

B1 (Official Form 1)(04/13)

**United States Bankruptcy Court
Central District of California**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Park Tahoe, LP	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 26-0309552	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 4035 E. Thousand Oaks Blvd. Thousand Oaks, CA <div style="text-align: right; font-size: small;">ZIP Code 91362</div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Ventura	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): P.O. Box 6370 Malibu, CA <div style="text-align: right; font-size: small;">ZIP Code 90264</div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above): 4011 Lake Tahoe Blvd. South Lake Tahoe, CA 96150	

<p>Type of Debtor (Form of Organization) (Check one box)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input type="checkbox"/> Corporation (includes LLC and LLP) <input checked="" type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<p>Nature of Business (Check one box)</p> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<p>Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<p>Chapter 15 Debtors</p> <p>Country of debtor's center of main interests:</p> <p>Each country in which a foreign proceeding by, regarding, or against debtor is pending:</p>	<p>Tax-Exempt Entity (Check box, if applicable)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<p>Nature of Debts (Check one box)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<p>Filing Fee (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<p>Chapter 11 Debtors</p> <p>Check one box:</p> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). <p>Check if:</p> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). <p>Check all applicable boxes:</p> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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<p>Statistical/Administrative Information</p> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	<p>THIS SPACE IS FOR COURT USE ONLY</p>										
<p>Estimated Number of Creditors</p> <table style="width:100%; font-size: small;"> <tr> <td><input checked="" type="checkbox"/> 1-49</td> <td><input type="checkbox"/> 50-99</td> <td><input type="checkbox"/> 100-199</td> <td><input type="checkbox"/> 200-999</td> <td><input type="checkbox"/> 1,000-5,000</td> <td><input type="checkbox"/> 5,001-10,000</td> <td><input type="checkbox"/> 10,001-25,000</td> <td><input type="checkbox"/> 25,001-50,000</td> <td><input type="checkbox"/> 50,001-100,000</td> <td><input type="checkbox"/> OVER 100,000</td> </tr> </table>	<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000	
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<p>Estimated Assets</p> <table style="width:100%; font-size: small;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>	<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	
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<p>Estimated Liabilities</p> <table style="width:100%; font-size: small;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input checked="" type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>	<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input checked="" type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	
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Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Park Tahoe, LP	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.	Exhibit B <small>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</small> I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) (Date)		
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			

(Name of landlord that obtained judgment)			

(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Park Tahoe, LP

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X /s/ Steven R. Fox
Signature of Attorney for Debtor(s)

Steven R. Fox 138808
Printed Name of Attorney for Debtor(s)

Law Offices of Steven R. Fox
Firm Name

**17835 Ventura Blvd.
Suite 306
Encino, CA 91316**

Address

Email: emails@foxlaw.com

(818) 774-3545 Fax: (818) 774-3707
Telephone Number

January 16, 2014 **138808**
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Gary Peterson
Signature of Authorized Individual

Gary Peterson
Printed Name of Authorized Individual

Pres. of Park Tahoe, Inc., gen. partner of Park Tahoe, LP
Title of Authorized Individual

January 16, 2014
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Central District of California**

In re Park Tahoe, LP

Debtor(s)

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
EZ Yield 501 W. Church St., 3rd Flr. Orlando, FL 32805	EZ Yield 501 W. Church St., 3rd Flr. Orlando, FL 32805 (407) 629-0900	service vendor		957.81
Farmers Insurance c/o Desmond Sandlin 1297 Flynn Rd., Suite 290 Camarillo, CA 93012	Farmers Insurance c/o Desmond Sandlin 1297 Flynn Rd., Suite 290 Camarillo, CA 93012 (805) 389-6822	workers compensation insurance policy # XXXXX-46-16		14,000.00
Hospitality Staffing Network, Inc. P.O. Box 6370 Malibu, CA 90264	HSN, Inc. dba Malibu Hotel Group P.O. Box 6370 Malibu, CA 90264 (805) 497-1675	workers comp & related expenses		33,061.27
HSM fka ABQ Direct, Inc. P.O. Box 95200 Albuquerque, NM 87199	HSM fka ABQ Direct, Inc. P.O. Box 95200 Albuquerque, NM 87199 (925) 284-1005	service vendor		1,405.00
Kelley Semmel Paul Kelley 5757 Wilshire Blvd., Penthouse 5 Los Angeles, CA 90036	Kelley Semmel Paul Kelley 5757 Wilshire Blvd., Penthouse 5 Los Angeles, CA 90036 (323) 592-3450	legal		38,405.48
Liberty Utilities 933 Eloise Ave. South Lake Tahoe, CA 96150	Liberty Utilities 933 Eloise Ave. South Lake Tahoe, CA 96150 (800) 782-2506	utility		9,416.31
Malibu Hotel Group, Inc. P.O. Box 6370 Malibu, CA 90264	Malibu Hotel Group, Inc. P.O. Box 6370 Malibu, CA 90264 (805) 497-1675	visa payments and reservation expenses		54,493.80
Nancy L. Barton c/o Shelly and Robin Barton P.O. Box 6290 Malibu, CA 90264	Nancy L. Barton c/o Shelly and Robin Barton P.O. Box 6290 Malibu, CA 90264 (310) 993-8200	loans		375,000.00

B4 (Official Form 4) (12/07) - Cont.

In re **Park Tahoe, LP**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Opal Capital Partners, Inc. P.O. Box 6370 Malibu, CA 90264	Opal Capital Partners, Inc. P.O. Box 6370 Malibu, CA 90264 (805) 497-1675	monies loaned		368,899.73
Open Hospitality / Pegasus 4600 N. Highway 6, Suite 101 Houston, TX 77084	Open Hospitality / Pegasus 4600 N. Highway 6, Suite 101 Houston, TX 77084 (281) 463-1667	service vendor		14,306.28
P.G. Inn, Inc. P.O. Box 6370 Malibu, CA 90264	P.G. Inn, Inc. P.O. Box 6370 Malibu, CA 90264 (805) 497-1675	monies loaned		15,106.69
Peery Hotel, LP P.O. Box 6370 Malibu, CA 90264	Peery Hotel, LP P.O. Box 6370 Malibu, CA 90264 (805) 497-1675	monies loaned		648,320.78
Peery Pub, LLC P.O. Box 6370 Malibu, CA 90264	Peery Pub, LLC P.O. Box 6370 Malibu, CA 90264 (805) 497-1675	monies loaned		1,000.00
Sabre Hospitality Solutions/Synxsis 3150 Sabre Dr. Southlake, TX 76092	shsbilling@sabre.com Sabre Hospitality Solutions/Synxsis 3150 Sabre Dr. Southlake, TX 76092	service vendor		24,975.78
South Lake Tahoe Public Utility District 1275 Meadow Crest Dr. South Lake Tahoe, CA 96150	South Lake Tahoe Public Utility District 1275 Meadow Crest Dr. South Lake Tahoe, CA 96150 (530) 544-6474	utility		6,272.20
Southwest Gas P.O. Box 98890 Las Vegas, NV 89193-8890	Southwest Gas P.O. Box 98890 Las Vegas, NV 89193-8890 (877) 860-6020	utility		2,834.47
Tahoe Pool Service aka TPS Electric 971 Third St. South Lake Tahoe, CA 96150	Tahoe Pool Service aka TPS Electric 971 Third St. South Lake Tahoe, CA 96150 (800) 541-4958	service vendor		1,144.16
Tahoe Supply Company 3315 Research Way Carson City, NV 89706	Tahoe Supply Company 3315 Research Way Carson City, NV 89706 (800) 332-3385	supplier		6,283.97
Venice-Clarrington Partnership, LTD P.O. Box 6370 Malibu, CA 90264	Venice-Clarrington Partnership, LTD P.O. Box 6370 Malibu, CA 90264 (805) 497-1675	monies loaned		9,332.00

B4 (Official Form 4) (12/07) - Cont.

In re **Park Tahoe, LP**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Wells Fargo 1 W. 4th St., 3rd Floor Winston Salem, NC 27101	Wells Fargo 1 W. 4th St., 3rd Floor Winston Salem, NC 27101 (888) 293-2362	4011 Lake Tahoe Blvd. South Lake Tahoe, CA 96150 (value based on Debtor's principal's opinion)		9,065,250.53 (0.00 secured)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Pres. of Park Tahoe, Inc., gen. partner of Park Tahoe, LP of the partnership named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **January 16, 2014**

Signature **/s/ Gary Peterson**

Gary Peterson
Pres. of Park Tahoe, Inc., gen. partner of Park Tahoe, LP

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Central District of California**

In re Park Tahoe, LP
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Gary Peterson P.O. Box 6370 Malibu, CA 90264		99%	partnership interest
Park Tahoe, Inc. P.O. Box 6370 Malibu, CA 90264		1%	partnership interest

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Pres. of Park Tahoe, Inc., gen. partner of Park Tahoe, LP of the partnership named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date January 16, 2014

Signature /s/ Gary Peterson

**Gary Peterson
Pres. of Park Tahoe, Inc., gen. partner of Park Tahoe, LP**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LBR 1015-2
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA**

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Encino, California.

/s/ Gary Peterson

Gary Peterson

Signature of Debtor

Date: January 16, 2014

Signature of Joint Debtor

B6D (Official Form 6D) (12/07)

In re **Park Tahoe, LP**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No. XX4673	X -	1/2/14							
Wells Fargo 1 W. 4th St., 3rd Floor Winston Salem, NC 27101		Second Trust Deed 4011 Lake Tahoe Blvd. South Lake Tahoe, CA 96150 (value pending)						9,065,250.53	9,065,250.53
Value \$			0.00						
Account No.									
Value \$									
Account No.									
Value \$									
Account No.									
Value \$									
Subtotal (Total of this page)								9,065,250.53	9,065,250.53
Total (Report on Summary of Schedules)								9,065,250.53	9,065,250.53

0 continuation sheets attached

In re Park Tahoe, LP

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Park Tahoe, LP
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	D I S P U T E D	U N L I Q U I D A T E D	C O N T I N G E N T	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
City of South Lake Tahoe 1901 Airport Rd., Suite 210 South Lake Tahoe, CA 96150	-							
			12/31/13					
			transient occupancy tax					
							88,202.00	88,202.00
Account No. XXX-XXX-X2-100								
CL Rafferty Treasurer & Tax Collector 360 Fair Lane Placerville, CA 95667	-							
			2013					
			taxes					
							128,580.47	128,580.47
Account No. XXX-XXX-X4-100								
CL Rafferty Treasurer & Tax Collector 360 Fair Lane Placerville, CA 95667	-							
			2013					
			taxes					
							158,831.61	158,831.61
Account No. 26-0309552000								
Franchise Tax Board P.O. Box 942857 Sacramento, CA 94257-0494	-							
			7/31/13					
			taxes					
							2,626.09	2,626.09
Account No.								
Subtotal								0.00
(Total of this page)							378,240.17	378,240.17
Total								0.00
(Report on Summary of Schedules)							378,240.17	378,240.17

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6F (Official Form 6F) (12/07)

In re Park Tahoe, LP, Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. XXXX0STL American Hotel Register P.O. Box 71299 Chicago, IL 60694							900.83
Account No. XX5000, XX6869 & XX6000 AT&T P.O. Box 5025 Carol Stream, IL 60197			12/7/13 utility				331.85
Account No. XXXXXXXX5765 AT&T - One Net P.O. Box 5025 Carol Stream, IL 60197			12/1/13 utility				19.69
Account No. XXXKTSL Auto Clerk 936 Dewing Ave., Suite G Lafayette, CA 94549			1/1/14 service vendor				615.00
Subtotal (Total of this page)							1,867.37

7 continuation sheets attached

In re Park Tahoe, LP Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. XX9269 Brady Industries 7055 Lindell Rd. Las Vegas, NV 89118	-		12/19/13 supply vendor			863.31	
Account No. n/a Brewer & Tominaga 310 N. Westlake Blvd., Suite 260 Thousand Oaks, CA 91362	-		12/9/13 consultant			125.00	
Account No. XXXKASP & XXXXXKTAH CoHo Res 1905 SE 10th Ave. Portland, OR 97214	-		11/30/13 service vendor			283.65	
Account No. XXXXXXXX9185 CTS Systems 12385 Crabapple Rd., Suite 202 Alpharetta, GA 30004	-		3/19/13 service vendor			23.28	
Account No. n/a Don Arthur 1377 Glenwood Way South Lake Tahoe, CA 96150	-		1/1/13 service vendor			650.00	
Sheet no. <u>1</u> of <u>7</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	1,945.24

In re Park Tahoe, LP Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. XXXR319 & XXXR343 EZ Yield 501 W. Church St., 3rd Flr. Orlando, FL 32805		-	11/1/13 service vendor				957.81	
Account No. XXX7401 Farmers Insurance c/o Desmond Sandlin 1297 Flynn Rd., Suite 290 Camarillo, CA 93012		-	workers compensation insurance policy # XXXXX-46-16				14,000.00	
Account No. n/a Feldman McLaughlin Thiel LLP Lewis Feldman 178 US Hwy. 50, Suite B P.O. Box 1309 Zephyr Cove, NV 89448		-	unknown legal				Unknown	
Account No. n/a Gary Peterson P.O. Box 6370 Malibu, CA 90264		-	for visa and monies loaned				Unknown	
Account No. n/a HCareers P.O. Box 673682 Detroit, MI 48267-3682		-	8/28/13 service vendor				469.00	
Sheet no. <u>2</u> of <u>7</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	15,426.81

In re Park Tahoe, LP Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. n/a Hospitality Staffing Network, Inc. P.O. Box 6370 Malibu, CA 90264	-		1/7/14 workers comp. and payroll fees			33,061.27
Account No. X2893 HSM fka ABQ Direct, Inc. P.O. Box 95200 Albuquerque, NM 87199	-		2/28/13 service vendor			1,405.00
Account No. n/a Incline Village Hot Tub Maintenance Company, Inc. 2583 Fremont St. Minden, NV 89423	-		1/11/13 service vendor			100.00
Account No. n/a Kelley Semmel Paul Kelley 5757 Wilshire Blvd., Penthouse 5 Los Angeles, CA 90036	-		unknown legal			38,405.48
Account No. XXXXX9697 Liberty Utilities 933 Eloise Ave. South Lake Tahoe, CA 96150	-		11/21/13 utility			9,416.31
Subtotal (Total of this page)						82,388.06

Sheet no. 3 of 7 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re Park Tahoe, LP Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. n/a Malibu Hotel Group, Inc. P.O. Box 6370 Malibu, CA 90264			1/2013 visa payments and reservation expenses			54,493.80
Account No. n/a Nancy L. Barton c/o Shelly and Robin Barton P.O. Box 6290 Malibu, CA 90264			7/30/09 and 12/15/11 loans			375,000.00
Account No. n/a Opal Capital Partners, Inc. P.O. Box 6370 Malibu, CA 90264			monies loaned			368,899.73
Account No. XXXX3829 Open Hospitality / Pegasus 4600 N. Highway 6, Suite 101 Houston, TX 77084			12/17/13 service vendor			14,306.28
Account No. n/a P.G. Inn, Inc. P.O. Box 6370 Malibu, CA 90264			monies loaned			15,106.69
Subtotal (Total of this page)						827,806.50

Sheet no. 4 of 7 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re Park Tahoe, LP Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No. n/a Peery Hotel, LP P.O. Box 6370 Malibu, CA 90264			monies loaned				648,320.78
Account No. n/a Peery Pub, LLC P.O. Box 6370 Malibu, CA 90264			monies loaned				1,000.00
Account No. XX2796 Sabre Hospitality Solutions/Synxsis 3150 Sabre Dr. Southlake, TX 76092			service vendor				24,975.78
Account No. XXX6185 Saflok P.O. Box 890247 Charlotte, NC 28289-0247			12/6/13 service vendor				60.00
Account No. XXXX5000 & XXXXX3000 South Lake Tahoe Public Utility District 1275 Meadow Crest Dr. South Lake Tahoe, CA 96150			10/1/13 utility				6,272.20
Subtotal (Total of this page)							680,628.76

Sheet no. 5 of 7 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re Park Tahoe, LP Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No. XXXXX0430 South Tahoe Refuse & Recycling Svcs 2140 Ruth Ave. South Lake Tahoe, CA 96150	-		12/1/13 utility				370.14
Account No. XXXXX4004 & XXXXX8006 Southwest Gas P.O. Box 98890 Las Vegas, NV 89193-8890	-		12/10/13 utility				2,834.47
Account No. XXXX0441 Tahoe Basin Container & Recycling Services 2140 Ruth Ave. South Lake Tahoe, CA 96150	-		11/1/13 utility				45.50
Account No. n/a Tahoe Pool Service aka TPS Electric 971 Third St. South Lake Tahoe, CA 96150	-		3/6/13 service vendor - judgment creditor				1,144.16
Account No. XXRKTA Tahoe Supply Company 3315 Research Way Carson City, NV 89706	-		6/28/13 supplier				6,283.97
Subtotal (Total of this page)							10,678.24

Sheet no. 6 of 7 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re Park Tahoe, LP Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. n/a						
Venice-Clarington Partnership, LTD P.O. Box 6370 Malibu, CA 90264	-		monies loaned			9,332.00
Account No. n/a						
World Choice Travel P.O. Box 105199 Atlanta, GA 30348-5119	-		10/21/13 supplier			389.59
Account No.						
Account No.						
Account No.						
					Subtotal (Total of this page)	9,721.59
					Total (Report on Summary of Schedules)	1,630,462.57

Sheet no. 7 of 7 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re **Park Tahoe, LP**

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Gary Peterson P.O. Box 6370 Malibu, CA 90264	Wells Fargo 1 W. 4th St., 3rd Floor Winston Salem, NC 27101

0

_____ continuation sheets attached to Schedule of Codebtors

UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re Park Tahoe, LP <div style="text-align: right;">Debtor.</div>	Case No.: <div style="text-align: center;">DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR</div>

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>48,787.00</u>
Prior to the filing of this statement I have received	\$	<u>48,787.00</u>
Balance Due	\$	<u>0.00</u>

2. \$ **0.00** of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor Other (specify): **\$32,500 paid by Debtor, \$16,287 paid by Gary Peterson, as a gift to Debtor through the Hospitality Staffing Network, Inc. account.**

4. The source of compensation to be paid to me is:

Debtor Other (specify):

5. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

7. By agreement with the debtor(s), the above-disclosed fee does not include the following services

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

January 16, 2014

Date

/s/ Steven R. Fox

Steven R. Fox 138808

Signature of Attorney

Law Offices of Steven R. Fox

Name of Law Firm

17835 Ventura Blvd.

Suite 306

Encino, CA 91316

(818) 774-3545 Fax: (818) 774-3707

MASTER MAILING LIST
Verification Pursuant to Local Bankruptcy Rule 1007-2(d)

Name Steven R. Fox 138808

Address 17835 Ventura Blvd. Suite 306 Encino, CA 91316

Telephone (818) 774-3545 Fax: (818) 774-3707

- Attorney for Debtor(s)
 Debtor in Pro Per

UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
List all names including trade names used by Debtor(s) within last 8 years: Park Tahoe, LP	Case No.:
	Chapter: 11

VERIFICATION OF CREDITOR MAILING LIST

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 6 sheet(s) is complete, correct, and consistent with the debtor's schedules pursuant to Local Rule 1007-2(d) and I/we assume all responsibility for errors and omissions.

Date: January 16, 2014

/s/ Gary Peterson
**Gary Peterson/Pres. of Park Tahoe, Inc., gen. partner of Park
Tahoe, LP**
Signer/Title

Park Tahoe, LP
P.O. Box 6370
Malibu, CA 90264

Steven R. Fox
Law Offices of Steven R. Fox
17835 Ventura Blvd.
Suite 306
Encino, CA 91316

American Hotel Register
P.O. Box 71299
Chicago, IL 60694

AT&T
P.O. Box 5025
Carol Stream, IL 60197

AT&T - One Net
P.O. Box 5025
Carol Stream, IL 60197

Auto Clerk
936 Dewing Ave., Suite G
Lafayette, CA 94549

Brady Industries
7055 Lindell Rd.
Las Vegas, NV 89118

Brewer & Tominaga
310 N. Westlake Blvd., Suite 260
Thousand Oaks, CA 91362

City of South Lake Tahoe
1901 Airport Rd., Suite 210
South Lake Tahoe, CA 96150

CL Rafferty Treasurer
& Tax Collector
360 Fair Lane
Placerville, CA 95667

CoHo Res
1905 SE 10th Ave.
Portland, OR 97214

Continental Central Credit, Inc.
c/o Law Offices of
Michael E. Williams
5511 Palmer Way, G-2
Carlsbad, CA 92010

CTS Systems
12385 Crabapple Rd., Suite 202
Alpharetta, GA 30004

Don Arthur
1377 Glenwood Way
South Lake Tahoe, CA 96150

EZ Yield
501 W. Church St., 3rd Flr.
Orlando, FL 32805

Farmers Insurance
c/o Desmond Sandlin
1297 Flynn Rd., Suite 290
Camarillo, CA 93012

Farmers Insurance
4680 Wilshire Blvd.
Los Angeles, CA 90010

Feldman McLaughlin Thiel LLP
Lewis Feldman
178 US Hwy. 50, Suite B
P.O. Box 1309
Zephyr Cove, NV 89448

Franchise Tax Board
P.O. Box 942857
Sacramento, CA 94257-0494

Gary Peterson
P.O. Box 6370
Malibu, CA 90264

HCareers
P.O. Box 673682
Detroit, MI 48267-3682

Hospitality Staffing Network, Inc.
P.O. Box 6370
Malibu, CA 90264

HSM
fka ABQ Direct, Inc.
P.O. Box 95200
Albuquerque, NM 87199

Incline Village Hot Tub Maintenance
Company, Inc.
2583 Fremont St.
Minden, NV 89423

Kelley Semmel
Paul Kelley
5757 Wilshire Blvd., Penthouse 5
Los Angeles, CA 90036

Liberty Utilities
933 Eloise Ave.
South Lake Tahoe, CA 96150

Malibu Hotel Group, Inc.
P.O. Box 6370
Malibu, CA 90264

Nancy L. Barton
c/o Shelly and Robin Barton
P.O. Box 6290
Malibu, CA 90264

Opal Capital Partners, Inc.
P.O. Box 6370
Malibu, CA 90264

Open Hospitality / Pegasus
4600 N. Highway 6, Suite 101
Houston, TX 77084

P.G. Inn, Inc.
P.O. Box 6370
Malibu, CA 90264

Peery Hotel, LP
P.O. Box 6370
Malibu, CA 90264

Peery Pub, LLC
P.O. Box 6370
Malibu, CA 90264

Sabre Hospitality Solutions/Synxsis
3150 Sabre Dr.
Southlake, TX 76092

Saflok
P.O. Box 890247
Charlotte, NC 28289-0247

South Lake Tahoe Public
Utility District
1275 Meadow Crest Dr.
South Lake Tahoe, CA 96150

South Tahoe Refuse & Recycling Svcs
2140 Ruth Ave.
South Lake Tahoe, CA 96150

Southwest Gas
P.O. Box 98890
Las Vegas, NV 89193-8890

Tahoe Basin Container
& Recycling Services
2140 Ruth Ave.
South Lake Tahoe, CA 96150

Tahoe Pool Service
aka TPS Electric
971 Third St.
South Lake Tahoe, CA 96150

Tahoe Supply Company
3315 Research Way
Carson City, NV 89706

Venice-Clarington Partnership, LTD
P.O. Box 6370
Malibu, CA 90264

Wells Fargo
1 W. 4th St., 3rd Floor
Winston Salem, NC 27101

Wells Fargo
c/o Pillsbury Winthrop Shaw Pittman
Matthew S. Walker
2600 Capitol Ave., Suite 300
Sacramento, CA 95816-5930

World Choice Travel
P.O. Box 105199
Atlanta, GA 30348-5119

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number Steven R. Fox Law Offices of Steven R. Fox 17835 Ventura Blvd. Suite 306 Encino, CA 91316 (818) 774-3545 Fax: (818) 774-3707 138808 <input type="checkbox"/> Attorney for.	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: Park Tahoe, LP Debtor(s).	CASE NO.: CHAPTER: 11 ADV. NO.:

**ELECTRONIC FILING DECLARATION
(CORPORATION/PARTNERSHIP)**

<input checked="" type="checkbox"/>	Petition, statement of affairs, schedules or lists	Date Filed: _____
<input checked="" type="checkbox"/>	Amendments to the petition, statement of affairs, schedules or lists	Date Filed: _____
<input type="checkbox"/>	Other: _____	Date Filed: _____

PART I - DECLARATION OF AUTHORIZED SIGNATORY OF DEBTOR OR OTHER PARTY

I, the undersigned, hereby declare under penalty of perjury that: (1) I have been authorized by the Debtor or other party on whose behalf the above-referenced document is being filed (Filing Party) to sign and to file, on behalf of the Filing Party, the above-referenced document being filed electronically (Filed Document); (2) I have read and understand the Filed Document; (3) the information provided in the Filed Document is true, correct and complete; (4) the "/s/," followed by my name, on the signature lines for the Filing Party in the Filed Document serves as my signature on behalf of the Filing Party and denotes the making of such declarations, requests, statements, verifications and certifications by me and by the Filing Party to the same extent and effect as my actual signature on such signature lines; (5) I have actually signed a true and correct hard copy of the Filed Document in such places on behalf of the Filing Party and provided the executed hard copy of the Filed Document to the Filing Party's attorney; and (6) I, on behalf of the Filing Party, have authorized the Filing Party's attorney to file the electronic version of the Filed Document and this Declaration with the United States Bankruptcy Court for the Central District of California.

Signature of Authorized Signatory of Filing Party

January 16, 2014

 Date

Gary Peterson

Printed Name of Authorized Signatory of Filing Party

Pres. of Park Tahoe, Inc., gen. partner of Park Tahoe, LP

Title of Authorized Signatory of Filing Party

PART II - DECLARATION OF ATTORNEY FOR FILING PARTY

I, the undersigned Attorney for the Filing Party, hereby declare under penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Filing Party signed the Declaration of Authorized Signatory of Debtor or Other Party before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by "/s/," followed by my name, and have obtained the signature of the authorized signatory of the Filing Party in the locations that are indicated by "/s/," followed by the name of the Filing Party's authorized signatory, on the true and correct hard copy of the Filed Document; (4) I shall maintain the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document available for review upon request of the Court or other parties.

Signature of Attorney for Filing Party

January 16, 2014

 Date

Steven R. Fox 138808

Printed Name of Attorney for Filing Party

Party Name, Address and Telephone Number (CA State Bar No. If Applicable) Steven R. Fox 17835 Ventura Blvd. Suite 306 Encino, CA 91316 (818) 774-3545 Fax:(818) 774-3707 CA State Bar Number: 138808	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: Park Tahoe, LP Debtor.	CHAPTER 11 CASE NUMBER (No Hearing Required)

VENUE DISCLOSURE FORM
FOR CORPORATIONS FILING CHAPTER 11
(Required by General Order 97-02)

Attach additional sheets as necessary and indicate so in each section

1. Specify the address of the principal office of the Debtor currently on file with the California Secretary of State (from Form S0100, S0200, or S0300): **4035 E. Thousand Oaks Blvd., Thousand Oaks, CA 91362**
2. Specify the address of the principal office of the Debtor listed on the Debtor's most recent federal tax return:
P.O. Box 6370, Malibu, CA 90264
3. Disclose the current business address(es) for all corporate officers:
4035 E. Thousand Oaks Blvd., Thousand Oaks, CA 91362
4. Disclose the current business address(es) where the Debtor's books and records are located:
4035 E. Thousand Oaks Blvd., Thousand Oaks, CA 91362
5. List the address(es) where the majority of the Debtor's assets are located based on a book value determination as set forth on the Debtor's most recent balance sheet:
4011 Lake Tahoe Blvd., South Lake Tahoe, CA 96150
6. Disclose any different address(es) to those listed above within six months prior to the filing of this petition and state the reasons for the change in address(es):
7. State the name and address of the officer signing this Statement and the relationship of such person to the Debtor (specify): **Gary Peterson, President of Park Tahoe, Inc. general partner of Debtor**
8. Total number of attached pages of supporting documentation: **0**

In re Park Tahoe, LP Debtor.	CHAPTER 11 CASE NUMBER
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9. I declare under penalty of perjury under the laws of the United States of America, that the foregoing is true and correct.

Executed on January 16, 2014, at Encino, California.

Gary Peterson

Type Name of Officer

/s/ Gary Peterson

Signature of Declarant

**Pres. of Park Tahoe, Inc., gen. partner of
Park Tahoe, LP**

Position or Title of Officer