B1 (Official Forn Case 8:15-bk-10329-CB Doc 1 Filed 01/23/15 Entered 01/23/15 15:37:36 UNITED STATES BANKRUMAICO DOCUMENT Page 1 of 40 **VOLUNTARY PETITION** Central District of California Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): ARS Investment Group, LLC All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): (if more than one, state all): 46-2541062 Street Address of Debtor (No. and Street, City, and State): 2967 Michelson Drive, #625 Street Address of Joint Debtor (No. and Street, City, and State): Irvine, CA ZIP CODE 92612 ZIP CODE County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Mailing Address of Debtor (if different from street address): Same as above Mailing Address of Joint Debtor (if different from street address): ZIP CODE ZIP CODE Location of Principal Assets of Business Debtor (if different from street address above): Same as above ZIP CODE **Type of Debtor** Nature of Business **Chapter of Bankruptcy Code Under Which** (Form of Organization) the Petition is Filed (Check one box.) (Check one box.) (Check one box.) Health Care Business Chapter 7 Chapter 15 Petition for 靣 Individual (includes Joint Debtors) Single Asset Real Estate as defined in Chapter 9 Recognition of a Foreign Z Chapter 11 See Exhibit D on page 2 of this form. 11 U.S.C. § 101(51B) Main Proceeding Chapter 12 Chapter 15 Petition for Corporation (includes LLC and LLP) Railroad П Chapter 13 Recognition of a Foreign Partnership П Stockbroker Other (If debtor is not one of the above entities, check Commodity Broker Nonmain Proceeding this box and state type of entity below.) Clearing Bank Other Nature of Debts Chapter 15 Debtors Tax-Exempt Entity (Check box, if applicable.) (Check one box.) Country of debtor's center of main interests: ☐ Debts are primarily consumer Debts are Debtor is a tax-exempt organization debts, defined in 11 U.S.C. primarily Each country in which a foreign proceeding by, regarding, or under title 26 of the United States § 101(8) as "incurred by an business debts. against debtor is pending: Code (the Internal Revenue Code). individual primarily for a personal, family, or household purpose." Filing Fee (Check one box.) **Chapter 11 Debtors** Check one box: Full Filing Fee attached. Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is Check if: unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment Filing Fee waiver requested (applicable to chapter 7 individuals only). Must on 4/01/16 and every three years thereafter). attach signed application for the court's consideration. See Official Form 3B. Check all applicable boxes: A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY V Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. **Estimated Number of Creditors** V П 100-199 10.001-25,001-1-49 50-99 200-999 1.000-5.001-50.001-Over 50,000 100,000 5,000 10,000 25,000 100,000 Estimated Assets V П П \$0 to \$50,001 to \$100,001 to \$500,001 \$1,000,001 \$10,000,001 \$50,000,001 \$100,000,001 \$500,000,001 More than \$50,000 to \$1 billion \$1 billion \$100,000 \$500,000 to \$1 to \$10 to \$50 to \$100 to \$500 million million million million million **Estimated Liabilities** V П П П \$100,000,001 \$0 to \$50,001 to \$100,001 to \$500,001 \$1,000,001 \$10,000,001 \$50,000,001 \$500,000,001 More than \$50,000 \$100,000 \$500,000 to \$1 to \$10 to \$50 to \$100 to \$500 to \$1 billion \$1 billion million million million million million

B1 (Official Form 18:18:15-bk-10329-CB Filed 01/23/15 Entered 01/23/15 15:37:36 Desc Page 2 Doc 1 ா<mark>Rage</mark>ந்**%ார் 40** ARS Investment Group, LLC **Voluntary Petition** Main Document (This page must be completed and filed in every case.) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet. Case Number: 8:14-bk-16055 Location Date Filed: 10/09/2014 Central District of California Where Filed: Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.) Name of Debtor: Case Number: Date Filed: District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and (To be completed if debtor is an individual 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) whose debts are primarily consumer debts.) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D, completed and signed by the debtor, is attached and made a part of this petition. If this is a joint petition: Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box.) V Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (Official Form Case/18): 15-bk-10329-CB Doc 1 Filed 01/23/15 Entered 01/23/15 15:37:36 Page 3 Main Document Nan Rage 20 (of 40) **Voluntary Petition** ARS Investment Group, LLC (This page must be completed and filed in every case.) Signatures Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 (Check only one box.) or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. ☐ I request relief in accordance with chapter 15 of title 11, United States Code. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I Certified copies of the documents required by 11 U.S.C. § 1515 are attached. have obtained and read the notice required by 11 U.S.C. § 342(b). Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the I request relief in accordance with the chapter of title 11, United States Code, chapter of title 11 specified in this petition. A certified copy of the specified in this petition. order granting recognition of the foreign main proceeding is attached. X Signature of Debtor (Signature of Foreign Representative) X Signature of Joint Debtor (Printed Name of Foreign Representative) Telephone Number (if not represented by attorney) Date Date Signature of Attorney\* **Signature of Non-Attorney Bankruptcy Petition Preparer** /s/Chris Barsness X I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as Signature of Attorney for Debtor(s) defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have Chris Barsness, Esq. (SBN 222861) provided the debtor with a copy of this document and the notices and information Printed Name of Attorney for Debtor(s)
Barth Calderon, LLP required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum Firm Name fee for services chargeable by bankruptcy petition preparers, I have given the debtor 333 City Blvd. West, Suite 2050 notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is Orange, CA 92868 attached. Address 714-704-4828 Telephone Number 01/23/2015 Printed Name and title, if any, of Bankruptcy Petition Preparer Social-Security number (If the bankruptcy petition preparer is not an individual, \*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a state the Social-Security number of the officer, principal, responsible person or certification that the attorney has no knowledge after an inquiry that the information partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) in the schedules is incorrect. Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true Address and correct, and that I have been authorized to file this petition on behalf of the debtor. X The debtor requests the relief in accordance with the chapter of title 11, United States Signature Code, specified in this petition. /s/Alex Kodnegah Date Signature of Authorized Individual Alex Kodnegah Printed Name of Authorized Individual

Managing Member

Title of Authorized Individual 01/23/2015

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Attorney of Party Name, Address, Telephone & FAX Numbers, and California State Bar Number Chris Barsness (SBN 222861)  Barth Calderon, LLP  333 City Blvd. West, Suite 2050  Orange, CA 92868  Office (714) 704-4828 Fax (714) 704-1513	Entered 01/23/15 15:37:36 Desc FORCANRT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: ARS Investment Group, LLC	CASE NO.:
	CHAPTER: 11
Debtor(s).	
ELECTRONIC FILING DECLA	ADV. NO.:
(CORPORATION/PARTNE	
<ul> <li>Petition, statement of affairs, schedules or lists</li> <li>Amendments to the petition, statement of affairs, schedules or list</li> <li>Other:</li> </ul>	Date Filed: ts
PART I - DECLARATION OF AUTHORIZED SIGNATORY OF DEBTOR	OR OTHER PARTY
I, the undersigned, hereby declare under penalty of perjury that: (1) I have behalf the above-referenced document is being filed (Filing Party) to sign and to document being filed electronically (Filed Document); (2) I have read and under in the Filed Document is true, correct and complete; (4) the "/s/," followed by more Filed Document serves as my signature on behalf of the Filing Party and statements, verifications and certifications by me and by the Filing Party to the signature lines; (5) I have actually signed a true and correct hard copy of the Filed and provided the executed hard copy of the Filed Document to the Filing Party authorized the Filing Party's attorney to file the electronic version of the Filed Bankruptcy Court for the Central District of California.	o file, on behalf of the Filing Party, the above-referenced rstand the Filed Document; (3) the information provided y name, on the signature lines for the Filing Party in the denotes the making of such declarations, requests, same extent and effect as my actual signature on such ad Document in such places or behalf of the Filing Party and Document in such places or behalf of the Filing Party.
	12-11-
Signature of Authorized Signatory of Filing Party Date	123/15
Alex Kodnegah	
Printed Name of Authorized Signatory of Filing Party	
Managing Member	
Title of Authorized Signatory of Filing Party	
PART II - DECLARATION OF ATTORNEY FOR FILING PARTY	
I, the undersigned Attorney for the Filing Party, hereby declare under per on the signature lines for the Attorney for the Filing Party in the Filed Docume such declarations, requests, statements, verifications and certifications to the signature lines; (2) an authorized signatory of the Filing Party signed the Declar before I electronically submitted the Filed Document for filing with the Unite California; (3) I have actually signed a true and correct hard copy of the Filed followed by my name, and have obtained the signature of the authorized signation by "/s/," followed by the name of the Filing Party's authorized signatory, on the I shall maintain the executed originals of this Declaration, the Declaration of Atthorized Signatory of Debtor or Other Filed Document for a period of five years after the closing of the case in which the of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Filed Document for other parties.	ent serves as my signature and denotes the making of same extent and effect as my actual signature on such ration of Authorized Signatory of Debtor or Other Party ed States Bankruptcy Court for the Central District of d Document in the locations that are indicated by "/s/," tory of the Filing Party in the locations that are indicated a true and correct hard copy of the Filed Document; (4) Authorized Signatory of Debtor or Other Party, and the ney are filed; and (5) I shall make the executed originals Party, and the Filed Document available for review upon
- Chin	1/29/2015
Signature of Attorney for Filing Party Date	
Chris Barsness, Esq. Printed Name of Attorney for Filing Party	

#### **RESOLUTION OF THE BOARD OF MANAGERS OF**

#### ARS INVESTMENT GROUP, LLC

#### A CALIFORNIA LIMITED LIABILITY COMPANY

RESOLVED, that in view of the financial condition of ARS Investment Group, LLC ("LLC"), the Managing Member of LLC hereby authorizes, empowers, and directs its officers, or any of them, on behalf of the LLC, to file a voluntary petition under Chapter 11 of the United States Bankruptcy Code.

RESOLVED FURTHER, that the LLC is authorized, empowered and directed to retain the law firm of Barth Calderon, LLP as counsel to the LLC in any such bankruptcy case;

RESOLVED FURTHER, that the managers of the LLC, or any of them, are authorized, empowered and directed on behalf of the LLC and in its name to take all actions and execute all documents deemed necessary or desirable in order to carry out and perform the purposes of the foregoing resolutions; the taking of such actions or execution of such documents to be conclusive evidence of the necessity or desirability thereof.

#### **SECRETARY'S CERTIFICATE**

The undersigned hereby certifies:

Dated: January 23, 2015

- 1. I am the corporate secretary and managing member of ARS Investment Group, LLC
- 2. Attached hereto is a true, exact and complete copy of resolutions adopted by the Members on date of adoption of January 23, 2015, and said resolutions have not been amended or rescinded and are in full force and effect on the date hereof.

Dai	ed. January 25, 2015
Bv:	/s/ Alex Kodnegah
•	Alex Kodnegah, Manager, Member, & Secretary

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Chris Barsness (SBN 222861) Barth Calderon, LLP 333 Clty Blvd. West, Suite 2050 Orange, CA 92868 (714) 704-4828 Office (714) 704-1513 Fax	FOR COURT USE ONLY
UNITED STATES B CENTRAL DISTRICT OF CALIFOR	ANKRUPTCY COURT NIA - SANTA ANA DIVISION
In re:	
ARS Investment Group, LLC	CASE NO.:
• 7	ADVERSARY NO.:
Dobtor(a)	CHAPTER: <sup>11</sup> ▼
Debtor(s).	
Plaintiff(s),	CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4
	[No hearing]
Defendant(s).	

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, (Printed name of attorney or declarant) Alex Kodnegah \_\_\_\_\_\_, the undersigned in the above-captioned case, hereby declare under penalty of perjury under the laws of the United States that the following is true and correct:

#### [Check the appropriate boxes and, if applicable, provide the required information.]

1. Ih	nave personal knowledge of	the matters set forth in this Statement because:
	☐ I am the president or	other officer or an authorized agent of the Debtor corporation
	I am a party to an adv	ersary proceeding
	I am a party to a conte	ested matter
	I am the attorney for t	ne Debtor corporation
2.a.		other than the Debtor or a governmental unit, directly or indirectly own 10% or more of ration's(s') equity interests:
	[For additional names, att	ach an addendum to this form.]
b.	There are no entities interest.	hat directly or indirectly own 10% or more of any class of the corporation's equity
Date:	1/23/2015	/s/Alex Kodgnegah By:
		Signature of Debtor, or attorney for Debtor
		Name: <u>Alex Kodnegah, Managing Member</u>
		Printed name of Debtor, or attorney for Debtor

#### Desc

## UNITED STATES BANKRUPTCY COURT

Central District of California

In re ARS Investment Group, LLC ,	Case No
Debtor	
	Chapter 11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, state v disputed or subject to setoff	Amount of claim [if secured also value of security]
Dadash Khodnegah 2967 Michelson Drive Irvine, CA 92612	#625	Capital Loan		25,000
Southshore Auto Repa 2490 Western Avenue San Pedro, CA 90732	)	Trade Debt		10,500
Bank of America PO Box 5170 Simi Valley, CA 93062	2	Trade Debt		6,500
Designer Plus 5267 Warner Ave, Sui Huntington Beach, CA		Trade Debt		800
So Cal Edison PO Box 800 Rosemead, CA 91770	1	Utilities		250
Behrouz Khodnegah 6551 Clare Drive Huntington Beach, CA	v 92647	Line of credit		18,000
Yorba Linda Water Dis 1717 E. Miraloma Ave Placentia, CA 92870		Utilities		336

Debtor: /s/Alex Kodnegah\_\_\_\_\_ Dated: 1/23/2015

By: Alex Kodnegah, Manager

# STATEMENT OF RELATED CASES INFORMATION REQUIRED BY LBR 1015-2 UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

		at was filed with any such pric	on thereor. If none, so indicate. Also, list any real property or proceeding(s).)
			16055 assigned to Catherine Bauer, Santa Ana Division, filed I Yorba Linda both part of Schedule A in both cases
2.	Act of 1978 has previously debtor, a relative of the ge debtor is a general partne complete number and title and court to whom assign	y been filed by or against the ceneral partner, general partner, general partner, general partner of the debtor of each such prior proceedined, whether still pending and,	under the Bankruptcy Act of 1898 or the Bankruptcy Reform debtor or an affiliate of the debtor, or a general partner in the rof, or person in control of the debtor, partnership in which the pr, or person in control of the debtor as follows: (Set forth the g, date filed, nature of the proceeding, the Bankruptcy Judge if not, the disposition thereof. If none, so indicate. Also, list with any such prior proceeding(s).)
3.	previously been filed by or of the debtor, a person in of the debtor, a relative of or corporations owning 20 such prior proceeding, dat still pending, and if not, the that was filed with any such	r against the debtor, or any of control of the debtor, a partner the general partner, director, % or more of its voting stock the filed, nature of proceeding, the disposition thereof. If none, the prior proceeding(s).)	truptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has its affiliates or subsidiaries, a director of the debtor, an officer eaship in which the debtor is general partner, a general partner officer, or person in control of the debtor, or any persons, firms as follows: (Set forth the complete number and title of each the Bankruptcy Judge and court to whom assigned, whether so indicate. Also, list any real property included in Schedule A
	•	•	-16055 assigned to Catherine Bauer, Santa Ana Division, filed d Yorba Linda both part of Schedule A in both cases
4.	been filed by or against th prior proceeding, date filed	e debtor within the last 180 dad, nature of proceeding, the B sposition thereof. If none, so it	uptcy Reform Act of 1978, including amendments thereof, has ays: (Set forth the complete number and title of each such ankruptcy Judge and court to whom assigned, whether still indicate. Also, list any real property included in Schedule A
	N/A		
l de	eclare, under penalty of per	jury, that the foregoing is true	and correct.
Exe	Orange ecuted at _	, California	/s/Alex Kodnegah
Da	1/23/2015		Signature of Debtor  Alex Kodnegah, Managing Member
Da		_	Signature of Joint Debtor

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

Doc 1 Filed 01/23/15 Entered 01/23/15 15:37:36 Main Document Page 10 of 40

B 6 Summary (Official Form 6 - Summary) (12/13)

## UNITED STATES BANKRUPTCY COURT

Central District of California

ARS Investment Group, LLC	
In re,	Case No
Debtor	11
	Chapter

### **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	1,345,000 \$		
B - Personal Property	Yes	3	\$ 0		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$ 915,000	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$ 2018.52	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		61,366 \$	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No No	0			\$
J - Current Expenditures of Individual Debtors(s)	140				\$
T	OTAL	12	\$ 1,345,000	\$ 978,384.52	

B 6 Summary (Official Form 6 - Summary) (12/13)

## UNITED STATES BANKRUPTCY COURT

			Central District of California
In re	ARS Investment Group, LLC	,	Case No.
•	Debtor		Chapter 11

#### STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in  $\S$  101(8) of the Bankruptcy Code (11 U.S.C.  $\S$  101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

 $\Box$  Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amo	unt
Domestic Support Obligations (from Schedule E)	\$	0
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$	2018.52
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$	0
Student Loan Obligations (from Schedule F)	\$	0
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$	0
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$	0
TOTAL	\$	0

#### **State the following:**

Average Income (from Schedule I, Line 12)	\$
Average Expenses (from Schedule J, Line 22)	\$
Current Monthly Income (from Form 22A Line 12; <b>OR</b> , Form 22B Line 11; <b>OR</b> , Form 22C Line 20)	\$ 0

#### **State the following:**

Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$ 0
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ 1641.93	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ 376.59
4. Total from Schedule F		\$ 61,366
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ 61,366

Case 8:15-bk-10329-C	Ε
B6A (Official Form 6A) (12/07)	

Doc 1 Filed 01/23/15 Entered 01/23/15 15:37:36 Des Main Document Page 12 of 40

In re ARS Investment Group, LLC	<b>,</b>	Case No.
Debtor	,	(If known)

#### **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
3904 Ave 400, Kingsburg, CA 93631	Fee simple		400,000	220,000
18931 Via Sereno, Yorba Linda, CA 92886	Fee simple		945,000	695,000
	Т-	tal➤	1,345,000	

(Report also on Summary of Schedules.)

B 6B (Offici <b>Case</b> 68: 150bk-10329-CB	Doc 1	Filed 01/2	3/15	Entered 01/23/15 15:37:36	Desc
0.5 (0.110.11.1 0.11.1 0.2) (12, 0.7)	Main Do	ocument	Page	e 13 of 40	
ARS Investment Group II.C				Com No	

In re	ARS Investment Group, LLC	;	Case No	
	Debtor	•	(If kn	own)

### SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

 $Do \ not \ list \ interests \ in \ executory \ contracts \ and \ unexpired \ leases \ on \ this \ schedule. \ List \ them \ in \ Schedule \ G-Executory \ Contracts \ and \ Unexpired \ Leases.$ 

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	х			
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3. Security deposits with public utilities, telephone companies, landlords, and others.	x			
4. Household goods and furnishings, including audio, video, and computer equipment.	x			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	х			
6. Wearing apparel.	х			
7. Furs and jewelry.	х			
8. Firearms and sports, photographic, and other hobby equipment.	Х			
Interests in insurance policies.     Name insurance company of each policy and itemize surrender or refund value of each.	x			
10. Annuities. Itemize and name each issuer.	х			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	x			

B 6B (Officia Pase 6B)	<u> 1,5<sub>0</sub>-ի k-վ 0,</u> 329-CB
------------------------	---

Doc 1 Filed 01/23/15 Entered 01/23/15 15:37:36 Desc Main Document Page 14 of 40

In re	ARS Investment Group, LLC		Case No.	
	Debtor	,	(If know	n)

## SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	х			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	x			
14. Interests in partnerships or joint ventures. Itemize.	x			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	x			
16. Accounts receivable.				
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	х			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	x			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property.	x			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	х			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	х			

B 6B (Offici Case 68, 150bk-1,0329-CB	Doc 1	Filed 01/23	/15	Entered 01/23/15 15:37:36	Desc
2 02 (0.110.11.1 02) (12/07)	Main D	ocument	Page	15 of 40	

In re	ARS Investment Group, LLC	, Case No.	
	Debtor	,	(If known)

## SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
22. Patents, copyrights, and other intellectual property. Give particulars.	х			
23. Licenses, franchises, and other general intangibles. Give particulars.	x			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	x			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	х			
26. Boats, motors, and accessories.	х			
27. Aircraft and accessories.	Х			
28. Office equipment, furnishings, and supplies.	х			
29. Machinery, fixtures, equipment, and supplies used in business.	х			
30. Inventory.	х			
31. Animals.	х			
32. Crops - growing or harvested. Give particulars.	x			
33. Farming equipment and implements.	х			
34. Farm supplies, chemicals, and feed.	х			
35. Other personal property of any kind not already listed. Itemize.	x			
		0continuation sheets attached To	tal➤	\$ 0

Case 8:15-bk-10329-CB

Doc 1 Filed 01/23/15 Entered 01/23/15 15:37:36 I Main Document Page 16 of 40

B 6D (Official Form 6D)	(	(12)	2/0	7	1)
-------------------------	---	------	-----	---	----

In re	ARS Investment Group, LLC	Case No.	
	Debtor		(If known)

#### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			2nd Deed of trust					
Logen Mortgage, Inc. c/o Law Office of Les Zieve 30 Corporate Park, 450 Irvine, CA 92606			on 18931 Via Sereno property		x	x	117,000	0
ACCOUNT NO.			343,000					
California TD Specialists 8190 E. Kaiser Blvd. Anaheim, CA 92808			1st Deed of trust on 18931 Via Sereno property		x	х	578,000	0
			VALUE \$ 945,000					
Val Investment 2601 Main Street #400 Irvine, CA 92614			1st Deed of trust on 3904 Ave 400, Kingsburg		x	х	220,000	0
			VALUE \$ 400,000					
continuation sheets attached			Subtotal ► (Total of this page)				\$ 915,000	0
			Total ► (Use only on last page)				\$ 915,000	\$ 0
							(Report also on Summary of	(If applicable report

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.) Case 8:15-bk-10329-CB Doc 1 Filed 01/23/15 Entered 01/23/15 15:37:36 Desc Main Document Page 17 of 40

B 6D (Official Form 6D) (12/07) – Cont.

In re ARS Investment Group, LLC Case No. \_\_\_ **Debtor** (if known)

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN , AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.								
			VALUE ©					
ACCOUNT NO.			VALUE \$					
ACCOUNT NO.			VALUE \$					
			VALUE\$					
ACCOUNT NO.								
			VALUE\$					
ACCOUNT NO.								
			VALUE \$					
Sheet noofcontinus sheets attached to Schedule of Creditors Holding Secured Claims	ation		Subtotal (s) $\blacktriangleright$ (Total(s) of this page)				\$	\$
			Total(s) ► (Use only on last page)				\$	\$
			(Coo only on mot page)				(Report also on	(If applicable,

(Report also on Summary of Schedules.)

report also on Statistical Summary of Certain Liabilities and Related Data.)

2

Case 8:15-bk-10329-CB

Doc 1 Filed 01/23/15 Entered 01/23/15 15:37:36 Main Document Page 18 of 40

B6E (Official Form 6E) (04/13)

In re	ARS Investment Group, LLC	, Case No	
	Debtor		(if known)

#### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

<sup>\*</sup> Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Entered 01/23/15 15:37:36 Case 8:15-bk-10329-CB Doc 1 Filed 01/23/15

Page 19 of 40 Main Document B6E (Official Form 6E) (04/13) - Cont.

In re ARS Investment Group, LLC Debtor ☐ Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). Deposits by individuals Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). **☑** Taxes and Certain Other Debts Owed to Governmental Units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). Commitments to Maintain the Capital of an Insured Depository Institution Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).Claims for Death or Personal Injury While Debtor Was Intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10). \* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

continuation sheets attached

Ge (Official Form 6E) (04/13) - Cont.	Doc 1	Filed 01/23/15	Entered 01/23/15 15:37:36	Desc
SOE (Official Form 6E) (04/13) – Cont.	Main D	ocument Page	e 20 of 40	
ARS Investment Group, LLC		~		

n re	ARS investment Group, LLC	, Case No.	
_	Debtor	(if known)	

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

**Type of Priority for Claims Listed on This Sheet** 

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No. 0017			2013 2014						
CA Franchise Tax Board PO BOx 2952 Sacramento, CA 95812			Franchise Tax, Penalties				2018,52	1641.93	376.59
Account No.									
Account No.									
Account No.									
Sheet no of continuation sheets attache Creditors Holding Priority Claims	d to Sc	hedule of	(T	otals of	Subtota f this pa		\$ 2018.52	<sup>\$</sup> 1641.93	376.59
			(Use only on last page of Schedule E. Report also of Schedules.)				\$ 2018,52		
Totals> (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)							1641.93	\$ 376.59	

B 6F (Official Fo <b>Case</b> 18:15-bk-10329-CB	Doc 1 Filed 01/23/15 Entered 01/23/15 15:37:36	Desc
4004	Main Document Page 21 of 40	

#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

 $\Box$  Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			2014- initial capital for LLC				
Dadash Khodnegah 2967 MIchelson Drive, #625 Irvine, CA 92612							25,000
ACCOUNT NO.			2014-				
Southshore Auto Repair 2490 Western Ave San Pedro, CA 90732							10,500
ACCOUNT NO.			2014-				
Bank of America PO Box 5170 Slmi Valley, CA 93062							6,500
ACCOUNT NO.			2014-				
Designer Plus 5267 Warner Ave, #211 Huntington Beach, CA 92649							800
					Sub	total➤	\$ 42,800
continuation sheets attached		(Report a	(Use only on last page of the llso on Summary of Schedules and, if appl Summary of Certain Liabil	icable, o	ed Sched n the Sta	tistical	\$

D 6E (	Official	E.Cas	e <sub>1</sub> 8:15	5-bk-1	10329-	CB
B OF (	Omciai	romror.	~(1 <i>2</i> /10/7)~	Cont		

Doc 1 Filed 01/23/15 Entered 01/23/15 15:37:36 Desc Main Document Page 22 of 40

In re	ARS Investment Group, LLC		Case No.
	Debtor	<del>,</del>	(if known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			2014- utilities				
So Cal Edison PO Box 800 Rosemead, CA 91770							230.00
ACCOUNT NO.			2014- utilities				
Yorba Linda Water District 1717 E. Miraloma Ave Placentia, CA 92870							336.00
ACCOUNT NO.			2014- line of credit				
Behrouz Khodnegah 6551 Clare Drive Huntington Beach, CA 92647							18,000.00
ACCOUNT NO.							
ACCOUNT NO.							
Account No.							
Sheet no of continuation s to Schedule of Creditors Holding Unsecure Nonpriority Claims		ached		<u> </u>	Sub	total➤	\$ 18,566
		(Report	(Use only on last page of the also on Summary of Schedules and, if app Summary of Certain Liabi	licable o	ed Sched n the Sta	tistical	\$ 61,366

B 6G (Official Form 6G) (12/07)

In re	ARS Investment Group, LLC	, Case	No.
_	Debtor		(if known)

#### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

	Debtor			(if known)	
In re	ARS Investment Group, LLC	,	Case No.		
`		Main Document	Page 24 of 40		
B 6H (0	$_{\text{Offici}}$ Case $_{6}$ 8, $_{1}$ 5 $_{0}$ 9 $_{8}$ k-10329-CB	Doc 1 Filed 01/2	23/15 Entered 01/2	3/15 15:37:36 Desc	

#### **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Alex Kodnegah 196 Whitecap Lane Newport Coast, CA 92657	

B6 Declaratio Cata Bril 5-bk al 0329 CB	Doc 1	Filed 01/23	3/15	Entered 01	./23/15 15	:37:36	Desc
In re ARS Investment Group, LL	CMain D	ocument	Page	25 of 40 Case No.			
Debtor	,				(if known)	)	

## **DECLARATION CONCERNING DEBTOR'S SCHEDULES**

#### DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

Date	Signature: Debtor
Date	Signature:(Joint Debtor, if any)
	[If joint case, both spouses must sign.]
	[H John Case, Doin spouses must sign.]
	RE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)
the debtor with a copy of this document and the notices and promulgated pursuant to 11 U.S.C. $\S$ 110(h) setting a maxim	or the preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been num fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum for or accepting any fee from the debtor, as required by that section.
Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer	Social Security No. (Required by 11 U.S.C. § 110.)
If the bankruptcy petition preparer is not an individual, statwho signs this document.	e the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner
Address X	
XSignature of Bankruptcy Petition Preparer	Date
Names and Social Security numbers of all other individuals	who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:
If more than one person prepared this document, attach add	litional signed sheets conforming to the appropriate Official Form for each person.
A bankruptcy petition preparer's failure to comply with the provi. 18 U.S.C. § 156.	
A bankruptcy petition preparer's failure to comply with the provi- 18 U.S.C. § 156.  DECLARATION UNDER PENA	LTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP  e president or other officer or an authorized agent of the corporation or a member or an authorized agent of the corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have
A bankruptcy petition preparer's failure to comply with the provided in the pr	LTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP  e president or other officer or an authorized agent of the corporation or a member or an authorized agent of the corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have
A bankruptcy petition preparer's failure to comply with the provided in the pr	LTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP  e president or other officer or an authorized agent of the corporation or a member or an authorized agent of the [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have f sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my
A bankruptcy petition preparer's failure to comply with the provided in the pr	LTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP  e president or other officer or an authorized agent of the corporation or a member or an authorized agent of the corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have sheets ( <i>Total shown on summary page plus I</i> ), and that they are true and correct to the best of my  Signature: _/s/Alex Kodnegah

B7 (Official Form 7) (04/13)

#### UNITED STATES BANKRUPTCY COURT

Central District of California

In re: AR	S Investment Group, LLC	,	Case No.		
	Debtor			(if known)	

#### STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### **DEFINITIONS**

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

#### 1. Income from employment or operation of business



State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

B7 (Official Form 7) (04/13)

2

#### 2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

#### 3. Payments to creditors

#### Complete a. or b., as appropriate, and c.

None

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR DATES OF AMOUNT AMOUNT PAYMENTS PAID STILL OWING

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF
PAYMENTS/
PAID OR
STILL
TRANSFERS
VALUE OF
OWING

TRANSFERS

<sup>\*</sup>Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Desc

3

B7 (Official Form 7) (04/13)

None



c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR DATE OF AMOUNT AND RELATIONSHIP TO DEBTOR PAYMENT PAID STILL OWING

#### 4. Suits and administrative proceedings, executions, garnishments and attachments



a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT NATURE OF COURT OR AGENCY STATUS OR AND CASE NUMBER PROCEEDING AND LOCATION DISPOSITION



b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS DATE OF DESCRIPTION
OF PERSON FOR WHOSE SEIZURE AND VALUE
BENEFIT PROPERTY WAS SEIZED OF PROPERTY

#### 5. Repossessions, foreclosures and returns



List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS DATE OF REPOSSESSION, DESCRIPTION OF CREDITOR OR SELLER FORECLOSURE SALE, AND VALUE TRANSFER OR RETURN OF PROPERTY

B7 (Official Form 7) (04/13)

#### 4

#### 6. Assignments and receiverships



a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS DATE OF TERMS OF OF ASSIGNEE ASSIGNMENT ASSIGNMENT OR SETTLEMENT



b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS NAME AND LOCATION DATE OF DESCRIPTION OF CUSTODIAN OF COURT ORDER AND VALUE CASE TITLE & NUMBER Of PROPERTY

#### 7. Gifts



List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS RELATIONSHIP DATE DESCRIPTION OF PERSON TO DEBTOR, OF GIFT AND VALUE OR ORGANIZATION IF ANY OF GIFT

#### 8. Losses



List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION DESCRIPTION OF CIRCUMSTANCES AND, IF
AND VALUE OF LOSS WAS COVERED IN WHOLE OR IN PART
OF LOSS

DESCRIPTION OF CIRCUMSTANCES AND, IF
AND VALUE OF LOSS

DESCRIPTION OF CIRCUMSTANCES AND, IF
AND VALUE OF LOSS

DESCRIPTION OF CIRCUMSTANCES AND, IF
AND VALUE OF LOSS

DESCRIPTION OF CIRCUMSTANCES AND, IF
AND VALUE OF LOSS

DESCRIPTION OF CIRCUMSTANCES AND, IF
AND VALUE OF LOSS

DESCRIPTION OF CIRCUMSTANCES AND, IF
AND VALUE OF LOSS

DESCRIPTION OF CIRCUMSTANCES AND, IF
AND VALUE OF LOSS

DESCRIPTION OF CIRCUMSTANCES AND, IF
AND VALUE OF LOSS

DESCRIPTION OF CIRCUMSTANCES AND, IF
AND VALUE OF LOSS

DESCRIPTION OF CIRCUMSTANCES AND, IF
AND VALUE OF LOSS

DESCRIPTION OF CIRCUMSTANCES AND, IF
AND VALUE OF LOSS

DESCRIPTION OF CIRCUMSTANCES AND, IF
AND VALUE OF LOSS

DESCRIPTION OF CIRCUMSTANCES AND, IF
AND VALUE OF LOSS

DESCRIPTION OF CIRCUMSTANCES AND IN PART

OF LOSS

DESCRIPTION OF CIRCUMSTANCES AND IN PART

DESCRIPTION OF CIRCUMSTAN

PROPERTY BY INSURANCE, GIVE PARTICULARS

B7 (Official Form 7) (04/13)

#### 9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY 5

Barth Calderon, LLP

333 City Blvd. West, #2050

Orange, CA 92868

10/6/2014 \$1,000

#### 10. Other transfers



a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S

INTEREST IN PROPERTY

#### 11. Closed financial accounts



List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING Main Document Page 31 of 40

B7 (Official Form 7) (04/13)

#### 12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE OF TRANSFER NAME AND ADDRESS NAMES AND ADDRESSES DESCRIPTION OF BANK OR OF THOSE WITH ACCESS OF OR SURRENDER.

OTHER DEPOSITORY TO BOX OR DEPOSITORY **CONTENTS** IF ANY

#### 13. Setoffs



List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS DATE OF **AMOUNT** OF CREDITOR **SETOFF** OF SETOFF

#### 14. Property held for another person



List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS DESCRIPTION AND OF OWNER VALUE OF PROPERTY LOCATION OF PROPERTY

6

#### 15. Prior address of debtor

None

If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

**ADDRESS** NAME USED DATES OF OCCUPANCY

B7 (Official Form 7) (04/13)

#### 16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

7

NAME

#### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME NAME AND ADDRESS DATE OF ENVIRONMENTAL AND ADDRESS OF GOVERNMENTAL UNIT NOTICE LAW

None

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME NAME AND ADDRESS DATE OF ENVIRONMENTAL AND ADDRESS OF GOVERNMENTAL UNIT NOTICE LAW

None

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS DOCKET NUMBER STATUS OR OF GOVERNMENTAL UNIT DISPOSITION

#### 18. Nature, location and name of business



a. *If the debtor is an individual*, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or

B7 (Official Form 7) (04/13)

8

other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

NAME LAST FOUR DIGITS

OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

(ITIN)/ COMPLETE EIN

ADDRESS NATURE OF BUSINESS

BEGINNING AND ENDING DATES

None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

**ADDRESS** 

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

#### 19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

None

b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

Case 8:15-bk-10329-CB Doc 1 Filed 01/23/15 Entered 01/23/15 15:37:36 Desc Main Document Page 34 of 40

B7 (Official Form 7) (04/13)

None

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS

None

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED

#### 20. Inventories

in a., above.

None

None

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY INVENTORY SUPERVISOR DOLLAR AMOUNT OF INVENTORY

(Specify cost, market or other basis)

b. List the name and address of the person having possession of the records of each of the inventories reported

DATE OF INVENTORY NAME AND ADDRESSES

OF CUSTODIAN
OF INVENTORY RECORDS

#### 21. Current Partners, Officers, Directors and Shareholders

None

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST

Alex Kodnegah Manager and

396 White Cap Lane, Newport Member of LLC Majority Owner

None

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NATURE AND PERCENTAGE NAME AND ADDRESS TITLE OF STOCK OWNERSHIP

Case 8:15-bk-10329-CB Doc 1 Filed 01/23/15 Entered 01/23/15 15:37:36 Dec Main Document Page 35 of 40

B7 (Official Form 7) (04/13)

#### 22. Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

**ADDRESS** 

DATE OF WITHDRAWAL

None

b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

#### 23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group.



If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER-IDENTIFICATION NUMBER (EIN)

#### 25. Pension Funds.



If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER-IDENTIFICATION NUMBER (EIN)

\* \* \* \* \* \*

## Main Document Page 36 of 40 B7 (Official Form 7) (04/13)

[If completed by an individual or individual and spouse] I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct. Signature Date of Debtor Signature of Joint Debtor Date (if any) [If completed on behalf of a partnership or corporation] I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief. 1/23/2015 /s/Alex Kodnegah Date Signature Print Name and Alex Kodnegah, Managing Member Title [An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.] continuation sheets attached Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571 DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110) I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section. Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer Social-Security No. (Required by 11 U.S.C. § 110.) If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social-security number of the officer, principal, responsible person, or partner who signs this document. Address Signature of Bankruptcy Petition Preparer Date

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. § 156.

Case 8:15-bk-10329-CB Doc 1 Filed 01/23/15 Entered 01/23/15 15:37:36 Des Main Document Page 37 of 40

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Chris Barsness, (SBN 222861) Barth Calderon, LLP 333 City Blvd. W, Suite 2050 Orange, CA 92868 714-704-4828 cbarsness@barthattorneys.com	FOR COURT USE ONLY
	ANKRUPTCY COURT LIFORNIA - SANTA ANA DIVISION
In re:	CASE NO.:
ARS Investment Group, LLC	CHAPTER: 11
Debtor(s).	VERIFICATION OF MASTER MAILING LIST OF CREDITORS [LBR 1007-1(d)]
D	

Pursuant to LBR 1007-1(d), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

_

ARS Investment Group, LLC 2967 Michelson Drive, #625 Irvine, CA 92612

BarthCalderon, LLP 333 City Blvd. West, Suite 2050 Orange, CA 92868

Desc

California TD Specialists 8190 East Kaiser Blvd. Anaheim, CA 92808

Logen Mortgage, Inc. c/o Law Office of Les Zieve 30 Corporate Park, Suite 450 Irvine, CA 92606

Val Investment 2601 Main Street #400 Irvine, CA 92614

Dadash Khodnegah 2967 Michelson Drive #625 Irvine, CA 92612

Southshore Auto Repair 2490 Western Avenue San Pedro, CA 90732

Bank of America PO Box 5170 Simi Valley, CA 93062

**Designer Plus** 5267 Warner Ave, Suite 211 Huntington Beach, CA 92649

So Cal Edison PO Box 800 Rosemead, CA 91770 Behrouz Khodnegah 6551 Clare Drive Huntington Beach, CA 92647

Yorba Linda Water District 1717 E. Miraloma Ave. Placentia, CA 92870