

B1 (Official Form 1)(12/11)

**United States Bankruptcy Court
Central District of California**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Bottled Water Media, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 26-3762796	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 1160 Railroad Street Corona, CA ZIP Code 92882	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: Riverside	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): 30251 Golden Lantern #370 Laguna Niguel, CA ZIP Code 92677	Mailing Address of Joint Debtor (if different from street address): ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	

Location of Principal Assets of Business Debtor (if different from street address above):

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid,
 there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input checked="" type="checkbox"/>	<input type="checkbox"/>								
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000

Estimated Assets

<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

Estimated Liabilities

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Bottled Water Media, Inc.</p>
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Bottled Water Media, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ William J. Wall
Signature of Attorney for Debtor(s)

William J. Wall 203970
Printed Name of Attorney for Debtor(s)

The Wall Law Office, PC
Firm Name

9900 Research Drive
Irvine, CA 92618-4309

Address

Email: wwall@wall-law.com

949.387.4300 Fax: 800.722.8196
Telephone Number

May 17, 2012 203970
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ John P. Regas
Signature of Authorized Individual

John P. Regas
Printed Name of Authorized Individual

Chief Executive Officer
Title of Authorized Individual

May 17, 2012
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Central District of California**

In re Bottled Water Media, Inc.

Debtor(s)

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
All In 19 Ave De La Mer Unit 101 Palm Coast, FL 32137	All In 19 Ave De La Mer Unit 101 Palm Coast, FL 32137	Convertible Note		75,000.00
Anne Desautels 9077 134th Way North Seminole, FL 33776	Anne Desautels 9077 134th Way North Seminole, FL 33776	Convertible Note		50,000.00
Barry Hoeven 2424 S. E. Bristol St Ste 250 Newport Beach, CA 92660	Barry Hoeven 2424 S. E. Bristol St Ste 250 Newport Beach, CA 92660	Convertible Note		150,000.00
Blake Byrne 9220 Sunset Blvd Suite 218 Los Angeles, CA 90069	Blake Byrne 9220 Sunset Blvd Suite 218 Los Angeles, CA 90069	Convertible Note		93,750.00
Creative Bottling, LLC 1551 N. Tustin Ave Suite 650 Santa Ana, CA 92705	Creative Bottling, LLC 1551 N. Tustin Ave Suite 650 Santa Ana, CA 92705		Contingent Unliquidated Disputed	1,840,000.00 (875,000.00 secured)
Crockett Containers 9211 Norwalk Blvd Santa Fe Springs, CA 90670	Crockett Containers 9211 Norwalk Blvd Santa Fe Springs, CA 90670	Shipping supplies	Contingent Unliquidated Disputed	225,000.00
David and Lois Gottfredson 5953 Scripps Street San Diego, CA 92122	David and Lois Gottfredson 5953 Scripps Street San Diego, CA 92122	Convertible Note		185,000.00
Debra L Morris Living Trust 624 Loretta Dr Laguna Beach, CA 92651	Debra L Morris Living Trust 624 Loretta Dr Laguna Beach, CA 92651	Convertible Note		61,500.00
Eric and Lynn Haila 2065 Summitview Dr Longmont, CO 80504	Eric and Lynn Haila 2065 Summitview Dr Longmont, CO 80504	Convertible Note		30,000.00
Gregory Alberton 785 Lynwood Dr Encinitas, CA 92024	Gregory Alberton 785 Lynwood Dr Encinitas, CA 92024	Convertible Note		62,500.00

B4 (Official Form 4) (12/07) - Cont.

In re **Bottled Water Media, Inc.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Ibra Morales 1500 Ocean Drive #404 Miami, FL 33139	Ibra Morales 1500 Ocean Drive #404 Miami, FL 33139	Convertible Note		31,250.00
Jonathan Seigel 1301 International Pkwy Ste 120 Sunrise, FL 33323	Jonathan Seigel 1301 International Pkwy Ste 120 Sunrise, FL 33323	Loan		18,750.00
Kathleen Matlock 25881 Portofina #189 Iaguna Niguel, CA 92677	Kathleen Matlock 25881 Portofina #189 Iaguna Niguel, CA 92677	Convertible Note		20,000.00
Octopus Associates 750 Ocean Royale Way Juno Beach, FL 33408	Octopus Associates 750 Ocean Royale Way Juno Beach, FL 33408	Convertible Note		182,500.00
Phy Health 19 Ave De La Mer Unit 101 Palm Coast, FL 32137	Phy Health 19 Ave De La Mer Unit 101 Palm Coast, FL 32137	Loan	Contingent Unliquidated Disputed	250,000.00
Rexco LLC 2518 N. Santiago blve Orange, CA 92867	Rexco LLC 2518 N. Santiago blve Orange, CA 92867	Rent and fees associated with lease	Unliquidated Disputed	60,000.00
Richard Goulding 19 Ave De La Mer Unit 101 Palm Coast, FL 32137	Richard Goulding 19 Ave De La Mer Unit 101 Palm Coast, FL 32137	Convertible Note		22,000.00
Roger Barata 33274 Ocean Bright Dana Point, CA 92629	Roger Barata 33274 Ocean Bright Dana Point, CA 92629	Convertible Note (Founder)		152,000.00
Roger Riley 200 Via Barcelona Newport Beach, CA 92663	Roger Riley 200 Via Barcelona Newport Beach, CA 92663	Convertible Note		62,500.00
Todd Duncan 211 Opal Ave Newport Beach, CA 92662	Todd Duncan 211 Opal Ave Newport Beach, CA 92662	Convertible Note		37,500.00

B4 (Official Form 4) (12/07) - Cont.

In re **Bottled Water Media, Inc.**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Chief Executive Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **May 17, 2012**

Signature **/s/ John P. Regas**

John P. Regas

Chief Executive Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

Bottled Water Media, Inc.
30251 Golden Lantern #370
Laguna Niguel, CA 92677

William J. Wall
The Wall Law Office, PC
9900 Research Drive
Irvine, CA 92618-4309

All In
19 Ave De La Mer
Unit 101
Palm Coast, FL 32137

Anne Desautels
9077 134th Way North
Seminole, FL 33776

Aqua Resource / PLWC
2799 E. Tropicana Blvd
Ste 200
Las Vegas, NV 89121

AquaHydrate
5870 West Jefferson blvd
Studio D.
Los Angeles, CA 90061

Barry Hoeven
2424 S. E. Bristol St
Ste 250
Newport Beach, CA 92660

Blake Byrne
9220 Sunset Blvd
Suite 218
Los Angeles, CA 90069

Christopher Foltz & Company
Metropolitan Place
Chicago, IL 60661

Creative Bottling, LLC
1551 N. Tustin Ave
Suite 650
Santa Ana, CA 92705

Crockett Containers
9211 Norwalk Blvd
Santa Fe Springs, CA 90670

David and Lois Gottfredson
5953 Scripps Street
San Diego, CA 92122

Debra L Morris Living Trust
624 Loretta Dr
Laguna Beach, CA 92651

Eric and Lynn Haila
2065 Summitview Dr
Longmont, CO 80504

Frank Chessman

Gregory Alberton
785 Lynwood Dr
Encinitas, CA 92024

Ibra Morales
1500 Ocean Drive
#404
Miami, FL 33139

Jonathan Seigel
1301 International Pkwy
Ste 120
Sunrise, FL 33323

Karen Gitto Harring
P.O. Box 564
Hamilton, MA 01936

Kathleen Matlock
25881 Portofina
#189
Laguna Niguel, CA 92677

Mitchell Price
4095 Oldenbourg
Yorba Linda 92886

Octopus Associates
750 Ocean Royale Way
Juno Beach, FL 33408

Paul McDonald
1815 Tradewinds Ln
Newport Beach, CA 92660

Perfect Water & Essentials
1464 West 40 South
Ste 100
Lindon, UT 84042

Perry Wilson
2515 E. Puritan Circle
Anaheim, CA 92806

Phy Health
19 Ave De La Mer
Unit 101
Palm Coast, FL 32137

PMA - Jeff Brady / Mike Lane
17128 Edwards Rd
Cerritos, CA 90703

Ray Bell
33762 Captains Lane
Dana Point, CA 92629

Rexco LLC
2518 N. Santiago blve
Orange, CA 92867

Richard Goulding
19 Ave De La Mer
Unit 101
Palm Coast, FL 32137

Rising Beverage Company
1375 Dove Street
Newport Beach, CA 92660

Roger Barata
33274 Ocean Bright
Dana Point, CA 92629

Roger Riley
200 Via Barcelona
Newport Beach, CA 92663

Sam Shui

Sandi Wotring Regas
1805 Corre Camino Way
Vista, CA 92064

So Cal Boiler
5331 Business Dr.
Huntington Beach, CA 92649

Todd Duncan
211 Opal Ave
Newport Beach, CA 92662

Traco
620 South 1325 West
Orem, UT 84058

Tuji Partners / Dan Tsujioka
39 Rockingham Dr.
Newport Beach, CA 92663

Vogt, Resnick Sherak
4400 MacArthur Boulevard
Ninth Floor
P.O. Box 7849
Newport Beach, CA 92658-7849

Xavier Rojas