

B1 (Official Form 1) (12/11)

<b>United States Bankruptcy Court Central District of California</b>	<b>Voluntary Petition</b>
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Name of Debtor (if individual, enter Last, First, Middle): <b>Imaging3, Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): <b>95-4451059</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):

Street Address of Debtor (No. & Street, City, and State): <b>3200 West Valhalla Drive Burbank, CA 91505</b>	Street Address of Joint Debtor (No. & Street, City, and State):
ZIP CODE <b>91505-0000</b>	ZIP CODE

County of Residence or of the Principal Place of Business: <b>Los Angeles</b>	County of Residence or of the Principal Place of Business:
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Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP CODE	ZIP CODE

Location of Principal Assets of Business Debtor (if different from street address above): **3200 West Valhalla Drive Burbank, CA 91505**

<b>Type of Debtor</b> (Form of Organization) (Check one box.)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box.)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
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<b>Chapter 15 Debtors</b>  Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable.)  <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
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<b>Filing Fee</b> (Check one box.)  <input checked="" type="checkbox"/> Full Filing Fee attached  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b>  <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).  <b>Check if:</b> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 ( <i>amount subject to adjustment on 4/01/13 and every three years thereafter</i> ).  <b>Check all applicable boxes:</b> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input checked="" type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>Imaging3, Inc.</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet.)			
Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet.)			
Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>		
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box.)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____			
(Name of landlord that obtained judgment)			
_____			
(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

<p><b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>Imaging3, Inc.</b></p>
<b>Signatures</b>	
<p><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct.                  (If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7) I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</p> <p>(If no attorney represents me and no bankruptcy petition preparer signs the petition) I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only <u>one</u> box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ (Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p>
<p>X _____ Signature of Attorney*</p> <p>Signature of Attorney for Debtor(s)  <b>Brian L. Davidson 102654</b>  <b>Jeffrey A. Krieger 156535</b>  <b>Claire E. Shin 248492</b>                  Printed Name of Attorney for Debtor(s)  <b>Greenberg Glusker Fields Claman &amp; Machtinger LLP</b>                  Firm Name  <b>1900 Avenue of the Stars, 21st Floor</b>  <b>Los Angeles, CA 90067</b>                  Address  <b>310-553-3610</b>                  Telephone Number  <b>September 13, 2012</b>                  Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(f), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official forms 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer. (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Date</p> <p>_____ Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose social security number is provided above.</p> <p>_____ Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official forms for each person</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</small></p>
<p><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Authorized Individual</p> <p><b>Dean Janes</b> Printed Name of Authorized Individual  <b>Chairman and Chief Executive Officer</b> Title of Authorized Individual</p> <p><b>September 13, 2012</b> Date</p>	

B 1A (Official Form 1, Exhibit A) (9/97)

[If debtor is required to file periodic reports (e.g. forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

**United States Bankruptcy Court  
Central District of California**

In re Imaging3, Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**EXHIBIT "A" TO VOLUNTARY PETITION**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is **000-50099**.

2. The following financial data is the latest available information and refers to the debtor's condition on **March 31, 2012**.

a. Total assets \$ 453,301

b. Total debts (including debts listed in 2.c., below) \$ 20,830,683

c. Debt securities held by more than 500 holders: **N/A**

Approximate  
number of  
holders:

secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$ _____	<b>0</b>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$ _____	<b>0</b>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$ _____	<b>0</b>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$ _____	<b>0</b>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$ _____	<b>0</b>

d. Number of shares of preferred stock 1,000,000 **1**

e. Number of shares common stock 750,000,000 **14,000**

Comments, if any:

3. Brief description of Debtor's business:

**Imaging3, Inc. produces and sells medical equipment and parts, as well as provides services to hospitals, surgery centers, research labs, physician offices, and veterinarians primarily in the United States. The company offers medical equipments comprising new c-arms, c-arms tables, remanufactured c-arms, used c-arms, and surgical tables; and parts, including new or renewed replacement parts for c-arms. It also distributes new, demonstration, remanufactured, refurbished, and pre-owned C-arm tables, as well as supplies pain management tables, surgery tables, urology tables, and vascular tables. The company was formerly known as Imaging Services, Inc. and changed its name to Imaging3, Inc. in August 2002 as of result of its business focus shift from services to the provision of proprietary medical imaging products. Imaging3, Inc. was founded in 1993 and is based in Burbank, California.**

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

**None**


Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number <b>Brian Davidoff (SBN 102654)</b> <b>Jeffrey A. Krieger (SBN 156535)</b> <b>Claire Shin (SBN 249492)</b> <b>Sofia Aguilar (SBN 280326)</b> <b>Greenberg Glusker Fields Claman &amp; Machtinger LLP</b> 1900 Avenue of the Stars, 21st Floor Los Angeles, CA 90067 310-553-3610  <input checked="" type="checkbox"/> Attorney for Debtor	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re:  <b>Imaging3, Inc.</b>  Debtor(s).	CASE NO.: CHAPTER: <b>11</b> ADV. NO.:

**ELECTRONIC FILING DECLARATION  
(CORPORATION/PARTNERSHIP)**

- Petition, Electronic Filing Declaration, Corporate Ownership Statement, Creditors Holding 20 Largest Unsecured Priority Claims, Statement of Related Cases, Compensation Statement of Attorney for Debtor, Creditor Address Matrix
- Amendments to the petition, statement of affairs, schedules or lists
- Other: \_\_\_\_\_
- Date Filed: September 13, 2012
- Date Filed: \_\_\_\_\_
- Date Filed: \_\_\_\_\_

**PART I - DECLARATION OF AUTHORIZED SIGNATORY OF DEBTOR OR OTHER PARTY**

I, the undersigned, hereby declare under penalty of perjury that: (1) I have been authorized by the Debtor or other party on whose behalf the above-referenced document is being filed (Filing Party) to sign and to file, on behalf of the Filing Party, the above-referenced document being filed electronically (Filed Document); (2) I have read and understand the Filed Document; (3) the information provided in the Filed Document is true, correct and complete; (4) the "/s/," followed by my name, on the signature lines for the Filing Party in the Filed Document serves as my signature on behalf of the Filing Party and denotes the making of such declarations, requests, statements, verifications and certifications by me and by the Filing Party to the same extent and effect as my actual signature on such signature lines; (5) I have actually signed a true and correct hard copy of the Filed Document in such places on behalf of the Filing Party and provided the executed hard copy of the Filed Document to the Filing Party's attorney; and (6) I, on behalf of the Filing Party, have authorized the Filing Party's attorney to file the electronic version of the Filed Document and this Declaration with the United States Bankruptcy Court for the Central District of California.

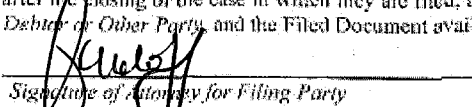
 September 13, 2012  
 Signature of Authorized Signatory of Filing Party Date

Dean Janes  
 Printed Name of Authorized Signatory of Filing Party

Chief Executive Officer  
 Title of Authorized Signatory of Filing Party

**PART II - DECLARATION OF ATTORNEY FOR FILING PARTY**

I, the undersigned Attorney for the Filing Party, hereby declare under penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Filing Party signed the Declaration of Authorized Signatory of Debtor or Other Party before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by "/s/," followed by my name, and have obtained the signature of the authorized signatory of the Filing Party in the locations that are indicated by "/s/," followed by the name of the Filing Party's authorized signatory, on the true and correct hard copy of the Filed Document; (4) I shall maintain the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document available for review upon request of the Court or other parties.

 September 13, 2012  
 Signature of Attorney for Filing Party Date

Brian Davidoff 102654  
 Printed Name of Attorney for Filing Party

**UNANIMOUS WRITTEN CONSENT  
OF THE BOARD OF DIRECTORS  
OF  
IMAGING3, INC.  
A California Corporation**

The undersigned, being all of the duly elected directors of Imaging3, Inc., a California corporation (the "Company"), hereby adopt the following resolutions by unanimous written consent in lieu of a meeting pursuant to their authority to do so under the California Corporations Code and the Bylaws of the Company:

**VOLUNTARY CHAPTER 11 BANKRUPTCY PETITION**

**WHEREAS**, the Board of Directors has considered the current financial condition of the Company and determined that it would be in the best interests of the Company to file a voluntary petition (the "Bankruptcy Petition") in the United States Bankruptcy Court pursuant to chapter 11 of title 11 of the United States Code;

**NOW, THEREFORE, BE IT RESOLVED**, that Dean Janes, Chief Executive Officer of the Company and Chairman of the Board ("Dean Janes"), be, and hereby is, authorized and directed to execute and deliver all documents necessary to perfect the filing of the Bankruptcy Petition;

**RESOLVED FURTHER**, that Dean Janes be, and hereby is, authorized and directed to appear in any and all bankruptcy proceedings on behalf of the Company ("Bankruptcy Proceedings") and to otherwise do and perform any and all acts and deeds, and to execute and deliver all necessary documents on behalf of the Company, in connection with the Bankruptcy Proceedings;

**RESOLVED FURTHER**, that all acts, transactions, or agreements undertaken prior to the adoption of these resolutions by Dean Janes, or any of the other directors on the Board, in the name of the Company and in connection with the matters herein contained, be, and hereby are, ratified, confirmed and adopted by the Company;

**RESOLVED FURTHER**, that the Company hereby ratifies the retention of Greenberg Glusker Fields Claman & Machtinger LLP to act as general bankruptcy counsel to the Company in connection with the Bankruptcy Petition and the Bankruptcy Proceedings.

**RATIFICATION**


**RESOLVED**, that all actions heretofore taken by any officer or director of the Company in connection with or otherwise in contemplation of the matters contemplated by any of the foregoing resolutions be, and they hereby are, approved, ratified and affirmed in all respects; and

**RESOLVED, FURTHER**, that the Chief Executive Officer of the Company be, and he hereby is, authorized and empowered on behalf of the Company and in its name to take or cause to be taken all actions and to execute and deliver all such documents that such officer of the

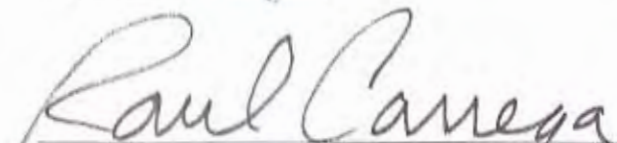
Company approves as necessary or desirable in connection with the foregoing resolutions, such approval to be conclusively evidenced by the taking of any such action or the execution and delivery of any such documents by such officer of the Company.

The foregoing action is hereby taken by the Board of Directors by unanimous written consent without a meeting pursuant to Section 307(b) of the California General Corporation Law.

**IN WITNESS WHEREOF**, this Unanimous Written Consent has been executed as of the 12<sup>th</sup> day of September 2012.

  
\_\_\_\_\_  
Dean Janes, Chairman

  
\_\_\_\_\_  
Xavier Aguilera, Director

  
\_\_\_\_\_  
Raul Carrega, Director

  
\_\_\_\_\_  
Haykaz Balian, Director

Attorney or Party Name, Address, Telephone & FAX Number, and California State Bar Number  <b>Brian L. Davidoff (SBN 102654)</b> <b>Jeffrey A. Krieger (SBN 156535)</b> <b>Claire E. Shin (SBN 249492)</b> <b>Greenberg Glusker Fields Claman &amp; Machtinger LLP</b> 1900 Avenue of the Stars, 21st Floor Los Angeles, CA 90067 310-553-3610  <i>Attorney for Debtor</i>	FOR COURT USE ONLY
<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>	
In re:  <p style="text-align: center;"><b>Imaging3, Inc.</b></p> <p style="text-align: right;">Debtor(s), Plaintiff(s), Defendant(s).</p>	CASE NO.: ADV. NO.: CHAPTER: 11

**Corporate Ownership Statement Pursuant to  
FRBP 1007(a)(1) and 7007.1, and LBR 1007-4**

*Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.*

I, Dean Janes, the undersigned in the above-captioned case, hereby declare  
*(Print Name of Attorney or Declarant)*

under penalty of perjury under the laws of the United States of America that the following is true and correct:

**[Check the appropriate boxes and, if applicable, provide the required information.]**

1. I have personal knowledge of the matters set forth in this Statement because:
  - I am the president or other officer or an authorized agent of the debtor corporation
  - I am a party to an adversary proceeding
  - I am a party to a contested matter
  - I am the attorney for the debtor corporation
- 2.a.  The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:  
*[For additional names, attach an addendum to this form.]*
- b.  There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

**September 13, 2012**

\_\_\_\_\_  
Signature of Attorney or Declarant

\_\_\_\_\_  
Date

**Dean Janes**

\_\_\_\_\_  
Printed Name of Attorney or Declarant



B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Central District of California**

In re Imaging3, Inc.

Debtor(s)

Case No.

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>AT&amp;T Law Offices of Cohen &amp; Skinner 31726 Rancho Viejo Road San Juan Capistrano, CA 92675</b>	<b>AT&amp;T Law Offices of Cohen &amp; Skinner 31726 Rancho Viejo Road San Juan Capistrano, CA 92675</b>			<b>20,728.00</b>
<b>Biologics Consulting Group, Inc. 400 N. Washington St., #100 Alexandria, VA 22314</b>	<b>Biologics Consulting Group, Inc. 400 N. Washington St., #100 Alexandria, VA 22314</b>			<b>20,059.81</b>
<b>Cook Alex Intellectual Property Law 200 W. Adams St., #2850 Chicago, IL 60606</b>	<b>Cook Alex Intellectual Property Law 200 W. Adams St., #2850 Chicago, IL 60606</b>			<b>20,278.06</b>
<b>Dan Asbille 3626 Hyacinth Drive San Diego, CA 92106</b>	<b>Dan Asbille 3626 Hyacinth Drive San Diego, CA 92106</b>			<b>26,443.00</b>
<b>Daniel J. Lyons 14314 Burbank Blvd., #165 Sherman Oaks, CA 91401</b>	<b>Daniel J. Lyons 14314 Burbank Blvd., #165 Sherman Oaks, CA 91401</b>			<b>27,300.00</b>
<b>Dave Dove 7440 Bridges Road Fort Worth, TX 76118</b>	<b>Dave Dove 7440 Bridges Road Fort Worth, TX 76118</b>			<b>24,573.46</b>
<b>Epstein Becker &amp; Green, P.C. 1227 255th St., NW Washington, DC 20037-1175</b>	<b>Epstein Becker &amp; Green, P.C. 1227 255th St., NW Washington, DC 20037-1175</b>			<b>16,000.00</b>
<b>Internal Revenue Service 6230 Van Nuys Blvd. Van Nuys, CA 91401</b>	<b>Internal Revenue Service 6230 Van Nuys Blvd. Van Nuys, CA 91401</b>			<b>10,000.00</b>
<b>Internal Revenue Service Ogden, UT 84201</b>	<b>Internal Revenue Service Ogden, UT 84201</b>			<b>106,533.00</b>
<b>Law Offices of Richard D. Farkas 15300 Ventura Blvd., #504 Sherman Oaks, CA 91403</b>	<b>Law Offices of Richard D. Farkas 15300 Ventura Blvd., #504 Sherman Oaks, CA 91403</b>			<b>157,133.93</b>

B4 (Official Form 4) (12/07) - Cont.

In re **Imaging3, Inc.**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>Los Angeles County Tax Collector P.O. Box 54018 Los Angeles, CA 90054-0018</b>	<b>Los Angeles County Tax Collector P.O. Box 54018 Los Angeles, CA 90054-0018</b>			<b>9,881.82</b>
<b>Medison Medison Venture Tower 997-10 Annex 2F Seoul, Korea</b>	<b>Medison Medison Venture Tower 997-10 Annex 2F</b>			<b>804,687.00</b>
<b>Osgood 4D, Inc. 6748 S. Sayre Ave. Chicago, IL 60638</b>	<b>Osgood 4D, Inc. 6748 S. Sayre Ave. Chicago, IL 60638</b>			<b>8,872.39</b>
<b>Precision Forging Dies 10710 Sessler Street South Gate, CA 90280</b>	<b>Precision Forging Dies 10710 Sessler Street South Gate, CA 90280</b>			<b>45,278.06</b>
<b>Redchip Companies, Inc. 500 Winderley Place, #100 Maitland, FL 32751</b>	<b>Redchip Companies, Inc. 500 Winderley Place, #100 Maitland, FL 32751</b>			<b>6,000.00</b>
<b>Richardson &amp; Associates 1453 Third St., #315 Santa Monica, CA 90401</b>	<b>Richardson &amp; Associates 1453 Third St., #315 Santa Monica, CA 90401</b>			<b>48,752.30</b>
<b>State Board of Equalization P.O. Box 942879 Sacramento, CA 94279-3535</b>	<b>State Board of Equalization P.O. Box 942879 Sacramento, CA 94279-3535</b>			<b>13,622.00</b>
<b>Tower Engineering 9130 Glenoaks Blvd, Unit 200 Sun Valley, CA 91352</b>	<b>Tower Engineering 9130 Glenoaks Blvd, Unit 200 Sun Valley, CA 91352</b>			<b>79,395.07</b>
<b>Veterinary Management Services Buchalter Nemer Fields &amp; Younger 333 Market St. 25th Floor San Francisco, CA 94105</b>	<b>Veterinary Management Services Buchalter Nemer Fields &amp; Younger 333 Market St. 25th Floor San Francisco, CA 94105</b>			<b>382,900.00</b>
<b>Wayne Le Bleu &amp; Associates 520 Evelyn Drive Abbeville, LA 70510</b>	<b>Wayne Le Bleu &amp; Associates 520 Evelyn Drive Abbeville, LA 70510</b>			<b>5,541.00</b>

B4 (Official Form 4) (12/07) - Cont.  
In re **Imaging3, Inc.**

Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

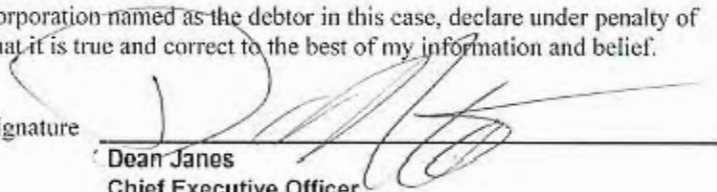
**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Chief Executive Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date

9/12/12

Signature

  
\_\_\_\_\_  
**Dean Janes**  
Chief Executive Officer

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

Party Name, Address and Telephone Number (CA State Bar No. if Applicable) <b>Brian L. Davidoff (SBN 102654)</b> <b>Jeffrey A. Krieger (SBN 156535)</b> <b>Claire E. Shin (SBN 249492)</b> <b>Greenberg Glusker Fields Claman &amp; Machtinger LLP</b> <b>1900 Avenue of the Stars, 21st Floor</b> <b>Los Angeles, CA 90067</b> <b>310-553-3610</b>  Proposed General Bankruptcy Attorneys for Imaging3, Inc., Debtor and Debtor-in-Possession	FOR COURT USE ONLY
<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>	
In re:  <b>Imaging3, Inc.</b>  Debtor.	CHAPTER 11 CASE NUMBER  (No Hearing Required)

**VENUE DISCLOSURE FORM  
FOR CORPORATIONS FILING CHAPTER 11  
(Required by General Order 97-02)**

*\*Attach additional sheets as necessary and indicate so in each section\**

1. Specify the address of the principal office of the Debtor currently on file with the California Secretary of State (from Form S0100, S0200, or S0300):  
**3200 West Valhalla Drive, Burbank, CA 91505**
2. Specify the address of the principal office of the Debtor listed on the Debtor's most recent federal tax return:  
**3200 West Valhalla Drive, Burbank, CA 91505**
3. Disclose the current business address(es) for all corporate officers:  
**3200 West Valhalla Drive, Burbank, CA 91505**
4. Disclose the current business address(es) where the Debtor's books and records are located:  
**3200 West Valhalla Drive, Burbank, CA 91505**
5. List the address(es) where the majority of the Debtor's assets are located based on a book value determination as set forth on the Debtor's most recent balance sheet:  
**3200 West Valhalla Drive, Burbank, CA 91505**
6. Disclose any different address(es) to those listed above within six months prior to the filing of this petition and state the reasons for the change in address(es):  
**None**
7. State the name and address of the officer signing this Statement and the relationship of such person to the Debtor (specify): **Dean Janes, 3200 West Valhalla Drive, Burbank, CA 91505, Chairman and Chief Executive Officer**
8. Total number of attached pages of supporting documentation: **0**

Venue Disclosure Form for Corporations Filing Chapter 11 - Page 2

VEN-C

In re <b>Imaging3, Inc.</b> Debtor.	CHAPTER 11 CASE NUMBER
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9. I declare under penalty of perjury under the laws of the United States of America, that the foregoing is true and correct.

Executed on September 13, 2012, at Burbank, California.

Dean Janes  
*Type Name of Officer*

Chairman and Chief Executive Officer  
*Position or Title of Officer*



*Signature of Declarant*

**STATEMENT OF RELATED CASES**  
**INFORMATION REQUIRED BY LOCAL BANKRUPTCY RULE 1015-2**  
**UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA**

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**None**

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**N/A**

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**None**

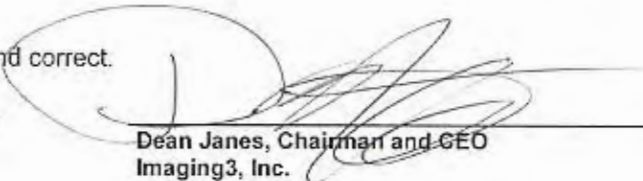
4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**N/A**

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Burbank, California, California.

Dated September 13, 2012

  
\_\_\_\_\_  
Dean Janes, Chairman and CEO  
Imaging3, Inc.  
Debtor

\_\_\_\_\_  
Joint Debtor

Form B203 - Disclosure of Compensation of Attorney for Debtor - (1/88)

1998 USBC, Central District of California

<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>	
In re  <b>Imaging3, Inc.</b>   Debtor.	Case No.:   <p style="text-align: center;"><b>DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR</b></p>

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	N/A
Prior to the filing of this statement I have received .....	\$	147,075.00*
Balance Due .....	\$	Hourly - per engagement agreement

\* To date, the Firm has applied \$ 47,075 of the amount indicated above to its outstanding fees and costs. Accordingly, the Firm held a pre-petition retainer of \$100,000 on the Petition Date.

2. The source of the compensation paid to me was:

Debtor     Other (specify):

3. The source of compensation to be paid to me is:

Debtor     Other (specify):

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

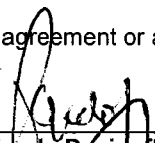
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

September 13, 2012  
Date

  
\_\_\_\_\_  
 Brian L. Davidoff (SBN 102654)  
 Signature of Attorney  
 Greenberg Glusker Fields Claman & Machtinger LLP  
 Name of Law Firm  
 1900 Avenue of the Stars, 21st Floor  
 Los Angeles, CA 90067  
 310-553-3610

Verification of Creditor Mailing List - (Rev. 10/05)

2005 USBC, Central District of California

**MASTER MAILING LIST**  
Verification Pursuant to Local Bankruptcy Rule 1007-2(d)

Name Brian Davidoff 102654

Address 1900 Avenue of the Stars Suite 21st Floor, Los Angeles, CA 90067

Telephone 310-553-3610

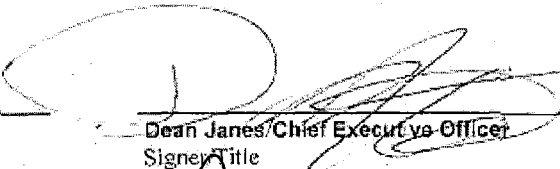
- Attorney for Debtor(s)
- Debtor in Pro Per

<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>	
List all names including trade names used by Debtor(s) within last 8 years: <b>Imaging3, Inc.</b>	Case No.:  Chapter: <b>11</b>

**VERIFICATION OF CREDITOR MAILING LIST**

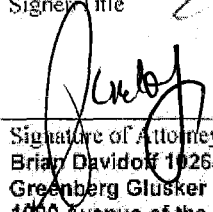
The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 19 sheet(s) is complete, correct, and consistent with the debtor's schedules pursuant to Local Rule 1007-2(d) and I/we assume all responsibility for errors and omissions.

Date: September 13, 2012

  
 \_\_\_\_\_  
 Dean Janes/Chief Executive Officer  
 Signer Title

Date:

September 13, 2012

  
 \_\_\_\_\_  
 Signature of Attorney  
 Brian Davidoff 102654  
 Greenberg Glusker Fields Claman & Machtinger LLP  
 1900 Avenue of the Stars, 21st Fl.  
 Los Angeles, CA 90067  
 310-553-3610



Imaging3, Inc.  
3200 West Valhalla Drive  
Burbank, CA 91505

Brian Davidoff  
Greenberg Glusker Fields Claman Machtinger  
1900 Avenue of the Stars  
Suite 2100  
Los Angeles, CA 90067

A.M. X-ray  
P.O. Box 561506  
Miami, FL 33256

AccuRad Medical Imaging  
PO Box 1128  
Mannford, OK 74044

Advanced Pain Center  
1234 S. Garfield, Suite 205  
Alhambra, CA 91801

Advanco Medical Incorporated  
200 East 16th Street  
Sedalia, MO 65301

Ahn Au, MD  
3814 Royal Meadow Road  
Sherman Oaks, CA 91403

Alamo Pain Center  
102 Palo Alto Road  
San Antonio, TX 78211

Alpha Capital Anstalt  
c/o LH Financial Services, Corp.  
150 Central Park South, 2nd Fl.  
New York, NY 10019

Alpine Solutions Incorporated  
3222 Corte Malpaso, #204-205  
Camarillo, CA 93012

Ambulatory Surgery Centers of Ameri  
125 Washington Street, Suite #4  
Norwell, MA 02061

ArrowHead  
PO Box 856158  
Louisville, KY 40285

AT&T  
Payment Center  
Sacramento, CA 95887-0001

AT&T  
Law Offices of Cohen & Skinner  
31726 Rancho Viejo Road  
San Juan Capistrano, CA 92675

AT&T Long Distance  
P.O. Box 660688  
Dallas, TX 75266-0688

BankDirect Capital Finance  
P.O. Box 660448  
Dallas, TX 75266-0448

Bayspine Surgery Center  
3065 Richmond Pkwy, Suite 100  
San Pablo, CA 94806

Biologics Consulting Group, Inc.  
400 N. Washington St., #100  
Alexandria, VA 22314

Brad A. Hosek  
26380 W. Plata Lane  
Calabasas, CA 91302

Brio Capital, L.P.  
c/o Brio Capital Management, LLC.  
100 Merrick Road, Suite 401W  
Rockville Centre, NY 11570

Broadway Surgical Institute  
1451 Broadway  
Santa Monica, CA 90404

Burbank Water and Power  
164 W. Magnolia Blvd.  
Burbank, CA 91502

C & C X-ray & Solution Service Com  
3319 E. Gov. John Sevier Hwy  
Knoxville, TN 37914

California Property Holdings III,LL  
15981 Yarnell Street, #232  
Sylmar, CA 91342

Callie Ruppert  
110 Maple Grove Lane  
Youngsville, LA 70592

Carine Church  
2225 Glenneyre #K  
Laguna Beach, CA 92651

Cecilia M. Jude, MD  
11706 Montana Ave., #110  
Los Angeles, CA 90049

Charter Communications  
PO Box 60229  
Los Angeles, CA 90060-0229

Childrens Hospital Los Angeles  
4650 Sunset Blvd  
Los Angeles, CA 90027

City of Los Angeles,  
Office of Finance  
Los Angeles, CA 90074-7065

Classic Diagnostic Imaging, LLC  
1333 Highland Rd., #F  
Macedonia, OH 44056

Classic Imaging  
519 I-30 #329  
Rockwall, TX 75087

CMS Imaging Inc.  
841 Magnolia Rd.  
Charleston, SC 29407

Cohen, Johnson, and Day  
1060 Wigwam Parkway  
Henderson, NV 89074

Columbia Imaging Inc.  
9050 Red Branch Road, Suite O  
Columbia, MD 21045

Conejo Valley Surgery Center  
311 Haigh Road  
Newbury Park, CA 91320

Cook Alex Intellectual Property Law  
200 W. Adams St., #2850  
Chicago, IL 60606

Coral Ridge Outpatient Center  
5301 N. Dixie Hwy, Suite 100  
Fort Lauderdale, FL 33334

Corporate Telecom  
14558 Raymer Street  
Van Nuys, CA 91405

CostCo Membership  
PO Box 34783  
Seattle, WA 98124

Cranshire Capital, L.P.  
c/o Cranshire Capital Advisors, LLC  
3100 Dundee Road, Suite 703  
Attn: Mitchell P. Kopin  
Northbrook, IL 60062

Crown Disposal Co., Inc.  
P.O. Box 1081  
Sun Valley, CA 91352

Dan Asbille  
3626 Hyacinth Drive  
San Diego, CA 92106

Dan Tronson  
P.O. Box 3116  
San Dimas, CA 91773

Daniel J. Lyons  
14314 Burbank Blvd., #165  
Sherman Oaks, CA 91401

Dave Dove  
7440 Bridges Road  
Fort Worth, TX 76118

David M. Sander  
22341 Dolorosa Street  
Woodland Hills, CA 91367

David S. Tronson  
12473-G Gladstone Avenue  
Sylmar, CA 91342

David Shostak  
3658 Richmond Avenue  
Staten Island, NY 10312

Dean Janes  
704 S. Sunset Canyon Drive  
Burbank, CA 91501

Dean Janes aka The James Group, LLC  
3200 West Valhalla Drive  
Burbank, CA 91505

Department of Public Health  
PO Box 997414  
Sacramento, CA 95899

Dragan Barbic  
40441 Calle Fiesta  
Temecula, CA 92591

E. Xavier Aguilera  
16827 Halsey Street  
Granada Hills, CA 91344

Electromek Diagnostic Systems  
412 Route 40 West  
Troy, IL 62294

Encino Plaza Surgical Center  
5400 Balboa, Suite 111  
Encino, CA 91316

Encore Medical International, Inc.  
P.O. Box 1328  
West Chester, PA 19380

Epstein Becker & Green, P.C.  
1227 255th St., NW  
Washington, DC 20037-1175

Federal Filings, LLC  
815 Brazos St., #502  
Austin, TX 78701

FedEx  
PO Box 7221  
Pasadena, CA 91109

Freestone Advantage Partners, L.P.  
c/o Cranshire Capital Advisors, LLC  
3100 Dundee Road, Suite 703  
Attn: Mitchell P. Kopin  
Northbrook, IL 60062

Gary Werner  
18841 Vicci Street  
Santa Clarita, CA 91351

Gekas Law LLP  
11 S. LaSalle St., #1700  
Chicago, IL 60603

Gemini Master Fund, LTD  
c/o Gemini Strategies  
LLC 619 S. Vulcan, Suite 203  
Encinitas, CA 92024



Gemini Strategies LLC, Inc.  
c/o Jason Wallach  
Gladstone Michel  
4551 Glencoe Avenue #300  
Marina Del Rey, CA 90292

Gerald Wilcox  
105 Calle Ventoso W.  
Santa Fe, NM 87506

Grainger  
Dept 440-866792153  
Palatine, IL 60038-0001

Graphic Finishes  
7766 San Fernando Rd. # 16  
Sun Valley, CA 91352

Hamel Medical  
P.O. Box 696  
Bethany, OK 73008

Hatch Medical Products, Inc.  
3915 W. Greenfeild Ave.  
Milwaukee, WI 53215

Hays Medical Center.  
P.O. Box 8100  
Hays, KS 67601

Internal Revenue Service  
Ogden, UT 84201

Internal Revenue Service  
6230 Van Nuys Blvd.  
Van Nuys, CA 91401

Jeffrey K. Lee  
2030 S. Saber Road  
Casper, WY 82604

John Church  
2225 Glenneyre #K  
Laguna Beach, CA 92651

Kaiser Foundation Health Plan  
Los Angeles, CA 90074

Kaiser Foundation Health Plan, Inc.  
File 5915  
Los Angeles, CA 90074-5915

Kathryn Janes & Wendy L. Whitaker  
23 Woodland Avenue, #470  
Kingston, OH 45644

Law Offices of Richard D. Farkas  
15300 Ventura Blvd., #504  
Sherman Oaks, CA 91403

Los Angeles County Tax Collector  
P.O. Box 54018  
Los Angeles, CA 90054-0018

Los Angeles County Tax Collector  
P.O. Box 54027  
Los Angeles, CA 90054-0027

M&K CPAS, PLLC  
13831 Northwest Freeway, #3  
Houston, TX 77040

Marco Daniel Santos  
933 N. Naomi Street  
Burbank, CA 91505

Mark J. Rose  
200 W. Adams St., #2850  
Chicago, IL 60606

Mark Tronson  
10912 Haskell Avenue  
Granada Hills, CA 91344

Marketwire Inc.  
Dept 848025  
Los Angeles, CA 90084-8025

Medical Imaging Inc.- Idaho  
739 N. Ralstin St.  
Meridian, ID 83642

Medical Imaging Resources  
450 Gladys Rd., #110  
Colfax, CA 95713

Medison  
Medison Venture Tower  
997-10 Annex 2F  
Seoul, Korea

MedServ Plus, Inc.  
P.O. Box 411  
Twinsburg, OH 44087

MegaPath  
Dept. 33408  
San Francisco, CA 94139-0001

Michael Strong  
500 Darby Lane  
Frankfort, OH 45628

Mitchel Leger III  
6040 Huckle Berry Court  
Baton Rouge, LA 70817

National Instruments  
PO Box 840909  
Dallas, TX 75284-0909

North Shore Surgical Center  
71207 Hwy 21, Suite B  
Covington, LA 70433

North Surgery Center, L.P.  
30495 Canwood Street, Suite 100  
Agoura Hills, CA 91301

Oak Tree Center  
751 Cordova Street, Suite 2  
Pasadena, CA 91101

Omni Imaging Service  
71247 Packet Place  
Abita Springs, LA 70420

Osgood 4D, Inc.  
6748 S. Sayre Ave.  
Chicago, IL 60638

Parker Medical, Inc.  
137 New Milford Road East  
Bridgewater, CT 06752

PartsSource, LLC.  
777 Lena Drive  
Aurora, OH 44202

Peachtree Orthopaedic  
Surgery Center  
77 Collier Road, Suite 2000  
Atlanta, GA 30309

Piedmont Comprehensive  
Pain Management  
100 Healthy Way, Suite 1260  
Anderson, SC 29624

Portable Power Systems, Inc.  
12136 Grant Circle  
Thornton, CO 80241

Post Street Surgery Center  
2299 Post Street, Suite 108  
San Francisco, CA 94115

Pradeep Kumar Bajpai  
1063 Morse Avenue, #25-100  
Sunnyvale, CA 94089

Precision Forging Dies  
10710 Sessler Street  
South Gate, CA 90280

Radiation Services  
422 Park 800 Dr.  
Greenwood, IN 46143

Radtek  
295 Hootentown Rd.  
Crane, MO 65633

Rayann Congrove & Rebecca E. M.  
Williams  
492 Northwoods Drive  
Chillicothe, OH 45601

Rayon-X Engineering, LLC  
186 Donner Court  
Sunnyvale, CA 94086-5960

Redchip Companies, Inc.  
500 Winderley Place, #100  
Maitland, FL 32751

Reina Imaging  
6107 W. Lou Ave.  
Crystal Lake, IL 60014

Reliance Medical X-ray, Inc.  
PO Box 9120  
Scranton, PA 18519

Richardson & Associates  
1453 Third St., #315  
Santa Monica, CA 90401

Riverside Regional Pain Center  
4234 Riverwalk Parkway, Suite 120  
Riverside, CA 92505

Robert D. & Kathryn E. Sigler  
69 Zander Drive  
Chillicothe, OH 45601

Santa Maria Ambulatory  
Surgery & Laser Center  
120 N. Miller Street, Suite C  
Santa Maria, CA 93454

Sempco X-ray, Inc.  
414 Culebra Road  
San Antonio, TX 78201

Sierra Orthopaedic  
& Spine Center Medical  
1630 E. Herndon  
Fresno, CA 93720

Sinex, Inc  
4361 Noeline Avenue  
Encino, CA 91436

Southern California  
Stone Center  
5400 Balboa, Suite 111  
Encino, CA 91316

Spanish Hills Surgery Center  
261 Mobil Avenue  
Camarillo, CA 93010

Staples Advantage  
Dept LA PO 83689  
Chicago, IL 60696-3689

State Board of Equalization  
P.O. Box 942879  
Sacramento, CA 94279-3535

State Compensation Ins. Fund  
P.O.Box 7980  
San Francisco, CA 94120-7980

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5 Island Way #105  
Clearwater Beach, FL 33767

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619 S. Vulcan  
Encinitas, CA 92024

Stock Quotes Professional, Inc.  
4470 W. Sunset Blvd., #381  
Los Angeles, CA 90027

Summit Medical Specialties  
4000 St. Johns Ave., #42  
Jacksonville, FL 32205

Summit Sports Medicine  
& Orthopaedic Surgery  
111 Glynco Parkway, Suite 100  
Brunswick, GA 31525

Surgery Center for  
Pain Intervention  
23521 Paseo De Valencia, Suite 204  
Laguna Hills, CA 92653

Surgical Specialty Center  
of NE PA, LLC  
190 Welles Street  
Kingston, PA 18704

T Surgery Center  
3525 Loma Vista Road, Suite B  
Ventura, CA 93003

Technical Metal Finishing Co., Inc.  
3401 Pacific Avenue  
Burbank, CA 91505

The Oaks Surgery Center  
40740 California Oaks Road  
Murrieta, CA 92562

Thor Eric Lee  
6711 Forest Lawn Drive, Suite 200  
Los Angeles, CA 90068

TM Financial Forensics, LLC  
150 N. Wacker, #2236  
Chicago, IL 60606

Tower Engineering  
9130 Glenoaks Blvd, Unit 200  
Sun Valley, CA 91352

Trans American  
965 W. 325 N.  
Lindon, UT 84042

Tridon  
62 N. Dawes Ave.  
Kingston, PA 18704

Turn-Key Medical, Inc  
PO BOX 1180  
Meridian, ID 83680

Universal Pain Management  
28212 Kelly Johnson Pkwy, Suite 155  
Valencia, CA 91355

UPS  
PO Box 894820  
Los Angeles, CA 90189

Vantage Point Advisors, Inc.  
815 J Street, #303  
San Diego, CA 92101

Veterinary Management Services  
Buchalter Nemer Fields & Younger  
333 Market St. 25th Floor  
San Francisco, CA 94105

Visalia Imaging & Open MRI  
1700 South Court Street, Suite A  
Visalia, CA 93277

Wayne County Hospital  
166 Hospital Drive  
Monticello, KY 42633

Wayne Le Bleu & Associates  
520 Evelyn Drive  
Abbeville, LA 70510

William M. & Cindy N. Hauserman  
14799 Egypt Pike  
Clarksburg, OH 43115

X-Ray of Greenville  
419 The Parkway PMB #203  
Greer, SC 29650

Zoe Interventional  
Pain Management Center  
1341 E. 17th Street  
Idaho Falls, ID 83404