to \$1 million

million

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(Official Form 1) (4/10)	N	Main D	ocument	Page 1	of 10			. .	
United Sta	TES BANKRU					VOLUN	TARY PETIT	ION	
Central District of California Name of Debtor (if individual, enter Last, First, Middle):				Name of Joint Debtor (Spouse) (Last, First, Middle):					
THE CALIFORNIA BAG,LLC									
111 Oct 11 and has the Debtor in the last & years				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names).					
ast four digits of Soc. Sec. or Individual-Tax	payer I.D. (ITI	IN)/Compl	ete EIN	Last four digits of Soc. Sec. or Individual-Taxpayer 1.D. (ITIN)/Complete EIN (if more than one, state all):					
26 1		121		Street Address of Joint Debtor (No. and Street, City, and State):					
reet Address of Debtor (No. and Street, City 19 E 9TH STREET SUITE 1109 ODS ANGELES, CA				5		`			
		ZIP CO	DE 9007 9	0		ne Principal Place		P CODE	
ounty of Residence or of the Principal Place OS ANGELES	of Business:			·					
lailing Address of Debtor (if different from	street address):			Mailing Addr	ress of Joint De	ebtor (if different f	from street addr	ess):	
			DE 90079				ZI	P CODE	
ocation of Principal Assets of Business Deb 5901 S. EASTERN AVE, COMM	tor (if different ERCE, CA	,90040	et address above).					P CODE	
Type of Debtor (Form of Organization)			Nature of Busines (Check one box.)		C	hapter of Bankr the Petition is	uptcy Code Un Filed (Check or	der Which ie box.)	
See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities,		Health Care Business Single Asset Real Estate as de		as defined in	Chap		Chapter 15 Po Recognition of Main Proceed Chapter 15 Po Recognition of Nonmain Pro	of a Foreigr ding etition for of a Foreign	
					Nature of Debts (Check one box.)			.	
		(Cl Debto under	Tax-Exempt Ent neck box, if applica- or is a tax-exempt of Title 26 of the Uni (the Internal Reven	able.) organization nited States	debts, o § 101(8 individ person	ire primarily considefined in 11 U.S. 3) as "incurred by ual primarily for a al, family, or hous urpose."	C bus an	bts are prim siness debts	
Filing Fee (Ch	eck one box.)			Check one b	iux.	Chapter 11 D	ebtors		
✓ Full Filing Fee attached.)) M	☐ Debtor	is a small bus	iness debtor as del business debtor as	fined in 11 U.S. s defined in 11 U	C. § 101(51 J.S C. § 10	D). I(51 D).
 Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. 			ne debtor is ficial Form 3A.	Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).					
			Check all applicable boxes: A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classe of creditors, in accordance with 11 U.S.C. § 1126(b).						
Statistical/Administrative Information			·.	<u> </u>				THIS SPA	
Debtor estimates that funds will be Debtor estimates that, after any experiments to unsecured creditor	xempt property	distribution is exclude	on to unsecured creed and administrati	editors. ive expenses pa	id, there will b	e no funds availat	ole for		J
Estimated Number of Creditors] [] 00-999 1,0	900-	5,001-	10,001-	□ 25,001- 50,000	50,001- 100,000	Over	LED	NOV 0 9 2012
\$50,000 \$100,000 \$500,000 to	500,001 \$1, 5\$1 to:	,000,001 \$10 Ilion	\$10,000,001 to \$50	\$50,000,001 to \$100	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than	E	NOV
Estimated Liabilities	500,001 \$1. \$1. 0		\$10,000,001 to \$50	\$50,000,001	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than		

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Page 2 B1 (Official Form 1) (4/10) Name of Debtor(s) Voluntary Petition THE CALIFORNIA BAG, LLC (This page must be completed and filed in every case.) All Prior Bankruptcy Cases Filed Within Last 8 Years (1f more than two, attach additional sheet.) Date Filed Case Number Location HONE Where Filed Date Filed Case Number Location Where Filed Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet. Case Number Date Filed. Name of Debtor: Judge Relationship District Central District of California Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the I, the attorney for the petitioner named in the foregoing petition, declare that I Securities Exchange Act of 1934 and is requesting relief under chapter 11.) have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). A Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box.) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately M preceding the date of this petition or for a longer part of such 180 days than in any other District There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has П no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1))

Page 3 B1 (Official Form) 1 (4/10) Voluntary Petition THE CALIFORNIA BAG, LLC (This page must be completed and filed in every case. Signatures Signature of a Foreign Representative Signature(s) of Debtor(s) (Individual/Joint) 1 declare under penalty of perjury that the information provided in this petition is I declare under penalty of perjury that the information provided in this petition is true true and correct, that I am the foreign representative of a debtor in a foreign and correct. proceeding, and that I am authorized to file this petition. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7]. I am aware that I may proceed under chapter 7, 11, 12 (Check only one box.) or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. ☐ I request relief in accordance with chapter 15 of title 11, United States Code. [If no attorney represents me and no bankruptcy petition preparer signs the petition] Certified copies of the documents required by 11 U.S.C. § 1515 are attached. have obtained and read the notice required by 11 U.S.C. § 342(b). Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the I request relief in accordance with the chapter of title 11, United States Code, chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached specified in this petition. (Signature of Foreign Representative) Signature & Debtor X (Printed Name of Foreign Representative) Signature of Joint Debtor Telephone Number (if not represented by attorney) Date Date Signature of Non-Attorney Bankruptcy Petition Preparer ignature of Attorney* I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as X defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or Printed Name of Attorney for Debtor(s) guidelines have been promulgated pursuant to 11 U.S.C § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given Firm Name the debtor notice of the maximum amount before preparing any document for filing 1901 AVE, OF THE STARS #200, LA,CA 90067 for a debtor or accepting any fee from the debtor, as required in that section Official Form 19 is attached. Address 505-8887 Printed Name and title, if any, of Bankruptcy Petition Preparer Date Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a responsible person or partner of the bankruptcy petition preparer.) (Required certification that the attorney has no knowledge after an inquiry that the information by 11 U.S.C. § 110.) in the schedules is incorrect. Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true Address and correct, and that I have been authorized to file this petition on behalf of the debtor The debtor requests the relief in accordance with the chapter of title 11, United States Date Code, specified in this petition. Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or Printed Nation of Whendel Prividual assisted in preparing this document unless the bankruptcy petition preparer is not an individual Title of Authorized Individual If more than one person prepared this document, attach additional sheets Date conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

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B 1C (Official Form 1, Exhibit C) (9/01)

[If, to the best of the debtor's knowledge, the debtor owns or has possession of property that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety, attach this Exhibit "C" to the petition.]

UNITED STATES BANKRUPTCY COURT

Central District of California

In re	THE CALIFORNIA BAG, LLC	 ,)	Case No.	
	Debtor)		
)		
)	Chapter	11

EXHIBIT "C" TO VOLUNTARY PETITION

1. Identify and briefly describe all real or personal property owned by or in possession of the debtor that, to the best of the debtor's knowledge, poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):

NOHE

2. With respect to each parcel of real property or item of personal property identified in question 1, describe the nature and location of the dangerous condition, whether environmental or otherwise, that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):

NONE

B 4 (Official Form 4) (12/07)

UNITED STATES BANKRUPTCY COURT

Central District of California

In re_THE CALI	FORNIA BAG,LLC Debtor	,	Case No	
Following prepared in according to the list does no § 101, or (2) see places the creditors holding third parent of	of CREDITORS HO ing is the list of the debtor ordance with Fed. R. Ban at include (1) persons who cured creditors unless the tor among the holders of ing the 20 largest unsecure or guardian, such as "A.B., ee, 11 U.S.C. §112 and F	r's creditors holding the kr. P. 1007(d) for filing come within the definivalue of the collateral ithe 20 largest unsecured claims, state the child, a minor child, by John	20 largest unsecured claim this chapter 11 [or chapter in this	aims. The list is apter 9] case. h in 11 U.S.C. deficiency lis one of the address of the
(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with	Nature of claim (trade debt. bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, state val disputed or subject to setoff	Amount of claim [if secured also ue of security]
code PIXIOR,LLC 5901 S.Eastern	claim who may be contacted YASSINE AMALLEL	TRADE DEBT	DISPUTED	500,000.00
LINDA TEXTILE		TRADE DEBT	UNLIQ	1,300,00.00

Date: _11/9/12

[Declaration as in Form 2]

STATEMENT OF RELATED CASES INFORMATION REQUIRED BY LOCAL BANKRUPTCY RULE 1015-2 UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1.	A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
	NONE
2.	(If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
	NONE
3.	(If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
	NONE
4.	(If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
	eclare, under penalty of perjury, that the foregoing is true and correct.
Ex	ecuted at LOS ANGELES , California. Debtor
Da	ted 11/9/12 Joint Debtor

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Party Name, Address and Telephone Number (CA State Bar No. If Applicable) THE CALIFORNIA BAG, LLC 119 E. 9TH ST. STE. 1109B		FOR COURT USE ONLY	
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA			
In re: THE CALIFORNIA BAG, LLC		CHAPTER 11 CASE NUMBER	
	Debtor.	(No Hearing Required)	

VENUE DISCLOSURE FORM FOR CORPORATIONS FILING CHAPTER 11 (Required by General Order 97-02)

Attach additional sheets as necessary and indicate so in each section

1.	Specify the address of the principal office of the Debtor currently on file with the California Secretary of State (from
	Form S0100, S0200, or S0300):
	433 S. SPRING, 11TH FLR, LA, CA 90013

- 2. Specify the address of the principal office of the Debtor listed on the Debtor's most recent federal tax return: 1109 E.9TH ST. SUITE1109B, LA, CA90079
- Disclose the current business address(es) for all corporate officers:
 SAME AS 2 ABOVE
- 4. Disclose the current business address(es) where the Debtor's books and records are located: SAME AS 2 ABOVE

	Venue Disclosure Form for Corporations Filing Ch.	apter 11	- Page 2	VEN-C
In re			CHAPTER 11	! ! !
		Debtor.	CASE NUMBER	
5.	List the address(es) where the majority of the Debtor's assets are log forth on the Debtor's most recent balance sheet: 5901 S. EASTERN AVE. COMMERCE, CA 90040	cated b	ased on a book value o	determination as set
6.	Disclose any different address(es) to those listed above within six the reasons for the change in address(es):	months	s prior to the filing of th	iis petition and state
7.	State the name and address of the officer signing this Statement (specify): SAME AS 2 ABOVE, MANAGING MEMBER	and the	e relationship of such p	person to the Debtoi
8. 9.	Total number of attached pages of supporting documentation: Note that the laws of the United State		nerica, that the foregoir	ng is true and correct
Exec	cuted on the 9TH day of NOVEMBER , 20 12	, at <u>_</u>	LOS ANGELES	, California
Type MAI	LIPPE CHRIKI NAME of Officer NAGING MEMBER tion or Title of Officer	Signal	ture of Declarent	

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Verification of Creditor Mailing List - (Rev. 10/05)

2003 USBC, Central District of California

MASTER MAILING LIST Verification Pursuant to Local Bankruptcy Rule 1007-1(d)

Name SUSAN BALISTOCKY #144462	
Address 1901 ave of stars #200 LA CA 90067	
Telephone 310 505-8887	
✓ Attorney for Debtor(s)□ Debtor in Pro Per	
UNITED STATES BA CENTRAL DISTRIC	· · · · · · · · · · · · · · · · · · ·
List all names including trade names used by Debtor(s) within	in last Case No.:
8 years):	Chapter: 11
VERIFICATION OF CR	EDITOR MAILING LIST
The above named debtor(s), or debtor's attorney if applicable Master Mailing List of creditors, consisting of ONE sheet(s) is pursuant to Local Rule 1007-1(d) and I/we assume all response	e, do hereby certify under penalty of perjury that the attached s complete, correct, and consistent with the debtor's schedules sibility for errors and omissions.
Date: 11/9/12 Deb	otor The state of
Attorney (if applicable) Join	nt Debtor

THE CALIFORNIA BAG, LLC 119 EAST 9TH ST. SUITE 1109B LA, CA90079

SUSAN BALISTOCKY 1901 AVE OF THE STARS SUITE 200 LA,CA 90067

PIXIOR,LLC 5901 S EASTERN AVE COMMERCE CA 90040

> PHILIPPE CHRIKI 433 S. SPRING 11TH FLOOR LA, CA 90013

HANA FINANCIAL 1000 WILSHIRE BD LA, CA90017

LINDA TEXTILES 29 RUE DES JEUNEURS 75002 PARIS, FRANCE

YASSINE AMALLEL 5901 S EASTERN AVE **COMMERCE CA 90040**