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1 (Official For 38 2/11) 13-bk-10443-MT	Doc 1	Filed 01/22/13	Entered 01/22/13 19:00:46	Desc Page 2

Voluntary Petitic	on Main Document	NarRageb2rof 34 PJ ELITE, LLC, a California limit	ed liability company			
· • •	All Prior Bankruptcy Cases Filed Within Last 8	Years (If more than two, attach additional sheet	.)			
Location Where Filed:		Case Number:	Date Filed:			
Location Where Filed:		Case Number:	Date Filed:			
Name of Debtor:	Pending Bankruptcy Case Filed by any Spouse, Partner, or Aff	filiate of this Debtor (If more than one, attach a Case Number:	dditional sheet.) Date Filed:			
District:		Relationship:	Judge:			
10Q) with the Sec of the Securities E	Exhibit A d if debtor is required to file periodic reports (e.g., forms 10K and ecurities and Exchange Commission pursuant to Section 13 or 15(d) Exchange Act of 1934 and is requesting relief under chapter 11.) is attached and made a part of this petition.	Exhibit (To be completed if debto whose debts are primarily I, the attorney for the petitioner named in the informed the petitioner that [he or she] may p of title 11, United States Code, and have exp such chapter. I further certify that I have deliv by 11 U.S.C. § 342(b). X Signature of Attorney for Debtor(s) (r is an individual consumer debts.) foregoing petition, declare that I have roceed under chapter 7, 11, 12, or 13 lained the relief available under each			
_	Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition.					
Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D, completed and signed by the debtor, is attached and made a part of this petition. If this is a joint petition: Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.						
	Information Regarding (Check any app Debtor has been domiciled or has had a residence, principal place	of business, or principal assets in this District	for 180 days immediately			
_	preceding the date of this petition or for a longer part of such 180 day					
	There is a bankruptcy case concerning debtor's affiliate, general part	ner, or partnership pending in this District.				
	Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.					
	Certification by a Debtor Who Resides (Check all appli					
	Landlord has a judgment against the debtor for possession of debt	or's residence. (If box checked, complete the fo	llowing.)			
I	(Name of landlord that obtained judgment)					
		(Address of landlord)				
	Debtor claims that under applicable nonbankruptcy law, there are entire monetary default that gave rise to the judgment for possessi					
	Debtor has included with this petition the deposit with the court of of the petition.	f any rent that would become due during the 30-	day period after the filing			

B1 (Official For @ 85@/11)13-bk-10443-MT Doc 1 Filed 01/22/13 Entered 01/22/13 19:00:46 Desc Page 3

Voluntary Petition (<i>This page must be completed and filed in every case.</i>)	Main Document	Nan Page 3 (0f 34 PJ ELITE, LLC, a California limited liability company
	Signa	atures
Signature(s) of Debtor(s) (Individual	8	Signature of a Foreign Representative
I declare under penalty of perjury that the information provand correct. [If petitioner is an individual whose debts are primarily chosen to file under chapter 7] I am aware that I may procoror 13 of title 11, United States Code, understand the relief chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition pr have obtained and read the notice required by 11 U.S.C. § 3]	v consumer debts and has eed under chapter 7, 11, 12 available under each such eparer signs the petition] I	 I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.
I request relief in accordance with the chapter of title specified in this petition.		 Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. X
Signature of Debtor		(Signature of Foreign Representative)
X Signature of Joint Debtor		(Printed Name of Foreign Representative)
Telephone Number (if not represented by attorney)		Date
Date		
Signature of Attorney*		Signature of Non-Attorney Bankruptcy Petition Preparer
X /s/ James C. Bastian, Jr. Signature of Attorney for Debtor(s) James C. Bastian, Jr Bar No. 175415 Printed Name of Attorney for Debtor(s) Shulman Hodges & Bastian LLP Firm Name 8105 Irvine Center Drive, Suite 600 Irvine, CA 92618 Address (949) 340-3400 Telephone Number 01/22/2013 Date *In a case in which § 707(b)(4)(D) applies, this signature a certification that the attorney has no knowledge after an indin the schedules is incorrect.		I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
Signature of Debtor (Corporation/Part	mership)	
I declare under penalty of perjury that the information prov and correct, and that I have been authorized to file this debtor.	petition on behalf of the	Address X
The debtor requests the relief in accordance with the chapt Code, specified in this petition.	er of title 11, United States	Signature
X /s/ Robert P. Mosier Signature of Authorized Individual Robert P. Mosier Printed Name of Authorized Individual Chief Restructuring Officer Title of Authorized Individual 01/22/2013 Date		Date Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual. If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
		A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

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Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number James C. Bastian, Jr Bar No. 175415 Shulman Hodges & Bastian LLP 8105 Irvine Center Drive, Suite 600, Irvine, CA 92618 Tel: 949-340-3400; Fax: 949-340-3000 X Attorney for: Debtor	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re:	CASE NO.:
PJ ELITE, LLC, a California limited liability company	CHAPTER: 11
Debtor(s).	ADV. NO.:
ELECTRONIC FILING DECLA (CORPORATION/PARTNE	
 Petition, statement of affairs, schedules or lists Amendments to the petition, statement of affairs, schedules or list Other:	bate Filed: January 22, 2013 Date Filed: Date Filed:

PART I - DECLARATION OF AUTHORIZED SIGNATORY OF DEBTOR OR OTHER PARTY

I, the undersigned, hereby declare under penalty of perjury that: (1) I have been authorized by the Debtor or other party on whose behalf the above-referenced document is being filed (Filing Party) to sign and to file, on behalf of the Filing Party, the above-referenced behalt the above-referenced document is being filed (Filing Party) to sign and to file, on behalt of the Filing Party, the above-referenced document being filed electronically (Filed Document); (2) I have read and understand the Filed Document; (3) the information provided in the Filed Document is true, correct and complete; (4) the "/s/," followed by my name, on the signature lines for the Filing Party in the Filed Document serves as my signature on behalf of the Filing Party and denotes the making of such declarations, requests, statements, verifications and certifications by me and by the Filing Party to the same extent and effect as my actual signature on such signature lines; (5) I have actually signed a true and correct hard copy of the Filed Document in such places on behalf of the Filing Party and provided the executed hard copy of the Filed Document to the Filing Party's attorney; and (6) I, on behalf of the Filing Party, have authorized the Filing Party's attorney to file the electronic version of the Filed Document and this Declaration with the United States. authorized the Filing Party's attorney to file the electronic version of the Filed Document and this Declaration with the United States Bankruptcy Court for the Central District of California.

Signature of Authorized Signatory of Filing Party

January 22, 2013

Date

Robert P. Mosier Printed Name of Authorized Signatory of Filing Party

Chief Restructuring Officer

Title of Authorized Signatory of Filing Party

PART II - DECLARATION OF ATTORNEY FOR FILING PARTY

I, the undersigned Attorney for the Filing Party, hereby declare under penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Filing Party signed the Declaration of Authorized Signatory of Debtor or Other Party before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by "/s/," followed by my name, and have obtained the signature of the authorized signatory of the Filing Party in the locations that are indicated by "/s/," followed by the name of the Filing Party's authorized signatory, on the true and correct hard copy of the Filed Document; (4) I shall maintain the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document available for review upon request of the Court or other parties.

January 22, 2013

Signature of Attorney for Filing Party

Date

Shulman Hodges & Bastian LLP: Jame C. Bastian, Jr. Printed Name of Attorney for Filing Party

This form is mandatory by Order of the United States Bankruptcy Court for the Central District of California.

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B 1A (Official Form 1, Exhibit A) (9/97)

[If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

UNITED STATES BANKRUPTCY COURT

Central District of California

In re	PJ ELITE, LLC, a California limited liability c)	Case No.
	Debtor)	
)	NOT APPLICABLE
)	Chapter 11

EXHIBIT "A" TO VOLUNTARY PETITION

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is ______.

2. The following financial data is the latest available information and refers to the debtor's condition on

a. Total assets				\$
b. Total d	lebts (in	ncluding debts liste	ed in 2.c., below)	\$
c. Debt se	ecuritie	es held by more that	n 500 holders:	Approximate number of holders:
secured	٥	unsecured	subordinated	\$
secured	٥	unsecured	subordinated	\$
secured	٥	unsecured	subordinated	\$
secured	٥	unsecured	subordinated	\$
secured	٥	unsecured	subordinated	\$
d. Numbe	er of sh	ares of preferred st	tock	
e. Number of shares common stock				
Comm	ents. if	anv:		

3. Brief description of debtor's business:

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

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B 1C (Official Form 1, Exhibit C) (9/01)

[If, to the best of the debtor's knowledge, the debtor owns or has possession of property that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety, attach this Exhibit "C" to the petition.]

UNITED STATES BANKRUPTCY COURT

Central District of California

_ ,

In re	PJ ELITE, LLC, a California limited liability c

Debtor

)	Case No.		
)			
)			
)	Chapter	11	

EXHIBIT "C" TO VOLUNTARY PETITION

1. Identify and briefly describe all real or personal property owned by or in possession of the debtor that, to the best of the debtor's knowledge, poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):

None.

2. With respect to each parcel of real property or item of personal property identified in question 1, describe the nature and location of the dangerous condition, whether environmental or otherwise, that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):

Case 1:13-bk-10443-MT

RESOLUTION PJ ELITE, LLC, a California limited liability company ACTION BY COURT APPOINTED RECEIVER

The undersigned, being the Court appointed Receiver and Chief Restructuring Officer of the abovenamed Limited Liability Company, certifies that pursuant to the Order attached hereto, the Orange County Superior Court has authorized me to execute and file all documents necessary to commence the a filing of a Chapter 11 Voluntary Bankruptcy case on behalf of the Company.

SAID RESOLUTION is still in full force and effect.

Dated: January 22, 2013

PJ ELITE, LLC, a California limited liability company

/s/ Robert P. Mosier

By: Robert P. Mosier Chief Restructuring Officer

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1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20	Facsimile: Attorneys for Plaintif	J. RUSS , Suite 2 rnia 926 542-4034 (949) 54 f ZANDJ UPERIO OUNTY C, a Cali ff, DI, an inc DI, an in rnia limi 1-25, inc	SELL TYL 06 72 4 42-4035 ER WEST, PR COURT OF ORAN ifornia limit dividual; P. ited liability	JER LLC OF TH IGE, CE	E STAT NTRAL CASE I Hon. R [PROP APPOI MOSII Date:	E OF CA JUSTIC NO. 30- obert J. OSED] INTME ER AS H Jan Becem 5:30 a.	ALIFOR CENTRA JAN ALAN CA ALIFOR CE CEN 2012-00 Moss ORDE NT OF RECEIV	TER)539618 R MOD ROBER	IFYI	ER ne Court	
 21 22 23 24 25 26 27 28 	The Court, hav Order appointing Robo oral argument, hereby 1. The Or Order dated August 21 [PROPOSED] OF	ert P. Mo orders as der dated , 2012 m	osier as rece s follows: l April 20, 2 nodifying th	parte a liver for 2012 ap ne origir	PJ Elite pointing al Order	, LLC (" Robert I appoint	PJ Elite P. Mosie ting Rob	er as Reco pert P. Me	avin eive osier	g heard r, and t r, are	d

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1	modified to provide that Mr. Mosier shall immediately take control of PJ Elite with all the powers					
2	and authority in the April 20, 2012 original Order;					
3	2. The original April 20, 2012 Order and the August 21, 2012 Order are hereby					
4	modified so that Mr. Mosier may, without further order of the Court: (1) immediately file a					
5	bankruptcy petition on behalf of PJ Elite, (2) immediately execute any and all documents to effect					
6	a sale of any or all of PJ Elite's restaurants, and (3) borrow money on behalf of PJ Elite;					
7 8	3. The original April 20, 2012 Order and the August 21, 2012 Order shall remain in					
0 9	force and effect except as modified herein;					
10	4. The Receiver's fees and costs of \$17,270.00 through the end of September 2012,					
11	and any future fees and costs of the Receiver, shall be paid pro rata, after notice and opportunity					
12	for any party to object to the approval and payment of such fees and expenses, from the proceeds					
13	of any sale of PJ Elite restaurants; and if there is no such sale, such fees and costs shall be deemed					
14						
15						
16	designated as the Chief Destructuring Officer					
17 18	GOOD CAUSE APPEARING THEREFOR, IT IS SO ORDERED.					
10	Jan 4, 2013 ROBERT J. MOSS					
20	DATED: December, 2012					
21	The Hon. Robert J. Moss, Judge of the Orange County Superior Court					
22						
23						
24						
25						
26						
27						
28	2					
	[P ROPOSED] ORDER MODIFYING APPOINTMENT OF ROBERT P. MOSIER AS RECEIVER					

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UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA

In re	Case No.
PJ ELITE, LLC, a California limited liability company,	Chapter 11

Debtor.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	l .	1		1
(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address including zip code of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
PJ Food Service Inc Attn President or Manager PO Box 99900 Louisville, KY 40269	PJ Food Service Inc Attn President or Manager PO Box 99900 Louisville, KY 40269 Tel: 502-267-0948	Food	Contingent	\$491,453.88
Bank of America Attn President or Manager PO Box 15796 Wilmington, DE 19886- 5796	Bank of America Attn President or Manager PO Box 15796 Wilmington, DE 19886-5796 Tel:	Line of credit	Contingent	\$105,000.00
Papa John's International Inc Joe H Smith Vice President 2002 Papa John's Blvd Louisville, KY 40299	Papa John's International Inc Joe H Smith Vice President 2002 Papa John's Blvd Louisville, KY 40299 Tel: 502-261-4933	Help desk/online fees and marketing materials	Contingent	\$27,385.58
Los Angeles Dept of Water & Power Attn Manager PO Box 30808 Los Angeles, CA 90030	Los Angeles Dept of Water & Power Attn Manager PO Box 30808 Los Angeles, CA 90030 Tel: 800-499-8840	Water and power		\$17,646.72

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Southern California Edison Attn Bankruptcy PO Box 600 Rosemead, CA 91771-0001	Southern California Edison Attn Bankruptcy PO Box 600 Rosemead, CA 91771-0001 Tel:	Electric		\$14,373.41
Logan Retoske, LLP Attn President or Manager 31351 Rancho Viejo Road #202 San Juan Capistrano, CA 92675	Logan Retoske, LLP Attn President or Manager 31351 Rancho Viejo Road #202 San Juan Capistrano, CA 92675 Tel: 949-248-9622	Legal Services		\$7,030.50
The Gas Company Attn Bankruptcy PO Box C Monterey Park, CA 91756	The Gas Company Attn Bankruptcy PO Box C Monterey Park, CA 91756 Tel:	Gas		\$6,762.92
WorldWide Property Management Inc Attn President or Manager PO Box 246 Montrose, NY 10548	WorldWide Property Management Inc Attn President or Manager PO Box 246 Montrose, NY 10548 Tel: 914-734-4858	Property services		\$5,569.35
Bulleseye Telecom Inc Attn President or Manager c/o First Place Bank P O Box 33025 Detroit, MI 48232-5025	Bulleseye Telecom Inc Attn President or Manager c/o First Place Bank P O Box 33025 Detroit, MI 48232-5025 Tel: 877-638-2855	Communications		\$5,411.83
Message on hold Attn President or Manager 315 Arbor Ridge Lane Conroe, TX 77384	Message on hold Attn President or Manager 315 Arbor Ridge Lane Conroe, TX 77384 Tel: 800-392-4664	Services	Contingent	\$4,875.00

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Waste Management Attn Bankruptcy 24516 Newtwork Place Chicago, IL 60673-1245	Waste Management Attn Bankruptcy 24516 Newtwork Place Chicago, IL 60673-1245 Tel: 855-690-7785	Waste services	\$4,765.39
City of Los Angeles Attn Manager Public Works/Sanitation PO Box 30749 Los Angeles, CA 90030- 0749	City of Los Angeles Attn Manager Public Works/Sanitation PO Box 30749 Los Angeles, CA 90030- 0749 Tel: 323-342-1518	Waste	\$3,809.46
Megapath, Inc Attn President or Manager Dept 0324 PO Box 120324 Dallas, TX 75312	Megapath, Inc Attn President or Manager Dept 0324 PO Box 120324 Dallas, TX 75312 Tel: 925-201-2500	Communication Services	\$2,681.38
IEM Inc Attn President or Manager 24516 Network Place Chicago, IL 60673-1245	IEM Inc Attn President or Manager 24516 Network Place Chicago, IL 60673-1245 Tel: 770-667-7270	Services	\$1,984.00
Verizon Communications Attn Bankruptcy PO Box 920041 Dallas, TX 75392-0041	Verizon Communications Attn Bankruptcy PO Box 920041 Dallas, TX 75392-0041 Tel: 866-520-5293	Communication Services	\$1,906.47
City of Simi Valley Attn Manager Environmental Compliance Div 2929 Tapo Canyon Road Simi Valley, CA 93063	City of Simi Valley Attn Manager Environmental Compliance Div 2929 Tapo Canyon Road Simi Valley, CA 93063 Tel: 805-583-6700	Environmental fees	\$1,716.23

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Kaiser Foundation Health Plan Attn President or Manager File 5915 Los Angeles, CA 90074	Kaiser Foundation Health Plan Attn President or Manager File 5915 Los Angeles, CA 90074 Tel: 800-731-4661	Health insurance benefits		\$1,575.00
AT&T Attn Bankruptcy Payment Center Sacramento, CA 95887	AT&T Attn Bankruptcy Payment Center Sacramento, CA 95887 Tel: 800-750-2355	Telephone		\$1,538.34
California Depart of Industrial Relations Cal OSHA Dan Leiner - San Fernando Valley Manager 6150 Van Nuys Boulevard Ste 307 Van Nuys, CA 91401	California Depart of Industrial Relations Cal OSHA Dan Leiner - San Fernando Valley Manager 6150 Van Nuys Boulevard Ste 307 Van Nuys, CA 91401 Tel: 818-901-5754	OSHA fee surcharges	Contingent	\$1,500.00
Amercian Water & Energy Saver Attn President or Manager 4431 North Dixie Highway Boca Raton, FL 33431	Amercian Water & Energy Saver Attn President or Manager 4431 North Dixie Highway Boca Raton, FL 33431 Tel: 800-950-9058	Water		\$1,438.08
Fidelity Communications Corp Attn President or Manager 4152 Vincenti Court Novi, MI 48375	Fidelity Communications Corp Attn President or Manager 4152 Vincenti Court Novi, MI 48375 Tel: 248-426-7000	Communication services		\$1,188.90

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I, (the president *or* other officer *or* an authorized agent of the corporation) (*or* a member *or* an authorized agent of the partnership) named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list of 20 largest unsecured creditors and that it is true and correct to the best of my information and belief.

Dated: January 22, 2013

PJ ELITE, LLC, a California limited liability company

/s/ Robert P. Mosier

By: Robert P. Mosier Chief Restructuring Officer

UNITED STATES BANKRUPTCY COURT

CENTRAL DISTRICT OF CALIFORNIA

In re	Case No.		
PJ ELITE, LLC, a California limited liability company,	Chapter 11		
Debtor.			
I IST PARTNERS			

LIST PARTNERS

Partner	Percentage
Cyrus Moatazedi 28 Douglas Drive Coto de Caza, CA 92679	49%
Zander West LLC 19 Douglas Drive Coto de Caza, CA 92679	51%

I declare under the penalty of perjury under the laws of the State of California that the foregoing list is true and correct to the best of my knowledge, information and belief.

Executed on, at Costa Mesa, California.

Dated: January 22, 2013

PJ ELITE, LLC, a California limited liability company

/s/ Robert P. Mosier

By: Robert P. Mosier Chief Restructuring Officer

STATEMENT OF RELATED CASES INFORMATION REQUIRED BY LBR 1015-2 UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

- A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).) None
- 2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

Not Applicable

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Costa Mesa , California

/s/ Robert P. Mosier Signature of Debtor By: Chief Restructuring Officer for Debtor

Date: 01/22/2013

Signature of Joint Debtor

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

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MASTER MAILING LIST

VERIFICATION PURSUANT TO LOCAL BANKRUPTCY RULE 1007-2(d)

SHULMAN HODGES & BASTIAN LLP

8105 Irvine Center Drive, Suite 600
Irvine, CA 92618
Telephone: (949) 340-3400
Facsimile: (949) 340-3000

Attorney for Debtor Debtor in Pro Per

UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA			
List all names including trade names, used by	Case No.		
Debtor(s) within last 8 years:	Chapter 11		
PJ ELITE, LLC, a California limited liability company			

VERIFICATION OF CREDITOR MAILING LIST

The above named Debtor(s), or Debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of **17** sheet(s) is complete, correct and consistent with the Debtor's schedules pursuant to Local Bankruptcy Rule 1007-2(d) and I/we assume all responsibility for errors and omissions.

Dated: January 22, 2013

PJ ELITE, LLC, a California limited liability company

/s/ Robert P. Mosier

By: Robert P. Mosier Chief Restructuring Officer

SHULMAN HODGES & BASTIAN LLP

/s/ James C. Bastian, Jr.

James C. Bastian, Jr.

PJ ELITE, LLC 10316 DE SOTO AVENUE CHATSWORTH, CA 91311

JAMES C. BASTIAN, JR. SHULMAN HODGES & BASTIAN LLP 8105 IRVINE CENTER DRIVE SUITE 600 IRVINE, CA 92618

UNITED STATES TRUSTEE 21051 WARNER CENTER LANE SUITE 115 WOODLAND HILLS, CA 91367 AMERCIAN WATER & ENERGY SAVER ATTN PRESIDENT OR MANAGER 4431 NORTH DIXIE HIGHWAY BOCA RATON, FL 33431

AT&T ATTN BANKRUPTCY PAYMENT CENTER SACRAMENTO, CA 95887

ATHEN SERVICES ATTN PRESIDENT OR MANAGER PO BOX 60009 CITY OF INDUSTRY, CA 91716-0009

BANK OF AMERICA ATTN PRESIDENT OR MANAGER PO BOX 15796 WILMINGTON, DE 19886-5796

BANK OF AMERICA ATTN PRESIDENT OR MANAGER PO BOX 982238 EL PASO, TX 79998-2238 BK TAPO LLC / CORELAND CO ATTN PRESIDENT TO MANAGING AGENT PO BOX 807 TUSTIN, CA 92781-0807

BULLESEYE TELECOM INC ATTN PRESIDENT OR MANAGER C/O FIRST PLACE BANK P O BOX 33025 DETROIT, MI 48232-5025

BURRTEC WASTE INDUSTRIES INC ATTN PRESIDENT OR MANAGER PAYMENT PROCESSING CENTER P O BOX 5550 BUENA PARK, CA 90622

CALIFORNIA DEPART OF INDUSTRIAL RELATIONS ATTN BANKRUPTCY PO BOX 420603 SAN FRANCISCO, CA 94142-0603 CALIFORNIA DEPART OF INDUSTRIAL RELATIONS - CAL OSHA DAN LEINER - SAN FERNANDO VALLEY MANAG 6150 VAN NUYS BOULEVARD STE 307 VAN NUYS, CA 91401

CALIFORNIA EMPLOYMENT DEVELOP DEPT BANKRUPTCY GROUP MIC 92E PO BOX 826880 SACRAMENTO, CA 94280-0001

CALIFORNIA EMPLOYMENT DEVELOP DEPT DAISY CONCEPCION TAX COMPLIANCE REPRESENTIVE SANTA FE SPRINGS COLLECT OFFICE #777 10330 PIONEER BLVD SUITE 150 SANTA FE SPRINGS, CA 90670

CALIFORNIA FRANCHISE TAX BOARD BANKRUPTCY SECTION, MS: A-340 PO BOX 2952 SACRAMENTO, CA 95812-2952 CALIFORNIA STATE DISBURSEMENT UNIT P.O. BOX 989067 WEST SACRAMENTO, CA 95798-9067

CALIFORNIA STATE BOARD OF EQUALIZATION ACCOUNT INFORMATION GROUP MIC:29 PO BOX 942879 SACRAMENTO, CA 94279-0029

CALIFORNIA STATE BOARD OF EQUALIZATION C. GALVAN 15350 SHERMAN WAY SUITE 250 VAN NUYS, CA 91406

CAMARILLO PLAZA LLC ATTN PRESIDENT TO MANAGING AGENT ATTN ARNOLD KLEIN 11676 TERRYHILL PLACE LOS ANGELES, CA 90049

CC ASSOCIATES C/O RESTON SINCO ATTN PRESIDENT OR MANAGER 15233 VENTURA BLVD SUITE 700 SHERMAN OAKS, CA 91403 CENTURY QUALITY MANAGEMENT ATTN PRESIDENT TO MANAGING AGENT 4221 WILSHIRE BLVD SUITE 480 LOS ANGELES, CA 90010

CITY OF LOS ANGELES ATTN MANAGER PUBLIC WORKS/SANITATION PO BOX 30749 LOS ANGELES, CA 90030-0749

CITY OF OXNARD ATTN MANAGER UTILITY BILLING 214 SOUTH C STREET OXNARD, CA 93030-5712

CITY OF OXNARD LICENSE SERVICE ATTN MANAGER 214 SOUTH C STREET OXNARD, CA 93030 CITY OF SIMI VALLEY ATTN MANAGER ENVIRONMENTAL COMPLIANCE DIV 2929 TAPO CANYON ROAD SIMI VALLEY, CA 93063

CITY OF SIMI VALLEY ATTN MANAGER PO BOX 30536 LOS ANGELES, CA 90030-0536

CITY OF THOUSAND OAKS ATTN MANAGER BUSINESS TAX DEPT 2100 E THOUSAND OAKS BLVD THOUSAND OAKS, CA 91362

CITY OF VENTURA TREASURY DIV ATTN MANAGER BUSINESS TAX OFFICE PO BOX 99 VENTURA, CA 93002-0099 COUNTY OF VENTURA HEALTH DIV ATTN MANAGER 800 S VICTORIA AVE VENTURA, CA 93009-1730

CYRUS MOATAZEDI AKA SIROOS MOATAZEDI 28 DOUGLAS DRIVE COTO DE CAZA, CA 92679

DUESENBERG INVESTMENT CO ATTN PRESIDENT TO MANAGING AGENT PO BOX 511392 LOS ANGELES, CA 90051-7947

FEDEX ATTN BANKRUPTCY PO BOX 7221 PASADENA, CA 91109

FIDELITY COMMUNICATIONS CORP ATTN PRESIDENT OR MANAGER 4152 VINCENTI COURT NOVI, MI 48375 FOG CAP RETAIL INVESTORS LLC ATTN PRESIDENT TO MANAGING AGENT PO BOX 60000 SAN FRANCISCO, CA 94160

GENERAL ELECTRIC CAPITAL CORPORATION GENERAL CAPITAL FRANCHISE FINANCE TAMI SCHLICTER - SPECIAL SERVICING 6464 185TH AVE NE SUITE 100 REDMOND, WA 98052

GENERAL ELECTRIC CAPITAL CORPORATION GENERAL CAPITAL FRANCHISE FINANCE PAUL CUMMINGS LITIGATION MANAGER 10 RIVERVIEW DR DANBURY, CT 06810

GENERAL ELECTRIC CAPITAL CORPORATION GENERAL CAPITAL FRANCHISE FINANCE JOHN ROSSI 10 RIVERVIEW DR DANBURY, CT 06810 GEORGE KURTZ INDIVIDUALLY AND AS MANAGING MEMBER OF ZANDER WEST LLC 19 DOUGLAS DRIVE COTO DE CAZA, CA 92679

GOLDEN STATE WATER COMPANY ATTN MANAGER PO BOX 9016 SAN DIMAS, CA 91773

HA SECO SWC LLC ATTN PRESIDENT TO MANAGING AGENT PO BOX 807 TUSTIN, CA 92781

HILU BROTHERS INC ATTN PRESIDENT TO MANAGING AGENT ATTN JOSEPH HILU 20500 SAN FERNANDO & HWY 14 NEWHALL, CA 91321

IEM INC ATTN PRESIDENT OR MANAGER 24516 NETWORK PLACE CHICAGO, IL 60673-1245 INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATIONS PO BOX 7346 PHILADELPHIA, PA 19101-7346

INTERNAL REVENUE SERVICE ATTN PM HICKS 225 WEST BROADWAY 3RD FLOOR GLENDALE, CA 91204

KAISER FOUNDATION HEALTH PLAN ATTN PRESIDENT OR MANAGER FILE 5915 LOS ANGELES, CA 90074

LA COUNTY TREASURER TAX COLLECTOR PO BOX 54978 LOS ANGELES, CA 90054-0978

LAW OFFICES OF DAVID S LING DAVID S LIN ESQ 80 S LAKE AVENUE SUITE 512 PASADENA, CA 91101 LAW OFFICES OF J RUSSEL TYLER J RUSSELL TYLER JR ESQ 209 AVENIDA DEL MAR SUITE 206 SAN CLEMENTE, CA 92672

LOGAN RETOSKE, LLP ATTN PRESIDENT OR MANAGER 31351 RANCHO VIEJO ROAD #202 SAN JUAN CAPISTRANO, CA 92675

LOS ANGELES DEPT OF WATER & POWER ATTN MANAGER PO BOX 30808 LOS ANGELES, CA 90030

LUXOR PROPERTY MANAGEMENT ATTN PRESIDENT TO MANAGING AGENT 7111 WINNETKA AVE #5 WINNETKA, CA 91306

MARK HAWORTH 2021 SPERRY AVE SUITE 19 VENTURA, CA 93003 MEGAPATH, INC ATTN PRESIDENT OR MANAGER DEPT 0324 PO BOX 120324 DALLAS, TX 75312

MESSAGE ON HOLD ATTN PRESIDENT OR MANAGER 315 ARBOR RIDGE LANE CONROE, TX 77384

MOISER & COMPANY , INC ROBERT P MOSIER 3151 AIRWAY AVENUE SUITE A-1 COSTA MESA, CA 92626

OAKPARK WATER SERVICE ATTN PRESIDENT OR MANAGER 1001 PATRIDGE DRIVE STE 150 VENTURA, CA 93003

OLD TOWN WAYMAN COURT LLC CBM) ATTN PRESIDENT TO MANAGING AGENT 1517 S SEPULVEDA BLVD LOS ANGELES, CA 90025 PAPA JOHN'S INTERNATIONAL INC JOE H SMITH VICE PRESIDENT 2002 PAPA JOHN'S BLVD LOUISVILLE, KY 40299

PAPA JOHN'S INTERNATIONAL INC JOE H SMITH VICE PRESIDENT 1108 SOLUTIONS CENTER DEPT 771108 CHICAGO, IL 60677

PEPSI COLA ATTN PRESIDENT OR MANAGER PO BOX 75948 CHICAGO, IL 60675-5948

PJ FOOD SERVICE INC ATTN PRESIDENT OR MANAGING AGENT PO BOX 99900 LOUISVILLE, KY 40269

SAM BENJAMIN 351 N SIERRA BONITA AVE #1 LOS ANGELES, CA 90036 SOUTHERN CALIFORNIA EDISON ATTN BANKRUPTCY PO BOX 600 ROSEMEAD, CA 91771-0001

THE GAS COMPANY ATTN BANKRUPTCY PO BOX C MONTEREY PARK, CA 91756

THOUSAND OAKS HEITZ MARTHAS PROP LLC ATTN PRESIDENT TO MANAGING AGENT 16311 VENTURA BLVD SUITE 845 ENCINO, CA 91436

TREASURER TAX COLLECTOR LOS ANGELES COU ATTN BANKRUPTCY 255 N HILL STREET LOS ANGELES, CA 90012

TREASURER TAX COLLECTOR LOS ANGELES COU ATTN BANKRUPTCY PO BOX 54110 LOS ANGELES, CA 90051-0110 TREASURER TAX COLLECTOR LOS ANGELES COU ATTN BANKRUPTCY PO BOX 54027 LOS ANGELES, CA 90054-0027

TREASURER TAX COLLECTOR VENTURA COUNTY ATTN BANKRUPTCY ATTN LAWERENCE L MATHENEY TAX COLLECTOR 800 SOUTH VICTORIA AVE VENTURA, CA 93009-1270

VENTURA VILLAGE ATTN PRESIDENT TO MANAGING AGENT ATTN ERIN WALSH PO BOX 31001-0725 PASADENA, CA 91110

VERIZON COMMUNICATIONS ATTN BANKRUPTCY PO BOX 920041 DALLAS, TX 75392-0041

WASTE MANAGEMENT ATTN BANKRUPTCY 24516 NEWTWORK PLACE CHICAGO, IL 60673-1245 WHITEFORD TAYLOR PRESTON DENNIS SHAFFER ESQ STEVE FRUIN ESQ SEVEN SAINT PAUL STREET BALTIMORE, MD 21202-1636

WORLDWIDE PROPERTY MANAGEMENT INC ATTN PRESIDENT OR MANAGER PO BOX 246 MONTROSE, NY 10548