

B1 (Official Form 1)(04/13)

**United States Bankruptcy Court  
Central District of California**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Verax Restaurant Group, Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>DBA Denny's Restaurant 8019</b>	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) <b>95-4890848</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>4760 E. Cesar Chavez Ave. Los Angeles, CA</b>	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code <b>90022</b>	ZIP Code
County of Residence or of the Principal Place of Business: <b>Los Angeles</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above): <b>4760 East Cesar Chavez Ave. Los Angeles, CA 90022</b>	

<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input checked="" type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$50 million <input type="checkbox"/> \$10,000,001 to \$100 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>Verax Restaurant Group, Inc.</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)			
Location Where Filed: <b>Central District of California, Los Angeles Division</b>		Case Number: <b>2:11-bk-47163-RN</b>	Date Filed: <b>8/31/11</b>
Location Where Filed:		Case Number:	Date Filed:
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor: <b>- None -</b>		Case Number:	Date Filed:
District:		Relationship:	Judge:
<b>Exhibit A</b>		<b>Exhibit B</b>	
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		(To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).  <input checked="" type="checkbox"/> _____ Signature of Attorney for Debtor(s) (Date)	
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)  _____ (Name of landlord that obtained judgment)   _____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

**Voluntary Petition**  
*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**Verax Restaurant Group, Inc.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ Giovanni Orantes  
Signature of Attorney for Debtor(s)

**Giovanni Orantes 190060**  
Printed Name of Attorney for Debtor(s)

**The Orantes Law Firm, A.P.C**  
Firm Name

**3435 Wilshire Blvd., Suite 2920**  
**Los Angeles, CA 90010**

\_\_\_\_\_  
Address

**Email: go@gobklaw.com**

**(888) 619-8222 Fax: (877) 789-5776**

\_\_\_\_\_  
Telephone Number

**August 26, 2014**                      **190060**

\_\_\_\_\_  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_

\_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Zinaida Pishik  
Signature of Authorized Individual

**Zinaida Pishik**  
Printed Name of Authorized Individual

\_\_\_\_\_  
Title of Authorized Individual

**President**

\_\_\_\_\_  
Title of Authorized Individual

**August 26, 2014**

\_\_\_\_\_  
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Central District of California**

In re Verax Restaurant Group, Inc.

Debtor(s)

Case No.

Chapter

11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Alan Steven Holmes 12050 226th St. Unit I Hawaiian Gardens, CA 90716	Alan Steven Holmes 12050 226th St. Unit I Hawaiian Gardens, CA 90716	2010 wage claim	Contingent Unliquidated	7,463.43
American Contractors Indemnity Co. 601 S. Figueroa Street, Ste. 1600 Los Angeles, CA 90017	American Contractors Indemnity Co. 601 S. Figueroa Street, Ste. 1600 Los Angeles, CA 90017	MEchani's Lien, bond claim	Contingent Unliquidated	11,000.00
American Naftalan Health Center 221 N. Kenwood Street Glendale, CA 91206	American Naftalan Health Center 221 N. Kenwood Street Glendale, CA 91206	claim for false promissory note	Contingent Unliquidated	7,275.95
Ca Division of Labor Standards Enf. 300 Oceangate, Ste. 302 Long Beach, CA 90802	Ca Division of Labor Standards Enf. 300 Oceangate, Ste. 302 Long Beach, CA 90802	Penalty, former president carried no workers compensation insurance	Contingent Unliquidated	36,900.00
California Board of Equalization P.O. Box 942879 Sacramento, CA 94279	California Board of Equalization P.O. Box 942879 Sacramento, CA 94279	Sales Tax	Contingent Unliquidated	53,749.33
Division of Labor Standards 300 Oceangate, Rm 850 Long Beach, CA 90802	Division of Labor Standards 300 Oceangate, Rm 850 Long Beach, CA 90802	penalty assessment against debtor when Michael Dekhtyar was president, before he was removed	Contingent Unliquidated	32,000.00
Dohky, LLC 225 E. 9th St., #270 Los Angeles, CA 90015	Dohky, LLC 225 E. 9th St., #270 Los Angeles, CA 90015	Past due rents	Contingent Unliquidated	184,646.00
East West Bank C/o J. Alexandra Rhim, Esq. 1000 Wilshire Blvd., Ste. 1500 Los Angeles, CA 90017	East West Bank C/o J. Alexandra Rhim, Esq. 1000 Wilshire Blvd., Ste. 1500 Los Angeles, CA 90017		Contingent Unliquidated	622,968.20  (0.00 secured)

B4 (Official Form 4) (12/07) - Cont.

In re Verax Restaurant Group, Inc.

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Employment Development Department Bankruptcy Group MIC 92E Po Box 826880 Sacramento, CA 94280-0001	Employment Development Department Bankruptcy Group MIC 92E Po Box 826880 Sacramento, CA 94280-0001	2010 taxes	Contingent Unliquidated	7,301.67
Genesis Capital 4500 Biscayne Blvd., Ste. 310 Miami, FL 33137	Genesis Capital 4500 Biscayne Blvd., Ste. 310 Miami, FL 33137	merchant account charges	Contingent Unliquidated	49,819.33
Internal Revenue Service Po Box 7346 Philadelphia, PA 19101-7346	Internal Revenue Service Po Box 7346 Philadelphia, PA 19101-7346		Contingent Unliquidated	43,303.33
JDA Associates 2900 Bristol Street #A203 Costa Mesa, CA 92626	JDA Associates 2900 Bristol Street #A203 Costa Mesa, CA 92626	construction of restaurant	Contingent Unliquidated	8,283.33 (0.00 secured)
Mila Blinder 6350 Laurel Cny Bl., Ste. 307 North Hollywood, CA 91606	Mila Blinder 6350 Laurel Cny Bl., Ste. 307 North Hollywood, CA 91606	money loaned to company after first president made restaurant fail	Contingent Unliquidated	40,000.00
Moysey Chernyavsky 117 North Poinsettia Place Los Angeles, CA 90036	Moysey Chernyavsky 117 North Poinsettia Place Los Angeles, CA 90036	money loaned to the company to hold it up after 1st president made the company fail	Contingent Unliquidated	200,000.00
RCS Inc. P.O. Box 5609 Santa Maria, CA 93456	RCS Inc. P.O. Box 5609 Santa Maria, CA 93456		Contingent Unliquidated	145,800.00 (0.00 secured)
Southern California Edison Attn: Credit and Payment Services 300 N. Lone Hill Ave. San Dimas, CA 91773	Southern California Edison Attn: Credit and Payment Services 300 N. Lone Hill Ave. San Dimas, CA 91773	electricity bill	Contingent Unliquidated	7,228.21
State Board of Equalization P.O. Box 942879 Sacramento, CA 94279-0037	State Board of Equalization P.O. Box 942879 Sacramento, CA 94279-0037	2011 taxes		65,811.68
Superior Electrical Advertising, Inc Attn: Christopher M. Cullen 625 The City Drive South #190 Orange, CA 92868	Superior Electrical Advertising, Inc Attn: Christopher M. Cullen 625 The City Drive South #190 Orange, CA 92868	Business debt		22,309.49
Vadim Gurman 1750 Camino Palmero St. #335 Los Angeles, CA 90046	Vadim Gurman 1750 Camino Palmero St. #335 Los Angeles, CA 90046	Loan		137,000.00
Zinaida Piahik 15043 Sutton Street Tujunga, CA 91043	Zinaida Piahik 15043 Sutton Street Tujunga, CA 91043		Contingent Unliquidated	100,000.00

B4 (Official Form 4) (12/07) - Cont.

In re Verax Restaurant Group, Inc.  
Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date August 26, 2014

Signature /s/ Zinaida Pishik  
**Zinaida Pishik**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**STATEMENT OF RELATED CASES**  
**INFORMATION REQUIRED BY LBR 1015-2**  
**UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA**

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**Voluntary Chapter 11 filed on 8/31/2011 case number 2:11-bk-47163-RN. Dismissed**

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2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**None**

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3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**None**

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4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**None**

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I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Los Angeles, California.

/s/ Zinaida Pishik

Zinaida Pishik

Signature of Debtor

Date: August 26, 2014

\_\_\_\_\_  
Signature of Joint Debtor

**MASTER MAILING LIST**  
**Verification Pursuant to Local Bankruptcy Rule 1007-2(d)**

Name Giovanni Orantes 190060

Address 3435 Wilshire Blvd., Suite 2920 Los Angeles, CA 90010

Telephone (888) 619-8222 Fax: (877) 789-5776

- Attorney for Debtor(s)
- Debtor in Pro Per

<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>	
List all names including trade names used by Debtor(s) within last 8 years: <b>Verax Restaurant Group, Inc. DBA Denny's Restaurant 8019</b>	Case No.:  Chapter: <b>11</b>

**VERIFICATION OF CREDITOR MAILING LIST**

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 14 sheet(s) is complete, correct, and consistent with the debtor's schedules pursuant to Local Rule 1007-2(d) and I/we assume all responsibility for errors and omissions.

Date: August 26, 2014

/s/ Zinaida Pishik  
**Zinaida Pishik/President**  
Signer/Title

Date: August 26, 2014

/s/ Giovanni Orantes  
Signature of Attorney  
**Giovanni Orantes 190060**  
**The Orantes Law Firm, A.P.C**  
**3435 Wilshire Blvd., Suite 2920**  
**Los Angeles, CA 90010**  
**(888) 619-8222 Fax: (877) 789-5776**



Verax Restaurant Group, Inc.  
4760 E. Cesar Chavez Ave.  
Los Angeles, CA 90022

Giovanni Orantes  
The Orantes Law Firm, A.P.C  
3435 Wilshire Blvd., Suite 2920  
Los Angeles, CA 90010

Alan Steven Holmes  
12050 226th St. Unit I  
Hawaiian Gardens, CA 90716

Aleskey Nych  
18433 Hatteras St., #607  
Tarzana, CA 91356

Alex Martinez  
481 S. La Vernve Ave.  
Los Angeles, CA 90022

Allied Insurance  
P.O. Box 514540  
Los Angeles, CA 90051-4540

American Contractors Indemnity Co.  
601 S. Figueroa Street, Ste. 1600  
Los Angeles, CA 90017

American Naftalan Health Center  
221 N. Kenwood Street  
Glendale, CA 91206

Andrew J. Espinoza  
4072 Sancarlos St.  
Los Angeles, CA 90063

Angel Montes De Ocha  
c/o Jack Josephson  
3580 Wilshire Blvd., Ste. 1260  
Los Angeles, CA 90010

Arkady Pishik  
15043 Sutton St.  
Sherman Oaks, CA 91403

Arturo Zapato  
c/o Jack Josephson  
3580 Wilshire Blvd., Ste. 1260  
Los Angeles, CA 90010

Bimbo Bakeries  
P.O. Box 52176  
Los Angeles, CA 90074

Blanca Luz Fernandez  
c/o Jack Josephson  
3580 Wilshire Blvd., Ste. 208  
Los Angeles, CA 90010

Blanca Luz Fernandez  
14585 Astoria Street  
Sylmar, CA 91342

Bon Suisse  
11860 Community Road Sw 130  
Poway, CA 92064

Brian Virgen  
520 E. Sucamore Street, # 202  
Anaheim, CA 92805

Bryan Castellanos  
4771 1/2 Cesar E. Chavez Ave.  
Los Angeles, CA 90022

Ca Division of Labor Standards Enf.  
300 Oceangate, Ste. 302  
Long Beach, CA 90802

CA Wholesale Material Supply, LLC  
914 W. Boone Street  
Santa Maria, CA 93458

California Board of Equalization  
P.O. Box 942879  
Sacramento, CA 94279

Carlos N. Romero  
4610 Fisher Street  
Los Angeles, CA 90022

Cecilia Drigel  
c/o Jack Josephson  
3580 Wilshire Blvd., Ste. 1260  
Los Angeles, CA 90010

Celia Flores  
8125 Edith Ave. #A  
Alhambra, CA 91803

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<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>	
In re: <b>Verax Restaurant Group, Inc.</b>  <div style="text-align: right; margin-right: 50px;">                     Debtor(s),                       Plaintiff(s),                        Defendant(s).                 </div>	CASE NO.: ADVERSARY NO.: CHAPTER: <b>11</b>  <div style="text-align: center; border: 1px solid black; padding: 5px;"> <b>CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4</b> </div> <div style="text-align: center; border: 1px solid black; padding: 5px;">                     [No hearing]                 </div>

*Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.*

I, **Giovanni Orantes 190060**, the undersigned in the above-captioned case, hereby declare  
 (Print Name of Attorney or Declarant)  
 under penalty of perjury under the laws of the United States of America that the following is true and correct:

**[Check the appropriate boxes and, if applicable, provide the required information.]**

1. I have personal knowledge of the matters set forth in this Statement because:
- I am the president or other officer or an authorized agent of the Debtor corporation
  - I am a party to an adversary proceeding
  - I am a party to a contested matter
  - I am the attorney for the Debtor corporation
- 2.a.  The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:  
*[For additional names, attach an addendum to this form.]*
- b.  There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

**August 26, 2014**

Date

By: **/s/ Giovanni Orantes**

Signature of Debtor, or attorney for Debtor

Name: **Giovanni Orantes 190060**

Printed name of Debtor, or attorney for Debtor