

UNITED STATES BANKRUPTCY COURT
Central District of California

VOLUNTARY PETITION

Name of Debtor (if individual, enter Last, First, Middle): Porchlight Entertainment, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 541715787	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): 14724 Ventura Blvd, Suite 1105 Sherman Oaks, CA <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE 91403</div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE</div>
County of Residence or of the Principal Place of Business: Los Angeles	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE</div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE</div>

Location of Principal Assets of Business Debtor (if different from street address above):

ZIP CODE

Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 7
--	---	--

Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
---	---	--

Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
--	--

Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000	
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

Voluntary Petition <i>(This page must be completed and filed in every case.)</i>	Document Page 2 of 29 Name of Debtor(s): Porchlight Entertainment, Inc.
--	---

All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)

Location Where Filed:	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)

Name of Debtor:	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
---	--

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D, completed and signed by the debtor, is attached and made a part of this petition.

If this is a joint petition:

Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.

Information Regarding the Debtor - Venue
(Check any applicable box.)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property
(Check all applicable boxes.)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition (This page must be completed and filed in every case.) Document Page 3 of 29 Name of Debtor(s): Porchlight Entertainment, Inc.

Signatures section containing 'Signature(s) of Debtor(s) (Individual/Joint)' and 'Signature of a Foreign Representative' with various checkboxes and signature lines.

Signature of Attorney* section with handwritten signature of Mary D. Lane and typed name 'Mitchell, Silberberg & Knupp, LLP'.

Signature of Non-Attorney Bankruptcy Petition Preparer section with a signature line and Social-Security number field.

Signature of Debtor (Corporation/Partnership) section with handwritten signature of Peter Bergmann and typed name 'President of Porchlight Worldwide, Inc.'.

Address and Signature section with fields for 'Address', 'Signature', and 'Date'.

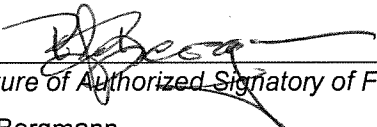
Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number MARY D. LANE (SBN 071592) DARIA K. BOXER (SBN 260627) MITCHELL SILBERBERG & KNUPP LLP 11377 Olympic Boulevard, Los Angeles, CA 90064 Telephone: 310-312-2000; Facsimile (310) 312-3100 Email: mal@msk.com; dkb@msk.com <input checked="" type="checkbox"/> Attorney for: Debtor Porchlight Entertainment, Inc.		FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA		
In re: Porchlight Entertainment, Inc. Debtor(s).	CASE NO.: CHAPTER: 11 ADV. NO.:	

**ELECTRONIC FILING DECLARATION
(CORPORATION/PARTNERSHIP)**

- | | |
|---|----------------------------|
| <input checked="" type="checkbox"/> Petition, statement of affairs, schedules or lists | Date Filed: <u>7/29/13</u> |
| <input type="checkbox"/> Amendments to the petition, statement of affairs, schedules or lists | Date Filed: _____ |
| <input type="checkbox"/> Other: _____ | Date Filed: _____ |

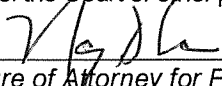
PART I - DECLARATION OF AUTHORIZED SIGNATORY OF DEBTOR OR OTHER PARTY

I, the undersigned, hereby declare under penalty of perjury that: (1) I have been authorized by the Debtor or other party on whose behalf the above-referenced document is being filed (Filing Party) to sign and to file, on behalf of the Filing Party, the above-referenced document being filed electronically (Filed Document); (2) I have read and understand the Filed Document; (3) the information provided in the Filed Document is true, correct and complete; (4) the "/s/," followed by my name, on the signature lines for the Filing Party in the Filed Document serves as my signature on behalf of the Filing Party and denotes the making of such declarations, requests, statements, verifications and certifications by me and by the Filing Party to the same extent and effect as my actual signature on such signature lines; (5) I have actually signed a true and correct hard copy of the Filed Document in such places on behalf of the Filing Party and provided the executed hard copy of the Filed Document to the Filing Party's attorney; and (6) I, on behalf of the Filing Party, have authorized the Filing Party's attorney to file the electronic version of the Filed Document and this Declaration with the United States Bankruptcy Court for the Central District of California.

 _____ Signature of Authorized Signatory of Filing Party Peter Bergmann _____ Printed Name of Authorized Signatory of Filing Party President of Porchlight Worldwide, Inc. _____ Title of Authorized Signatory of Filing Party	_____ 7/25/13 _____ Date
---	-----------------------------------

PART II - DECLARATION OF ATTORNEY FOR FILING PARTY

I, the undersigned Attorney for the Filing Party, hereby declare under penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Filing Party signed the Declaration of Authorized Signatory of Debtor or Other Party before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by "/s/," followed by my name, and have obtained the signature of the authorized signatory of the Filing Party in the locations that are indicated by "/s/," followed by the name of the Filing Party's authorized signatory, on the true and correct hard copy of the Filed Document; (4) I shall maintain the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document available for review upon request of the Court or other parties.

 _____ Signature of Attorney for Filing Party Mary D. Lane _____ Printed Name of Attorney for Filing Party	_____ 7/24/13 _____ Date
--	-----------------------------------

CORPORATE RESOLUTION BY
WRITTEN CONSENT OF THE BOARD OF DIRECTORS
OF PORCHLIGHT ENTERTAINMENT, INC.
TO ACTION TAKEN WITHOUT A MEETING

The undersigned being the sole member of the board of directors (the "Board") of Porchlight Entertainment, Inc., a Delaware corporation ("Corporation"), hereby approves and adopts in its capacity as director of Corporation acting without a meeting, the following resolutions:

RESOLVED, that, in the judgment of the Board; it is desirable and in the best interests of the Corporation, its creditors, stockholders and other interested parties that a petition (the "Petition") be filed by the Corporation seeking relief under Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Central District of California (the "Bankruptcy Court");

RESOLVED FURTHER, that the officer(s) of the Corporation shall be, and each of them hereby is, authorized, directed and empowered on behalf and in the name of the Corporation to execute, verify, and cause to be filed the Petition, together with schedules of assets and liabilities, the statement of financial affairs and all other documents and instruments as may be required by the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules to be filed with the Petition, at such time as such officer(s) shall determine;

RESOLVED FURTHER, that the law firm of Mitchell Silberberg & Knupp LLP shall be, and hereby is, employed as counsel for the Corporation in the Corporation's Chapter 11 case under a general retainer;

RESOLVED FURTHER, that the officer(s) of the Corporation shall be, and each of them hereby is, authorized, directed and empowered on behalf and in the name of the Corporation to retain and employ such other professionals, including without limitation accountants, financial advisors, and other consultants, to assist in the Corporation's Chapter 11 case on such terms as are deemed necessary, proper or desirable by such authorized officer(s);


RESOLVED FURTHER, that the officer(s) of the Corporation shall be, and each of them hereby is, authorized, directed and empowered on behalf and in the name of the Corporation to execute, verify, and cause to be filed such affidavits, motions, applications, and pleadings with the Bankruptcy Court, and to execute and deliver such other documents, agreements and instruments, as such officer(s) may deem necessary, proper or desirable in connection with the Petition, with such changes as such officer(s) may deem necessary or appropriate as conclusively evidenced by their execution thereof;

RESOLVED FURTHER, that the officer(s) of the Corporation shall be, and each of them hereby is, authorized, directed and empowered on behalf and in the name of the Corporation to take all and any actions and to make or cause to be made all and any payments, including payments of expenses, retainers and filing fees, as may be necessary, proper or desirable to effectuate the intent of and the transaction contemplated by the foregoing resolutions; and

RESOLVED FURTHER, that the execution by the officer(s) of Corporation of any papers or documents in connection with the actions and transactions contemplated hereby, shall conclusively establish the authority therefor from Corporation; and

RESOLVED FURTHER, that the authority given hereunder shall be deemed retroactive and the acts authorized hereunder and performed prior to the execution of this written consent be, and they hereby are, ratified and approved.

Dated: July 15, 2013


Name: Peter Bergmann
Title: Director, President and CEO

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address MARY D. LANE (SBN 071592) DARIA K. BOXER (SBN 260627) MITCHELL SILBERBERG & KNUPP LLP 11377 Olympic Boulevard Los Angeles, CA 90064 Telephone: 310-312-2000; Facsimile (310) 312-3100 Email: mal@msk.com; dkb@msk.com <input checked="" type="checkbox"/> Attorney for: Debtor Porchlight Entertainment, Inc.	FOR COURT USE ONLY
--	--------------------

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - **SELECT DIVISION****

In re: Porchlight Entertainment, Inc. Debtor(s).	CASE NO.: ADVERSARY NO.: CHAPTER: 11
Plaintiff(s),	<p align="center">CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4</p>
Defendant(s).	<p align="center">[No hearing]</p>

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, *(Printed name of attorney or declarant)* Peter Bergmann, the undersigned in the above-captioned case, hereby declare under penalty of perjury under the laws of the United States that the following is true and correct:

[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:

- I am the president or other officer or an authorized agent of the Debtor corporation
- I am a party to an adversary proceeding
- I am a party to a contested matter
- I am the attorney for the Debtor corporation

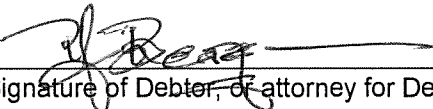
2.a. The following entities, other than the Debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:

Porchlight Worldwide, Inc.

[For additional names, attach an addendum to this form.]

b. There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

Date: July 25, 2013

By: 
Signature of Debtor, or attorney for Debtor

Name: Porchlight Entertainment, Inc.
Printed name of Debtor, or attorney for Debtor

B 4 (Official Form 4) (12/07)

UNITED STATES BANKRUPTCY COURT
Central District of California

In re Porchlight Entertainment, Inc.,
Debtor

Case No. _____

Chapter Eleven

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

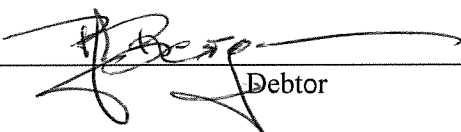
Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address, including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contracted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of Claim [If secured, also state value of security]</i>
Film Victoria Level 1 – 462 City Road South Melbourne, Victoria, Australia 3205	Film Victoria Level 1 – 462 City Road South Melbourne, Victoria, Australia 3205	Participation		550,000.00
Telegael Aras Telegael Spiddal, Galway Ireland	Telegael Aras Telegael Spiddal, Galway Ireland +35 391.5586 x2800	Participation		283,630.00
Daybreak Pacific Limited c/o Liner Greode Stein Yankelevitz Sunshire Regenstreif & Taylor LLC 1100 Glendon Ave., 14 th Floor Los Angeles, Ca 90024	Michael L. Novicoff Liner Greode Stein Yankelevitz Sunshire Regenstreif & Taylor LLC 1100 Glendon Ave., 14 th Floor Los Angeles, CA 90024 310.500.3500	Judgment		140,397.00 (+\$0.06 per day from 06/26/2013)
Public Broadcasting Service 1440 Collections Center Dr. Chicago, IL 60693	Public Broadcasting Service 1440 Collections Center Dr. Chicago, IL 60693	Participation		128,850.00

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address, including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contracted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of Claim [If secured, also state value of security]</i>
Rhombus International Inc. 99 Spadina Ave., Suite 600 Toronto, Ontario Canada M5V-3P8	Rhombus International Inc. 99 Spadina Ave., Suite 600 Toronto, Ontario Canada M5V-3P8	Participation		117,300.00
Farmkids Pty Ltd 125 Eagle St. Brisbane, QLD 4001 Australia	Farmkids Pty Ltd 125 Eagle St. Brisbane, QLD 4001 Australia	Participation		96,210.00
Taft 2006, LLC 9320 Wilshire Blvd., Suite 202 Beverly Hills, CA 90210	Taft 2006, LLC 9320 Wilshire Blvd., Suite 202 Beverly Hills, CA 90210 310.927.6770	Participation		93,922.00
Inter Pacific Entertainment TI, LLC 3496 Wade St. Los Angeles, CA 90066	Inter Pacific Entertainment TI, LLC 3496 Wade St. Los Angeles, CA 90066 310.915.0055	Participation		89,554.00
Videal TV Und Film Co Productions	Videal TV Und Film Co Productions	Participation		75,457.62
Feature Films For Families 5826 South 320 West, Suite A116 Murray, UT 84107	Feature Films For Families 5826 South 320 West, Suite A116 Murray, UT 84107	Participation		74,219.00
Moving Films, Inc. 466 Albert St. Box 3771 Windsor, Nova Scotia Canada B0N2T0	Moving Films, Inc. 466 Albert St. Box 3771 Windsor, Nova Scotia Canada B0N2T0 902.472.2151	Participation		60,000.00
Designworks 29395 Agoura Rd., Suite 206 Agoura Hills, CA 91301	Designworks 29395 Agoura Rd., Suite 206 Agoura Hills, CA 91301 818.735.9424	Trade		55,500.00
Oniria Productions 205 Rte D'esch L-1471 Luxembourg	Oniria Productions 205 Rte D'esch L-1471 Luxembourg 352.264.341	Participation		48,233.00
Galafilm Productions 600 Rue De La Gauchetire Ouest Rez De Chaussee Montreal, Canada H3B 4L2	Galafilm Productions 600 Rue De La Gauchetire Ouest Rez De Chaussee Montreal, Canada H3B 4L2 514.273.4252 x2640	Participation		45,400.00

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address, including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contracted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of Claim [If secured, also state value of security]</i>
Screen Actors Guild 5757 Wilshire Blvd. Los Angeles, CA 90036	Screen Actors Guild 5757 Wilshire Blvd. Los Angeles, CA 90036 323.954.1600	Participation		38,716.00
Consensus Securities Llc 73 Newbury St. Boston, MA 02116	Consensus Securities Llc 73 Newbury St. Boston, MA 02116	Trade		35,000.00
Millimages Uk Ltd 6 Broadstone Place London, UK W1U7EN	Millimages Uk Ltd 6 Broadstone Place London, UK W1U7EN 440.207.0000	Participation		30,500.00,
Kidquest, Inc. 6615 Northport Dr. Dallas, TX 75230	Kidquest, Inc. 6615 Northport Dr. Dallas, TX 75230 214.244.1202	Participation		27,970.00
Bonded Services, Inc. 3205 Burton Ave. Burbank, CA 91504	Bonded Services, Inc. 3205 Burton Ave. Burbank, CA 91504 818.848.9766	Distribution		20,295.00
UG Acquisitions 817 Hamilton St. Charlotte, NC 28206	UG Acquisitions 817 Hamilton St. Charlotte, NC 28206 818.848.9766	Participation		16,907.00

Date: July 25, 2013



 Debtor

**STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LBR 1015-2
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA**

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

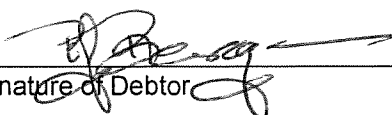
3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Los Angeles, California



Signature of Debtor

Date: July 25, 2013

Signature of Joint Debtor

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA**

In re Porchlight Entertainment, Inc. Debtor.	Case No.:
	DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follow:

For legal services, I have agreed to accept	\$	<u>15,000.00</u>
Prior to the filing of this statement I have received	\$	<u>15,000.00</u>
Balance Due	\$	<u>0</u>

2. The source of the compensation paid to me was:

- Debtor Other (*specify*) Peter Bergmann, President of Porchlight Worldwide, Inc., owner of the Debtor

3. The source of compensation to be paid to me is:

- Debtor Other (*specify*)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed].

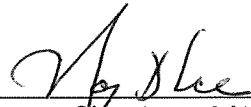
6. By agreement with the debtor(s), the above-disclosed fee does not include the following services
All services after the filing of the petition, once the retainer has been applied, shall be billed at the normal rates billed by the attorneys of the firm representing the debtor, subject to approval of the court.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

July 24, 2013

Date



Signature of Attorney

Mary D. Lane

Mitchell Silberberg & Knupp, LLC

Name of Law Firm

The fees charged by MSK will be divided with John Schulman and Mary Lane, who helped originate and direct this matter. The total fee charged by MSK will not increase by such division. Currently, the division of fees is as follows: If John Schulman does work on the matter, MSK will divide the collected fee equally with John Schulman; for work done by lawyers other than John Schulman, John Schulman will receive 20% of collections. If Mary Lane does work on the matter, she will receive 30% of her billings for such work. This division arrangement is between MSK and John Schulman and Mary Lane and may be changed from time to time.

MASTER MAILING LIST Verification Pursuant to Local Bankruptcy Rule 1007-2(d)

Name Mary D. Lane (SBN 71592)

Address Mitchell Silberberg & Knupp LLP
Los Angeles, CA 90064

Telephone (310) 312-2000

- Attorney for Debtor(s)
- Debtor in Pro Per


UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA

List all names including trade names used by Debtor(s) within last 8 years): PORCHLIGHT ENTERTAINMENT, INC.	Case No.:
	Chapter: 11

VERIFICATION OF CREDITOR MAILING LIST

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 13 sheet(s) is complete, correct, and consistent with the debtor's schedules pursuant to Local Rule 1007-2(d) and I/we assume all responsibility for errors and omissions.

Date: July 25, 2013


 Debtor
 Peter Bergmann, President of Porchlight Worldwide, Inc.

 Attorney (if applicable)
 Mary D. Lane
 Mitchell Silberberg & Knupp LLP
 11377 West Olympic Blvd.
 Los Angeles, CA 90064
 (310) 312-2000

Joint Debtor

Porchlight Entertainment Inc.
14724 Ventura Blvd Suite 1105
Sherman Oaks, CA 91403

Mary D Lane, Esq
Mitchell Silberberg & Knupp LLP
11377 West Olympic Boulevard
Los Angeles, CA 90064-1683

United States Trustee
21051 Warner Center Lane Suite 115
Woodland Hills, CA 91367

12 Dogs Of Christmas LLC
c/o Kragen & Company
14039 Aubrey Road
Beverly Hills, CA 90210

American Film Partners Inc
5731 Bonsall Dr
Malibu, CA 90265

Anima Estudios
Montes Urales 360
Lomas De Chapultepec
Mexico, D.F., C.P. 11000

Anvil Entertainment Inc
8820 Lookout Mountain
Los Angeles, CA 90046

Anvil Entertainment Inc.
3940 Laurel Canyon Blvd.
Studio City, CA 91604-3709

Nestle Pure Life
PO Box 856158
Louisville, KY 40285-6158

Baby Abuelita Productions LLC
9990 SW 77th Ave
MIAMI, FL 33156

Banque Nationale Du Canada
600 Rue De La Gauchetiere Ouest
Rez-De-Chaussee
Montreal Quebec

Barn Red Films Inc
c/o Richard Brauer
530 S Union St
Traverse City, MI 49684

Best Tech Business Systems
7940 Garvey Avenue #107
Rosemead, CA 91770

Bloomfield Partners LLC
505 S Fuller Avenue
Los Angeles, CA 90036

Blue Socks Media LLC
1618 Camden Road
Charlotte, NC 28203

Bonded Services Inc
3205 Burton Avenue
Burbank, CA 91504

Bright Cove Inc
PO Box 83318
Woburn, Ma 01813

Chain Of Title Holdings Ltd
311- 475 Howe St
Vancouver, British Columbia
V6c 2b3

Clays Wells Productions LLC
9000 Sunset Blvd Suite 325
Los Angeles, CA 90069

Colored Eggs Film Productions LLC
PO Box 2294
Orinda, CA 94563

Consensus Securities LLC
73 Newbury St
Boston, MA 02116

Corbin LLP
2201 Dupont Drive Ste 450
Irvine, CA 92612

Cortekx
22141 Ventura Blvd Suite 204
Woodland Hills, CA 91364

Craig Dobbin
1212 Santa Teresita Drive
Santa Barbara, CA 93105

Dan Kliman
6343 Warner Dr.
Los Angeles, CA 90048

David Newton Baker
PO Box 1081
Ouray, Co 81427

Designworks
29395 Agoura Road, Suite 206
Agoura Hills, CA 91301

Dinah Perez
PO Box 36310
Los Angeles, CA 90036

Dinah Perez
8383 Wilshire Boulevard Suite 510
Beverly Hills, CA 90211

Don Macmannis
1435 Schoolhouse Road
Santa Barbara, CA 93108

Farmkids Pty Ltd
125 Eagle St
Brisbane QLD 4001

Feature Films For Families
5826 South 320 West Suite A116
Murray, UT 84107

Fedex
PO Box 7221
Pasadena, CA 91109-7321

Filmtrack
11846 Ventura Blvd Suite 101
Studio City, CA 91604

Film Victoria CFF
Animalia Productions Pty Ltd
Level 1 - 462 City Road
South Melbourne Victoria
Australia 3205

First Insurance Funding Corp
450 Skokie Blvd Suite 1000
PO Box 3306
Northbrook, IL 60065-3306

Galafilm Productions
600 Rue De La Gauchetire Ouest
Rez De Chaussee
Montreal, Canada H3B 412

Gerald F Phillips
IFTA
10850 Wilshire Blvd 9th Floor
Los Angeles, CA 90024-4321

Ghost Of A Chance Productions, LP
333 Indiana St
El Segundo, CA 90245

Good Friends Productions LLC
11645 SW Military Lane
Portland, Oregon 97219-8432

Gorilla Nation
5140 West Goldleaf Circle Suite 300
Los Angeles, CA 90056

Inside 12x12
400 Del Norte Blvd
Oxnard, CA 93030

Inter Pacific Entertainment TI LLC
3496 Wade Street
Los Angeles, CA 90066

ITV Global Entertainment
15303 Ventura Blvd
Bldg C Suite 800
Sherman Oaks, CA 91403

John Iavarone
32471 Via Los Santos
San Juan Capistrano, CA 92675

Kidquest Inc
6615 Northport Drive
Dallas, TX 75230

Kontent
854 Folsom St
San Francisco, CA 94107

Los Angeles County Tax Collector
PO Box 54027
Los Angeles, CA 90054-0027

Leapfrog Enterprises Inc
6401 Hollis Street Suite 150
Emeryville, CA 94608

Light Knights Productions Pty Ltd
26 Agnew St
Norman Park
QLD 4170

Live Bait Productions
1021 Vanbuskirk Road
Anderson, IN 46011

McCabe Design Partnership
12 Clanwilliam Square
Dublin, Ireland

Mccormick Paulding & Huber LLP
City Place II
185 Asylum Street 18th Floor
Hartford, CT 06103

Millimages UK Ltd
6 Broadstone Place
London, UK W1U 7EN

Miradata
Miracle Data Corporation
4924 Balboa Blvd #488
Encino, CA 91316

Mitchell Silberberg & Knupp LLP
11377 West Olympic Boulevard
Los Angeles, CA 90064

Modern Cartoons
228 Main Street Suite 9
Venice, CA 90291

Momentum Telecom
PO Box 1000
Dept 959
Memphis, TN 38148

Moving Films Inc
466 Albert St, Box 3771
Windsor
Nova Scotia B0N 2T0

Norann Entertainment Inc
PO Box 57375
Sherman Oaks, CA 91413

Onestream Networks
500 Lee Road Suite 200
Rochester NY 14606-0529

Oniria Productions
205 Rte D'esch L-1471
Luxembourg

Packrat
1-800-Pack-Rack (5504-Moorpark)
3331 Heritage Trade Dr. Ste 110
Wake Forest, NC 27587

Parachute Express
1210 E Palmer Avenue
Glendale, CA 91205

PBS Ancillary Revenue
14409 Collections Center Drive
Chicago, IL 60693

Peter Bergmann
578 Washington Blvd #214
Marina Del Rey, CA 90292

Piano Player Productions LP
509 E San Jose Avenue
Suite C
Burbank, CA 91501

Pierce Law Group LLP
9100 Wilshire Blvd
Suite 225 East Tower
Beverly Hills, CA 90212

Public Broadcasting Service
14400 Collections Center Drive
Chicago, IL 60693

Purvis Enterprises Inc
801 S Grand Street Suite 400
Los Angeles, CA 90017

Rackspace Managed Hosting
PO Box 730759
Dallas, Tx 75373-0759

Randy Holleschau
PO Box 2294
Orinda, CA 94563

Rhombus International Inc.
99 Spadina Ave Suite 600
Toronto
Ontario M5V-3P8

RisingStar Studios
5251 73rd Street Suite C
Edina, MN 55439

Ritholz Levy Sanders Chidekel & Fields
235 Park Avenue South
Third Floor
New York, NY 10003

Screen Actors Guild
5757 Wilshire Boulevard
Los Angeles, CA 90036

Secretary Of State
1500 11th Street
PO Box 944230
Sacramento, CA 94244-2300

Shallcross James Film LLC
Furniture Row Legal
5641 North Broadway
Denver, CO 80216

Shoot Or Be Shot LLC
25892 Camino Largo
Mission Viejo, CA 92692

Silicon Valley Film Fund I LLC
1925 Century Park East Suite 850
Los Angeles, CA 90067

Sinking Ship Productions
1179 King Street West Suite 302
Toronto, Ontario
Canada M6K 3C5

Sound Venture Production
441 Maclaren St Suite 401
Ottawa, Ontario K2P 2H3

Stephen Michael Schwartz
1210 East Palmer Avenue
Glendale, CA 91205

Sunset Ridge Productions LLC
75 Bergen Turnpike
Little Ferry, NY 07643

Taft 2006 LLC
9320 Wilshire Blvd Suite 202
Beverly Hills, CA 90210

Tal Jones Distribution LLC
701 8th St NW, Suite 400
Washington DC 20001

Ted Collins/Bulldog Pictures
2328 Bancroft Avenue
Los Angeles, CA 90039

Telegael
Aras Telegael
Spiddal Galway
Ireland

The Kid & I Productions LLC
10877 Wilshire Blvd, 18th Floor
Los Angeles, CA 90024

Thunderbird Films Ltd.
847 Hamilton Street
Vancouver, BC V6B 2R7

Time Warner Cable
PO Box 60074
City Of Industry, CA 91716-0074

Harris Tulchin
11377 West Olympic Boulevard
2nd Floor
Los Angeles, CA 90064

UG Acquisitions
817 Hamilton St
Charlotte, NC 28206

Ultimate Gift LLC
1930 Camden Road Suite 2070
Charlotte, NC 28203

Unicorn Media
24 W 5th Street Suite 203
Tempe, AZ 85281

Videal TV Und Film Co Productions

Writers Guild Of America West
Attention Residuals Department
7000 W 3rd Street
Los Angeles, CA 90048

WSN Inc.
1123 Broadway Suite 1207
New York, NY 10010

Zone V Productions Inc
3134 Holbrook Suite 1
Hamtramck, MI 48212