

B1 (Official Form 1)(12/11)

United States Bankruptcy Court Central District of California		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Belasco Theater Entertainment, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 80-0189398		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 1050 S. Hill St, Suite 101 Los Angeles, CA <div style="text-align: right;">ZIP Code 90015</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Los Angeles		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (<i>amount subject to adjustment on 4/01/13 and every three years thereafter</i>). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Belasco Theater Entertainment, Inc.

All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

Case Number:

Date Filed:

Christina Kim

2:11-bk-19740-BR

3/07/11

District:

Los Angeles Division

Relationship:

Shareholder

Judge:

Barry Russell

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Belasco Theater Entertainment, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X /s/ Timothy J. Yoo SBN
Signature of Attorney for Debtor(s)

Timothy J. Yoo SBN 155531

Printed Name of Attorney for Debtor(s)

Levene, Neale, Bender, Yoo & Brill LLP

Firm Name

10250 Constellation Blvd.
Suite 1700
Los Angeles, CA 90067

Address

(310) 229-1234

Telephone Number

January 11, 2013 155531

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ John Kim
Signature of Authorized Individual

John Kim

Printed Name of Authorized Individual

Director

Title of Authorized Individual

January 11, 2013

Date

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Central District of California

In re **Belasco Theater Entertainment, Inc.**

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Eun Lee/SMF/HMC/NPC 9302 Marietta Avenue Garden Grove, CA 92841	Eun Lee/SMF/HMC/NPC 9302 Marietta Avenue Garden Grove, CA 92841			420,056.04
MG Power, LLC 8004 Ocean Bluff Drive Westchester, CA 90045	MG Power, LLC 8004 Ocean Bluff Drive Westchester, CA 90045			372,930.00
John Kim - AP 12860 Charnwood Street Cerritos, CA 90703	John Kim - AP 12860 Charnwood Street Cerritos, CA 90703			330,000.00
Investors 1050 South Hill Street Los Angeles, CA 90015	Investors 1050 South Hill Street Los Angeles, CA 90015			324,850.00
Christina Kim 12860 Charnwood Street Cerritos, CA 90703	Christina Kim 12860 Charnwood Street Cerritos, CA 90703			217,000.00
Christina Kim 12860 Charnwood Street Cerritos, CA 90703	Christina Kim 12860 Charnwood Street Cerritos, CA 90703			215,000.00
Loc Nguyen 8935 Krueger Street Culver City, CA 90232	Loc Nguyen 8935 Krueger Street Culver City, CA 90232			190,000.00
Daniel Choe 4368 South Avalon Boulevard Los Angeles, CA 90011	Daniel Choe 4368 South Avalon Boulevard Los Angeles, CA 90011			138,000.00
Denley Investments LLC 1710 North McCadden place Los Angeles, CA 90028	Denley Investments LLC 1710 North McCadden place Los Angeles, CA 90028			99,501.14
1050 South Hill Associate, LLC 1710 North McCadden Place Los Angeles, CA 90028	1050 South Hill Associate, LLC 1710 North McCadden Place Los Angeles, CA 90028			97,488.00
PUB Construction 23441 Golden Spring Drive #104 Diamond Bar, CA 91765	PUB Construction 23441 Golden Spring Drive #104 Diamond Bar, CA 91765			78,322.61

B4 (Official Form 4) (12/07) - Cont.

In re **Belasco Theater Entertainment, Inc.**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Jason Kaya 21022 Doble Avenue Torrance, CA 90502	Jason Kaya 21022 Doble Avenue Torrance, CA 90502			73,000.00
Southern Wine & Spirits of CA 17101 valley View Avenue Cerritos, CA 90703	Southern Wine & Spirits of CA 17101 valley View Avenue Cerritos, CA 90703			63,969.50
Eric Electric 2323 West 8th Street #222 Los Angeles, CA 90057	Eric Electric 2323 West 8th Street #222 Los Angeles, CA 90057			61,000.00
KJ Carpet 1614 South Reservoir Street Pomona, CA 91766	KJ Carpet 1614 South Reservoir Street Pomona, CA 91766			56,210.00
Ryan Bircher 32192 Cook Lane San Juan Capistrano, CA 92675	Ryan Bircher 32192 Cook Lane San Juan Capistrano, CA 92675			50,000.00
Lucky J.C. Plumbing 1852 South Manhattan place Los Angeles, CA 90019	Lucky J.C. Plumbing 1852 South Manhattan place Los Angeles, CA 90019			33,000.00
Apine Fixtures 2378 West Washington Boulevard Los Angeles, CA 90018	Apine Fixtures 2378 West Washington Boulevard Los Angeles, CA 90018			32,500.00
Charlie Anthony Ybarra 15020 Burbank Boulevard, #206 Sherman Oaks, CA 91411	Charlie Anthony Ybarra 15020 Burbank Boulevard, #206 Sherman Oaks, CA 91411			26,364.00
Los Angeles Co.Tax Collector P.O. Box 54027 Los Angeles, CA 90054-0027	Los Angeles Co.Tax Collector P.O. Box 54027 Los Angeles, CA 90054-0027			25,483.22

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Director of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date January 11, 2013

Signature /s/ John Kim

**John Kim
Director**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LBR 1015-2
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA**

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

Christina Kim (2:11-bk-19740-BR); Filed March 07, 2011; Closed March 19, 2012; Chapter 7 Trustee to reopen pending filed December 26, 2012

John Hyoung Gun Kim (2:11-bk-31492-PC); Filed May 18, 2012. Dismissed July 27, 2011

John Hyoung Gun Kim (2:11-bk-43660-SK); Filed August 8, 2011. Closed June 20, 2012

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None.

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

Christina Kim (2:11-bk-19740-BR); Filed March 07, 2011; Closed March 19, 2012; Chapter 7 Trustee to reopen pending filed December 26, 2012

John Hyoung Gun Kim (2:11-bk-31492-PC); Filed May 18, 2012. Dismissed July 27, 2011

John Hyoung Gun Kim (2:11-bk-43660-SK); Filed August 8, 2011. Closed June 20, 2012

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None.

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at _____, California.

/s/ John Kim

Dated January 11, 2013

John Kim

Signature of Debtor

Signature of Joint Debtor

MASTER MAILING LIST
Verification Pursuant to Local Bankruptcy Rule 1007-2(d)

Name Timothy J. Yoo SBN 155531

Address 10250 Constellation Blvd. Suite 1700 Los Angeles, CA 90067

Telephone (310) 229-1234

- ☒ Attorney for Debtor(s)
☐ Debtor in Pro Per

UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
List all names including trade names used by Debtor(s) within last 8 years: Belasco Theater Entertainment, Inc.	Case No.:
	Chapter: 11

VERIFICATION OF CREDITOR MAILING LIST

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 8 sheet(s) is complete, correct, and consistent with the debtor's schedules pursuant to Local Rule 1007-2(d) and I/we assume all responsibility for errors and omissions.

Date: January 11, 2013

/s/ John Kim
John Kim/Director
Signer/Title

Date: January 11, 2013

/s/ Timothy J. Yoo SBN
Signature of Attorney
Timothy J. Yoo SBN 155531
Levene, Neale, Bender, Yoo & Brill LLP
10250 Constellation Blvd.
Suite 1700
Los Angeles, CA 90067
(310) 229-1234

Belasco Theater Entertainment, Inc.
1050 S. Hill St, Suite 101
Los Angeles, CA 90015

Timothy J. Yoo SBN
Levene, Neale, Bender, Yoo & Brill LLP
10250 Constellation Blvd.
Suite 1700
Los Angeles, CA 90067

U.S. Trustee
Ernst & Young Plaza
725 S. Figueroa Street, 26th Floor
Los Angeles, CA 90017

1050 South Hill Associate, LLC
1710 North McCadden Place
Los Angeles, CA 90028

Aaron Respicio
3337 Alabama Street
LA Crescenta, CA 91214

Ace Beverage Co.
401 South Anderson Street
Los Angeles, CA 90033

Andre Kahra

Apine Fixtures
2378 West Washington Boulevard
Los Angeles, CA 90018

Arron N. Respicio
3337 Alabama Street
La Crescenta, CA 91214

Auto-Chlor System
4512 West Jefferson Blvd
Los Angeles, CA 90016

Azran Financial
1801 Century Park East 24th Floor
Los Angeles, CA 90067

Bevinco
2972 Bellevue Avenue
Los Angeles, CA 90026

California General Security Services
5331 East Olympic Boulevard #17
Los Angeles, CA 90022

Charlie Anthony Ybarra
15020 Burbank Boulevard, #206
Sherman Oaks, CA 91411

Choice Alarm
2847 West 8th Street
Los Angeles, CA 90005

Christina Kim
12860 Charnwood Street
Cerritos, CA 90703

Cosco Restaurant Furniture
2718 Compton Avenue
Los Angeles, CA 90222

Crowd Teks
959 Fedora Stree
Los Angeles, CA 90006

Daniel Choe
4368 South Avalon Boulevard
Los Angeles, CA 90011

Denley Investments LLC
1710 North McCadden place
Los Angeles, CA 90028

Donair
1316 East first street
Los Angeles, CA 90033

Element Management Group
11300 Dale Street
Garden Grove, CA 92841

Entitled Global LLC
616 S. Kenmore Avenue #302
Los Angeles, CA 90005

Eric Electric
2323 West 8th Street #222
Los Angeles, CA 90057

Eric Kim
415 South Oxford Avenue #136
Los Angeles, CA 90020

Esquire Deposition Solutions, LLC
P.O. Box 846099
Dallas, TX 75284

Eun Lee/SMF/HMC/NPC
9302 Marietta Avenue
Garden Grove, CA 92841

First Aid 2000
1489 Pointsettia Avenue, # 132
Vista, CA 92081

Gaspar Event Group
416 South Sprng Street #707
Los Angeles, CA 90013

Golden Gate Iron
5513 Malabar Streeet
Los Angeles, CA 90058

Golden State Emerg Physicians
P.O. Box 21967
Long Beach, CA 90801

Golden State Overnight
P.O. Box 10878
Pleasanton, CA 94588

Individual Food Service
5496 Lindberg Lane
Bell, CA 90201

Investors
1050 South Hill Street
Los Angeles, CA 90015

Jaime Agua
1821 South Fairfax
Los Angeles, CA 90019

Jason Kaya
21025 Doble Avenue
Torrance, CA 90502

Jason Kaya
21022 Doble Avenue
Torrance, CA 90502

John Kim - AP
12860 Charnwood Street
Cerritos, CA 90703

Kim & Lee Corporation
3600 Wilshire Boulevard #1814
Los Angeles, CA 90010

KJ Carpet
1614 South Reservoir Street
Pomona, CA 91766

Law Offices of Julia Sylva A Law Corp.
2701 Cherry Avenue
Signal Hill, CA 90015

Loc Nguyen
8935 Krueger Street
Culver City, CA 90232

Los Angeles Co.Tax Collector
P.O. Box 54027
Los Angeles, CA 90054-0027

Los Angeles Water & Power
P.O. Box 30808
Los Angeles, CA 90030

Lucky J.C. Plumbing
1852 South Manhattan place
Los Angeles, CA 90019

MG Power, LLC
8004 Ocean Bluff Drive
Westchester, CA 90045

Mission Beverage Co.
550 South Mission Road
Los Angeles, CA 90033

PC Engineering
2975 Wilshire Boulevard, #530
Los Angeles, CA 90010

Pedroso Private Security Services
3184 Wilshire Boulevard, ST 196-A52
Los Angeles, CA 90010

PUB Construction
23441 Golden Spring Drive #104
Diamond Bar, CA 91765

Ralph Johnson
1126 Lucerne Boulevard
Los Angeles, CA 90019

Rancho Janitorial Supply
416 North 9th Street
Modesto, CA 95350

Richard Kim
1737 S. Vermont Ave
Los Angeles, CA 90006

Rode Bros
8406 Osage Avenue
Los Angeles, CA 90045

RPS Protection Services, Inc.
16425 Pioneer boulevard #201
Norwalk, CA 90650

Ryan Bircher
32192 Cook Lane
San Juan Capistrano, CA 92675

Ryan Birtcher
32192 Cook Lane
San Juan Capistrano, CA 92675

Seoul Awning & Iron Work
5959 Avalon Boulevard
Los Angeles, CA 90003

SoCal Janitorial Supply
21418 Osborne Street
Canoga Park, CA 91304

Southern Wine & Spirits of CA
17101 valley View Avenue
Cerritos, CA 90703

T & M plumbing
4918 Washington Boulevard
Los Angeles, CA 90016

United Pacific Waste
P.O. Box #909
Pico Rivera, CA 90660

Worldbridge, LLC DPM Practice
1042 North Mountain Avenue #607
Upland, CA 91786

Young's Market Company
500 South Central Avenue
Los Angeles, CA 90013

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number Timothy J. Yoo SBN Levene, Neale, Bender, Yoo & Brill LLP 10250 Constellation Blvd. Suite 1700 Los Angeles, CA 90067 (310) 229-1234 155531 <input checked="" type="checkbox"/> Attorney for Debtor	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: Belasco Theater Entertainment, Inc. Debtor(s).	CASE NO.: CHAPTER: 11 ADV. NO.:

ELECTRONIC FILING DECLARATION
(CORPORATION/PARTNERSHIP)

☒ Petition, statement of affairs, schedules or lists
☐ Amendments to the petition, statement of affairs, schedules or lists
☐ Other: _____

Date Filed: 01/11/2013
Date Filed: _____
Date Filed: _____

PART I - DECLARATION OF AUTHORIZED SIGNATORY OF DEBTOR OR OTHER PARTY

I, the undersigned, hereby declare under penalty of perjury that: (1) I have been authorized by the Debtor or other party on whose behalf the above-referenced document is being filed (Filing Party) to sign and to file, on behalf of the Filing Party, the above-referenced document being filed electronically (Filed Document); (2) I have read and understand the Filed Document; (3) the information provided in the Filed Document is true, correct and complete; (4) the "/s/," followed by my name, on the signature lines for the Filing Party in the Filed Document serves as my signature on behalf of the Filing Party and denotes the making of such declarations, requests, statements, verifications and certifications by me and by the Filing Party to the same extent and effect as my actual signature on such signature lines; (5) I have actually signed a true and correct hard copy of the Filed Document in such places on behalf of the Filing Party and provided the executed hard copy of the Filed Document to the Filing Party's attorney; and (6) I, on behalf of the Filing Party, have authorized the Filing Party's attorney to file the electronic version of the Filed Document and this Declaration with the United States Bankruptcy Court for the Central District of California.

See Next Page

Signature of Authorized Signatory of Filing Party

Date

John Kim

Printed Name of Authorized Signatory of Filing Party

Director

Title of Authorized Signatory of Filing Party

PART II - DECLARATION OF ATTORNEY FOR FILING PARTY

I, the undersigned Attorney for the Filing Party, hereby declare under penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Filing Party signed the Declaration of Authorized Signatory of Debtor or Other Party before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by "/s/," followed by my name, and have obtained the signature of the authorized signatory of the Filing Party in the locations that are indicated by "/s/," followed by the name of the Filing Party's authorized signatory, on the true and correct hard copy of the Filed Document; (4) I shall maintain the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document available for review upon request of the Court or other parties.



Signature of Attorney for Filing Party

January 11, 2013

Date

Timothy J. Yoo SBN 155531

Printed Name of Attorney for Filing Party

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number Timothy J. Yoo SBN Levene, Neale, Bender, Yoo & Brill LLP 10250 Constellation Blvd. Suite 1700 Los Angeles, CA 90067 (310) 229-1234 155531 <input checked="" type="checkbox"/> Attorney for: Debtor	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: Belasco Theater Entertainment, Inc. Debtor(s).	CASE NO.: CHAPTER: 11 ADV. NO.:

ELECTRONIC FILING DECLARATION
(CORPORATION/PARTNERSHIP)

☒ Petition, statement of affairs, schedules or lists
☐ Amendments to the petition, statement of affairs, schedules or lists
☐ Other: _____

Date Filed: 01/11/2013
 Date Filed: _____
 Date Filed: _____

PART I - DECLARATION OF AUTHORIZED SIGNATORY OF DEBTOR OR OTHER PARTY

I, the undersigned, hereby declare under penalty of perjury that: (1) I have been authorized by the Debtor or other party on whose behalf the above-referenced document is being filed (Filing Party) to sign and to file, on behalf of the Filing Party, the above-referenced document being filed electronically (Filed Document); (2) I have read and understand the Filed Document; (3) the information provided in the Filed Document is true, correct and complete; (4) the "/s/," followed by my name, on the signature lines for the Filing Party in the Filed Document serves as my signature on behalf of the Filing Party and denotes the making of such declarations, requests, statements, verifications and certifications by me and by the Filing Party to the same extent and effect as my actual signature on such signature lines; (5) I have actually signed a true and correct hard copy of the Filed Document in such places on behalf of the Filing Party and provided the executed hard copy of the Filed Document to the Filing Party's attorney; and (6) I, on behalf of the Filing Party, have authorized the Filing Party's attorney to file the electronic version of the Filed Document and this Declaration with the United States Bankruptcy Court for the Central District of California.

Signature of Authorized Signatory of Filing Party

Date

John Kim

Printed Name of Authorized Signatory of Filing Party

Director

Title of Authorized Signatory of Filing Party

PART II - DECLARATION OF ATTORNEY FOR FILING PARTY

I, the undersigned Attorney for the Filing Party, hereby declare under penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Filing Party signed the Declaration of Authorized Signatory of Debtor or Other Party before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by "/s/," followed by my name, and have obtained the signature of the authorized signatory of the Filing Party in the locations that are indicated by "/s/," followed by the name of the Filing Party's authorized signatory, on the true and correct hard copy of the Filed Document; (4) I shall maintain the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document available for review upon request of the Court or other parties.

Signature of Attorney for Filing Party

Date

Timothy J. Yoo SBN 155531

Printed Name of Attorney for Filing Party

**CERTIFICATE OF MAJORITY SHAREHOLDER OF
BELASCO THEATER ENTERTAINMENT, INC.
A CALIFORNIA CORPORATION
AUTHORIZING FILING OF PETITION UNDER
CHAPTER 11 OF THE BANKRUPTCY CODE**

I, Christina Kim, do hereby certify as follows:

1. I am the majority shareholder of Belasco Theater Entertainment, Inc., a California corporation (the "Company").

2. The following resolutions have been duly enacted by the Company, and the same remain in full force and effect, without modification, as of the date set forth below:

RESOLVED, that a Petition under the provisions of Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code") shall be filed by the Company with the United States Bankruptcy Court, Central District of California (the "Bankruptcy Court"), on January 11, 2013 or such other date as is determined by the Company to be optimal (the "Petition Date");

FURTHER RESOLVED, that John Kim, Director of the Company, is hereby authorized and directed on behalf of and in the name of the Company to execute a Chapter 11 bankruptcy petition and all related documents and papers on behalf of the Company in order to enable the Company to commence a Chapter 11 bankruptcy case on the Petition Date;

FURTHER RESOLVED, that the Company hereby retains the law firm of Levene, Neale, Bender, Yoo & Brill L.L.P. as bankruptcy counsel for the Company for purposes of, among other things, representing the Company in its Chapter 11 bankruptcy case;

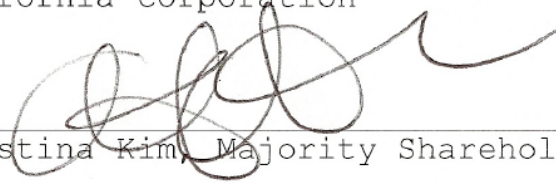
FURTHER RESOLVED, that John Kim is hereby authorized and directed on behalf of and in the name of the Company to review, execute and file and to cause bankruptcy counsel to the Company to prepare with the assistance of the Company as appropriate all petitions, schedules, lists, papers, documents, reports, motions, applications and other pleadings in connection with the Company's bankruptcy case;

FURTHER RESOLVED, that John Kim is hereby authorized and directed on behalf of and in the name of the Company to make all decisions regarding the management and operations of the Company during and in connection with the Company's bankruptcy case, and to take any and all actions which he deems necessary or proper in connection with the Company's bankruptcy case; and

FURTHER RESOLVED, that the foregoing resolutions shall remain in full force and effect, without modification, until the earliest of the following to occur: (i) date of entry of a Bankruptcy Court order confirming a plan of reorganization in the Company's bankruptcy case, (ii) date of entry of a Bankruptcy Court order dismissing the Company's bankruptcy case, (iii) date of entry of a Bankruptcy Court order converting the Company's bankruptcy case to one under Chapter 7 of the Bankruptcy Code, and (iv) date of entry of a Bankruptcy Court order appointing a chapter 11 trustee in the Company's bankruptcy case.

Dated: January 11, 2013

BELASCO THEATER ENTERTAINMENT, INC., a
California corporation

A handwritten signature in dark ink, appearing to be 'Christina Kim', written over a horizontal line.

Christina Kim, Majority Shareholder