

B1 (Official Form 1)(04/13)

**United States Bankruptcy Court  
Central District of California**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>CIAJ Davis Land &amp; Cattle Company, Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>DBA Ogg's Garden Grove</b>	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) <b>56-2656913</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>12362 Chapman Ave. Garden Grove, CA</b>  <div style="text-align: right; font-size: small;">ZIP Code <b>92840</b></div>	Street Address of Joint Debtor (No. and Street, City, and State):    <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: <b>Orange</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):   <div style="text-align: right; font-size: small;">ZIP Code</div>	Mailing Address of Joint Debtor (if different from street address):   <div style="text-align: right; font-size: small;">ZIP Code</div>

Location of Principal Assets of Business Debtor  
(if different from street address above):

<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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**Statistical/Administrative Information**

Debtor estimates that funds will be available for distribution to unsecured creditors.  
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000

Estimated Assets

<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

Estimated Liabilities

<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

<b>Voluntary Petition</b>		Name of Debtor(s): <b>CIAJ Davis Land &amp; Cattle Company, Inc.</b>	
<i>(This page must be completed and filed in every case)</i>			
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)			
Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<b>Exhibit A</b>	<b>Exhibit B</b>		
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)	(To be completed if debtor is an individual whose debts are primarily consumer debts.)		
<input type="checkbox"/> Exhibit A is attached and made a part of this petition.	I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).		
	<input checked="" type="checkbox"/> _____ Signature of Attorney for Debtor(s) (Date)		
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b>			
(Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b>			
(Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

**Voluntary Petition**  
*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**CIAJ Davis Land & Cattle Company, Inc.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ Vanessa M. Haberbush  
Signature of Attorney for Debtor(s)

Vanessa M. Haberbush 287044  
Printed Name of Attorney for Debtor(s)

Haberbush & Associates, LLP  
Firm Name

444 West Ocean Boulevard  
Suite 1400  
Long Beach, CA 90802

\_\_\_\_\_  
Address

(562) 435-3456 Fax: (562) 435-6335  
Telephone Number

November 7, 2013                      287044  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Byron Davis  
Signature of Authorized Individual

Byron Davis  
Printed Name of Authorized Individual

President of CIAJ Davis Land & Cattle Co., Inc.  
Title of Authorized Individual

November 7, 2013  
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Central District of California**

In re **CIAJ Davis Land & Cattle Company, Inc.**  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter **11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Blue Shield of California ATTN: Law Department 50 Beale St. San Francisco, CA 94105</b>	<b>Blue Shield of California ATTN: Law Department 50 Beale St. San Francisco, CA 94105</b>			<b>2,594.00</b>
<b>Cathrine Mondoza 2085 N. Nordic Orange, CA 92865</b>	<b>Cathrine Mondoza 2085 N. Nordic Orange, CA 92865</b>			<b>1,695.83</b>
<b>Chris Osborn 24042 Holly Oak Aliso Viejo, CA 92656</b>	<b>Chris Osborn 24042 Holly Oak Aliso Viejo, CA 92656</b>			<b>2,951.94</b>
<b>County of Orange ATTN: Treasurer-Tax Collector PO Box 1438 Santa Ana, CA 92702-1438</b>	<b>County of Orange ATTN: Treasurer-Tax Collector PO Box 1438 Santa Ana, CA 92702-1438</b>			<b>6,140.59</b>
<b>Elizabeth Reyes 2807 E. Almond Ave Orange, CA 92869</b>	<b>Elizabeth Reyes 2807 E. Almond Ave Orange, CA 92869</b>			<b>1,488.09</b>
<b>Express Working Capital 454 E. John Carpenter Free Way Suite 670 Irving, TX 75062</b>	<b>Express Working Capital 454 E. John Carpenter Free Way Suite 670 Irving, TX 75062</b>			<b>275,000.00</b>
<b>Fora Financial West, LLC 242 W. 36th Street New York, NY 10018</b>	<b>Fora Financial West, LLC 242 W. 36th Street New York, NY 10018</b>			<b>55,000.00</b>
<b>Grace P. Akui 11752 Debbie Lane Custer, WA 98240</b>	<b>Grace P. Akui 11752 Debbie Lane Custer, WA 98240</b>			<b>1,434.90</b>
<b>Jeffrey T. Davis 26812 Carretas Mission Viejo, CA 92691</b>	<b>Jeffrey T. Davis 26812 Carretas Mission Viejo, CA 92691</b>			<b>1,899.17</b>
<b>Johnny Quiroz 1082 E. Main St. Tustin, CA 92780</b>	<b>Johnny Quiroz 1082 E. Main St. Tustin, CA 92780</b>			<b>2,141.84</b>

B4 (Official Form 4) (12/07) - Cont.

In re CIAJ Davis Land & Cattle Company, Inc.

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Juan A. Esqueda 14739 Mercado Ave La Mirada, CA 90638	Juan A. Esqueda 14739 Mercado Ave La Mirada, CA 90638			2,068.33
Kelly Johnson 12231 Chapman Ave Garden Grove, CA 92840	Kelly Johnson 12231 Chapman Ave Garden Grove, CA 92840			1,578.70
Patricia Roumeliotis 27962 Via Janeiro Laguna Niguel, CA 92677	Patricia Roumeliotis 27962 Via Janeiro Laguna Niguel, CA 92677			2,583.33
Performance Food Group, Inc. 16639 Gale Avenue Hacienda Heights, CA 91745	Performance Food Group, Inc. 16639 Gale Avenue Hacienda Heights, CA 91745			15,632.76
Rigoberto Gomez 1135 N. Mayfair Ave Anaheim, CA 92801	Rigoberto Gomez 1135 N. Mayfair Ave Anaheim, CA 92801			1,342.00
State Board of Equalization 16715 Von Karman, Avenue Suite 200 Irvine, CA 92606	State Board of Equalization 16715 Von Karman, Avenue Suite 200 Irvine, CA 92606			27,131.00
SYSCO SYSCO Riverside Inc. 15750 Meridian Parkway March Air Reserve Base, CA 92518	SYSCO SYSCO Riverside Inc. 15750 Meridian Parkway March Air Reserve Base, CA 92518			28,206.67
The Paper Company 2815 Warner Avenue Irvine, CA 92606	The Paper Company 2815 Warner Avenue Irvine, CA 92606			3,899.85
Tim Linskey 4756 Candleberry Seal Beach, CA 90740	Tim Linskey 4756 Candleberry Seal Beach, CA 90740			100,000.00
US Small Business Administration 200 West Santa Ana Blvd Suite 700 Santa Ana, CA 92701	US Small Business Administration 200 West Santa Ana Blvd Suite 700 Santa Ana, CA 92701			563,000.00 (0.00 secured)

B4 (Official Form 4) (12/07) - Cont.

In re CIAJ Davis Land & Cattle Company, Inc.  
Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of CIAJ Davis Land & Cattle Co., Inc. of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date November 7, 2013

Signature /s/ Byron Davis  
**Byron Davis**  
**President of CIAJ Davis Land & Cattle Co., Inc.**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

CIAJ Davis Land & Cattle Company, Inc.  
12362 Chapman Ave.  
Garden Grove, CA 92840

Vanessa M. Haberbusch  
Haberbusch & Associates, LLP  
444 West Ocean Boulevard  
Suite 1400  
Long Beach, CA 90802

A-1 Plumbing-Heating-Air Condition  
5424 Laurel Canyon Blvd., 583  
Valley Village, CA 91607

Alberto Silva  
12642 Buaro St.  
Garden Grove, CA 92840

Alex Naranjo  
12362 Chapman Ave.  
Garden Grove, CA 92840

Alex Seibert  
2108 Teri Place  
Unit D  
Fullerton, CA 92831

Alexjandro Ornelas  
15811 Pasadena Ave.  
#74  
Tustin, CA 92780

Anaheim Visitor & Convention Bureau  
PO Box 4270  
Anaheim, CA 92803

Armando Cruz  
12362 Chapman Ave.  
Garden Grove, CA 92840

Arturo Lariz  
1744 W. Sycamore Ave.  
Orange, CA 92868

Ashley Lassalle  
11412 Kathy Lane  
Garden Grove, CA 92840

Blue Shield of California  
ATTN: Law Department  
50 Beale St.  
San Francisco, CA 94105

Brent D. Wisdom  
11801 Steele Dr.  
Garden Grove, CA 92840

Briana Gallo  
7821 Linda Lane  
La Palma, CA 90623

Bryan Navarro  
803 Knott Ave.  
Anaheim, CA 92804

Bryan Thompson  
12362 Chapman Ave.  
Garden Grove, CA 92840



Cathrine Mondoza  
2085 N. Nordic  
Orange, CA 92865

Cbeyond  
File 50326  
Los Angeles, CA 90074-0326

Cbeyond Corporate  
ATTN: Legal Department  
320 Interstate North Parkway  
Atlanta, GA 30339

CDC Small Business Finance  
2448 Historic Decatur Road  
Suite 200  
San Diego, CA 92106

Celina Conant  
12561 Woodland Lane  
Garden Grove, CA 92840

Cesar Orsorio  
702 W. Gilbert St.  
Apt. 830  
Anaheim, CA 92801

Chris Osborn  
24042 Holly Oak  
Aliso Viejo, CA 92656

Christopher Rushman  
1900 S. Robert Lane  
Anaheim, CA 92802

Cody Holton  
1617 W. Mells Lane  
Custer, WA 98240

Colson Services  
101 Barclay Street, 8th Floor  
New York, NY 10286

County of Orange  
ATTN: Treasurer-Tax Collector  
PO Box 1438  
Santa Ana, CA 92702-1438

Darwin Pavon  
23211 Saguaro Street  
Apt. C  
Lake Forest, CA 92630

Elizabeth Reyes  
2807 E. Almond Ave  
Orange, CA 92869

Esteban Charco  
5213 W. Como Ave  
Santa Ana, CA 92703

Eutimio Paredes  
1131 Oak St.  
Santa Ana, CA 92707

Express Working Capital  
454 E. John Carpenter Free Way  
Suite 670  
Irving, TX 75062

Facilitec West  
1536 West 25th Street #168  
San Pedro, CA 90732

Fora Financial West, LLC  
242 W. 36th Street  
New York, NY 10018

Giovanna Rogers  
4414 Oak Field Ave  
Santa Ana, CA 92703

Grace P. Akui  
11752 Debbie Lane  
Custer, WA 98240

Janet Conley  
1185 N. Catalpa  
Anaheim, CA 92801

Jay Balatbat  
12021 Bayport Street  
Garden Grove, CA 92840

Jeffrey T. Davis  
26812 Carretas  
Mission Viejo, CA 92691

Jennifer Haberland  
6309 Ceahorn Street  
Lakewood, CA 90713

Jerret E. Schneider  
1028 West Lanark Lane  
Anaheim, CA 92802

Jesus Cebberos  
9611 Maureen Dr.  
Apt. 8  
Garden Grove, CA 92841

Jesus Pichardo  
1908 E. Coral Ave.  
Westminster, CA 92685

Jesus Yanez  
922 West Canary Way  
Anaheim, CA 92801

John McKinney  
126 Avenue Majarca  
Laguna Woods, CA 92637

Johnny Quiroz  
1082 E. Main St.  
Tustin, CA 92780

Jonathan Hernandez  
1617 Willow St.  
Orange, CA 92865

Jose Seanz

Jose Serna  
3146 Orange Thorpe Ave  
Apt. C  
Anaheim, CA 92806

Juan A. Esqueda  
14739 Mercado Ave  
La Mirada, CA 90638

Juan Chan  
9591 South Harvrestt Street  
Santa Ana, CA 92704

Juan Jaramillo  
1613 East Willow  
Anaheim, CA 92805

Juan Torres  
529 W. Summerfield  
Anaheim, CA 92802

Kaiser Permanente  
PO Box 7141  
Pasadena, CA 91109-7141

Karla Lopez  
1330 Cabrillo Dr.  
#A  
Santa Ana, CA 92701

Karolina Lucena  
10411 Garden Grove Blvd  
Apt 22  
Garden Grove, CA 92840

Kelly Johnson  
12231 Chapman Ave  
Garden Grove, CA 92840

Lauren Miranda  
6692 Marietta Ave.  
Garden Grove, CA 92845

Liana Young  
8941 San Simeon  
Buena Park, CA 90620

Mahima Laguisan  
12132 Chapman Ave.  
Apt. 11  
Garden Grove, CA 92840

Mario A. Dominguez  
3510 West Calle Del Sor  
#B  
Santa Ana, CA 92704

Marissa Williams  
822 East Heim Ave.  
Orange, CA 92865

Megan Petrick  
11402 Frances Ave.  
Garden Grove, CA 92843

Michael E. Rushman  
1906 S. Robert Lane  
Anaheim, CA 92802

Millbrae Square Company  
717 Broadway  
Millbrae, CA 94030

Nadine G. Sawalha  
1537 W. Edithia Ave.  
Anaheim, CA 92802

Nick Vitolo  
12652 Leroy Ave.  
Garden Grove, CA 92841

Oggi's Pizza & Brewing Co.  
1245 Puerta Del Sol  
San Clemente, CA 92673

Oggi's Pizza & Brewing Co.  
Payment Sched  
1245 Puerta Del Sol  
San Clemente, CA 92673

Oggi's Pizza & Brewing Co.  
Franchise Corp  
1245 Puerta Del Sol  
San Clemente, CA 92673

Patricia Roumeliotis  
27962 Via Janeiro  
Laguna Niguel, CA 92677

Performance Food Group, Inc.  
16639 Gale Avenue  
Hacienda Heights, CA 91745

Raul Otero  
1908 East Coal Ave.  
Orange, CA 92865

Restaurant Tea Service, Inc.  
3075 N. Lima Street  
Burbank, CA 91504

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Attorney or Party Name, Address, Telephone & FAX Nos., and State Bar No. & Email Address <b>Vanessa M. Haberbush</b> <b>444 West Ocean Boulevard</b> <b>Suite 1400</b> <b>Long Beach, CA 90802</b> <b>(562) 435-3456 Fax: (562) 435-6335</b> California State Bar Number: <b>287044</b>	FOR COURT USE ONLY
<b>UNITED STATES BANKRUPTCY COURT</b> <b>CENTRAL DISTRICT OF CALIFORNIA</b>	
In re: <b>CIAJ Davis Land &amp; Cattle Company, Inc.</b> Debtor(s), Plaintiff(s), Defendant(s).	CASE NO.: ADVERSARY NO.: CHAPTER: <b>11</b>  <div style="text-align: center; border: 1px solid black; padding: 5px;"> <b>CORPORATE OWNERSHIP STATEMENT</b>  <b>PURSUANT TO FRBP 1007(a)(1)</b>  <b>and 7007.1, and LBR 1007-4</b> </div> <div style="text-align: center;">                     [No hearing]                 </div>

*Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.*

I, **Vanessa M. Haberbush 287044**, the undersigned in the above-captioned case, hereby declare  
 (Print Name of Attorney or Declarant)  
 under penalty of perjury under the laws of the United States of America that the following is true and correct:

**[Check the appropriate boxes and, if applicable, provide the required information.]**

1. I have personal knowledge of the matters set forth in this Statement because:
- I am the president or other officer or an authorized agent of the Debtor corporation
  - I am a party to an adversary proceeding
  - I am a party to a contested matter
  - I am the attorney for the Debtor corporation
- 2.a.  The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:  
*[For additional names, attach an addendum to this form.]*
- b.  There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

**November 7, 2013**

Date

By: **/s/ Vanessa M. Haberbusch**

Signature of Debtor, or attorney for Debtor

Name: **Vanessa M. Haberbusch 287044**

Printed name of Debtor, or attorney for Debtor