

B1 (Official Form 1)(12/11)

<b>United States Bankruptcy Court Central District of California</b>		<b>Voluntary Petition</b>
Name of Debtor (if individual, enter Last, First, Middle): <b>Milbank 521 Sam Houston I, LLC</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer ID (ITIN) No /Complete EIN (if more than one, state all) <b>45-5169583</b>		Last four digits of Soc. Sec. or Individual-Taxpayer ID (ITIN) No /Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>660 South Figueroa Street, Suite 1750 Los Angeles, CA</b>		Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code <b>90017</b>		ZIP Code
County of Residence or of the Principal Place of Business: <b>Los Angeles</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <b>16661 Ventura Boulevard, Suite 600 Encino, CA</b>		Mailing Address of Joint Debtor (if different from street address):
ZIP Code <b>91436</b>		ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above): <b>521 North Sam Houston Parkway East Houston, TX 77060</b>		
<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below )	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts
<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only) Must attach signed application for the court's consideration. See Official Form 3B		<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter) Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>Milbank 521 Sam Houston I, LLC</b></p>
<p><b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)</p>	
<p>Location Where Filed: <b>- None -</b></p>	<p>Case Number: _____ Date Filed: _____</p>
<p>Location Where Filed: _____</p>	<p>Case Number: _____ Date Filed: _____</p>
<p><b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)</p>	
<p>Name of Debtor: <b>- None -</b></p>	<p>Case Number: _____ Date Filed: _____</p>
<p>District: _____</p>	<p>Relationship: _____ Judge: _____</p>
<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b)</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
<p><b>Exhibit C</b></p>	
<p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No</p>	
<p><b>Exhibit D</b></p>	
<p>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</p> <p><input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.</p> <p>If this is a joint petition:</p> <p><input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.</p>	
<p><b>Information Regarding the Debtor - Venue</b></p> <p>(Check any applicable box)</p>	
<p><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>	
<p><b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b></p> <p>(Check all applicable boxes)</p>	
<p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <p style="margin-left: 40px;">_____</p> <p style="margin-left: 40px;">(Name of landlord that obtained judgment)</p> <p style="margin-left: 40px;">_____</p> <p style="margin-left: 40px;">(Address of landlord)</p>	
<p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).</p>	

**Voluntary Petition**

*(This page must be completed and filed in every case)*

Name of Debtor(s):

**Milbank 521 Sam Houston I, LLC**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct  
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b)

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition

**X** \_\_\_\_\_  
 Signature of Debtor

**X** \_\_\_\_\_  
 Signature of Joint Debtor

\_\_\_\_\_  
 Telephone Number (If not represented by attorney)

\_\_\_\_\_  
 Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11 United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_

Signature of Foreign Representative

\_\_\_\_\_  
 Printed Name of Foreign Representative

\_\_\_\_\_  
 Date

**Signature of Attorney\***

**X** /s/ David L. Neale

Signature of Attorney for Debtor(s)

**David L. Neale 141225**

Printed Name of Attorney for Debtor(s)

**Levene, Neale, Bender, Yoo & Brill LLP**

Firm Name

**10250 Constellation Blvd.**

**Suite 1700**

**Los Angeles, CA 90067**

\_\_\_\_\_  
 Address

**(310) 229-1234**

Telephone Number

**4/30/2012** **141225**

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached

\_\_\_\_\_  
 Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
 Address

**X** \_\_\_\_\_

\_\_\_\_\_  
 Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110, 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_

Signature of Authorized Individual

**M. Aaron Yashouafar**

Printed Name of Authorized Individual

**President**

Title of Authorized Individual

**4/30/2012**

Date

In re Milbank 521 Sam Houston LLC

Case No. \_\_\_\_\_

Debtor

**Form 1. Voluntary Petition**  
**Pending Bankruptcy Cases Filed Attachment**

<u>Name of Debtor / District</u>	<u>Case No. / Relationship</u>	<u>Date Filed / Judge</u>
505 Sam Houston II, LLC Central District of California	2:11-bk-47742-SK Affiliate	09/05/11 Sandra Klein
525 Sam Houston II, LLC Central District of California	2:11-bk-47748-SK Affiliate	09/05/11 Sandra Klein
Milbank 505 Sam Houston I, LLC Central District of California	2:11-bk-47740-SK Affiliate	09/05/11 Sandra Klein
Milbank 505 Sam Houston III, LLC Central District of California	2:11-bk-47743-SK Affiliate	09/05/11 Sandra Klein
Milbank 505 Sam Houston IV, LLC Central District of California	2:11-bk-47745-SK Affiliate	09/05/11 Sandra Klein
Milbank 505 Sam Houston V, LLC Central District of California	2:11-bk-47746-SK Affiliate	09/05/11 Sandra Klein
Milbank 525 Sam Houston I, LLC Central District of California	2:11-bk-47747-SK Affiliate	09/05/11 Sandra Klein
Milbank 525 Sam Houston III, LLC Central District of California	2:11-bk-47749-SK Affiliate	09/05/11 Sandra Klein
Milbank 525 Sam Houston IV, LLC Central District of California	2:11-bk-47750-SK Affiliate	09/05/11 Sandra Klein
Milbank 525 Sam Houston V, LLC Central District of California	2:11-bk-47751-SK Affiliate	09/05/11 Sandra Klein

**CERTIFICATE OF MILBANK 521 SAM HOUSTON I, LLC,  
A DELAWARE LIMITED LIABILITY COMPANY  
AUTHORIZING FILING OF PETITION UNDER  
CHAPTER 11 OF THE BANKRUPTCY CODE**

I, M. Aaron Yashouafar, hereby certify as follows:

1. I am the President of Milbank 521 Sam Houston I, LLC (the "Company").
2. At a special meeting of the Company's members, the following resolutions were duly enacted, and the same remain in full force and effect, without modification, as of the date hereof:

RESOLVED, that M. Aaron Yashouafar or his designee ("Officer") is hereby authorized to determine, based upon subsequent events and advice of counsel, whether it is desirable and in the best interests of the Company, its creditors, and other interested parties, that the Company file a Petition under the provisions of Chapter 11 of Title 11, United States Code;

FURTHER RESOLVED, that Officer is hereby authorized and directed on behalf of and in the name of the Company to execute a Chapter 11 bankruptcy petition and all related documents and papers on behalf of the Company in order to enable the Company to commence a Chapter 11 bankruptcy case;

FURTHER RESOLVED, that Officer is hereby authorized and directed on behalf of and in the name of the Company to execute and file and to cause counsel for the Company to prepare with the assistance of the Company as appropriate all petitions, schedules, lists and other papers, documents and pleadings in connection with the Company's bankruptcy case, and to take any and all action which the Officer deems necessary and proper in connection with the Company's bankruptcy case without further approval of the members;

FURTHER RESOLVED that the Company hereby retains the law offices of Levene, Neale, Bender, Yoo & Brill L.L.P. as bankruptcy counsel for the Company for purposes of, among other things, representing the Company in its Chapter 11 case.

Dated: April 30, 2012

MILBANK 521 SAM HOUSTON I, LLC

By: 

~~M. Aaron Yashouafar~~

Its: President

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Central District of California**

In re **Milbank 521 Sam Houston I, LLC**

Debtor(s)

Case No.

Chapter **11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>Midwest Construction 3860 N. MacArthur, Suite A Oklahoma City, OK 73122</b>	<b>Midwest Construction 3860 N. MacArthur, Suite A Oklahoma City, OK 73122</b>			<b>50,000.00</b>
<b>Direct Energy 75 Remittance Drive Chicago, IL 60675</b>	<b>Direct Energy 75 Remittance Drive Chicago, IL 60675 866-547-2722</b>			<b>46,407.43</b>
<b>Integrays Energy of Texas PO Box 10208 Green Bay, WI 54307</b>	<b>Integrays Energy of Texas PO Box 10208 Green Bay, WI 54307 868-904-9595</b>			<b>24,278.07</b>
<b>HT Consultants 655 S. Flower Street #145 Los Angeles, CA 90017</b>	<b>HT Consultants 655 S. Flower Street #145 Los Angeles, CA 90017</b>			<b>10,000.00</b>
<b>Mark Johansouz 10209 SE 45th Oklahoma City, OK 73150</b>	<b>Mark Johansouz 10209 SE 45th Oklahoma City, OK 73150 405-923-3398</b>			<b>9,000.00</b>
<b>Hagemeyer North America, Inc. 505 North Sam Houston Parkway East Suite 200 Houston, TX 77060</b>	<b>Hagemeyer North America, Inc. 505 North Sam Houston Parkway East Suite 200 Houston, TX 77060</b>			<b>6,396.00</b>
<b>Humble Elevator Service PO Box 2948 Humble, TX 77347</b>	<b>Humble Elevator Service PO Box 2948 Humble, TX 77347 281-540-2698</b>			<b>5,340.00</b>
<b>Firetrol Protection 400 Garden Oaks Houston, TX 77018</b>	<b>Firetrol Protection 400 Garden Oaks Houston, TX 77018 713-343-1600</b>			<b>4,230.00</b>
<b>Huey T. Littleton Claims SVC 505 North Sam Houston Parkway East Suite 400 Houston, TX 77060</b>	<b>Huey T. Littleton Claims SVC 505 North Sam Houston Parkway East Suite 400 Houston, TX 77060</b>			<b>4,188.02</b>

B4 (Official Form 4) (12/07) - Cont.

In re **Milbank 521 Sam Houston I, LLC**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Randy Smith Training Schools 505 North Sam Houston Parkway East Suite 150 Houston, TX 77060</b>	<b>Randy Smith Training Schools 505 North Sam Houston Parkway East Suite 150 Houston, TX 77060</b>			<b>2,682.00</b>
<b>Customs Clearance Int, Inc. 505 North Sam Houston Parkway East Suite 210 Houston, TX 77060</b>	<b>Customs Clearance Int, Inc. 505 North Sam Houston Parkway East Suite 210 Houston, TX 77060</b>			<b>2,163.00</b>
<b>Environmental Professional Group 505 North Sam Houston Parkway East Suite 600 Houston, TX 77060</b>	<b>Environmental Professional Group 505 North Sam Houston Parkway East Suite 600 Houston, TX 77060</b>			<b>1,967.00</b>
<b>Design Brokers, Inc. 352 Garden Oaks Blvd. Houston, TX 77018</b>	<b>Design Brokers, Inc. 352 Garden Oaks Blvd. Houston, TX 77018 713-692-4470</b>			<b>1,720.09</b>
<b>Marine Equipment, Inc. 505 North Sam Houston Parkway East Suite 630 Houston, TX 77060</b>	<b>Marine Equipment, Inc. 505 North Sam Houston Parkway East Suite 630 Houston, TX 77060</b>			<b>1,696.00</b>
<b>Genesis Independent Medical 505 North Sam Houston Parkway East Suite 647 Houston, TX 77060</b>	<b>Genesis Independent Medical 505 North Sam Houston Parkway East Suite 647 Houston, TX 77060</b>			<b>1,625.00</b>
<b>Altus Oil &amp; Gas Services, Inc. 505 North Sam Houston Parkway East Suite 420 Houston, TX 77060</b>	<b>Altus Oil &amp; Gas Services, Inc. 505 North Sam Houston Parkway East Suite 420 Houston, TX 77060</b>			<b>1,558.00</b>
<b>O'Connor 2200 N. Loop West Suite 2001 Houston, TX 77018</b>	<b>O'Connor 2200 N. Loop West Suite 2001 Houston, TX 77018 713-263-7795</b>			<b>1,399.49</b>
<b>Aldine Aft 505 North Sam Houston Parkway East Suite 110 Houston, TX 77060</b>	<b>Aldine Aft 505 North Sam Houston Parkway East Suite 110 Houston, TX 77060</b>			<b>1,262.00</b>



B4 (Official Form 4) (12/07) - Cont.

In re Milbank 521 Sam Houston I, LLC

Case No. \_\_\_\_\_

Debtor(s)

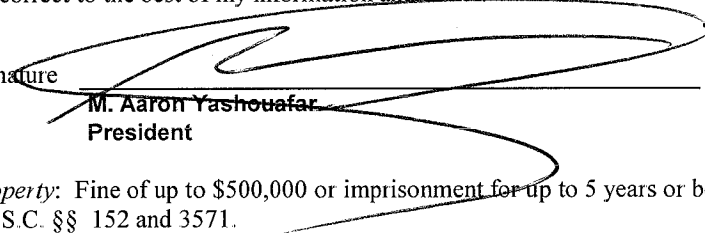
**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
R.O. Designs Inc. PO Box 2330 Alief, TX 77411	R.O. Designs Inc. PO Box 2330 Alief, TX 77411 713-785-2400			1,037.04
Leonard Schneider 505 North Sam Houston Parkway East Suite 120 Houston, TX 77060	Leonard Schneider 505 North Sam Houston Parkway East Suite 120 Houston, TX 77060			1,001.00

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date April 30, 2012

Signature   
M. Aaron Yashouafar  
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Central District of California**

In re Milbank 521 Sam Houston I, LLC

Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Supreme Property Investment Co 16661 Ventura Boulevard, Suite 600 Encino, CA 91436</b>			<b>100% Membership Interest</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date 4/30/2012

Signature \_\_\_\_\_

**M. Aaron Yashouafar  
President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

Verification of Creditor Mailing List - (Rev. 10/05)

2005 USBC, Central District of California

**MASTER MAILING LIST**  
**Verification Pursuant to Local Bankruptcy Rule 1007-2(d)**

Name David L. Neale 141225

Address 10250 Constellation Blvd. Suite 1700 Los Angeles, CA 90067

Telephone (310) 229-1234

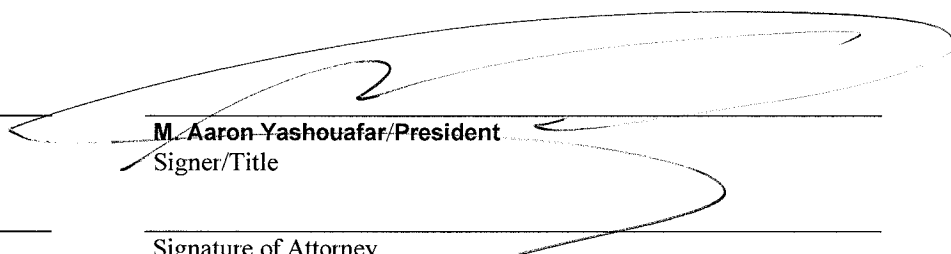
- Attorney for Debtor(s)
- Debtor in Pro Per

<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>	
List all names including trade names used by Debtor(s) within last 8 years: <b>Milbank 521 Sam Houston I, LLC</b>	Case No.: <hr/> Chapter: <b>11</b>

**VERIFICATION OF CREDITOR MAILING LIST**

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 6 sheet(s) is complete, correct, and consistent with the debtor's schedules pursuant to Local Rule 1007-2(d) and I/we assume all responsibility for errors and omissions.

Date: 4/30/2012

  
M. Aaron Yashouafar/President  
 Signer/Title

Date: \_\_\_\_\_

\_\_\_\_\_  
 Signature of Attorney

Milbank 521 Sam Houston I, LLC  
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Spring, TX 77380

Spring Branch Glass Service  
4830 Golden Forest  
Houston, TX 77091

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The Southeast Texas Assembly  
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Suite 215  
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Zebra Services, Inc.  
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