Case 2:12-bk-14966-BB Doc 1 Filed 02/13/12 Entered 02/13/12 09:20:49 Desc

B1 (Official Form 1) (12/11) Main Document Page 1 of 10								
United States Bankruptcy Court								
	District of						Volu	intary Petition
Name of Debtor (if individual, enter Last, First, Middle): Noodles, An-Tai Chinese Inc.			Name of J	Name of Joint Debtor (Spouse) (Last, First, Middle):				
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):				
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) /Complete EIN (if more than one, state all): 95-4892080				Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) /Complete EIN (if more than one, state all):				
Street Address of Debtor (No. & Street, City, State & Zip Code): 2621 Lee Avenue			Street Add	Street Address of Joint Debtor (No. & Street, City, State & Zip Code):				
South El Monte, CA	ZIPCODE 9	1733	ZIPCODE				ZIPCODE	
County of Residence or of the Principal Place of Bu	County of Residence or of the Principal Place of Business:			County of Residence or of the Principal Place of Business:				
Mailing Address of Debtor (if different from street a	address)		Mailing Address of Joint Debtor (if different from street address):			et address):		
	ZIPCODE		_				2	ZIPCODE
Location of Principal Assets of Business Debtor (if	different from s	street address	above):				I	
2621 Lee Avenue, South El Monte, CA							2	ZIPCODE 91733
Type of Debtor			f Business			-		Code Under Which
(Form of Organization) (Check one box.)	U 11 141	(Check) Care Busines	one box.)		the Petition is Filed (Check one box.) Chapter 7 Chapter 15 Petition for Chapter 9 Recognition of a Foreign Chapter 11 Main Proceeding Chapter 12 Chapter 15 Petition for Chapter 13 Recognition of a Foreign Nonmain Proceeding Nonmain Proceeding			· · · · · · · · · · · · · · · · · · ·
 ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ✓ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.) 	Single U.S.C.	Asset Real E § 101(51B) d roker odity Broker	ss state as defined i	in 11				gnition of a Foreign Proceeding ter 15 Petition for gnition of a Foreign main Proceeding
	✓ Other	g Dalik					Nature of I (Check one	
Chapter 15 Debtor Country of debtor's center of main interests:				Debts are primarily consumer Debts			Debts are primarily	
Tux-Exclipt			if applicable.)				business debts.	
Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Debtor Title 26	is a tax-exen	npt organization ed States Code (t	anization under individual primarily for a				
Filing Fee (Check one box)			,		-	ter 11 Debtors	6	
Full Filing Fee attached)X:				
□ Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). □ Filing Fee to be paid in installments (Applicable to individuals								
only). Must attach signed application for the cour	ťs	Check if	:					
consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.					years thereafter).			
 Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. Check all applicable boxes: A plan is being filed with this petition A cceptances of the plan were solicited prepetition from one or more classes of creditors 				re classes of creditors, in				
accordance with 11 U.S.C. § 1126(b).								
Statistical/Administrative Information ☐ Debtor estimates that funds will be available for ✓ Debtor estimates that, after any exempt property distribution to unsecured creditors.				id, there v	will be no	o funds availabl	e for	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors								
✓ □ □ □ 1-49 50-99 100-199 200-999 1,0			10,001- 25,000	□ 25,001- 50,000		50,001- 100,000	Over 100,000	
Estimated Assets			_	_		_	_	
Image: State Image: State<		0,000,001	50,000,001 to \$100 million	. ,		\$500,000,001 to \$1 billion	More than \$1 billion	
Estimated Liabilities	Estimated Liabilities							
Image: Solution in the state in th		0,000,001	\$50,000,001 to \$100 million	. ,		\$500,000,001 to \$1 billion	More than \$1 billion	

B1 (Official Form 1) (12/11) Main Document Voluntary Petition	Page 2 of 10 Name of Debtor(s):	Page 2		
(This page must be completed and filed in every case)	Noodles, An-Tai Chinese Inc.			
All Prior Bankruptcy Case Filed Within Last	t 8 Years (If more than two, attac	ch additional sheet)		
Location Where Filed: None	Case Number:	Date Filed:		
Location Where Filed:	Case Number:	Date Filed:		
Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If mo	ore than one, attach additional sheet)		
Name of Debtor: See Schedule Attached	Case Number:	Date Filed:		
District:	Relationship:	Judge:		
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)	whose debts are primarily consumer debts.)			
	Signature of Attorney for Debtor(s)	Date		
Does the debtor own or have possession of any property that poses or is a or safety? Yes, and Exhibit C is attached and made a part of this petition. No Exhi (To be completed by every individual debter. If a joint petition is filed as	bit D			
(To be completed by every individual debtor. If a joint petition is filed, ea		ich a separate Exhibit D.)		
If this is a joint petition:	ed a made a part of this petition.			
 Information Regardin (Check any ap Preceding the date of this petition or for a longer part of such 180 □ There is a bankruptcy case concerning debtor's affiliate, general probe or has no principal place of business or assets in the United States build in this District, or the interests of the parties will be served in regarding 	pplicable box.) of business, or principal assets in th days than in any other District. partner, or partnership pending in ace of business or principal assets but is a defendant in an action or pr	this District. in the United States in this District, oceeding [in a federal or state court]		
Certification by a Debtor Who Reside	es as a Tenant of Residential	Property		
(Check all app Landlord has a judgment against the debtor for possession of deb		omplete the following.)		
(Name of landlord that	at obtained judgment)			
(Address o	f landlord)			
Debtor claims that under applicable nonbankruptcy law, there are the entire monetary default that gave rise to the judgment for poss				
Debtor has included in this petition the deposit with the court of a filing of the petition.	any rent that would become due d	uring the 30-day period after the		
Debtor certifies that he/she has served the Landlord with this cert	ification. (11 U.S.C. § 362(1)).			

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debte			
I declare under penalty of perjury that the information provided in the petition is true and correct, that I am the foreign representative of a debte			
petition is true and correct, that I am the foreign representative of a debto			
Signature of Non-Attorney Petition Preparer			
I declare under penalty of perjury that: 1) I am a bankruptcy petitic			
preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this docume			
and the notices and information required under 11 U.S.C. §§ 110(I 110(h) and 342(b); and 3) if rules or guidelines have been promulgat pursuant to 11 U.S.C. § 110(h) setting a maximum fee for servic chargeable by bankruptcy petition preparers, I have given the debt notice of the maximum amount before preparing any document for filin for a debtor or accepting any fee from the debtor, as required in th section. Official Form 19 is attached.			
Printed Name and title, if any, of Bankruptcy Petition Preparer			
Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)			
Address			
X Signature			
Date Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.			
Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:			
If more than one person prepared this document, attach additional sheets			
conforming to the appropriate official form for each person.<i>A bankruptcy petition preparer's failure to comply with the provisions of title 1.</i>			

Case 2:12-bk-14966-BB

IN RE Noodles, An-Tai Chinese Inc.

___ Case No. __

Debtor(s)

VOLUNTARY PETITION Continuation Sheet - Page 1 of 1

Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor:

Name of Debtor: Tung Yuan Chiu Case Number: 2:12-Bk-12002 BB Date Filed: 02/19/2012 District: Central Relationship: Affiliate Judge: Bluebond

Name of Debtor: An Jian Noodle Co Inc. Case Number: 2:12-Bk-12006 BB Date Filed: 02/19/2012 District: Central Relationship: Affiliate Judge: Bluebond B4 (Official 66715 4) (22/07)-bk-14966-BB

Doc 1 Filed 02/13/12 Entered 02/13/12 09:20:49 Desc Main Document Page 5 of 10 United States Bankruptcy Court Central District of California

IN RE:

Case No.

Noodles, An-Tai Chinese Inc.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Debtor(s)

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
Chanying Ma C/O J. Tam 511 E. Garvey Ave. #208 Monterey Park, CA 91755			Contingent Unliquidated Disputed	630,000.00
Chou Cheng-Chun Grand Ave. West Covina, CA				100,000.00
Iverson, Yaokam, Papiano & Hatch Attn. N. Papiano 633 W. 5th St. #6400 Los Angeles, CA 90071				85,000.00
Food Source 8590 Mercury Lane Pico Rivera, CA 90660				45,488.00
ReGreen Inc. 201 S. Anderson St. Los Angeles, CA 90033				13,900.00
Asia Plastics/ Puratos 9347 Rush St. S. El Monte, CA 91733				1,215.00
Ford Credit P O Box 7172 Pasadena, CA 91109				1,146.91
International Trading 10911 Thienes Avenue South El Monte, CA 91733				850.00
Well Luck 104 Harbor Drive Jersey City, NJ 07305				810.00
Lopez Electric 2456 Rosemead Blvd. South El Monte, CA 91733				203.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president *or* other officer *or* an authorized agent of the corporation][*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: ____

Signature: /s/ Tung Yuan Chiu

Tung Yuan Chiu, President

Case 2:12-bk-14966-BB

Debtor(s)

Doc 1 Filed 02/13/12 Entered 02/13/12 09:20:49 Desc Main Document Page 6 of 10 United States Bankruptcy Court Central District of California

IN RE:

Case No.

Noodles, An-Tai Chinese Inc.

Chapter 11

VERIFICATION OF CREDITOR MAILING LIST

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 3 sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rule 1007-2(d) and I/we assume all responsibility for errors and omissions.

Date:	Signature: <u>/s/ Tung Yuan Chiu</u> Tung Yuan Chiu, President	Debtor
Date:	Signature:	Joint Debtor, if any
Date:	Signature: <u>/s/ Paul M. Brent</u> Paul M. Brent 125976	Attorney (if applicable)

Case 2:12-bk-14966-BB Doc 1 Filed 02/13/12 Entered 02/13/12 09:20:49 Desc Main Document Page 7 of 10

Noodles An-Tai Chinese Inc 2621 Lee Avenue South El Monte, CA 91733

Steinberg Nutter & Brent Law Corp 23801 Calabasas Rd #2031 Calabasas, CA 91302-3316

Case 2:12-bk-14966-BB Doc 1 Filed 02/13/12 Entered 02/13/12 09:20:49 Desc Main Document Page 8 of 10

Asia Pacific Bank 333 W Valley Blvd San Gabriel, CA 91776

Asia Plastics/ Puratos 9347 Rush St S. El Monte, CA 91733

Chanying Ma C/O J Tam 511 E Garvey Ave #208 Monterey Park, CA 91755

East West Bank P O Box 60020 City Of Industry, CA 91716

Food Source 8590 Mercury Lane Pico Rivera, CA 90660

Ford Credit P O Box 7172 Pasadena, CA 91109

International Trading 10911 Thienes Avenue South El Monte, CA 91733

Iverson Yaokam Papiano & Hatch Attn N Papiano 633 W 5th St #6400 Los Angeles, CA 90071

Case 2:12-bk-14966-BB Doc 1 Filed 02/13/12 Entered 02/13/12 09:20:49 Desc Main Document Page 9 of 10

Lopez Electric 2456 Rosemead Blvd South El Monte, CA 91733

ReGreen Inc 201 S Anderson St Los Angeles, CA 90033

TECLAU 5400 East Olympic Blvd #300 Los Angeles, CA 90022

Tung Yuan Chiu C/O 2621 Lee Ave South El Monte, CA 91733

Well Luck 104 Harbor Drive Jersey City, NJ 07305

Case 2:12-bk-14966-BB Doc 1 Filed 02/13/12 Entered 02/13/12 09:20:49 Desc Main Document Page 10 of 10 STATEMENT OF RELATED CASES INFORMATION REQUIRED BY LOCAL BANKRUPTCY RULE 1015-2 UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

An Jian Noodle Co, Inc. - filed 1/19/12 - case no. 2:12-bk-12006 / Central District CA / Pending/ Hon. S. Bluebond

Tung Yuan Chiu - filed 1/19/12 - case no. 2:12-bk-12002 / Central District CA / Pending/ Hon. S. Bluebond

- 2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
- 3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

An Jian Noodle Co, Inc. - filed 1/19/12 - case no. 2:12-bk-12006 / Central District CA / Pending/ Hon. S. Bluebond

Tung Yuan Chiu - filed 1/19/12 - case no. 2:12-bk-12002 / Central District CA / Pending/ Hon. S. Bluebond

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
None

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at	, California
Dated:	

/s/ Tung Yuan Chiu for Debtor Debtor

Joint Debtor