Case 2:13-bk-35380-RK Doc 1 Filed 10/17/13 Entered 10/17/13 19:55:41 Desc Main Document Page 1 of 48

D1 (Official Ec

| United States Bankruptcy Co Central District of California | | | | _ | | | Voluntary | Petition |
|---|--|--|--|---|---|--|-----------------------|---------------------------------|
| Name of Debtor (if individual, enter Last, First, Middle): UpFront Productions, Inc. | | | | of Joint De | ebtor (Spouse | e) (Last, First, N | Middle): | |
| All Other Names used by the Debtor in the last 8 (include married, maiden, and trade names): | 3 years | | | | | Joint Debtor in trade names): | the last 8 years | |
| Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 41-1799128 | yer I.D. (ITIN)/Complet | te EIN | Last fo | our digits of than one, state | f Soc. Sec. or all) | r Individual-Ta | xpayer I.D. (ITIN) N | No./Complete EIN |
| Street Address of Debtor (No. and Street, City, a 2807 3rd Street Unit 2 Santa Monica, CA | | ZIP Code | Street | Address of | Joint Debtor | (No. and Stree | et, City, and State): | ZIP Code |
| | | 405 | Count | | | Duin ain al Dia a | f D | |
| County of Residence or of the Principal Place of Los Angeles | | | | | | Principal Place | | |
| Mailing Address of Debtor (if different from stre | | ZIP Code | Mailin | g Address | of Joint Debt | or (if different | from street address) | : ZIP Code |
| | | | | | | | | |
| Location of Principal Assets of Business Debtor (if different from street address above): | 761 Kasota <i>I</i> Minneapolis, | | | | | | | |
| Type of Debtor | Nature of E | | | | | | cy Code Under Wh | ich |
| (Form of Organization) (Check one box) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) | (Check one box) Health Care Business Single Asset Real Estate as def in 11 U.S.C. § 101 (51B) Railroad Stockbroker | | | Chapte | er 7 er 9 er 11 er 12 | Petition is Filed (Check one box) Chapter 15 Petition for Recognition of a Foreign Main Proceeding Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding | | |
| Chapter 15 Debtors | Commodity Broke Clearing Bank Other | 1 | | | | Nature o | of Debts | |
| Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending: | Tax-Exemp (Check box, if Debtor is a tax-exemp under Title 26 of the Code (the Internal Re | applicable) pt organizatio United States | 6 | defined "incurr | l in 11 U.S.C. § ed by an indivi | (Check of onsumer debts, § 101(8) as idual primarily fo household purpo | Debt busin | as are primarily ness debts. |
| Filing Fee (Check one box |) | Check one | | | - | ter 11 Debtor | | |
| Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | | | tor is not tor's aggr ess than s applicable an is bein eptances o | a small busin egate nonco 52,490,925 (boxes: g filed with of the plan w | ness debtor as o ntingent liquida <i>amount subject</i> this petition. | t to adjustment of repetition from o | · · · · | ree years thereafter). |
| Statistical/Administrative Information | | 1 | | | | THIS S | PACE IS FOR COURT | USE ONLY |
| Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. | | | | | | | | |
| 1- 50- 100- 200- | |),001- 25 | ,001- | □ 50,001- 100,000 | OVER 100,000 | | | |
| \$50,000 \$100,000 \$500,000 to \$1 | to \$10 to \$50 to | 0,000,001 \$1 \$100 to | 00,000,001 \$500 Ilion | 500,000,001 to \$1 billion | More than \$1 billion | | | |
| \$50,000 \$100,000 \$500,000 to \$1 | to \$10 to \$50 to | 0,000,001 \$1 \$100 to | 00,000,001 \$500 Ilion | 500,000,001 to \$1 billion | | | | |

| Case | 2:13-bk-35380-RK |
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| B1 (Official For | m 1)(04/13) Main Documen | t Page 2 of 48 | Page 2 | | |
|---|--|---|--|--|--|
| Voluntar | y Petition | Name of Debtor(s): UpFront Productions | , Inc. | | |
| (This page mu | st be completed and filed in every case) | | | | |
| | All Prior Bankruptcy Cases Filed Within Last | 8 Years (If more than two, a | attach additional sheet) | | |
| Location Where Filed: | - None - | Case Number: | Date Filed: | | |
| Location Where Filed: | | Case Number: | Date Filed: | | |
| Pe | nding Bankruptcy Case Filed by any Spouse, Partner, or | Affiliate of this Debtor (If n | nore than one, attach additional sheet) | | |
| Name of Debte - None - | or: | Case Number: | Date Filed: | | |
| District: | | Relationship: | Judge: | | |
| Exhibit A Exhibit B (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) (To be completed if debtor is an individual whose debts are primarily consumer debts. I, the attorney for the petitioner named in the foregoing petition, declare that have informed the petitioner that [he or she] may proceed under chapter 7, 1 12, or 13 of title 11, United States Code, and have explained the relief availar under each such chapter. I further certify that I delivered to the debtor the norrequired by 11 U.S.C. §342(b). X Signature of Attorney for Debtor(s) | | | | | |
| | Exh or own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition. | ibit C pose a threat of imminent and id | lentifiable harm to public health or safety? | | |
| Exhibit If this is a joi | leted by every individual debtor. If a joint petition is filed, each D completed and signed by the debtor is attached and made and made and made at the second seco | a part of this petition. | | | |
| | Information Regardin | 0 | | | |
| | (Check any ap Debtor has been domiciled or has had a residence, principa days immediately preceding the date of this petition or for | al place of business, or princi | | | |
| | There is a bankruptcy case concerning debtor's affiliate, ge | | • | | |
| | Debtor is a debtor in a foreign proceeding and has its princ this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District. | in the United States but is a | defendant in an action or | | |
| | Certification by a Debtor Who Reside (Check all app | | Property | | |
| | Landlord has a judgment against the debtor for possession | | checked, complete the following.) | | |
| | (Name of landlord that obtained judgment) | | | | |
| | Debtor claims that under applicable nonbankruptcy law, th | | | | |
| | the entire monetary default that gave rise to the judgment f Debtor has included with this petition the deposit with the after the filing of the petition. | | - | | |

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

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|---|---|--|--|--|
| B1 (Official Form 1)(04/13) Main Documen | t Page 3 of 48 Page 3 | | | |
| Voluntary Petition | Name of Debtor(s): UpFront Productions, Inc. | | | |
| (This page must be completed and filed in every case) | | | | |
| Sign | natures | | | |
| Signature(s) of Debtor(s) (Individual/Joint) | Signature of a Foreign Representative | | | |
| I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under | I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) | | | |
| chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). | ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached. | | | |
| I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. | Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. | | | |
| | X | | | |
| X | X | | | |
| | | | | |
| X | Printed Name of Foreign Representative | | | |
| | Date | | | |
| Telephone Number (If not represented by attorney) | Signature of Non-Attorney Bankruptcy Petition Preparer | | | |
| Date | I declare under penalty of perjury that: (1) I am a bankruptcy petition | | | |
| Signature of Attorney* | preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and have provided the debtor with a copy of this document | | | |
| ~-g | and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated | | | |
| X /s/ Todd J. Cleary | pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services | | | |
| X /s/ Todd J. Cleary Signature of Attorney for Debtor(s) | chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a | | | |
| Todd J. Cleary 144358 | debtor or accepting any fee from the debtor, as required in that section. | | | |
| Printed Name of Attorney for Debtor(s) | Official Form 19 is attached. | | | |
| Law Office of Todd J. Cleary | | | | |
| Firm Name | Printed Name and title, if any, of Bankruptcy Petition Preparer | | | |
| 10720 McCune Avenue | | | | |
| Los Angeles, CA 90034 | Social-Security number (If the bankrutpcy petition preparer is not | | | |
| | an individual, state the Social Security number of the officer, | | | |
| Address | principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.) | | | |
| | | | | |
| Email: cleary1@pacbell.net _310-559-8118 Fax: 310-559-0345 | | | | |
| Telephone Number | | | | |
| October 17, 2013 144358 | Address | | | |
| Date | Address | | | |
| *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. | X | | | |
| Signature of Debtor (Corporation/Partnership) | Date | | | |
| ~-g | Signature of bankruptcy petition preparer or officer, principal, responsible | | | |
| I declare under penalty of perjury that the information provided in this | person, or partner whose Social Security number is provided above. | | | |
| petition is true and correct, and that I have been authorized to file this petition | Names and Social-Security numbers of all other individuals who prepared or | | | |
| on behalf of the debtor. | assisted in preparing this document unless the bankruptcy petition preparer is | | | |
| The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. | not an individual: | | | |
| X_/s/ Tricia Hamrin | | | | |
| Signature of Authorized Individual | | | | |
| Tricia Hamrin | If more than one person prepared this document, attach additional sheets | | | |
| Printed Name of Authorized Individual | conforming to the appropriate official form for each person. | | | |
| President / CEO | A bankruptcy petition preparer's failure to comply with the provisions of | | | |
| Title of Authorized Individual | title 11 and the Federal Rules of Bankruptcy Procedure may result in | | | |
| October 17, 2013 | fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156. | | | |
| Date | | | | |
| | | | | |

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B4 (Official Form 4) (12/07)

United States Bankruptcy Court Central District of California

In re **UpFront Productions, Inc.**

Debtor(s)

Case No. Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|---|--|---|---|---|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Anchor Paper Co. 480 Broadway Saint Paul, MN 55101 | Linda Hartinger, Pres. Anchor Paper Co. 480 Broadway Saint Paul, MN 55101 651-287-4534 | Trade Debt | | 215,804.48 |
| AP Graph 9605 Girard Avenue South Minneapolis, MN 55431 | Joseph Chambers AP Graph 9605 Girard Avenue South Minneapolis, MN 55431 952-888-4340 | Trade Debt | | 25,800.92 |
| Bank Of America, N.A. 4161 Piedmont Pkwy Greensboro, NC 27410 | Bank Of America, N.A. 4161 Piedmont Pkwy Greensboro, NC 27410 800-732-9194 | Credit card purchases Business Promotion | | 34,000.00 |
| Bindery Plus 3779 Lexington Ave N Saint Paul, MN 55126 | Marty Miller Bindery Plus 3779 Lexington Ave N Saint Paul, MN 55126 651-484-1590 | Trade Debt | | 13,279.28 |
| Capital One Bank (USA), N.A. P.O. Box 5235 Carol Stream, IL 60197-5235 | Capital One Bank (USA), N.A. P.O. Box 5235 Carol Stream, IL 60197-5235 888-888-4757 | Credit card purchases Business Promotion | | 130,000.00 |
| CJ Duffey Paper 528 Washington Avenue N Minneapolis, MN 55401 | Steve Woitock CJ Duffey Paper 528 Washington Avenue N Minneapolis, MN 55401 612-338-8701 | Trade Debt | | 14,444.70 |
| Cole Papers PO Box 2967 Fargo, ND 58108 | Ken Dahl, CFO Cole Papers PO Box 2967 Fargo, ND 58108 800-800-8089 | Trade Debt | | 6,961.86 |

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B4 (Official Form 4) (12/07) - Cont. **UpFront Productions, Inc.** In re

Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|---|--|---|---|---|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| DSL Worldwide 333 S. 7th St. Suite 2110 Minneapolis, MN 55402 | DSL Worldwide 333 S. 7th St. Suite 2110 Minneapolis, MN 55402 312-326-8000 | Trade Debt | | 4,998.28 |
| Fora Financial Business Loans 242 W 36th St. 14th Fl New York, NY 10018 | Christine Sienty Fora Financial Business Loans 242 W 36th St. 14th Fl New York, NY 10018 212-947-0100 | Business Loan | | 70,000.00 |
| Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114 | Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114 | Income Taxes Assessed without Audit | Disputed | 100,000.00 |
| Larkin Industries 2020 Energy Park Drive Saint Paul, MN 55108 | Richard Larkin Larkin Industries 2020 Energy Park Drive Saint Paul, MN 55108 651-645-6000 | Trade Debt | | 28,806.65 |
| Mallard Ink 2800 Anthony Lane South Minneapolis, MN 55418 | Derrick Wagoner Mallard Ink 2800 Anthony Lane South Minneapolis, MN 55418 612-788-3200 | Trade Debt | | 5,710.50 |
| ML Systems 1860 Renaissance Blvd. Milwaukee, WI 53202 | ML Systems 1860 Renaissance Blvd. Milwaukee, WI 53202 262-884-4669 | Trade Debt | | 5,234.23 |
| Pitman / AGFA 611 River Drive Center 3 North Bergen, NJ 07047 | Tara Wang Pitman / AGFA 611 River Drive Center 3 North Bergen, NJ 07047 800-526-5441 | Trade debt | | 4,916.48 |
| Preferred Ink 380 Oak Grove Parkway Suite 400 Saint Paul, MN 55127 | Brad Holzinger Preferred Ink 380 Oak Grove Parkway Suite 400 Saint Paul, MN 55127 651-777-8991 | Trade debt | | 2,933.25 |
| Security Bindery 616 Industrial Blvd. NE Minneapolis, MN 55413 | Rita Charboneau Security Bindery 616 Industrial Blvd. NE Minneapolis, MN 55413 612-378-1553 | Trade Debt | | 4,313.24 |

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B4 (Official Form 4) (12/07) - Cont. In re UpFront Productions, Inc.

Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|--|--|---|---|---|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Signature Concepts 4777 Shady Oak Rd Hopkins, MN 55343 | Maria Waltman Signature Concepts 4777 Shady Oak Rd Hopkins, MN 55343 952-979-1324 | Trade Debt | | 3,570.52 |
| Uline Supplies 2200 South Lakeside Dr Waukegan, IL 60085 | Colie Bolhous Uline Supplies 2200 South Lakeside Dr Waukegan, IL 60085 888-884-6910 | Trade Debt | | 4,463.77 |
| Wells Fargo Business Direct PO Box 348750 Sacramento, CA 95834 | Wells Fargo Business Direct PO Box 348750 Sacramento, CA 95834 800-225-5935 | Credit Card Charges Business Promotion | | 34,000.00 |
| Wilcox Paper 11160 Jefferson Hwy N Champlin, MN 55316 | Geoff Miller Wilcox Paper 11160 Jefferson Hwy N Champlin, MN 55316 763-404-8400 | Trade debt | | 4,458.53 |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President / CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date October 17, 2013

Signature /s/ Tricia Hamrin

Tricia Hamrin President / CEO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court Central District of California

In re

UpFront Productions, Inc.

Debtor

| Case No. | | |
|----------|----|--|
| | | |
| | | |
| Chapter | 11 | |

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

| Name and last known address | Security | Number | Kind of | |
|---|----------|---------------|----------|--|
| or place of business of holder | Class | of Securities | Interest | |
| Tricia Hamrin 2807 3rd St., #2 Santa Monica, CA 90405 | Common | 100% | Equity | |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President / CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date October 17, 2013

Signature /s/ Tricia Hamrin Tricia Hamrin President / CEO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

0 continuation sheets attached to List of Equity Security Holders Software Copyright (c) 1996-2013 - Best Case, LLC - www.bestcase.com

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STATEMENT OF RELATED CASES INFORMATION REQUIRED BY LBR 1015-2 UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Los Angeles, California , California.

Date: October 17, 2013

/s/ Tricia Hamrin Tricia Hamrin Signature of Debtor

Signature of Joint Debtor

Case 2:13-bk-35380-RK

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B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court Central District of California

In re

.

UpFront Productions, Inc.

Debtor

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|--|----------------------|------------------|-------------------|--------------|-------|
| A - Real Property | Yes | 1 | 0.00 | | |
| B - Personal Property | Yes | 6 | 5,478,400.00 | | |
| C - Property Claimed as Exempt | No | 0 | | | |
| D - Creditors Holding Secured Claims | Yes | 1 | | 2,989,977.37 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 3 | | 105,322.56 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 5 | | 623,010.59 | |
| G - Executory Contracts and Unexpired Leases | Yes | 1 | | | |
| H - Codebtors | Yes | 1 | | | |
| I - Current Income of Individual Debtor(s) | No | 0 | | | N/A |
| J - Current Expenditures of Individual Debtor(s) | No | 0 | | | N/A |
| Total Number of Sheets of ALL Schedu | ıles | 18 | | | |
| | Te | otal Assets | 5,478,400.00 | | |
| | | | Total Liabilities | 3,718,310.52 | |

United States Bankruptcy Court Central District of California

In re

.

UpFront Productions, Inc.

Debtor

| Case No. | | |
|----------|--|--|
| | | |

Chapter <u>11</u>

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

□ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

| Type of Liability | Amount |
|---|--------|
| Domestic Support Obligations (from Schedule E) | |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) | |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) | |
| Student Loan Obligations (from Schedule F) | |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E | |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) | |
| TOTAL | |

State the following:

| Average Income (from Schedule I, Line 16) | |
|--|--|
| Average Expenses (from Schedule J, Line 18) | |
| Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20) | |

State the following:

| 1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column | |
|---|--|
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column | |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column | |
| 4. Total from Schedule F | |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4) | |

B6A (Official Form 6A) (12/07)

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In re **UpFront Productions, Inc.** Case No.

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and **Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| Description and Location of Property | Nature of Debtor's Interest in Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption | Amount of Secured Claim |
|--------------------------------------|--|---|--|----------------------------|
|--------------------------------------|--|---|--|----------------------------|

None

| Sub-Total > | 0.00 | (Total of this page) |
|-------------|------|----------------------|
|-------------|------|----------------------|

0.00

0 continuation sheets attached to the Schedule of Real Property

Total >

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B6B (Official Form 6B) (12/07)

In re

.

UpFront Productions, Inc.

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|----|--|------------------|--|---|---|
| 1. | Cash on hand | х | | | |
| 2. | Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit | | Bremer Bank, 445 Minnesota St. Suite 2100 St. Paul MN 55010 | - | 0.00 |
| | unions, brokerage houses, or cooperatives. | | BMO Harris 50 South 6th St. Suite 1000 Minneapolis, MN 55402 | - | 0.00 |
| 3. | Security deposits with public utilities, telephone companies, landlords, and others. | | Rental Security Deposit CSM 500 Washington Avenue Minneapolis, MN 55405 | - | 10,000.00 |
| | | | Rental Security Deposit with CK Lee for 2807 3rd Street Unit 2, Santa Monica CA 90405 | - | 10,000.00 |
| 4. | Household goods and furnishings, including audio, video, and computer equipment. | Х | | | |
| 5. | Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | х | | | |
| 6. | Wearing apparel. | Х | | | |
| 7. | Furs and jewelry. | Х | | | |
| 8. | Firearms and sports, photographic, and other hobby equipment. | х | | | |
| 9. | Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | х | | | |

20,000.00

5 continuation sheets attached to the Schedule of Personal Property

In re **UpFront Productions, Inc.** Case No. Debtor **SCHEDULE B - PERSONAL PROPERTY** (Continuation Sheet) Current Value of Debtor's Interest in Property, Husband, N O N E Wife, Type of Property Description and Location of Property Joint, or without Deducting any Secured Claim or Exemption Community 10. Annuities. Itemize and name each Х issuer. 11. Interests in an education IRA as Х defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) 12. Interests in IRA, ERISA, Keogh, or Х other pension or profit sharing plans. Give particulars. 13. Stock and interests in incorporated Х and unincorporated businesses. Itemize. 14. Interests in partnerships or joint Х ventures. Itemize. 15. Government and corporate bonds Х and other negotiable and nonnegotiable instruments. Accounts due from Customers 200,000.00 16. Accounts receivable. Х 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. 18. Other liquidated debts owed to debtor Х including tax refunds. Give particulars. 19. Equitable or future interests, life Х estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. 20. Contingent and noncontingent Х interests in estate of a decedent, death benefit plan, life insurance policy, or trust.

Sheet <u>1</u> of <u>5</u> continuation sheets attached to the Schedule of Personal Property

200,000.00

| In | re UpFront Productions, Inc | | Case | e No | |
|-----|--|------------------|---|---|---|
| | | | Debtor, | | |
| | | SC | CHEDULE B - PERSONAL PROPERTY (Continuation Sheet) | 7 | |
| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
| 21. | Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | Х | | | |
| 22. | Patents, copyrights, and other intellectual property. Give | | Patent on Enterprise Management Software which runs business | - | 400,000.00 |
| | particulars. | | Trademarks on "Always Lead" "Hoop Jumping", "UpFront" and "Connects" brands, and affiliated images. | - | Unknown |
| 23. | Licenses, franchises, and other general intangibles. Give particulars. | х | | | |
| 24. | Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | Х | | | |
| 25. | Automobiles, trucks, trailers, and other vehicles and accessories. | | 2006 Sterling Dock Truck, good condtion 761 Kasota Avenue SE | - | 16,000.00 |
| | | | Minneapolis MN 55414 | | |
| | | | 2003 Ford Cargo Van, good condition 761 Kasota Avenue SE Minneapolis MN 55414 | - | 3,800.00 |
| | | | 2006 Dodge Caravan, good condition 761 Kasota Avenue SE Minneapolis MN 55414 | - | 5,600.00 |
| 26. | Boats, motors, and accessories. | Х | | | |
| 27. | Aircraft and accessories. | Х | | | |
| 28. | Office equipment, furnishings, and supplies. | | 3 Hewlett Packard Office Printers | - | 7,000.00 |
| | | | 761 Kasota Avenue SE Minneapolis MN 55414 | | |

432,400.00

| n re UpFront Productions, Inc. | , | lase No. | |
|--|---|---|--|
| | Debtor | | |
| | SCHEDULE B - PERSONAL PROPER' | ГҮ | |
| Type of Property | N O Description and Location of Property E | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Proper without Deducting any Secured Claim or Exempti |
| | Front Office Computer Equipment 14 MacIntosh Computers 761 Kasota Avenue SE Minneapolis MN 55414 | - | 5,000.00 |
| | 15 Workstations 761 Kasota Avenue SE Minneapolis MN 55414 | - | 3,000.00 |
| Machinery, fixtures, equipment, and supplies used in business. | Mitsubishi UV Printing Press Model 6C 761 Kasota Avenue SE Minneapolis MN 55414 | - | 2,500,000.00 |
| | Mitsubishi Conventional Press 6C 761 Kasota Avenue SE Minneapolis MN 55414 | - | 775,000.00 |
| | Ryobi 5C Press 761 Kasota Avenue SE Minneapolis MN 55414 | | 475,000.00 |
| | Hewlett Packard Indigo Press 761 Kasota Avenue SE Minneapolis MN 55414 | - | 185,000.00 |
| | Kirk Rudy Mailing Machine 761 Kasota Avenue SE Minneapolis MN 55414 | - | 85,000.00 |
| | Buskro Mailing Machine 761 Kasota Avenue SE Minneapolis MN 55414 | - | 45,000.00 |
| | Duplo Booklet Machine 761 Kasota Avenue SE Minneapolis MN 55414 | - | 60,000.00 |
| | Brausse Die Cutter 761 Kasota Avenue SE Minneapolis MN 55414 | - | 150,000.00 |
| | Stahl Folder 761 Kasota Avenue SE Minneapolis MN 55414 | - | 37,000.00 |

Sub-Total > (Total of this page)

4,320,000.00

Sheet <u>3</u> of <u>5</u> continuation sheets attached to the Schedule of Personal Property

Case 2:13-bk-35380-RK

UpFront Productions, Inc.

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Case No.

B6B (Official Form 6B) (12/07) - Cont.

In re

Debtor **SCHEDULE B - PERSONAL PROPERTY** (Continuation Sheet) Current Value of Debtor's Interest in Property, Husband, N O N E Wife, Type of Property Description and Location of Property Joint, or without Deducting any Secured Claim or Exemption Community Stahl Folder #2 25,000.00 -761 Kasota Avenue SE Minneapolis MN 55414 Stahl Folder #3 75,000.00 761 Kasota Avenue SE Minneapolis MN 55414 **Mueller Martini Sticher** 75,000.00 761 Kasota Avenue SE Minneapolis MN 55414 **Trend Setter Plate System** 120,000.00 761 Kasota Avenue SE Minneapolis MN 55414 **Miscellaneous Printing Equipment not otherwise** 140,000.00 itemized **Raw Paper** 50,000.00 30. Inventory. 761 Kasota Avenue SE Minneapolis MN 55414 10,000.00 Ink 761 Kasota Avenue SE Minneapolis MN 55414 **Printing Plates** 1,000.00 761 Kasota Avenue SE Minneapolis MN 55414 5,000.00 Cartons 761 Kasota Avenue SE Minneapolis MN 55414 Chemicals 5,000.00 761 Kasota Avenue SE Minneapolis MN 55414 Х 31. Animals. Х 32. Crops - growing or harvested. Give particulars. 33. Farming equipment and Х implements. 34. Farm supplies, chemicals, and feed. Х

Sub-Total > (Total of this page)

506,000.00

| In re | UpFront Productions, Inc. | Case No. |
|-------|---------------------------|--------------|
| | Deb | tor, |
| | SCHEDULE B - PERSO | NAL PROPERTY |

(Continuation Sheet)

| Type of Property N E N Description and Location of Property E | Husband, Wife, Joint, or Community |
|--|---|
|--|---|

35. Other personal property of any kind Х not already listed. Itemize.

> Sub-Total > (Total of this page) Total >

0.00

5,478,400.00

(Report also on Summary of Schedules)

Sheet <u>5</u> of <u>5</u> continuation sheets attached to the Schedule of Personal Property

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B6D (Official Form 6D) (12/07)

In re

UpFront Productions, Inc.

Case No.

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, gamishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. 43658553 Bremer Bank LOC | CODEBTOR | Hu H J C | sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN March 18, 2013 Blanket UCC Filing | CONTINGENT | | D I S P U T E D | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|----------|-------------------|--|--------------|------|-----------------|--|---------------------------------|
| Jay Jensen 445 Minnesota Street Suite 2100 Saint Paul, MN 55101 | x | - | All Equipment, Inventory, Recievables used in the business | | | | 650,000,00 | 0.00 |
| Account No. 43658553 | | \vdash | Value \$ 6,000,000.00 March 18, 2013 | \square | _ | \neg | 650,000.00 | 0.00 |
| Bremer Bank SBA Loan Jay Jensen 445 Minnesota Street Suite 2100 Saint Paul, MN 55101 | x | - | Blanket UCC Filing All Equipment, Inventory, Recievables used in the business Value \$ 6,000,000.00 | | | | 2,324,954.49 | 0.00 |
| Account No. 63919269 | | | Jan. 2012 | | | | | |
| Indigo America 2 Morrissey Blvd Boston, MA 02125 | | - | Purchase Money Security Hewlett Packard Indigo Press 761 Kasota Avenue SE Minneapolis MN 55414 | | | | | |
| | | | Value \$ 185,000.00 | | | | 15,022.88 | 0.00 |
| Account No. | | | Value \$ | | | | | |
| 0 continuation sheets attached | | | S (Total of t | ubt nis p | | | 2,989,977.37 | 0.00 |
| | | | | Т | otal | 1 | 2 989 977 37 | 0.00 |

B6E (Official Form 6E) (4/13)

In re

UpFront Productions, Inc.

Case No.

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

□ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

□ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

□ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

□ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

continuation sheets attached

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B6E (Official Form 6E) (4/13) - Cont.

In re

UpFront Productions, Inc.

Case No.

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Wages, salaries, and commissions

| | | | | | | | TYPE OF PRIORITY | , |
|---|-----------------|------------------------|---|-----------|-----------------------|-----------------|--------------------|--|
| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B T O R | Hu H V J C | | CONTINGEN | L Q D L | D I S P U T E D | AMOUNT OF CLAIM | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY |
| Account No. | - | - | | Т | D A T E D | | | 0.00 |
| Account No. Anita Hansen 1420 Victoria St N Saint Paul, MN 55126 | - | - | August 30, 2013 Unpaid Commissions | | | | 0.00 | 0.00 |
| Account No. Chris Seeberg 527 3rd Ave NW Saint Paul, MN 55112 | - | - | Unpaid Commissions | | | x | | 0.00 |
| Account No. xx-xxx9128 nternal Revenue Service P.O. Box 21126 Philadelphia, PA 19114 | - | - | Dec 31, 2011 Income Taxes Assessed without Audit | | | x | 500.00 | 500.00 87,525.00 12,475.00 |
| Account No. Mark Toskey 16548 Ashby Lane Eden Prairie, MN 55346 | - | | September 6, 2013 Unpaid Commissions | | | x | 100,000.00 | 0.00 |
| | | - | | | | | 900.00 | 900.0 |

(Total of this page)

Schedule of Creditors Holding Unsecured Priority Claims

14,375.00

101,900.00

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B6E (Official Form 6E) (4/13) - Cont.

In re

UpFront Productions, Inc.

Case No.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Debtor

(Continuation Sheet)

Wages, salaries, and commissions

| | | | | | | | TYPE OF PRIORITY | 7 |
|---|-----------------|------------------------|--|------------|-------------|---|--------------------|--|
| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B T O R | Hu H W J C | sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONT INGEN | UNLIQUIDAT | E | AMOUNT OF CLAIM | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY |
| Account No. | | | August 30, 2013 | Т | T E D | | | |
| Peter Josephs 10734 Regent Court Brooklyn Park Minneapolis, MN 55443 | | - | Unpaid Wages | | | | 1,500.00 | 0.00 |
| Account No. | | | August 30, 2013 | | | ┢ | 1,000.00 | 1,000,000 |
| Robert Rudnik 5701 Square Lane Saint Paul, MN 55112 | | - | Unpaid Wages | | | | | 0.00 |
| | | | | | | | 922.56 | 922.56 |
| Account No. Troy Pegors 22085 Guarani St. NW Oak Grove Anoka, MN 55303 | | - | August 30, 2013 Unpaid Wages | | | x | 1,000.00 | 1,000.00 |
| Account No. | | | | | | | 1,000.00 | |
| Account No. | | | | | | | | |
| Sheet <u>2</u> of <u>2</u> continuation sheets a | | | | Subt | | | | 1,000.00 |
| Schedule of Creditors Holding Unsecured I | Priority | Cla | aims (Total of t | | oag ota | | 3,422.56 | 2,422.56 88,525.00 |
| | | | (Report on Summary of Sc | | | | 105,322.56 | 16,797.56 |

B6F (Official Form 6F) (12/07)

In re

UpFront Productions, Inc.

Case No.

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Hu H J C | sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGEN | L I Q U | DISPUTED | AMOUNT OF CLAIM |
|---|-----------------|-------------------|---|-----------|------------------|----------|-----------------|
| Account No. | | | June to October 2013 Trade Debt | T | T E D | | |
| Ace Mailing 1600 NE Marshall Street Minneapolis, MN 55413 | | - | | | | | • |
| | | | | | | | 1,699.62 |
| Account No. | | | June to October 2013 Trade Debt | | | | |
| AMG Laminating 635 Prior Avenue Suite 6 Saint Paul, MN 55104 | | - | | | | | |
| | | | | | | | 2,078.87 |
| Account No. Anchor Paper Co. 480 Broadway Saint Paul, MN 55101 | | - | June 2012 to Present Trade Debt | | | | |
| | | | | | | | 215,804.48 |
| Account No. | | | June to October 2013 Trade Debt | | | | |
| AP Graph 9605 Girard Avenue South Minneapolis, MN 55431 | | - | | | | | |
| | | | | | | | 25,800.92 |
| _4 continuation sheets attached | | | (Total of | Sub | | | 245,383.89 |

(Total of this page)

UpFront Productions, Inc. In re

Case No._____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| CREDITOR'S NAME, | СО | | sband, Wife, Joint, or Community | | UN | | |
|---|------------------|-------------|---|-------------|-----------------------|---------------|-----------------|
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | L N H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | NTINGEN | | I S P U T E D | AMOUNT OF CLAIM |
| Account No. xxxx-xxxx-3472 | | | April - June 2013 | Т | D A T E D | | |
| Bank Of America, N.A. 4161 Piedmont Pkwy Greensboro, NC 27410 | | - | Credit card purchases Business Promotion | | | | |
| Account No. | | | June to October 2013 | | | | 34,000.00 |
| Account No. | $\left \right $ | | Trade Debt | | | | |
| Bindery Plus 3779 Lexington Ave N Saint Paul, MN 55126 | | - | | | | | |
| | | | | | | | 13,279.28 |
| Account No. xxxxxxxx6668 | | | April - June 2013 | ╈ | | 1 | |
| Capital One Bank (USA), N.A. P.O. Box 5235 Carol Stream, IL 60197-5235 | | - | Credit card purchases Business Promotion | | | | |
| | | | | | | | 130,000.00 |
| Account No. | | | June to October 2013 | | | + | |
| CJ Duffey Paper 528 Washington Avenue N Minneapolis, MN 55401 | | - | Trade Debt | | | | |
| | | | | | | | 14,444.70 |
| Account No. | | | June to October 2013 Trade Debt | ╈ | | | |
| Cole Papers PO Box 2967 Fargo, ND 58108 | | - | | | | | |
| | | | | | | | 6,961.86 |
| Sheet no. <u>1</u> of <u>4</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total of | Sul this | | | 198,685.84 |

UpFront Productions, Inc. In re

Case No.

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community СОДШВНОК UNLIQUIDATED DISPUTED CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, W CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) June to October 2013 Account No. Trade Debt DSL Worldwide 333 S. 7th St. Suite 2110 Minneapolis, MN 55402 4,998.28 June to October 2013 Account No. Trade Debt **Embossing Plus** 1809 E Hennepin Ave Minneapolis, MN 55413 1,620.00 Account No. xxxxx0396 June to October 2013 Trade Debt **Federal Express** 3875 Airways, Module H3 Dept. 4634 Memphis, TN 38116 2,243.47 July 7, 2013 Account No. **Business Loan** Fora Financial Business Loans 242 W 36th St. 14th Fl New York, NY 10018 70,000.00 Account No. June to October 2013 Trade Debt Larkin Industries 2020 Energy Park Drive Saint Paul, MN 55108 28,806.65 Sheet no. 2 of 4 sheets attached to Schedule of Subtotal 107,668.40

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

UpFront Productions, Inc. In re

Case No._____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| | C | ни | sband, Wife, Joint, or Community | | Τu | D | |
|---|-----------------|------------------|---|-----|-----------------------|---------------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | | U N L I Q U I D A T E | I S P U T E D | AMOUNT OF CLAIM |
| Account No. | 4 | | June to October 2013 Trade Debt | | ED | | |
| Mallard Ink 2800 Anthony Lane South Minneapolis, MN 55418 | | - | | | | | 5,710.50 |
| Account No. | ┥ | | June to October 2013 | + | + | | |
| Midwest Editions 1060 33rd Ave SE Minneapolis, MN 55414 | | - | Trade Debt | | | | 1,671.94 |
| Account No. | - | | June to October 2013 | + | | | , |
| ML Systems 1860 Renaissance Blvd. Milwaukee, WI 53202 | | - | Trade Debt | | | | 5,234.23 |
| Account No. | ┢ | | June to October 2013 | + | | | -, |
| Pitman / AGFA 611 River Drive Center 3 North Bergen, NJ 07047 | | - | Trade debt | | | | 4,916.48 |
| Account No. | ╉─ | \vdash | June to October 2013 | + | + | | |
| Preferred Ink 380 Oak Grove Parkway Suite 400 Saint Paul, MN 55127 | | - | Trade debt | | | | 2,933.25 |
| Sheet no. <u>3</u> of <u>4</u> sheets attached to Schedule of | 1 | | L | Sub | tota | մI | |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of | | | | 20,466.40 |

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

UpFront Productions, Inc. In re

Case No.

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Debtor

| CREDITOR'S NAME, | c | Hu | sband, Wife, Joint, or Community | C 0 | U | D | |
|--|-----------------|------------------|---|------------------|-------------|---------|-----------------|
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | C U U C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | N T I N G E N | | ISPUTED | AMOUNT OF CLAIN |
| Account No. | | | June to October 2013 | Т | T E D | | |
| Security Bindery 616 Industrial Blvd. NE Minneapolis, MN 55413 | | - | Trade Debt | | | | 4,313.24 |
| Account No. | ┝ | | June 2013 to October 2013 | - | | | 4,010.24 |
| Signature Concepts 4777 Shady Oak Rd Hopkins, MN 55343 | | - | Trade Debt | | | | |
| | | | | | | | 3,570.52 |
| Account No. xx5681 Uline Supplies 2200 South Lakeside Dr Waukegan, IL 60085 | | - | June to October 2013 Trade Debt | | | | |
| | | | | | | | 4,463.77 |
| Account No. xxxx-xxxx-xxxx-4365 Wells Fargo Business Direct PO Box 348750 Sacramento, CA 95834 | | - | July 2011 Credit Card Charges Business Promotion | | | | |
| | | | | | | | 34,000.00 |
| Account No. Wilcox Paper 11160 Jefferson Hwy N Champlin, MN 55316 | | - | June to October 2013 Trade debt | | | | 4 450 50 |
| | | | | | | | 4,458.53 |
| Sheet no. <u>4</u> of <u>4</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total o | Sub f this | | | 50,806.06 |
| | | | | , | Tot | al | 622.040.50 |

(Report on Summary of Schedules)

623,010.59

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B6G (Official Form 6G) (12/07)

In re

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UpFront Productions, Inc.

Case No.

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Check this box if debtor has no executory contracts or unexpired leases.

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract State contract number of any government contract. Residential / Office Lease, Debtor is Tenant, CK Lee 2807 3rd St. \$5,500 per month, Term ends June 2014. Unit 2 Santa Monica, CA 90405 Commercial Real Estate Lease, Debtor is the CSM **500 Washington Ave** Tenant 3rd Fl. 761 Kasota Avenue SEMinneapolis MN 55414, Minneapolis, MN 55405 \$34,000 per month, Term ends Feb. 2016 Indigo America Equipment Lease on Indigo Printer, \$3,755 per 2 Morrissey Blvd month, Term ends Feb. 2017 Boston, MÁ 02125 \$1.00 buyout clause.

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B6H (Official Form 6H) (12/07)

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In re **UpFront Productions, Inc.** Case No.

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

□ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

Tricia Hamrin 2807 3rd Street Unit 2 Santa Monica, CA 90405

Tricia Hamrin 2807 3rd Street Unit 2 Santa Monica, CA 90405 Bremer Bank SBA Loan Jay Jensen 445 Minnesota Street Suite 2100 Saint Paul, MN 55101

NAME AND ADDRESS OF CREDITOR

Bremer Bank LOC Jay Jensen 445 Minnesota Street Suite 2100 Saint Paul, MN 55101

Case 2:13-bk-35380-RK

B6 Declaration (Official Form 6 - Declaration). (12/07)

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United States Bankruptcy Court Central District of California

In re UpFront Productions, Inc.

Debtor(s)

Case No. Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President / CEO of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 20 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date October 17, 2013

Signature /s/ Tricia Hamrin Tricia Hamrin President / CEO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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B7 (Official Form 7) (04/13)

United States Bankruptcy Court Central District of California

In re UpFront Productions, Inc.

Debtor(s)

Case No. Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| AMOUNT \$3,700,000.00 | SOURCE 2013 YTD: Debtor Gross Revenues |
|---------------------------------|---|
| \$6,000,000.00 | 2012: Debtor Gross Revenues |
| \$5,942,000.00 | 2011: Debtor Gross Revenues |

SOURCE

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

3. Payments to creditors

None Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS | DATES OF | | AMOUNT STILL |
|------------------|----------|-------------|--------------|
| OF CREDITOR | PAYMENTS | AMOUNT PAID | OWING |

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225^{*}. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| | DATES OF PAYMENTS/ TPANGEEPS | AMOUNT PAID OR VALUE OF | AMOUNT STILL |
|------------------------------|------------------------------------|-------------------------------|--------------|
| NAME AND ADDRESS OF CREDITOR | TRANSFERS | TRANSFERS | OWING |

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR | DATE OF PAYMENT | AMOUNT PAID | AMOUNT STILL OWING |
|--|-----------------|-------------|-----------------------|
| | | | |

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| CAPTION OF SUIT | NATURE OF | COURT OR AGENCY | STATUS OR |
|-----------------|------------|-----------------|-------------|
| AND CASE NUMBER | PROCEEDING | AND LOCATION | DISPOSITION |

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR OR SELLER | DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN | DESCRIPTION AND VALUE OF PROPERTY |
|---|--|--------------------------------------|
|---|--|--------------------------------------|

6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE Bremer Bank LOC Jay Jensen 445 Minnesota Street Suite 2100 Saint Paul, MN 55101 DATE OF ASSIGNMENT October 9 - 10, 2013

TERMS OF ASSIGNMENT OR SETTLEMENT Creditor collected Accounts Receivables directly from the Debtor's customers in an unknown amount.

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESSNAME AND LOCATIONNAME AND ADDRESSOF COURTOF CUSTODIANCASE TITLE & NUMBERORD | TE OF DESCRIPTION AND VALUE OF DER PROPERTY |
|---|--|
|---|--|

7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION Toys for Tots RELATIONSHIP TO DEBTOR, IF ANY None

DATE OF GIFT Dec. 2012 DESCRIPTION AND VALUE OF GIFT **\$500.00**

8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE Law Office of Todd J. Cleary 10720 McCune Avenue Los Angeles, CA 90034 DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR October 17, 2013 David Harvilicz AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$10,000.00

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

DATE(S) OF

TRANSFER(S)

DATE

| NAME OF TRUST OR OTHER | |
|------------------------|--|
| DEVICE | |
| | |

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

DESCRIBE PROPERTY TRANSFERRED

AND VALUE RECEIVED

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME A | AND ADDRESS OF INSTITUT | DIGITS OF ACC | DUNT, LAST FOUR COUNT NUMBER, DF FINAL BALANCE | AMOUNT AND DATE OF SALE OR CLOSING | |
|--------|---|---|--|--|--|
| | 12. Safe deposit boxes | | | | |
| None | List each safe deposit of other box of depository in which the debtor has of had securities, easily of other variables whilm one year | | | | |
| | AND ADDRESS OF BANK THER DEPOSITORY | NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY | DESCRIPTION OF CONTENTS | DATE OF TRANSFER OR SURRENDER, IF ANY | |
| | 13. Setoffs | | | | |
| None | List all setoffs made by any cr | editor, including a bank, against a debt | or deposit of the debtor within | n 90 days preceding the | |

commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| | Case 2:13-bk-35380-RK | Doc 1 Filed 10/17/13 Ente Main Document Page 34 c | ered 10/17/13 19:55:41 Desc of 48 | | | |
|--|--|--|---|--|--|--|
| B7 (Officia 5 | al Form 7) (04/13) | | | | | |
| Bremer Jay Jen 445 Min Suite 21 | nesota Street | DATE OF SETOFF September 12, 2013 | AMOUNT OF SETOFF \$33,295.16 | | | |
| | 14. Property held for another pers | Son | | | | |
| None | List all property owned by another p | erson that the debtor holds or controls. | | | | |
| NAME A | AND ADDRESS OF OWNER | ESCRIPTION AND VALUE OF PROPERT | Y LOCATION OF PROPERTY | | | |
| | 15. Prior address of debtor | | | | | |
| None | | | ment of this case, list all premises which the debtor if a joint petition is filed, report also any separate | | | |
| ADDRE | SS | NAME USED | DATES OF OCCUPANCY | | | |
| | 16. Spouses and Former Spouses | | | | | |
| None | If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state. | | | | | |
| NAME | | | | | | |
| | 17. Environmental Information. | | | | | |
| | For the purpose of this question, the | following definitions apply: | | | | |
| | "Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardou or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited statutes or regulations regulating the cleanup of these substances, wastes, or material. | | | | | |
| | "Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned operated by the debtor, including, but not limited to, disposal sites. | | | | | |
| | "Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law | | | | | |
| None | a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law: | | | | | |
| SITE NA | | | ATE OF ENVIRONMENTAL OTICE LAW | | | |
| None | | y site for which the debtor provided notice to unit to which the notice was sent and the date | a governmental unit of a release of Hazardous of the notice. | | | |
| SITE NA | NE AND ADDDEGG | | ATE OF ENVIRONMENTAL OTICE LAW | | | |
| None | | | ander any Environmental Law with respect to which it that is or was a party to the proceeding, and the | | | |

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|-----------------------|--------|------------|------|---------------------------|------|
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NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL **BEGINNING AND** TAXPAYER-I.D. NO. ADDRESS NAME NATURE OF BUSINESS ENDING DATES (ITIN)/ COMPLETE EIN UpFront Productions. 41-17991285 2807 3rd St., #2 Printing Dec. 1994 to present Santa Monica, CA 90405 Inc.

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS
The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or

owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None \square a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Ross Geveuer 761 Kasota Avenue SE Minneapolis, MN 55414

Rachel Finch 761 Kasota Avenue SE Minneapolis, MN 55414 DATES SERVICES RENDERED Aug 12, 2013 to present.

March 2011 to August 15, 2013

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

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|---|---|--|---|--|--|
| | 1 Form 7) (04/13) | | | | |
| 7 None | c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain. | | | | |
| NAME Tricia Ha | amrin | ADDRESS 2807 3rd S Unit 2 Santa Mon | treet ica, CA 90405 | | |
| None | d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case. | | | | |
| Bremer Jay Jens 445 Min Suite 21 | sen nesota Street | | TE ISSUED ued Monthly | | |
| | 20. Inventories | | | | |
| None | a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory. | | | | |
| DATE O | F INVENTORY INVEN | VTORY SUPERVISOR | DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis) | | |
| None | | | | | |
| DATE O | TE OF INVENTORY RECORDS | | | | |
| | 21 . Current Partners, Officers, Dir | rectors and Shareholders | | | |
| None | a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership. | | | | |
| NAME A | ND ADDRESS | NATURE OF INTEREST | PERCENTAGE OF INTEREST | | |
| None | b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation. | | | | |
| Tricia Ha 2807 3rc Unit 2 | | TITLE President and CEO, Director | NATURE AND PERCENTAGE OF STOCK OWNERSHIP 100% ownership Sub Chapter S Corp. | | |
| | 22 . Former partners, officers, dire | ctors and shareholders | | | |
| None | a. If the debtor is a partnership, list e commencement of this case. | ach member who withdrew from the partnersh | nip within one year immediately preceding the | | |

NAME

ADDRESS

DATE OF WITHDRAWAL

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B7 (Official Form 7) (04/13)

8

None

b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME AND ADDRESS **Chris Hamrin** 10904 Mississippi Dr Champlin, MN 55316

TITLE President DATE OF TERMINATION August 30, 2013

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT. RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND T Rowe Price, Simple IRA

TAXPAYER IDENTIFICATION NUMBER (EIN) 41-1799128

TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * * *

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date October 17, 2013

Signature /s/ Tricia Hamrin

> **Tricia Hamrin** President / CEO

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

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| Form B203 - Disclosure of Compensation of Attorney for Debtor - (1/88) | 1998 USBC, Central District of California | |
|--|--|--|
| UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA | | |
| In re | Case No.: | |
| UpFront Productions, Inc. Debtor. | DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR | |

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

| For legal services, I have agreed to accept | \$ 10,000.00 |
|---|-----------------|
| Prior to the filing of this statement I have received | \$ 10,000.00 |
| Balance Due | \$ 0.00 |

- 2. The source of the compensation paid to me was:
 - Debtor Other (specify): David Harvilicz
- 3. The source of compensation to be paid to me is:
 - Debtor Dother (specify):
- 4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
 - I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
- In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

 Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof; d. [Other provisions as needed]
 - Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

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Main Document Form B203 Page Two - Disclosure of Compensation of Attorney for Debtor - (1/88) Page 39 of 48

1998 USBC, Central District of California

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions, motions to strip off lien's (Lam Motions), Motions to Strip Liens pursuant to 11 USC 506, adversary proceedings to strip off junior liens, or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

| October 17, 2013 | /s/ Todd J. Cleary | |
|------------------|--------------------------------|--|
| Date | Todd J. Cleary 144358 | |
| | Signature of Attorney | |
| | Law Office of Todd J. Cleary | |
| | Name of Law Firm | |
| | 10720 McCune Avenue | |
| | Los Angeles, CA 90034 | |
| | 310-559-8118 Fax: 310-559-0345 | |

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Verification of Creditor Mailing List - (Rev. 10/05)

2005 USBC, Central District of California

Desc

MASTER MAILING LIST Verification Pursuant to Local Bankruptcy Rule 1007-2(d)

Name Todd J. Cleary 144358

Address 10720 McCune Avenue Los Angeles, CA 90034

Telephone 310-559-8118 Fax: 310-559-0345

Attorney for Debtor(s)

Debtor in Pro Per

| UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA | | |
|--|-------------|--|
| List all names including trade names used by Debtor(s) within last 8 years: UpFront Productions, Inc. | Case No.: | |
| | Chapter: 11 | |
| | | |
| | | |

VERIFICATION OF CREDITOR MAILING LIST

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 5 sheet(s) is complete, correct, and consistent with the debtor's schedules pursuant to Local Rule 1007-2(d) and I/we assume all responsibility for errors and omissions.

| Date: October 17, 2013 | /s/ Tricia Hamrin |
|------------------------|--------------------------------|
| | Tricia Hamrin/President / CEO |
| | Signer/Title |
| Date: October 17, 2013 | /s/ Todd J. Cleary |
| | Signature of Attorney |
| | Todd J. Cleary 144358 |
| | Law Office of Todd J. Cleary |
| | 10720 McCune Avenue |
| | Los Angeles, CA 90034 |
| | 310-559-8118 Fax: 310-559-0345 |

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UpFront Productions, Inc. 2807 3rd Street Unit 2 Santa Monica, CA 90405

Todd J. Cleary Law Office of Todd J. Cleary 10720 McCune Avenue Los Angeles, CA 90034

Ace Mailing 1600 NE Marshall Street Minneapolis, MN 55413

AMG Laminating 635 Prior Avenue Suite 6 Saint Paul, MN 55104

Anchor Paper Co. 480 Broadway Saint Paul, MN 55101

Anita Hansen 4420 Victoria St N Saint Paul, MN 55126

AP Graph 9605 Girard Avenue South Minneapolis, MN 55431

Bank Of America, N.A. 4161 Piedmont Pkwy Greensboro, NC 27410

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Bindery Plus 3779 Lexington Ave N Saint Paul, MN 55126

Bremer Bank LOC Jay Jensen 445 Minnesota Street Suite 2100 Saint Paul, MN 55101

Bremer Bank SBA Loan Jay Jensen 445 Minnesota Street Suite 2100 Saint Paul, MN 55101

Capital One Bank (USA), N.A. P.O. Box 5235 Carol Stream, IL 60197-5235

Chris Seeberg 627 3rd Ave NW Saint Paul, MN 55112

CJ Duffey Paper 528 Washington Avenue N Minneapolis, MN 55401

CK Lee 2807 3rd St. Unit 2 Santa Monica, CA 90405

Cole Papers PO Box 2967 Fargo, ND 58108

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CSM 500 Washington Ave 3rd Fl. Minneapolis, MN 55405

DSL Worldwide 333 S. 7th St. Suite 2110 Minneapolis, MN 55402

Embossing Plus 1809 E Hennepin Ave Minneapolis, MN 55413

Federal Express 3875 Airways, Module H3 Dept. 4634 Memphis, TN 38116

Fora Financial Business Loans 242 W 36th St. 14th Fl New York, NY 10018

Indigo America 2 Morrissey Blvd Boston, MA 02125

Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114

Larkin Industries 2020 Energy Park Drive Saint Paul, MN 55108

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Mallard Ink 2800 Anthony Lane South Minneapolis, MN 55418

Mark Toskey 16548 Ashby Lane Eden Prairie, MN 55346

Midwest Editions 1060 33rd Ave SE Minneapolis, MN 55414

ML Systems 1860 Renaissance Blvd. Milwaukee, WI 53202

Peter Josephs 10734 Regent Court Brooklyn Park Minneapolis, MN 55443

Pitman / AGFA 611 River Drive Center 3 North Bergen, NJ 07047

Preferred Ink 380 Oak Grove Parkway Suite 400 Saint Paul, MN 55127

Robert Rudnik 5701 Square Lane Saint Paul, MN 55112

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Security Bindery 616 Industrial Blvd. NE Minneapolis, MN 55413

Signature Concepts 4777 Shady Oak Rd Hopkins, MN 55343

Tricia Hamrin 2807 3rd Street Unit 2 Santa Monica, CA 90405

Troy Pegors 22085 Guarani St. NW Oak Grove Anoka, MN 55303

Uline Supplies 2200 South Lakeside Dr Waukegan, IL 60085

Wells Fargo Business Direct PO Box 348750 Sacramento, CA 95834

Wilcox Paper 11160 Jefferson Hwy N Champlin, MN 55316

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| Attorney or Party Name, Address, Telephone & FAX Nos., and State Bar No. & | FOR COURT USE ONLY |
|--|------------------------------|
| Email Address Todd J. Cleary | |
| 10720 McCune Avenue | |
| | |
| Los Angeles, CA 90034 | |
| 310-559-8118 Fax: 310-559-0345 | |
| California State Bar Number: 144358 | |
| cleary1@pacbell.net | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| Attorney for: | |
| UNITED STATES BAI | |
| | |
| CENTRAL DISTRIC | I OF CALIFORNIA |
| - | |
| In re: | CASE NO.: |
| UpFront Productions, Inc. | ADVERSARY NO.: |
| Debtor(s), | CHAPTER: 11 |
| | |
| Plaintiff(s), | |
| | CORPORATE OWNERSHIP STATMENT |
| | |
| | PURSUANT TO FRBP 1007(a)(1) |
| | and 7007.1, and LBR 1007-4 |
| | · · |
| | |
| | [No hearing] |
| Defendant(s). | |

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, <u>Todd J. Cleary 144358</u>, the undersigned in the above-captioned case, hereby declare (*Print Name of Attorney or Declarant*)

under penalty of perjury under the laws of the United States of America that the following is true and correct:

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[Check the appropriate boxes and, if applicable, provide the required information.]

- I have personal knowledge of the matters set forth in this Statement because:
 - □ I am the president or other officer or an authorized agent of the Debtor corporation
 - □ I am a party to an adversary proceeding
 - □ I am a party to a contested matter
 - I am the attorney for the Debtor corporation
- 2.a. The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests: See Addendum
 - b. There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

October 17, 2013 Date

1.

By: /s/ Todd J. Cleary

Signature of Debtor, or attorney for Debtor

Name: Todd J. Cleary 144358 Printed name of Debtor, or attorney for Debtor Case 2:13-bk-35380-RK Doc 1 Filed 10/17/13 Entered 10/17/13 19:55:41 Desc Main Document Page 48 of 48

Addendum to Corporate Ownership Statement Pursuant to F.R.B.P. 1007(a)(1) and 7007.1, and Local Bankruptcy Rule 1002-5

The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests: Tricia Hamrin 2807 3rd St., #2 Santa Monica, CA 90405

December 2012