# Case 2:14-bk-26418-RN Doc 1 Filed 08/26/14 Entered 08/26/14 20:30:27 Desc Main Document Page 1 of 24

**B1** (Official Form 1)(04/13)

Name of Debre of Individual Core Lat, Find, Middley:         Name of Joint Debre (Spuese) (Lat, Find, Middle):           Versex Restaurant Group, Inc.         All Otter Names used by the foliat Debre in the bast 3 years           All Other Names used by the Debre in the bast 3 years         All Otter Names used by the foliat Debre in the bast 3 years           BA Denny's Restaurant 8019         All Otter Names used by the foliat Debre in the bast 3 years           BS-868084         Street Address of Debre (No. and Street, City, and State):           Street Address of Debre (No. and Street, City, and State):         Street Address of John Debre (No. and Street, City, and State):           Construct of Restingend Place of Business:         Comport of Restingend Place of Rusiness:           Los Angeles         Miding Address of John Debre (No. and Street, City, and State):           Walking Address of Debre (of different from street address):         21P Cude           Construct of Rusiness of Debre (of different from street address):         21P Cude           Description (Group of State) of Business Lebbor         4760 Erst Cessar Chavez Avee.           Construct of Rusiness Address of Business Lebbors         11 State: 2 is 10 (10 (11))           State Rest Rest Rest Rest Rest Rest Rest Re	United States Bankruptcy Co Central District of California								Volu	intary Petit	tion
(include married, maiden, and trade names):					Name	of Joint De	ebtor (Spouse	e) (Last, First	, Middle):		
for the mode, state all	(include married, maiden, and trade names):	8 years			All Ot (inclue	her Names le married,	used by the I maiden, and	Joint Debtor trade names	in the last 8 ; ):	years	
4760 E. Cesar Chavez Ave. Los Angeles, CA	(if more than one, state all)	ayer I.D. (ITIN)	/Complet	te EIN	Last fo	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)					
County of Residence or of the Principal Place of Business:         County of Residence or of the Principal Place of Business:           Los Angeles         Mailing Address of Dehtor (if different from street address):         Mailing Address of Dehtor (if different from street address):           Mailing Address of Dehtor (if different from street address):         4760 East Cesar Chavez Ave. Los Angeles, CA 90022         ZIP Cole           Type of Debtor         Yero of Business         (Chave on box)         Image: Stress advress advress           [ of different from street address advress):         Nature of Business         Chapter of Business (Chavez Ave. Los Angeles, CA 90022           ( of different from street address advress):         Image: Stress advress ad	4760 E. Cesar Chavez Ave.	and State):	-	ZIP Code	Street	Address of	Joint Debtor	(No. and St	reet, City, an		P Code
County of Residence or of the Principal Place of Business: Los Angeles Mailing Address of Joint Debtor (if different from street address):					_						r coue
Mailing Address of Debtor (if different from street address):       ZIP Code       ZIP Code         ZIP Code       ZIP Code       ZIP Code         Location of Principal Assets of Business Debtor       4760 East Cesar Chavez Ave. Los Angeles, CA 90022       Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)       Image: Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)         I oldvidual (includes LLC and LLC) Puttreship       Nature of Business (Check one box)       Chapter 15 Petition for Recognition of a Foreign Main Proceeding biockbroker         Comport 1       Chapter 15 Debtors       Chapter 15 Debtors       Chapter 15 Debtors         Courty of abors center of main interasts:       Chearing Bank       Chapter 15 Debtors       Debtor is an excemprogrammation (Check how if a foreign Namin Proceeding biockbroker)       Debtor is an excemprogrammation (Check how if a foreign Namin Proceeding biockbroker)       Debtor is an excemprogrammation (Check how if a foreign Namin Proceeding biockbroker)       Debtor is an excemprogrammation (Check how if a foreign Namin Proceeding biockbroker)       Debtor is an and business debtors a defined in 11 U.S.C 5 1010710 (Debtor is an and business debtors a defined in 11 U.S.C 5 1010710).       Debtor is an and business debtors a defined in 11 U.S.C 5 1010710 (Debtor is an and business debtors a defined in 11 U.S.C 5 1010710).         Filing Fee watched is good appleation for the coarty consideration corty (Sig Barth form 3.       Debtor is anall business debtors a defined in 11 U.S.C 5 101010).         Filing Fee watched is go	County of Residence or of the Principal Place of	f Business:	1000		Count	y of Reside	ence or of the	Principal Pla	ace of Busin	ess:	
ZP Code     Z	Los Angeles										
<b>Areases</b> of Business         Charge of Debtor         (Fig of Debtor         (Form of Organization) (Check one box)         Implement of Basiness         (Charge of Basiness         (Charge of Debtor         (Charge of Debtor         Corporation (Includes LLC and LLP)       Health Care Business       Charge of Tis Debtor       Chapter 15 Petition for Recognition         0       Other (If debtor's center of main interest:       Charge of entity below.       Charge of Entity Below.       Charge of Entity Below.         0       Charge of Society in which a foreign proceeding       Tax Exempt Entity       Charge of Points       Charge of Entity Below.       Debts are primarily of a perceign Nonmain Proceeding.         Charge of Tis Debtors	Mailing Address of Debtor (if different from str	eet address):			Mailin	g Address	of Joint Debt	or (if differe	nt from stree	t address):	
Los Angeles, CA 90023         Type of Debtor         Type of Debtor         Corm of Organization (Check one box)       Nature of Business       Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)         Corporation (includes LLC and LLP)       Bingle Asset Real Estate as defined in 11 U.S.C. § 101 (51B)       Chapter 15 Debtion for Recognition of a Foreign Main Proceeding         Country of debtor's center of main increase       Commodily Broker       Chapter 15 Debtors       Chapter 15 Debtors         Country in which a foreign proceeding by, regarding, or against debtor is not one of the above entities by, regarding, or against debtor is pending       Debtors is a un-except organization of a Foreign Nonmain Proceeding         Filing Fee (Check one box)       Debtors is a unat-except organization duer Title 2 of the United States Code (the Internal Revenue Code).       Chapter 15 Debtors       Debtors is a unat-except organization a personal, finity, or household primer, a personal, finity, or household primer, a       Debtors       Debtors is a unat business debtor as defined in 11 U.S.C. § 101(51D).         Chapter 15 Debtors         Chapter 1			2	ZIP Code						ZI	P Code
Los Angeles, CA 90023         Type of Debtor         Type of Debtor         Corm of Organization (Check one box)       Nature of Business       Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)         Corporation (includes LLC and LLP)       Bingle Asset Real Estate as defined in 11 U.S.C. § 101 (51B)       Chapter 15 Debtion for Recognition of a Foreign Main Proceeding         Country of debtor's center of main increase       Commodily Broker       Chapter 15 Debtors       Chapter 15 Debtors         Country in which a foreign proceeding by, regarding, or against debtor is not one of the above entities by, regarding, or against debtor is pending       Debtors is a un-except organization of a Foreign Nonmain Proceeding         Filing Fee (Check one box)       Debtors is a unat-except organization duer Title 2 of the United States Code (the Internal Revenue Code).       Chapter 15 Debtors       Debtors is a unat-except organization a personal, finity, or household primer, a personal, finity, or household primer, a       Debtors       Debtors is a unat business debtor as defined in 11 U.S.C. § 101(51D).         Chapter 15 Debtors         Chapter 1		4760									
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Individual (includes Loint Debtors)       Image 2 of this form.         Corporation (includes LLC and LLP)       Single Asset Real Estate as defined in 11 USC. \$ 101 (51B)         Corporation (includes LLC and LLP)       Single Asset Real Estate as defined in 11 USC. \$ 101 (51B)         Chapter 15 Debtors       Commodity Broker         Country of debtor's center of main interests:       Chapter 15 Debtors         Country of debtor's center of main interests:       Chapter 12 Debtors         Task-Exempt Entity       Chapter 13         Up, regarding, or agains debtor is preding:       Debtor are primarily consumer debts, defined in 11 USC. \$ 101(8) as increases:         Pill Filing Fee (Check one box)       Debtor are primarily on undividual primarily for a personal, family, or household purpose."         Filing Fee the paid in installments (applicable to individual only). Must attach signed application for the court's consideration. See Official Form 38.         Pill Filing Fee the paid in installments (applicable to court's consideration. See Official Form 38.         Pothor is unable to pay fee except in installments. Rule 1006(b). See Official Form 38.         Pothor sit are as waiter to formation to unsecured creditors.         Debtor is non a small business debtor as defined in 11 USC. \$ 101/51D.         Check and application for the court's consideration. See Official Form 38.         Piling Fee that added application for the court's consideration. See Official Form 38.         Debtor is											
See Exhibit D on page 2 of his form.       Chapter 15       Chapter 15       Chapter 15       Petition for Recognition of a Foreign Main Proceeding         Commonity Brocker       Chapter 15       Chapter 15       Chapter 15       Petition for Recognition of a Foreign Nonmain Proceeding         Chapter 15       Debtor is not one of the above entities:       Chapter 15       Chapter 15       Chapter 15       Petition for Recognition of a Foreign Nonmain Proceeding         Commondity Brocker       Commondity Brocker       Chapter 13       Chapter 13       Chapter 15       Debts         Country of debtor's center of main interests:       Tax-Exempt Entity       Check box, if applicable;       Debtor is a tax-exempt organization under Title 2 of the United States Code (the Internal Revenue Code).       Debts are primarily consumer debts, we undividual primarily for a personal, family, or household purpose."       Debts are primarily consumer debts, we undividual primarily for a personal, family, or household purpose."       Debts is a small business debtor a debtor a debtor o debts or deb			`	,				Petition is Fi	iled (Check of	one box)	
Corporation (includes LLC and LLP)       in ÎU US.C. § 101 (S1B)       Chapter 1 7       of a Foreign Main Proceeding         Chapter 15       Debtors       Chapter 15 Petition for Recognition       of a Foreign Main Proceeding         Commodity Broker       Chapter 15 Debtors       Chapter 15 Petition for Recognition       of a Foreign Nonmain Proceeding         Country of debtor's center of main interests:       Tax-Exempt Entity       Check box, if applicable       Debts are primarily consumer debts, defined in 11 US.C. § 101(8) as "increased by an individual primarily for a personal, family, or hosehold purpose."       Debts are primarily consumer debts, defined in 11 US.C. § 101(8) as "increased by an individual primarily for a personal, family, or hosehold purpose."       Debts are primarily consumer debts, defined in 11 US.C. § 101(8) as "increased by an individual primarily for a personal, family, or hosehold purpose."       Debts are primarily consumer debts, defined in 11 US.C. § 101(8) as "increased by an individual primarily for a personal, family, or hosehold purpose."         Full Fing Fee tached       Execute courts consideration certifying hat the debtor is a small business debtor as defined in 11 US.C. § 101(8).       Debtor is a small business debtor as defined in 11 US.C. § 101(51D).         Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3A.       Debtor is anall business debtor as defined in 11 US.C. § 101(51D).         Check are applicable to exerpt or any exempt property is excluded and admininistrative expenses paid, there will be an suitable	See Exhibit D on page 2 of this form.				defined	· ·			hanter 15 Per	tition for Recogniti	on
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Chapter 15 Debtors         Country of debtors center of main interests:         Can country in which a foreign proceeding:       Tax-Exempt Entity (Check box, if applicable)       Check box, if applicable)       Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as       Debts are primarily business debts.         Each country in which a foreign proceeding:       Debt (Check box, if applicable)       Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as       Debts are primarily consumer debts, defined in 11 U.S.C. § 101(51D).         Full Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration. entity ing that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.       Check one box:       Check one box:       Check and application for the court's consideration. See Official Form 3B.         Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.       Check and application for the court's consideration. See Official Form 3B.       Debtor is a tax-exempt expected (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.       A plan is being filed with this petition.       A plan is being filed with this petition.         Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no finda swailable for distribution to unsecured creditors.       THIS SPACE IS FOR COURT USE ONLY         St			Bank								
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Each country in which a foreign proceeding by, regarding, or against debtor is pending: <ul> <li>Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).</li> <li>Filing Fee (Check one box)</li> </ul> <ul> <li>Filing Fee (Check one box)</li> <li>Full Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the courts consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</li> <li>Filing Fee vaiver requested (applicable to chapter 7 individuals only). Must attach signed application for the courts consideration certifying that the debtor is unable to pay fee except in installments. See Official Form 3b.</li> <li>Filing Fee vaiver requested (applicable to chapter 7 individuals only). Must attach signed application for the courts consideration certifying that the debtor is unable to pay fee except in installments. See Official Form 3b.</li> <li>Ghetor estimates that funds will be available for distribution to unsecured creditors.</li> <li>A plan is being filed with this petition.</li> <li>A ceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1102(b).</li> </ul> Statistical/Administrative Information <ul> <li>Bobtor is statistic in the ourit's consideration certification to unsecured creditors.</li> <li>Bobtor is statistical for distribution to unsecured creditors.</li> </ul> THIS SPACE IS FOR COURT USE ONLY	Country of debtor's center of main interests:				.)	Debts a	are primarily co			Debts are prim	arily
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	\$50,000 \$100,000 \$500,000 to \$1	to \$10 to \$5	0 to	\$100	to \$500						

Case 2:14-bk-26418-RN
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B1 (Official Form	n 1)(04/13) Main Documen	t Page 2 of 24	Page 2		
Voluntary	y Petition	Name of Debtor(s):			
(This nave mu	st be completed and filed in every case)	Verax Restaurant Group, Inc.			
(This page mai	All Prior Bankruptcy Cases Filed Within Last	<b>1</b> <b>8 Years</b> (If more than two, attach additional states)	ditional sheet)		
Location		Case Number:	Date Filed:		
Where Filed:	Central District of California, Los Angeles Division	2:11-bk-47163-RN	8/31/11		
Location Where Filed:		Case Number:	Date Filed:		
	nding Bankruptcy Case Filed by any Spouse, Partner, or				
Name of Debto - None -	or:	Case Number:	Date Filed:		
District:		Relationship:	Judge:		
	Exhibit A	Ex (To be completed if debtor is an individual	hibit B whose debts are primarily consumer debts.)		
forms 10K and pursuant to S	leted if debtor is required to file periodic reports (e.g., nd 10Q) with the Securities and Exchange Commission ection 13 or 15(d) of the Securities Exchange Act of 1934 ting relief under chapter 11.)	I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).			
🔲 Exhibit A	A is attached and made a part of this petition.	X	(Date)		
	EXIT r own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.	ibit C pose a threat of imminent and identifiable	harm to public health or safety?		
Exhibit I If this is a join	eted by every individual debtor. If a joint petition is filed, eac D completed and signed by the debtor is attached and made a	a part of this petition.	separate Exhibit D.)		
	Information Regardin	g the Debtor - Venue			
	(Check any ap Debtor has been domiciled or has had a residence, principa days immediately preceding the date of this petition or for	al place of business, or principal asset			
	There is a bankruptcy case concerning debtor's affiliate, ge	eneral partner, or partnership pending	in this District.		
	Certification by a Debtor Who Reside		ty		
	(Check all applicable boxes) <ul> <li>Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</li> </ul>				
	(Name of landlord that obtained judgment)				
	(Address of landlord)				
	Debtor claims that under applicable nonbankruptcy law, th the entire monetary default that gave rise to the judgment f				

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

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B1 (Official Form 1)(04/13) Main Documen	t Page 3 of 24 Page 3
Voluntary Petition	Name of Debtor(s): Verax Restaurant Group, Inc.
(This page must be completed and filed in every case)	
	natures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	<ul> <li>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</li> <li>(Check only one box.)</li> <li>□ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</li> <li>□ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</li> </ul>
X	X
-	
X	Printed Name of Foreign Representative
Signature of Joint Debtor	
	Date
Telephone Number (If not represented by attorney)	Signature of Non-Attorney Bankruptcy Petition Preparer
	I declare under penalty of perjury that: (1) I am a bankruptcy petition
Date	preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document
Signature of Attorney*	and the notices and information required under 11 U.S.C. §§ 110(b),
X /s/ Giovanni Orantes	110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services
Signature of Attorney for Debtor(s)	chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a
Giovanni Orantes 190060	debtor or accepting any fee from the debtor, as required in that section.
Printed Name of Attorney for Debtor(s)	Official Form 19 is attached.
The Orantes Law Firm, A.P.C	
Firm Name 3435 Wilshire Blvd., Suite 2920 Los Angeles, CA 90010	Printed Name and title, if any, of Bankruptcy Petition Preparer Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition
Address	preparer.)(Required by 11 U.S.C. § 110.)
Email: go@gobklaw.com _(888) 619-8222 Fax: (877) 789-5776	
Telephone Number	
August 26, 2014 190060	Address
Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a	
certification that the attorney has no knowledge after an inquiry that the	X
information in the schedules is incorrect.	
Signature of Debtor (Corporation/Partnership)	Date
I declare under penalty of perjury that the information provided in this	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.
petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	not an individual:
X /s/ Zinaida Pishik	
Signature of Authorized Individual	
Zinaida Pishik	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
Printed Name of Authorized Individual	
President	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in
Title of Authorized Individual	fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.
August 26, 2014	
Date	

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B4 (Official Form 4) (12/07)

## United States Bankruptcy Court Central District of California

In re Verax Restaurant Group, Inc.

Debtor(s)

Case No.	
Chapter	11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Alan Steven Holmes 12050 226th St. Unit I Hawaijan Gardens, CA 90716	Alan Steven Holmes 12050 226th St. Unit I Hawaiian Gardens, CA 90716	2010 wage claim	Contingent Unliquidated	7,463.43
American Contractors Indemnity Co. 601 S. Figueroa Street, Ste. 1600 Los Angeles, CA 90017	American Contractors Indemnity Co. 601 S. Figueroa Street, Ste. 1600 Los Angeles, CA 90017	MEchani's Lien, bond claim	Contingent Unliquidated	11,000.00
American Naftalan Health Center 221 N. Kenwood Street Glendale, CA 91206	American Naftalan Health Center 221 N. Kenwood Street Glendale, CA 91206	claim for false promissory note	Contingent Unliquidated	7,275.95
Ca Division of LAbor Standards Enf. 300 Oceangate, Ste. 302 Long Beach, CA 90802	Ca Division of LAbor Standards Enf. 300 Oceangate, Ste. 302 Long Beach, CA 90802	Penalty, former president carried no workers compensation insurance	Contingent Unliquidated	36,900.00
California Board of Equalization P.O. Box 942879 Sacramento, CA 94279	California Board of Equalization P.O. Box 942879 Sacramento, CA 94279	Sales Tax	Contingent Unliquidated	53,749.33
Division of Labor Standards 300 Oceangate, Rm 850 Long Beach, CA 90802	Division of Labor Standards 300 Oceangate, Rm 850 Long Beach, CA 90802	penalty assessment against debtor when Michael Dekhtyar was president, before he was removed	Contingent Unliquidated	32,000.00
Dohky, LLC 225 E. 9th St., #270 Los Angeles, CA 90015	Dohky, LLC 225 E. 9th St., #270 Los Angeles, CA 90015	Past due rents	Contingent Unliquidated	184,646.00
East West Bank C/o J. Alexandra Rhim, Esq. 1000 Wilshire Blvd., Ste. 1500 Los Angeles, CA 90017	East West Bank C/o J. Alexandra Rhim, Esq. 1000 Wilshire Blvd., Ste. 1500 Los Angeles, CA 90017		Contingent Unliquidated	622,968.20 (0.00 secured)

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Debtor(s)

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Employment Development Department Bankruptcy Group MIC 92E Po Box 826880 Sacramento, CA 94280-0001	Employment Development Department Bankruptcy Group MIC 92E Po Box 826880 Sacramento, CA 94280-0001	2010 taxes	Contingent Unliquidated	7,301.67
Genesis Capital 4500 Biscayne Blvd., Ste. 310 Miami, FL 33137	Genesis Capital 4500 Biscayne Blvd., Ste. 310 Miami, FL 33137	merchant account charges	Contingent Unliquidated	49,819.33
Internal Revenue Service Po Box 7346 Philadelphia, PA 19101-7346	Internal Revenue Service Po Box 7346 Philadelphia, PA 19101-7346		Contingent Unliquidated	43,303.33
JDA Associates 2900 Bristol Street #A203 Costa Mesa, CA 92626	JDA Associates 2900 Bristol Street #A203 Costa Mesa, CA 92626	construction of restaurant	Contingent Unliquidated	8,283.33 (0.00 secured)
Mila Blinder 6350 Laurel Cny Bl., Ste. 307 North Hollywood, CA 91606	Mila Blinder 6350 Laurel Cny Bl., Ste. 307 North Hollywood, CA 91606	money loaned to company after first president made restaurant fail	Contingent Unliquidated	40,000.00
Moysey Chernyavsky 117 North Poinsettia Place Los Angeles, CA 90036	Moysey Chernyavsky 117 North Poinsettia Place Los Angeles, CA 90036	money loaned to the company to hold it up after 1st president made the company fail	Contingent Unliquidated	200,000.00
RCS Inc. P.O. Box 5609 Santa Maria, CA 93456	RCS Inc. P.O. Box 5609 Santa Maria, CA 93456		Contingent Unliquidated	145,800.00 (0.00 secured)
Southern California Edison Attn: Credit and Payment Services 300 N. Lone Hill Ave. San Dimas, CA 91773	Southern California Edison Attn: Credit and Payment Services 300 N. Lone Hill Ave. San Dimas, CA 91773	electricity bill	Contingent Unliquidated	7,228.21
State Board of Equalization P.O. Box 942879 Sacramento, CA 94279-0037	State Board of Equalization P.O. Box 942879 Sacramento, CA 94279-0037	2011 taxes		65,811.68
Superior Electrical Advertising,Inc Attn:Christopher M. Cullen 625 The City Drive South #190 Orange, CA 92868	Superior Electrical Advertising,Inc Attn:Christopher M. Cullen 625 The City Drive South #190 Orange, CA 92868	Business debt		22,309.49
Vadim Gurman 1750 Camino Palmero St. #335 Los Angeles, CA 90046	Vadim Gurman 1750 Camino Palmero St. #335 Los Angeles, CA 90046	Loan		137,000.00
Zinaida Piahik 15043 Sutton Street Tujunga, CA 91043	Zinaida Piahik 15043 Sutton Street Tujunga, CA 91043		Contingent Unliquidated	100,000.00

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Case No.

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Debtor(s)

(Continuation Sheet)

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date August 26, 2014

Signature /s/ Zinaida Pishik Zinaida Pishik President

*Penalty for making a false statement or concealing property*: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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## STATEMENT OF RELATED CASES INFORMATION REQUIRED BY LBR 1015-2 UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

#### Voluntary Chapter 11 filed on 8/31/2011 case number 2:11-bk-47163-RN. Dismissed

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Los Angeles , California.

Date: August 26, 2014

/s/ Zinaida Pishik Zinaida Pishik Signature of Debtor

Signature of Joint Debtor

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2005 USBC, Central District of California

## MASTER MAILING LIST Verification Pursuant to Local Bankruptcy Rule 1007-2(d)

Name Giovanni Orantes 190060

Verification of Creditor Mailing List - (Rev. 10/05)

Address 3435 Wilshire Blvd., Suite 2920 Los Angeles, CA 90010

Telephone (888) 619-8222 Fax: (877) 789-5776

Attorney for Debtor(s)

Debtor in Pro Per

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UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA				
List all names including trade names used by Debtor(s) within last 8 years:	Case No.:			
Verax Restaurant Group, Inc. DBA Denny's Restaurant 8019	Chapter: 11			

# VERIFICATION OF CREDITOR MAILING LIST

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of <u>14</u> sheet(s) is complete, correct, and consistent with the debtor's schedules pursuant to Local Rule 1007-2(d) and I/we assume all responsibility for errors and omissions.

Date:	August 26, 2014	/s/ Zinaida Pishik	
		Zinaida Pishik/President	
		Signer/Title	
Date:	August 26, 2014	/s/ Giovanni Orantes	
		Signature of Attorney	
		Giovanni Orantes 190060	
		The Orantes Law Firm, A.P.C	
		3435 Wilshire Blvd., Suite 2920	
		Los Angeles, CA 90010	
		(888) 619-8222 Fax: (877) 789-5776	

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Verax Restaurant Group, Inc. 4760 E. Cesar Chavez Ave. Los Angeles, CA 90022

Giovanni Orantes The Orantes Law Firm, A.P.C 3435 Wilshire Blvd., Suite 2920 Los Angeles, CA 90010

Alan Steven Holmes 12050 226th St. Unit I Hawaiian Gardens, CA 90716

Aleskey Nych 18433 Hatteras St., #607 Tarzana, CA 91356

Alex Martinez 481 S. La Vernve Ave. Los Angeles, CA 90022

Allied Insurance P.O. Box 514540 Los Angeles, CA 90051-4540

American Contractors Indemnity Co. 601 S. Figueroa Street, Ste. 1600 Los Angeles, CA 90017

American Naftalan Health Center 221 N. Kenwood Street Glendale, CA 91206

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Andrew J. Espinoza 4072 Sancarlos St. Los Angeles, CA 90063

Angel Montes De Ocha c/o Jack Josephson 3580 Wilshire Blvd., Ste. 1260 Los Angeles, CA 90010

Arkady Pishik 15043 Sutton St. Sherman Oaks, CA 91403

Arturo ZApato c/o JAck Josephson 3580 Wilshire Blvd., Ste. 1260 Los Angeles, CA 90010

Bimbo Bakeries P.O. Box 52176 Los Angeles, CA 90074

Blanca Luz Fernandez c/o Jack Josephson 3580 Wilshire Blvd., Ste. 208 Los Angeles, CA 90010

Blanca Luz Fernandez 14585 Astoria Street Sylmar, CA 91342

Bon Suisse 11860 Community Road Sw 130 Poway, CA 92064

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Brian Virgen 520 E. Sucamore Street, # 202 Anaheim, CA 92805

Bryan Castellanos 4771 1/2 Cesar E. Chavez Ave. Los Angeles, CA 90022

Ca Division of LAbor Standards Enf. 300 Oceangate, Ste. 302 Long Beach, CA 90802

CA Wholesale Material Supply, LLC 914 W. Boone Street Santa Maria, CA 93458

California Board of Equalization P.O. Box 942879 Sacramento, CA 94279

Carlos N. Romero 4610 Fisher Street Los Angeles, CA 90022

Cecilia Drigel c/o Jack Josephson 3580 WIlshire Blvd., Ste. 1260 Los Angeles, CA 90010

Celia Flores 8125 Edith Ave. #A Alhambra, CA 91803

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Cesar Serna 818 S. Mariposa Ave., # 21 Los Angeles, CA 90005

Chaiyos Chuenkasamekul 2041 1/2 Griffith Park Blvd Los Angeles, CA 90039

County of Los Angeles Treasurer and Tax Collector 225 N. Hill St., # 109 P.O. Box 54978 Los Angeles, CA 90054

Daniel Huerta c/o Labor Board 320 West 4th Street, Ste. 215 Los Angeles, CA 90013

David Martinez 4519 1/2 E. Cesar Chavez Ave. Los Angeles, CA 90022

Diana Urrea 7109 De Palma Street Downey, CA 90241

Division of Labor Standards 300 Oceangate, Rm 850 Long Beach, CA 90802

Dohky, LLC 225 E. 9th St., #270 Los Angeles, CA 90015

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East West Bank C/o J. Alexandra Rhim, Esq. 1000 Wilshire Blvd., Ste. 1500 Los Angeles, CA 90017

Employment Development Department Bankruptcy Group MIC 92E Po Box 826880 Sacramento, CA 94280-0001

Estrella Machoroo 624 Burger Ave. Los Angeles, CA 90022

Evelia Sanchez 3533 Eagle Street Los Angeles, CA 90063

Family Tree Produce 5510 EAst La Palma Avenue Anaheim, CA 92807-2108

Fargoso Castro Rosendo c/o Jack Josephson 3580 Wilshire Blvd., Ste. 1260 Los Angeles, CA 90010

Felipe Anguino c/o Jack Josephson 3580 Wilshire Blvd., Ste. 1260 Los Angeles, CA 90010

Franchise Tax Board Bankruptcy Section, MS: A-340 Po Box 2952 Sacramento, CA 95812-2952

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Gabriel Romero 2641 Ganahi Street Los Angeles, CA 90083

Genaro M. Diaz 4557 E. Fisher Street Los Angeles, CA 90022

Genesis Capital 4500 Biscayne Blvd., Ste. 310 Miami, FL 33137

Gerardo Sepulveda 514 S. Mariposa Los Angeles, CA 90020

Ginina L. Lewis 4519 1/2 E. Cesar Chavez Ave. Los Angeles, CA 90022

Hector Arroyo Ramirez c/o Jack Josephson 3580 Wilshire Blvd., Ste. 1260 Los Angeles, CA 90010

Hilda Hernandez 4475 Rosewood Ave., # 204 Los Angeles, CA 90004

Internal Revenue Service Po Box 7346 Philadelphia, PA 19101-7346

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Israel Pacheco c/o Jack Josephson 3580 Wilshire Blvd., Ste. 1260 Los Angeles, CA 90010

Jaime Gonzalez 4475 Rosewood Ave. # 204 Los Angeles, CA 90004

Javier Elias 450 S. Kenmore Ave., # 208 Los Angeles, CA 90020

JDA Associates 2900 Bristol Street #A203 Costa Mesa, CA 92626

Jennefer Loera 4765 Dozier Street Los Angeles, CA 90022

Jose E. Macias Ascencio 16519 Mulvan St. La Puente, CA 91744

Jose L. Escamila 857 Cerritos Ave. Long Beach, CA 90813

Jose Manuel Mejia 352 E. 54th Place Los Angeles, CA 90003

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Jose Manuel Ortiz Penate 11218 Mansel Ave. Inglewood, CA 90304

Jose Sanchez 1053 S. Record Ave. Los Angeles, CA 90023

Juan Baruch 4633 East First Street Los Angeles, CA 90022

Juan Carlos Lopez 495 S. Sadler Ave. Los Angeles, CA 90022

Kristina Chavez 12640 Paddison Ave, Ste. F Norwalk, CA 90650

Laura Pulido 10004 San Luis Ave. South Gate, CA 90280

Margot Alvarez C/O Jack Josephson 3580 Wilshire Blvd., Ste. 1260 Los Angeles, CA 90010

Maria E. Lara De Romero c/o Jack Josephson 3580 WIlshire Blvd., Ste. 1260 Los Angeles, CA 90010

#### Case 2:14-bk-26418-RN Doc 1 Filed 08/26/14 Entered 08/26/14 20:30:27 Desc Main Document Page 17 of 24

Maria Juarez 3629 Floral Drive Los Angeles, CA 90063

Marical Martinez 118 1/2 5th Street Montebello, CA 90640

Maxim Podlozhnyuk 505 Gayley Ave., # 507 Los Angeles, CA 90024

Mercedes Leon 2434 1/2 W. Avenue #32 Los Angeles, CA 90065

Michael Dekhtyar 1100 Alta Loma Rd. #602 West Hollywood, CA 90069

Michael K. Pishik 18620 Hatteras St. Tarzana, CA 91356

Michelle Montalvo 3033 Hope Street Huntington Park, CA 90255

Mila Blinder 6350 Laurel Cny Bl., Ste. 307 North Hollywood, CA 91606

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Moysey Chernyavsky 117 North Poinsettia Place Los Angeles, CA 90036

Muzak 3318 Lakemont Blvd. Fort Mill, SC 29708

Norma L. Ruiz 13137 Newmarket St. Whittier, CA 90601

Patricia Ortega 6133 Prospect Ave., # C Maywood, CA 90270

Percicion Refregeration & Air Cond. 9726 Klingerman St. South El Monte, CA 91733

Rafael Santiago 200 Norwalk Blvd. Norwalk, CA 90650

Raul Adame Murillo 9520 Main Bellflower, CA 90706

Raymond Ruvalcaba 728 N. Ardmore Los Angeles, CA 90028

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Raymundo R. Gonzalez 2823 Huron Street Los Angeles, CA 90065

RCS Inc. P.O. Box 5609 Santa Maria, CA 93456

Rene Garcia 1482 W. 153rd Street Compton, CA 90220

Ronnie Diaz 5479 Orange Ave., # 8 Long Beach, CA 90803

Rosalba Morales Sanchez 3533 Eagle Street Los Angeles, CA 90063

Rosalie Dominguez 6514 Purdy Ave., #8 Bell Gardens, CA 90201

Ruby M. Garcia 5328 Almont Street Los Angeles, CA 90032

Sandra L. Rodriguez 6559 Suva Street Bell Gardens, CA 90201

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Sequoia Insurace Company 800 Superior Ave., East 20th Floor Cleveland, OH 44114

Sergio Escobedo 434 East B Street Daggett, CA 92327

Severita Medrano 4852 Astor Ave. Los Angeles, CA 90040

Shield Real Property Investment 7245 Hillside Avenue, Ste. 104 Los Angeles, CA 90046

Silvia De La Cruz 4800 Lakewood Blvd. Long Beach, CA 90808

Sirce Jasso 854 Date Street, #C Montebello, CA 90640

Southern California Edison Attn: Credit and Payment Services 300 N. Lone Hill Ave. San Dimas, CA 91773

State Board of Equalization P.O. Box 942879 Sacramento, CA 94279-0037

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Superior Electrical Advertising, Inc Attn:Christopher M. Cullen 625 The City Drive South #190 Orange, CA 92868

Superior/Fashion Seal Uniforms Attn: Corey McCaffrey 10055 Seminole Blvd. Seminole, FL 33772

Telesfodo Morales 2654 1/2 S. Longwood Ave. Los Angeles, CA 90016

United Fire Services, Inc. P.O. Box 9007 Canoga Park, CA 91309

United States Trustee (LA) 915 Wilshire Blvd. Suite 1850 Los Angeles, CA 90017

Vadim Gurman 1750 Camino Palmero St. #335 Los Angeles, CA 90046

Veronica SAnchez c/o Jack Josephson 3580 Wilshire Blvd., Ste. 1260 Los Angeles, CA 90010

Victor M. Lopez 2612 1/2 Sichel Street Los Angeles, CA 90031

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Victor Morales Bautista 20315 Denker Ave., # 14 Torrance, CA 90501

West Central Produce, Inc. c/o Gary Sherman 21112 Ventura Blvd. Woodland Hills, CA 91364

William Dias 11660 El Granada Ave. Lynwood, CA 90262

Yuliana Lara Flores c/o Jack Josephson 3580 Wilshire blvd., Ste. 1260 Los Angeles, CA 90010

Zinaida Piahik 15043 Sutton Street Tujunga, CA 91043

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Attorney or Party Name, Address, Telephone & FAX Nos., and State Bar No. & Email Address	FOR COURT USE ONLY
Giovanni Orantes	
3435 Wilshire Blvd., Suite 2920	
Los Angeles, CA 90010	
(888) 619-8222 Fax: (877) 789-5776	
California State Bar Number: <b>190060</b>	
go@gobklaw.com	
Attorney for:	
UNITED STATES BA	
CENTRAL DISTRIC	
In re:	CASE NO.:
Verax Restaurant Group, Inc.	ADVERSARY NO.:
Debtor(s),	CHAPTER: 11
Plaintiff(s),	
	CORPORATE OWNERSHIP STATMENT
	PURSUANT TO FRBP 1007(a)(1)
	and 7007.1, and LBR 1007-4
	[No hearing]
Defendant(s).	

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, <u>Giovanni Orantes 190060</u>, the undersigned in the above-captioned case, hereby declare (*Print Name of Attorney or Declarant*)

under penalty of perjury under the laws of the United States of America that the following is true and correct:

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#### [Check the appropriate boxes and, if applicable, provide the required information.]

- I have personal knowledge of the matters set forth in this Statement because:
  - □ I am the president or other officer or an authorized agent of the Debtor corporation
  - □ I am a party to an adversary proceeding
  - □ I am a party to a contested matter
  - I am the attorney for the Debtor corporation
- 2.a. The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:
  - [For additional names, attach an addendum to this form.]
  - b. There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

August 26, 2014

Date

1

#### By: /s/ Giovanni Orantes

Signature of Debtor, or attorney for Debtor

Name: Giovanni Orantes 190060

Printed name of Debtor, or attorney for Debtor