,000.00
RREEF America REIT Corp. FFF Dept. 2796 Los Angeles, CA 90084-2796	RREEF America REIT Corp. FFF Dept. 2796 Los Angeles, CA 90084-2796	Business Premises Lease (claim amount represents balance on lease)		437,827.00
Scott Fitzgerald 10330 N. Sunnycrest Thiensville, WI 53092	Scott Fitzgerald 10330 N. Sunnycrest Thiensville, WI 53092	Amount(s) Due under unsecured Settlement Agreement		142,000.00
Sharon Galla 8910 Tahoe Lane Spring Grove, IL 60081	Sharon Galla 8910 Tahoe Lane Spring Grove, IL 60081	Potential Liability Arising out of Franchise Termination Agreement	Contingent	125,000.00

B4 (Official Form 4) (12/07) - Cont.
 In re **Aussie Pet Mobile, Inc.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Whitney Reid 13 Somerton Square Medford, NJ 08055	Whitney Reid 13 Somerton Square Medford, NJ 08055	Liability Contingent on Sale of Territory	Contingent	125,000.00

**DECLARATION UNDER PENALTY OF PERJURY
 ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President/CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date March 9, 2012

Signature /s/ Ian W. Moses
Ian W. Moses
President/CEO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
 Central District of California**

In re **Aussie Pet Mobile, Inc.**
 Debtor

Case No. _____

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
David J. Louy (held through RLT) 2885 Long Canyon Road Santa Ynez, CA 93460	Common	350,000	Individual
David J. Louy (held through RLT) 2885 Long Canyon Road Santa Ynez, CA 93460	Preferred	35,000	
Ian Moses 512 Port Road Whangamatta, New Zealand	Common	2,000,000	Held with Spouse through Revocable Trust
Ian Moses 512 Port Road Whangamatta, New Zealand	Preferred	175,000	Held with Spouse through Revocable Trust
James M. Mulcahy 1 Park Plaza, Suite 225 Irvine, CA 92614	Common	302,928	Warrants
Rex Manufacturing, LLC Attn: Rex Gammon 607 Brazos Street, Ste. J Ramona, CA 92065	Common	40,000	Warrants
Ricardo Arevalo 401 Clay Street SW Blacksburg, VA 24060	Common	165,000	
Straddling, Yocca, Carlson & Rauth 660 Newport Beach Drive, #1600 Newport Beach, CA 92660	Common	25,000	Warrants

In re Aussie Pet Mobile, Inc., Case No. _____
Debtor

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President/CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date March 9, 2012

Signature /s/ Ian W. Moses
Ian W. Moses
President/CEO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LOCAL BANKRUPTCY RULE 1015-2
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA**

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Tustin, CA, California.

/s/ Ian W. Moses

Ian W. Moses

Dated March 9, 2012

Debtor

Joint Debtor

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court
 Central District of California**

In re **Aussie Pet Mobile, Inc.**
 Debtor

Case No. _____
 Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	5	1,768,462.62		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	7		1,538,850.20	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	4		192,185.37	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	25		6,648,525.13	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		45			
Total Assets			1,768,462.62		
Total Liabilities				8,379,560.70	

**United States Bankruptcy Court
 Central District of California**

In re **Aussie Pet Mobile, Inc.**,
 Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re Aussie Pet Mobile, Inc. Case No. _____
 Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Business premises lease Location: 85 Enterprise, Suite 400, Aliso Viejo CA 92656	Leasehold Interest	-	Unknown	Unknown

Sub-Total > **0.00** (Total of this page)
 Total > **0.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re Aussie Pet Mobile, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Petty Cash	-	100.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Cash in banks or other financial institutions	-	23,455.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		Security Deposit with Landlord RREEF	-	18,552.00
		Deposit with State Fund	-	496.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
			Sub-Total >	42,603.00
			(Total of this page)	

4 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Aussie Pet Mobile, Inc. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		100 % interest in Aussie Per Mobile, International, Inc. (NV Corp.). Licensed to sell international franchise territories. Serves as conduit for funds from International Franchise Sales. Value is intangible related to International Licensing Rights	-	250,000.00
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Accounts Receivable from Sales of APMI Vans	-	37,384.00
		Notes Receivable-Short Term-Franchise Sales	-	129,396.81
		Notes Receivable Long Term-Franchise Sales	-	165,931.16
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
			Sub-Total >	582,711.97
			(Total of this page)	

Sheet 1 of 4 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Aussie Pet Mobile, Inc.**, Debtor Case No. _____

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.		Trademark and APMI Logo	-	101,662.16
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.		Lists of Customers	-	75,000.00
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2007 Dodge Sprinter Van #372 with APMI Conversion Package-Johnson; VIN #WDOPD644XXXXX3076; Paid by Franchisee-No Equity for APMI	-	19,716.48
		2006 Dodge Sprinter Van #369 with APMI Conversion Package-Namen; VIN #WDOPD644XXXXX7864. Paid by Franchisee-No Equity for APMI	-	4,750.36
		2006 Dodge Sprinter Van #491 with APMI Conversion Package-Young1; VIN #WDOPD6441XXXXX2572; Registered Owner Young, Paid by Franchisee-No Equity for APMI	-	25,000.00
		2006 Dodge Sprinter Van #495 with APMI Conversion Package-Young2; VIN #WDOPD6445XXXXX3272; Registered Owner-Young. Paid by Franchisee-No Equity for APMI	-	24,218.71
		2007 Dodge Sprinter Van #600 with APMI Conversion Package-Kaas; VIN #WDOPE745XXXXX4027-600. Paid by Franchisee-No Equity for APMI	-	12,572.28
			Sub-Total >	262,919.99
			(Total of this page)	

Sheet 2 of 4 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Aussie Pet Mobile, Inc. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		2008 Dodge Sprinter Van #622 (Kaas) with APMI Conversion Package; VIN #WDOPEXXXXXXXX8165. Paid by Franchisee-No Equity for APMI	-	35,000.00
		2007 Dodge Sprinter Van #609 with APMI Conversion Package-Below; VIN #WDOPE745XXXXX7460. Paid by Franchisee-No Equity for APMI	-	30,000.00
		2008 Dodge Sprinter Van #623 with APMI Conversion Package-Thorsby; VIN #WDOPE745XXXXX8164. Paid by Franchisee-No Equity for APMI	-	35,000.00
		2006 Dodge Sprinter Van #332 with APMI Conversion Package-Menard; VIN #WDOP644XXXXX3171; Leased Paid by Franchisee-No Equity for APMI	-	23,613.83
		2006 Dodge Sprinter Van #374 with APMI Conversion Package-Dinsdale; VIN #WDOPD644XXXXX165; Leased-Paid by Franchisee-No Equity for APMI	-	23,613.83
		2006 Dodge Sprinter Van #333 with APMI Conversion Package-Black; VIN #WDOPD644XXXXX4335; Leased-Paid by APMI in lieu of purchase of Franchisee Territory	-	25,000.00
		2006 Dodge Sprinter Van #665 with APMI Conversion Package-Fowler; VIN #WDOPE745XXXXX4903; Van purchased by Fowler-APMI remains as guarantor only	-	30,000.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Dell Power Edge Server and related peripherals Location: 85 Enterprise, Suite 400, Aliso Viejo CA 92656	-	5,000.00
		Miscellaneous Office Equipment-Desks, Chairs, Conference Table Location: 85 Enterprise, Suite 400, Aliso Viejo CA 92656	-	2,500.00
			Sub-Total >	209,727.66
			(Total of this page)	

Sheet 3 of 4 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Aussie Pet Mobile, Inc. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Photocopying Machines (2) Rico Africio C2500 PCLC; Savin C2525 PCL6 Location: 85 Enterprise, Suite 400, Aliso Viejo CA 92656	-	2,500.00
		Computer Software and Training Modules	-	5,000.00
		Television and Radio Commercials and Jingles	-	15,000.00
29. Machinery, fixtures, equipment, and supplies used in business.		Dies and Molds for van conversion to APMI configuration	-	48,000.00
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Due from Royalties 12 months @ \$50,000 per month	-	600,000.00

Sub-Total > **670,500.00**
 (Total of this page)
 Total > **1,768,462.62**
 (Report also on Summary of Schedules)

Sheet 4 of 4 continuation sheets attached to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re Aussie Pet Mobile, Inc. Case No. _____
 Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No. #34									
Creditor #: 1 Bank of America PO Box 45144 Jacksonville, FL 32232-9923									
			7/6/11						
			UCC-1 Filing						
			Due from Royalties 12 months @ \$50,000 per month						
			Value \$	600,000.00				571,155.00	0.00
Account No.									
Bank of America Strategic Solutions Bilal Mahbub-Vice-President 2001 Northeast 46th St. Mail Code: M08-050-01-17 Kansas City, MO 64116-2051									
			Representing: Bank of America					Notice Only	
			Value \$						
Account No.									
Bank of America-Bnkruptcy Dept. NC4-105-03-14 P.O. Box 26012 Greensboro, NC 27499-3311									
			Representing: Bank of America					Notice Only	
			Value \$						
Account No.									
Parker, Milliken, Clark, et al Attn: Kathryn B. Milstead, Esq. 555 South Flower St. 30th Floor Los Angeles, CA 90071									
			Representing: Bank of America					Notice Only	
			Value \$						
Subtotal									
(Total of this page)								571,155.00	0.00

6 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re Aussie Pet Mobile, Inc.
 Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No. 6813										
Creditor #: 2 Bank Of America-C1 PO Box 15726 Wilmington, DE 19850		-								
			7/2011-1/2012							
			UCC-1 Filing							
			Due from Royalties 12 months @ \$50,000 per month							
			Value \$	600,000.00				49,999.48	21,154.48	
Account No.										
Bank of America Strategic Solutions Bilal Mahbub-Vice-President 2001 Northeast 46th St. Mail Code: M08-050-01-17 Kansas City, MO 64116-2051										
			Representing: Bank Of America-C1					Notice Only		
			Value \$							
Account No.										
Bank of America-Bnkruptcy Dept. NC4-105-03-14 P.O. Box 26012 Greensboro, NC 27499-3311										
			Representing: Bank Of America-C1					Notice Only		
			Value \$							
Account No.										
Parker, Milliken, Clark, et al Attn: Kathryn B. Milstead, Esq. 555 South Flower St. 30th Floor Los Angeles, CA 90071										
			Representing: Bank Of America-C1					Notice Only		
			Value \$							
Account No. 6813										
Creditor #: 3 Bank Of America-C2 PO Box 15726 Wilmington, DE 19850		-								
			7/2011-1/2012							
			UCC-1 Filing							
			Cash in banks or other financial institutions							
			Value \$	23,455.00				21,154.48	0.00	
Subtotal								71,153.96	21,154.48	
(Total of this page)										

Sheet 1 of 6 continuation sheets attached to
 Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Aussie Pet Mobile, Inc.
 Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H	W					
Account No.								
Bank of America Strategic Solutions Bilal Mahbub-Vice-President 2001 Northeast 46th St. Mail Code: M08-050-01-17 Kansas City, MO 64116-2051							Notice Only	
Value \$								
Account No.								
Bank of America-Bnrkptcy Dept. NC4-105-03-14 P.O. Box 26012 Greensboro, NC 27499-3311							Notice Only	
Value \$								
Account No.								
Parker, Milliken, Clark, et al Attn: Kathryn B. Milstead, Esq. 555 South Flower St. 30th Floor Los Angeles, CA 90071							Notice Only	
Value \$								
Account No. 4677								
Creditor #: 4 Bank Of America-CC1 PO Box 15726 Wilmington, DE 19850								
Value \$							348,044.63	218,647.82
Account No.								
Bank of America Strategic Solutions Bilal Mahbub-Vice-President 2001 Northeast 46th St. Mail Code: M08-050-01-17 Kansas City, MO 64116-2051							Notice Only	
Value \$								
Subtotal							348,044.63	218,647.82
(Total of this page)								

Sheet 2 of 6 continuation sheets attached to
 Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Aussie Pet Mobile, Inc. Case No. _____
 Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. Bank of America-Bnkrptcy Dept. NC4-105-03-14 P.O. Box 26012 Greensboro, NC 27499-3311			Representing: Bank Of America-CC1				Notice Only	
			Value \$					
Account No. Parker, Milliken, Clark, et al Attn: Kathryn B. Milstead, Esq. 555 South Flower St. 30th Floor Los Angeles, CA 90071			Representing: Bank Of America-CC1				Notice Only	
			Value \$					
Account No. 4677 Creditor #: 5 Bank Of America-CC2 PO Box 15726 Wilmington, DE 19850			7/2011-1/2012 UCC-1 Filing Notes Receivable Long Term-Franchise Sales				218,647.82	52,716.66
			Value \$ 165,931.16					
Account No. Bank of America Strategic Solutions Bilal Mahub-Vice-President 2001 Northeast 46th St. Mail Code: M08-050-01-17 Kansas City, MO 64116-2051			Representing: Bank Of America-CC2				Notice Only	
			Value \$					
Account No. Bank of America-Bnkrptcy Dept. NC4-105-03-14 P.O. Box 26012 Greensboro, NC 27499-3311			Representing: Bank Of America-CC2				Notice Only	
			Value \$					
Subtotal (Total of this page)							218,647.82	52,716.66

Sheet **3** of **6** continuation sheets attached to
 Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Aussie Pet Mobile, Inc.
 Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.							
Parker, Milliken, Clark, et al Attn: Kathryn B. Milstead, Esq. 555 South Flower St. 30th Floor Los Angeles, CA 90071		Representing: Bank Of America-CC2				Notice Only	
Value \$							
Account No. xxx-xxxxxx5-369		Vehicle Purchase					
Creditor #: 6 Chrysler Business Vehicle Finance PO Box 9001888 Louisville, KY 40298-1888	-	2006 Dodge Sprinter Van #369 with APMI Conversion Package-Namen; VIN #WDOPD644XXXXX7864. Paid by Franchisee-No Equity for APMI				4,750.36	0.00
Value \$		4,750.36					
Account No. xxx-xxxxxxx-xx0-600		6/2/2007					
Creditor #: 7 Chrysler Business Vehicle Finance PO Box 9001888 Louisville, KY 40298-1888	-	Vehicle Purchase 2007 Dodge Sprinter Van #600 with APMI Conversion Package-Kaas VIN #WDOPE745XXXX4027-600. Paid by Franchisee-No Equity for APMI				12,572.28	0.00
Value \$		12,572.28					
Account No. xxx-xxxxxxx-xx0-491		7/15/2007					
Creditor #: 8 Chrysler Business Vehicle Finance PO Box 9001888 Louisville, KY 40298-1888	-	Vehicle Purchase-Young(1) #491 2006 Dodge Sprinter Van #491 with APMI Conversion Package-Young1; VIN #WDOPD6441XXXX2572; Registered Owner Young, Paid by Franchisee-No Equity for APMI				25,182.21	182.21
Value \$		25,000.00					
Account No. xxx-xxxxxxx-xx0-495		7/31/2007					
Creditor #: 9 Chrysler Business Vehicle Finance PO Box 9001888 Louisville, KY 40298-1888	-	Vehicle Lease 2006 Dodge Sprinter Van #495 with APMI Conversion Package-Young2; VIN #WDOPD6445XXXX3272; Registered Owner-Young				24,218.71	0.00
Value \$		24,218.71					
Subtotal						66,723.56	182.21
(Total of this page)							

Sheet 4 of 6 continuation sheets attached to
 Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Aussie Pet Mobile, Inc.
 Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No. xxx-xxxxxxx-xx0-622 Creditor #: 10 Chrysler Business Vehicle Finance PO Box 9001888 Louisville, KY 40298-1888	-	7/31/2007 Vehicle Lease 2008 Dodge Sprinter Van #622 (Kaas) with APMI Conversion Package; VIN #WDOPEXXXXXXXXX8165. Paid by Franchisee-No Equity for APMI					36,984.66	1,984.66
		Value \$ 35,000.00						
Account No. xxx-xxxxxxx-xx0-623 Creditor #: 11 Chrysler Business Vehicle Finance PO Box 9001888 Louisville, KY 40298-1888	-	Vehicle Lease 2008 Dodge Sprinter Van #623 with APMI Conversion Package-Thorsby; VIN #WDOPE745XXXXX8164. Paid by Franchisee-No Equity for APMI					38,405.19	3,405.19
		Value \$ 35,000.00						
Account No. xxx-xxxxxxx-xx0-372 Creditor #: 12 Chrysler Business Vehicle Finance PO Box 9001888 Louisville, KY 40298-1888	-	5/11/2008 Vehicle Purchase 2007 Dodge Sprinter Van #372 with APMI Conversion Package-Johnson; VIN #WDOPD644XXXXX3076; Paid by Franchisee-No Equity for APMI					19,716.48	0.00
		Value \$ 19,716.48						
Account No. xxx-xxxxxxx-xx0-609 Creditor #: 13 Chrysler Business Vehicle Finance PO Box 9001888 Louisville, KY 40298-1888	-	5/11/2008 Vehicle Lease 2007 Dodge Sprinter Van #609 with APMI Conversion Package-Below; VIN #WDOPE745XXXXX7460. Paid by Franchisee-No Equity for APMI					37,563.47	7,563.47
		Value \$ 30,000.00						
Account No. xxxxxx0-665 Creditor #: 14 Landmark Financial Corp. 5600 Greenwood Plaza Blvd., Ste 350 Englewood, CO 80111	X -	12/05/2011 Vehicle Lease 2006 Dodge Sprinter Van #665 with APMI Conversion Package-Fowler; VIN #WDOPE745XXXXX4903; Van purchased by Fowler-APMI remains as guarantor only		X			56,457.00	26,457.00
		Value \$ 30,000.00						
Subtotal							189,126.80	39,410.32
(Total of this page)								

Sheet 5 of 6 continuation sheets attached to
 Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Aussie Pet Mobile, Inc.
 Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. xxxxxxxxx3000 Creditor #: 15 Microsoft Financing 23896 Network Place Chicago, IL 60673-1238	-	4/01/2009 Purchase Money Security Dell Power Edge Server and related peripherals Location: 85 Enterprise, Suite 400, Aliso Viejo CA 92656				608.92	0.00
Account No. xxx-xxxxxxx-xx0-332 Creditor #: 16 US Bank Business Equipment Finance PO Box 790448 Saint Louis, MO 63179-0448	-	6/13/2008 Vehicle Lease 2006 Dodge Sprinter Van #332 with APMI Conversion Package-Menard; VIN #WDOP644XXXXX3171; Leased Paid by Franchisee-No Equity for APMI				23,613.83	0.00
Account No. xxx-xxxxxxx8-000 Creditor #: 17 US Bank Business Equipment Finance PO Box 790448 Saint Louis, MO 63179-0448	-	Equipment Lease Photocopying Machines (2) Rico Africio C2500 PCLC; Savin C2525 PCL6 Location: 85 Enterprise, Suite 400, Aliso Viejo CA 92656				2,548.02	48.02
Account No. xxx-xxxxxxx-xx0-374 Creditor #: 18 US Bank Business Equipment Finance PO Box 790448 Saint Louis, MO 63179-0448	-	6/13/2008 Vehicle Lease 2006 Dodge Sprinter Van #374 with APMI Conversion Package-Dinsdale; VIN #WDOPD644XXXXX165; Leased-Paid by Franchisee-No Equity for APMI				23,613.83	0.00
Account No. xxx-xxxxxxx-xx0-333 Creditor #: 19 US Bank Business Equipment Finance PO Box 790448 Saint Louis, MO 63179-0448	-	6/13/2008 Vehicle Lease 2006 Dodge Sprinter Van #333 with APMI Conversion Package-Black; VIN #WDOPD644XXXXX4335; Leased-Paid by APMI in lieu of purchase of Franchisee Territory				23,613.83	0.00
Subtotal (Total of this page)						73,998.43	48.02
Total (Report on Summary of Schedules)						1,538,850.20	332,159.51

Sheet 6 of 6 continuation sheets attached to
 Schedule of Creditors Holding Secured Claims

In re Aussie Pet Mobile, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re Aussie Pet Mobile, Inc.
 Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
 (Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
								AMOUNT ENTITLED TO PRIORITY	
Account No. xxx-xx-6220 Creditor #: 1 Ian Moses 512 Port Road Whangamata, New Zealand			Unpaid Wages and Comissions				62,147.00	57,247.00	
								4,900.00	
Account No. xxx-xx-2637 Creditor #: 2 Luann M. Couture 28003 Via Moreno Laguna Niguel, CA 92677			Unpaid Wages				1,800.00	Unknown	
								Unknown	
Account No. xxx-xx-3914 Creditor #: 3 Maureen Debisaran 4917 Lassen Drive Oceanside, CA 92056			2/2012 Unpaid Wages (Accrued Vacation Pay)				7,150.00	0.00	
								7,150.00	
Account No. xxx-xx-5826 Creditor #: 4 Nicola Jayne (Nicky) Aymes 401 Clay Street, SW Blacksburg, VA 24060			Unpaid Commissions				11,000.00	Unknown	
								Unknown	
Account No. xxx-xx-2659 Creditor #: 5 Ricardo Arevalo 401 Clay Street SW Blacksburg, VA 24060			Unpaid Wages and comissions				51,357.00	48,907.00	
								2,450.00	
Subtotal								106,154.00	
(Total of this page)								133,454.00	14,500.00

Sheet 1 of 3 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Aussie Pet Mobile, Inc.
 Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
 (Continuation Sheet)

**Taxes and Certain Other Debts
 Owed to Governmental Units**

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
								AMOUNT ENTITLED TO PRIORITY	
Account No. xxxx-xxx4539 Creditor #: 6 Franchise Tax Board PO Box 942857 Sacramento, CA 94257-0511	-		State Taxes-from audit of 2006 tax return-Assessment 7/2011			X	49,948.28	0.00	
Account No. xxxxxx xxxxxxxx xx. xxx7781 Creditor #: 7 Georgia Secretary of State PO Box 23038 Columbus, GA 31902-3038	-		Use Tax-Debtor has no physical presence in Georgia			X	300.00	0.00	
Account No. Creditor #: 8 Orange County Tax Collector Bankruptcy Unit PO Box 1438 Santa Ana, CA 92702-1438	-		Personal Property Taxes				1,658.46	0.00	
Account No. xxxxxx-x0734 Creditor #: 9 State of California Department of Industrial Relations TIC Fund 096-01 PO Box 420603 San Francisco, CA 94142-0603	-		Annual Bill for Workers Compensation				500.00	0.00	
Account No. xx xx xxx-xx3891 Creditor #: 10 State of California-BOE PO Box 942879 Sacramento, CA 94279-0001	-		03/03/10 "use tax" Audit for the period of 04/01/06 - 03/31/09				3,761.06	0.00	
Subtotal								1,958.46	
(Total of this page)							56,167.80	54,209.34	

Sheet 2 of 3 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Aussie Pet Mobile, Inc.
 Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
 (Continuation Sheet)

**Taxes and Certain Other Debts
 Owed to Governmental Units**

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
State Board of Equalization Attn: Bryan Herold, BTR 16715 Von Karman Ave. #200 Irvine, CA 92606			Representing: State of California-BOE				Notice Only	
Account No. xxxxx5881 □□			Taxes and Debts to Government-Use Tax-Debtor does not do business in this state					300.00
Creditor #: 11 State of Maryland Department of Assessments 301 W. Preston St., R-801 Baltimore, MD 21201-2395		-				X	300.00	0.00
Account No. x-xx-xxxx292-1			State Use Tax-Debtor has no physical presence in Texas					2,263.57
Creditor #: 12 Texas State Comptroller 111 E. 17th Street Austin, TX 78774-0100		-				X	2,263.57	0.00
Account No.								
Account No.								
Account No.								
Subtotal								2,563.57
(Total of this page)							2,563.57	0.00
Total								110,676.03
(Report on Summary of Schedules)							192,185.37	68,709.34

Sheet **3** of **3** continuation sheets attached to
 Schedule of Creditors Holding Unsecured Priority Claims

B6F (Official Form 6F) (12/07)

In re **Aussie Pet Mobile, Inc.**, Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Creditor #: 1 1-800 Petmobile 26640 Harding Oak Park, MI 48237		-				28,665.00
Account No. Creditor #: 2 3L Partners, Inc. PO Box 3149 Dana Point, CA 92629		-				12,170.25
Account No. xxxxxxxx0559 Creditor #: 3 ADT PO Box 371956 Pittsburgh, PA 15250		-				242.09
Account No. Camacho Creditor #: 4 Alex and Grace Camacho 809 N. Leonard Street Montebello, CA 90640		-				937.50
Subtotal (Total of this page)						42,014.84

24 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Aussie Pet Mobile, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. xxxx1931 Creditor #: 5 Allegience Direct Bank PO Box 1750 Cedar City, UT 84721	-		Insurance Premiums-E & O				9,744.32	
Account No. xxxx-xxxxxx-x1007 Creditor #: 6 American Express Box 0001 Los Angeles, CA 90096	-		Credit card purchases-Paying at \$150 per month				2,571.82	
Account No. Creditor #: 7 Ann Goffe 6647 Wayne Avenue Philadelphia, PA 19119	-		Potential Liability Arising out of Franchise Termination Agreement	X			26,250.00	
Account No. Ely Creditor #: 8 APM-Marin David C. Ely 1328 Addison Street Berkeley, CA 94702	-		Extended Warranty Claim				2,212.81	
Account No. Tipton Creditor #: 9 APM-The Woodlands Jim Tipton 4911 Candlemist Drive Houston, TX 77018	-		Extended Warranty Claim				240.60	
Sheet no. <u>1</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	41,019.55

B6F (Official Form 6F) (12/07) - Cont.

In re Aussie Pet Mobile, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Creditor #: 10 Aqua Springs 4526 Telephone Road #204 Ventura, CA 93003	-		Business Supplies/Services				43.45	
Account No. xxx-xxx-xxxx-586 4 Creditor #: 11 AT&T Business California Payment Center Sacramento, CA 95887-0001	-		Utilities				337.05	
Account No. xxx-xxx-xxxx-570-4 Creditor #: 12 AT&T Business California Payment Center Sacramento, CA 95887-0001	-		Utilities				1,573.49	
Account No. xxx-xxx-xxxx-727 0 Creditor #: 13 AT&T Business California Payment Center Sacramento, CA 95887-0001	-		Utilities				4.33	
Account No. xxxxx9569 Creditor #: 14 AT&T Mobility PO Box 6463 Carol Stream, IL 60197-6463	-		Utilities				438.57	
Sheet no. <u>2</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	2,396.89

B6F (Official Form 6F) (12/07) - Cont.

In re Aussie Pet Mobile, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Creditor #: 15 Auto Driveaway Co. 7590 El Cajon Blvd., Suite H La Mesa, CA 91941	-	Transporter				2,960.32
Account No. xx9941 Creditor #: 16 Axis Capital, Inc. Department 1685 Denver, CO 80291-1685	-	Collections				67.02
Account No. Creditor #: 17 Barbara Bain 410 Lenwood Dr. Escondido, CA 92027	-	Amount(s) Due under unsecured Settlement Agreement				76,895.00
Account No. xxxxxxx xxxx x9688 Creditor #: 18 Barclay Court Reporters File #50214 Los Angeles, CA 90074	-	Court Reporting Fees				10,786.14
Account No. Creditor #: 19 Boo Doo Noo Doo c/o Pet Mobile Pty., Ltd. PO Box 164 Lane Cove, NSW 1595 Australia	-	Unpaid International Commissions				33,995.00
Sheet no. <u>3</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	124,703.48

B6F (Official Form 6F) (12/07) - Cont.

In re Aussie Pet Mobile, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Creditor #: 20 Brian Knudsvig 26875 Marsh Point Circle Excelsior, MN 55331	-		Potential Liability Arising out of Franchise Termination Agreement	X			169,750.00	
Account No. Creditor #: 21 Catherine Lee 639 Fletcher Ave. #21 Orange, CA 92865	-		Amount(s) Due under unsecured Settlement Agreement				86,712.00	
Account No. Creditor #: 22 Charles Chaney 1701 E. Colter Road, Ste. 277 Phoenix, AZ 85016	-		Amount(s) Due under unsecured Settlement Agreement				118,849.00	
Account No. Creditor #: 23 Charles Mayer 691 Deep Woods Drive Aurora, OH 44202-9767	-		Amount(s) Due under unsecured Settlement Agreement				90,000.00	
Account No. xxxx xx-xxx xxx(PJWx) Creditor #: 24 Concentric Equity Partners 50 East Washington St., Ste 400 Chicago, IL 60602	-		3/21/2011 Amount(s) Due under unsecured Settlement Agreement				1,564,000.00	
Sheet no. <u>4</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	2,029,311.00

B6F (Official Form 6F) (12/07) - Cont.

In re Aussie Pet Mobile, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No. Leonard A. Gail, Esq. 50 E. Washington Street, Ste 400 Chicago, IL 60602							Notice Only
Account No. Sullivan, Hill, Lewin, Rez & Engel 550 West "C" Street, Suite 1500 San Diego, CA 92101							Notice Only
Account No. xxx xxxx xxxxx1402 Creditor #: 25 Cox Business Systems PO Box 53280 Phoenix, AZ 85072-3280		-	Communications Service				11.62
Account No. xxx xxxx xxxxx7601 □ □ Creditor #: 26 Cox Business Systems PO Box 53280 Phoenix, AZ 85072-3280		-	Communications Service				1,326.18
Account No. xxx xxxxx xxxxx8102 □ □ Creditor #: 27 Cox Business Systems 29947 Avenida de las Banderas Corona, CA 92883		-	Utilities				595.87
Subtotal (Total of this page)							1,933.67

Sheet no. 5 of 24 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Aussie Pet Mobile, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. xxx xxxx xxxxx6301 □□ Creditor #: 28 Cox Business Systems PO Box 53280 Phoenix, AZ 85072-3280	-	Utilities				373.19
Account No. xx-xxxxx0050 Creditor #: 29 CP Document Technologies Orange County 16811 Hale Ave., #C Irvine, CA 92606	-	Business Supplies/Services				1,894.88
Account No. xxx0633 Creditor #: 30 Datapath/Rockwell-Collins PO Box 120875 Dallas, TX 75312-0875	-	Business Supplies/Services				2,280.00
Account No. Creditor #: 31 Deborah Borak 11 Wilshire Drive White Plains, NY 10605	-	Amount(s) Due under unsecured Settlement Agreement				32,806.00
Account No. Creditor #: 32 Deborah Simmons c/o Corbally, Gartland & Rappleyea, LLP 35 Market Street Poughkeepsie, NY 12601-3285	-	Amount(s) Due under unsecured Settlement Agreement				50,000.00
Subtotal (Total of this page)						87,354.07

Sheet no. 6 of 24 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Aussie Pet Mobile, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Creditor #: 33 Downunder !!, LLC 12 Los Monteros Drive Dana Point, CA 92629	-					4,344.25
Account No. Creditor #: 34 Eric Christensen 10710 N. Sundust Court Tucson, AZ 85737	-	Breach of Settlement Agreement by Franchisee on APMI Van		X		4,750.36
Account No. xxxx-x835-3 □□ Creditor #: 35 Federal Express PO Box 7221 Pasadena, CA 91109-7321	-	Business Supplies/Services				4,111.63
Account No. Creditor #: 36 Fishman Public Relations 3400 Dundee Road, Suite 300 Northbrook, IL 60062	-	Advertising				12,766.83
Account No. Creditor #: 37 Frahm Dodge 1983 Hamner Ave Norco, CA 92860	-	Business Supplies/Services				4,976.28
Subtotal (Total of this page)						30,949.35

Sheet no. 7 of 24 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Aussie Pet Mobile, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. AUSSIE PET MOBILE Creditor #: 38 Fran-Net, LLC 10302 Brookridge Village, Blvd., St Louisville, KY 40291		-	Franchise Brokerage				12,156.29	
Account No. Creditor #: 39 Franchise Alliance Consulting, LLC PO Box 5133 El Dorado Hills, CA 95762		-	Franchise Consulting				12,000.00	
Account No. xxxxxE001 Creditor #: 40 Franchise Mart, LLC 2121 Vista Parkway West Palm Beach, FL 33411		-	Internet Referrals				100.00	
Account No. Creditor #: 41 G & F Trailers 2175 S. Willow Ave. Bloomington, CA 92316		-	Business Supplies/Services				2,000.00	
Account No. Creditor #: 42 Geoff Andrist PO Box 82194 Kenmore, WA 98028		-	Potential Liability Arising out of Franchise Termination Agreement	X			50,000.00	
Sheet no. <u>8</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	76,256.29

B6F (Official Form 6F) (12/07) - Cont.

In re Aussie Pet Mobile, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Creditor #: 43 Greg Maton 2581 Whitechapel Place Thousand Oaks, CA 91362	-			X		125,000.00
Account No. xxxxx0069 Creditor #: 44 Hani M. Heinen c/o Robert Zarko, Esq. 100 SE 2nd St., 27th Floor Miami, FL 33131	-					6,683.00
Account No. xxxxx5000 Creditor #: 45 Harte Hanks Southern Cal. Division Department 6082 Los Angeles, CA 90088-6082	-					288.69
Account No. Creditor #: 46 Holmes & Lofstrom, LLP 4251 S. Higuera St., Suite 401 San Luis Obispo, CA 93401	-					28,512.16
Account No. xx-xxxx-xxxx6116 Creditor #: 47 Huff Flanders, Inc. 31981 Via Gallo Coto de Caza, CA 92679	X -					183,706.55
Subtotal (Total of this page)						344,190.40

Sheet no. 9 of 24 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Aussie Pet Mobile, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Barbara Bain 410 Lenwood Dr. Escondido, CA 92027						Notice Only
Account No. Orange County Superior Court Central Justice Center-Dept. C-09 Case: 30-2008-0016116 PO Box 1994 Santa Ana, CA 92702-1994						Notice Only
Account No. Raj Singh 19061 Lamplight Lane Yorba Linda, CA 92886						Notice Only
Account No. The Kinder Law Group, APC 19200 Von Karman, Fourth Floor Irvine, CA 92612						Notice Only
Account No. xxxxxxxxxxx (xx#x9717) Creditor #: 48 International Franchise Assn. 1501 K Street, NW, Suite 350 Washington, DC 20005						3,960.00
Subtotal (Total of this page)						3,960.00

Sheet no. 10 of 24 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Aussie Pet Mobile, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No. Creditor #: 49 Jack Frampton, Inc. 237 Barbara Avenue Solana Beach, CA 92075			Former Consultant				7,794.22
Account No. Creditor #: 50 Joe Buczkowski 907 James Doak Parkway Greensboro, NC 27455			Amount(s) Due under unsecured Settlement Agreement				6,460.00
Account No. xx-xxxx-xxxx9649 Creditor #: 51 Kellie L. Mannen aka/Kurly Q Enterprises 2581 Whitechapel Place Thousand Oaks, CA 91362	X		Potential Liability from Civil Suit	X		X	Unknown
Account No. Nancy Hoffmeir Zamora, Esq. Chapter 7 Trustee US Bank Tower 633 West 5th, Suite 2600 Los Angeles, CA 90071			Representing: Kellie L. Mannen				Notice Only
Account No. Orange County Superior Court Central Justice Center 30-2009-00329649-Dept. C23 PO Box 1994 Santa Ana, CA 92702-1994			Representing: Kellie L. Mannen				Notice Only
Subtotal (Total of this page)							14,254.22

Sheet no. 11 of 24 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Aussie Pet Mobile, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. The Kinder Law Group, APC 19200 Von Karman, Fourth Floor Irvine, CA 92612						Notice Only
Account No. Creditor #: 52 Ken Wright Engage4Results Pty. Ltd. 18 Songbird Court Buderim 4556 Queensland Australia		-				1,700.00
Account No. Creditor #: 53 Larry Pounds, Inc. 5370 Los Monteros Yorba Linda, CA 92887		-				65,000.00
Account No. Creditor #: 54 Law Office of L. Scott Karlin 13522 Newport Avenue, Ste 201 Tustin, CA 92780	X	-				24,389.00
Account No. Creditor #: 55 Law Office of Rex T. Reeves 13522 Newport Avenue, Ste 201 Tustin, CA 92780		-				44,334.00
Subtotal (Total of this page)						135,423.00

Sheet no. 12 of 24 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Aussie Pet Mobile, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Creditor #: 56 Lee Bryant 214-C East Point Circle Excelsior, MN 55331	-			X		30,000.00
Account No. Creditor #: 57 Liberty Alliance 160 North Riverview Dr. Anaheim, CA 92808	-					70.00
Account No. Creditor #: 58 London Music Group 304 W. 115th Street Penthouse B New York, NY 10026	-					23,020.00
Account No. Creditor #: 59 Matthew Velling 10358 Oak Ranch Lane Escondido, CA 92026	-					5,390.00
Account No. Creditor #: 60 McDowell Law, P.C. 14 Monarch Bay Plaza #331 Dana Point, CA 92629	-					14,484.83
Subtotal (Total of this page)						72,964.83

Sheet no. 13 of 24 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Aussie Pet Mobile, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No. xxxx4971 Creditor #: 61 Merrill Corporation CM 9638 Saint Paul, MN 55170-9638			Branded Products Supplier				64,296.31
Account No. xx-xxxx-xxxx2436 Creditor #: 62 Michael Curtis 35114 Hogan Drive Beaumont, CA 92223			Amount(s) Due under unsecured Settlement Agreement				91,875.00
Account No. Creditor #: 63 Michael Rubin APM Coral Springs 2760 NW 105 Terrace Pompano Beach, FL 33065			Amount(s) Due under unsecured Settlement Agreement				100,435.00
Account No. Creditor #: 64 Michael Struzik 10007 Moselle Lane La Mesa, CA 91941			Potential Liability Arising out of Franchise Termination Agreement	X			71,332.00
Account No. Creditor #: 65 Mission Viejo News 23472 Vista Vel Verde, Ste. 6 Trabuco Canyon, CA 92679			Advertising				3,650.85
Subtotal (Total of this page)							331,589.16

Sheet no. 14 of 24 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Aussie Pet Mobile, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Creditor #: 66 Monster Mobile Conversions 17 Tall Oaks Place Brampton, ONT L6R-1V1	-		Business Supplies/Services-APMI, Intl.			846.30
Account No. Creditor #: 67 Mulcahy Law Firm 1 Park Plaza, Suite 225 Irvine, CA 92614	-		Legal and Professional Fees			557,520.92
Account No. Creditor #: 68 NYPSSA Yellow Pages 1118 1st Street Snohomish, WA 98290	-		Advertising			1,251.55
Account No. Creditor #: 69 Olivares & CIA, SC Attorneys at Law/Engineers PO Box 12-743 03004 Mexico, D.F. Mexico	-		Legal and Professional Fees-APMI, Intl.			24,000.00
Account No. xxxxxx1649 Creditor #: 70 Pacific Enterprise Bank 17095 MacArthur Blvd. Irvine, CA 92614	-		Bank Overdraft Charges			76.25
Sheet no. <u>15</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	583,695.02

B6F (Official Form 6F) (12/07) - Cont.

In re Aussie Pet Mobile, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. xxxxxx-xxx0 DSF Creditor #: 71 Patrick McLaughlin aka/PEMCL, Inc 312 Windy Run Drive Wilmington, DE 19801	-		5/24/2010 Amount(s) Due under unsecured Settlement Agreement				141,667.00	
Account No. Creditor #: 72 Paul Fagan aka/Pet Grooming Services, Ltd. 1st Floor Harbour House Harbour Road, Howth Co Dublin, Ireland	-		Potential Liability Arising out of Franchise Termination Agreement	X			250,000.00	
Account No. Creditor #: 73 Paul Kiss 5115 Fisher Estates Romeo, MI 48065	-		Potential Liability Arising out of cancellation of Franchise Agreement due to default of Franchisee	X		X	83,000.00	
Account No. Creditor #: 74 Pet Edge PO Box 4152 Woburn, MA 01888-4152	-		0026497172 Pet Grooming Supplies				7,376.85	
Account No. Creditor #: 75 Peter Burt 20331 Seabright Lane Huntington Beach, CA 92646	-		Potential Liability Arising out of Franchise Termination Agreement	X			216,000.00	
Sheet no. <u>16</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	698,043.85

B6F (Official Form 6F) (12/07) - Cont.

In re Aussie Pet Mobile, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. xx-xxxx-xxxx0272 Creditor #: 76 Peter O' Colmain 2022 Jefferson Drive Pasadena, CA 91104	-					300,000.00
Account No. Hart, King & Coldren 200 Sandpointe, Fourth Floor Santa Ana, CA 92707						Notice Only
Account No. xx-xxxx-xxxx0272 Creditor #: 77 Peter O' Colmain/Grenka, Inc. c/o Hart, King & Coldren 200 Sandpointe, Fourth Floor Santa Ana, CA 92707	X -					250,000.00
Account No. Peter O' Colmain 2022 Jefferson Drive Pasadena, CA 91104						Notice Only
Account No. 6775 Creditor #: 78 PG Auto Parts 1313 National Ave. San Diego, CA 92101	-					351.88
					Subtotal (Total of this page)	550,351.88

Sheet no. 17 of 24 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Aussie Pet Mobile, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. xxx7886 Creditor #: 79 Pitney-Bowes Global Financial PO Box 371887 Pittsburgh, PA 15250-7887	-		Unpaid balance of lease on returned postage meter			922.69
Account No. xxxxxxx5864 Creditor #: 80 Pitney-Bowes Purchase Power PO Box 371874 Pittsburgh, PA 15250-7887	-		Postage Fees			1,807.85
Account No. Creditor #: 81 Quadrapeds Products, Inc. 56 Cherry Ave. West Sayville, NY 11796	-		Pet Grooming Supplies			481.36
Account No. xxxx6978 Creditor #: 82 Quill Corporation PO Box 37600 Philadelphia, PA 19101-0600	-		Office Supplies			1,159.41
Account No. Creditor #: 83 Raj Singh 19061 Lamplight Lane Yorba Linda, CA 92886	-		Amount(s) Due under unsecured Settlement Agreement			127,843.00
Sheet no. <u>18</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	132,214.31

B6F (Official Form 6F) (12/07) - Cont.

In re Aussie Pet Mobile, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Creditor #: 84 RED HOT FRANCHISES.COM 410 E. Piute Ave. Phoenix, AZ 85024	-	Franchise Leads				598.00
Account No. Creditor #: 85 Rex Manufacturing, LLC Attn: Rex Gammon 607 Brazos Street, Ste. J Ramona, CA 92065	-	Van Conversions				8,940.72
Account No. Creditor #: 86 Richard and Greta Dahlke aka/ Richeta, Inc. 944 Reliez Station Road Lafayette, CA 94549	-	Potential liability (i.e. threatened lawsuit)	X			94,000.00
Account No. Creditor #: 87 Robert Gamburg 7450 Northrop Drive #238 Riverside, CA 92508	-	Amount(s) Due under unsecured Settlement Agreement				51,400.00
Account No. Creditor #: 88 Robin McKinlay 8200 Scandia Way Herriman, UT 84096	-	Amount(s) Due under unsecured Settlement Agreement				1,864.48
Subtotal (Total of this page)						156,803.20

Sheet no. 19 of 24 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Aussie Pet Mobile, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No. Creditor #: 89 Rodney Viera 1240 Westview Terrace, Unit 75 Oakville, Ontario Canada, LGM3M4	-		Potential Liability Arising out of Franchise Termination Agreement	X			33,444.00
Account No. xxxxxxxx/xx5400 Creditor #: 90 RREEF America REIT Corp. FFF Dept. 2796 Los Angeles, CA 90084-2796	-		Business Premises Lease (claim amount represents balance on lease)				437,827.00
Account No. Creditor #: 91 Russell Dean c/o KSL Media, Inc. 16255 Ventura Blvd., 5th Floor Encino, CA 91436	-		Amount(s) Due under unsecured Settlement Agreement				83,760.00
Account No. Creditor #: 92 Ryan Choy 115 Serpentine Drive Morganville, NJ 07751	-		Amount(s) Due under unsecured Settlement Agreement				1,875.00
Account No. xxxxxx5745□□ Creditor #: 93 San Diego Gas & Electric PO Box 25111 Santa Ana, CA 92799-5111	-		Utilities				485.22
Subtotal (Total of this page)							557,391.22

Sheet no. 20 of 24 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Aussie Pet Mobile, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No. Creditor #: 94 Scott Fitzgerald 10330 N. Sunnycrest Thiensville, WI 53092			Amount(s) Due under unsecured Settlement Agreement				142,000.00
Account No. Creditor #: 95 Sharon Galla 8910 Tahoe Lane Spring Grove, IL 60081			Potential Liability Arising out of Franchise Termination Agreement	X			125,000.00
Account No. Creditor #: 96 Source Book Publications 1814 Franklin Street Oakland, CA 94612			Advertising				1,500.00
Account No. x-xxx3.301 □ □ Creditor #: 97 South Coast Water District PO Box 30205 Laguna Niguel, CA 92677			Utilities				54.72
Account No. 7107 Creditor #: 98 Squar Millner 4100 Newport Place, Ste 300 Newport Beach, CA 92660			Legal and Professional Fees				70,477.00
Subtotal (Total of this page)							339,031.72

Sheet no. 21 of 24 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Aussie Pet Mobile, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. xxxxxxxxxxxx9372 Creditor #: 99 Staples Credit Plan Dept 51-7890837635 PO Box 689020 Des Moines, IA 50368-9020	-					3,575.68
Account No. Creditor #: 100 Stephens, Reidinger & Beller, LLP 1301 Dove Street, Ste 890 CA 92550	-					24,142.00
Account No. AUSSIE PET MOBILE Creditor #: 101 Stuart Industries, Inc. 24328 S. Vermont Ave #239 Harbor City, CA 90710	-					66.82
Account No. xx-xxxx-xxxx2528 Creditor #: 102 Talega, LLC c/o Essex Realty. Mgt., Inc. Dept 6742 Los Angeles, CA 90084-6742	-		6/20/2011			37,276.52
Account No. Creditor #: 103 TES Franchising, LLC 900 Main Street South, Bldg. 2 Southbury, CT 06488	-					12,000.00
Subtotal (Total of this page)						77,061.02
Sheet no. <u>22</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						

B6F (Official Form 6F) (12/07) - Cont.

In re Aussie Pet Mobile, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. xxxx-0000 Creditor #: 104 The Conference Group 254 Chapman Road Topkis Bldg., Ste. 200 Newark, DE 19702			Communications-Telephone Number				558.93	
Account No. Creditor #: 105 The Walking Man 3940 Laurel Canyon Blvd. #486 Studio City, CA 91604-3709			Advertising				2,775.00	
Account No. Creditor #: 106 Three Dogs, Inc. 1 Langford Lane Ladera Ranch, CA 92694			Advertising				300.00	
Account No. Creditor #: 107 Valpak of Coastal Orange County 2171 Campus Drive, Ste 200 Irvine, CA 92614			Advertising				725.00	
Account No. Creditor #: 108 West Coast Vehicle Graphics 33471 N. Stone Ridge Drive Gilbert, AZ 85234			Business Supplies/Services				936.61	
Sheet no. <u>23</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	5,295.54

B6F (Official Form 6F) (12/07) - Cont.

In re Aussie Pet Mobile, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Creditor #: 109 Whitney Reid 13 Somerton Square Medford, NJ 08055	-		3/19/2009 Liability Contingent on Sale of Territory	X		125,000.00
Account No. Creditor #: 110 William Blazovic 8 Musiker Avenue NJ 07689	-		Potential Liability Arising out of Franchise Termination Agreement	X		83,333.00
Account No. xxxx-xx-xxx924-8 Creditor #: 111 Wright Express c/o Commercial Recovery 1012 State College Rd. #203 Dover, DE 19904	-		Business Supplies/Services			1,983.62
Account No.						
Account No.						
Sheet no. <u>24</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 210,316.62
						Total (Report on Summary of Schedules) 6,648,525.13

In re Aussie Pet Mobile, Inc. Case No. _____
 Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Chrysler Business Vehicle Finance PO Box 9001888 Louisville, KY 40298-1888	2006 Dodge Sprinter Van #495 with APMI Conversion Package-Young2; Registered Owner-Young; Vehicle Lease commencing 7/31/2007 60 months @\$1,262.79 per month
Chrysler Business Vehicle Finance PO Box 9001888 Louisville, KY 40298-1888	2006 Dodge Sprinter Van #491 with APMI Conversion Package-Young1; Registered Owner-Young; Vehicle Lease commencing 7/31/2007 60 months @\$1,260.60 per month
Chrysler Business Vehicle Finance PO Box 9001888 Louisville, KY 40298-1888	2006 Dodge Sprinter Van #369 with APMI Conversion Package-Namen; Registered Owner-Namen; Vehicle purchase agreement beginning 7/15/2006 72 months @\$877.22 per month
Chrysler Business Vehicle Finance PO Box 9001888 Louisville, KY 40298-1888	2008 Dodge Sprinter Van #622 with APMI Conversion Package-Kaas2; Registered Owner-Kaas; Vehicle Lease commencing 1/14/2008 60 months @\$1,420.53 per month
Chrysler Business Vehicle Finance PO Box 9001888 Louisville, KY 40298-1888	2007 Dodge Sprinter Van #600 with APMI Conversion Package-Kaas1; Registered Owner-Kaas; Vehicle purchase agreement commencing 6/2/2007 72 months @\$898.02 per month
Chrysler Business Vehicle Finance PO Box 9001888 Louisville, KY 40298-1888	2006 Dodge Sprinter Van #372 with APMI Conversion Package-Johnson; Registered Owner-Johnson; Vehicle purchase agreement beginning 5/11/2008 60 months @ \$1,408.22 per month
Chrysler Business Vehicle Finance PO Box 9001888 Louisville, KY 40298-1888	2008 Dodge Sprinter Van #623 with APMI Conversion Package-Thorsby; Registered Owner-Thorsby; Vehicle Lease commencing 1/11/2008 60 months @\$1,420.53 per month
Chrysler Business Vehicle Finance PO Box 9001888 Louisville, KY 40298-1888	2007 Dodge Sprinter Van #609 with APMI Conversion Package-Below; Registered Owner-Below; Vehicle Lease commencing 5/1/2008 60 months @\$1,392.46 per month

In re **Aussie Pet Mobile, Inc.**

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Landmark Financial Corp. 5600 Greenwood Plaza Blvd., Ste 350 Englewood, CO 80111	2006 Dodge Sprinter Van #665 with APMI Conversion Package-Fowler; VIN #WDOPE745XXXX4903; Van purchased by Fowler-APMI remains as guarantor only
US Bank Business Equipment Finance PO Box 790448 Saint Louis, MO 63179-0448	2006 Dodge Customized APMI Van #333; 60 month lease @ \$938 per month beginning 6/13/2008 with \$10,481.83 Residual
US Bank Business Equipment Finance PO Box 790448 Saint Louis, MO 63179-0448	2006 Dodge Customized APMI Van #374; 60 month lease @ \$938 per month beginning 6/13/2008 with \$10,481.83 Residual
US Bank Business Equipment Finance PO Box 790448 Saint Louis, MO 63179-0448	2006 Dodge Customized APMI Van #332; 60 month lease @ \$938 per month beginning 6/13/2008 with \$10,481.83 Residual
US Bank Business Equipment Finance PO Box 790448 Saint Louis, MO 63179-0448	Photocopying Machines Lease: (2) Rico Africio C2500 PCLC; Savin C2525 PCL6

B6H (Official Form 6H) (12/07)

In re Aussie Pet Mobile, Inc. Case No. _____
 Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Cheryl A. Fowler dba/Aussie Pet Mobile Farmington 317 Stonefield Lane Farmington, NY 14425 APMI is Guarantor Only on this Unit	Landmark Financial Corp. 5600 Greenwood Plaza Blvd., Ste 350 Englewood, CO 80111
David J. Luoy 2885 Long Canyon Road Santa Ynez, CA 93460 Joint and Several Liability-to be indemnified by APMI	Law Office of L. Scott Karlin 13522 Newport Avenue, Ste 201 Tustin, CA 92780
Ian Moses 512 Port Road Whangamatta, New Zealand	Kellie L. Mannen aka/Kurly Q Enterprises 2581 Whitechapel Place Thousand Oaks, CA 91362
Ian Moses 512 Port Road Whangamatta, New Zealand	Peter O' Colmain/Grenka, Inc. c/o Hart, King & Coldren 200 Sandpointe, Fourth Floor Santa Ana, CA 92707
Ian Moses 512 Port Road Whangamatta, New Zealand Joint and Several Liability-to be indemnified by APMI	Law Office of L. Scott Karlin 13522 Newport Avenue, Ste 201 Tustin, CA 92780
Ian Moses 512 Port Road Whangamatta, New Zealand	Huff Flanders, Inc. 31981 Via Gallo Coto de Caza, CA 92679
Ricardo Arevalo 401 Clay Street SW Blacksburg, VA 24060 Joint and Several Liability-to be indemnified by APMI	Law Office of L. Scott Karlin 13522 Newport Avenue, Ste 201 Tustin, CA 92780

**United States Bankruptcy Court
Central District of California**

In re **Aussie Pet Mobile, Inc.**
Debtor(s)

Case No. _____
Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President/CEO of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 47 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **March 9, 2012**

Signature **/s/ Ian W. Moses**
Ian W. Moses
President/CEO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

**United States Bankruptcy Court
 Central District of California**

In re **Aussie Pet Mobile, Inc.** Debtor(s) Case No. _____
 Chapter **11**

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$307,000.00	2012 YTD: Debtor Business Income
\$2,481,310.00	2011: Debtor Business Income
\$3,327,852.00	2010: Debtor Business Income

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
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3. Payments to creditors

None **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
O'Colmain et al v. Aussie Pet Mobile, et al 30-2009-00300272	Breach of Contract, Fraud	Orange County Superior Court Central Justice Center PO Box 1994 Santa Ana, CA 92702-1994	Judgement Entered March 30, 2011
Michael Rubin v. APMI SACV 08-01110 DSF (SHx)	Civil Suit	United States District Court 411 West 4th Street Santa Ana, CA 92707	Settled
Patrick McLaughlin v. APMI SACV 08-1150 DSF(SHx)	Civil	United States District Court 411 West 4th Street Santa Ana, CA 92707	Settled
Scott Fitzgerald v. APMI SACV 08-01295 AG(RNBx)	Civil	United States District Court 411 West 4th Street Santa Ana, CA 92707	Settled
Mike Curtis v. APMI 30-200800112436	Civil	Orange County Superior Court Central Justice Center PO Box 1994 Santa Ana, CA 92702-1994	Settled

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
American Express v. Moses et al 30-2011-00456846	Collection	Orange County Superior Court Central Justice Center PO Box 1994 Santa Ana, CA 92702-1994	Dismissed-9/14/2011
APMI v. Hooten 30-2010-00350735	Contract	Orange County Superior Court Central Justice Center PO Box 1994 Santa Ana, CA 92702-1994	Dismissed 10/05/2011
CTF5 v APMI 30-2010-00422528	Collection	Orange County Superior Court Central Justice Center PO Box 1994 Santa Ana, CA 92702-1994	Settled
Huff Flanders, Inc. v. APMI 30-2008-00116116	Civil	Orange County Superior Court Central Justice Center PO Box 1994 Santa Ana, CA 92702-1994	Arbitration Award Confirmed 12/14/2011
Mannen v. APMI, et al 30-2009-00329649	Civil Action	Orange County Superior Court Central Justice Center-Dept. C-6 Case: 30-2009-00329649 PO Box 1994 Santa Ana, CA 92702-1994	Pending
APMI v. Hooten 30-2010-00350735	Breach of Contract	Orange County Superior Court Central Justice Center PO Box 1994 Santa Ana, CA 92702-1994	Dismissed 10/05/2011
Concentric Equity Partners v APMI, et al SACV 10-367 JVS(PJWx)	Breach of Contract	United States District Court Central District of California Santa Ana Division	Settled

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

- None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Aussie Pet Mobile, Inc.	33-0861292	85 Enterprise Suite 400 Aliso Viejo, CA 92656	Mobile Pet Grooming Business Franchisor	2/1999 to Present

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Aussie Pet Mobile International, Inc.	80-0070673	85 Enterprise Suite 400 Aliso Viejo, CA 92656	Mobile Pet Grooming Business Franchise Sales; Debtor owns 100% of business. Aussie Per Mobile, International, Inc. (NV Corp.). Licensed to sell international franchise territories. Serves as conduit for funds from International Franchise Sales.	6/2003 to Present

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Stephens, Reidinger & Beller, LLP 1301 Dove Street, Ste 890 Newport Beach, CA 92550	2009-Present
Inger Stephens	3/1/2012 to present

NAME	ADDRESS	DATES SERVICES RENDERED
Squar Millner	4100 Newport Place, Ste 300 Newport Beach, CA 92660	2009 Audit of Books and Records (March 2010)
Stephens, Reidinger & Beller, LLP	1301 Dove Street, Ste 890 Newport Beach, CA 92550	2010 Audit of books and records (March 2011)

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Stephens, Reidinger & Beller, LLP 2009-Present	1301 Dove Street, Ste 890 Newport Beach, CA 92550

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS
California Dept of Corporations
1515 K Street, Suite 200
Sacramento, CA 95814

DATE ISSUED
4/2011 California Department of Corporations requires Debtor to publish a Franchise Disclosure Statement every two years, which contains a Financial Statement. This documents is posted on the Dept. of Corporations website, and may be examined by the public.

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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21 . Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
------------------	--------------------	------------------------

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Ian W. Moses 512 Port Road Whangamatta, New Zealand	President/CEO	2,000,000 Shares Common Stock (79.5%); 175,000 Shares Preferred Stock (83%); Held with Spouse Vivienne McIntosh through the Moses/McIntosh Revocable Trust, Dated 4/14/2000
Ricardo Arevalo 401 Clay Street, SW Blacksburg, VA 24060	Vice President/COO	165,000 Shares Common Stock (6.6%)
David J. Louy 2885 Long Canyon Road Santa Ynez, CA 93460	Director	350,000 shares Common Stock (13.9%); 35,000 shares Preferred Stock (16.7%) held through the Louy Revocable Living Trust dated 12/6/03

22 . Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
Maureen Debisaran 4917 Lassen Drive Oceanside, CA 92056	CFO	2/29/2012-Resigned

23 . Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
---	-----------------------------------	--

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------------	--------------------------------------

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
Debtor sponsors an employee 401-K plan	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date <u>March 9, 2012</u>	Signature <u>/s/ Ian W. Moses</u> Ian W. Moses President/CEO
----------------------------------	---

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re Aussie Pet Mobile, Inc. Debtor.	Case No.: <p style="text-align: center;">DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR</p>

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$350 per hour	\$ <u>0.00</u>
Prior to the filing of this statement I have received		\$ <u>0.00</u>
Balance Due		\$ <u>0.00</u>

2. \$ 1,046.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor Other (specify):

4. The source of compensation to be paid to me is:

Debtor Other (specify):

5. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

7. By agreement with the debtor(s), the above-disclosed fee does not include the following services

Additional Appearances; Defense of Adversary Proceedings; Oppositions to Motions; and all other services not covered in items a. and b. above are not included in the original fee, and Debtor(s) have been informed that these services will require additional fees and costs.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

March 9, 2012
Date

/s/ Marvin Maurice Oliver, Esq.
Marvin Maurice Oliver, Esq. 147981
Signature of Attorney
Law Office of Marvin M. Oliver
Name of Law Firm
13522 Newport Ave., Suite 201
Tustin, CA 92780-3707
714-734-8700 Fax: 714-734-0202

MASTER MAILING LIST
Verification Pursuant to Local Bankruptcy Rule 1007-2(d)

Name Marvin Maurice Oliver, Esq. 147981

Address 13522 Newport Ave., Suite 201 Tustin, CA 92780-3707

Telephone 714-734-8700 Fax: 714-734-0202

- Attorney for Debtor(s)
- Debtor in Pro Per

UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
List all names including trade names used by Debtor(s) within last 8 years: Aussie Pet Mobile, Inc.	Case No.: Chapter: 11

VERIFICATION OF CREDITOR MAILING LIST

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 18 sheet(s) is complete, correct, and consistent with the debtor's schedules pursuant to Local Rule 1007-2(d) and I/we assume all responsibility for errors and omissions.

Date: March 9, 2012

/s/ Ian W. Moses
Ian W. Moses/President/CEO
Signer/Title

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Aliso Viejo, CA 92656

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APM-The Woodlands
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Sacramento, CA 95887-0001

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Denver, CO 80291-1685

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NC4-105-03-14
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Bank Of America-C2
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Bank Of America-CC1
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Charles Mayer
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Central Justice Center-Dept. C-09
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Central Justice Center
30-2009-00329649-Dept. C23
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Bankruptcy Unit
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Pitney-Bowes Purchase Power
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Wright Express
c/o Commercial Recovery
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Attorney or Party Name, Address, Telephone & FAX Number, and California State Bar Number Marvin Maurice Oliver, Esq. 13522 Newport Ave., Suite 201 Tustin, CA 92780-3707 714-734-8700 Fax: 714-734-0202 California State Bar Number: 147981 <i>Attorney for Debtor</i>	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: Aussie Pet Mobile, Inc. Debtor(s), Plaintiff(s), Defendant(s).	CASE NO.: ADV. NO.: CHAPTER: 11

**Corporate Ownership Statement Pursuant to
 FRBP 1007(a)(1) and 7007.1, and LBR 1007-4**

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, Marvin Maurice Oliver, Esq. 147981, the undersigned in the above-captioned case, hereby declare
 (Print Name of Attorney or Declarant)

under penalty of perjury under the laws of the United States of America that the following is true and correct:

[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:
 - I am the president or other officer or an authorized agent of the debtor corporation
 - I am a party to an adversary proceeding
 - I am a party to a contested matter
 - I am the attorney for the debtor corporation
- 2.a. The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:
 [For additional names, attach an addendum to this form.]
- b. There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

/s/ Marvin Maurice Oliver, Esq.
 Signature of Attorney or Declarant

March 9, 2012
 Date

Marvin Maurice Oliver, Esq. 147981
 Printed Name of Attorney or Declarant