

B1 (Official Form 1)(04/13)

United States Bankruptcy Court Central District of California		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): AtheroNova Operations, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): FKA Z & Z Medical Holdings, Inc.		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 43-2116504		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 2301 Dupont Drive Suite 525 Irvine, CA <div style="text-align: right; margin-right: 50px;">ZIP Code 92612</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Orange		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): AtheroNova Operations, Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align:center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align:center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>		
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
AtheroNova Operations, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)
 I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
 Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Ron Bender _____
Signature of Attorney for Debtor(s)

Ron Bender 143364 _____
Printed Name of Attorney for Debtor(s)

Levene, Neale, Bender, Yoo & Brill LLP _____
Firm Name

**10250 Constellation Blvd.
Suite 1700
Los Angeles, CA 90067** _____
Address

(310) 229-1234 _____
Telephone Number

March 2, 2015 **143364** _____
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Mark Selawski _____
Signature of Authorized Individual

Mark Selawski _____
Printed Name of Authorized Individual

Chief Financial Officer _____
Title of Authorized Individual

March 2, 2015 _____
Date

**MINUTES OF THE MEETING OF
THE BOARDS OF DIRECTORS**

OF

**ATHERONOVA INC.
(a Delaware corporation)**

AND

**ATHERONOVA OPERATIONS, INC.
(a Delaware corporation)**

A meeting of the Boards of Directors (collectively, the “*Board*”) of AtheroNova Inc., a Delaware corporation (“*AtheroNova*”), and AtheroNova Operations, Inc., a Delaware corporation and wholly-owned subsidiary of AtheroNova (collectively, the “*Corporations*”), was held telephonically on February 19, 2015, at 7:00 a.m. Pacific Time.

The following persons, constituting all of the directors of the Corporations, as applicable, were present: Thomas W. Gardner, Paul DiPerna, Fred Knoll, Alexander Polinsky, Boris Ratiner and Johan M. Spoor. Also present were Mark Selawski, the Corporations’ Chief Financial Officer and Secretary, Ron Bender of Levene, Neale, Bender, Yoo and Brill L.L.P., and Louis Wharton of Stubbs Alderton & Markiles, LLP, outside counsel to the Corporations.

Mr. Gardner acted as Chairman of the meeting and Mr. Wharton acted as secretary of the meeting and kept these minutes.

Mr. Gardner confirmed that the directors could hear and be heard by each other, and announced that a quorum was present and that the meeting, having been duly convened, was ready to proceed with its business.

1. Business Matters

As the first item of business, Mr. Wharton provided a summary of management’s dialogue with Mr. Bender regarding the logistics and process of Chapter 11 bankruptcy filings for the Corporations, and management’s discussions with Andrew DeCamara of Sherwood Partners regarding serving as the Corporations’ sales agent in connection with a proposed Chapter 11 sale of the Corporations’ assets under Section 363(f) of the United States Bankruptcy Code.

Mr. Wharton then discussed an amendment to the proposed resolutions previously circulated to the Board to fully authorize management to cause the Corporations to consummate one or more asset sales and/or to propose and seek to confirm one or more plans of reorganization or liquidating plans, all subject to the approval of the Bankruptcy Court. The Board engaged in an extensive discussion regarding the bankruptcy process and the priority for the distribution of assets to various constituencies in various scenarios.

Mr. Wharton then discussed AtheroNova's reporting obligations under the Securities Exchange Act of 1934, as amended (the "*Exchange Act*"), AtheroNova's reporting obligations under its outstanding secured notes and the underwriting agreement for the recent public offering, and the impact of AtheroNova ceasing to file public reports under the Exchange Act until the Corporations consummate their asset sales or confirm one or more plans of reorganization. The Board engaged in a substantial discussion regarding AtheroNova's contractual reporting obligations and potential liabilities incurred by the Corporations for AtheroNova's breach of those obligations. The Board considered the Corporations' limited current cash resources, their duty to preserve assets in the interest of the Corporations' creditors and stockholders, and the limited benefit currently provided from continued reporting under the Exchange Act.

At this point Mr. Knoll left the meeting.

After substantial discussion, upon motion duly made and seconded, the Board approved, with Dr. Ratiner abstaining, the following resolutions:

NOW THEREFORE, BE IT RESOLVED, that having considered the Corporations' outstanding liabilities and assets, the Corporations' inability to meet their debts as they become due, the Corporations' fiduciary duties to their creditors and stockholders and alternatives currently available to the Corporations, including the likelihood and sources of additional cash investments or borrowings, an assignment for the benefit of creditors, a reorganization under Chapter 11 of the United States Bankruptcy Code (the "*Bankruptcy Code*"), a liquidation under Chapter 7 of the Bankruptcy Code and a Chapter 11 sale of assets under Section 363(f) of the Bankruptcy Code, the Board has determined that it is advisable and in the interests of the Corporations and their creditors and stockholders to file bankruptcy petitions under Chapter 11 of the Bankruptcy code and to proceed with a Chapter 11 sale of assets under Section 363(f) of the Bankruptcy Code;

RESOLVED FURTHER, that the officers of the Corporations, and each of them, are hereby authorized and directed on behalf of and in the name of the Corporations, to execute and cause to be filed bankruptcy petitions (and all related documents and papers) under Chapter 11 of the Bankruptcy Code (the "*Chapter 11 Petitions*") to enable the Corporations to commence Chapter 11 bankruptcy cases (the "*Chapter 11 Bankruptcy Cases*"), and to take all required actions to effectuate a Chapter 11 sale of the Corporations' assets under Section 363(f) of the Bankruptcy Code (the "*363 Sale*" and together with the Chapter 11 Petitions and the Chapter 11 Bankruptcy Cases, the "*Bankruptcy Proceedings*");

RESOLVED FURTHER, that the officers of the Corporations, and each of them, are hereby authorized and directed on behalf of and in the name of the Corporations, to employ the law firm of Levene, Neale, Bender, Yoo & Brill L.L.P. for purposes of filing the Chapter 11 Petitions, representing the Corporations in their Chapter 11 Bankruptcy Cases and otherwise representing the Corporations in connection with the Bankruptcy Proceedings as bankruptcy counsel;

RESOLVED FURTHER, that the officers of the Corporations, and each of them, are hereby authorized and directed on behalf of and in the name of the Corporations, to employ

Sherwood Partners to serve as the Corporations' sales agent and to work with and assist the Corporations to market the Corporations and their assets for sale to obtain the highest purchase price possible for the Corporations and their assets in connection with the Bankruptcy Proceedings;

RESOLVED FURTHER, that the officers of the Corporation, and each of them, are hereby authorized and directed on behalf of and in the name of the Corporations, to employ any other professionals to represent or assist the Corporations in connection with the Bankruptcy Proceedings that such officers deem to be in the best interests of the Corporations;

RESOLVED FURTHER, that the officers of the Corporations, and each of them, are hereby authorized and directed on behalf of and in the name of the Corporations, to execute and file and to cause counsel to the Corporations to prepare with the assistance of the Corporations as appropriate, all petitions, schedules, lists and other papers, documents and pleadings and to take any and all action which such officers deem necessary and proper in connection with the Bankruptcy Proceedings without the need for any further approval of the Board; and

RESOLVED FURTHER, that authority granted to the Corporations' officers pursuant to the foregoing resolutions to cause the Corporations to take further actions in connection with the Bankruptcy Proceedings without any further approval of the Board shall include, but not be limited to, seeking Bankruptcy Court approval for the Corporations to use cash collateral and/or to obtain post-bankruptcy financing and executing any agreements related to any of the foregoing; compensating employees; hiring and terminating employees; purchasing products or materials; selling products; entering into or continuing with agreements; collecting accounts receivable; negotiating with creditors, lenders, vendors, suppliers and landlords; assuming, assigning, or rejecting executory contracts and unexpired leases; renegotiating the terms of executory contracts and unexpired leases; signing new or amended contracts and leases; and commencing and defending litigation involving the Corporations.

Thereafter, upon motion duly made and seconded, the Board approved, with Dr. Ratiner abstaining, the cessation of AtheroNova's filings under the Exchange Act until such time as the Corporations consummate the 363 Sale and/or confirm a plan of reorganization, subject to filing a Current Report on Form 8-K to disclose the filing of the Bankruptcy Petitions.

The Board then continued with a discussion regarding providing summary disclosure to the public regarding the Corporations' outstanding secured debt and current cash position.

2. Omnibus Resolutions

Upon motion duly made and seconded, the Board adopted and approved, with Dr. Ratiner abstaining, the following resolutions:

RESOLVED, that the officers of the Corporations and other persons appointed to act on their behalf pursuant to the foregoing resolutions, and each of them, are hereby authorized, for and on behalf of the Corporations, to execute, deliver and/or file any and all documents, certificates, instruments, agreements and notices, and to perform or cause to be performed any and all acts as may, in their judgment, be necessary or desirable to accomplish the purposes of the foregoing resolutions and the transactions contemplated thereby, the taking of any such

actions and/or the execution, delivery or filing of any such documents or instruments serving as conclusive evidence that the individual taking such action and/or executing, delivering or filing such document or instrument deemed the same to be necessary or advisable; and

FINALLY RESOLVED, that all acts and things heretofore done by any of the officers and directors of the Corporations in connection with the foregoing resolutions be, and they hereby are, ratified, adopted and approved as acts by and on behalf of the Corporations.

[Signature Page Follows]

There being no further business to come before the meeting, upon motion duly made, seconded and approved, the meeting was adjourned.



Louis Wharton
Secretary of the Meeting

Attest:



Thomas W. Gardner
Chairman of the Board

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Central District of California**

In re **AtheroNova Operations, Inc.**

Debtor(s)

Case No. _____

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
MPI Research, Inc. Bill Jefferson 1521 Paysphere Circle Chicago, IL 60674	MPI Research, Inc. Bill Jefferson 1521 Paysphere Circle Chicago, IL 60674 269.668.3336			217,600.00
McDermott Will & Emery LLP James Hill PO Box 6043 Chicago, IL 60680-6043	McDermott Will & Emery LLP James Hill PO Box 6043 Chicago, IL 60680-6043 949-851-0633			190,861.56
LifeSci Advisors, LLC Laura Ortiz 250 West 55th Street Suite 16B New York, NY 10019	LifeSci Advisors, LLC Laura Ortiz 250 West 55th Street Suite 16B New York, NY 10019 858-345-5720			65,100.00
Randy Johnson Randolph Johnson 423 Wave Avenue Half Moon Bay, CA 94019	Randolph Johnson 423 Wave Avenue Half Moon Bay, CA 94019 650.704.8970			33,750.00
Frontage Laboratories Huan Wang 700 Pennsylvania Drive Exton, PA 19341-1129	Frontage Laboratories Huan Wang 700 Pennsylvania Drive Exton, PA 19341-1129 484-323-5333			29,739.60
Belro Medical Bernard Cornet Waterloo Office Park Dreve Richelle 161 Building M 1410 Waterloo, Belgium	Belro Medical Bernard Cornet Waterloo Office Park Dreve Waterloo, Belgium 32 02 357 55 46			27,037.03
Stradling Yocca Carlson & Rauth Michael Lawhead 660 Newport Center Drive Suite 1600 Newport Beach, CA 92661-6441	Stradling Yocca Carlson & Rauth Michael Lawhead 660 Newport Center Drive Suite 1600 Newport Beach, CA 92661-6441 949-725-4000			22,707.70

B4 (Official Form 4) (12/07) - Cont.

In re **AtheroNova Operations, Inc.**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Regents University of Southern Californi Kathy Wrobel 405 Hilgard Avenue, 1125 Murphy Hall Los Angeles, CA 90095	Regents University of Southern Californi Kathy Wrobel 405 Hilgard Avenue, 1125 Murphy Hall Los Angeles, CA 90095 310-794-0401			20,000.00
Weinberg & Company, P.A. Corey Fischer 1925 Century Park East Suite 1120 Los Angeles, CA 90067	Weinberg & Company, P.A. Corey Fischer 1925 Century Park East Suite 1120 Los Angeles, CA 90067 310-601-2200			17,532.00
Sharp Clinical Services, Inc. Whitney Beatty Lockbox #3797 PO Box 8500-3797 Philadelphia, PA 19178-3797	Sharp Clinical Services, Inc. Whitney Beatty Lockbox #3797 PO Box 8500-3797 Philadelphia, PA 19178-3797 610-935-4300			15,505.00
SAHMRI PO Box 11060 North Terrace Adelaide South Australia 5001	SAHMRI PO Box 11060 South Australia 5001 +61 8 8128 4023			13,761.08
Paracelsus, Inc. Grace Furman 128 Daphne Street Leucadia, CA 92024	Paracelsus, Inc. Grace Furman 128 Daphne Street Leucadia, CA 92024 760-271-2858			10,000.00
Brar Inc. Balbir Brar 26261 Glen Canyon Laguna Hills, CA 92653	Brar Inc. Balbir Brar 26261 Glen Canyon Laguna Hills, CA 92653 949-831-2965			7,500.00
Catalyst Life Science Partners Janice Mitrovich 174 Nassau Street Suite 137 Princeton, NJ 08542	Catalyst Life Science Partners Janice Mitrovich 174 Nassau Street Suite 137 Princeton, NJ 08542 609.610.3967			5,000.00
Genia Su Consulting Genia Su 6639 Avinida De Las Pescas La Jolla, CA 92037	Genia Su Consulting Genia Su 6639 Avinida De Las Pescas La Jolla, CA 92037 858-551-8019			3,330.00
Pro Active Capital Resources Group, LLC Jeff Ramson 535 Fifth Avenue 24th Floor New York, NY 10017	Pro Active Capital Resources Group, LLC Jeff Ramson 535 Fifth Avenue 24th Floor New York, NY 10017 212-792-4294			3,000.00

B4 (Official Form 4) (12/07) - Cont.

In re AtheroNova Operations, Inc.

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Little Gem Life Science Partners Jeffrey Benison 57 Flower Road Valley Stream, NY 11581	Little Gem Life Science Partners Jeffrey Benison 57 Flower Road Valley Stream, NY 11581 212.334.8709			2,500.00
PK/PD Associates Nathan Teuscher 5 Hale Ct. Trophy Club, TX 76262	PK/PD Associates Nathan Teuscher 5 Hale Ct. Trophy Club, TX 76262 347-766-7573			1,500.00
Pacific Biomarkers 645 Elliot Avenue Suite 300 Seattle, WA 98118	Pacific Biomarkers 645 Elliot Avenue Suite 300 Seattle, WA 98118			1,237.32
PR Newswire G.P.O Box 5897 New York, NY 10087	PR Newswire G.P.O Box 5897 New York, NY 10087			795.00

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Chief Financial Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date March 2, 2015

Signature /s/ Mark Selawski

**Mark Selawski
Chief Financial Officer**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

<p>Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Ron Bender 10250 Constellation Blvd. Suite 1700 Los Angeles, CA 90067 (310) 229-1234 California State Bar Number: 143364</p> <p><input type="checkbox"/> Debtor(s) appearing without an attorney <input checked="" type="checkbox"/> Attorney for Debtor(s):</p>	<p>FOR COURT USE ONLY</p>
<p style="text-align: center;">UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</p>	
<p>In re:</p> <p style="text-align: center;">AtheroNova Operations, Inc.</p> <p style="text-align: right;">Debtor(s).</p>	<p>CASE NO.: CHAPTER: 11</p> <p style="text-align: center;">VERIFICATION OF MASTER MAILING LIST OF CREDITORS</p> <p style="text-align: center;">[LBR 1007-1(d)]</p>

Pursuant to LBR 1007-1(d), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 11 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: March 2, 2015

/s/ Mark Selawski
Debtor's signature

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