| United States Bankruptcy Court Central District of California | | | Voluntar | y Petition | |
|--|---|--------------------------------------|--|--|-------------------------------------|
| Name of Debtor (if individual, enter Last, First, Middle): Know Weigh, LLC | | | Debtor (Spouse) (Last, First | , Middle): | |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): None | | | nes used by the Joint Debtor and trade names | | S |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (I (if more than one, state all): EIN: 20-8526956 | TIN) No./Complete EIN | Last four digits (if more than or | | axpayer I.D. (IT) | IN) No./Complete EIN |
| Street Address of Debtor (No. and Street, City, and State 4558 Sherman Oaks Ave, 2nd Floor |) | Street Address | of Joint Debtor (No. and Str | reet, City, and St | ate |
| Sherman Oaks, CA | ZIPCODE 91403 | | | | ZIPCODE |
| County of Residence or of the Principal Place of Business | | County of Resi | idence or of the Principal Pla | ace of Business: | |
| Los Angeles | | | | | |
| Mailing Address of Debtor (if different from street address | ss): | Mailing Addre | ss of Joint Debtor (if differe | nt from street ad | dress): |
| | ZIPCODE | _ | | | ZIPCODE |
| Location of Principal Assets of Business Debtor (if different | ent from street address a | bove): | | | ZIPCODE |
| Type of Debtor (Form of Organization) (Check one box) | Nature of Business (Check one box) Health Care Busines | s | | kruptcy Code U | one box) |
| ☐ Individual (includes Joint Debtors) **See Exhibit D on page 2 of this form.** **Corporation (includes LLC and LLP) ☐ Partnership | Single Asset Real Es 11 U.S.C. § 101 (51) Railroad Stockbroker | | Chapter 9 Chapter 11 | Chapter 15 P Recognition Main Procee | of a Foreign |
| Other (If debtor is not one of the above entities, check this box and state type of entity below.) | Commodity Broker Clearing Bank Residential Real Estate | : | ☐ Chapter 12 ☐ Chapter 13 | Chapter 15 P Recognition Nonmain Pro | of a Foreign |
| Chapter 15 Debtors | Tax-Exempt | | Natu | ire of Debts | |
| Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending: | Check box, if ap Debtor is a tax-exer under Title 26 of th Code (the Internal I | mpt organization to United States | Oche (Che (Che (Che (Che (Che (Che (Che (C | J.S.C. Y by an | Debts are primarily business debts. |
| regarding, or against deolor is pending. | Code (the Thiernai I | | personal, family, or household purpose." | or u | |
| Filing Fee (Check one box) | | Check o | Chapter 11 D | Debtors | |
| Full Filing Fee attached | | ☐ Del | btor is a small business as de btor is not a small business a | | |
| Filing Fee to be paid in installments (applicable to inc signed application for the court's consideration certify to pay fee except in installments. Rule 1006(b). See | ring that the debtor is una | able Deb | f: tor's aggregate noncontingent lid ders or affiliates) are less than \$2 \doldardol | 2,490,925 (amount . | - |
| Filing Fee waiver requested (applicable to chapter 7 in attach signed application for the court's consideration | | Check a | all applicable boxes blan is being filed with this p ceptances of the plan were so sses of creditors, in accordan | petition. | |
| Statistical/Administrative Information | | Oldi | sses of electrons, in decordan | ice with 11 c.s. | THIS SPACE IS FOR |
| Debtor estimates that funds will be available for distribution to Debtor estimates that, after any exempt property is excluded a distribution to unsecured creditors. | | paid, there will be | no funds available for | | COURT USE ONLY |
| Estimated Number of Creditors | | | | | |
| □ □ □ □ □ 1-49 50-99 100-199 200-999 | 1,000- 5,001- 5,000 10,000 | 10,001- 25,000 | 25,001- 50,001- 50,000 100,000 | Over 100,000 | |
| \$50,000 \$100,000 \$500,000 to \$1 to | 0,000,001 \$10,000,001 \$10 to \$50 Ilion million | \$50,000,001 to \$100 million | \$100,000,001 \$500,000,001 to \$500 to \$1 billion | More than \$1 billion | |
| Estimated Liabilities | | \$50,000,001 to \$100 million | \$100,000,001 \$500,000,001 to \$500 to \$1 billion million | More than \$1 billion | |

| | ing Bankruptcy Case Filed by any Spouse, Partner or Afl | | |
|---|--|---|--|
| | | | |
| Name of Debtor: | NONE | Case Number: | Date Filed: |
| District: | | Relationship: | Judge: |
| 10K and 10Q) w | Exhibit A if debtor is required to file periodic reports (e.g., forms ith the Securities and Exchange Commission pursuant to 1) of the Securities Exchange Act of 1934 and is requesting er 11) | whos I, the attorney for the petition have informed the petition 12, or 13 of title 11, Ui | Exhibit B be completed if debtor is an individual as debts are primarily consumer debts) coner named in the foregoing petition, declare are that [he or she] may proceed under chapter anited States Code, and have explained the chapter. I further certify that I delivered by 11 U.S.C. § 342(b). |
| Exhibit A | is attached and made a part of this petition. | XSignature of Attorney | for Debtor(s) Date |
| | Exhi when or have possession of any property that poses or is alleged exhibit C is attached and made a part of this petition. | bit C to pose a threat of imminent and | nd identifiable harm to public health or safety? |
| No. | Exhibit C is attached and made a part of this petition. | | |
| Exhibit 1 | d by every individual debtor. If a joint petition is filed, each completed and signed by the debtor is attached and made a etition: | | h a separate Exhibit D.) |
| Exhibit I | O completed and signed by the debtor is attached and made a | part of this petition. | h a separate Exhibit D.) |
| Exhibit I | O completed and signed by the debtor is attached and made a etition: D also completed and signed by the joint debtor is attached at Information Rega | part of this petition. and made a part of this petition. arding the Debtor - Ven | |
| Exhibit I | O completed and signed by the debtor is attached and made a etition: D also completed and signed by the joint debtor is attached at Information Rega | part of this petition. and made a part of this petition. arding the Debtor - Ven y applicable box) pal place of business, or princip | ue al assets in this District for 180 days immedia |
| Exhibit I If this is a joint po Exhibit I | O completed and signed by the debtor is attached and made a etition: D also completed and signed by the joint debtor is attached an Information Regarmation Reg | part of this petition. arding the Debtor - Ven y applicable box) pal place of business, or princip uch 180 days than in any other | ue al assets in this District for 180 days immedia District. |
| Exhibit I If this is a joint po Exhibit I | O completed and signed by the debtor is attached and made a etition: D also completed and signed by the joint debtor is attached as Information Rega (Check an Debtor has been domiciled or has had a residence, princip preceding the date of this petition or for a longer part of second | part of this petition. arding the Debtor - Ven y applicable box) pal place of business, or princip uch 180 days than in any other general partner, or partnership p | al assets in this District for 180 days immedia District. ending in this District. cipal assets in the United Sates in this District, action or proceeding [in federal or state court] |
| Exhibit I If this is a joint po Exhibit I | Debtor has been domiciled or has had a residence, princip preceding the date of this petition or for a longer part of s. There is a bankruptcy case concerning debtor's affiliate, s. Debtor is a debtor in a foreign proceeding and has its prin has no principal place of business or assets in the United this District, or the interests of the parties will be served in the Certification by a Debtor Who Resi | part of this petition. arding the Debtor - Ven y applicable box) bal place of business, or princip uch 180 days than in any other general partner, or partnership p acipal place of business or princip states but is a defendant in an a n regard to the relief sought in | al assets in this District for 180 days immedia District. ending in this District. cipal assets in the United Sates in this District, action or proceeding [in federal or state court] this District. |
| Exhibit I If this is a joint po Exhibit I | Debtor has been domiciled or has had a residence, princip preceding the date of this petition or for a longer part of s. There is a bankruptcy case concerning debtor's affiliate, s. Debtor is a debtor in a foreign proceeding and has its prin has no principal place of business or assets in the United this District, or the interests of the parties will be served in the Certification by a Debtor Who Resi | part of this petition. arding the Debtor - Ven by applicable box) pal place of business, or princip general partner, or partnership p acipal place of business or princip general partner, or partnership p acipal place of business or princip states but is a defendant in an a n regard to the relief sought in des as a Tenant of Residuable boxes) | ue al assets in this District for 180 days immedia District. ending in this District. tipal assets in the United Sates in this District, action or proceeding [in federal or state court] this District. lential Property |
| Exhibit I If this is a joint pu Exhibit I | O completed and signed by the debtor is attached and made a detition: D also completed and signed by the joint debtor is attached and Information Regardance (Check and Debtor has been domiciled or has had a residence, principal preceding the date of this petition or for a longer part of some There is a bankruptcy case concerning debtor's affiliate, some Debtor is a debtor in a foreign proceeding and has its princh has no principal place of business or assets in the United this District, or the interests of the parties will be served in Certification by a Debtor Who Resing (Check all applications). Landlord has a judgment against the debtor for possession | part of this petition. arding the Debtor - Ven by applicable box) pal place of business, or princip general partner, or partnership p acipal place of business or princip general partner, or partnership p acipal place of business or princip states but is a defendant in an a n regard to the relief sought in des as a Tenant of Residuable boxes) | al assets in this District for 180 days immediate District. ending in this District. cipal assets in the United Sates in this District, action or proceeding [in federal or state court] this District. checked, complete the following.) |
| Exhibit I If this is a joint pu Exhibit I | Debtor has been domiciled or has had a residence, princip preceding the date of this petition or for a longer part of s. There is a bankruptcy case concerning debtor's affiliate, g. Debtor is a debtor in a foreign proceeding and has its prin has no principal place of business or assets in the United this District, or the interests of the parties will be served in Certification by a Debtor Who Resi (Check all ap Landlord has a judgment against the debtor for possessio | part of this petition. arding the Debtor - Ven by applicable box) pal place of business, or princip general partner, or partnership p acipal place of business or princip general partner, or partnership p acipal place of business or princip states but is a defendant in an a n regard to the relief sought in des as a Tenant of Resid pplicable boxes) n of debtor's residence. (If box | al assets in this District for 180 days immediate District. ending in this District. tipal assets in the United Sates in this District, action or proceeding [in federal or state court] this District. lential Property checked, complete the following.) |
| Exhibit I If this is a joint pu Exhibit I | Debtor has been domiciled or has had a residence, princip preceding the date of this petition or for a longer part of s. There is a bankruptcy case concerning debtor's affiliate, g. Debtor is a debtor in a foreign proceeding and has its prin has no principal place of business or assets in the United this District, or the interests of the parties will be served in Certification by a Debtor Who Resi (Check all ap Landlord has a judgment against the debtor for possessio | part of this petition. arding the Debtor - Ven y applicable box) pal place of business, or princip uch 180 days than in any other general partner, or partnership p acipal place of business or princ States but is a defendant in an a n regard to the relief sought in des as a Tenant of Resic pplicable boxes) n of debtor's residence. (If box andlord that obtained judgment of landlord) there are circumstances under v | al assets in this District for 180 days immediat District. The ending in this District. The ending in federal or state court in this District. The ending in this District. The end in this Distri |

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

Filed 04/08/13 Entered 04/08/13 20:37:07

Name of Debtor(s): Know Weigh, LLC

Case Number:

Case Number:

Desc

Date Filed:

Date Filed:

Page 2

B1 (Official Typern :1) 304/k3) 2439-AA

NONE

(This page must be completed and filed in every case)

Voluntary Petition

Location

Location

Where Filed:

Doc 1

Main Document

All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

| Case 1:13-bk-12439-AA Doc 1 Filed 04 | l/08/13 Entered 04/08/13 20:37:07 Desc |
|--|--|
| B1 (Official Form 1) (04/13) Main Documen | |
| Voluntary Petition | Name of Debtor(s): |
| (This page must be completed and filed in every case) | Know Weigh, LLC |
| Signa | atures |
| Signature(s) of Debtor(s) (Individual/Joint) | Signature of a Foreign Representative |
| I declare under penalty of perjury that the information provided in this petition is true and correct. | |
| [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. | I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. |
| [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). | (Check only one box.) |
| I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. | I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 of title 11 are attached. |
| | Pursuant to 11 U.S.C.\\$ 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. |
| X Signature of Debtor | v |
| Signature of Deotor | X |
| v | (Signature of Foreign Representative) |
| Signature of Joint Debtor | |
| | (Printed Name of Foreign Representative) |
| Telephone Number (If not represented by attorney) | (Fillited Name of Foreign Representative) |
| Date | (Date) |
| | |
| Signature of Attorney* | Signature of Non-Attorney Petition Preparer |
| X /s/ Lewis R. Landau | |
| Signature of Attorney for Debtor(s) | I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer |
| LEWIS R. LANDAU 143391 | as defined in 11 U.S.C. § 110, (2) I prepared this document for compensation, and have provided the debtor with a copy of this document and the notices and |
| Printed Name of Attorney for Debtor(s) | information required under 11 U.S.C. § 110(b), 110(h), and 342(b); and, (3) if |
| Horgan, Rosen, Beckham & Coren, LLP | rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition |
| Firm Name | preparers, I have given the debtor notice of the maximum amount before any |
| 23975 Park Sorrento, Suite 200 | document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. |
| Address | required in that section. Official Portil 19 is attached. |
| Calabasas, CA 91302 | |
| _(888)822-4340 | Printed Name and title, if any, of Bankruptcy Petition Preparer |
| Telephone Number | |
| _4/8/2013 | Social Security Number (If the bankruptcy petition preparer is not an individual state the Social Security number of the officer, principal, responsible person or |
| Date | partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) |
| *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the | |
| information in the schedules is incorrect. | Address |
| Signature of Debtor (Corporation/Partnership) | l |
| I declare under penalty of perjury that the information provided in this petition | |
| is true and correct, and that I have been authorized to file this petition on | X |
| behalf of the debtor. | |
| The debtor requests relief in accordance with the chapter of title 11, | Date |
| United States Code, specified in this petition. | Signature of bankruptcy petition preparer or officer, principal, responsible |
| X /s/ Jeff Katofsky | person, or partner whose Social Security number is provided above. |
| Signature of Authorized Individual | Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is |
| JEFF KATOFSKY | assisted in preparing this document unless the bankruptcy petition preparer is not an individual: |
| Printed Name of Authorized Individual | If more than one person prepared this document, attach additional sheets |
| Managing Member | conforming to the appropriate official form for each person. |
| Title of Authorized Individual 4/8/2013 | A bankruptcy petition preparer's failure to comply with the provisions of title 11 |
| Date | and the Federal Rules of Bankruptcy Procedure may result in fines or |

STATEMENT OF RELATED CASES INFORMATION REQUIRED BY LBR 1015-2 UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

| 1. | A petition under the Bankruptcy Act of 1898 or the Bankrup against the debtor, his/her spouse, his or her current or for copartnership or joint venture of which debtor is or formerly corporation of which the debtor is a director, officer, or pers and title of each such of prior proceeding, date filed, nature assigned, whether still pending and, if not, the disposition the included in Schedule A that was filed with any such prior proceeding. 1:09-bk-25244-MT In Cahoots LLC; Date filed: 11/13/2009 | mer domestic partner, an affiliate of the debtor, any was a general or limited partner, or member, or any son in control, as follows: (Set forth the complete number thereof, the Bankruptcy Judge and court to whom hereof. If none, so indicate. Also, list any real property roceeding(s).) |
|----|--|--|
| 2. | (If petitioner is a partnership or joint venture) A petition und Act of 1978 has previously been filed by or against the deb debtor, a relative of the general partner, general partner of, debtor is a general partner, general partner of the debtor, o complete number and title of each such prior proceeding, of and court to whom assigned, whether still pending and, if n any real property included in Schedule A that was filed with | tor or an affiliate of the debtor, or a general partner in the or person in control of the debtor, partnership in which the or person in control of the debtor as follows: (Set forth the late filed, nature of the proceeding, the Bankruptcy Judge ot, the disposition thereof. If none, so indicate. Also, list |
| 3. | or corporations owning 20% or more of its voting stock as f such prior proceeding, date filed, nature of proceeding, the | affiliates or subsidiaries, a director of the debtor, an officer ip in which the debtor is general partner, a general partner cer, or person in control of the debtor, or any persons, firms ollows: (Set forth the complete number and title of each Bankruptcy Judge and court to whom assigned, whether indicate. Also, list any real property included in Schedule A |
| 4. | (If petitioner is an individual) A petition under the Bankrupto been filed by or against the debtor within the last 180 days: prior proceeding, date filed, nature of proceeding, the Bank pending, and if not, the disposition thereof. If none, so indicate that was filed with any such prior proceeding(s).) | (Set forth the complete number and title of each such cruptcy Judge and court to whom assigned, whether still |
| Ιd | eclare, under penalty of perjury, that the foregoing is true and | d correct. |
| Ex | ecuted at Los Angeles, California | /s/ Jeff Katofsky Signature of Debtor |
| Da | te: <u>04/08/2013</u> | Signature of Joint Debtor |
| | | Signature of contribution |

UNITED STATES BANKRUPTCY COURT **Central District of California**

| In re | Know Weigh, LLC | | | |
|-------|-----------------|--------|----------|----|
| | | Debtor | Case No. | |
| | | Bestor | | |
| | | | Chapter | 11 |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C.§ 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

| (1) Name of creditor and complete mailing address including zip code | (2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | (3) Nature of claim (trade debt, bank loan, government contract, etc. | (4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff | (5) Amount of claim [if secured also state value of security] |
|---|--|--|--|---|
| Shyken Property Investments 6255 Steve Marre Avenue | | | | 1,700.00 |
| St. Louis MO 63121 Provo City Power PO Box 150 Provo Utah 84603 | | | | 2,761.00 |
| Lloyd Chapman, Esq. 4558 Sherman Oaks Avenue Sherman Oaks CA | | | | 20,000.00 |

91403

Filed 04/08/13 Entered 04/08/13 20:37:07 Case 1:13-bk-12439-AA Doc 1

Main Document Page 6 of 9 (1) (2) (3) (4) (5) Name of creditor Name, telephone number and Nature of claim Indicate if Amount of claim complete mailing address, (trade debt, bank and complete claim is [if secured also mailing address including zip code, of employee, loan, government contingent, unliquidated, state value of security] including zip code agent, or department of creditor contract, etc. disputed or familiar with claim who may be contacted subject to setoff Aspen Ridge Disputed 100,000.00 Management, LLC c/o Jared Anderson, Esq. 2500 North University Ave. PO Box 1266 Provo Utah 84603 Mike and Laurie Hoer 1,098,415.00 1873 Bella Vista Drive Farmington Utah 84025

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, [the president or other officer or an authorized agent of the corporation] named as debtor in this case, declare under penalty of perjury that I have read the foregoing LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS and that it is true and correct to the best of my information and belief.

| Date | 4/8/2013 | | | |
|------|----------|-----------|-------------------|--|
| | | Signature | /s/ Jeff Katofsky | |
| | | C | JEFF KATOFSKY, | |
| | | | Managing Member | |

Bankrupicy2013 @1991-2013, New Hope Software, Inc., ver. 4.7.1-789 - 32711-301X-**** - Acrobat PDFWriter

UNITED STATES BANKRUPTCY COURT Central District of California

| In re | Know Weigh, LLC | · · · · · · · · · · · · · · · · · · · | _, | | | | |
|---|---|---------------------------------------|--------------------|----------------------------------|--|--|--|
| | De | ebtor | Case No. | | | | |
| | | | Chapter | 11 | | | |
| | VEDIE | TICATION OF C | DEDITOD M | ATDIV | | | |
| | VERIF | ICATION OF C | KEDITOK MIA | ATKIA | | | |
| I do hereby certify under penalty of perjury that the attached Master Mailing List of Creditors, consisting | | | | | | | |
| pages, | is complete, correct and consistent w | vith the debtor's scheo | dules herewith, pu | ursuant to Local Bankruptcy Rule | | | |
| 105(6) |). I assume all responsibility for errors | and omissions. | | | | | |
| | | | | | | | |
| Date | 4/8/2013 | Signature | /s/ Jeff Katofsk | xy | | | |
| | | <i>U</i> | JEFF KATOFS | SKY, | | | |
| | | | Managing Mer | nber | | | |

Know Weigh, LLC 4558 Sherman Oaks Ave, 2nd Floor Sherman Oaks, CA 91403

Lewis R. Landau Horgan, Rosen, Beckham & Coren, LLP 23975 Park Sorrento, Suite 200 Calabasas, CA 91302 Aspen Ridge Management, LLC c/o Jared Anderson, Esq. 2500 North University Ave. PO Box 1266 Provo Utah 84603

Kelly H. Macfarlane, Esq. Attorney for Hoer 15 West South Temple, Suite 800 Salt Lake City, Utah 84101

Lloyd Chapman, Esq. 4558 Sherman Oaks Avenue Sherman Oaks CA 91403

Mike and Laurie Hoer 1873 Bella Vista Drive Farmington Utah 84025

Provo City Power PO Box 150 Provo Utah 84603

Shyken Property Investments 6255 Steve Marre Avenue St. Louis MO 63121