Case 2:14-bk-23267-RN Doc 1 Filed 07/11/14 Entered 07/11/14 08:49:25 Desc Main Document Page 1 of 34

B1 (Official	Form 1)(04	/13)			iviaiii	Booann	0	. ugo <u>-</u>	. 0. 0 .			
			United Cen			ruptcy Califor					Vol	luntary Petition
	ebtor (if ind Investme		er Last, First <b>oration</b>	Middle):			Name	of Joint De	ebtor (Spouse	) (Last, First	, Middle):	
	All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):						used by the J maiden, and			8 years		
Last four dig (if more than one	e, state all)	Sec. or Indi	ividual-Taxpa	ayer I.D. (	ITIN)/Com	plete EIN	Last for	our digits o	f Soc. Sec. or	Individual-	Гахрауег I.	D. (ITIN) No./Complete EIN
Street Addre 8629 S.		Avenue	Street, City,	and State)	:	7/D C- 1-		Address of	Joint Debtor	(No. and St	reet, City, a	,
					Г	ZIP Code 90044						ZIP Code
County of R		of the Prin	cipal Place o	f Busines:				•	ence or of the	•		
Mailing Add	dress of Deb	otor (if diffe	erent from str	eet addres	ss):		Mailir	ng Address	of Joint Debt	or (if differe	nt from str	eet address):
					Г	ZIP Code	:					ZIP Code
Location of (if different	Principal As from street	ssets of Bus address abo	siness Debtor ove):	•								
Œ		f Debtor	1 )			of Business			•	-		Under Which
(Form of Organization) (Check one box)  ☐ Individual (includes Joint Debtors)  See Exhibit D on page 2 of this form.  ☐ Corporation (includes LLC and LLP)  ☐ Partnership  ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)			(Check one box)  ☐ Health Care Business ☐ Single Asset Real Estate as def in 11 U.S.C. § 101 (51B) ☐ Railroad ☐ Stockbroker ☐ Commodity Broker ☐ Clearing Bank		s defined	☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt	er 7 er 9 er 11 er 12	of □ C	hapter 15 F a Foreign hapter 15 F	Petition for Recognition Main Proceeding Petition for Recognition Nonmain Proceeding		
	Chapter 1	15 Debtors		Oth	er						e of Debts	
Each country	lebtor's center  in which a for against d	oreign procee	eding	Tax-Exempt Entity (Check box, if applicable)  □ Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		e) zation tates	defined "incurr	are primarily continuity in 11 U.S.C. § ared by an individual, family, or	nsumer debts, 101(8) as dual primarily	for	Debts are primarily business debts.	
	Fil	ling Fee (C	heck one box	κ)		Check	one box:	1	Chap	ter 11 Debt	ors	
Filing Fee attach sig debtor is Form 3A.	ned application unable to pay	n installments on for the cou fee except in	s (applicable to urt's considerat n installments.	ion certifyi Rule 10060	ng that the (b). See Office	Check	Debtor is not if: Debtor's aggare less than all applicable	a small busing regate nonco \$2,490,925 (ee boxes:		lefined in 11 U	J.S.C. § 101	·
			urt's considerat	ion. See Of	fficial Form 3	3B.   🗖 1	Acceptances	of the plan w		•		e classes of creditors,
Debtor e	estimates that estimates that	nt funds will nt, after any	lation  I be available exempt prop for distribut	erty is ex	cluded and	administrat		es paid,		THIS	S SPACE IS	FOR COURT USE ONLY
Estimated N  1- 49	Number of Control Cont	reditors  100- 199	200-	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated A	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				
Estimated L  \$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				

Case 2:14-bk-23267-RN Doc 1 Filed 07/11/14 Entered 07/11/14 08:49:25 Desc Main Document Page 2 of 34

B1 (Official Form 1)(04/13) Page 2

Voluntary	y Petition	Name of Debtor(s):  Loryjor Investment Corporat	ion
_	st be completed and filed in every case)	Loryjor investment Corporat	1011
1 0	All Prior Bankruptcy Cases Filed Within Last	8 Years (If more than two, attach add	ditional sheet)
Location Where Filed:	- None -	Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Per	nding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If more than	one, attach additional sheet)
Name of Debto	or:	Case Number:	Date Filed:
- None -		D 1 2 12	T 1
District:		Relationship:	Judge:
	Exhibit A  leted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission	(To be completed if debtor is an individual  I, the attorney for the petitioner named	whose debts are primarily consumer debts.) in the foregoing petition, declare that I r she] may proceed under chapter 7, 11,
pursuant to S	ection 13 or 15(d) of the Securities Exchange Act of 1934 ting relief under chapter 11.)		e, and have explained the relief available fy that I delivered to the debtor the notice
□ Exhibit A	A is attached and made a part of this petition.	XSignature of Attorney for Debtor(s)	(Date)
		ibit C	
	r own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.  Exh	pose a threat of imminent and identifiable	harm to public health or safety?
☐ Exhibit I  If this is a join	eted by every individual debtor. If a joint petition is filed, each completed and signed by the debtor is attached and made and petition:  Description also completed and signed by the joint debtor is attached and signed by the joint debtor	a part of this petition.	separate Exhibit D.)
	Information Regardin	g the Debtor - Venue	
	(Check any ap	plicable box)	
-	Debtor has been domiciled or has had a residence, principal days immediately preceding the date of this petition or for		
	There is a bankruptcy case concerning debtor's affiliate, ge	1 1 1 0	
	Debtor is a debtor in a foreign proceeding and has its princ this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or the sought in this District.	in the United States but is a defendar ne interests of the parties will be serve	at in an action or d in regard to the relief
	Certification by a Debtor Who Reside (Check all app		ty
	Landlord has a judgment against the debtor for possession	of debtor's residence. (If box checked,	complete the following.)
	(Name of landlord that obtained judgment)		
	(Address of landlord)	<u> </u>	
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment f		
	Debtor has included with this petition the deposit with the after the filing of the petition.		
	Debtor certifies that he/she has served the Landlord with the	nis certification. (11 U.S.C. § 362(l)).	

Page 3

#### **Voluntary Petition**

(This page must be completed and filed in every case)

# Name of Debtor(s):

**Loryjor Investment Corporation** 

# Signatures Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X\_\_\_

Signature of Debtor

X.

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

#### Signature of Attorney\*

#### X /s/ Onyinye N. Anyama

Signature of Attorney for Debtor(s)

#### Onyinye N. Anyama 262152

Printed Name of Attorney for Debtor(s)

#### Anyama Law Firm, A Professional Corporation

Firm Name

18000 Studebaker Road Suite 700

Cerritos, CA 90703

Address

Email: info@anyamalaw.com

(714) 699-2944 Fax: (562) 318-3669

Telephone Number

July 11, 2014

262152

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### **Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

#### X /s/ Rik Zyber

Signature of Authorized Individual

#### Rik Zyber

Printed Name of Authorized Individual

#### President

Title of Authorized Individual

#### July 11, 2014

Date

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

•	,	

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Case 2:14-bk-23267-RN Doc 1 Filed 07/11/14 Entered 07/11/14 08:49:25 Desc Main Document Page 4 of 34

**B4** (Official Form 4) (12/07)

### United States Bankruptcy Court Central District of California

In re	Loryjor Investment Corporation		Case No.	
		Debtor(s)	Chapter	11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

Case 2:14-bk-23267-RN Doc 1 Filed 07/11/14 Entered 07/11/14 08:49:25 Desc Main Document Page 5 of 34

B4 (Official Form 4) (12/07) - Cont. In re Loryjor Investment C	orporation	Case No.		
	Debtor(s)			
LIST OF	CREDITORS HOLDING 20 LAI (Continuation Sh		RED CLAIMS	
(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
0	DECLARATION UNDER PEND N BEHALF OF A CORPORATION			
	nt of the corporation named as the debtor in g list and that it is true and correct to the be			y that I
Date <b>July 11, 2014</b>	Signature /s/ Rik	•		
	Rik Zyl Presid			

*Penalty for making a false statement or concealing property*: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Case 2:14-bk-23267-RN Doc 1 Filed 07/11/14 Entered 07/11/14 08:49:25 Desc Main Document Page 6 of 34

# **United States Bankruptcy Court**

		a	
Loryjor Investment Corporation		Case No	
	Debtor	_, Chapter	11
LIST OF I	EQUITY SECURITY  ders which is prepared in accord		(3) for filing in this chapter 11 ca
Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
eremiah Randle 635 S. Vermont Avenue, os Angeles, CA 90044	Shareholder	50%	
ik Zyber 635 S. Vermont Avenue os Angeles, CA 90044	Shareholder	50%	
I, the President of the corporation name foregoing List of Equity Security Holders ar	ed as the debtor in this case, d	eclare under penalty of the best of my inforn	of perjury that I have read the

# STATEMENT OF RELATED CASES INFORMATION REQUIRED BY LBR 1015-2 UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

Chapter 11 petition filed on May 9, 2014, case no. 2:14-bk-19139-ER and dismissed on June 30, 2014

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Los Angeles, CA , California.

Date: July 11, 2014

Signature of Joint Debtor

Case 2:14-bk-23267-RN Doc 1 Filed 07/11/14 Entered 07/11/14 08:49:25 Desc Main Document Page 8 of 34

B 6 Summary (Official Form 6 - Summary) (12/13)

### **United States Bankruptcy Court** Central District of California

In re	Loryjor Investment Corporation		(	Case No	
_	<u> </u>	Debtor	_,		
			(	Chapter	11

### **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	150,000.00		
B - Personal Property	Yes	3	0.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		60,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		0.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
- Current Income of Individual Debtor(s)	No	0			N/A
- Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	9			
	To	otal Assets	150,000.00		
			Total Liabilities	60,000.00	

Case 2:14-bk-23267-RN Doc 1 Filed 07/11/14 Entered 07/11/14 08:49:25 Desc Main Document Page 9 of 34

B 6 Summary (Official Form 6 - Summary) (12/13)

# United States Bankruptcy Court Central District of California

Loryjor Investment Corporation		Case No.	
Г	Debtor	Chapter	11
		Chapter	11
STATISTICAL SUMMARY OF CERTAIN LIA	ABILITIES AN	ND RELATED DA	TA (28 U.S.C. § 159
f you are an individual debtor whose debts are primarily consumer decase under chapter 7, 11 or 13, you must report all information reque	ebts, as defined in § 1 ested below.	101(8) of the Bankruptcy	Code (11 U.S.C.§ 101(8)), f.
☐ Check this box if you are an individual debtor whose debts are report any information here.	NOT primarily const	umer debts. You are not re	equired to
This information is for statistical purposes only under 28 U.S.C. § Summarize the following types of liabilities, as reported in the Sch		em.	
Type of Liability	Amount		
Domestic Support Obligations (from Schedule E)			
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)			
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)			
Student Loan Obligations (from Schedule F)			
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E			
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)			
TOTAL			
State the following:			
Average Income (from Schedule I, Line 12)			
Average Expenses (from Schedule J, Line 22)			
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)			
State the following:			
Total from Schedule D, "UNSECURED PORTION, IF ANY"     column			
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column			
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column			
4. Total from Schedule F			
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)			

Case 2:14-bk-23267-RN Doc 1 Filed 07/11/14 Entered 07/11/14 08:49:25 Desc Main Document Page 10 of 34

B6A (Official Form 6A) (12/07)

In re	Loryjor Investment Corporation	Case	No
		Dehtor,	

#### **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Current Value of Husband, Debtor's Interest in Wife, Nature of Debtor's Amount of Description and Location of Property Property, without Interest in Property Joint, or Secured Claim Deducting any Secured Claim or Exemption Community 5 unit rental property 150,000.00 60,000.00

Location: 8629 S. Vermont Avenue, Los Angeles CA 90044

Sub-Total > **150,000.00** (Total of this page)

 $Total > \hspace{1.5cm} \textbf{150,000.00}$ 

Case 2:14-bk-23267-RN Doc 1 Filed 07/11/14 Entered 07/11/14 08:49:25 Desc Main Document Page 11 of 34

B6B (Official Form 6B) (12/07)

In re	Loryjor Investment Corporation	Case No.	
_		Debtor	

#### SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

on hand  cing, savings or other financial nts, certificates of deposit, or in banks, savings and loan, building and loan, and stead associations, or credit stead associations, or credit stead, brokerage houses, or ratives.  ity deposits with public est, telephone companies, ords, and others.	x x					
nts, certificates of deposit, or s in banks, savings and loan, building and loan, and stead associations, or credit s, brokerage houses, or ratives.  ity deposits with public es, telephone companies, ords, and others.						
es, telephone companies, ords, and others.	X					
chold goods and furnishings, ling audio, video, and uter equipment.	X					
s, pictures and other art s, antiques, stamp, coin, l, tape, compact disc, and collections or collectibles.	x					
ng apparel.	X					
and jewelry.	X					
ms and sports, photographic, ther hobby equipment.	X					
sts in insurance policies. insurance company of each and itemize surrender or d value of each.	X					
ities. Itemize and name each	X					
	ms and sports, photographic, ther hobby equipment.  sts in insurance policies. insurance company of each and itemize surrender or I value of each.  sties. Itemize and name each	ms and sports, photographic, ther hobby equipment.  sts in insurance policies. insurance company of each and itemize surrender or livalue of each.  sties. Itemize and name each	ms and sports, photographic, ther hobby equipment.  sts in insurance policies. insurance company of each and itemize surrender or I value of each.  sties. Itemize and name each in the insurance and name each in the insurance company of each and itemize surrender or it value of each.	ms and sports, photographic, ther hobby equipment.  sts in insurance policies.	ms and sports, photographic, ther hobby equipment.  sts in insurance policies. insurance company of each and itemize surrender or I value of each.  sties. Itemize and name each in X	ms and sports, photographic, ther hobby equipment.  sts in insurance policies. insurance company of each and itemize surrender or I value of each.  sties. Itemize and name each in X

perty

0.00

Sub-Total >

(Total of this page)

B6B (Official Form 6B) (12/07) - Cont.

Debtor

# SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	Х			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.	X			
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
				Sub-Tota	al > <b>0.00</b>
			T)	otal of this page)	

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re	Loryjor Investment Corporation	Case No.	

Debtor

# **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.	X			
29.	Machinery, fixtures, equipment, and supplies used in business.	X			
30.	Inventory.	X			
31.	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	X			
35.	Other personal property of any kind not already listed. Itemize.	Х			

Sub-Total > 0.00 (Total of this page) 0.00 Total >

Case 2:14-bk-23267-RN Doc 1 Filed 07/11/14 Entered 07/11/14 08:49:25 Main Document Page 14 of 34

B6D (Official Form 6D) (12/07)

In re	Loryjor Investment Corporation		Case No.	
_		Debtor	,	

#### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Hu H W J C	sband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED,  NATURE OF LIEN, AND  DESCRIPTION AND VALUE  OF PROPERTY  SUBJECT TO LIEN	CONFINGENT	UNLIQUIDA	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			2000	Т	D A T E D			
Rick O'Hara & Associates Inc. P.O.Box 6967 Westlake Village, CA 91359		-	Mortgage 5 unit rental property Location: 8629 S. Vermont Avenue, Los Angeles CA 90044		<u> </u>			
			Value \$ 150,000.00				60,000.00	0.00
Account No.			Value \$ Value \$					
Account No.								
			Value \$	Щ		Щ		
o continuation sheets attached			S (Total of th	ubte iis p			60,000.00	0.00
	ota ule		60,000.00	0.00				

Case 2:14-bk-23267-RN Doc 1 Filed 07/11/14 Entered 07/11/14 08:49:25 Desc Main Document Page 15 of 34

B6E (Official Form 6E) (4/13)

In re	Loryjor Investment Corporation	Case No.	
-		Debtor ,	

#### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.	
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)	
☐ <b>Domestic support obligations</b> Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).	le relati
□ Extensions of credit in an involuntary case  Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment trustee or the order for relief. 11 U.S.C. § 507(a)(3).	nent of
☐ Wages, salaries, and commissions  Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, which occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).	
☐ Contributions to employee benefit plans  Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).	busine
☐ Certain farmers and fishermen  Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).	
☐ <b>Deposits by individuals</b> Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were delivered or provided. 11 U.S.C. § 507(a)(7).	not
☐ Taxes and certain other debts owed to governmental units  Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).	
Commitments to maintain the capital of an insured depository institution  Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).	: Federa
Claims for death or personal injury while debtor was intoxicated  Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, another substance. 11 U.S.C. § 507(a)(10).	or

<sup>\*</sup> Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Case 2:14-bk-23267-RN Doc 1 Filed 07/11/14 Entered 07/11/14 08:49:25 Desc Main Document Page 16 of 34

B6F (Official Form 6F) (12/07)

In re	Loryjor Investment Corporation		Case No.	
_		Debtor	-,	

#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box it debtor has no creditors holding unsecured claims to report on this Schedule F.								
CREDITOR'S NAME,	CO		usband, Wife, Joint, or Community	CO	U N	D I		
MAILING ADDRESS INCLUDING ZIP CODE,	D E	H W		N T	L	S P		
AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C	IS SUBJECT TO SETORE SO STATE	COXT_XGEXT	UNLLQULDATED	$D - \emptyset P \cup H \cup D$	AMOUNT OF CLAIM	
	R	_		E N	D A	D		
Account No.					Ę			
				H				
				Ш				
Account No.								
Account No.								
Account No.								
			S	ubt	otal	ı		
continuation sheets attached			(Total of th					
				T	ota	1		
			(Report on Summary of Sc				0.00	

Case 2:14-bk-23267-RN Doc 1 Filed 07/11/14 Entered 07/11/14 08:49:25 Desc Main Document Page 17 of 34

B6G (Official Form 6G) (12/07)

In re	Loryjor Investment Corporation		Case No.	
_		Debtor	,	

#### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.		
Kevin Kirk 8635 S. Vermont Avenue Los Angeles, CA 90044	Month to month lease between Kevin Kirk (tenant) and Loryjor Investment Inc. (Landlord)		
Louis Smith 8635 S. Vermont Avenue, Los Angeles, CA 90044	Month to month lease between Louis Smith (tenant) and Loryjor Investment Inc. (Landlord)		
Monty Que 8635 S. Vermont Avenue Los Angeles, CA 90044	Month to Month lease between Monty Que (tenant) and Loryjor Investment Inc. (Landlord)		
Roosevelt Newton 8635 S. Vermont Avenue Los Angeles, CA 90044	Month to month lease between Roosevelt Newton (tenant) and Loryjor Investment Inc. (Landlord)		

Case 2:14-bk-23267-RN Doc 1 Filed 07/11/14 Entered 07/11/14 08:49:25 Desc Main Document Page 18 of 34

B6H (Official Form 6H) (12/07)

In re	Loryjor Investment Corporation	Case No	
-		Debtor	

#### **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

Case 2:14-bk-23267-RN

Doc 1 Filed 07/11/14 Entered 07/11/14 08:49:25 Desc Main Document Page 19 of 34

B6 Declaration (Official Form 6 - Declaration). (12/07)

## **United States Bankruptcy Court** Central District of California

In re	Loryjor Investment Corporation		Case No.	
		Debtor(s)	Chapter	11
	DECLADATION CONCL	EDNING DEDTOI		E.C.
	DECLARATION CONCI	EKNING DEBIO	K S SCHEDULI	LS .
	DECLARATION UNDER PENALTY OF PERJU	JRY ON BEHALF OF	CORPORATION C	OR PARTNERSHIP
				0 1 1 1
	I, the President of the corporation named as			
	read the foregoing summary and schedules, consisting of my knowledge, information, and belief.	ng oi 11 sneets, an	d that they are true a	and correct to the best
	of my knowledge, miormation, and benefit.			
Date	July 11, 2014 Signat	ure /s/ Rik Zyber		
Date	Signat	uic 757 Mik Lybbi		

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Rik Zyber President Case 2:14-bk-23267-RN Doc 1 Filed 07/11/14 Entered 07/11/14 08:49:25 Desc Main Document Page 20 of 34

B7 (Official Form 7) (04/13)

#### **United States Bankruptcy Court** Central District of California

In re	Loryjor Investment Corporation		Case No.	
		Debtor(s)	Chapter	11

#### STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### **DEFINITIONS**

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

#### 1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

#### 2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

\$9,600.00 2014 YTD: Debtor Rental Income \$19,200.00 2013: Debtor Rental Income \$19,200.00 2012: Debtor Rental Income

#### 3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF **PAYMENTS** 

AMOUNT PAID

AMOUNT STILL OWING

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

> **AMOUNT** DATES OF PAID OR PAYMENTS/ AMOUNT STILL VALUE OF **TRANSFERS** TRANSFERS

NAME AND ADDRESS OF CREDITOR

c. All debtors: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL OWING

OWING

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER NATURE OF **PROCEEDING**  COURT OR AGENCY AND LOCATION

STATUS OR DISPOSITION

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF **PROPERTY** 

<sup>\*</sup> Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

3

#### 5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF PROPERTY

#### 6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately

preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER DESCRIPTION AND VALUE OF

PROPERTY

#### 7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION

RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

#### 8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

#### 9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

Anyama Law Firm, A Professional Corporat 18000 Studebaker Road Suite 700 Cerritos, CA 90703 DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR July 2, 2014 AMOUNT OF MONEY
OR DESCRIPTION AND VALUE
OF PROPERTY
\$1,500

4

NAME AND ADDRESS OF PAYEE

Anyama Law Firm, A Professional Corporat 18000 Studebaker Road Suite 700 Cerritos, CA 90703 DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR July 9, 2014 AMOUNT OF MONEY
OR DESCRIPTION AND VALUE
OF PROPERTY

\$3,500

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE

None

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST

IN PROPERTY

#### 11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

#### 12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY

NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS

DATE OF TRANSFER OR SURRENDER, IF ANY

#### 13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

#### 14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

#### Case 2:14-bk-23267-RN Doc 1 Filed 07/11/14 Entered 07/11/14 08:49:25 Desc Main Document Page 24 of 34

B7 (Official Form 7) (04/13)

5

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

#### 15. Prior address of debtor

None

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

#### 16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

#### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

NAME AND ADDRESS OF DATE OF ENVIRONMENTAL SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

ITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

NAME AND ADDRESS OF DATE OF ENVIRONMENTAL

SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which

the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

6

#### 18. Nature, location and name of business

None

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

NAME (ITIN)/ COMPLETE EIN

(ITIN)/ COMPLETE EIN AI **52-2288365 86** 

ADDRESS

8629 S. Vermont Avenue Real Estate Los Angeles, CA 90044

BEGINNING AND

ENDING DATES

2000 till date

Corporation

**Loryjor Investment** 

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

#### 19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

NATURE OF BUSINESS

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED

Case 2:14-bk-23267-RN Doc 1 Filed 07/11/14 Entered 07/11/14 08:49:25 Desc Main Document Page 26 of 34

B7 (Official Form 7) (04/13)

7

#### 20. Inventories

None

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)

b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

#### 21. Current Partners, Officers, Directors and Shareholders

None

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE OF STOCK OWNERSHIP

#### 22. Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

None

**ADDRESS** 

DATE OF WITHDRAWAL

b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

#### 23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

#### 24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

Case 2:14-bk-23267-RN Doc 1 Filed 07/11/14 Entered 07/11/14 08:49:25 Desc Main Document Page 27 of 34

B7 (Official Form 7) (04/13)

Q

#### 25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

\*\*\*\*\*

#### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date July 11, 2014
Signature /s/ Rik Zyber
Rik Zyber
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

Case 2:14-bk-23267-RN Doc 1 Filed 07/11/14 Entered 07/11/14 08:49:25 Desc Main Document Page 28 of 34

ANYAMA LAW FIRM

ONYINYE N. ANYAMA, ESQ. - Bar No.: 262152

18000 Studebaker Road, Suite 700

Cerritos, CA 90703

Telephone: (714) 699-2944 Facsimile: (562) 318-3669

Proposed Attorney for Debtor-in-possession

UNITED	STATES	BAN	KRU	PTCY	COURT	1
CENTRAL	DISTR	ICT	OF	CALIF	ORNIA	1

	CLIVINA	L DISIRICI	O	1 Chilli Oldvii	1		
In Re:		,	)	CASE NO.:			
Loryjor	Investment Corpo	ration )	)	DISCLOSURE	OF	COMPENSATION	PAID
		)	)				
	DEBTOR	)	)				

# DISCLOSURE OF COMPENSATION PAID TO ANYAMA LAW FIRM

Pursuant to section 329 and 594 of the Bankruptcy Code, and Rule 2016(b) of the Federal Rules of Bankruptcy Procedure, Anyama Law Firm, counsel for the debtor makes this statement setting forth the compensation paid or agreed to be paid to the Firm within one year before the filing of the petition commencing this case, for services rendered in contemplation of and in connection with this case, and the source of such compensation.

1. During the one-year period before the filing of the petition commencing this case, the Debtor paid \$5,000.00 for services rendered and expenses incurred by the Firm in contemplation of and in connection with commencing this case, and with respect to research and analysis of loan documents, preparation of First Day

Case 2:14-bk-23267-RN Doc 1 Filed 07/11/14 Entered 07/11/14 08:49:25 Desc Main Document Page 29 of 34

motions. Preparation of debtor's seven day package and analysis of financial

records. In addition, the Firm received a \$0 retainer for services to be rendered

in connection with the bankruptcy proceeding.

2. The Debtor has agreed to pay the Firm at its usual hourly rates in effect

from time to time during the pendency of this Chapter 11 proceeding, and to reimburse

the Firm for its expenses in connection with such services, in such amounts as this

Court determines pursuant to sections 330 and 331 of the Bankruptcy Code. Presently,

the range of hourly rates for the Firm attorney is as follows:

\$ 350.00 Onvinve N. Anyama, Esq.

Hourly Rates are subject to adjustment from time to time.

3. The source of the compensation paid or promised to be paid by the Debtor

is from revenue of the Debtor.

4. The Firm has not shared or agreed to share any portion of said compensation

with any other person.

5. The Firm has not received any other payment in connection with this case,

nor has the Firm entered into any other agreement with the Debtor, except as set

forth herein.

Dated: July 9, 2014

Anyama Law Firm

/s/ Onvinye N. Anyama

Onyinye N. Anyama

Proposed Attorney for the Debtor

Case 2:14-bk-23267-RN Doc 1 Filed 07/11/14 Entered 07/11/14 08:49:25 Desc Main Document Page 30 of 34

Dated: July 9, 2014

/s/ Rik Zyber

Rik Zyber

President, Loryjor Investment Corporation(Debtor)

Case 2:14-bk-23267-RN Doc 1 Filed 07/11/14 Entered 07/11/14 08:49:25 Page 31 of 34

Main Document

Verification of Creditor Mailing List - (Rev. 10/05)

2005 USBC, Central District of California

## **MASTER MAILING LIST** Verification Pursuant to Local Bankruptcy Rule 1007-2(d)

Name	Onyinye N. Anyama	
Address	18000 Studebaker Road Suite 700 Cerritos, CA	90703
Telephone	(714) 699-2944 Fax: (562) 318-3669	
•	for Debtor(s) n Pro Per	
		ANKRUPTCY COURT CT OF CALIFORNIA
List all names including trade names used by Debtor(s) within last 8 years:  Loryjor Investment Corporation		Case No.:
		Chapter: 11
	VERIFICATION OF C	REDITOR MAILING LIST
The above na	amed debtor(s), or debtor's attorney if applicab	le, do hereby certify under penalty of perjury that the attached

Master Mailing List of creditors, consisting of 1 sheet(s) is complete, correct, and consistent with the debtor's schedules pursuant to Local Rule 1007-2(d) and I/we assume all responsibility for errors and omissions.

July 11, 2014 /s/ Rik Zyber Date: Rik Zyber/President Signer/Title Date: July 11, 2014 /s/ Onyinye N. Anyama

Signature of Attorney Onyinye N. Anyama Anyama Law Firm, A Professional Corporation 18000 Studebaker Road Suite 700 Cerritos, CA 90703

(714) 699-2944 Fax: (562) 318-3669

Loryjor Investment Corporation 8629 S. Vermont Avenue Los Angeles, CA 90044

Onyinye N. Anyama Anyama Law Firm, A Professional Corporation 18000 Studebaker Road Suite 700 Cerritos, CA 90703

Rick O'Hara & Associates Inc. P.O.Box 6967 Westlake Village, CA 91359 Case 2:14-bk-23267-RN Doc 1 Filed 07/11/14 Entered 07/11/14 08:49:25 Desc Main Document Page 33 of 34

Attorney or Party Name, Address, Telephone & FAX Nos., and State Bar No. & Email Address Onyinye N. Anyama 18000 Studebaker Road Suite 700 Cerritos, CA 90703 (714) 699-2944 Fax: (562) 318-3669 California State Bar Number: 262152 info@anyamalaw.com	FOR COURT USE ONLY
☑ Attorney for:	
UNITED STATES BAI CENTRAL DISTRIC	
In re:  Loryjor Investment Corporation  Debtor(s),	CASE NO.: ADVERSARY NO.: CHAPTER: 11
Plaintiff(s),	CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4
Defendant(s).	[No hearing]
Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any in a voluntary case or a party to an adversary proceeding or a coparent corporations and listing any publicly held company, other or more of any class of the corporation's equity interest, or state Statement must be filed with the initial pleading filed by a corporation.	contested matter shall file this Statement identifying all its r than a governmental unit, that directly or indirectly own 10% e that there are no entities to report. This Corporate Ownership

statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I,	Rik Zyber	, the undersigned in the above-captioned case, hereby declare
_	(Print Name of Attorney or Declarant)	
und	der penalty of perjury under the laws of the United States	of America that the following is true and correct:

# Case 2:14-bk-23267-RN Doc 1 Filed 07/11/14 Entered 07/11/14 08:49:25 Desc Main Document Page 34 of 34

[Checl	k the appropriate boxes and, if applicable	e, provide the required information.]
1.	I have personal knowledge of the matters	set forth in this Statement because:
	I am the president or other officer or a	n authorized agent of the Debtor corporation
	I am a party to an adversary proceeding	ng
	I am a party to a contested matter	
	I am the attorney for the Debtor corpo	ration
2.a.	The following entities, other than the o	ebtor or a governmental unit, directly or indirectly own 10% or more of any
	class of the corporation's(s') equity in	
	[For additional names, attach an adde	
b.	There are no entities that directly or in	directly own 10% or more of any class of the corporation's equity interest.
		Ву:
Date:	7/10/2014	Signature of Debtor, or attorney for Debtor
		Name: Rik Zyber
		Printed name of Debtor, or attorney for
		Debtor