

B1 (Official Form 1)(12/11)

**United States Bankruptcy Court  
Central District of California**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>DJL Trucking, Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>27-03843510</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>3060 Sherman Road Perris, CA</b>  <div style="text-align: right; font-size: small;">ZIP Code <b>92570</b></div>	Street Address of Joint Debtor (No. and Street, City, and State):   <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: <b>Riverside</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <b>P.O. Box 5315 Riverside, CA</b>  <div style="text-align: right; font-size: small;">ZIP Code <b>92517</b></div>	Mailing Address of Joint Debtor (if different from street address):   <div style="text-align: right; font-size: small;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):	

<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
<b>Estimated Assets</b> <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): <b>DJL Trucking, Inc.</b>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.  
 No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**  
(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**  
(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**

*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**DJL Trucking, Inc.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ STEPHEN R. WADE  
Signature of Attorney for Debtor(s)

STEPHEN R. WADE 79219  
Printed Name of Attorney for Debtor(s)

THE LAW OFFICES OF STEPHEN R. WADE  
Firm Name

350 W. Fourth Street  
Claremont, CA 91711

\_\_\_\_\_  
Address

909-985-6500 Fax: 909-399-9900  
Telephone Number

September 14, 2012                      79219  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_

\_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ David J Lonsdale  
Signature of Authorized Individual

David J Lonsdale  
Printed Name of Authorized Individual

President  
Title of Authorized Individual

September 14, 2012  
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Central District of California**

In re DJL Trucking, Inc.

Debtor(s)

Case No.

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Engs Commercial Finance 2420 Camino Ramon, Suite 112 San Ramon, CA 94583</b>	<b>Engs Commercial Finance 2420 Camino Ramon, Suite 112 San Ramon, CA 94583</b>			<b>894,836.14 (0.00 secured)</b>
<b>Downs Energy c/o Law Offices of Gary E. Hickman 1800 W. Katella Avenue, Suite 101 Orange, CA 92867-3449</b>	<b>Downs Energy c/o Law Offices of Gary E. Hickman 1800 W. Katella Avenue, Suite 101 Orange, CA 92867-3449</b>			<b>600,935.47</b>
<b>Productive Finance 222 E. Huntington Dr. #225 Monrovia, CA 91016</b>	<b>Productive Finance 222 E. Huntington Dr. #225 Monrovia, CA 91016</b>			<b>449,014.03 (0.00 secured)</b>
<b>General Petroleum c/o Law Offices of Donald Sternberg 5525 Oakdale Ave. Suite 234 Woodland Hills, CA 91364-2651</b>	<b>General Petroleum c/o Law Offices of Donald Sternberg 5525 Oakdale Ave. Suite 234 Woodland Hills, CA 91364-2651</b>			<b>398,500.00</b>
<b>A-Z Station 16940 E. Gladstone Riverside, CA 92502</b>	<b>A-Z Station 16940 E. Gladstone Riverside, CA 92502</b>			<b>45,000.00</b>
<b>Aliso Trailer 14689 Aliso Drive Fontana, CA 92337</b>	<b>Aliso Trailer 14689 Aliso Drive Fontana, CA 92337</b>			<b>15,150.46</b>
<b>Max Cardey By-Pass Trust POB 288 Riverside, CA 92502</b>	<b>Max Cardey By-Pass Trust POB 288 Riverside, CA 92502</b>			<b>14,984.00</b>
<b>Eagle Raod Service 3011 E. La Cadena Riverside, CA 92507-2630</b>	<b>Eagle Raod Service 3011 E. La Cadena Riverside, CA 92507-2630</b>			<b>13,913.26</b>
<b>Varner &amp; Brandt POB 12014 Riverside, CA 92502</b>	<b>Varner &amp; Brandt POB 12014 Riverside, CA 92502</b>			<b>10,123.07</b>

B4 (Official Form 4) (12/07) - Cont.

In re **DJL Trucking, Inc.**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>Pacific Aggregates 28251 Lake Street Lake Elsinore, CA 92530</b>	<b>Pacific Aggregates 28251 Lake Street Lake Elsinore, CA 92530</b>			<b>3,017.88</b>
<b>AT&amp;T West 635 Grand Street, 5th Floor Pittsburgh, PA 15219</b>	<b>AT&amp;T West 635 Grand Street, 5th Floor Pittsburgh, PA 15219</b>			<b>1,739.49</b>
<b>Superior Trailer Works 13700 Slover Avenue Fontana, CA 92337</b>	<b>Superior Trailer Works 13700 Slover Avenue Fontana, CA 92337</b>			<b>1,536.00</b>
<b>Pepe's Towing 918 S. Boyle Avenue Los Angeles, CA 90023</b>	<b>Pepe's Towing 918 S. Boyle Avenue Los Angeles, CA 90023</b>			<b>1,500.00</b>
<b>Mobile Modular POB 45043 San Francisco, CA 94145-0043</b>	<b>Mobile Modular POB 45043 San Francisco, CA 94145-0043</b>			<b>1,470.46</b>
<b>Spring POB 4181 Carol Stream, IL 60197-4181</b>	<b>Spring POB 4181 Carol Stream, IL 60197-4181</b>			<b>1,173.71</b>
<b>James C. Henry Rancho Professional Services, Inc. 8578 Utica Avenue, Suite 100 Rancho Cucamonga, CA 91730</b>	<b>James C. Henry Rancho Professional Services, Inc. 8578 Utica Avenue, Suite 100 Rancho Cucamonga, CA 91730</b>			<b>750.00</b>
<b>Crest Fasteners 13025 E. Meyer Road Whittier, CA 90605</b>	<b>Crest Fasteners 13025 E. Meyer Road Whittier, CA 90605</b>			<b>586.33</b>
<b>Smith Mitchellweiler 4204 Riverwalk Parkway, Suite 250 Riverside, CA 92505</b>	<b>Smith Mitchellweiler 4204 Riverwalk Parkway, Suite 250 Riverside, CA 92505</b>			<b>340.00</b>
<b>United Site Services 3408 Hillcap Avenue San Jose, CA 95136</b>	<b>United Site Services 3408 Hillcap Avenue San Jose, CA 95136</b>			<b>168.95</b>
<b>Savant Holsteins First Savant Leasing POB 944 Madera, CA 93639</b>	<b>Savant Holsteins First Savant Leasing POB 944 Madera, CA 93639</b>			<b>Unknown</b>

B4 (Official Form 4) (12/07) - Cont.

In re DJL Trucking, Inc.

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date September 14, 2012

Signature /s/ David J Lonsdale

**David J Lonsdale**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

DJL Trucking, Inc.  
P.O. Box 5315  
Riverside, CA 92517

STEPHEN R. WADE  
THE LAW OFFICES OF STEPHEN R. WADE  
350 W. Fourth Street  
Claremont, CA 91711

A-Z Station  
16940 E. Gladstone  
Riverside, CA 92502

Aliso Trailer  
14689 Aliso Drive  
Fontana, CA 92337

AT&T West  
635 Grand Street, 5th Floor  
Pittsburgh, PA 15219

Crest Fasteners  
13025 E. Meyer Road  
Whittier, CA 90605

Downs Energy  
c/o Law Offices of Gary E. Hickman  
1800 W. Katella Avenue, Suite 101  
Orange, CA 92867-3449

Eagle Raod Service  
3011 E. La Cadena  
Riverside, CA 92507-2630

Engs Commercial Finance  
2420 Camino Ramon, Suite 112  
San Ramon, CA 94583

General Petroleum  
c/o Law Offices of Donald Sternberg  
5525 Oakdale Ave. Suite 234  
Woodland Hills, CA 91364-2651

James C. Henry  
Rancho Professional Services, Inc.  
8578 Utica Avenue, Suite 100  
Rancho Cucamonga, CA 91730

Max Cardey By-Pass Trust  
POB 288  
Riverside, CA 92502

Mobile Modular  
POB 45043  
San Francisco, CA 94145-0043

Pacific Aggregates  
28251 Lake Street  
Lake Elsinore, CA 92530

Pepe's Towing  
918 S. Boyle Avenue  
Los Angeles, CA 90023

Productive Finance  
222 E. Huntington Dr.  
#225  
Monrovia, CA 91016



Savant Holsteins  
First Savant Leasing  
POB 944  
Madera, CA 93639

Smith Mitchellweiler  
4204 Riverwalk Parkway, Suite 250  
Riverside, CA 92505

Spring  
POB 4181  
Carol Stream, IL 60197-4181

Superior Trailer Works  
13700 Slover Avenue  
Fontana, CA 92337

United Site Services  
3408 Hillcap Avenue  
San Jose, CA 95136

Varner & Brandt  
POB 12014  
Riverside, CA 92502

West Asset Management, Inc.  
POB 790113

Attorney or Party Name, Address, Telephone & FAX Number, and California State Bar Number  <b>STEPHEN R. WADE</b> <b>350 W. Fourth Street</b> <b>Claremont, CA 91711</b> <b>909-985-6500 Fax: 909-399-9900</b> California State Bar Number: <b>79219</b>  <i>Attorney for Debtor</i>	FOR COURT USE ONLY
<b>UNITED STATES BANKRUPTCY COURT</b> <b>CENTRAL DISTRICT OF CALIFORNIA</b>	
In re:  <p style="text-align: center;"><b>DJL Trucking, Inc.</b></p> <p style="text-align: right;">Debtor(s), Plaintiff(s), Defendant(s).</p>	CASE NO.: ADV. NO.: CHAPTER: <b>11</b>

**Corporate Ownership Statement Pursuant to  
FRBP 1007(a)(1) and 7007.1, and LBR 1007-4**

*Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.*

I, STEPHEN R. WADE 79219, the undersigned in the above-captioned case, hereby declare  
*(Print Name of Attorney or Declarant)*

under penalty of perjury under the laws of the United States of America that the following is true and correct:

**[Check the appropriate boxes and, if applicable, provide the required information.]**

1. I have personal knowledge of the matters set forth in this Statement because:
  - I am the president or other officer or an authorized agent of the debtor corporation
  - I am a party to an adversary proceeding
  - I am a party to a contested matter
  - I am the attorney for the debtor corporation
- 2.a.  The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:  
*[For additional names, attach an addendum to this form.]*
- b.  There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

/s/ STEPHEN R. WADE  
Signature of Attorney or Declarant

September 14, 2012  
Date

STEPHEN R. WADE 79219  
Printed Name of Attorney or Declarant