

B1 (Official Form 1) (12/11)

UNITED STATES BANKRUPTCY COURT Central District of California		VOLUNTARY PETITION
Name of Debtor (If individual, enter Last, First, Middle): Smith Warren, LLC		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): related to 11-3419818		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): 5150 Overland Avenue Culver City, California <div style="text-align: right;">ZIP CODE 90230</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP CODE</div>
County of Residence or of the Principal Place of Business: Los Angeles		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP CODE</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP CODE</div>
Location of Principal Assets of Business Debtor (if different from street address above): New York, New York <div style="text-align: right;">ZIP CODE</div>		
Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input checked="" type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). ----- Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

B1 (Official Form 1) (12/11)

Page 2

Voluntary Petition <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s):	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed:	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)			
Name of Debtor: see attached statement		Case Number:	Date Filed:
District:		Relationship:	Judge:
<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>		<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>	
<p>Exhibit C</p> <p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No.</p>			
<p>Exhibit D</p> <p>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</p> <p><input type="checkbox"/> Exhibit D, completed and signed by the debtor, is attached and made a part of this petition.</p> <p>If this is a joint petition:</p> <p><input type="checkbox"/> Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.</p>			
<p>Information Regarding the Debtor - Venue (Check any applicable box.)</p> <p><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>			
<p>Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)</p> <p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <p style="text-align: right;">_____ (Name of landlord that obtained judgment)</p> <p style="text-align: right;">_____ (Address of landlord)</p> <p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).</p>			

<p>Voluntary Petition <i>(This page must be completed and filed in every case.)</i></p>	<p>Name of Debtor(s):</p>
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (if not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ (Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p>
<p style="text-align: center;">Signature of Attorney*</p> <p>X _____ Signature of Attorney for Debtor(s) Stephen F. Biegenzahn Printed Name of Attorney for Debtor(s) Friedman Law Group, PC Firm Name</p> <p>1900 Avenue of the Stars, 11th Floor Los Angeles, CA 90067 Address</p> <p>310-552-8210 Telephone Number</p> <p>03/22/2013 Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Signature</p> <p>_____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Authorized Individual Renee Davis Printed Name of Authorized Individual President of JAM Property Management, Inc., Manager Title of Authorized Individual 03/22/2013 Date</p>	

STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LBR 1015-2
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

none

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

none

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

see attached statement regarding affiliated cases filed concurrently with this case

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

none

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Culver City, California

/s/ Renee Davis
Signature of Debtor

Date: 03/22/2013

Signature of Joint Debtor

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

Attachment to Statement of Related Cases

Filed on March 22, 2013 in the United States Bankruptcy Court for the Central District of California

In re Seagirt Equities, LLC

In re Smith Warren, LLC

In re Smith Realty, LLC

In re 1870 Realty, LLC

In re KFM Holdings, Inc.

In re Boneh Construction Co.

In re Executive Commercial Properties at Nostrand, LLC

These are all affiliated entities in that they have complete or virtually similar equity owners and the same manager.

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number Stephen F. Biegenzahn (#60582) Friedman Law Group, PC 1900 Avenue of the Stars, 11th Floor Los Angeles, CA 90067 <input checked="" type="checkbox"/> Attorney for Debtor in Possession	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: Smith Warren, LLC Debtor(s).	CASE NO.: CHAPTER: 11 ADV. NO.:

**ELECTRONIC FILING DECLARATION
(CORPORATION/PARTNERSHIP)**

- | | |
|--|------------------------------|
| <input checked="" type="checkbox"/> Petition, statement of affairs, schedules or lists | Date Filed: <u>3/22/2013</u> |
| <input checked="" type="checkbox"/> Amendments to the petition, statement of affairs, schedules or lists | Date Filed: <u>various</u> |
| <input checked="" type="checkbox"/> Other: <u>other pleadings as needed</u> | Date Filed: <u>various</u> |

PART I - DECLARATION OF AUTHORIZED SIGNATORY OF DEBTOR OR OTHER PARTY

I, the undersigned, hereby declare under penalty of perjury that: (1) I have been authorized by the Debtor or other party on whose behalf the above-referenced document is being filed (Filing Party) to sign and to file, on behalf of the Filing Party, the above-referenced document being filed electronically (Filed Document); (2) I have read and understand the Filed Document; (3) the information provided in the Filed Document is true, correct and complete; (4) the "/s/," followed by my name, on the signature lines for the Filing Party in the Filed Document serves as my signature on behalf of the Filing Party and denotes the making of such declarations, requests, statements, verifications and certifications by me and by the Filing Party to the same extent and effect as my actual signature on such signature lines; (5) I have actually signed a true and correct hard copy of the Filed Document in such places on behalf of the Filing Party and provided the executed hard copy of the Filed Document to the Filing Party's attorney; and (6) I, on behalf of the Filing Party, have authorized the Filing Party's attorney to file the electronic version of the Filed Document and this Declaration with the United States Bankruptcy Court for the Central District of California.


 Signature of Authorized Signatory of Filing Party


Renee Davis
 Printed Name of Authorized Signatory of Filing Party

President, JAM Prop. Mgmt, Inc. Manager, Seagirt Equities, LLC
 Title of Authorized Signatory of Filing Party

3/22/2013
 Date

PART II - DECLARATION OF ATTORNEY FOR FILING PARTY

I, the undersigned Attorney for the Filing Party, hereby declare under penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Filing Party signed the Declaration of Authorized Signatory of Debtor or Other Party before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by "/s/," followed by my name, and have obtained the signature of the authorized signatory of the Filing Party in the locations that are indicated by "/s/," followed by the name of the Filing Party's authorized signatory, on the true and correct hard copy of the Filed Document; (4) I shall maintain the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document available for review upon request of the Court or other parties.


 Signature of Attorney for Filing Party

Stephen F. Biegenzahn
 Printed Name of Attorney for Filing Party

3/22/2013
 Date

**CERTIFICATE AUTHORIZING FILING OF CHAPTER 11 BANKRUPTCY
PROCEEDING**

I, Renee Davis, do hereby certify:

1. That I am the President and Secretary of JAM Property Management, Inc., the Manager of Smith Warren, LLC, a New York limited liability company (the "COMPANY"); and

2. That, at a special meeting of the members of the Company who hold all the voting rights for the Company and are entitled to vote those rights without notice to any remaining shareholders, the following resolutions were duly adopted and agreed upon by each of the shareholders and are in full force and effect, without modification, as of the date hereof:

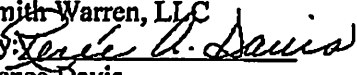
A. Renee Davis, as President ("President") of JAM Property Management, Inc., the Manager of THE COMPANY, is hereby authorized to determine, based upon subsequent events and advice of counsel whether it is desirable and in the best interests of THE COMPANY, its creditors, members and other interested parties, that the Company file a Petition under the provisions of Chapter 11 of Title II, United States Code (the "Bankruptcy Code");

B. that, if the President makes such a determination, a petition under Chapter 11 of the Bankruptcy Code (the "Petition") shall be filed as submitted by the President, and the same is hereby approved and adopted in all respects, and the President is hereby authorized and directed, on behalf of and in the name of THE COMPANY, to execute and verify such Petition and to cause the same to be filed with the United States Bankruptcy Court for the Central District of California;

C. that the President is hereby authorized to execute and file all petitions, schedules, lists and other papers and documents in connection with THE COMPANY's bankruptcy case, and to take any and all action which she may deem necessary and proper in connection with such bankruptcy case and to retain and employ legal counsel and any other professional which she may deem necessary and proper; and

D. that THE COMPANY is authorized to and does retain the law firm of Friedman Law Group, PC as bankruptcy counsel, Novian & Novian LLP as litigation counsel for purposes of, among other things, representing THE COMPANY in its Chapter 11 case and Markum, LLP as accountants to reconcile the books and records and address tax issues for THE COMPANY and is authorized to employ such other professionals or persons as Manager deems necessary to effectuate the Chapter 11 case.

Dated: March 21, 2013

Smith Warren, LLC
By: 
Renee Davis
President JAM Property Management, Inc.
Its Manager

<p>Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address</p> <p>Stephen F. Biegenzahn (#60582) Friedman Law Group, PC 1900 Avenue of the Stars 11th Floor Los Angeles, CA 90067</p> <p><input checked="" type="checkbox"/> <i>Attorney for: Debtor in Possession</i></p>	<p>FOR COURT USE ONLY</p>
<p align="center">UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION</p>	
<p>In re: Smith Warren, LLC</p> <p align="right">Debtor(s).</p> <p align="right">Plaintiff(s),</p> <p align="right">Defendant(s).</p>	<p>CASE NO.:</p> <p>ADVERSARY NO.:</p> <p>CHAPTER: 11</p> <p align="center">CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4</p> <p align="center">[No hearing]</p>

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, (Printed name of attorney or declarant) Renee Davis, the undersigned in the above-captioned case, hereby declare under penalty of perjury under the laws of the United States that the following is true and correct:

This form is optional. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:

- I am the president or other officer or an authorized agent of the Debtor corporation
- I am a party to an adversary proceeding
- I am a party to a contested matter
- I am the attorney for the Debtor corporation

2. a. The following entities, other than the Debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:

KFAM MGMT LP, A California General Partnership


SLM Family Irrevocable Trust (contested)

Mark Moskowitz (contested)

[For additional names, attach an addendum to this form.]

b. There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

Date: 03/22/2013

By: 
Signature of Debtor, or attorney for Debtor

Name: /s/ Renee Davis
Printed name of Debtor, or attorney for Debtor

This form is optional. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

UNITED STATES BANKRUPTCY COURT
Central District Of California

In re: Smith Warren, LLC, Debtor

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Internal Revenue Service P.O. 7346 Philadelphia, PA 19101-7346	Unknown
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NYC Department of Finance P.O. Box 680 Newark, NJ 07101-0680	Unknown
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NYC Department of Buildings (Executive Office) 280 Broadway, 7th Floor New York, NY 10007	Unknown
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NYC Water Board 59-17 Junction Boulevard, 8th Floor Flushing, NY 11373	Unknown
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Franchise Tax Board P.O. Box 2952 Mail Stop A345 Sacramento, CA 95812	Unknown
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Goldburd & Co. 42 West 38th Street, Suite 901 New York, NY 10018	Unknown
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Rotavele Elevator 414 Seneca Avenue Ridgewood, NY 11385	Unknown
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Verizon
P.O. Box 15124
Albany, NY 12212-5124
Unknown

Sprint
P.O. Box 4191
Carol Stream, IL 60197-4191
Unknown

National Grid
P.O. Box 1005
Woburn, MA 01807-1005
Unknown

Con Edison
JAF Station P.O. Box 1701
New York, NY 10116-1701
Unknown

Target Exterminating, Inc.
79-11 69th Drive
Middle Village, NY 11379
Unknown

Empire State Supply Corp.
639 McDonald Avenue
Brooklyn, NY 11218
Unknown

M. C. O'Brien, Inc.
4718 Avenue N
Brooklyn, NY 11234
Unknown

Davidoff Hutcher & Citron LLP
605 Third Avenue
New York, NY 10158
Unknown

NYC Department of Buildings
(Brooklyn Borough Office)
210 Joralemon Street, 8th Floor
Brooklyn, NY 11201
Unknown

RITE AID OF NEW YORK, INC.
PO Box 3165
Harrisburg, PA 17105
Attn: Secretary
Unknown

Newcastle Realty Services, LLC
72 Madison Avenue, 6th Floor
New York, New York 10016
Attention: Margaret Streicker-Porres
Unknown

CIBC Inc.
622 Third Avenue, 8th Floor
Attn: Real Estate Finance Group
New York, NY 10017
Unknown

MASTER MAILING LIST Verification Pursuant to Local Bankruptcy Rule 1007-1(d)

Name Stephen F. Biegenzahn, Friedman Law Group, PC (#60582)

Address 1900 Avenue of the Stars, 11th Floor, Los Angeles, CA 90067

Telephone 310-552-8210

Attorney for Debtor(s)

Debtor in Pro Per

UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA

List all names including trade names used by Debtor(s) within last 8 years):

Smith Warren, LLC

Case No.:

Chapter: 11

VERIFICATION OF CREDITOR MAILING LIST

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 3 sheet(s) is complete, correct, and consistent with the debtor's schedules pursuant to Local Rule 1007-1(d) and I/we assume all responsibility for errors and omissions.

Date: 3/22/2013

/s/Renee Davis Pres. of JAM Property Mgr. Debtor's Manager
Debtor

Stephen F. Biegenzahn
Attorney (if applicable)

Joint Debtor

Smith warren Master Mailing List.txt

Smith Warren, LLC
Jam Property Management, LLC
5150 Overland Avenue
Culver City, CA 90230

Stephen F. Biegenzahn
Friedman Law Group, PC
1900 Avenue of the Stars
11th Floor
Los Angeles, CA 90067

United States Trustee
725 South Figueroa Street, 26th Floor
Los Angeles, CA 90017

Mark Moskowitz
1143 East 19th Street
Brooklyn, NY 11230

Sam Moskowitz
1665 55th Street
Brooklyn, NY 11204

K & M Management
5110 19th Street, Suite 514
Brooklyn, NY 11204

Internal Revenue Service
P.O. 7346
Philadelphia, PA 19101-7346

NYC Department of Finance
P.O. Box 680
Newark, NJ 07101-0680

NYC Department of Buildings
(Executive Office)
280 Broadway, 7th Floor
New York, NY 10007

NYC Water Board
59-17 Junction Boulevard, 8th Floor
Flushing, NY 11373

Franchise Tax Board
P.O. Box 2952
Mail Stop A345
Sacramento, CA 95812

Goldburd & Co.
42 West 38th Street, Suite 901
New York, NY 10018

Rotavele Elevator
414 Seneca Avenue
Ridgewood, NY 11385

Verizon
P.O. Box 15124
Albany, NY 12212-5124

Sprint

Smith Warren Master Mailing List.txt

P.O. Box 4191
Carol Stream, IL 60197-4191

National Grid
P.O. Box 1005
Woburn, MA 01807-1005

Con Edison
JAF Station P.O. Box 1701
New York, NY 10116-1701

Target Exterminating, Inc.
79-11 69th Drive
Middle Village, NY 11379

Empire State Supply Corp
639 McDonald Avenue
Brooklyn, NY 11218

M. C. O'Brien, Inc.
4718 Avenue N
Brooklyn, NY 11234

Davidoff Hutcher & Citron LLP
605 Third Avenue
New York, NY 10158

NYC Department of Buildings
(Brooklyn Borough Office)
210 Joralemon Street, 8th Floor
Brooklyn, NY 11201

Jordinia Operations, Inc.
c/o GREG GITTLER
ATTORNEYS AT LAW
10537 SANTA MONICA BOULEVARD, THIRD FLOOR
LOS ANGELES, CALIFORNIA 90025-4999

KFAM MGMT, LLC
c/o Cynthia Futter
Futter-Wells, PC
2463 Ashland Avenue
Santa Monica, CA 90405

RITE AID OF NEW YORK, INC.
PO Box 3165
Harrisburg, PA 17105
Attn: Secretary

Newcastle Realty Services, LLC
72 Madison Avenue, 6th Floor
New York, New York 10016
Attention: Margaret Streicker-Porres

CIBC Inc.
622 Third Avenue
8th Floor
Attn: Real Estate Finance Group
New York, NY 10017

SLM FAM IRR TRUST
1665 55TH STREET
BROOKLYN, NY 11204

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