

B1 (Official Form 1)(04/13)

**United States Bankruptcy Court
Central District of California**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Hawkeye Entertainment, LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 26-2189973	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 14242 Ventura Boulevard # 300 Sherman Oaks, CA	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 91423	ZIP Code
County of Residence or of the Principal Place of Business: Los Angeles	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code

Location of Principal Assets of Business Debtor
(if different from street address above):

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid,
 there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000

Estimated Assets

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

Estimated Liabilities

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Hawkeye Entertainment, LLC</p>
<p>All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)</p>	
<p>Location Where Filed: - None -</p>	<p>Case Number: _____ Date Filed: _____</p>
<p>Location Where Filed: _____</p>	<p>Case Number: _____ Date Filed: _____</p>
<p>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)</p>	
<p>Name of Debtor: - None -</p>	<p>Case Number: _____ Date Filed: _____</p>
<p>District: _____</p>	<p>Relationship: _____ Judge: _____</p>
<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
<p>Exhibit C</p>	
<p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No.</p>	
<p>Exhibit D</p>	
<p>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</p> <p><input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.</p> <p>If this is a joint petition:</p> <p><input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.</p>	
<p>Information Regarding the Debtor - Venue</p> <p>(Check any applicable box)</p>	
<p><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>	
<p>Certification by a Debtor Who Resides as a Tenant of Residential Property</p> <p>(Check all applicable boxes)</p>	
<p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <p style="margin-left: 40px;">_____</p> <p style="margin-left: 40px;">(Name of landlord that obtained judgment)</p> <p style="margin-left: 40px;">_____</p> <p style="margin-left: 40px;">(Address of landlord)</p> <p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).</p>	

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
Hawkeye Entertainment, LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Sanford L. Frey
Signature of Attorney for Debtor(s)

Sanford L. Frey 117058
Printed Name of Attorney for Debtor(s)

Creim Macias Koenig & Frey LLP
Firm Name
633 W. Fifth Street, 51st Floor
Los Angeles, CA 90071

Address

(213) 614-1944 Fax: (213) 614-1961
Telephone Number

September 30, 2013 117058
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Adi McAbian
Signature of Authorized Individual

Adi McAbian
Printed Name of Authorized Individual

Its Member
Title of Authorized Individual

September 30, 2013
Date

RIDER NO. 1 TO PETITION
(Estimated Assets)

The exact value of the assets is unknown. However, the Debtor's assets include, among other things, personal property, the value of the Debtor's leasehold interest and other contracts, and rights of action.

RIDER NO. 2 TO PETITION

Hawkeye Entertainment, LLC, (“Hawkeye”) is a California limited liability company. Hawkeye’s most valuable asset is a written lease agreement, along with its amendments (“Lease”) for the first four floors and the basement (collectively “Premises”) of the real property commonly known as the Pacific Stock Exchange Building located at 618 S. Spring Street, in Los Angeles, California (“Building”). Hawkeye is a holding company for the Lease, which is sublet to a related entity. The business is operating a popular event venue in downtown Los Angeles for private parties, corporate events, live entertainment, fashion shows and more. In connection with the business operations, the event venue regularly employ approximately fifty to seventy individuals, as well as an additional approximately 25 security guards, 15 valet attendants and 75 marketing team members (which varies depending on the events). Literally thousands of people wait in line to pass the vigorous security clearance in order to enter a venue, which features of the most sought after DJ’s and Promoters in the World. The event venue is ranked in the top 60 entertainment venues in the World.

In fact, the business has aided significantly in the revitalization of Spring Street due to, among other things, the safety of the area resulting from the tight security. In turn, this has also resulted in numerous restaurant openings and significantly increased occupancy rates for apartments located in the surrounding area immediately adjacent to the Premises.

Hawkeye initially entered into the Lease for the Premises with an entity known as Pax America Development, LLC (“Pax”) on or about July 17, 2009. In reliance upon its leasehold interest, millions of dollars in improvements to the Building and Premises have been made on behalf of Hawkeye. But, it has not ended there. Hawkeye has been compelled to spend millions of additional dollars and incur significant additional liability for repairs and City of Los Angeles code compliance, which is the responsibility of the landlord Pax and its successor under its commercial Lease.

Although Hawkeye attempted to resolve this situation amicably, Pax again defaulted on numerous settlement agreements. In addition, Pax apparently fell in default under its loan with Pax’s lender. Hawkeye is informed and believes that Pax no longer is the owner of the Building as the result of a foreclosure initiated by Pax’s Lender following a series of bankruptcy filings by Pax and related entities which were determined to be in bad faith. New Vision Horizon, LLC (“NVH”) purports to have purchased the note from Pax’s Lender and then foreclosed on Pax’s interest in the Building.

The Lease and its addendums provide, among other things, for: (a) prepaid rent (which was delivered) and rent abatements and rent credits totaling for fourteen (14) full calendar months after the Rent Commencement Date (as defined in the Lease); (b) payment by Lessor of \$540,000 to Hawkeye as a Tenant Improvement Allowance (Section 5.2 of the Lease and Section

1.4 to Exhibit D of the Lease); and (c) payment by Lessor of \$1,100,000 to Hawkeye as reimbursement for the Required Retrofit Work performed by Hawkeye.

As required by the Lease, Lessor (both Pax and NVH) failed to pay Hawkeye the Tenant Improvement Allowance, and failed to reimburse Hawkeye for the Required Retrofit Work performed by Hawkeye, among other breaches of the Lease. Despite Lessor's breaches, Hawkeye did manage to obtain (through great expense) from the City of Los Angeles, a Temporary Certificate of Occupancy for the operation of the venue and business. However, the Temporary Certificate of Occupancy must be renewed every six months, and the City is under no obligation to renew the Temporary Certificate of Occupancy. The City has refused to issue a Final Certificate of Occupancy for the Premises due to the many breaches by the Lessor. Although Hawkeye has completed the Required Retrofit Work and Tenant Improvements, all of which have put the Premises in compliance with City Codes, including fire codes, the City has advised Hawkeye that it will not issue a Final Certificate of Occupancy until the entire Building is in compliance with all applicable City Codes. Specifically, the City has refused to issue a Final Certificate of Occupancy because the Los Angeles Fire Department has insisted on completion of certain necessary repairs. Among other things, Hawkeye is informed and believes that repairs must be made by the Lessor to meet the City's minimum life safety systems requirements, and that there is insufficient water pressure for the emergency fire system, potentially requiring a restructuring of the water main, all of which, pursuant to Section 10.1 of the Lease, are Lessor's responsibility to maintain and repair. Section 10.1 of the Lease requires Lessor to, among other things, "maintain, at its sole cost, any and all base building utility systems including electrical, plumbing and mechanical systems..."

Because Lessor has failed and refused to perform all work required to bring the Building into compliance with all applicable City Codes, the City will not issue a Final Certificate of Occupancy for the Premises. As a result of the inability to obtain a final Certificate of Occupancy for the Premises, there is a risk that even if events are booked, the City could refuse to renew the Temporary Certificate of Occupancy. That would have devastating consequences to Hawkeye and the business, exposing Hawkeye and the business to substantial liability and jeopardizing business operations. This has also increased the operating costs of the business because popular DJ's and Promoters used by the event venue must be booked significantly in advance; otherwise, the cost to hire them is appreciably increased, since the cost of these popular DJ's and Promoters can run as much as \$40,000, per event, when booked well in advance.

As a result of the breaches of the Lease described above, Hawkeye has filed several lawsuits to resolve the money due to Hawkeye by Lessor ("State Court Action"). Because Hawkeye's rights have not yet been adjudicated in the State Court Action, Hawkeye has withheld rent. In response to the actions of Hawkeye, the Lessor recently (after nearly 3 years of possession of the building) took the initial steps to terminate the interest of Hawkeye in the Lease. In an effort to preserve its valuable asset, and reorganize its affairs for the benefit of

creditors, preserve the business operations and jobs of nearly one hundred employees involved in business operations, Hawkeye elected to file for protection under chapter 11.

Hawkeye intends to file a motion to assume the Lease as expeditiously as possible, and have the amount of defaulted rent, if any, and its affirmative claim for damages against the Lessor determined as soon as possible. Hawkeye also anticipates filing a plan as soon as reasonable practical, which will provide for timely payment to creditors.

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number Sandford L. Frey Creim Macias Koenig & Frey LLP 633 W. Fifth Street, 51st Floor Los Angeles, CA 90071 (213) 614-1944 Fax: (213) 614-1961 117058 <input checked="" type="checkbox"/> Attorney for Debtor and Debtor in Possession	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: Hawkeye Entertainment, LLC Debtor(s)	CASE NO.: CHAPTER: 11 ADV. NO.:

**ELECTRONIC FILING DECLARATION
(CORPORATION/PARTNERSHIP)**

<input checked="" type="checkbox"/>	Petition, statement of affairs, schedules or lists	Date Filed: <u>09/30/13</u>
<input type="checkbox"/>	Amendments to the petition, statement of affairs, schedules or lists	Date Filed: _____
<input type="checkbox"/>	Other: _____	Date Filed: _____

PART I - DECLARATION OF AUTHORIZED SIGNATORY OF DEBTOR OR OTHER PARTY

I, the undersigned, hereby declare under penalty of perjury that: (1) I have been authorized by the Debtor or other party on whose behalf the above-referenced document is being filed (Filing Party) to sign and to file, on behalf of the Filing Party, the above-referenced document being filed electronically (Filed Document); (2) I have read and understand the Filed Document; (3) the information provided in the Filed Document is true, correct and complete; (4) the "/s/," followed by my name, on the signature lines for the Filing Party in the Filed Document serves as my signature on behalf of the Filing Party and denotes the making of such declarations, requests, statements, verifications and certifications by me and by the Filing Party to the same extent and effect as my actual signature on such signature lines; (5) I have actually signed a true and correct hard copy of the Filed Document in such places on behalf of the Filing Party and provided the executed hard copy of the Filed Document to the Filing Party's attorney; and (6) I, on behalf of the Filing Party, have authorized the Filing Party's attorney to file the electronic version of the Filed Document and this Declaration with the United States Bankruptcy Court for the Central District of California.



 Signature of Authorized Signatory of Filing Party

September 27, 2013

 Date

Adi McAbian

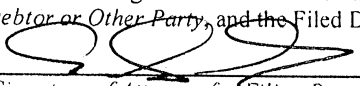
 Printed Name of Authorized Signatory of Filing Party

Its Member

 Title of Authorized Signatory of Filing Party

PART II - DECLARATION OF ATTORNEY FOR FILING PARTY

I, the undersigned Attorney for the Filing Party, hereby declare under penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Filing Party signed the Declaration of Authorized Signatory of Debtor or Other Party before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by "/s/," followed by my name, and have obtained the signature of the authorized signatory of the Filing Party in the locations that are indicated by "/s/," followed by the name of the Filing Party's authorized signatory, on the true and correct hard copy of the Filed Document; (4) I shall maintain the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document available for review upon request of the Court or other parties.



 Signature of Attorney for Filing Party

September 27, 2013

 Date

Sandford L. Frey

 Printed Name of Attorney for Filing Party

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Central District of California**

In re Hawkeye Entertainment, LLC

Debtor(s)

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Ahmed Al-Goud PO Box 10211 Dubai UAE	Ahmed Al-Goud PO Box 10211 Dubai UAE	Loan		300,000.00
E & A Mechanical Inc 7323 Elmo St Tujunga, CA 91402	Edward Bezinover E & A Mechanical Inc 7323 Elmo St Tujunga, CA 91402	Trade Debt		120,000.00
G & A Fire Protection Corp 14617 Keswick St Van Nuys, CA 91405	Amnon Ambar G & A Fire Protection Corp 14617 Keswick St Van Nuys, CA 91405	Trade Debt		23,000.00
Jasper Watt 10310 Riverside Dr Toluca Lake, CA 91602	Jasper Watt 10310 Riverside Dr Toluca Lake, CA 91602	Trade Debt		185,000.00
Laurentiu Badea 10626 Valley Spring # 204 North Hollywood, CA 91602	Laurentiu Badea 10626 Valley Spring # 204 North Hollywood, CA 91602	Loan		175,000.00
McKenna Long & Aldridge 303 Peachtree St Suite 5300 Atlanta, GA 30308	William Pham McKenna Long & Aldridge 303 Peachtree St Suite 5300 Atlanta, GA 30308	Legal Services		75,000.00
New Vision Horizon 3122 S Main St Los Angeles, CA 90007	Michael Chang New Vision Horizon 3122 S Main St Los Angeles, CA 90007	Rent	Contingent Unliquidated Disputed	945,224.00
Rene Vardapour 943 Andover Dr Burbank, CA 91504	Rene Vardapour 943 Andover Dr Burbank, CA 91504	Loan		145,000.00
Robert Guichard 1578 35th Ave San Francisco, CA 94122	Robert Guichard 1578 35th Ave San Francisco, CA 94122	Consulting Services		27,000.00

B4 (Official Form 4) (12/07) - Cont.

In re Hawkeye Entertainment, LLC

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Its Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date September 30, 2013

Signature /s/ Adi McAbian
Adi McAbian
Its Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LBR 1015-2
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA**

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

N/A

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

N/A

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

N/A

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

N/A

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Sherman Oaks, California.

/s/ Adi McAbian

Adi McAbian

Signature of Debtor

Date: September 30, 2013

Signature of Joint Debtor

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