

B1 (Official Form 1)(12/11)

**United States Bankruptcy Court
Central District of California**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): KINGS HOLDINGS	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 90-0446234	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 845 W. Chino Canyon Palm Springs, CA ZIP Code 92262	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: Riverside	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): POB 3176 Palm Springs, CA ZIP Code 92263	Mailing Address of Joint Debtor (if different from street address): ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above): 845 W. Chino Canyon Palm Springs, CA 92262	

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
Estimated Assets <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): KINGS HOLDINGS	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: Central District of California, Riverside Division		Case Number: 6:11-bk-10143-MJ	Date Filed: 1/03/11
Location Where Filed: See Attachment		Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: See Attachment		Case Number:	Date Filed:
District:		Relationship:	Judge:
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box) <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) _____ (Name of landlord that obtained judgment) _____ (Address of landlord) <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
KINGS HOLDINGS

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ STEPHEN R. WADE
Signature of Attorney for Debtor(s)

STEPHEN R. WADE 79219
Printed Name of Attorney for Debtor(s)

THE LAW OFFICES OF STEPHEN R. WADE
Firm Name

350 W. Fourth Street
Claremont, CA 91711

Address

909-985-6500 Fax: 909-399-9900
Telephone Number

October 11, 2012 79219
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Laura Whittier
Signature of Authorized Individual

Laura Whittier
Printed Name of Authorized Individual

President
Title of Authorized Individual

October 11, 2012
Date

In re **KINGS HOLDINGS**, Case No. _____
Debtor

Form 1. Voluntary Petition
Prior Bankruptcy Cases Filed Attachment

<u>Location Where Filed</u>	<u>Case Number</u>	<u>Date Filed</u>
Central District of California, Riverside Division	6:10-bk-46940-MJ	11/15/10
Central District of California, Riverside Division	6:09-bk-14323-TD	03/10/09
		09/22/08

In re KINGS HOLDINGS, Case No. _____
Debtor

Form 1. Voluntary Petition
Pending Bankruptcy Cases Filed Attachment

<u>Name of Debtor / District</u>	<u>Case No. / Relationship</u>	<u>Date Filed / Judge</u>
Lori Whittier Central District of California, Riverside Division	RS 08-28662-TD President of Kings Holdings	12/30/08
Lori Whittier Central District of California, Riverside District	RS 08-22762-TD President of Kings Holdings	09/22/08
Reno Fontana Central District of California, Riverside District	RS 05-10191-PC Manager - Kings Holdings	01/10/05

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Central District of California**

In re **KINGS HOLDINGS**

Debtor(s)

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
H and R Block Bank Box 5170 Simi Valley, CA 93062	H and R Block Bank Box 5170 Simi Valley, CA 93062			1,400,000.00 (0.00 secured)
Financial Bonanza 18850 Ventura Blvd. Ste 130 Tarzana, CA 91356	Financial Bonanza 18850 Ventura Blvd. Ste 130 Tarzana, CA 91356			500,000.00 (0.00 secured)
Capital Maagement 726 Exchange St. Ste 700 Buffalo, NY 14210	Capital Maagement 726 Exchange St. Ste 700 Buffalo, NY 14210			37,855.00
Financial Bonanza LLC 18850 Ventura Blvd. Tarzana, CA 91356	Financial Bonanza LLC 18850 Ventura Blvd. Tarzana, CA 91356			25,000.00
Southern California Edison PO Box 600 Rosemead, CA 91771-0001	Southern California Edison PO Box 600 Rosemead, CA 91771-0001			19,000.00
K and B Brokerage 4045 S. Buffalo Dr. Ste 101 Las Vegas, NV 89147	K and B Brokerage 4045 S. Buffalo Dr. Ste 101 Las Vegas, NV 89147			18,000.00 (0.00 secured)
Leading Edge Recover 700 S. Flower St. Ste 11000 Los Angeles, CA 90017	Leading Edge Recover 700 S. Flower St. Ste 11000 Los Angeles, CA 90017			14,632.00
Desert Radio Group 21818 Craggy St. 201 Chatsworth, CA 91311	Desert Radio Group 21818 Craggy St. 201 Chatsworth, CA 91311			8,000.00
Bill Hackney 11333 Artestia Way Morongo Valley, CA 92256	Bill Hackney 11333 Artestia Way Morongo Valley, CA 92256			8,000.00
Lynn Roman 790 Colorado Blvd Ste 1795 Pasadena, CA 91101	Lynn Roman 790 Colorado Blvd Ste 1795 Pasadena, CA 91101			6,235.00
Shilo Inns 1875 N. Palm Canyon Dr. Palm Springs, CA 92262	Shilo Inns 1875 N. Palm Canyon Dr. Palm Springs, CA 92262			5,960.00
A-American Self Store 11560 Tennessee Av.e Los Angeles, CA 90064	A-American Self Store 11560 Tennessee Av.e Los Angeles, CA 90064			2,514.00

B4 (Official Form 4) (12/07) - Cont.

In re **KINGS HOLDINGS**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Credit Protection 133355 Noal Rd. Ste 2100 Dallas, TX 75240	Credit Protection 133355 Noal Rd. Ste 2100 Dallas, TX 75240			2,229.00
Chex Systems Inc. 7805 Hudson Rd. Suite 100 Woodbury, MN 55125	Chex Systems Inc. 7805 Hudson Rd. Suite 100 Woodbury, MN 55125			2,100.00
NCO Financial Systems 507 Prudential Rd. Horsham, PA 19044	NCO Financial Systems 507 Prudential Rd. Horsham, PA 19044			2,050.00
Bill Magsum Carpet 46200 Oasis St. Indio, CA 92201	Bill Magsum Carpet 46200 Oasis St. Indio, CA 92201			1,358.00
Southwest Tropical Interiors 38412 Paradis Way Cathedral City, CA 92234	Southwest Tropical Interiors 38412 Paradis Way Cathedral City, CA 92234			1,150.00
Verizon PO Box 920041 Dallas, TX 75392	Verizon PO Box 920041 Dallas, TX 75392			1,105.00
Fromter Engineering 225 S. Civic Dr. Ste 1-5 Palm Springs, CA 92262	Fromter Engineering 225 S. Civic Dr. Ste 1-5 Palm Springs, CA 92262			1,085.00
Palm Springs Disposal Service POBox 2711 Palm Springs, CA 92263-2711	Palm Springs Disposal Service POBox 2711 Palm Springs, CA 92263-2711			974.00

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date October 11, 2012

Signature /s/ Laura Whittier
Laura Whittier
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

KINGS HOLDINGS
POB 3176
Palm Springs, CA 92263

STEPHEN R. WADE
THE LAW OFFICES OF STEPHEN R. WADE
350 W. Fourth Street
Claremont, CA 91711

A-American Self Store
11560 Tennessee Av.e
Los Angeles, CA 90064

Banruptcy MS A340
PO Box 2952
Sacramento, CA 95812

Bill Hackney
11333 Artestia Way
Morongo Valley, CA 92256

Bill Magsum Carpet
46200 Oasis St.
Indio, CA 92201

Capital Maagement
726 Exchange St. Ste 700
Buffalo, NY 14210

Chex Systems Inc.
7805 Hudson Rd. Suite 100
Woodbury, MN 55125

Credit Collection
POB 9134
Needham Heights, MA 02494

Credit Protection
133355 Noal Rd. Ste 2100
Dallas, TX 75240

Danbury Mint
47 Richards Ave.
Norwalk, CT 06857

Desert Radio Group
21818 Craggy St. 201
Chatsworth, CA 91311

Desert Water
1200 S. Gene Autry
Palm Springs, CA 92263

DK International
POB 2266
Layton, UT 84041

Financial Bonanza
18850 Ventura Blvd. Ste 130
Tarzana, CA 91356

Financial Bonanza LLC
18850 Ventura Blvd.
Tarzana, CA 91356

Fromoter Engineering
225 S. Civic Dr. Ste 1-5
Palm Springs, CA 92262

Gas Company
POB C
Monterey Park, CA 91756

GETM
POB 5759
La Quinta, CA 92248

H and R Block Bank
Box 5170
Simi Valley, CA 93062

Hammer Pumping Inc.
POB 2448
Palm Springs, CA 92262

K and B Brokerage
4045 S. Buffalo Dr. Ste 101
Las Vegas, NV 89147

Leading Edge Recover
700 S. Flower St. Ste 11000
Los Angeles, CA 90017

Lynn Roman
790 Colorado Blvd Ste 1795
Pasadena, CA 91101

NCO Financial Systems
507 Prudential Rd.
Horsham, PA 19044

Palm Springs Disposal Service
POBox 2711
Palm Springs, CA 92263-2711

RJM Acquisitions LLC
575 Underhill Blvd. Ste 224
Syosset, NY 11791

RMS
POB 509
Richfield, OH 44286

Roto-Rooter
43525 Ridge Park Dr. Ste 300
Temecula, CA 92590

Santander Consumer
8585 N Stimmons St. Ste 1000
Dallas, TX 75247

Shilo Inns
1875 N. Palm Canyon Dr.
Palm Springs, CA 92262

Southern California Edison
PO Box 600
Rosemead, CA 91771-0001

Southwest Tropical Interiors
38412 Paradis Way
Cathedral City, CA 92234

TAK Collect
PO Box 1269
Commercial Point, OH 43116

Verizon
PO Box 920041
Dallas, TX 75392

Attorney or Party Name, Address, Telephone & FAX Number, and California State Bar Number STEPHEN R. WADE 350 W. Fourth Street Claremont, CA 91711 909-985-6500 Fax: 909-399-9900 California State Bar Number: 79219 <i>Attorney for Debtor</i>	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: KINGS HOLDINGS Debtor(s), Plaintiff(s), Defendant(s).	CASE NO.: ADV. NO.: CHAPTER: 11

**Corporate Ownership Statement Pursuant to
FRBP 1007(a)(1) and 7007.1, and LBR 1007-4**

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, STEPHEN R. WADE 79219, the undersigned in the above-captioned case, hereby declare
(Print Name of Attorney or Declarant)

under penalty of perjury under the laws of the United States of America that the following is true and correct:

[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:
 - I am the president or other officer or an authorized agent of the debtor corporation
 - I am a party to an adversary proceeding
 - I am a party to a contested matter
 - I am the attorney for the debtor corporation
- 2.a. The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:
[For additional names, attach an addendum to this form.]
- b. There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

/s/ STEPHEN R. WADE
Signature of Attorney or Declarant

October 11, 2012
Date

STEPHEN R. WADE 79219
Printed Name of Attorney or Declarant