

B1 (Official Form 1)(12/11)

**United States Bankruptcy Court  
Central District of California**

**Voluntary Petition**

|   |   |
|---|---|
| Name of Debtor (if individual, enter Last, First, Middle):<br><b>Mills Ventures, LLC</b>  | Name of Joint Debtor (Spouse) (Last, First, Middle):  |
| All Other Names used by the Debtor in the last 8 years<br>(include married, maiden, and trade names):   | All Other Names used by the Joint Debtor in the last 8 years<br>(include married, maiden, and trade names):                                 |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN<br>(if more than one, state all)<br><b>72-1584942</b>   | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN<br>(if more than one, state all)                          |
| Street Address of Debtor (No. and Street, City, and State):<br><b>30400 Esperanza<br/>Rancho Sta Margarita, CA</b><br><div style="text-align: right; font-size: small;">ZIP Code<br/><b>92688</b></div>     | Street Address of Joint Debtor (No. and Street, City, and State):<br><br><div style="text-align: right; font-size: small;">ZIP Code</div>   |
| County of Residence or of the Principal Place of Business:<br><b>Orange</b>   | County of Residence or of the Principal Place of Business:  |
| Mailing Address of Debtor (if different from street address):<br><b>9180 Calle Escorial<br/>Desert Hot Springs, CA</b><br><div style="text-align: right; font-size: small;">ZIP Code<br/><b>92240</b></div> | Mailing Address of Joint Debtor (if different from street address):<br><br><div style="text-align: right; font-size: small;">ZIP Code</div> |
| Location of Principal Assets of Business Debtor<br>(if different from street address above):  |   |

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|---|--|--|
| <b>Type of Debtor</b><br>(Form of Organization) (Check one box)<br><input type="checkbox"/> Individual (includes Joint Debtors)<br><i>See Exhibit D on page 2 of this form.</i><br><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)<br><input type="checkbox"/> Partnership<br><input type="checkbox"/> Other (If debtor is not one of the above entities,<br>check this box and state type of entity below.) | <b>Nature of Business</b><br>(Check one box)<br><input type="checkbox"/> Health Care Business<br><input type="checkbox"/> Single Asset Real Estate as defined<br>in 11 U.S.C. § 101 (51B)<br><input type="checkbox"/> Railroad<br><input type="checkbox"/> Stockbroker<br><input type="checkbox"/> Commodity Broker<br><input type="checkbox"/> Clearing Bank<br><input checked="" type="checkbox"/> Other | <b>Chapter of Bankruptcy Code Under Which<br/>the Petition is Filed</b> (Check one box)<br><input type="checkbox"/> Chapter 7<br><input type="checkbox"/> Chapter 9<br><input checked="" type="checkbox"/> Chapter 11<br><input type="checkbox"/> Chapter 12<br><input type="checkbox"/> Chapter 13<br><input type="checkbox"/> Chapter 15 Petition for Recognition<br>of a Foreign Main Proceeding<br><input type="checkbox"/> Chapter 15 Petition for Recognition<br>of a Foreign Nonmain Proceeding |
| <b>Chapter 15 Debtors</b><br>Country of debtor's center of main interests:<br><br>Each country in which a foreign proceeding<br>by, regarding, or against debtor is pending:  | <b>Tax-Exempt Entity</b><br>(Check box, if applicable)<br><input type="checkbox"/> Debtor is a tax-exempt organization<br>under Title 26 of the United States<br>Code (the Internal Revenue Code).   | <b>Nature of Debts</b><br>(Check one box)<br><input type="checkbox"/> Debts are primarily consumer debts,<br>defined in 11 U.S.C. § 101(8) as<br>"incurred by an individual primarily for<br>a personal, family, or household purpose."<br><input checked="" type="checkbox"/> Debts are primarily<br>business debts.  |

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| <b>Filing Fee</b> (Check one box)<br><input checked="" type="checkbox"/> Full Filing Fee attached<br><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must<br>attach signed application for the court's consideration certifying that the<br>debtor is unable to pay fee except in installments. Rule 1006(b). See Official<br>Form 3A.<br><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must<br>attach signed application for the court's consideration. See Official Form 3B. | <b>Chapter 11 Debtors</b><br>Check one box:<br><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).<br><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).<br>Check if:<br><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates)<br>are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).<br>Check all applicable boxes:<br><input type="checkbox"/> A plan is being filed with this petition.<br><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors,<br>in accordance with 11 U.S.C. § 1126(b). |
|--|---|

|   |                                  |
|---|----------------------------------|
| <b>Statistical/Administrative Information</b><br><input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.<br><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid,<br>there will be no funds available for distribution to unsecured creditors.   | THIS SPACE IS FOR COURT USE ONLY |
| <b>Estimated Number of Creditors</b><br><input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000  |                                  |
| <b>Estimated Assets</b><br><input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion      |                                  |
| <b>Estimated Liabilities</b><br><input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion |                                  |

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|---|--|---|-------------|
| <b>Voluntary Petition</b><br><i>(This page must be completed and filed in every case)</i>   |  | Name of Debtor(s):<br><b>Mills Ventures, LLC</b>  |             |
| <b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)   |  |   |             |
| Location<br>Where Filed: <b>- None -</b>  |  | Case Number:  | Date Filed: |
| Location<br>Where Filed:  |  | Case Number:  | Date Filed: |
| <b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)  |  |   |             |
| Name of Debtor:<br><b>- None -</b>  |  | Case Number:  | Date Filed: |
| District:   |  | Relationship:   | Judge:      |
| <b>Exhibit A</b>  |  | <b>Exhibit B</b>  |             |
| (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)<br><br><input type="checkbox"/> Exhibit A is attached and made a part of this petition.  |  | (To be completed if debtor is an individual whose debts are primarily consumer debts.)<br>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).<br><br><input checked="" type="checkbox"/> _____<br>Signature of Attorney for Debtor(s) (Date) |             |
| <b>Exhibit C</b>  |  |   |             |
| Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?  |  |   |             |
| <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.<br><input checked="" type="checkbox"/> No.  |  |   |             |
| <b>Exhibit D</b>  |  |   |             |
| (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)  |  |   |             |
| <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.   |  |   |             |
| If this is a joint petition:  |  |   |             |
| <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.  |  |   |             |
| <b>Information Regarding the Debtor - Venue</b>   |  |   |             |
| (Check any applicable box)  |  |   |             |
| <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.  |  |   |             |
| <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.  |  |   |             |
| <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. |  |   |             |
| <b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b>  |  |   |             |
| (Check all applicable boxes)  |  |   |             |
| <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)   |  |   |             |
| _____   |  |   |             |
| (Name of landlord that obtained judgment)   |  |   |             |
| _____   |  |   |             |
| (Address of landlord)   |  |   |             |
| <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and   |  |   |             |
| <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.   |  |   |             |
| <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).  |  |   |             |

**Voluntary Petition**

*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**Mills Ventures, LLC**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ Thomas J. Polis  
Signature of Attorney for Debtor(s)

**Thomas J. Polis 119326**  
Printed Name of Attorney for Debtor(s)

**Polis & Associates, APLC**  
Firm Name

**1980 MacArthur Boulevard, Suite 1000**  
**Irvine, CA 92612-2433**

\_\_\_\_\_  
Address

**Email: tom@polis-law.com**

**(949) 862-0040 Fax: (949) 862-0041**  
Telephone Number

**March 26, 2013**                      **119326**  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_

\_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Rodney Mills  
Signature of Authorized Individual

**Rodney Mills**  
Printed Name of Authorized Individual

**CEO**  
Title of Authorized Individual

**March 26, 2013**  
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Central District of California**

In re Mills Ventures, LLC

Debtor(s)

Case No.

Chapter

11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1)   | (2)  | (3)   | (4)  | (5)   |
|---|--|---|--|---|
| <i>Name of creditor and complete mailing address including zip code</i>   | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | <i>Amount of claim [if secured, also state value of security]</i> |
| <b>Assured Lender Services, Inc.<br/>2552 Walnut Avenue, Suite 110<br/>Tustin, CA 92780</b>   | <b>Assured Lender Services, Inc.<br/>2552 Walnut Avenue, Suite 110<br/>Tustin, CA 92780</b>  |   |  | <b>Unknown</b>  |
| <b>Joel Berman, Esq.<br/>Jeffer Mangels et al LLP<br/>1900 Avenue of the Stars,<br/>7th Floor<br/>(310) 203-8080<br/>Los Angeles, CA 90067</b>              | <b>Joel Berman, Esq.<br/>Jeffer Mangels et al LLP<br/>1900 Avenue of the Stars, 7th Floor<br/>Los Angeles, CA 90067</b>  |   |  | <b>Unknown</b>  |
| <b>Michelle Mills<br/>23828 Skyline<br/>Mission Viejo, CA 92692</b>   | <b>Michelle Mills<br/>23828 Skyline<br/>Mission Viejo, CA 92692</b>  |   |  | <b>Unknown</b>  |
| <b>Rodney Mills<br/>9180 Calle Escorial<br/>Desert Hot Springs, CA<br/>92240</b>  | <b>Rodney Mills<br/>9180 Calle Escorial<br/>Desert Hot Springs, CA 92240</b>   |   |  | <b>Unknown</b>  |
| <b>Samuels, Green &amp; Steel, LLC<br/>19800 MacArthur Blvd, Suite 1000<br/>(949) 263-0004<br/>Irvine, CA 92612-2433</b>                                    | <b>Samuels, Green &amp; Steel, LLC<br/>19800 MacArthur Blvd, Suite 1000<br/>(949) 263-0004<br/>Irvine, CA 92612-2433</b>   |   |  | <b>2,600.00</b>   |
| <b>Shakeb A. Razai<br/>Razai Law Frim<br/>500 North State College<br/>Blvd., Ste.<br/>(714) 663-9900<br/>Orange, CA 92868</b>                               | <b>Shakeb A. Razai<br/>Razai Law Frim<br/>500 North State College Blvd., Ste.<br/>Orange, CA 92868</b>   |   |  | <b>Unknown</b>  |
| <b>Small Business<br/>Administration<br/>Santa Ana District Office<br/>200 West Santa Ana Blvd,<br/>Ste 700<br/>(7114) 550-7420<br/>Santa Ana, CA 92701</b> | <b>Small Business Administration<br/>Santa Ana District Office<br/>200 West Santa Ana Blvd, Ste 700<br/>Santa Ana, CA 92701</b>  |   |  | <b>Unknown</b>  |

B4 (Official Form 4) (12/07) - Cont.

In re Mills Ventures, LLC

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

| (1)<br><i>Name of creditor and complete mailing address including zip code</i>  | (2)<br><i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | (3)<br><i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | (4)<br><i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | (5)<br><i>Amount of claim [if secured, also state value of security]</i> |
|---|---|--|---|--|
| Triufno One Acquisition, LLC<br>Attn: Robert Murphy<br>2321 Rosecrans Avenue,<br>Suite 3270<br>(424) 269-3800<br>El Segundo, CA 90245 | Triufno One Acquisition, LLC<br>Attn: Robert Murphy<br>2321 Rosecrans Avenue, Suite 3270<br>El Segundo, CA 90245  |  |   | Unknown  |
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**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date March 26, 2013

Signature /s/ Rodney Mills  
**Rodney Mills**  
**CEO**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

Mills Ventures, LLC  
9180 Calle Escorial  
Desert Hot Springs, CA 92240

Thomas J. Polis  
Polis & Associates, APLC  
19800 MacArthur Boulevard, Suite 1000  
Irvine, CA 92612-2433

Office of the US Trustee, Santa Ana  
411 West Fourth St, Ste 9041  
Santa Ana, CA 92701-8000

Assured Lender Services, Inc.  
2552 Walnut Avenue, Suite 110  
Tustin, CA 92780

Joel Berman, Esq.  
Jeffer Mangels et al LLP  
1900 Avenue of the Stars, 7th Floor  
(310) 203-8080  
Los Angeles, CA 90067

Michelle Mills  
23828 Skyline  
Mission Viejo, CA 92692

Rodney Mills  
9180 Calle Escorial  
Desert Hot Springs, CA 92240

Samuels, Green & Steel, LLC  
19800 MacArthur Blvd, Suite 1000  
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Shakeb A. Razai  
Razai Law Firm  
500 North State College Blvd., Ste.  
(714) 663-9900  
Orange, CA 92868

Small Business Administration  
Santa Ana District Office  
200 West Santa Ana Blvd, Ste 700  
(7114) 550-7420  
Santa Ana, CA 92701

Triufno One Acquisition, LLC  
Attn: Robert Murphy  
2321 Rosecrans Avenue, Suite 3270  
(424) 269-3800  
El Segundo, CA 90245

|   |  |
|---|--|
| Attorney or Party Name, Address, Telephone & FAX Nos., and State Bar No. & Email Address<br><b>Thomas J. Polis</b><br><b>19800 MacArthur Boulevard, Suite 1000</b><br><b>Irvine, CA 92612-2433</b><br><b>(949) 862-0040 Fax: (949) 862-0041</b><br>California State Bar Number: <b>119326</b><br><b>tom@polis-law.com</b> | FOR COURT USE ONLY   |
| <b>UNITED STATES BANKRUPTCY COURT<br/>CENTRAL DISTRICT OF CALIFORNIA</b>  |  |
| In re:<br><b>Mills Ventures, LLC</b><br><br>Debtor(s),<br><br>Plaintiff(s),<br><br><br>Defendant(s).  | CASE NO.:<br>ADVERSARY NO.:<br>CHAPTER: <b>11</b><br><br><div style="text-align: center;"> <b>CORPORATE OWNERSHIP STATEMENT<br/>PURSUANT TO FRBP 1007(a)(1)<br/>and 7007.1, and LBR 1007-4</b> </div><br><div style="text-align: center;">                     [No hearing]                 </div> |

*Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.*

I, **Thomas J. Polis**, the undersigned in the above-captioned case, hereby declare  
 (Print Name of Attorney or Declarant)  
 under penalty of perjury under the laws of the United States of America that the following is true and correct:



**[Check the appropriate boxes and, if applicable, provide the required information.]**

1. I have personal knowledge of the matters set forth in this Statement because:
- I am the president or other officer or an authorized agent of the Debtor corporation
  - I am a party to an adversary proceeding
  - I am a party to a contested matter
  - I am the attorney for the Debtor corporation
- 2.a.  The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:  
*[For additional names, attach an addendum to this form.]*
- b.  There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

March 26, 2013  
Date

By: /s/ Thomas J. Polis  
Signature of Debtor, or attorney for Debtor

Name: Thomas J. Polis  
Printed name of Debtor, or attorney for Debtor