

B1 (Official Form 1)(04/13)

United States Bankruptcy Court Central District of California		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Paschal, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 27-1577940		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 3815 Bidwell Drive Yorba Linda, CA <div style="text-align: right; font-size: small;">ZIP Code 92886</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Orange		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input checked="" type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (<i>amount subject to adjustment on 4/01/16 and every three years thereafter</i>). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <div style="display: flex; justify-content: space-between; font-size: small;"> <div><input checked="" type="checkbox"/> 1-49</div> <div><input type="checkbox"/> 50-99</div> <div><input type="checkbox"/> 100-199</div> <div><input type="checkbox"/> 200-999</div> <div><input type="checkbox"/> 1,000-5,000</div> <div><input type="checkbox"/> 5,001-10,000</div> <div><input type="checkbox"/> 10,001-25,000</div> <div><input type="checkbox"/> 25,001-50,000</div> <div><input type="checkbox"/> 50,001-100,000</div> <div><input type="checkbox"/> OVER 100,000</div> </div>		
Estimated Assets <div style="display: flex; justify-content: space-between; font-size: small;"> <div><input checked="" type="checkbox"/> \$0 to \$50,000</div> <div><input type="checkbox"/> \$50,001 to \$100,000</div> <div><input type="checkbox"/> \$100,001 to \$500,000</div> <div><input type="checkbox"/> \$500,001 to \$1 million</div> <div><input type="checkbox"/> \$1,000,001 to \$10 million</div> <div><input type="checkbox"/> \$10,000,001 to \$50 million</div> <div><input type="checkbox"/> \$50,000,001 to \$100 million</div> <div><input type="checkbox"/> \$100,000,001 to \$500 million</div> <div><input type="checkbox"/> \$500,000,001 to \$1 billion</div> <div><input type="checkbox"/> More than \$1 billion</div> </div>		
Estimated Liabilities <div style="display: flex; justify-content: space-between; font-size: small;"> <div><input checked="" type="checkbox"/> \$0 to \$50,000</div> <div><input type="checkbox"/> \$50,001 to \$100,000</div> <div><input type="checkbox"/> \$100,001 to \$500,000</div> <div><input type="checkbox"/> \$500,001 to \$1 million</div> <div><input type="checkbox"/> \$1,000,001 to \$10 million</div> <div><input type="checkbox"/> \$10,000,001 to \$50 million</div> <div><input type="checkbox"/> \$50,000,001 to \$100 million</div> <div><input type="checkbox"/> \$100,000,001 to \$500 million</div> <div><input type="checkbox"/> \$500,000,001 to \$1 billion</div> <div><input type="checkbox"/> More than \$1 billion</div> </div>		

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Paschal, Inc.**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

Case Number:

Date Filed:

See Attachment

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.☒ No.**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.**Information Regarding the Debtor - Venue**

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Paschal, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X **/s/ Thomas J. Polis** _____
Signature of Attorney for Debtor(s)

Thomas J. Polis 119326

Printed Name of Attorney for Debtor(s)

Polis & Associates, APLC

Firm Name

**19800 MacArthur Boulevard, Suite 1000
Irvine, CA 92612-2433**

Address

Email: tom@polis-law.com

(949) 862-0040 Fax: (949) 862-0041

Telephone Number

November 25, 2013

119326

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X **/s/ Geneane Paschal** _____
Signature of Authorized Individual

Geneane Paschal

Printed Name of Authorized Individual

President

Title of Authorized Individual

November 25, 2013

Date

In re Paschal, Inc. Case No. _____
Debtor

Form 1. Voluntary Petition
Pending Bankruptcy Cases Filed Attachment

<u>Name of Debtor / District</u>	<u>Case No. / Relationship</u>	<u>Date Filed / Judge</u>
Alternative Senior Care, Inc. Central	dba	11/25/13
Campo, Inc. Central	dba Alternative Senior Care	11/25/13
D-Tag Enterprises, Inc. Central	dba Alternative Senior Care	11/25/13
Gatton, Inc. Central	dba Alternative Senior Care	11/25/13

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Central District of California

In re **Paschal, Inc.**

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Abigael Diacon 24311 Bank Street Lake Forest, CA 92630	Abigael Diacon 24311 Bank Street Lake Forest, CA 92630			Unknown
Activities to Go 11840 Colima Road Whittier, CA 90604	Activities to Go 11840 Colima Road Whittier, CA 90604			Unknown
Alberon Enterprises 2310 W. Pacific Avenue West Covina, CA 91790	Alberon Enterprises 2310 W. Pacific Avenue West Covina, CA 91790			Unknown
Arnold Victoria c/o Dennis Rihn, Esq. 215 North Marengo Avenue, Suite 376 Pasadena, CA 91101	Arnold Victoria c/o Dennis Rihn, Esq. 215 North Marengo Avenue, Suite 376 Pasadena, CA 91101		Disputed	1,500,000.00
Arnolito Caisip c/o Dennis W. Rihn, Esq. 215 North Marengo Avenue, Suite 376 Pasadena, CA 91101	Arnolito Caisip c/o Dennis W. Rihn, Esq. 215 North Marengo Avenue, Suite 376 Pasadena, CA 91101		Disputed	1,500,000.00
Carlo Cabuhat Care Services 15929 Dalmatian Avenue La Mirada, CA 90638	Carlo Cabuhat Care Services 15929 Dalmatian Avenue La Mirada, CA 90638			Unknown
Christoopher Novales 228 S. Virginia Avenue Azusa, CA 91702	Christoopher Novales 228 S. Virginia Avenue Azusa, CA 91702			Unknown
Lee Burrows, Esq. 9210 Irvine Center Drive Irvine, CA 92618	Lee Burrows, Esq. 9210 Irvine Center Drive Irvine, CA 92618			Unknown
Michael Sundstedt, Esq. Law Offices of Michael J. Sundstedt 2100 Main Street, Suite 200 Huntington Beach, CA 92648	Michael Sundstedt, Esq. Law Offices of Michael J. Sundstedt 2100 Main Street, Suite 200 Huntington Beach, CA 92648			20,000.00

B4 (Official Form 4) (12/07) - Cont.

In re **Paschal, Inc.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Noel Valenzuela c/o Dennis Rihn, Esq. 215 North Marengo Avenue, Suite 376 Pasadena, CA 91101	Noel Valenzuela c/o Dennis Rihn, Esq. 215 North Marengo Avenue, Suite 376 Pasadena, CA 91101		Disputed	1,500,000.00
Ramon Rival, Jr. c/o Dennis Rihn, Esq. 215 North marengo Avenue, Suite 376 Pasadena, CA 91101	Ramon Rival, Jr. c/o Dennis Rihn, Esq. 215 North marengo Avenue, Suite 376 Pasadena, CA 91101		Disputed	1,500,000.00
Reynato Conde 1025 Hialeah Drive Cypress, CA 90630	Reynato Conde 1025 Hialeah Drive Cypress, CA 90630			Unknown
Ricardo Mauricio c/o Dennis Rihn, Esq. 215 North marengo Avenue, Suite 376 Pasadena, CA 91101	Ricardo Mauricio c/o Dennis Rihn, Esq. 215 North marengo Avenue, Suite 376 Pasadena, CA 91101		Disputed	1,500,000.00
Roberto Lazarto 300 Rampart Street Orange, CA 92868	Roberto Lazarto 300 Rampart Street Orange, CA 92868			Unknown
Ronald Rivera 8427 Tobias Avenue, Apt. 26 Panorama City, CA 91402	Ronald Rivera 8427 Tobias Avenue, Apt. 26 Panorama City, CA 91402			Unknown
Teresita Miranda 3354 W. Orange Avenue, Apt. 28 Anaheim, CA 92804	Teresita Miranda 3354 W. Orange Avenue, Apt. 28 Anaheim, CA 92804			Unknown
Victor De Leon c/o Dennis Rihn, Esq. 215 North Marengo Avenue, Suite 376 Pasadena, CA 91101	Victor De Leon c/o Dennis Rihn, Esq. 215 North Marengo Avenue, Suite 376 Pasadena, CA 91101		Disputed	1,500,000.00
Victor Miranda 3506 Patricia Street West Covina, CA 91792	Victor Miranda 3506 Patricia Street West Covina, CA 91792			Unknown
Vivencio Mendoza 1312 E. Chestnut Avenue Orange, CA 92867	Vivencio Mendoza 1312 E. Chestnut Avenue Orange, CA 92867			Unknown
Yelboy Marketing Services 9637 Tolly Street Bellflower, CA 90706	Yelboy Marketing Services 9637 Tolly Street Bellflower, CA 90706			Unknown

B4 (Official Form 4) (12/07) - Cont.

In re Paschal, Inc.
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date November 25, 2013

Signature /s/ Geneane Paschal
Geneane Paschal
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

Paschal, Inc.
3815 Bidwell Drive
Yorba Linda, CA 92886

Thomas J. Polis
Polis & Associates, APLC
19800 MacArthur Boulevard, Suite 1000
Irvine, CA 92612-2433

Office of the US Trustee, Santa Ana
411 West Fourth St, Ste 9041
Santa Ana, CA 92701-8000

Abigael Diacon
24311 Bank Street
Lake Forest, CA 92630

Activities to Go
11840 Colima Road
Whittier, CA 90604

Alberon Enterprises
2310 W. Pacific Avenue
West Covina, CA 91790

Arnold Victoria
c/o Dennis Rihn, Esq.
215 North Marengo Avenue, Suite 376
Pasadena, CA 91101

Arnolito Caisip
c/o Dennis W. Rihn, Esq.
215 North Marengo Avenue, Suite 376
Pasadena, CA 91101

Carlo Cabuhat Care Services
15929 Dalmatian Avenue
La Mirada, CA 90638

Christoopher Novales
228 S. Virginia Avenue
Azusa, CA 91702

Lee Burrows, Esq.
9210 Irvine Center Drive
Irvine, CA 92618

Michael Sundstedt, Esq.
Law Offices of Michael J. Sundstedt
2100 Main Street, Suite 200
Huntington Beach, CA 92648

Nina J. Baumler, Esq.
The Law Office of Nina Baumler
14127 Hawtyhorne Boulevard
Hawthorne, CA 90250

Noel Valenzuela
c/o Dennis Rihn, Esq.
215 North Marengo Avenue, Suite 376
Pasadena, CA 91101

Ramon Rival, Jr.
c/o Dennis Rihn, Esq.
215 North marengo Avenue, Suite 376
Pasadena, CA 91101

Reynato Conde
1025 Hialeah Drive
Cypress, CA 90630

Ricardo Mauricio
c/o Dennis Rihn, Esq.
215 North marengo Avenue, Suite 376
Pasadena, CA 91101

Roberto Lazarto
300 Rampart Street
Orange, CA 92868

Ronald Rivera
8427 Tobias Avenue, Apt. 26
Panorama City, CA 91402

Teresita Miranda
3354 W. Orange Avenue, Apt. 28
Anaheim, CA 92804

Victor De Leon
c/o Dennis Rihn, Esq.
215 North Marengo Avenue, Suite 376
Pasadena, CA 91101

Victor Miranda
3506 Patricia Street
West Covina, CA 91792

Vivencio Mendoza
1312 E. Chestnut Avenue
Orange, CA 92867

Yelboy Marketing Services
9637 Tolly Street
Bellflower, CA 90706

Attorney or Party Name, Address, Telephone & FAX Nos., and State Bar No. & Email Address Thomas J. Polis 19800 MacArthur Boulevard, Suite 1000 Irvine, CA 92612-2433 (949) 862-0040 Fax: (949) 862-0041 California State Bar Number: 119326 tom@polis-law.com	FOR COURT USE ONLY
<p align="center">UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</p>	
In re: <p align="center">Paschal, Inc.</p> <p align="right">Debtor(s),</p> <p align="right">Plaintiff(s),</p> <p align="right">Defendant(s).</p>	CASE NO.: ADVERSARY NO.: CHAPTER: 11
<p align="center">CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4</p>	
<p align="right">[No hearing]</p>	

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, **Thomas J. Polis**, the undersigned in the above-captioned case, hereby declare
 (Print Name of Attorney or Declarant)
 under penalty of perjury under the laws of the United States of America that the following is true and correct:

[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:
- ☐ I am the president or other officer or an authorized agent of the Debtor corporation
 - ☐ I am a party to an adversary proceeding
 - ☐ I am a party to a contested matter
 - ☒ I am the attorney for the Debtor corporation
- 2.a. ☐ The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:
[For additional names, attach an addendum to this form.]
- b. ☒ There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

November 25, 2013

Date

By: **/s/ Thomas J. Polis**

Signature of Debtor, or attorney for Debtor

Name: **Thomas J. Polis**

Printed name of Debtor, or attorney for Debtor