



Voluntary Petition (This page must be completed and filed in every case) Name of Debtor(s): MBE Digital, Inc., FORM B1, Page 2

Location Where Filed: NONE Case Number: Date Filed:

Location Where Filed: Case Number: Date Filed:

Name of Debtor: NONE Case Number: Date Filed:

District: Relationship: Judge:

Exhibit A (To be completed if debtor is required to file periodic reports...) Exhibit A is attached and made a part of this petition.

Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner... X Not Applicable Signature of Attorney for Debtor(s) Date

Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No

Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

2010 USBC, Central District of California

FORM 81, Page 3

**Voluntary Petition**

(This page must be completed and filed in every case)

Name of Debtor(s):  
MBE Digital, Inc.,

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Not Applicable

Signature of Debtor

Not Applicable

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney

Signature of Attorney for Debtor(s)

Robert S. Altageu, Esq

Printed Name of Attorney for Debtor(s)

Law Offices of Robert S. Altageu, APC

Firm Name

1111 Corporate Center Drive Suite 201 Monterey Park, CA 91754

Address

323-268-9588

Telephone Number

323-2688742

7-18-2012 056444

Date

Bar Number

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Michael Heyllard

Signature of Authorized Individual

Michael Heyllard

Printed Name of Authorized Individual

Board Member

Title of Authorized Individual

7-17-2012

Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 13 of Title 11, United States Code. Certified Copies of the documents required by § 1315 of title 11 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Not Applicable

(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

Date

**Signature of Non-Attorney Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Not Applicable

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

Not Applicable

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Form 31, Exh. A - (Rev. 3/98)

1998 USBC, Central District of California

Exhibit "A"

[If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

In re: MBE Digital, Inc.,  
38-3680777

Case No.  
Chapter 11

Exhibit "A" to Voluntary Petition

- 1. If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is .
- 2. The following financial data is the latest available information and refers to debtor's condition on .
  - a. Total assets \$ \_\_\_\_\_
  - b. Total debts (including debts listed in 2.c., below) \$ \_\_\_\_\_

Approximate number of holders

c.	Debt securities held by more than 500 holders.				
	secured	unsecured	subordinated	_____	_____
d.	Number of shares of preferred stock			_____	_____
e.	Number of shares of common stock			_____	_____

Comments, if any:

- 3. Brief description of debtor's business:
  
- 4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

United States Bankruptcy Court  
Central District of California

In re:

MBE Digital, Inc.,

Case No. \_\_\_\_\_  
Chapter 11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, , declare under penalty of perjury that I am the Board Member of MBE Digital, Inc., a California Corporation and that on 07/13/2012 the following resolution was duly adopted by the Mike Hellyar & of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that , of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that , of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that , of this Corporation, is authorized and directed to employ Robert S. Altagen, Esq. attorney and the law firm of Law Offices of Robert S. Altagen, APC to represent the Corporation in such bankruptcy case."

Executed on: 7-17-2012

Signed: Michael Hellyar  
Board Member of MBE Digital, Inc.,

Party Name, Address, Telephone (CA State Bar No. if applicable) <b>MBE Digital, Inc.,</b> 3221 North Durfee Ave El Monte, CA 91732  Attorney for MBE Digital, Inc.,	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	CHAPTER: 11  CASE NUMBER
In re: <b>MBE Digital, Inc.,</b>   Debtor.	(No Hearing Required)

**VENUE DISCLOSURE FORM  
FOR CORPORATIONS FILING CHAPTER 11  
(Required by General Order 97-02)**

\*Attach additional sheets as necessary and indicate so in each section\*

1. Specify the address of the principal office of the Debtor currently on file with the California Secretary of State (from Form S0100, S0200, or S0300):  
**3221 North Durfee Ave  
El Monte, CA 91732**
  
2. Specify the address of the principal office of the Debtor listed on the Debtor's most recent federal tax return:  
**3221 North Durfee Ave  
El Monte, CA 91732**
  
3. Disclose the current business address(es) for all corporate officers:  
**3221 North Durfee Ave  
El Monte, CA 91732**
  
4. Disclose the current business address(es) where the Debtor's books and records are located:  
**3221 North Durfee Ave  
El Monte, CA 91732**

Venue Disclosure Form for Corporations Filing Chapter 11- Page Two (2)

VEN-C

In re <b>MBE Digital, Inc.,</b>  Debtor.	CHAPTER: <b>11</b> CASE NO.:
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5. List the address(es) where the majority of the Debtor's assets are located based on a book value determination as set forth on the Debtor's most recent balance sheet:

**3221 North Durfee Ave  
El Monte, CA 91732**

6. Disclose any different address(es) to those listed above within six months prior to the filing of this petition and state the reasons for the change in address(es):

**None**

7. State the name and address of the individual signing this Statement and the relationship of such person to the Debtor (specify):

**Board Member  
Michael Heyllar  
3221 North Durfee Ave  
El Monte, CA 91732**

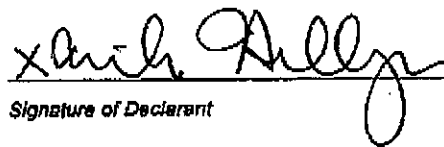
8. Total number of attached pages of supporting documentation: 0

9. (I declare under penalty of perjury under the laws of the United States of America, that the foregoing is true and correct.

Executed on the 17th day of July, 2012, at Monterey Park, California

**Michael Heyllar**

Type Name of Officer



Signature of Declarant

**Board Member**

Position or Title of Officer

VEN-C

In re <b>MBE Digital, Inc.,</b>	Debtor.	Case No.:  (If known)
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## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO. <b>MBE Digital</b> <b>Classic Party Rentals</b> <b>8476 Steller Drive,</b> <b>Culver City, CA 90232</b>			<b>07/01/2012</b> <b>equipment rental</b>	X	X	X	<b>223.55</b>
Last four digits of ACCOUNT NO. <b>700999210</b> <b>Golden Eagle Insurance Corporation</b> <b>P.O.Box 85834</b> <b>San Diego, CA 92186</b>			<b>07/01/2012</b> <b>Insurance services</b>	X	X	X	<b>6,724.32</b>
Last four digits of ACCOUNT NO. <b>Hawkeye Equipment Rental</b> <b>P.O.Box 1298</b> <b>Rancho Cucamonga, CA 91729</b>			<b>07/01/2012</b> <b>Services - equipment</b>	X	X	X	<b>2,771.14</b>
Last four digits of ACCOUNT NO. <b>2877893</b> <b>Hertz Equipment Rental</b> <b>P.O.Box 650280</b> <b>Dallas, TX 75265</b>			<b>06/01/2012</b> <b>equipment rental</b>	X	X	X	<b>3,547.20</b>
Last four digits of ACCOUNT NO. <b>MBE Digital</b> <b>James Mussenden</b> <b>963 Sandstone Drive,</b> <b>Glendora, CA 91740</b>			<b>7/1/2012</b> <b>loan</b>	X	X	X	<b>13,750.10</b>

2 Continuation sheets attached

Subtotal >	\$ <b>27,016.31</b>
Total >	\$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the  
Statistical Summary of Certain Liabilities and Related Data.)



In re <b>MBE Digital, Inc.,</b>	Case No.:  (If known)
Debtor.	

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO. <b>MBE Digital</b> Marc Bral, CPA 1801 Avenue of the Stars, Ste 704 Los Angeles, CA 90067			07/01/2012  services	X	X		1,735.00
Last four digits of ACCOUNT NO. <b>MBE Digital</b> Nu Sign Supply, Inc, 1365 Darius Court Industry, CA 91745			07/01/2012  sign supply	X	X	X	9,905.50
Last four digits of ACCOUNT NO. <b>MBE Digital</b> Orbitz Rental, Inc., 8125 Norwalk Blvd., Whittier, CA 90606			07/01/2012  equipment rental	X	X		1,400.00
Last four digits of ACCOUNT NO. Read & Company 727 Venice Blvd., Los Angeles, CA 90015			services	X	X		5,602.00
Last four digits of ACCOUNT NO. <b>MBE Digital</b> Rolls High Reach, Inc., P.O.Box 6100 Ventura, CA 93006			06/01/2012  services	X	X	X	345.10

Sheet no. 1 of 2 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal > \$ **18,987.60**

Total > \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the  
Statistical Summary of Certain Liabilities and Related Data.)

In re <b>MBE Digital, Inc.,</b>	Debtor.	Case No.:  (If known)
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## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO. <b>642219</b> <b>Speakeasy</b> <b>P.O.Box 34654</b> <b>Seattle, WA 98124</b>			<b>07/01/2012</b>  <b>services</b>	X	X		<b>788.30</b>
Last four digits of ACCOUNT NO. <b>MBE Digital</b> <b>United Janitorial and Packaging</b> <b>Supplies</b> <b>P.O.Box 3212</b> <b>South El Monte, CA 91733</b>			<b>07/01/2012</b>  <b>Services &amp; Supplies</b>	X	X	X	<b>2,518.00</b>
Last four digits of ACCOUNT NO. <b>MBE Digital</b> <b>Valley Vista Services, Inc.,</b> <b>17445 E. Railroad Street</b> <b>Industry, CA 91748</b>			  <b>services</b>	X	X	X	<b>1,233.87</b>

Sheet no. 2 of 2 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal >	\$	<b>4,540.17</b>
Total >	\$	<b>50,544.08</b>

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the  
Statistical Summary of Certain Liabilities and Related Data.)

Verification of Creditor Mailing List - (Rev. 10/05)

2003 USBC, Central District of California

**MASTER MAILING LIST**  
**Verification Pursuant to Local Bankruptcy Rule 1007-2(d)**

Name Robert S. Altagen, Esq  
 Address Law Offices of Robert S. Altagen, APC  
1111 Corporate Center Drive Suite 201  
Monterey Park, CA 91754  
 Telephone 323-268-9588  
 Attorney for Debtor(s)  
 Debtor in Pro Per

UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
List all names including trade names, used by Debtor(s) within last 8 years:  MBE Digital, Inc.,	Case No.:
	Chapter: 11

**VERIFICATION OF CREDITOR MAILING LIST**

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of \_\_\_\_\_ sheet(s) is complete, correct, and consistent with the debtor's schedules pursuant to Local Rule 1007-2(d) and I/we assume all responsibility for errors and omissions.

Date: 7-18-2012      x Michael Kelly  
[Signature]  
 Robert S. Altagen, Esq, Attorney (if applicable)

**UNITED STATES BANKRUPTCY COURT  
 CENTRAL DISTRICT OF CALIFORNIA**

In re: **MBE Digital, Inc.,**

Debtor(s)

CHAPTER: 11

CASE NO.:

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
United Janitorial and Packaging Supplies P.O.Box 3212 South El Monte, CA 91733	626-452 0142		CONTINGENT UNLIQUIDATED DISPUTED	\$2,518.00
Marc Brai, CPA 1801 Avenue of the Stars, Ste 704 Los Angeles, CA 90067	310-277 5859		CONTINGENT UNLIQUIDATED	\$1,735.00
Orbitz Rental, Inc., 8125 Norwalk Blvd., Whittier, CA 90606	562-692 0381		CONTINGENT UNLIQUIDATED	\$1,400.00
Valley Vista Services, Inc., 17445 E. Railroad Street Industry, CA 91748	626-855 5514		CONTINGENT UNLIQUIDATED DISPUTED	\$1,233.87
Speakeasy P.O.Box 34654 Seattle, WA 98124	1800-556 5829		CONTINGENT UNLIQUIDATED	\$788.30
Rolls High Reach, Inc., P.O.Box 6100 Ventura, CA 93006	1800-787 6271		CONTINGENT UNLIQUIDATED DISPUTED	\$345.10

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA**

In re: **MBE Digital, Inc.,**

Debtor(s).

CHAPTER: 11

CASE NO.:

**Form 4.****LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
James Mussenden 963 Sandstone Drive, Glendora, CA 91740			CONTINGENT UNLIQUIDATED DISPUTED	\$13,750.10
Nu Sign Supply, Inc, 1365 Darius Court Industry, CA 91745	626-9617225		CONTINGENT UNLIQUIDATED DISPUTED	\$9,905.50
Golden Eagle Insurance Corporation P.O.Box 85834 San Diego, CA 92186	909-792 9190		CONTINGENT UNLIQUIDATED DISPUTED	\$6,724.32
Read & Company 727 Venice Blvd., Los Angeles, CA 90015	1800-5647323		CONTINGENT UNLIQUIDATED	\$5,602.00
Hertz Equipment Rental P.O.Box 650280 Dallas, TX 75265	818-762 9282		CONTINGENT UNLIQUIDATED DISPUTED	\$3,547.20
Hawkeye Equipment Rental P.O.Box 1298 Rancho Cucamonga, CA 91729	909-5743819		CONTINGENT UNLIQUIDATED DISPUTED	\$2,771.14

Form B4 (Official Form 4) - Continued (12/07)

2007 USBC, Central District of California

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA**

In re: **MBE Digital, Inc.,**

Debtor(s)

CHAPTER: 11

CASE NO.:

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim (if secured also state value of security)
Classic Party Rentals 8476 Steller Drive, Culver City, CA 90232	310-2020011		CONTINGENT UNLIQUIDATED DISPUTED	\$223.55

**Declaration Under Penalty of Perjury  
on Behalf of a Corporation or Partnership**

I, of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 7-17-2011

*Michael A. Allen*  
Debtor

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

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MBE Digital, Inc.,  
3221 North Durfee Ave  
Los Angeles, CA 91732

Robert S. Altagen, Esq  
Law Offices of Robert S. Altagen, A  
1111 Corporate Center Drive Suite 2  
Monterey Park, CA 91754

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Classic Party Rentals  
8476 Steller Drive,  
Culver City, CA 90232

Golden Eagle Insurance Corporation  
P.O.Box 85834  
San Diego, CA 92186

Hawkeye Equipment Rental  
P.O.Box 1298  
Rancho Cucamonga, CA 91729

Hertz Equipment Rental  
P.O.Box 650280  
Dallas, TX 75265

James Mussenden  
963 Sandstone Drive,  
Glendora, CA 91740

Marc Bral, CPA  
1801 Avenue of the Stars, Ste 704  
Los Angeles, CA 90067

Nu Sign Supply, Inc,  
1365 Darius Court  
Industry, CA 91745

Orbitz Rental, Inc.,  
8125 Norwalk Blvd.,  
Whittier, CA 90606

Read & Company  
727 Venice Blvd.,  
Los Angeles, CA 90015



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Rolls High Reach, Inc.,  
P.O.Box 6100  
Ventura, CA 93006

Speakeasy  
P.O.Box 34654  
Seattle, WA 98124

United Janitorial and Packaging  
Supplies  
P.O.Box 3212  
South El Monte, CA 91733

Valley Vista Services, Inc.,  
17445 E. Railroad Street  
Industry, CA 91748