

B1 (Official Form 1) (04/13)

<b>United States Bankruptcy Court Central District of California</b>	<b>Voluntary Petition</b>
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Name of Debtor (if individual, enter Last, First, Middle): <b>School Space Solutions, LLC</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): <b>20-5924545</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): <b>19069 Van Buren Boulevard Suite 114-441 Riverside, CA 92508</b>	Street Address of Joint Debtor (No. & Street, City, and State):
ZIP CODE 92508	ZIP CODE
County of Residence or of the Principal Place of Business: <b>Riverside</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP CODE	ZIP CODE

Location of Principal Assets of Business Debtor (if different from street address above):

<p style="text-align: center;"><b>Type of Debtor</b> (Form of Organization) (Check <b>one</b> box.)</p> <p><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></p> <p><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</p>	<p style="text-align: center;"><b>Nature of Business</b> (Check <b>one</b> box.)</p> <p><input type="checkbox"/> Health Care Business</p> <p><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input checked="" type="checkbox"/> Other</p>	<p style="text-align: center;"><b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check <b>one</b> box)</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11</p> <p><input type="checkbox"/> Chapter 12</p> <p><input type="checkbox"/> Chapter 13</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</p>
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<p style="text-align: center;"><b>Chapter 15 Debtors</b></p> <p>Country of debtor's center of main interests:</p> <p>Each country in which a foreign proceeding by, regarding, or against debtor is pending:</p>	<p style="text-align: center;"><b>Tax-Exempt Entity</b> (Check box, if applicable.)</p> <p><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).</p>	<p style="text-align: center;"><b>Nature of Debts</b> (Check <b>one</b> box)</p> <p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</p> <p><input checked="" type="checkbox"/> Debts are primarily business debts.</p>
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<p style="text-align: center;"><b>Filing Fee</b> (Check one box.)</p> <p><input checked="" type="checkbox"/> Full Filing Fee attached</p> <p><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</p> <p><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</p>	<p style="text-align: center;"><b>Check one box: Chapter 11 Debtors</b></p> <p><input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><b>Check if:</b></p> <p><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter).</p> <p><b>Check all applicable boxes:</b></p> <p><input type="checkbox"/> A plan is being filed with this petition.</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p>
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<p><b>Statistical/Administrative Information</b></p> <p><input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.</p> <p><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</p> <p>Estimated Number of Creditors</p> <p><input checked="" type="checkbox"/> 1-49    <input type="checkbox"/> 50-99    <input type="checkbox"/> 100-199    <input type="checkbox"/> 200-999    <input type="checkbox"/> 1,000-5,000    <input type="checkbox"/> 5001-10,000    <input type="checkbox"/> 10,001-25,000    <input type="checkbox"/> 25,001-50,000    <input type="checkbox"/> 50,001-100,000    <input type="checkbox"/> OVER 100,000</p> <p>Estimated Assets</p> <p><input type="checkbox"/> \$0 to \$50,000    <input type="checkbox"/> \$50,001 to \$100,000    <input checked="" type="checkbox"/> \$100,001 to \$500,000    <input type="checkbox"/> \$500,001 to \$1 million    <input type="checkbox"/> \$1,000,001 to \$10 million    <input type="checkbox"/> \$10,000,001 to \$50 million    <input type="checkbox"/> \$50,000,001 to \$100 million    <input type="checkbox"/> \$100,000,001 to \$500 million    <input type="checkbox"/> \$500,000,001 to \$1 billion    <input type="checkbox"/> More than \$1 billion</p> <p>Estimated Liabilities</p> <p><input type="checkbox"/> \$0 to \$50,000    <input type="checkbox"/> \$50,001 to \$100,000    <input type="checkbox"/> \$100,001 to \$500,000    <input type="checkbox"/> \$500,001 to \$1 million    <input checked="" type="checkbox"/> \$1,000,001 to \$10 million    <input type="checkbox"/> \$10,000,001 to \$50 million    <input type="checkbox"/> \$50,000,001 to \$100 million    <input type="checkbox"/> \$100,000,001 to \$500 million    <input type="checkbox"/> \$500,000,001 to \$1 billion    <input type="checkbox"/> More than \$1 billion</p>	<p>THIS SPACE IS FOR COURT USE ONLY</p>
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<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>School Space Solutions, LLC</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet.)			
Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet.)			
Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>		
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box.)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____			
(Name of landlord that obtained judgment)			
_____			
(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

<p><b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>School Space Solutions, LLC</b></p>
<b>Signatures</b>	
<p style="text-align: center;"><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</p> <p>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;"><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only <b>one</b> box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ (Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p>
<p style="text-align: center;"><b>Signature of Attorney*</b></p> <p>X <u>/s/ Daniel A. Higson</u> Signature of Attorney for Debtor(s) <b>Daniel A. Higson 71212</b> Printed Name of Attorney for Debtor(s) <b>Higson Cheney Mansfield, PC</b> Firm Name <b>1835 Knoll Drive</b> <b>Ventura, CA 93003</b> Address <b>805-642-6405 Fax:805-642-4648</b> Telephone Number <b>July 17, 2013</b> <span style="float: right;"><b>71212</b></span> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;"><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose social security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</small></p>
<p style="text-align: center;"><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X <u>/s/ Darin W. Shoemaker</u> Signature of Authorized Individual <b>Darin W. Shoemaker</b> Printed Name of Authorized Individual <b>Managing Member</b> Title of Authorized Individual <b>July 17, 2013</b> Date</p>	

Party Name, Address and Telephone Number (CA State Bar No. if Applicable)  Daniel A. Higson 1835 Knoll Drive Ventura, CA 93003 805-642-6405 Fax:805-642-4648 CA State Bar Number: 71212 higson@hcmlawfirm.com	FOR COURT USE ONLY
<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>	
In re:  <b>School Space Solutions, LLC</b>  Debtor.	CHAPTER 11 CASE NUMBER  (No Hearing Required)

**VENUE DISCLOSURE FORM  
FOR CORPORATIONS FILING CHAPTER 11  
(Required by General Order 97-02)**

*\*Attach additional sheets as necessary and indicate so in each section\**

1. Specify the address of the principal office of the Debtor currently on file with the California Secretary of State (from Form S0100, S0200, or S0300): 2855 Ragle Way, Corona, CA 92879
2. Specify the address of the principal office of the Debtor listed on the Debtor's most recent federal tax return: 2855 Ragle Way, Corona, CA 92879
3. Disclose the current business address(es) for all corporate officers: 2855 Ragle Way, Corona, CA 92879
4. Disclose the current business address(es) where the Debtor's books and records are located: School Space Solutions at 2855 Ragle Way, Corona, CA 92879  
Robert S. Semonian, CPA, PO Box 5605 Ventura, CA 93005
5. List the address(es) where the majority of the Debtor's assets are located based on a book value determination as set forth on the Debtor's most recent balance sheet: 2855 Ragle Way, Corona, CA 92879
6. Disclose any different address(es) to those listed above within six months prior to the filing of this petition and state the reasons for the change in address(es): N/A
7. State the name and address of the officer signing this Statement and the relationship of such person to the Debtor (specify): Darin W. Shoemaker, 2855 Ragle Way, Corona, CA 92879 (president, and sole member of Debtor LLC)
8. Total number of attached pages of supporting documentation: 0

Venue Disclosure Form for Corporations Filing Chapter 11 - Page 2


VEN-C

In re <b>School Space Solutions, LLC</b> Debtor.	CHAPTER 11 CASE NUMBER
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9. I declare under penalty of perjury under the laws of the United States of America, that the foregoing is true and correct.

Executed on July 16, 2013, at Ventura, California.

Darin W. Shoemaker  
*Type Name of Officer*

  
/s/ Darin W. Shoemaker  
*Signature of Declarant*

Managing Member  
*Position or Title of Officer*

VEN-C


Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number <b>Daniel A. Higson, SBN 71212</b> Higson Cheney Mansfield, PC 1835 Knoll Drive Ventura, CA 93003 805-642-6405 Fax: 805-642-4648 facsimile higson@hcmlawfirm.com <input checked="" type="checkbox"/> Attorney for.	FOR COURT USE ONLY
<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>	
In re:  <b>School Space Solutions, LLC</b>  Debtor(s).	CASE NO.: CHAPTER: <b>11</b> ADV. NO.:

**ELECTRONIC FILING DECLARATION  
(CORPORATION/PARTNERSHIP)**

- |                                     |  |                              |
|-------------------------------------|--|------------------------------|
| <input checked="" type="checkbox"/> | Petition, statement of affairs, schedules or lists                   | Date Filed: <u>7/17/2013</u> |
| <input type="checkbox"/>            | Amendments to the petition, statement of affairs, schedules or lists | Date Filed: _____            |
| <input type="checkbox"/>            | Other: _____   | Date Filed: _____            |

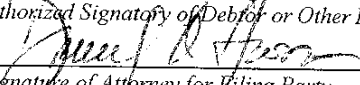
**PART I - DECLARATION OF AUTHORIZED SIGNATORY OF DEBTOR OR OTHER PARTY**

I, the undersigned, hereby declare under penalty of perjury that: (1) I have been authorized by the Debtor or other party on whose behalf the above-referenced document is being filed (Filing Party) to sign and to file, on behalf of the Filing Party, the above-referenced document being filed electronically (Filed Document); (2) I have read and understand the Filed Document; (3) the information provided in the Filed Document is true, correct and complete; (4) the "/s/," followed by my name, on the signature lines for the Filing Party in the Filed Document serves as my signature on behalf of the Filing Party and denotes the making of such declarations, requests, statements, verifications and certifications by me and by the Filing Party to the same extent and effect as my actual signature on such signature lines; (5) I have actually signed a true and correct hard copy of the Filed Document in such places on behalf of the Filing Party and provided the executed hard copy of the Filed Document to the Filing Party's attorney; and (6) I, on behalf of the Filing Party, have authorized the Filing Party's attorney to file the electronic version of the Filed Document and this Declaration with the United States Bankruptcy Court for the Central District of California.

 7/17/2013  
 Signature of Authorized Signatory of Filing Party Date  
**Darin W Shoemaker**  
 Printed Name of Authorized Signatory of Filing Party  
**Managing Member**  
 Title of Authorized Signatory of Filing Party

**PART II - DECLARATION OF ATTORNEY FOR FILING PARTY**

I, the undersigned Attorney for the Filing Party, hereby declare under penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Filing Party signed the Declaration of Authorized Signatory of Debtor or Other Party before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by "/s/," followed by my name, and have obtained the signature of the authorized signatory of the Filing Party in the locations that are indicated by "/s/," followed by the name of the Filing Party's authorized signatory, on the true and correct hard copy of the Filed Document; (4) I shall maintain the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document available for review upon request of the Court or other parties.

 7/17/2013  
 Signature of Attorney for Filing Party Date  
**Daniel A. Higson 71212**  
 Printed Name of Attorney for Filing Party

**CERTIFICATE OF RESOLUTION  
OF THE  
SCHOOL SPACE SOLUTIONS, LLC**

I certify that the following Resolution was adopted by the Managing Member, ***Darin W. Shoemaker, Member***, of **School Space Solutions, LLC**, a California Limited Liability Company, without a meeting, pursuant to California Corporations Code and the bylaws of **School Space Solutions, LLC**

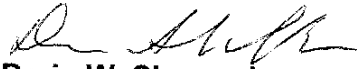
**Resolved**, that **School Space Solutions, LLC**, forthwith file a Voluntary Petition pursuant to Chapter 11 of the United States Bankruptcy Code; and

**Resolved further** that **School Space Solutions, LLC**, retain **Higson Cheney Mansfield**, to represent it in said bankruptcy proceedings; and

**Resolved further** that ***Darin W. Shoemaker, Member***, is hereby authorized to sign all documents of **School Space Solutions, LLC**, in connection with said Chapter 11 proceedings.

Dated this 15<sup>th</sup> day of July, 2013.

**School Space Solutions, LLC**



**By: /s/ Darin W. Shoemaker**

**Darin W. Shoemaker, Managing Member**

Attorney or Party Name, Address, Telephone & FAX Nos., and State Bar No. & Email Address <b>Daniel A. Higson</b> 1835 Knoll Drive Ventura, CA 93003 805-642-6405 Fax: 805-642-4648 California State Bar Number: 71212 hcm@hcmlawfirm.com	FOR COURT USE ONLY
<input checked="" type="checkbox"/> Attorney for: School Space Solutions, LLC	
<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>	
In re: <b>School Space Solutions, LLC</b>  Debtor(s),  Plaintiff(s),   Defendant(s).	CASE NO.: ADVERSARY NO.: CHAPTER: 11  <b>CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4</b>  [No hearing]

*Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.*

I, **Daniel A. Higson 71212**, the undersigned in the above-captioned case, hereby declare  
 (Print Name of Attorney or Declarant)  
 under penalty of perjury under the laws of the United States of America that the following is true and correct:



**[Check the appropriate boxes and, if applicable, provide the required information.]**

1. I have personal knowledge of the matters set forth in this Statement because:
- I am the president or other officer or an authorized agent of the Debtor corporation
  - I am a party to an adversary proceeding
  - I am a party to a contested matter
  - I am the attorney for the Debtor corporation
- 2.a.  The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:  
See Addendum
- b.  There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

July 15, 2013  
Date

By: /s/ Daniel A. Higson  
Signature of Debtor, or attorney for Debtor

Name: Daniel A. Higson 71212  
Printed name of Debtor, or attorney for Debtor

**Addendum to Corporate Ownership Statement Pursuant to  
F.R.B.P. 1007(a)(1) and 7007.1, and Local Bankruptcy Rule 1002-5**

The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:

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B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Central District of California**

In re School Space Solutions, LLC

Debtor(s)

Case No.

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Columbia Manufacturing, Inc. One Cycle Street West Westfield, MA 01085</b>	<b>Columbia Manufacturing, Inc. One Cycle Street West Westfield, MA 01085</b>	<b>Inventory</b>		<b>1,404.00</b>
<b>Diversified Woodcrafts, Inc. 131 S. Deerborne 6th Floor Chicago, IL 60603</b>	<b>Diversified Woodcrafts, Inc. 131 S. Deerborne 6th Floor Chicago, IL 60603</b>	<b>Inventory</b>		<b>21,880.00</b>
<b>Double Point Properties 1442 East Lincoln Ave., #136 Orange, CA 92865</b>	<b>Double Point Properties 1442 East Lincoln Ave., #136 Orange, CA 92865</b>	<b>Back Rent for 2855 Ragle Way, Corona, CA</b>		<b>12,800.00</b>
<b>EDD State of California Bankruptcy Unit MIC-92E PO Box 826880 Sacramento, CA 94280-0001</b>	<b>EDD State of California Bankruptcy Unit MIC-92E Sacramento, CA 94280-0001</b>	<b>State Payroll Taxes</b>	<b>Disputed</b>	<b>3,762.00</b>
<b>Global PO Box 970 Marlton, NJ 08053</b>	<b>Global PO Box 970 Marlton, NJ 08053</b>	<b>Trade Debt</b>		<b>3,856.00</b>
<b>Interior Concepts 18525 Trimble Court Spring Lake, MI 49456</b>	<b>Interior Concepts 18525 Trimble Court Spring Lake, MI 49456</b>	<b>Trade Debt</b>		<b>191,436.00</b>
<b>Jason Engel c/o John Isaza RIMON PC Los Angeles, CA 90071</b>	<b>Jason Engel c/o John Isaza RIMON PC Los Angeles, CA 90071</b>	<b>Stock Pledge Security Agreement</b>	<b>Unliquidated Disputed</b>	<b>236,000.00  (0.00 secured)</b>
<b>McDowell-Craig Office Furniture PO Box 349 Norwalk, CA 90651-0349</b>	<b>McDowell-Craig Office Furniture PO Box 349 Norwalk, CA 90651-0349</b>	<b>Trade Debt</b>		<b>1,345.00</b>
<b>National Pubic Seating 149 Entin Road Clifton, NJ 07014</b>	<b>National Pubic Seating 149 Entin Road Clifton, NJ 07014</b>	<b>Trade Debt</b>		<b>14,863.00</b>
<b>Ray &amp; Associates 14519 Innovation Drive Unit A Riverside, CA 92518</b>	<b>Ray &amp; Associates 14519 Innovation Drive Unit A Riverside, CA 92518</b>	<b>Trade Debt</b>		<b>1,728.00</b>

B4 (Official Form 4) (12/07) - Cont.

In re School Space Solutions, LLC

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Sandusky Lee 37820 Eagle Way Chicago, IL 60678	Sandusky Lee 37820 Eagle Way Chicago, IL 60678	Trade Debt		608.00
Sico North America, Inc. PO Box 60519 Saint Louis, MO 63160-0519	Sico North America, Inc. PO Box 60519 Saint Louis, MO 63160-0519	Trade Debt		70,784.00
Smith System PO Box 951181 Dallas, TX 75395-1181	Smith System PO Box 951181 Dallas, TX 75395-1181	Trade Debt		36,163.00
State Board of Equalization Ventura District Office 4820 McGrath Street Suite 280 Ventura, CA 93003	State Board of Equalization Ventura District Office 4820 McGrath Street Ventura, CA 93003	Sales Tax		200,000.00
The Hon Company PO Box 404422 Atlanta, GA 30384-4422	The Hon Company PO Box 404422 Atlanta, GA 30384-4422	Trade Debt		39,709.00
Todd Heggie 89A South Gamble Street Shelby, OH 44875	Todd Heggie 89A South Gamble Street Shelby, OH 44875	Loan to Debtor		75,000.00
United Stationers PO Box 31001-0284 Pasadena, CA 91110	United Stationers PO Box 31001-0284 Pasadena, CA 91110	Trade Debt		14,479.00
United Vision Logistic PO Box 975356 Dallas, TX 75397-5356	United Vision Logistic PO Box 975356 Dallas, TX 75397-5356	Services		5,300.00
VS America, Inc. 1940 Abbott Street, Ste 501 Charlotte, NC 28203	VS America, Inc. 1940 Abbott Street, Ste 501 Charlotte, NC 28203	Trade Debt		73,795.00
Webcoat PO Box 935252 Atlanta, GA 31193-5252	Webcoat PO Box 935252 Atlanta, GA 31193-5252	Trade Debt		78,752.00

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date July 17, 2013

Signature /s/ Darin W. Shoemaker  
**Darin W. Shoemaker**  
**Managing Member**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Central District of California**

In re School Space Solutions, LLC  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Darin W. Shoemaker 2855 Ragle Way Corona, CA 92879</b>			<b>Holds 100% of membership interest</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date July 17, 2013

Signature /s/ Darin W. Shoemaker  
**Darin W. Shoemaker**  
**Managing Member**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

**STATEMENT OF RELATED CASES  
INFORMATION REQUIRED BY LBR 1015-2  
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA**

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**None.**

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2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**None.**

---

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**LLC Member Darin W. Shoemaker filed Ch. 7 case number 6:98-bk-33477 on November 30, 1998 and received a discharge of debt on 4/16/99. The case was closed 4/23/99.**

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4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**None.**

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I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Ventura, California, California.

/s/ Darin W. Shoemaker

Date: July 17, 2013

Darin W. Shoemaker  
Signature of Debtor

\_\_\_\_\_  
Signature of Joint Debtor

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court  
Central District of California**

In re School Space Solutions, LLC  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	<b>0.00</b>		
B - Personal Property	<b>Yes</b>	<b>4</b>	<b>393,012.13</b>		
C - Property Claimed as Exempt	<b>No</b>	<b>0</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>1</b>		<b>236,000.00</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>2</b>		<b>203,762.00</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>6</b>		<b>644,344.00</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>1</b>			
H - Codebtors	<b>Yes</b>	<b>1</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>16</b>			
Total Assets			<b>393,012.13</b>		
Total Liabilities				<b>1,084,106.00</b>	

**United States Bankruptcy Court  
Central District of California**

In re School Space Solutions, LLC  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		



B6A (Official Form 6A) (12/07)

In re School Space Solutions, LLC, Case No. \_\_\_\_\_  
Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	---	------------------------------------	--	-------------------------

None

Sub-Total > **0.00** (Total of this page)  
Total > **0.00**  
(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re School Space Solutions, LLC

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>Checking Account - Union Bank of California, Account ending in 7489</b>	-	<b>25,012.18</b>
		<b>Checking account - Union Bank of California, Account ending in 3149</b>	-	<b>31.95</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.		<b>Landlord Dpolsit: Double Point Properties</b>	-	<b>6,000.00</b>
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
			Sub-Total >	<b>31,044.13</b>
			(Total of this page)	

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re School Space Solutions, LLC

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		<b>Accounts Receivable</b>	-	<b>250,000.00</b>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		<b>Advances to Officers</b>	-	<b>25,468.00</b>

Sub-Total > **275,468.00**  
(Total of this page)

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

In re **School Space Solutions, LLC**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		<b>Office Equipment and Furniture</b>	-	<b>2,500.00</b>
29. Machinery, fixtures, equipment, and supplies used in business.		<b>Delivery truck, forklift, inventory, computer desk</b>	-	<b>50,000.00</b>
		<b>1997 Toyota Forklift</b>	-	<b>2,000.00</b>
		<b>2000 Crown Forklift</b>	-	<b>2,000.00</b>
		<b>1999 Ford Truck</b>	-	<b>5,000.00</b>
		<b>1999 Isuzu Truck</b>	-	<b>5,000.00</b>
		<b>Pallet Racking</b>	-	<b>10,000.00</b>
30. Inventory.		<b>Inventory</b>	-	<b>10,000.00</b>
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
			Sub-Total >	<b>86,500.00</b>
			(Total of this page)	

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

In re School Space Solutions, LLC, Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
34. Farm supplies, chemicals, and feed.	<b>X</b>			
35. Other personal property of any kind not already listed. Itemize.	<b>X</b>			

Sub-Total >	<b>0.00</b>
(Total of this page)	
Total >	<b>393,012.13</b>

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re School Space Solutions, LLC

Case No. \_\_\_\_\_

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No.	X -	3/11/2010						236,000.00	236,000.00
Creditor #: 1 Jason Engel c/o John Isaza RIMON PC Los Angeles, CA 90071		UCC-1  Stock Pledge Security Agreement							
Value \$		0.00							
Account No.									
Value \$									
Account No.									
Value \$									
Account No.									
Value \$									
Subtotal (Total of this page)								236,000.00	236,000.00
Total (Report on Summary of Schedules)								236,000.00	236,000.00

0 continuation sheets attached

In re School Space Solutions, LLC

Case No. \_\_\_\_\_

Debtor

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

**Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

**Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

In re School Space Solutions, LLC  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			2011					
<b>Creditor #: 1</b> <b>EDD</b> State of California Bankruptcy Unit MIC-92E PO Box 826880 Sacramento, CA 94280-0001		-	State Payroll Taxes			<b>X</b>	3,762.00	0.00
							<b>3,762.00</b>	<b>3,762.00</b>
Account No.			2013					
<b>Creditor #: 2</b> State Board of Equalization Ventura District Office 4820 McGrath Street Suite 280 Ventura, CA 93003		-	Sales Tax				200,000.00	0.00
							<b>200,000.00</b>	<b>200,000.00</b>
Account No.								
Account No.								
Account No.								
Subtotal							203,762.00	0.00
(Total of this page)							<b>203,762.00</b>	<b>203,762.00</b>
Total							203,762.00	0.00
(Report on Summary of Schedules)							<b>203,762.00</b>	<b>203,762.00</b>

Sheet 1 of 1 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims



B6F (Official Form 6F) (12/07)

In re School Space Solutions, LLC, Case No. \_\_\_\_\_  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>xx-xxx9444</b> <b>Creditor #: 1</b> <b>ABF Freight Systems, Inc.</b> <b>10744 Almond Ave.</b> <b>Fontana, CA 92337-7153</b>		-	2013			440.00
Account No. <b>Creditor #: 2</b> <b>Columbia Manufacturing, Inc.</b> <b>One Cycle Street West</b> <b>Westfield, MA 01085</b>		-	2013 Inventory			1,404.00
Account No. <b>xx0898</b> <b>Creditor #: 3</b> <b>Diversified Woodcrafts, Inc.</b> <b>131 S. Deerborne 6th Floor</b> <b>Chicago, IL 60603</b>		-	2013 Inventory			21,880.00
Account No. <b>Creditor #: 4</b> <b>Donald Jeffrey Bausman</b> <b>c/o Andrew Ellis</b> <b>Ellis Law Corporation</b> <b>El Segundo, CA 90245</b>		-	2011 Personal Injury Auto Accident Claim	X	X	0.00
Subtotal (Total of this page)						<b>23,724.00</b>

5 continuation sheets attached

In re School Space Solutions, LLC Case No. \_\_\_\_\_  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. <b>Creditor #: 5</b> <b>Double Point Properties</b> <b>1442 East Lincoln Ave., #136</b> <b>Orange, CA 92865</b>	-		<b>2013</b> <b>Back Rent for 2855 Ragle Way, Corona, CA</b>				<b>12,800.00</b>	
Account No. <b>Creditor #: 6</b> <b>Douglas Heggie</b> <b>22891 Bergantin</b> <b>Mission Viejo, CA 92692</b>	-		<b>FOR NOTICE PURPOSES ONLY</b>				<b>0.00</b>	
Account No. <b>xxxxx7408</b> <b>Creditor #: 7</b> <b>Global</b> <b>PO Box 970</b> <b>Marlton, NJ 08053</b>	-		<b>2012</b> <b>Trade Debt</b>				<b>3,856.00</b>	
Account No. <b>xx638Q</b> <b>Creditor #: 8</b> <b>Interior Concepts</b> <b>18525 Trimble Court</b> <b>Spring Lake, MI 49456</b>	-		<b>2013</b> <b>Trade Debt</b>				<b>191,436.00</b>	
Account No. <b>Creditor #: 9</b> <b>Jane M. Hennessy</b> <b>c/o Andrew L. Ellis</b> <b>Ellis Law Corporation</b> <b>El Segundo, CA 90245</b>	<b>X</b> -		<b>2011</b> <b>Personal Injury Auto Accident Claim</b>		<b>X</b>	<b>X</b>	<b>0.00</b>	
Sheet no. <u>1</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>208,092.00</b>

In re School Space Solutions, LLC Case No. \_\_\_\_\_  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>Creditor #: 10 Jessica Dargin c/o Andrew L. Ellis Ellis Law Corporation El Segundo, CA 90245</b>	X	-	2011 <b>Personal Injury Auto Accident Claim</b>		X X	0.00
Account No. <b>Creditor #: 11 Mark Garozzo c/o David P. Myers The Myers Law Group Rancho Cucamonga, CA 91730</b>	-		2010 <b>Pending employment claim</b>		X X	0.00
Account No. <b>Creditor #: 12 McDowell-Craig Office Furniture PO Box 349 Norwalk, CA 90651-0349</b>	-		2013 <b>Trade Debt</b>			1,345.00
Account No. <b>xx6693</b> <b>Creditor #: 13 National Pubic Seating 149 Entin Road Clifton, NJ 07014</b>	-		2013 <b>Trade Debt</b>			14,863.00
Account No. <b>Creditor #: 14 Pacific Coast Propane LLC PO Box 0427 Rialto, CA 92377-0427</b>	-		2013 <b>Trade Debt</b>			2.00
Sheet no. <u>2</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>16,210.00</b>

In re School Space Solutions, LLC Case No. \_\_\_\_\_  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>xx2107</b> <b>Creditor #: 15</b> <b>Ray &amp; Associates</b> <b>14519 Innovation Drive Unit A</b> <b>Riverside, CA 92518</b>	-		2013 Trade Debt			1,728.00
Account No. <b>SCSPCA</b> <b>Creditor #: 16</b> <b>Sandusky Lee</b> <b>37820 Eagle Way</b> <b>Chicago, IL 60678</b>	-		2013 Trade Debt			608.00
Account No. <b>xx6066</b> <b>Creditor #: 17</b> <b>Sico North America, Inc.</b> <b>PO Box 60519</b> <b>Saint Louis, MO 63160-0519</b>	-		2013 Trade Debt			70,784.00
Account No. <b>Creditor #: 18</b> <b>Smith System</b> <b>PO Box 951181</b> <b>Dallas, TX 75395-1181</b>	-		2013 Trade Debt			36,163.00
Account No. <b>xxxxx5-000</b> <b>Creditor #: 19</b> <b>The Hon Company</b> <b>PO Box 404422</b> <b>Atlanta, GA 30384-4422</b>	-		2013 Trade Debt			39,709.00
Subtotal (Total of this page)						<b>148,992.00</b>

Sheet no. 3 of 5 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

In re School Space Solutions, LLC Case No. \_\_\_\_\_  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>Creditor #: 20</b> <b>Todd Heggie</b> <b>89A South Gamble Street</b> <b>Shelby, OH 44875</b>	-		<b>2012</b> <b>Loan to Debtor</b>			<b>75,000.00</b>
Account No. <b>Creditor #: 21</b> <b>Tony Lopez</b> <b>c/o David P. Myers</b> <b>The Myers Law Group</b> <b>Rancho Cucamonga, CA 91730</b>	-		<b>2010</b> <b>Pending employment claim</b>	X	X	<b>0.00</b>
Account No. <b>xx9253</b> <b>Creditor #: 22</b> <b>United Stationers</b> <b>PO Box 31001-0284</b> <b>Pasadena, CA 91110</b>	-		<b>2013</b> <b>Trade Debt</b>			<b>14,479.00</b>
Account No. <b>Creditor #: 23</b> <b>United Vision Logistic</b> <b>PO Box 975356</b> <b>Dallas, TX 75397-5356</b>	-		<b>2013</b> <b>Services</b>			<b>5,300.00</b>
Account No. <b>Creditor #: 24</b> <b>VS America, Inc.</b> <b>1940 Abbott Street, Ste 501</b> <b>Charlotte, NC 28203</b>	-		<b>2013</b> <b>Trade Debt</b>			<b>73,795.00</b>
Subtotal (Total of this page)						<b>168,574.00</b>

Sheet no. 4 of 5 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re School Space Solutions, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>xx-xxxSPAC</b> <b>Creditor #: 25</b> <b>Webcoat</b> <b>PO Box 935252</b> <b>Atlanta, GA 31193-5252</b>						<b>78,752.00</b>
Account No.						
Account No.						
Account No.						
Account No.						
Sheet no. <u>5</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>78,752.00</b>
					Total (Report on Summary of Schedules)	<b>644,344.00</b>

B6G (Official Form 6G) (12/07)

In re School Space Solutions, LLC

Case No. \_\_\_\_\_

Debtor

### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Double Point Properties</b> <b>1442 East Lincoln Ave., #136</b> <b>Orange, CA 92865</b>	<b>Lease of premises at 2855 Ragle Way, Corona,</b> <b>CA 92879</b>

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\_\_\_\_\_ continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

In re School Space Solutions, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Darin Shoemaker</b> <b>2855 Ragle Way</b> <b>Corona, CA 92879</b>	<b>Jason Engel</b> <b>c/o John Isaza</b> <b>RIMON PC</b> <b>Los Angeles, CA 90071</b>
<b>State Farm Mutual Auto. Ins. Co.</b> <b>c/o. Bonnie R Moss &amp; Assoc.</b> <b>1600 Iowa Avenue</b> <b>Riverside, CA 92507-7425</b>	<b>Jane M. Hennessy</b> <b>c/o Andrew L. Ellis</b> <b>Ellis Law Corporation</b> <b>El Segundo, CA 90245</b>
<b>State Farm Mutual Auto. Ins. Co.</b> <b>c/o. Bonnie R Moss &amp; Assoc.</b> <b>1600 Iowa Avenue</b> <b>Riverside, CA 92507-7425</b>	<b>Jessica Dargin</b> <b>c/o Andrew L. Ellis</b> <b>Ellis Law Corporation</b> <b>El Segundo, CA 90245</b>
<b>State Farm Mutual Auto. Ins. Co.</b> <b>c/o. Bonnie R Moss &amp; Assoc.</b> <b>1600 Iowa Avenue</b> <b>Riverside, CA 92507-7425</b>	<b>Donald Jeffrey Bausman</b> <b>c/o Andrew Ellis</b> <b>Ellis Law Corporation</b> <b>CA 90215</b>



**United States Bankruptcy Court  
Central District of California**

In re **School Space Solutions, LLC**

Debtor(s)

Case No. \_\_\_\_\_

Chapter **11**

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of   **18**   sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **July 17, 2013**

Signature **/s/ Darin W. Shoemaker**

**Darin W. Shoemaker**  
**Managing Member**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/13)

**United States Bankruptcy Court  
Central District of California**

In re School Space Solutions, LLC

Debtor(s)

Case No.

Chapter 11

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

**1. Income from employment or operation of business**

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$3,993,444.00</b>	<b>2013 YTD: Total billed sales</b>
<b>\$4,876,217.00</b>	<b>2012: Total billed sales</b>
<b>\$6,904,353.00</b>	<b>2011: Total billed sales</b>

**2. Income other than from employment or operation of business**

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

B7 (Official Form 7) (04/13)

2

**3. Payments to creditors**

None  *Complete a. or b., as appropriate, and c.*

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
---------------------------------	----------------------	-------------	-----------------------

None  b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
<b>State Board of Equalization Ventura District Office 4820 McGrath Street Suite 280 Ventura, CA 93003</b>	<b>Pursuant to 11 U.S.C. 547(c)</b>	<b>\$118,000.00</b>	<b>\$0.00</b>

**A list of all invoices paid within  
90 days prior to filing is attached  
(includes payments pursuant to  
11 U.S.C. 547(c))**

None  c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
<b>Darin W. Shoemaker 2855 Ragle Way Corona, CA 92879 Member of LLC</b>	<b>See attached list</b>	<b>\$0.00</b>	<b>\$0.00</b>
<b>Jason Engel 336 Locust Street Laguna Beach, CA 92651 Prior Member of LLC</b>	<b>See attached list</b>	<b>\$0.00</b>	<b>\$0.00</b>

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

TRANSFERS 1 YEAR PRIOR TO BK

Type	Date	Num	Name	Account	Clr	Amount
<b>Mar 10, '11 - Jul 15, 13</b>						
Check	05/01/13		Jason Engel	General Funding Account	√	-7,265.43
Check	03/04/13		Jason Engel	General Funding Account	√	-7,265.43
Check	02/01/13		Jason Engel	General Funding Account	√	-7,265.43
Check	01/02/13		Jason Engel	General Funding Account	√	-7,265.43
Check	12/03/12		Jason Engel	General Funding Account	√	-7,265.43
Check	11/01/12		Jason Engel	General Funding Account	√	-7,265.43
Check	10/01/12		Jason Engel	General Funding Account	√	-7,265.43
Check	09/04/12		Jason Engel	General Funding Account	√	-7,265.43
Check	08/01/12		Jason Engel	General Funding Account	√	-7,265.43
Check	07/01/12		Jason Engel	General Funding Account	√	-7,265.43
Check	06/01/12		Jason Engel	General Funding Account	√	-7,265.43
Check	05/01/12		Jason Engel	General Funding Account	√	-7,265.43
Check	03/30/12	5036	Jason Engel	General Funding Account	√	-7,265.43
Check	03/19/12	5025	Jason Engel	General Funding Account	√	-7,265.43
Check	02/01/12		Jason Engel	General Funding Account	√	-7,265.43
Check	01/02/12		Jason Engel	General Funding Account	√	-7,265.43
Check	12/02/11		Jason Engel	General Funding Account	√	-7,265.43
Check	11/02/11		Jason Engel	General Funding Account	√	-7,265.43
Check	10/01/11		Jason Engel	General Funding Account	√	-7,265.43
Check	09/01/11		Jason Engel	General Funding Account	√	-7,265.43
Check	08/25/11		Jason Engel	General Funding Account	√	-67,734.57
Check	08/01/11		Jason Engel	General Funding Account	√	-7,265.43
Check	07/06/11		Jason Engel	General Funding Account	√	-7,265.43
Check	06/03/11	ED	Jason Engel	General Funding Account	√	-7,265.43
Check	05/02/11	ED	Jason Engel	General Funding Account	√	-7,265.43
Check	04/11/11	3591	Jason Engel	General Funding Account	√	-7,265.43
Check	03/10/11	3447	Jason Engel	General Funding Account	√	-75,000.00
<b>Mar 10, '11 - Jul 15, 13</b>						<b><u>-324,370.32</u></b>

TRANSFERS 1 YR. PRIOR TO BK

Date	Name	Memo	Amount	Balance	
07/03/2013	Darin Shoemaker	VOID:	0.00	0.00	
07/01/2013	Darin Shoemaker		-4,000.00	-4,000.00	
06/28/2013	Darin Shoemaker		-500.00	-4,500.00	
06/13/2013	Darin Shoemaker	Loan Serv	-2,892.53	-7,392.53	
06/10/2013	Darin Shoemaker		-5,000.00	-12,392.53	
06/07/2013	Darin Shoemaker	Loan pay	-20,000.00	-32,392.53	Loan paid back to lender
05/30/2013	Darin Shoemaker		-4,000.00	-36,392.53	
05/16/2013	Darin Shoemaker		-500.00	-36,892.53	
05/16/2013	Darin Shoemaker		-2,000.00	-38,892.53	
05/16/2013	Darin Shoemaker		-1,000.00	-39,892.53	
05/04/2013	Darin Shoemaker		-5,000.00	-44,892.53	
05/03/2013	Darin Shoemaker	Loan Serv	-2,892.53	-47,785.06	
04/29/2013	Darin Shoemaker		-1,000.00	-48,785.06	
04/20/2013	Darin Shoemaker		-2,000.00	-50,785.06	
04/01/2013	Darin Shoemaker		-3,000.00	-53,785.06	
04/01/2013	Darin Shoemaker		-1,800.00	-55,585.06	
03/13/2013	Darin Shoemaker		-5,000.00	-60,585.06	
03/07/2013	Darin Shoemaker		-1,000.00	-61,585.06	
03/04/2013	Darin Shoemaker		-1,000.00	-62,585.06	
02/13/2013	Darin Shoemaker		-2,000.00	-64,585.06	
01/30/2013	Darin Shoemaker		-2,500.00	-67,085.06	
01/23/2013	Darin Shoemaker		-2,000.00	-69,085.06	
01/14/2013	Darin Shoemaker		-7,000.00	-76,085.06	
12/18/2012	Darin Shoemaker		-5,000.00	-81,085.06	
12/06/2012	Darin Shoemaker		-7,000.00	-88,085.06	
11/19/2012	Darin Shoemaker	Gen Liab.	-5,000.00	-93,085.06	
11/14/2012	Darin Shoemaker		-5,000.00	-98,085.06	
10/31/2012	Darin Shoemaker		-5,000.00	-103,085.06	
10/26/2012	Darin Shoemaker		-5,000.00	-108,085.06	
10/16/2012	Darin Shoemaker		-2,500.00	-110,585.06	
10/12/2012	Darin Shoemaker		-2,500.00	-113,085.06	
10/05/2012	Darin Shoemaker		-6,000.00	-119,085.06	
09/19/2012	Darin Shoemaker		-5,000.00	-124,085.06	
09/13/2012	Darin Shoemaker		-10,000.00	-134,085.06	
08/31/2012	Darin Shoemaker		-1,500.00	-135,585.06	
08/29/2012	Darin Shoemaker		-10,000.00	-145,585.06	
08/09/2012	Darin Shoemaker		-5,000.00	-150,585.06	
08/01/2012	Darin Shoemaker		-6,000.00	-156,585.06	
07/25/2012	Darin Shoemaker		-4,000.00	-160,585.06	
			<b>-160,585.06</b>	<b>-160,585.06</b>	

Type	Date	Name	Memo	Clr	Split	Amount	Totals
Bill Pmt -Check	05/30/13	ABC School Equipment	VOID:	√	Accounts Payable	0.00	
Bill Pmt -Check	06/10/13	ABC School Equipment			Accounts Payable	-9,499.95	
Bill Pmt -Check	06/27/13	ABC School Equipment	135193		Accounts Payable	-1,178.10	
Bill Pmt -Check	05/21/13	ABF Freight Systems,Inc.	71-0249444	√	Accounts Payable	-1,227.87	-11,905.92
Bill Pmt -Check	04/01/13	Aetna	B0721514	√	Accounts Payable	-2,243.00	
Bill Pmt -Check	05/06/13	Aetna	82061708	√	Accounts Payable	-2,243.00	
Bill Pmt -Check	06/01/13	Aetna	82061708		Accounts Payable	-2,243.00	
Bill Pmt -Check	07/01/13	Aetna	82061708		Accounts Payable	-2,243.00	-8,972.00
Check	04/05/13	Alfredo Cena		√	Outside Installers	-282.00	
Check	04/12/13	Alfredo Cena		√	Outside Installers	-416.00	
Check	04/19/13	Alfredo Cena		√	Outside Installers	-461.50	
Check	04/25/13	Alfredo Cena		√	Outside Installers	-442.00	
Check	04/29/13	Alfredo Cena		√	Outside Installers	-565.50	
Check	05/10/13	Alfredo Cena		√	Outside Installers	-351.00	
Check	05/17/13	Alfredo Cena		√	Outside Installers	-429.00	
Check	05/24/13	Alfredo Cena		√	Outside Installers	-448.50	
Check	05/29/13	Alfredo Cena			Outside Installers	-468.00	
Check	06/07/13	Alfredo Cena			Outside Installers	-383.50	
Check	06/11/13	Alfredo Cena			Outside Installers	-416.00	
Check	06/21/13	Alfredo Cena			Outside Installers	-494.00	
Check	06/25/13	Alfredo Cena			Outside Installers	-383.50	
Check	07/03/13	Alfredo Cena			Outside Installers	-507.00	-6,047.50
Bill Pmt -Check	06/27/13	Aluminum Seating, Inc	P-0022089		Accounts Payable	-578.00	-578.00
Check	04/02/13	American Express		√	Credit Card	-300.00	

Check	04/05/13	American Express		✓	Credit Card	-157.59	
Check	04/08/13	American Express		✓	Credit Card	-1,368.20	
Check	04/09/13	American Express		✓	Credit Card	-366.31	
Check	04/17/13	American Express		✓	Credit Card	-844.42	
Check	04/24/13	American Express		✓	Credit Card	-600.00	
Check	04/29/13	American Express		✓	Dues and Subscrip	-564.90	
Check	05/03/13	American Express		✓	Credit Card	-1,200.00	
Check	05/03/13	American Express		✓	Credit Card	-1,200.00	
Check	05/06/13	American Express		✓	Credit Card	-914.99	
Check	05/09/13	American Express		✓	Credit Card	-811.98	
Check	05/17/13	American Express			Credit Card	0.00	
Check	05/17/13	American Express		✓	Credit Card	-245.17	
Check	06/10/13	American Express			Credit Card	-359.50	
Check	06/10/13	American Express			Credit Card	-73.00	
Check	06/17/13	American Express			Credit Card	-678.38	
Check	07/05/13	American Express			Credit Card	-828.85	
Check	07/09/13	American Express			Credit Card	-58.16	-10,571.45
Bill Pmt -Check	05/30/13	Anthem Blue Cross	421916		Accounts Payable	-6.00	
Bill Pmt -Check	06/25/13	Anthem Blue Cross	421916		Accounts Payable	-6.00	-12.00
Bill Pmt -Check	05/30/13	AST	Columbia 201779		Accounts Payable	-574.69	-574.69
Check	04/02/13	AT&T		✓	Telephone Expense	-237.34	
Check	05/01/13	AT&T		✓	Telephone Expense	-299.18	
Check	05/31/13	AT&T			Telephone Expense	-236.85	
Check	07/05/13	AT&T			Telephone Expense	-236.92	-1,010.29
Check	04/08/13	Bank Of America		✓	Credit Card	-500.00	
Check	04/22/13	Bank Of America		✓	Credit Card	-500.00	

Check	05/06/13	Bank Of America		✓	Credit Card	-500.00	
Check	05/20/13	Bank Of America		✓	Credit Card	-500.00	
Check	06/03/13	Bank Of America			Credit Card	-500.00	
Check	06/17/13	Bank Of America			Credit Card	-500.00	
Check	07/01/13	Bank Of America			Credit Card	-500.00	-3,500.00
Check	04/30/13	BOE		✓	Sales Tax Payable	-5,912.00	
Check	05/20/13	BOE		✓	Sales Tax Adj for BOE	-4,000.00	-9,912.00
Check	04/05/13	Capital One		✓	Credit Card	-797.89	
Check	04/23/13	Capital One		✓	Credit Card	-122.00	
Check	05/03/13	Capital One		✓	Credit Card	-1,232.05	
Check	05/06/13	Capital One		✓	Credit Card	-2,279.39	
Check	05/22/13	Capital One		✓	Credit Card	-128.00	
Check	06/05/13	Capital One			Credit Card	-998.47	
Check	06/24/13	Capital One			Credit Card	-124.00	
Check	06/26/13	Capital One			Credit Card	-600.00	
Check	07/05/13	Capital One			Credit Card	-1,312.26	-7,594.06
Bill Pmt -Check	07/01/13	Carpets for Kids	133453		Accounts Payable	-1,037.70	-1,037.70
Check	05/01/13	Chevron	18991075	✓	Fuel	-3,482.06	
Check	05/28/13	Chevron		✓	Fuel	-3,916.46	
Check	06/24/13	Chevron			Fuel	-2,715.54	-10,114.06
Bill Pmt -Check	04/22/13	City of Corona	10002706	✓	Accounts Payable	-409.66	
Bill Pmt -Check	04/22/13	City of Corona	29052626	✓	Accounts Payable	-132.05	
Bill Pmt -Check	05/15/13	City of Corona	29052626	✓	Accounts Payable	-121.95	
Bill Pmt -Check	05/15/13	City of Corona	10002706	✓	Accounts Payable	-407.40	
Bill Pmt -Check	06/10/13	City of Corona			Accounts Payable	-405.14	
Bill Pmt -Check	06/11/13	City of Corona	29052626		Accounts Payable	-121.95	-1,598.15



General Journal	04/11/13	Clerk Of The Court	CHK 5498 voided on 04/11/2013		Citations & Tickets	25.00	25.00
Bill Pmt -Check	07/01/13	Columbia Mfg	VOID: 132803	✓	Accounts Payable	0.00	
Bill Pmt -Check	05/15/13	Construction Service	Bond Renewal 935345	✓	Accounts Payable	-143.00	-143.00
Check	06/21/13	Corona Police Department		✓	Citations & Tickets	-80.00	-80.00
Check	04/05/13	Costco Wholesale		✓	Office Supplies	-186.08	-186.08
Check	04/19/13	Dale Shoemaker		✓	Janitorial Expense	-1,000.00	
Check	04/30/13	Dale Shoemaker	4/23/13-4/26/13	✓	Outside Services	-312.50	
Check	05/08/13	Dale Shoemaker	31H	✓	-SPLT-	-407.50	
Check	05/15/13	Dale Shoemaker		✓	Outside Services	-500.00	
Check	05/23/13	Dale Shoemaker		✓	Janitorial Expense	-500.00	
Check	05/31/13	Dale Shoemaker	39H		Outside Services	-487.50	
Check	06/06/13	Dale Shoemaker			Janitorial Expense	-500.00	
Check	06/13/13	Dale Shoemaker			Outside Installers	-500.00	
Check	06/21/13	Dale Shoemaker		✓	Outside Installers	-500.00	
Check	06/28/13	Dale Shoemaker		✓	Outside Services	-500.00	
Check	07/02/13	Dale Shoemaker	Reimbursement		Outside Services	-50.00	
Check	07/03/13	Dale Shoemaker			Outside Installers	-500.00	-5,757.50
Check	04/05/13	Darci Blankenbaker	Child Care	✓	Payroll Liabilities	-280.00	
Check	04/19/13	Darci Blankenbaker	Child Care	✓	Payroll Liabilities	-280.00	
Check	05/03/13	Darci Blankenbaker	Child Care	✓	Payroll Liabilities	-280.00	
Check	05/17/13	Darci Blankenbaker	Child Care	✓	Payroll Liabilities	-280.00	
Check	05/29/13	Darci Blankenbaker	Child Care		Payroll Liabilities	-280.00	
Check	06/28/13	Darci Blankenbaker	Child Care		Payroll Liabilities	-280.00	-1,680.00
Check	04/01/13	Darin Shoemaker		✓	D Shoemaker	-3,000.00	
Check	04/01/13	Darin Shoemaker		✓	D Shoemaker	-1,800.00	
Check	04/20/13	Darin Shoemaker		✓	D Shoemaker	-2,000.00	
Check	04/29/13	Darin Shoemaker		✓	D Shoemaker	-1,000.00	

Check	05/03/13	Darin Shoemaker	Loan Servicing	✓	D Shoemaker	-2,892.53	
Check	05/04/13	Darin Shoemaker		✓	D Shoemaker	-5,000.00	
Check	05/16/13	Darin Shoemaker		✓	D Shoemaker	-500.00	
Check	05/16/13	Darin Shoemaker		✓	D Shoemaker	-2,000.00	
Check	05/16/13	Darin Shoemaker		✓	D Shoemaker	-1,000.00	
Check	05/30/13	Darin Shoemaker		✓	D Shoemaker	-4,000.00	
Check	06/07/13	Darin Shoemaker			SH Loan payable	-20,000.00	
Check	06/10/13	Darin Shoemaker			D Shoemaker	-5,000.00	
Check	06/13/13	Darin Shoemaker	Loan Servicing		D Shoemaker	-2,892.53	
Check	06/28/13	Darin Shoemaker			D Shoemaker	-500.00	
Check	07/01/13	Darin Shoemaker			D Shoemaker	-4,000.00	
Check	07/03/13	Darin Shoemaker	VOID:	✓	D Shoemaker	0.00	-55,585.06
Check	04/01/13	Dell		✓	Computer/Internet Exp	-150.00	
Check	04/10/13	Dell		✓	Computer/Internet Exp	-188.00	
Check	05/01/13	Dell		✓	Computer/Internet Exp	-150.00	
Check	05/13/13	Dell		✓	Computer/Internet Exp	-183.00	
Check	05/31/13	Dell		✓	Computer/Internet Exp	-150.00	
Check	06/10/13	Dell			Computer/Internet Exp	-177.00	
Check	07/01/13	Dell			Computer/Internet Exp	-150.00	-1,148.00
Bill Pmt -Check	04/23/13	DMV Renewal	0351127	✓	Accounts Payable	-70.00	
Bill Pmt -Check	06/27/13	DMV Renewal	76585B1 GMC		Accounts Payable	-200.00	-270.00
Bill Pmt -Check	04/03/13	Double Pointe Properties	March 2013	✓	Accounts Payable	-6,100.00	
Bill Pmt -Check	04/03/13	Double Pointe Properties	Feb Difference Increase	✓	Accounts Payable	-300.00	
Bill Pmt -Check	04/29/13	Double Pointe Properties	April 2013	✓	Accounts Payable	-6,400.00	
Bill Pmt -Check	06/06/13	Double Pointe Properties	May 2013		Accounts Payable	-6,400.00	-19,200.00
Liability Check	04/09/13	EDD	280-9847-3	✓	-SPLIT-	-246.47	

Liability Check	04/16/13	EDD		280-9847-3	√	-SPLIT-	-307.46	
Liability Check	04/30/13	EDD		280-9847-3	√	-SPLIT-	-297.62	
Liability Check	05/13/13	EDD		280-9847-3	√	-SPLIT-	-247.02	
Liability Check	05/28/13	EDD		280-9847-3	√	-SPLIT-	-247.00	
Liability Check	06/10/13	EDD		280-9847-3		-SPLIT-	-274.21	
Liability Check	06/24/13	EDD		280-9847-3		-SPLIT-	-247.01	
Liability Check	07/08/13	EDD		280-9847-3		-SPLIT-	-242.62	-2,109.41
Bill Pmt -Check	05/30/13	Enterprise Productions Inc.				Accounts Payable	-335.00	-335.00
Check	05/01/13	First Bank		13121	√	Credit Card	-600.00	
Check	05/31/13	First Bank			√	Credit Card	-600.00	
Check	06/21/13	First Bank			√	Credit Card	-400.00	
Check	04/02/13	First Bank			√	Credit Card	-150.00	
Check	06/26/13	First Bank				Credit Card	-500.00	-2,250.00
Bill Pmt -Check	04/22/13	First Comp		WS10027111-01	√	Accounts Payable	-3,500.01	
Bill Pmt -Check	06/10/13	First Comp		WS10027111-01		Accounts Payable	-3,779.99	-7,280.00
Bill Pmt -Check	04/29/13	Fleetwood		VOID: EMAIL OCDE	√	Accounts Payable	0.00	
Bill Pmt -Check	05/09/13	Fleetwood			√	Accounts Payable	-3,597.25	
Bill Pmt -Check	07/01/13	Fleetwood				Accounts Payable	-5,643.00	-9,240.25
Check	04/23/13	Franchise Tax Board		545279972		Ask My Accountant	-417.29	-417.29
Bill Pmt -Check	05/06/13	G & C Forklift Inc.		Toyota Forklift	√	Accounts Payable	-343.69	
Bill Pmt -Check	05/15/13	G & C Forklift Inc.			√	Accounts Payable	-700.49	
Bill Pmt -Check	05/20/13	G & C Forklift Inc.		Crown Forklift	√	Accounts Payable	-81.47	-1,125.65
Bill Pmt -Check	04/23/13	Global		0020318	√	Accounts Payable	-4,435.37	
Bill Pmt -Check	05/10/13	Global		0020318	√	Accounts Payable	-3,675.72	
Bill Pmt -Check	05/30/13	Global		0020318		Accounts Payable	-1,515.44	
Bill Pmt -Check	07/01/13	Global		0020318		Accounts Payable	-829.02	-10,455.55
Check	04/04/13	Global Experience Specialist		Casbo	√	Vendor Show	-404.79	-404.79

Bill Pmt -Check	06/27/13	Select Staffing	Pachappa		Accounts Payable	-421.20	-3,469.01
Bill Pmt -Check	04/11/13	Sico North America Inc.	616066	√	Accounts Payable	-14,813.87	
Bill Pmt -Check	05/02/13	Sico North America Inc.	616066	√	Accounts Payable	-10,000.00	
Bill Pmt -Check	05/06/13	Sico North America Inc.	616066	√	Accounts Payable	-10,000.00	
Bill Pmt -Check	05/15/13	Sico North America Inc.	616066	√	Accounts Payable	-10,000.00	
Bill Pmt -Check	05/30/13	Sico North America Inc.	616066		Accounts Payable	-10,000.00	
Bill Pmt -Check	06/07/13	Sico North America Inc.	616066		Accounts Payable	-10,000.00	-64,813.87
Bill Pmt -Check	04/30/13	Smart One	720858372	√	Accounts Payable	-75.00	
Bill Pmt -Check	06/11/13	Smart One	720858372		Accounts Payable	-75.00	-150.00
Bill Pmt -Check	05/07/13	Smith System		√	Accounts Payable	-9,695.71	-9,695.71
Check	04/08/13	Southern Calif Edison		√	Utilities	-719.88	
Check	05/07/13	Southern Calif Edison		√	Utilities	-501.32	
Check	07/08/13	Southern Calif Edison			Utilities	-709.53	-1,930.73
Bill Pmt -Check	04/30/13	Sparkletts	559643112044336	√	Accounts Payable	-81.48	
Bill Pmt -Check	05/15/13	Sparkletts	559643112044336	√	Accounts Payable	-94.41	
Bill Pmt -Check	06/10/13	Sparkletts	559643112044336		Accounts Payable	-74.11	
Bill Pmt -Check	06/27/13	Sparkletts			Accounts Payable	-99.89	-349.89
Check	05/24/13	State Board of Equalization	Prepayment	√	Sales Tax Payable	-1,462.00	
Check	06/21/13	State Board of Equalization	Prepayment		Sales Tax Payable	-2,265.00	
Check	04/20/13	State Board of Equalization ACH		√	Sales Tax Payable	-4,000.00	
Check	06/20/13	State Board of Equalization ACH			Sales Tax Adj for BOE	-4,000.00	-11,727.00
Bill Pmt -Check	04/22/13	State Farm Insurance	1103-6259-23	√	Accounts Payable	-12.23	
Bill Pmt -Check	04/30/13	State Farm Insurance		√	Accounts Payable	-1,688.66	
Bill Pmt -Check	05/15/13	State Farm Insurance	1109316223	√	Accounts Payable	-1,691.66	
Bill Pmt -Check	05/15/13	State Farm Insurance	1103625923	√	Accounts Payable	-469.52	
Bill Pmt -Check	05/30/13	State Farm Insurance	1109316223		Accounts Payable	-1,694.66	

Bill Pmt -Check	06/10/13	State Farm Insurance	1103-6259-23		Accounts Payable	-469.52	
Bill Pmt -Check	06/27/13	State Farm Insurance	1103625923		Accounts Payable	-469.52	-6,495.77
Check	05/02/13	Stephen Nightingale	April 2013	✓	Mileage	-1,429.45	
Check	06/06/13	Stephen Nightingale	May 2013		Mileage	-1,054.86	
Check	07/02/13	Stephen Nightingale	June 2013		Mileage	-883.10	-3,367.41
Check	04/03/13	The Gas Company	D	✓	Utilities	-40.56	-40.56
Check	04/12/13	Toyota		✓	Truck Pmt	-608.53	
Check	05/13/13	Toyota		✓	Truck Pmt	-608.53	
Check	06/11/13	Toyota			Truck Pmt	-608.53	-1,825.59
Bill Pmt -Check	06/20/13	Truck Works	Ford/F800		Accounts Payable	-772.99	-772.99
Check	04/26/13	United States Postal Office	Stamps	✓	Postage and Delivery	-137.00	-137.00
Check	04/17/13	United States Treasury	additional pmt	✓	Payroll Liabilities	-287.98	
Liability Check	04/01/13	United States Treasury	20-5924545	✓	-SPLT-	-1,614.56	
Liability Check	04/15/13	United States Treasury	20-5924545	✓	-SPLT-	-2,140.42	
Liability Check	04/16/13	United States Treasury	20-5924545	✓	Payroll Liabilities	-287.98	
Liability Check	04/30/13	United States Treasury	20-5924545	✓	-SPLT-	-2,017.88	
Liability Check	05/13/13	United States Treasury	20-5924545	✓	-SPLT-	-1,685.40	
Liability Check	05/28/13	United States Treasury	20-5924545	✓	-SPLT-	-1,685.42	
Liability Check	06/10/13	United States Treasury	20-5924545		-SPLT-	-1,766.00	
Liability Check	06/24/13	United States Treasury	20-5924545		-SPLT-	-1,685.42	
Liability Check	07/08/13	United States Treasury	20-5924545		-SPLT-	-1,766.40	-14,937.46
Bill Pmt -Check	05/06/13	United Stations		✓	Accounts Payable	-8,844.26	-8,844.26
Bill Pmt -Check	04/22/13	Verizon Wireless	670964080-00001	✓	Accounts Payable	-425.14	
Bill Pmt -Check	05/15/13	Verizon Wireless	670964080-00001	✓	Accounts Payable	-918.08	
Bill Pmt -Check	06/10/13	Verizon Wireless	670964080-00001		Accounts Payable	-635.00	
Check	05/13/13	Verizon Wireless		✓	Telephone Expense	-135.63	
Check	05/31/13	Verizon Wireless		✓	Telephone Expense	-136.60	-2,250.45

Check	06/25/13	Victor Velazco	Reimbursement		Dues and Subscrip	-12.50	-12.50
Bill Pmt -Check	05/08/13	VS America, Inc.		✓	Accounts Payable	-11,119.55	-11,119.55
Bill Pmt -Check	05/30/13	Waddell	P-0035588		Accounts Payable	-2,800.00	-2,800.00
Check	06/11/13	Walter Haines			Professional Fees	-500.00	-500.00
Check	04/08/13	Waste Management		✓	Utilities	-304.46	
Check	05/07/13	Waste Management		✓	Utilities	-304.46	
Check	06/01/13	Waste Management			Utilities	-304.46	
Check	07/01/13	Waste Management			Utilities	-308.84	
Check	07/09/13	Waste Management			Utilities	-308.84	-1,531.06
Bill Pmt -Check	06/06/13	Webcoat	00-SCHSPAC		Accounts Payable	-41,051.59	-41,051.59
Bill Pmt -Check	05/08/13	Wirco	133453	✓	Accounts Payable	-869.11	-869.11
Bill Pmt -Check	05/07/13	Yamada Enterprises	82844 - Union Bk Cash. Ck	✓	Accounts Payable	-100,836.50	
Bill Pmt -Check	05/16/13	Yamada Enterprises	82844	✓	Accounts Payable	-100,836.50	-201,673.00
Bill Pmt -Check	04/30/13	Zap Printing & Graphics	6416	✓	Accounts Payable	-194.40	-194.40
						<u>-717,572.10</u>	
						<u>-717,572.10</u>	
						<u>-717,572.10</u>	

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**4. Suits and administrative proceedings, executions, garnishments and attachments**

None  a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Jason Engel v. School Space Solutions, LLC, et. al., case number RIC1306965	Breach of Contract	Riverside Superior Court	Pending
Tony Lopez v. School Space Solutions, LLC, et. al., case number RIC1305882	Employment	Riverside Superior Court	Pending
Mark Garozzo v. school Space Solutions, Inc., et. al., case number RIC1305880	Employment	Riverside Superior Court	Pending
Donald Jeffrey Bausman, et. al. v. School Space Solutions, et. al., case number CIVRS1209895	Personal Injury	San Bernardino Superior Court	Pending

None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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**5. Repossessions, foreclosures and returns**

None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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**6. Assignments and receiverships**

None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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**7. Gifts**

None  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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**8. Losses**

None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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**9. Payments related to debt counseling or bankruptcy**

None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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**10. Other transfers**

None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Unknown Craigslist buyer	2/2013	\$2,500 sale of nonoperational truck

None  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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**11. Closed financial accounts**

None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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**12. Safe deposit boxes**

None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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**13. Setoffs**

None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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**14. Property held for another person**

None  List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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**15. Prior address of debtor**

None  If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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**16. Spouses and Former Spouses**

None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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 None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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**18. Nature, location and name of business**

None  a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
School Space Solutions, LLC	20-5924545	2855 Ragle Way Corona, CA 92879	Design and sale of space/storage solutions, primarily for K-12 classrooms.	11/9/2006 to present

None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

**19. Books, records and financial statements**

None  a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

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NAME AND ADDRESS

**Stephanie Kniffen**  
2855 Ragle Way  
Corona, CA 92879

DATES SERVICES RENDERED  
**Bookkeeper 2009 to present**

**Robert S. Semonian, CPA**  
PO Box 5605  
Ventura, CA 93005

**C.P.A., including tax preparation, 2010 to present**

None  b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS DATES SERVICES RENDERED

None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
<b>Robert S. Semonian, CPA</b>	<b>PO Box 5605 Ventura, CA 93005</b>
<b>Stephanie Kniffen</b>	<b>2855 Ragle Way Corona, CA 92879</b>

None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED

**20. Inventories**

None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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None  b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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**21 . Current Partners, Officers, Directors and Shareholders**

None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
<b>Darin W. Shoemaker</b> 2855 Ragle Way Corona, CA 92879	<b>Managing Member</b>	<b>Sole Member of LLC</b>

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**22 . Former partners, officers, directors and shareholders**

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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**23 . Withdrawals from a partnership or distributions by a corporation**

None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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**24. Tax Consolidation Group.**

None  If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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**25. Pension Funds.**

None  If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date July 16, 2013

Signature   
/s/ Darin W. Shoemaker  
Darin W. Shoemaker

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

Form B203 - Disclosure of Compensation of Attorney for Debtor - (1/88)

1998 USBC, Central District of California

<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>	
In re  <b>School Space Solutions, LLC</b>   Debtor.	Case No.:   <div style="text-align: center;"><b>DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR</b></div>

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$ <u>As Approved</u>
Prior to the filing of this statement I have received .....	\$ <u>13,787.00</u>
Balance Due .....	\$ <u>TBD</u>

2. The source of the compensation paid to me was:

Debtor     Other (specify):

3. The source of compensation to be paid to me is:

Debtor     Other (specify):

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

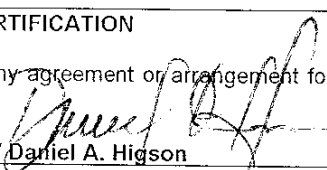
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

July 16, 2013  
Date

  
 /s/ Daniel A. Higson  
 Daniel A. Higson 71212  
 Signature of Attorney  
 Higson Cheney Mansfield, PC  
 Name of Law Firm  
 1835 Knoll Drive  
 Ventura, CA 93003  
 805-642-6405 Fax: 805-642-4648

**MASTER MAILING LIST**  
**Verification Pursuant to Local Bankruptcy Rule 1007-2(d)**

Name Daniel A. Higson 71212  
Address 1835 Knoll Drive Ventura, CA 93003  
Telephone 805-642-6405 Fax: 805-642-4648

- Attorney for Debtor(s)  
 Debtor in Pro Per

<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>	
List all names including trade names used by Debtor(s) within last 8 years: <b>School Space Solutions, LLC</b>	Case No.:
	Chapter: <b>11</b>

**VERIFICATION OF CREDITOR MAILING LIST**

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 4 sheet(s) is complete, correct, and consistent with the debtor's schedules pursuant to Local Rule 1007-2(d) and I/we assume all responsibility for errors and omissions.

Date: July 17, 2013

/s/ Darin W. Shoemaker  
**Darin W. Shoemaker/Managing Member**  
Signer/Title

Date: July 17, 2013

/s/ Daniel A. Higson  
Signature of Attorney  
**Daniel A. Higson 71212**  
**Higson Cheney Mansfield, PC**  
**1835 Knoll Drive**  
**Ventura, CA 93003**  
**805-642-6405 Fax: 805-642-4648**

School Space Solutions, LLC  
19069 Van Buren Boulevard  
Suite 114-441  
Riverside, CA 92508

Daniel A. Higson  
Higson Cheney Mansfield, PC  
1835 Knoll Drive  
Ventura, CA 93003

ABF Freight Systems, Inc.  
10744 Almond Ave.  
Fontana, CA 92337-7153

Columbia Manufacturing, Inc.  
One Cycle Street West  
Westfield, MA 01085

Darin Shoemaker  
2855 Ragle Way  
Corona, CA 92879

Diversified Woodcrafts, Inc.  
131 S. Deerborne 6th Floor  
Chicago, IL 60603

Donald Jeffrey Bausman  
c/o Andrew Ellis  
Ellis Law Corporation  
El Segundo, CA 90245

Double Point Properties  
1442 East Lincoln Ave., #136  
Orange, CA 92865



Douglas Heggie  
22891 Bergantin  
Mission Viejo, CA 92692

EDD  
State of California  
Bankruptcy Unit MIC-92E  
PO Box 826880  
Sacramento, CA 94280-0001

Global  
PO Box 970  
Marlton, NJ 08053

Interior Concepts  
18525 Trimble Court  
Spring Lake, MI 49456

Jane M. Hennessy  
c/o Andrew L. Ellis  
Ellis Law Corporation  
El Segundo, CA 90245

Jason Engel  
c/o John Isaza  
RIMON PC  
Los Angeles, CA 90071

Jessica Dargin  
c/o Andrew L. Ellis  
Ellis Law Corporation  
El Segundo, CA 90245

Mark Garozzo  
c/o David P. Myers  
The Myers Law Group  
Rancho Cucamonga, CA 91730

McDowell-Craig Office Furniture  
PO Box 349  
Norwalk, CA 90651-0349

National Pubic Seating  
149 Entin Road  
Clifton, NJ 07014

Pacific Coast Propane LLC  
PO Box 0427  
Rialto, CA 92377-0427

Ray & Associates  
14519 Innovation Drive Unit A  
Riverside, CA 92518

Sandusky Lee  
37820 Eagle Way  
Chicago, IL 60678

Sico North America, Inc.  
PO Box 60519  
Saint Louis, MO 63160-0519

Smith System  
PO Box 951181  
Dallas, TX 75395-1181

State Board of Equalization  
Ventura District Office  
4820 McGrath Street  
Suite 280  
Ventura, CA 93003

State Farm Mutual Auto. Ins. Co.  
c/o. Bonnie R Moss & Assoc.  
1600 Iowa Avenue  
Riverside, CA 92507-7425

The Hon Company  
PO Box 404422  
Atlanta, GA 30384-4422

Todd Heggie  
89A South Gamble Street  
Shelby, OH 44875

Tony Lopez  
c/o David P. Myers  
The Myers Law Group  
Rancho Cucamonga, CA 91730

United Stationers  
PO Box 31001-0284  
Pasadena, CA 91110

United Vision Logistic  
PO Box 975356  
Dallas, TX 75397-5356

VS America, Inc.  
1940 Abbott Street, Ste 501  
Charlotte, NC 28203

Webcoat  
PO Box 935252  
Atlanta, GA 31193-5252

Attorney or Party Name, Address, Telephone & FAX Nos., and State Bar No. & Email Address <b>Daniel A. Higson</b> <b>1835 Knoll Drive</b> <b>Ventura, CA 93003</b> <b>805-642-6405 Fax: 805-642-4648</b> California State Bar Number: <b>71212</b> <b>hcm@hcmlawfirm.com</b>  ■ Attorney for:	FOR COURT USE ONLY
<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>	
In re: <b>School Space Solutions, LLC</b>  Debtor(s),  Plaintiff(s),  Defendant(s).	CASE NO.: ADVERSARY NO.: CHAPTER: <b>11</b>  <b>CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4</b>  [No hearing]

*Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.*

I, **Daniel A. Higson 71212**, the undersigned in the above-captioned case, hereby declare  
 (Print Name of Attorney or Declarant)  
 under penalty of perjury under the laws of the United States of America that the following is true and correct:

**[Check the appropriate boxes and, if applicable, provide the required information.]**

1. I have personal knowledge of the matters set forth in this Statement because:
- I am the president or other officer or an authorized agent of the Debtor corporation
  - I am a party to an adversary proceeding
  - I am a party to a contested matter
  - I am the attorney for the Debtor corporation
- 2.a.  The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:  
See Addendum
- b.  There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

**July 17, 2013**

Date

By: **/s/ Daniel A. Higson**

Signature of Debtor, or attorney for Debtor

Name: **Daniel A. Higson 71212**

Printed name of Debtor, or attorney for Debtor

**Addendum to Corporate Ownership Statement Pursuant to  
F.R.B.P. 1007(a)(1) and 7007.1, and Local Bankruptcy Rule 1002-5**

The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:

Darin W. Shoemaker  
2855 Ragle Way  
Corona, CA 92879

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