

BI (Official Form 1) (12/11)

United States Bankruptcy Court CENTRAL DISTRICT OF CALIFORNIA		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): <i>Linkline Communications, Inc., a California Corporation</i>		Name of Joint Debtor (Spouse)(Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <i>NONE</i>		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): <i>33-0851794</i>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): <i>302 S. Milliken Suite G-1 Ontario, CA</i>		Street Address of Joint Debtor (No. & Street, City, and State):
ZIPCODE <i>91761</i>		ZIPCODE
County of Residence or of the Principal Place of Business: <i>San Bernardino</i>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <i>P.O. Box 728 Rancho Cucamonga, CA</i>		Mailing Address of Joint Debtor (if different from street address):
ZIPCODE <i>91729</i>		ZIPCODE
Location of Principal Assets of Business Debtor (if different from street address above): <i>SAME</i>		ZIPCODE
Type of Debtor (Form of organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (if debtor is not one of the above entities, check this box and state type of entity below)	Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter 11 Debtors: Check one box: <input checked="" type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

BI (Official Form 1) (12/11)

FORM BI, Page 2

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Linkline Communications, Inc., a California Corporation	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: Central District Court (Riverside)		Case Number: 6:04-bk-11242-PC	Date Filed: 2/2/2004
Location Where Filed:		Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: NONE		Case Number:	Date Filed:
District:		Relationship:	Judge:
<p style="text-align:center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under Chapter 11)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition</p>		<p style="text-align:center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) Date</p>	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D, completed and signed by the debtor, is attached and made part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(f)).			

B1 (Official Form 1) (12/11)

FORM B1, Page 3

<p>Voluntary Petition <i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Linkline Communications, Inc., a California Corporation</p>
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</p> <p>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b)</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><input checked="" type="checkbox"/> _____ Signature of Debtor</p> <p><input checked="" type="checkbox"/> _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (if not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><input checked="" type="checkbox"/> _____ (Signature of Foreign Representative)</p> <p>_____ (Printed name of Foreign Representative)</p> <p>_____ (Date)</p>
<p><input checked="" type="checkbox"/> _____ Signature of Attorney*</p> <p>Kate S. Shin 279867 Printed Name of Attorney for Debtor(s)</p> <p>Law Offices of Thomas E. Kent Firm Name</p> <p>2600 W. Olive Ave., 5th Floor Address</p> <p>_____ Burbank, CA 91505</p> <p>818-679-6714 Telephone Number</p> <p>2/22/2013 Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p><input checked="" type="checkbox"/> _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><input checked="" type="checkbox"/> G. Steven Caster Signature of Authorized Individual</p> <p>G. Steven Caster Printed Name of Authorized Individual</p> <p>President Title of Authorized Individual</p> <p>2/22/2013 Date</p>	<p><input checked="" type="checkbox"/> _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p>

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number KATE S. SHIN (SBN279867) 2800 W. Olive Avenue, 5th Floor Burbank, California 91505 <input checked="" type="checkbox"/> Attorney for: Linkline Communications, Inc.	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: Linkline Communications, Inc. <div style="text-align: right;">Debtor(s).</div>	CASE NO.: CHAPTER: 11 ADV. NO.:

**ELECTRONIC FILING DECLARATION
(INDIVIDUAL)**

- | | |
|---|------------------------------|
| <input checked="" type="checkbox"/> Petition, statement of affairs, schedules or lists | Date Filed: <u>2/22/2013</u> |
| <input type="checkbox"/> Amendments to the petition, statement of affairs, schedules or lists | Date Filed: _____ |
| <input checked="" type="checkbox"/> Other: <u>Other initial bankruptcy filing documents</u> | Date Filed: <u>2/22/2013</u> |

PART I - DECLARATION OF DEBTOR(S) OR OTHER PARTY

I (We), the undersigned Debtor(s) or other party on whose behalf the above-referenced document is being filed (Signing Party), hereby declare under penalty of perjury that: (1) I have read and understand the above-referenced document being filed electronically (Filed Document); (2) the information provided in the Filed Document is true, correct and complete; (3) the "/s/," followed by my name, on the signature line(s) for the Signing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature line(s); (4) I have actually signed a true and correct hard copy of the Filed Document in such places and provided the executed hard copy of the Filed Document to my attorney; and (5) I have authorized my attorney to file the electronic version of the Filed Document and this Declaration with the United States Bankruptcy Court for the Central District of California. If the Filed Document is a petition, I further declare under penalty of perjury that I have completed and signed a *Statement of Social Security Number(s)* (Form B21) and provided the executed original to my attorney.

G. Steven Caster 2/22/2013
 Signature of Signing Party Date

G. Steven Caster for Linkline Communications, Inc.
 Printed Name of Signing Party

 Signature of Joint Debtor (if applicable) Date

 Printed Name of Joint Debtor (if applicable)

PART II - DECLARATION OF ATTORNEY FOR SIGNING PARTY

I, the undersigned Attorney for the Signing Party, hereby declare under penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the Attorney for the Signing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) the Signing Party signed the *Declaration of Debtor(s) or Other Party* before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by "/s/," followed by my name, and have obtained the signature(s) of the Signing Party in the locations that are indicated by "/s/," followed by the Signing Party's name, on the true and correct hard copy of the Filed Document; (4) I shall maintain the executed originals of this Declaration, the *Declaration of Debtor(s) or Other Party*, and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this Declaration, the *Declaration of Debtor(s) or Other Party*, and the Filed Document available for review upon request of the Court or other parties. If the Filed Document is a petition, I further declare under penalty of perjury that: (1) the Signing Party completed and signed the *Statement of Social Security Number(s)* (Form B21) before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (2) I shall maintain the executed original of the *Statement of Social Security Number(s)* (Form B21) for a period of five years after the closing of the case in which they are filed; and (3) I shall make the executed original of the *Statement of Social Security Number(s)* (Form B21) available for review upon request of the Court.

Kate S. Shin 2/22/2013
 Signature of Attorney for Signing Party Date

KATE S. SHIN
 Printed Name of Attorney for Signing Party

Party Name, Address and Telephone Number <i>(CA State Bar No. If Applicable)</i> Thomas E. Kent, Esq. (SBN: 107238) Law Offices of Thomas E. Kent 2600 W. Olive Avenue, 5th Floor Burbank, California 91505 Telephone: 818-679-6714 Facsimile: 818-396-8851 E-mail: tkent@tkentlaw.com	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: LINKLINE COMMUNICATIONS, INC.	CHAPTER 11 CASE NUMBER
Debtor.	(No Hearing Required)

**VENUE DISCLOSURE FORM
FOR CORPORATIONS FILING CHAPTER 11
(Required by General Order 97-02)**

Attach additional sheets as necessary and indicate so in each section

1. Specify the address of the principal office of the Debtor currently on file with the California Secretary of State (*from Form S0100, S0200, or S0300*):
302 S. MILLIKEN, SUITE G-1
ONTARIO, CALIFORNIA 91761
2. Specify the address of the principal office of the Debtor listed on the Debtor's most recent federal tax return:
302 S. MILLIKEN, SUITE G-1
ONTARIO, CALIFORNIA 91761
3. Disclose the current business address(es) for all corporate officers:
302 S. MILLIKEN, SUITE G-1
ONTARIO, CALIFORNIA 91761
4. Disclose the current business address(es) where the Debtor's books and records are located:
302 S. MILLIKEN, SUITE G-1
ONTARIO, CALIFORNIA 91761

Venue Disclosure Form for Corporations Filing Chapter 11 - Page 2

VEN-C

In re LINKLINE COMMUNICATIONS, INC. Debtor.	CHAPTER 11 CASE NUMBER
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5. List the address(es) where the majority of the Debtor's assets are located based on a book value determination as set forth on the Debtor's most recent balance sheet:
 302 S. MILLIKEN, SUITE G-1
 ONTARIO, CALIFORNIA 91761

6. Disclose any different address(es) to those listed above within six months prior to the filing of this petition and state the reasons for the change in address(es):

7. State the name and address of the officer signing this Statement and the relationship of such person to the Debtor (specify):
 G. STEVEN CASTER
 PRESIDENT
 302 S. MILLIKEN, SUITE G-1
 ONTARIO, CALIFORNIA 91761

8. Total number of attached pages of supporting documentation: _____

9. I declare under penalty of perjury under the laws of the United States of America, that the foregoing is true and correct.

Executed on the 22nd day of February, 2013, at Ontario, California.

G. Steven Caster
 Type Name of Officer

G. Steven Caster
 Signature of Declarant

PRESIDENT
 Position or Title of Officer

VEN-C

**STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LBR 1015-2
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA**

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

In Re: Linkline Communications, Inc., Debtor Chapter 11

Case No.: 6:04-bk-11242-PC Filed: 02/02/2004

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

NONE

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

NONE

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

NONE

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Ontario, California

H. Steven Carter / President
Signature of Debtor

Date: 2/22/13

Signature of Joint Debtor

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

B 201 - Notice of Available Chapters (Rev. 11/12)

USBC, Central District of California

Name: Law Offices of Thomas E. Kent

Address: 2600 W. Olive Avenue, 5th Floor

Burbank, California 91505

Telephone: 818-679-6714 Fax: 818-396-8851

- Attorney for Debtor
 Debtor in Pro Per

UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
List all names including trade names, used by Debtor(s) within last 8 years: LINKLINE COMMUNICATIONS, INC.	Case No.:
NOTICE OF AVAILABLE CHAPTERS (Notice to Individual Consumer Debtor Under § 342(b) of the Bankruptcy Code)	

In accordance with § 342(b) of the Bankruptcy Code, this notice to individuals with primarily consumer debts: (1) Describes briefly the services available from credit counseling services; (2) Describes briefly the purposes, benefits and costs of the four types of bankruptcy proceedings you may commence; and (3) Informs you about bankruptcy crimes and notifies you that the Attorney General may examine all information you supply in connection with a bankruptcy case.

You are cautioned that bankruptcy law is complicated and not easily described. Thus, you may wish to seek the advice of an attorney to learn of your rights and responsibilities should you decide to file a petition. Court employees cannot give you legal advice.

Notices from the bankruptcy court are sent to the mailing address you list on your bankruptcy petition. In order to ensure that you receive information about events concerning your case, Bankruptcy Rule 4002 requires that you notify the court of any changes in your address. If you are filing a **joint case** (a single bankruptcy case for two individuals married to each other), and each spouse lists the same mailing address on the bankruptcy petition, you and your spouse will generally receive a single copy of each notice mailed from the bankruptcy court in a jointly-addressed envelope, unless you file a statement with the court requesting that each spouse receive a separate copy of all notices.

1. Services Available from Credit Counseling Agencies

With limited exceptions, § 109(h) of the Bankruptcy Code requires that all individual debtors who file for bankruptcy relief on or after October 17, 2005, receive a briefing that outlines the available opportunities for credit counseling and provides assistance in performing a budget analysis. The briefing must be given within 180 days **before** the bankruptcy filing. The briefing may be provided individually or in a group (including briefings conducted by telephone or on the Internet) and must be provided by a nonprofit budget and credit counseling agency approved by the United States trustee or bankruptcy administrator. The clerk of the bankruptcy court has a list that you may consult of the approved budget and credit counseling agencies. Each debtor in a joint case must complete the briefing.

In addition, after filing a bankruptcy case, an individual debtor generally must complete a financial management instructional course before he or she can receive a discharge. The clerk also has a list of approved financial management instructional courses. Each debtor in a joint case must complete the course.

2. The Four Chapters of the Bankruptcy Code Available to Individual Consumer Debtors

Chapter 7: Liquidation (\$245 filing fee, \$46 administrative fee, \$15 trustee surcharge: Total fee \$306)

1. Chapter 7 is designed for debtors in financial difficulty who do not have the ability to pay their existing debts. Debtors whose debts are primarily consumer debts are subject to a "means test" designed to determine whether the case should be permitted to proceed under chapter 7. If your income is greater than the median income for your state of residence and family size, in some cases, creditors have the right to file a motion requesting that the court dismiss your case under § 707(b) of the Code. It is up to the court to decide whether the case should be dismissed.
2. Under chapter 7, you may claim certain of your property as exempt under governing law. A trustee may have the right to take possession of and sell the remaining property that is not exempt and use the sale proceeds to pay your creditors.
3. The purpose of filing a chapter 7 case is to obtain a discharge of your existing debts. If, however, you are found to have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny your discharge and, if it does, the purpose for which you filed the bankruptcy petition will be defeated.
4. Even if you receive a general discharge, some particular debts are not discharged under the law. Therefore, you may still be responsible for most taxes and student loans; debts incurred to pay nondischargeable taxes; domestic support and property settlement obligations; most fines, penalties, forfeitures, and criminal restitution obligations; certain debts which are not properly listed in your bankruptcy papers; and debts for death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs. Also, if a creditor can prove that a debt arose from fraud, breach of fiduciary duty, or theft, or from a willful and malicious injury, the bankruptcy court may determine that the debt is not discharged.

Chapter 13: Repayment of All or Part of the Debts of an Individual with Regular Income (\$235 filing fee, \$46 administrative fee: Total fee \$281)

1. Chapter 13 is designed for individuals with regular income who would like to pay all or part of their debts in installments over a period of time. You are only eligible for chapter 13 if your debts do not exceed certain dollar amounts set forth in the Bankruptcy Code.
2. Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, using your future earnings. The period allowed by the court to repay your debts may be three years or five years, depending upon your income and other factors. The court must approve your plan before it can take effect.
3. After completing the payments under your plan, your debts are generally discharged except for domestic support obligations; most student loans; certain taxes; most criminal fines and restitution obligations; certain debts which are not properly listed in your bankruptcy papers; certain debts for acts that caused death or personal injury; and certain long term secured obligations.

Chapter 11: Reorganization (\$1167 filing fee, \$46 administrative fee: Total fee \$1213)

Chapter 11 is designed for the reorganization of a business but is also available to consumer debtors. Its provisions are quite complicated, and any decision by an individual to file a chapter 11 petition should be reviewed with an attorney.

Chapter 12: Family Farmer or Fisherman (\$200 filing fee, \$46 administrative fee: Total fee \$246)

Chapter 12 is designed to permit family farmers and fishermen to repay their debts over a period of time from future earnings and is similar to chapter 13. The eligibility requirements are restrictive, limiting its use to those whose income arises primarily from a family-owned farm or commercial fishing operation.

3. Bankruptcy Crimes and Availability of Bankruptcy Papers to Law Enforcement Officials

A person who knowingly and fraudulently conceals assets or makes a false oath or statement under penalty of perjury, either orally or in writing, in connection with a bankruptcy case is subject to a fine, imprisonment, or both. All information supplied by a debtor in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the United States Trustee, the Office of the United States Attorney, and other components and employees of the Department of Justice.

WARNING: Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information regarding your creditors, assets, liabilities, income, expenses and general financial condition. Your bankruptcy case may be dismissed if this information is not filed with the court within the time deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court.

B 201 - Notice of Available Chapters (Rev. 11/12)

USBC, Central District of California

Certificate of [Non-Attorney] Bankruptcy Petition Preparer

I, the [non-attorney] bankruptcy petition preparer signing the debtor's petition, hereby certify that I delivered to the debtor this notice required by § 342(b) of the Bankruptcy Code.

Printed name and title, if any, of Bankruptcy Petition Preparer

Social Security number (If the bankruptcy petition Address: preparer is not an individual, state the Social Security number of the officer, principal, responsible person, or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

X _____
Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Certificate of the Debtor

I (We), the debtor(s), affirm that I (we) have received and read this notice.

LINKLINE COMMUNICATIONS, INC.

Printed Name(s) of Debtor(s)

A. Steven Carter / President 2/22/13

Signature of Debtor Date

Case No. (if known) _____

X _____
Signature of Joint Debtor (if any) Date

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
Riverside Division DIVISION**

In re *Linkline Communications, Inc.*
a California Corporation

Case No.
Chapter 11

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
1 Verizon P.O. Box 4836 Trenton NJ 08650	Phone: Verizon P.O. Box 4836 Trenton NJ 08650	Business Debt		\$ 627,360.37
2 Howell & Associates 6926 Doheny Place Suite D Rancho Cucamonga CA 91701	Phone: Howell & Associates 6926 Doheny Place Suite D Rancho Cucamonga CA 91701	Business Debt		\$ 510,000.00
3 Telepacific Communications, Inc. 3300 N. Cimarron Road Las Vegas NV 89129	Phone: Telepacific Communications, Inc. 3300 N. Cimarron Road Las Vegas NV 89129	Business Debt		\$ 240,662.00
4 Steve Caster 26252 Victoria Lane Loma Linda CA 92354	Phone: Steve Caster 26252 Victoria Lane Loma Linda CA 92354	Business Debt		\$ 222,813.31
5 Verizon P.O. Box 4836 Trenton NJ 08650	Phone: Verizon P.O. Box 4836 Trenton NJ 08650	Business Debt		\$ 52,518.47

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
6 Verizon P.O. Box 4836 Trenton NJ 08650	Phone: Verizon P.O. Box 4836 Trenton NJ 08650	Business Debt	D	\$ 35,525.96
7 530 W. 6th Street LLP c/o Morlin Asset Management LP 701 N. Brand Blvd. Glendale CA 91203	Phone: 530 W. 6th Street LLP c/o Morlin Asset Management LP 701 N. Brand Blvd. Glendale CA 91203	Lease		\$ 33,791.22
8 TW Telecom P.O. Box 172567 Denver Colorado	Phone: TW Telecom P.O. Box 172567 Denver Colorado	Business Debt		\$ 32,458.13
9 HighWinds/Bandcon P.O. Box 347034 Pittsburgh PA 15251	Phone: HighWinds/Bandcon P.O. Box 347034 Pittsburgh PA 15251	Business Debt		\$ 15,412.05
10 CoreSite Services, Inc. P.O. Box 74338 Cleveland OH 44194	Phone: CoreSite Services, Inc. P.O. Box 74338 Cleveland OH 44194	Business Debt		\$ 9,732.40
11 AT&T Total P.O. Box 5025 Carol Stream IL 60197	Phone: AT&T Total P.O. Box 5025 Carol Stream IL 60197	Business Debt		\$ 9,308.00
12 Arbinet 75 Broad Street 20th Floor New York NY 10004	Phone: Arbinet 75 Broad Street 20th Floor Getzville NY 1004	Business Debt	D	\$ 7,996.03
13 AT&T Total P.O. Box 5025 Carol Stream IL 60197	Phone: AT&T Total P.O. Box 5025 Carol Stream IL 60197	Business Debt		\$ 6,898.18

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
14 Omni Business Park 402 S.Milliken Avenue Suite C Ontario CA 91761	Phone: Omni Business Park 402 S.Milliken Avenue Suite C Ontario CA 91761	Lease		\$ 6,034.00
15 CoreSite 55 S. Market St. LLC 1740 Collections Center Drive Chicago IL 60693	Phone: CoreSite 55 S. Market St. LLC 1740 Collections Center Drive Chicago IL 60693	Business Debt		\$ 3,752.00
16 Blue Shield Cash Receiving File 55331 Los Angeles CA 90074	Phone: Blue Shield Cash Receiving File 55331 Los Angeles CA 90074	Business Debt		\$ 3,549.60
17 Verizon P.O Box 4836 Trenton NJ 08650	Phone: Verizon P.O Box 4836 Trenton NJ 08650	Business Debt	D	\$ 2,534.09
18 American Registry for Internet P.O Box 79010 Baltimore MD 21279	Phone: American Registry for Internet P.O Box 79010 Baltimore MD 21279	Business Debt		\$ 2,250.00
19 Southern California Edison P.O Box 300 Rosemead CA 91772	Phone: Southern California Edison P.O Box 300 Rosemead CA 91772	Utility Bills		\$ 2,233.37
20 Verizon Wireless P.O Box 660108 Dallas TX 75266	Phone: Verizon Wireless P.O Box 660108 Dallas TX 75266	Business Debt		\$ 1,953.52

B4 (Official Form 4) (12/07)

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, G. Steven Caster, President of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding Twenty Largest Unsecured Claims and that they are true and correct to the best of my knowledge, information and belief.

Date: 2/22/2013

Signature

G. Steven Caster

Name: G. Steven Caster

Title: President

B6F (Official Form 6F) (12/07)

In re Linkline Communications, Inc.
Debtor(s)

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedules. Report this total also on

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 1 530 W. 6th Street LLP c/o Morlin Asset Management LP 701 N. Brand Blvd. Glendale CA 91203		January, 2013 Lease				\$ 33,791.22
Account No: 4-01 Creditor # : 2 American Registry for Internet P.O Box 79010 Baltimore MD 21279		December, 2012 Business Debt				\$ 2,250.00
Account No: 836T Creditor # : 3 Arbinet 75 Broad Street 20th Floor New York NY 10004		September, 2008 Business Debt			X	\$ 7,996.03
Account No: 0222 Creditor # : 4 AT&T Total P.O Box 5025 Carol Stream IL 60197		January, 2013 Business Debt				\$ 9,308.00
Subtotal \$						\$ 53,345.25
Total \$						

3 continuation sheets attached

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re Linkline Communications, Inc.
Debtor(s)

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: 9253 Creditor # : 5 AT&T Total P.O Box 5025 Carol Stream IL 60197		January, 2013 Business Debt				\$ 6,898.18
Account No: 3210 Creditor # : 6 Blue Shield Cash Receiving File 55331 Los Angeles CA 90074		February, 2013 Business Debt				\$ 3,549.60
Account No: 3190 Creditor # : 7 CoreSite 55 S. Market St. LLC 1740 Collections Center Drive Chicago IL 60693		January, 2013 Business Debt				\$ 3,752.00
Account No: 3361 Creditor # : 8 CoreSite Services, Inc. P.O Box 74338 Cleveland OH 44194		January, 2013 Business Debt				\$ 9,732.40
Account No: 0401 Creditor # : 9 HighWinds/Bandcon P.O Box 347034 Pittsburgh PA 15251		December, 2012 Business Debt				\$ 15,412.05
Account No: Creditor # : 10 Howell & Associates 6926 Doheny Place Suite D Rancho Cucamonga CA 91701		February, 2007 Business Debt				\$ 510,000.00

Sheet No. 1 of 3 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ \$ 549,344.23

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re Linkline Communications, Inc.
Debtor(s)

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 11 Omni Business Park 402 S.Milliken Avenue Suite C Ontario CA 91761		February, 2013 Lease				\$ 6,034.00
Account No: 8917 Creditor # : 12 Southern California Edison P.O Box 300 Rosemead CA 91772		February, 2013 Utility Bills				\$ 2,233.37
Account No: Creditor # : 13 Steve Caster 26252 Victoria Lane Loma Linda CA 92354		January, 2007 Business Debt				\$ 222,813.31
Account No: 5388 Creditor # : 14 Telepacific Communications, In 3300 N. Cimarron Road Las Vegas NV 89129		January, 2012 Business Debt				\$ 240,662.00
Account No: 8.13 Creditor # : 15 TW Telecom P.O Box 172567 Denver Colorado		January, 2013 Business Debt				\$ 32,458.13
Account No: 5349 Creditor # : 16 Verizon P.O Box 4836 Trenton NJ 08650		2010 Business Debt			X	\$ 218.29

Sheet No. 2 of 3 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ \$ 504,419.10

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re Linkline Communications, Inc.
Debtor(s)

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: 829 Creditor # : 17 Verizon P.O Box 4836 Trenton NJ 08650		2010 Business Debt				\$ 52,518.47
Account No: 3302 Creditor # : 18 Verizon P.O Box 4836 Trenton NJ 08650		2010 Business Debt				\$ 627,360.37
Account No: 2727 Creditor # : 19 Verizon P.O Box 4836 Trenton NJ 08650		2010 Business Debt			X	\$ 300.14
Account No: 8600 Creditor # : 20 Verizon P.O Box 4836 Trenton NJ 08650		2010 Business Debt			X	\$ 2,534.09
Account No: -104 Creditor # : 21 Verizon P.O Box 4836 Trenton NJ 08650		2010 Business Debt			X	\$ 35,525.96
Account No: 0968 Creditor # : 22 Verizon Wireless P.O Box 660108 Dallas TX 75266		December, 2012 Business Debt				\$ 1,953.52

Sheet No. 3 of 3 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ \$ 720,192.55

Total \$ \$ 1,827,301.13
(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re Linkline Communications, Inc.,
a California Corporation

Debtor

Case No. _____
(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES


DECLARATION UNDER PENALTY ON BEHALF OF A CORPORATION

I, G. Steven Caster, President of the Corporation

named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 13 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: 2/22/2013

Signature



Name: G. Steven Caster

Title: President

[An Individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or Imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court

Central District of California

In re: LINKLINE COMMUNICATONS, INC

Case No. _____

33-0851794

Chapter 11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, G. STEVEN CASTER, declare under penalty of perjury that I am the PRESIDENT of LINKLINE COMMUNICATIONS, INC... A DELAWARE Corporation and that on 2/22/2013 the following resolution was duly adopted by the G.S. Caster of this corporation.

"Whereas, it is the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court Pursuant to Chapter 11 of Title 11 of the United States Code"

Be it Therefore Resolved, That G. STEVEN CASTER, PRESIDENT of this corporation, is authorized and directed to execute and deliver all documents necessary to filling of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be it Further Resolved, that G. STEVEN CASTER, PRESIDENT of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be it Further Resolved, that G. STEVEN CASTER, PRESIDENT of this Corporation is authorized and directed to employ Thomas E. Kent, Esq, Kate S. Shin, Esq and Law Offices of Thomas E. Kent to represent the Corporation in such bankruptcy case.

Executed on: 2/22/13

Signed: G. Steven Caster

G. STEVEN CASTER

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Kate S. Shin, Esq. (SBN: 27867) Law Offices of Thomas E. Kent 2600 W. Olive Avenue, 5th Floor Burbank, California 91505 Telephone: (818) 679-6714 Facsimile: (818) 396-8851 E-mail: kshin@tkentlaw.com	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - RIVERSIDE DIVISION	
In re: Linkline Communications, Inc. <div style="text-align: right; margin-right: 20px;"> Debtor(s). Plaintiff(s), Defendant(s). </div>	CASE NO.: ADVERSARY NO.: CHAPTER: 11 <div style="text-align: center; padding: 10px;"> CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4 </div> <div style="text-align: right; margin-right: 20px; margin-top: 20px;"> [No hearing] </div>

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, (Printed name of attorney or declarant) G. Steven Caster, the undersigned in the above-captioned case, hereby declare under penalty of perjury under the laws of the United States that the following is true and correct:

This form is optional. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:

- I am the president or other officer or an authorized agent of the Debtor corporation
- I am a party to an adversary proceeding
- I am a party to a contested matter
- I am the attorney for the Debtor corporation

2. a. The following entities, other than the Debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:

Linkline Holding Corporation - 90% owner

[For additional names, attach an addendum to this form.]

b. There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

Date: 2/22/13

By: G. Steven Caster / President
Signature of Debtor, or attorney for Debtor

Name: G. Steven Caster
Printed name of Debtor, or attorney for Debtor

Verification of Creditor Mailing List - (Rev. 10/05)

2003 USBC, Central District of California

**MASTER MAILING LIST
Verification Pursuant to Local Rule 1007-2(d)**

Name Kate S. Shin

Address 2600 W. Olive Ave., 5th Floor Burbank, CA 91505

Telephone 818-679-6714

- Attorney for Debtor(s)
- Debtor in Pro Per

UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
List all names including trade names, used by Debtor(s) within last 8 years: <i>In re Linkline Communications, Inc.</i>	Case No. Chapter 11

VERIFICATION OF CREDITOR MAILING LIST

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 2 sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Rule 1007-2(d) and I/we assume all responsibility for errors and omissions.

Date: 2/22/2013

Kate S. Shin
Attorney: Kate S. Shin

Steven Carter / President
Debtor: Linkline Communications, Inc.

Joint Debtor: _____

Linkline Communications Inc
P O Box 728
Rancho Cucamonga CA 91729

Kate S Shin
2600 W Olive Ave 5th Floor
Burbank CA 91505

Office of US Trustee
3801 University Ave
Suite 720
Riverside CA 92501

530 W 6th Street LLP
c/o Morlin Asset Management LP
701 N Brand Blvd
Glendale CA 91203

American Registry for Internet
P O Box 79010
Baltimore MD 21279

Arbinet
75 Broad Street
20th Floor
Getzville NY 1004

Arbinet
75 Broad Street
20th Floor
New York NY 10004

AT&T Total
P O Box 5025
Carol Stream IL 60197

Blue Shield
Cash Receiving
File 55331
Los Angeles CA 90074

CoreSite 55 S Market St LLC
1740 Collections Center Drive
Chicago IL 60693

CoreSite Services Inc
P O Box 74338
Cleveland OH 44194

HighWinds/Bandcon
P O Box 347034
Pittsburgh PA 15251

Howell & Associates
6926 Doheny Place
Suite D
Rancho Cucamonga CA 91701

Omni Business Park
402 S Milliken Avenue
Suite C
Ontario CA 91761

Southern California Edison
P O Box 300
Rosemead CA 91772

Steve Caster
26252 Victoria Lane
Loma Linda CA 92354

Telepacific Communications In
3300 N Cimarron Road
Las Vegas NV 89129

TW Telecom
P O Box 172567
Denver Colorado

Verizon
P O Box 4836
Trenton NJ 08650

Verizon Wireless
P O Box 660108
Dallas TX 75266