Case 8:13-bk-12157-SC Doc 1 Filed 03/11/13 Entered 03/11/13 18:35:22 Desc Main Document Page 1 of 36

B1 (Official Form 1) (12/11) United States Bankruptcy Court Voluntary Petition CENTRAL DISTRICT OF CALIFORNIA Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse)(Last, First, Middle) DRI Energy Corporation a California Corporation All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 20-5072580 (if more than one, state all): Street Address of Debtor Street Address of Joint Debtor (No. & Street, City, and State): (No. & Street, City, and State): 17182 Armstrong Avenue Irvine, CA ZIPCODE ZIPCODE 92614-5718 County of Residence or of the County of Residence or of the Principal Place of Business: Principal Place of Business: Orange Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): ZIPCODE ZIPCODE Location of Principal Assets of Business Debtor ZIPCODE (if different from street address above): Nature of Business Chapter of Bankruptcy Code Under Which the Petition is Filed Type of Debtor (Form of organization) (Check one box.) (Check one box) (Check one box.) Chapter 7 Chapter 15 Petition for Recognition Health Care Business ☐ Individual (includes Joint Debtors) Chapter 9 of a Foreign Main Proceeding Single Asset Real Estate as defined  $\boxtimes$ See Exhibit D on page 2 of this form. Chapter 11 in 11 U.S.C. § 101 (51B) Chapter 15 Petition for Recognition Chapter 12 Corporation (includes LLC and LLP) of a Foreign Nonmain Proceeding Railroad П Chapter 13 Partnership Stockbroker Nature of Debts (Check one box) Other (if debtor is not one of the above Commodity Broker Debts are primarily consumer debts, defined Debts are primarily entities, check this box and state type of in 11 U.S.C. § 101(8) as "incurred by an business debts. Clearing Bank entity below individual primarily for a personal, family, Other or household purpose" **Chapter 15 Debtors** Tax-Exempt Entity Chapter 11 Debtors: (Check box, if applicable.) Country of debtor's center of main interests: Check one box: Debtor is a tax-exempt organization Debtor is a small business as defined in 11 U.S.C. § 101(51D). Each country in which a foreign proceeding by, under Title 26 of the United States Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). regarding, or against debtor is pending: Code (the Internal Revenue Code). Check if: Filing Fee (Check one box) Debtor's aggregate noncontingent liquidated debts (excluding debts Full Filing Fee attached owed to insiders or affiliates) are less than \$2,190,000. Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Check all applicable boxes: A plan is being filed with this petition Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Offi cial Form 3B. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). THIS SPACE IS FOR COURT USE ONLY Statistical/Administrative Information Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors 25,001-50,000  $\boxtimes$ 5,001-10,001-1,000 50-99 200-999 50,001-1-49 100-199 Over 10,000 100 000 Estimated Assets \$10,000,001 \$1,000,001 \$50,000,001 \$100,001 to \$500,001 \$100,000,001 \$500,000,001 More than ∐ \$0 to \$50,001 to \$50,000 \$100,000 \$500,000 10 S l to \$10 to \$50 to \$100 to \$500 to \$1 billion \$1 billion million million million million million Estimated Liabilities 50 ιο \$10,000,001 \$100,000,001 \$50,001 to \$50,000,001 \$500,000,001 \$100 001 to \$500 00i \$1,000,001 More than to \$1 \$1 billion \$50,000 \$100,000 to \$10 to \$100 \$500,000 to \$50 to \$500 to \$1 billion

B1 (Official Form 1) (12/11)		FORM B1, Page 2	
Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s):  DRI Energy Corporation,  a California Corporation		
All Prior Bankruptcy Cases Filed Within Last 8 Ye	<del></del>	<del></del>	
Location Where Filed:	Case Number:	Date Filed:	
USBC - Santa Ana Division`	8:93-bk-18783 RA	8/10/93 Closed	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of	this Debtor (If more than one, attac	h additional sheet)	
Name of Debtor:	Case Number:	Date Filed:	
DRI Companies District:	Polotionakin	03/11/2013	
Central District - Santa Ana	Relationship:	Judge:	
Exhibit A	Affiliate Exhi	bit B	
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under Chapter 11)    Exhibit A is attached and made a part of this petition    Exhibit C			
(To be completed by every individual debtor. If a joint petition is filed, each s  Exhibit D, completed and signed by the debtor, is attached and made  If this is a joint petition:  Exhibit D also completed and signed by the joint debtor is attached an	part of this petition.	t D.)	
Information I	Regarding the Debtor - Venue		
<ul> <li>(Check</li> <li>☑ Debtor has been domiciled or has had a residence, principal place of busin preceding the date of this petition or for a longer part of such 180 days the</li> <li>☑ There is a bankruptcy case concerning debtor's affiliate, general partner, of Debtor is a debtor in a foreign proceeding and has its principal place of business or assets in the United States but is a defendant the interests of the parties will be served in regard to the relief sought in the</li> </ul>	an in any other District. or partnership pending in this District. usiness or principal assets in the United States in th it in an action proceeding [in a federal or state cour	nis District, or has no	
· ·	Resides as a Tenant of Residential Property pplicable boxes.)		
☐ Landlord has a judgment against the debtor for possession of debtor	's residence. (If box checked, complete the following	ng.)	
	(Name of landlord that obtained judgme	nt)	
Debtor claims that under applicable nonbankruptcy law, there are c entire monetary default that gave rise to the judgment for possession	ircumstances under which the debtor would be per	mitted to cure the	
Debtor has included with this petition the deposit with the court of a period after the filing of the petition.	any rent that would become due during the 30-day	·	
☐ Debtor certifies that he/she has served the Landlord with this certific	cation. (11 U.S.C. § 362(I)).		

Main Doc	
81 (Official Form 1) (12/11)  Voluntary Petition	Name of Debtor(s):
(This page must be completed and filed in every case)	DRI Energy Corporation,
	a California Corporation Signatures
······································	<u> </u>
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct.  [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  (Check only one box.)
proceed under chapter 7.  [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b)	☐ I request relief in accordance with chapter 15 of title 11, United States  Code. Certified copies of the documents required by 11 U.S.C. § 1515  are attached.
request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X Signature of Debtor  X Signature of Joint Debtor	(Signature of Foreign Representative)  (Printed name of Foreign Representative)
Telephone Number (if not represented by attorney)  Date	(Date)
Signature of Attorney for Debtor(s)  Todd C. Ringstad 97345  Printed Name of Attorney for Debtor(s)  Ringstad & Sanders LLP  Firm Name  2030 Main Street  Address  Suite 1200	Signature of Non-Attorney Bankruptcy Petition Preparer  I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110 (h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
Irvine, CA 92614 949 851-7450	Printed Name and title, if any, of Bankruptcy Petition Preparer
Telephone Number  3/11/2013  Date  *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)  (Required by 11 U.S.C. § 110.)
Signature of Debtor (Corporation/Partnership)  declare under penalty of perjury that the information provided  in this petition is true and correct, and that I have been  inthorized to file this petition on behalf of the debtor.  The debtor requests the relief in accordance with the chapter of  title 11. United States Code, specified in this petition.	X  Date  Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided

#### Signature of Debtor (Corporation/

The debtor requests the relief in accordance with the ch title 11, United States Code, specified in this petition

Signature of Authorized Individual

Timothy M. Davey

Printed Name of Authorized Individual

Title of Authorized Individual

3/11/2013

Date

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Case 8:13-bk-12157-SC

Main Document

Doc 1 Filed 03/11/13 Entered 03/11/13 18:35:22 Desc Page 4 of 36

B1 (Official Form 1) (12/11)

FORM B1, Page 4

#### ADDITIONAL PENDING BANKRUPTCY CASES FILED BY ANY SPOUSE, PARTNER OR AFFILIATE OF THIS DEBTOR

Name of Debtor:	Case Number:	Date Filed:	
DRI Commercial Corporation		03/11/2013	
District:	Relationship:	Judge:	
Central District - Santa Ana	Affiliate		
Name of Debtor:	Case Number:	Date Filed:	
DRI Residential Corporation		03/11/2013	
District:	Relationship:	Judge:	
Central District - Santa Ana	Affiliate		
Name of Debtor:	Case Number:	Date Filed:	
Lumeta, Inc.		03/11/2013	
District:	Relationship:	Judge:	
Central District - Santa Ana	Affiliate		

Case 8:13-bk-12157-SC Doc 1 Filed 03/11/13 Entered 03/11/13 18:35:22 Main Document Page 5 of 36 Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number FOR COURT USE ONLY Todd C. Ringstad, SBN 97345 Telephone: 949 851-7450 RINGSTAD & SANDERS LLP Fax: 949 851-6926 2030 Main Street, Suite 1200 Email: todd@ringstadlaw.com Irvine, CA 92614 Attorney for: Debtor **UNITED STATES BANKRUPTCY COURT** CENTRAL DISTRICT OF CALIFORNIA CASE NO.: 11 In re: DRI Energy Corporation, a California Corporation CHAPTER: Debtor(s). ADV. NO.: **ELECTRONIC FILING DECLARATION** (CORPORATION/PARTNERSHIP) Date Filed: 03/11/2013 Petition, statement of affairs, schedules or lists Amendments to the petition, statement of affairs, schedules or lists Date Filed: Other: Date Filed: PART I - DECLARATION OF AUTHORIZED SIGNATORY OF DEBTOR OR OTHER PARTY I, the undersigned, hereby declare under penalty of perjury that: (1) I have been authorized by the Debtor or other party on whose behalf the above-referenced document is being filed (Filing Party) to sign and to file, on behalf of the Filing Party, the above-referenced document being filed electronically (Filed Document); (2) I have read and understand the Filed Document; (3) the information provided in the Filed Document is true, correct and complete; (4) the "/s/," followed by my name, on the signature lines for the Filing Party in the Filed Document serves as my signature on behalf of the Filing Party and denotes the making of such declarations, requests, statements, verifications and certifications by me and by the Filing Party to the same extent and effect as my actual signature on such signature lines; (5) I have actually signed a true and correct hard copy of the Filed Document in such places on behalf of the Filing Party and provided the executed hard copy of the Filed Document to the Filing Party's attorney; and (6) I, on behalf of the Filing Party, have authorized the Filing Party's attorney to file the electronic version of the Filed Document and this Declaration with the United States Bankruptcy Court for the Central District of California. 03/11/2013 Signature of Authorized Signatory of Filing Date Timothy M. Davey Printed Name of Authorized Signatory of Filing Party Title of Authorized Signatory of Filing Party PART II - DECLARATION OF ATTORNEY FOR FILING PARTY I, the undersigned Attorney for the Filing Party, hereby declare under penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Filing Party signed the Declaration of Authorized Signatory of Debtor or Other Party before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by "/s/, followed by my name, and have obtained the signature of the authorized signatory of the Filing Party in the locations that are indicated by "/s/," followed by the name of the Filing Party's authorized signatory, on the true and correct hard copy of the Filed Document; (4) I shall maintain the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document available for review upon request of the Court or other parties; 03/11/2013 Signature of Attorney for Filing Parts Date

This form is mandatory by Order of the United States Bankruptcy Court for the Central District of California.

Todd C. Ringstad

Printed Name of Attorney for Filing Party

B4 (Official Form 4) (12/07) 8:13-bk-12157-SC Doc 1 Filed 03/11/13 Entered 03/11/13 18:35:22 Desc Main Document Page 6 of 36

# UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA Santa Ana DIVISION

In re DRI Energy Corporation
a California Corporation

Case No.
Chapter 11

Debtor(s)

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name of Creditor and Complete	Name, Telephone Number and	Nature of Claim	Indicate if Claim	Amount of Claim
Mailing Address Including	Complete Mailing Address,	(Trade Debt,	is Contingent,	(If Secured Also
Zip Code	Including Zip Code, of Employee,	Bank Loan,	Unliquidated,	State Value of
	Agent, or Department of Creditor	Government	Disputed, or	Security)
	Familiar with Claim	Contract, etc.)	Subject to	
	Who May Be Contacted		Setoff	
1	Phone: 714 557-2930	Trade Debt		\$ 596,460.90
Roofing Supply Group	Roofing Supply Group			
2734 Susan Street	2734 Susan Street			
Santa Ana CA 92704	Santa Ana CA 92704			
	· .			
2	Phone: 760 268-0124	Trade Debt	•	\$ 561,243.25
ABC Supply Co Inc.	ABC Supply Co Inc.			
5621 Palmer Way	5621 Palmer Way			
Carlsbad CA 92010	Carlsbad CA 92010			
.*			•	
3	Phone: 317 575-7000	Trade Debt		\$ 370,867.71
Firestone Building	Firestone Building			
Products	Products			
250 W. 96th Street	250 W. 96th Street			
Indianapolis IN 46260	Indianapolis IN 46260			•
4	Phone: 415 268-8898	Trade Debt		\$ 317,827.20
Suntech America	Suntech America			
71 Stevenson St.	71 Stevenson St.			
10th Floor	10th Floor	·		
San Francisco CA 94105	San Francisco CA 94105			
5	Phone: 818 768-4661	Trade Debt		<i>\$ 232,553.03</i>
Lowry's	Lowry's			
8501 Telfair Ave.	8501 Telfair Ave.			
Sun Valley CA 91352	Sun Valley CA 91352			
		J		

Debtor(s)

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete	Name, Telephone Number and	Nature of Claim	Indicate if Claim	Amount of Claim
Mailing Address Including	Complete Mailing Address,	(Trade Debt,	is Contingent,	(If Secured Also
Zip Code	Including Zip Code, of Employee,	Bank Loan,	Unliquidated,	State Value of
	Agent, or Department of Creditor	Government	Disputed, or	Security)
	Familiar with Claim Who May Be Contacted	Contract, etc.)	Subject to Setoff	,
6	Phone: 808 836-6955	Trade Debt		\$ 219,842.15
Ohana Environmental	Ohana Environmental			
Construct	Construct			
2968 Ualena Street	2968 Ualena Street			
Honolulu HI 96819	Honolulu HI 96819			
7	Phone: 714 894-7142	Trade Debt		\$ 214,870.00
Jeff Penn	Jeff Penn	0		
PO Box 11376	PO Box 11376			
Westminister CA 92685	Westminister CA 92685			
8	Phone: 800 827-3168	Trade Debt		\$ 162,976.00
Federal Prisons	Federal Prisons	Trade Debt		7 102,3/0.00
3301 Leestown Road	3301 Leestown Road			
Lexington KY 40511	Lexington KY 40511			
	Designation in Tools			
9	Phone: 323 753-5131	Trade Debt		\$ 125,460.64
Main Electric		Trade Debt		\$ 123,460.64
6700 S. Main Street	Main Electric 6700 S. Main Street			
Los Angeles CA 90003	Los Angeles CA 90003			•
nos migeres ca 90003	105 Angeles CA 90005		-	
10	Phone: 800 441-1215	m	-	¢ 114 400 75
SC Fuels		Trade Debt	1.	\$ 114,480.75
1800 W. Katella	SC Fuels 1800 w. Katella			
			·	
Suite #400 Orange CA 92867	Suite #400 Orange CA 92867			
11				4 440 044 56
	Phone: 714 567-0198	Trade Debt		\$ 110,244.56
Structural Materials Co.	Structural Materials Co.			
1201 E. McFadden Ave Santa Ana CA 92705	1201 E. McFadden Ave	· ·		
Santa Ana CA 92705	Santa Ana CA 92705			
12	Phone: 781 828-5400	Trade Debt		\$ 104,134.76
 Sika Sarnafil, Inc	Sika Sarnafil, Inc	Trace Dept		,,,
100 Dan Road	100 Dan Road		.	
Canton MA 2021	Canton MA 2021			
13	Phone: 970 407-6610	Trade Debt	·	\$ 98,741.07
Advanced Energy	Advanced Energy		.	
Industries, I	Industries, I			
1625 Sharp Point Drive	1625 Sharp Point Drive			
Fort Collins CO 80525	Fort Collins CO 80525	1		

Debtor(s)

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
14	Phone: 866 586-2639	Trade Debt		\$ 96,795.05
American Express	American Express			
2975 W. Corporate Lakes	2975 W. Corporate Lakes	,		
Blvd	Blvd			,
Weston FL 33331-3626	Weston FL 33331-3626			
15	Phone: 714 449-2350	Trade Debt		\$ 81,207.79
Allied Building Products	Allied Building Products	12200 2020		
Corp	Corp			
1244 N Anaheim Blvd	1244 N Anaheim Blvd			
Anaheim CA 92801	Anaheim CA 92801			
	31.01.01.11			
16	Phone: 888 667-8544	Trade Debt		\$ 80,174.85
Aetna Inc.	Aetna Inc.			
5001 Airport Plaza Drive	5001 Airport Plaza Drive			
Suite 200	Suite 200			
Long Beach CA 90815	Long Beach CA 90815			
17	Phone: 925 280-8343	Trade Debt		\$ 72,527.32
City Electric	City Electric			
1475 N. Broadway	1475 N. Broadway			
Suite 310	Suite 310			
Walnut Creek CA 94596	Walnut Creek CA 94596			
18	Phone: 714 258-3300	Trade Debt		\$ 68,361.10
White Cap Construction	White Cap Construction			
Supply	Supply			
1723 S Ritchey Street	1723 S Ritchey Street			
Santa Ana CA 92705	Santa Ana CA 92705			
19	Phone: 617 330-1100	Trade Debt		\$ 68,085.00
Lexington Insurance Co.	Lexington Insurance Co.		.	
100 Summer Street	100 Summer Street			
Boston MA 2110	Boston MA 2110			
20	Phone: 770 922-9000	Trade Debt	.	\$ 58,433.05
Acuity Brands Company	Acuity Brands Company	Trade Debt		55,455.05
One Lithonia Way	One Lithonia Way			
	Conyers GA 30012			,
Conyers GA 30012				

в (Official Form 4 (Qarge 8:13-bk-12157-SC Doc 1 Filed 03/11/13 Entered 03/11/13 18:35:22 Desc Main Document Page 9 of 36 Debtor(s)

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

Timothy M. Davey		CEO	of the	Corporation	named
s debtor in this case, declare ur	nder penalty of perjury that I i	nave read the foregoing List of Creditors Hold	ing Twenty Largest	Unsecured Claims and that	•
hey are true and correct to the b	est of my knowledge, inform	ation and belief.			
		1	Λ		
			/}		
Date: 3/11/2013	Signature				
·····	<u> </u>	othy M. Davey			
	Tille: CHO				

# STATEMENT OF RELATED CASES INFORMATION REQUIRED BY LOCAL RULE 1015-2 UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, an affiliate of the debtor, any copartnership or joint venture of which the debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of such prior proceeding, date filed, nature thereof the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

#### None

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control, as follows: (Set forth the complete number and title of such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

#### None

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

Case Number:

Title: DRI Companies

Date: 03/11/2013 Nature: Chapter 11

Judge:

Court: Central District - Santa Ana

Disposition: Filed concurrently herewith

Real Property included on Schedule A:

Title: DRI Commercial Corporation

Date: 03/11/2013 Nature: Chapter 11

Judae:

Court: Central District - Santa Ana
Disposition: Filed concurrently herewith

Real Property included on Schedule A:

Case Number:

Title: DRI Residential Corporation

Date: 03/11/2013 Nature: Chapter 11

Judge:

Court: Central District - Santa Ana
Disposition: Filed concurrently herewith

Real Property included on Schedule A:

Case Number:

Title: Lumeta, Inc.
Date: 03/11/2013
Nature: Chapter 11

Judge:

Court: Central District - Santa Ana
Disposition: Filed concurrently herewith

Real Property included on Schedule A:

Case Number: 8:93-bk-18783 RA

Title: Davey Roofing Inc.

Date: 8/10/93 Closed

Nature: Chapter 11

Judge: Robert A. Alberts

Court: USBC - Santa Ana Division`

Disposition: Closed

Real Property included on Schedule A:

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding (s).)

None

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Irvine

,California.

Dated 03/11/2013

Debtor: DRI Energy Corporation

Timothy M. Davey, CEO

Doc 1 Filed 03/11/13 Entered 03/11/13 18:35:22 D Main Document Page 12 of 36

Verification of Creditor Mailing List - (Rev. 10/05)

2003 USBC, Central District of California

# MASTER MAILING LIST Verification Pursuant to Local Rule 1007-2(d)

Name <u>Todd C. Ringstad</u>	· · · · · · · · · · · · · · · · · · ·
Address 2030 Main Street Suite 1200 Irvine, CA 92	2614
Telephone 949 851-7450	
[X] Attorney for Debtor(s)	
[ ] Debtor In Pro Per	
UNITED STATES BANKRU	PTCY COURT
CENTRAL DISTRICT OF C	CALIFORNIA
List all names including trade names, used by Debtor(s) within last 8 years:	Case No.
In re DRI Energy Corporation	Chapter 11
VERIFICATION OF CREDITO	OR MAILING LIST
The above named debtor(s), or debtor's attorney if applicable, do attached Master Mailing List of creditors, consisting of <u>24</u> she debtor's schedules pursuant to Local Rule 1007-2(d) and I/we as	et(s) is complete, correct and consistent with the
	1
Date: 3/11/2013 Debtor:	DAT Energy Corporation
Attorney: Todd C. Ringstad Joint De	btor:

DRI Energy Corporation 17182 Armstrong Avenue Irvine CA 92614-5718

Todd C Ringstad 2030 Main Street Suite 1200 Irvine CA 92614 ABC Supply Co Inc 5621 Palmer Way Carlsbad CA 92010

Acuity Brands Company One Lithonia Way Conyers GA 30012

Advanced Energy Industries I 1625 Sharp Point Drive Fort Collins CO 80525

Aetna Inc 5001 Airport Plaza Drive Suite 200 Long Beach CA 90815

All Spec Sheet Metal Inc 547 Bliss Ave Pittsburg CA 94565

Allied Building Products Corp 1244 N Anaheim Blvd Anaheim CA 92801

Allied Insurance PO Box 514540 Los Angeles CA 90051-4540

American Express 2975 W Corporate Lakes Blvd Weston FL 33331-3626

American Lead Fabricators (U 1000 E Orangefair Lane Anaheim CA 92801

American Scissor Lift Inc 3847 Duck Creek Drive Stockton CA 95215-7956 American Veteran Inc 13507 Van Nuys Blvd Suite #330416 Pacoima CA 91331

ARC 345 Clinton Street Costa Mesa CA: 92626

Archer Norris 2033 North Main Street Suite #800 Walnut Creek CA 94596

BAYARD 222 Delaware Ave Suite 900 Wilmington DE 19899

BCS Solutions 12272 Monarch Street Garden Grove CA 92841

Bendall Metal Products LLC 7055-B Commerce Circle Pleasanton CA 94588

Bilco P O Box 845668 Boston MA 02284-5664

Blue Star Gas 10802 E Marginal Way S Tukwila WA 98168

Bomber Pacific 18421 Delaware St Huntington Beach CA 92648 Bremer Whyte Brown& O'Meara L 20320 S W Birch St Newport Beach CA 92660

Bristolite Skylights 401 E Goetz Avenue Santa Ana CA 92707

Bruce's Tire Inc 2400 Prune Ave Fremont CA 94539-6732

Caliper 506 Carnegie Center Suite 300 Princeton NJ 08540-6243

CALPLY PO Box 749361 Los Angeles CA 90074-9361

CarQuest of Clawiter Rd #7336 24005 Clawiter Rd Hayward CA 94545

CDW Direct LLC PO Box 75723 Chicago IL 60675-5723

Cintas Corporation 15541 Mosher Ave Tustin CA 92780

Citi Cards Processing Center Des Moines IA 50363-0001

City Auto Supply 14300 Catalina Street San Leandro CA 94577 City of Fontana 8353 Sierra Avenue Fontana CA 92335

Cleasby Mfg Co Inc 1414 Bancroft Avenue San Francisco CA 94124

Coller Industries 175 West 2700 South Suite 101 Salt Lake City UT 84115

Colonial Life PO Box 903 Columbia SC 29202

Comfort Mechanical Systems 10612 Pullman Court Rancho Cucamonga CA 91730

Concert Group Logistics 1430 Branding Ave Suite 150 Downers Grove IL 605515

Costa Mesa Auto Glass 2285 Newport Blvd Costa Mesa CA 92627

CoStar Group Inc P O Box 791123 Baltimore MD 21279-1123

CPA Global Ltd 2318 Mill Road 12th Floor Alexandria VA 22314 Crane Rental Service Inc 1901 W Collins Orange CA 92667

Crazy Charlie's Fuel 13700 Catalina Street San Leandro CA 94577

DBA Intermountain Supply 7011 East Mission Ave Spokane WA 99212

Denovo Ventures LLC 28202 Cabot Road Suite 300 Laguna Niguel CA 92677

DHX Dependable Hawaiian Expre PO Box 513370 Los Angeles CA 90051-3370

Diamond Speed Products Inc P O Box 502 Franklin Park IL 60131

Discovery Builders Inc 4061 Port Chicago Hwy Suite H Concord CA 94520

Donald R White Tax Collector 1221 Oak Street Oakland CA 94612-4285

EBMUD PO Box 1000 Oakland CA 94649-0001

EDCO Waste & Recycling Servic P O Box 5488 Buena Park CA 90622-5488 Enterprise Roofing Service I P O Box 5130 Concord CA 94524-0130

Equipment Direct Inc P O Box 670 Yorba Linda CA 92686

Fastenal Company P O Box 1286 Winona MN 55987-1286

FedEx P O Box 7221 Pasadena CA 91109-7321

Ferguson Enterprises File #56809 Los Angeles CA 90074-6809

FH Dailey 800 Davis Street San Leandro CA 94577

Firestone Building Products 250 W 96th Street Indianapolis IN 46260

Fleet Pride 21130 Cabot Blvd Hayward CA 94545

Fleet Services Inc PO Box 568 Atwood CA 92811

FTIgroup 4228 N Central Expwy LB 31 Dallas TX 75206 GAFMC 1361 Alps Road Building 2 Wayne NJ 7470

Glenn M Gelman & Associates 1940 East 17th Street Santa Ana CA 92705-8606

Grainger-856467220 SC Dept 856467220 Palatine IL 60038-0001

Graphic Impressions 4341 E La Palma Ave Anaheim CA 92807

Grease Guard 2410 Vantage Drive Elgin IL 60124

Guaranty Chevrolet 711 17th Street Santa Ana CA 92711-1566

Guardian PO Box 677458 Dallas TX 75267

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Home Depot - COMMERCIAL (5298 PO Box 183176 Columbus OH 43218-3176

In Sync Computer Solutions I 23041 Avenida de la Carlotta Suite 270 Laguna Hills CA 92653

Industrial Metal Supply 8300 San Fernando Blvd Sun Valley CA 91352

Intech Equipment PO Box 790379 St Louis MO 63179-0379

Iron Mountain P O Box 601002 PASADENA CA 91189-1002

Irvine Ranch Water District P O Box 51403 Los Angeles CA 90051-5703

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Katten Muchin Rosenman LLP 2029 Century Park East #2600 Los Angeles CA 90067-3012

Kimball Midwest Dept L-2780 Columbus OH 43260-2780

King Crane Service PO Box 1657 San Leandro CA 94577-0393 Konica Minolta P O Box 100706 Pasadena CA 91189-0706

Konica Minolta Bus Solutions 1831 CommerCenter West San Bernardino CA 92408

Konica Minolta Premier PO Box 41602 Philadelphia PA 19101-1602

La Quinta Inn San Diego 641 Camino Del Rio South San Diego CA 92108

La Quinta Inn Seattle Sea-Tac 2824 S 188th Street Seattle WA 98188

La Quinta Inn Ventura 5818 Valentine Rd Ventura CA 93003

La Quinta Inns & Suites 2721 Hotel Terrace Santa Ana CA 92705

Lane-Aire Mfg Corp P O Box 4485 Carson CA 90749

Lexington Insurance Co 100 Summer Street Boston MA 2110

LexisNexis Risk Solutions Inc PO Box 7247-0377 Philadelphia PA 19170 Lockton Insurance Brokers In 725 S Figueroa St 35th Floor Los Angeles CA 90017

Los Angeles Freightliner PO Box 101284 Pasadena CA 91189-1284

Lowry's 8501 Telfair Ave Sun Valley CA 91352

Manufacturers Direct 7268 Bellaire Avenue N Hollywood CA 91605

Mass Mutual P O BOX 92485 CHICAGO IL 60675-2483

Mattson Resources LLC PO Box 2999 Phoenix AZ 85062-2999

McFadden-Dale Hardware Co 129 N Maple Street Corona CA 92880-1735

Mobile Mini P O Box 79149 Phoenix AZ 85062-9149

Monster Inc File 70104 Los Angeles CA 90074-0104

Murphy Austin Adams Schoenfel 304 "S" Street Sacramento CA 95811-6906 Mutual Propane 1310 E Sixth Street Corona CA 92879

Napa Auto Parts File 56893 Los Angeles CA 90074-6893

New Image Promotions 1601 Monrovia Ave Costa Mesa CA 92627-4404

Northwest Services 2016 87th Ave Ct E Edgewood WA 98371

Oasis Creative PlantScapes In 2856 Via Amapola San Clemente CA 92673

Occupational Health Centers PO Box 3700 Rancho Cucamonga CA 91729-3700

Office Depot PO Box 70025 Los Angeles CA 90074-0025

Ohana Environmental Construct 2968 Ualena Street Honolulu HI 96819

Olive Freeman Properties 10722 Arrow Route #500 Rancho Cucamonga CA 91703

Orange County Auto Parts Co 515 E First St Santa Ana CA 92701 Pacific Supply Company SC 1201 E McFadden Ave Santa Ana CA 92705

Payne & Fears LLP 4 Park Plaza Suite 1100 Irvine CA 92614

Performance Building Services 28892 Marguerite Parkway Suite 210 Mission Viejo CA 92692

Pete's Road Service Inc 2230 E Orangethorpe Ave Fullerton CA 92831

PG & E (use) Box 997300 Sacramento CA 95899-7300

Planned Benefits Systems Inc 6377 S Revere Parkway Suite 350 Centennial CO 80111

Plasteco Inc P O Box 24158 Houston TX 7229-4158

Praxair Distribution Inc Dept LA 21511 Pasdena CA 91185-1511

Precision Sheet Metal Fabrica 133 Taylor Sands Street Longview WA 98632 Preferred Alliance Inc 4160 Dublin Blvd Suite 400 Dublin CA 94568-7756

Premium Assignment Corporatio PO Box 8000 Tallahassee FL 32314-8000

Purchase Power P.O Box 371874 Pittsburgh PA 15250-7874

Quick Signs 14051 Newport Ave Ste A Tustin CA 92680

Roof Line Supply & Delivery PO Box 748073 Los Angeles CA 90074-8073

Roofers Mart of So Calif In 817 Fairway Drive Walnut CA 91788-4028

Roofing Supply Group 2734 Susan Street Santa Ana CA 92704

Safe Side LLC 13949 Ramona Ave Unit E Chino CA 91710

Safety-Kleen Corp P O Box 7170 Pasadena CA 91109-7170 Salesforce com PO Box 842569 Boston MA 02284-2569

Satcon Power Systems Box 83088 Woburn MA 01813-3088

SC Fuels 1800 w Katella Suite #400 Orange CA 92867

Schaeffer Law Client Trust Ac 2929 East Camelback Suite 216 Phoenix AZ 85016

Schafer and Weiner PLLC 40950 Woodward Ave Bloomfield Hills MI 48304

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Sika Sarnafil Inc 100 Dan Road Canton MA 2021

Sima Berner Reid 5001 Airport Plaza Drive Suite 200 Long Beach CA 90815

SKS Petroleum Distributors PO Box 469110 Escondido CA 92046-9110 Smalley & Company-Dept 217 PO Box 910217 Denver CO 80291-0217

So Cal Sanitation 163 Sixth Avenue City of Industry CA 91746

Soprema P O Box 75755 Cleveland OH 44101

Sprint PO Box 219100 Kansas City MO 64121-9100

Structural Materials Co 1201 E McFadden Ave Santa Ana CA 92705

Sullivan Hill Lewin Rez & 550 West C Street
Suite 1500
San Diego CA 92101-3540

Sun Life and Health Insurance P O Box 6168 Carol Stream IL 60197-6168

Sunbelt Rentals PO Box 409211 Atlanta GA 30384-9211

Suntech America 71 Stevenson St 10th Floor San Francisco CA 94105

Terminix P O Box 742592 Cincinnati OH 45274-2592 The DOT Printer 2424 McGaw Avenue Irvine CA 92614-5834

The Gas Company P O Box C Monterey Park CA 91756-5111

The Marina Inn 68 Monarch Bay Drive San Leandro CA 94577

Thorsnes Litigation Services 2550 Fifht Avenue Ninth Floor San Diego CA 92103

Tustin Transmission 14122 Newport Ave Tustin CA 92780

tw telecom PO Box 172567 Denver CO 80217-2567

Tyco Integrated Security LLC PO Box 371967 Pittsburgh PA 15250-7967

United Rentals - File 51122 File 51122 Los Angeles CA 90074-1122

United Site Services acct CAN PO Box 53267 Phoenix AZ 85072-3267

United Textile 751 143 rd Ave San Lorenzo CA 94578 Unity Courier Service Inc 3231 Fletcher Drive Los Angeles CA 90065

UPS P O Box 894820 LOS ANGELES CA 90189-4820

Vasco Road Landfill PO Box 749313 Los Angeles CA 90074-9313

Verizon Business PO Box 371873 Pittsburgh PA 15250-7873

Verizon Wireless PO Box 660108 Dallas TX 75266-0108

Waste Management PO Box 541065 Los Angeles CA 90054-1065

Western Sheet Metal 190 E Harrison St Unit B Corona CA 92879

White Cap Construction Supply 1723 S Ritchey Street Santa Ana CA 92705

Young's Sales Repair & Rental PO Box 750 Mira Loma CA 91752-0750

Zanker Material Processing Fa 1500 Berger Drive San Jose CA 95112 Ally P O Box 380902 Bloomington MN 55438-0902

Arden Realty PO Box 31001-0751 Pasadena CA 91110-0751

Blason Industries P O Box 2222 Monrovia CA 91016

BOE environmental tax PO Box 942879 Sacramento CA 94279-6001

BOE sales / use tax 450 N Street Sacramento CA 94279-0035

Bradley Concrete 853 Buckeye Court Milpitas CA 95035

capital safety NW7502 PO Box 1450 Minneapolis MN 55485-7502

Carisma Mobile Car Wash & Deta 2007 Via Concha San Clemente CA 92673

Carlisle Roofing Systems Inc 21485 Network Place Chicago IL 60673-1227

Cathay Bank 9650 Fair Drive Floor 8 El Monte CA 91731-3005 Chem-Coat Industries Inc 1926 Copper Street Garland TX 75042

City Electric 1475 N Broadway Suite 310 Walnut Creek CA 94596

City of Los Angeles 200 N Spring St Room 101 Los Angeles CA 90012

City of Seattle PO Box 34017 Seattle WA 98124-1017

Construction Safety Equipment Inc 2907 Cliff Drive Newport Beach CA 92663

Coronel Felipe 10402 Casanes Ave Downey CA 90241

Cory McDermott 6017 Cannich Rd Riverside CA 92507

Crystal Springs PO Box 660579 Dallas TX 75266-0579

Dave Adams 6821 Bonnie Dr Huntington Beach CA 92647

David Kehle 1916 Bonair Drive SW Seattle WA 98116 DF Properties 17182 Armstrong Avenue Irvine CA 92614

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Federal Prisons 3301 Leestown Road Lexington KY 40511

Franchise Tax Board Bankruptcy Section MS A-340 P O Box 2952 Sacramento CA 95812-2952

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Internal Revenue Service P O Box 7346 Philadelphia PA 19101-7346

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Jeff Penn PO Box 11376 Westminister CA 92685

Johns Manville P O Box 100624 Pasadena CA 91189-0624

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Pitney Bowes P O Box 741 Stanford CT 6913

Post Alarm System 47 E St Joseph St Arcadia CA 91006

Rivera Astrubal 1913 W Maple Ave Orange CA 92868

Rodriguez J Candelario 278 Calistoga Dr Pittsburg CA 94565

Rodriguez Misael 13808 Clarkdale Ave #7 Norwalk CA 90650

Rohm Insurance Agency 26 Plaza Square #200 Orange CA 92866

RWC Building Products 1918 W Grant St Phoenix AZ 85009

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